

Name: Tufan Kundu
Registration Number: 24MDT0184
Financial Analytics
Digital Assessment 1

Asset Name	Allocation (%)	SIP Amount (₹)	Annual Return (%)	Monthly Return	Future Value (₹)
Mtilal Oswal Midcap FDG	20.00%	4000	23.19%	1.75%	₹ 50,69,544.67
SBI PSU	20.00%	4000	11.50%	0.91%	₹ 18,24,223.80
ASIANPAINT	12.00%	2400	11.97%	0.95%	₹ 11,39,311.16
BAJFINANCE	12.00%	2400	36.58%	2.63%	₹ 99,53,378.47
MARUTI	12.00%	2400	13.08%	1.03%	₹ 12,53,049.56
TITAN	12.00%	2400	23.07%	1.74%	₹ 30,09,504.64
HINDUNILVR	12.00%	2400	11.17%	0.89%	₹ 10,64,229.64

Total invested ₹ 36,00,000.00

Total Portfolio Value ₹ 2,33,13,241.94

Total Return (Profit) ₹ 1,97,13,241.94