

# Artificial Intelligence Foundation – JC3001

Lecture 31: Hierarchical Planning - I

**Prof. Aladdin Ayesh** (aladdin.ayesh@abdn.ac.uk)

**Dr. Binod Bhattarai** (binod.bhattarai@abdn.ac.uk)

**Dr. Gideon Ogunniye**, (g.ogunniye@abdn.ac.uk)

October 2025

Material adapted from:  
Russell and Norvig (AIMA Book): Chapter 11 (11.4)  
Dana Nau (University of Maryland)

## Course Progression

- Part 1: Introduction
  - ① Introduction to AI ✓
  - ② Agents ✓
- Part 2: Problem-solving
  - ① Search 1: Uninformed Search ✓
  - ② Search 2: Heuristic Search ✓
  - ③ Search 3: Local Search ✓
  - ④ Search 4: Adversarial Search ✓
- Part 3: Reasoning and Uncertainty
  - ① Reasoning 1: Constraint Satisfaction ✓
  - ② Reasoning 2: Logic and Inference ✓
  - ③ Probabilistic Reasoning 1: BNs ✓
  - ④ Probabilistic Reasoning 2: HMMs ✓
- Part 4: Planning
  - ① Planning 1: Intro and Formalism ✓
  - ② Planning 2: Algorithms & Heuristics ✓
  - ③ **Planning 3: Hierarchical Planning**
  - ④ Planning 4: Stochastic Planning
- Part 5: Learning
  - ① Learning 1: Intro to ML
  - ② Learning 2: Regression
  - ③ Learning 3: Neural Networks
  - ④ Learning 4: Reinforcement Learning
- Part 6: Conclusion
  - ① Ethical Issues in AI
  - ② Conclusions and Discussion

# Objectives

- Control Knowledge in Planning
- Hierarchical Planning



# Outline

## 1 Domain Knowledge in Planning

- ▶ Domain Knowledge in Planning
  - Heuristics and Control Strategies
  - Domain Knowledge
- ▶ Hierarchical Task Network Planning

# Motivation

## 1 Domain Knowledge in Planning

- Domain-independent planners suffer from combinatorial complexity
  - Planning is in the worst case intractable
  - Need ways to control the search

# Abstract Search Procedure

## 1 Domain Knowledge in Planning

- Here is a general framework for describing classical and neoclassical planners
- The planning algorithms we have discussed all fit into the framework, if we vary the details (e.g. the steps do not have to be in this order)

```
1: function AbstractSearch( $u$ )  
2:   if Terminal( $u$ ) then return  $u$   
3:    $u \leftarrow \text{Refine}(u)$   
4:    $B \leftarrow \text{Branch}(u)$   
5:    $B' \leftarrow \text{Prune}(B)$   
6:   if  $B' = \emptyset$  then return failure  
7:   nondeterministically choose  $\nu \in B'$   
8:   return AbstractSearch( $\nu$ )
```

▷ *refinement step*

▷ *branching step*

▷ *pruning step*

# Heuristic-Search Planning

## 1 Domain Knowledge in Planning

- Wrap iterative forward search
- Refinement: compute heuristic information for node  $u$
- Branching: {sets of states from actions applicable to  $u$ }
- Pruning: prune actions/nodes such that  $h(u') = \infty$

```
1: function AbstractSearch( $u$ )
2:   if Terminal( $u$ ) then return  $u$ 
3:    $u \leftarrow$  Refine( $u$ )
4:    $B \leftarrow$  Branch( $u$ )
5:    $B' \leftarrow$  Prune( $u$ )
6:   if  $B' = \emptyset$  then return failure
7:   nondeterministically choose  $\nu \in B'$ 
8:   return AbstractSearch( $\nu$ )
```

- ▷ refinement step
- ▷ branching step
- ▷ pruning step



# Domain Knowledge

## 1 Domain Knowledge in Planning

- Often, planning can be done much more efficiently if we have domain-specific information
  - classical planning is EXPSPACE-complete
  - block-stacking can be done in time  $O(n^3)$
- But we don't want to have to write a new domain-specific planning system for each problem!
- **Domain-configurable** planning algorithm
  - Domain-independent search engine (usually a forward state-space search)
  - Input includes domain-specific information that allows us to avoid a brute-force search
    - Prevent the planner from visiting unpromising states

# Domain Knowledge

## 1 Domain Knowledge in Planning

- If we're at some state  $s$  in a state space,  
sometimes a domain-specific test can tell us that
  - $s$  doesn't lead to a solution, or
  - for any solution below  $s$ , there's a better solution along some other path
- In such cases we can prune  $s$  immediately
- Rather than writing the domain-dependent test as low-level computer code, we would prefer to talk directly about the planning domain

```
1: function AbstractSearch( $u$ )  
2:   if Terminal( $u$ ) then return  $u$   
3:    $u \leftarrow$  Refine( $u$ )           ▷ refinement step  
4:    $B \leftarrow$  Branch( $u$ )       ▷ branching step  
5:    $B' \leftarrow$  Prune( $u$ )       ▷ pruning step  
6:   if  $B' = \emptyset$  then return failure  
7:   nondeterministically choose  $\nu \in B'$   
8:   return AbstractSearch( $\nu$ )
```



# Outline

## 2 Hierarchical Task Network Planning

- ▶ Domain Knowledge in Planning
  - Heuristics and Control Strategies
  - Domain Knowledge
- ▶ Hierarchical Task Network Planning

# Hierarchical domain knowledge

## 2 Hierarchical Task Network Planning

- We may already have an idea how to go about solving problems in a planning domain  
Example: travel to a destination that's far away:
  - Domain-independent planner:
    - many combinations of vehicles and routes
  - Experienced human: small number of “recipes”, e.g., flying:
    - buy ticket from local airport to remote airport
    - travel to local airport
    - fly to remote airport
    - travel to final destination
- How to enable planning systems to make use of such recipes?

