

## JINYUAN LI

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### **EDUCATION**

Columbia University  
Master of Science in Enterprise Risk Management  
University of Wisconsin–Madison  
Bachelor of Arts in Economics

New York, NY  
Dec 2025  
Madison, WI  
May 2024

### **PROFESSIONAL EXPERIENCE**

#### **Digerati Investments & Reciprocity ROI**

**Los Angeles, CA**

##### **Investment Analyst / Research Analyst (AI-Focused Venture Capital)**

**Aug 2025 – Oct 2025**

- Conducted investment research and market analysis on early-stage AI and technology companies, supporting investment thesis development and sourcing strategy.
- Analyzed industry trends, TAM, CAGR, competitive landscapes, and funding dynamics to identify attractive investment opportunities.
- Screened and evaluated investment opportunities, maintaining a prioritized deal pipeline based on thesis fit, traction metrics, and risk factors.
- Performed financial analysis and due diligence, including unit economics, burn rate, runway analysis, and valuation comparables.
- Prepared investment memos and research briefs summarizing upside potential, downside risks, and investment recommendations for partner review.
- Supported portfolio monitoring by tracking KPI updates and research notes for active and observed investments.

#### **INCE Capital**

**Shanghai, China**

##### **Investment / Research Analyst (Venture Capital)**

**Jun 2025 – Aug 2025**

- Conducted comparative investment research on AI-agent platforms to support investment selection and capital allocation decisions.
- Developed evaluation frameworks and scoring criteria across performance, scalability, efficiency, and reliability for cross-company comparison.
- Standardized and analyzed financial and operational data using Wind, public datasets, Excel, and Python (pandas).
- Executed benchmarking and scenario analysis; synthesized findings into investment recommendation briefs for partners.
- Documented key risks, differentiation factors, and investment rationale to support internal investment committee discussions.

#### **Guosheng Securities**

**Shanghai, China**

##### **Equity Research / Data Analyst (Semiconductor)**

**May 2022 – Sep 2022**

- Supported equity research and industry analysis covering the semiconductor value chain (design, foundry, OSAT).
- Built and maintained research datasets from company filings and market databases, using SQL and Python for validation and reconciliation.
- Analyzed financial performance, profitability drivers, and industry trends to support senior analyst research reports.

#### **UBS Securities**

**Beijing, China**

##### **Investment Banking Analyst (Valuation & Capital Markets Support)**

**Dec 2022 – Jun 2023**

- Built valuation comparables (revenue multiples, EBITDA multiples, P/E) to support transaction pricing and investment analysis.
- Conducted financial analysis and peer benchmarking for capital markets transactions and investor presentations.
- Assisted in risk factor analysis and due diligence, supporting disclosure and downside assessment.

### **SKILLS**

- Investment & Research: Investment research; equity research; industry analysis; company analysis; investment thesis; due diligence; valuation; comparable analysis; unit economics; risk assessment; portfolio monitoring; investment memo writing; manager research (foundational exposure)
- Financial & Quantitative Analysis: Financial modeling; Excel; SQL; Python (pandas); data normalization; reconciliation; scenario analysis
- Tools & Platforms: Excel; Python; SQL; Tableau; Wind;