# Two Approaches

## 2 Hierarchical Task Network Planning

- Control rules:
  - Write rules to prune every action that **does not** fit the recipe

```
1: function AbstractSearch( $u$ )
2:   if Terminal( $u$ ) then return  $u$ 
3:    $u \leftarrow$  Refine( $u$ )           ▷ refinement step
4:    $B \leftarrow$  Branch( $u$ )       ▷ branching step
5:    $B' \leftarrow$  Prune( $u$ )       ▷ pruning step
6:   if  $B' = \emptyset$  then return failure
7:   nondeterministically choose  $\nu \in B'$ 
8:   return AbstractSearch( $\nu$ )
```

# Two Approaches

## 2 Hierarchical Task Network Planning

- Control rules:
  - Write rules to prune every action that **does not** fit the recipe

```
1: function AbstractSearch( $u$ )
2:   if Terminal( $u$ ) then return  $u$ 
3:    $u \leftarrow$  Refine( $u$ )            $\triangleright$  refinement step
4:    $B \leftarrow$  Branch( $u$ )        $\triangleright$  branching step
5:    $B' \leftarrow$  Prune( $u$ )        $\triangleright$  pruning step
6:   if  $B' = \emptyset$  then return failure
7:   nondeterministically choose  $\nu \in B'$ 
8:   return AbstractSearch( $\nu$ )
```

## Two Approaches

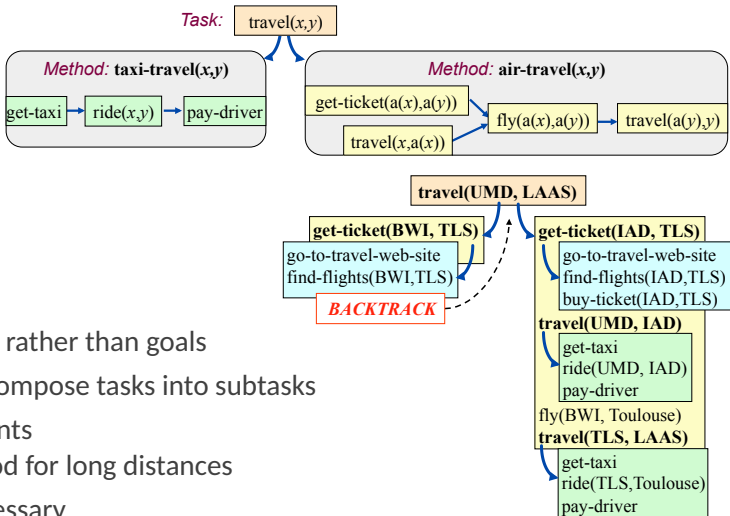
### 2 Hierarchical Task Network Planning

- Control rules:
  - Write rules to prune every action that **does not** fit the recipe
- Hierarchical Task Network (HTN) planning:
  - Describe the actions and subtasks that **do** fit the recipe

```
1: function AbstractSearch( $u$ )  
2:   if Terminal( $u$ ) then return  $u$   
3:    $u \leftarrow \text{Refine}(u)$   $\triangleright$  refinement step  
4:    $B \leftarrow \text{Branch}(u)$   $\triangleright$  branching step  
5:    $B' \leftarrow \text{Prune}(u)$   $\triangleright$  pruning step  
6:   if  $B' = \emptyset$  then return failure  
7:   nondeterministically choose  $\nu \in B'$   
8:   return AbstractSearch( $\nu$ )
```

# HTN Planning

## 2 Hierarchical Task Network Planning



### Problem reduction

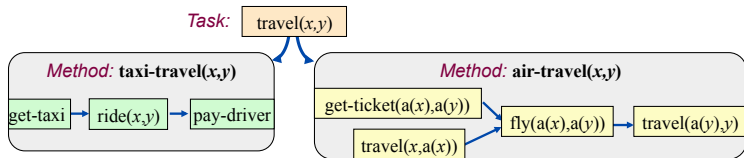
- **Tasks** (activities) rather than goals
- **Methods** to decompose tasks into subtasks
- Enforce constraints  
E.g., taxi not good for long distances
- Backtrack if necessary



# HTN Planning

## 2 Hierarchical Task Network Planning

- HTN planners may be domain-specific
- Or they may be domain-configurable
  - Domain-independent planning engine
  - Domain description that defines not only the operators, but also the methods
  - Problem description  
domain description, initial state, initial task network



# Simple Task Network (STN) Planning

## 2 Hierarchical Task Network Planning

- A special case of HTN planning
- States and operators: the same as in classical planning
- **Task:** an expression of the form  $t(u_1, \dots, u_n)$ 
  - $t$  is a task symbol, and each  $u_i$  is a term
  - Two kinds of task symbols (and tasks):
    - **primitive:** tasks that we know how to execute directly  
task symbol is an operator name
    - **nonprimitive:** tasks that must be decomposed into subtasks  
use methods (next slide)

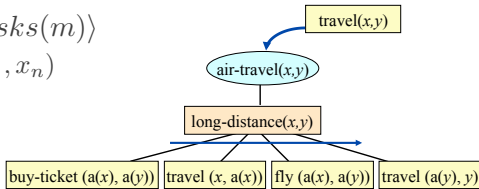
# Methods (1)

## 2 Hierarchical Task Network Planning

- Totally ordered method: a 4-tuple

$$m = \langle name(m), task(m), precondition(m), subtasks(m) \rangle$$

- $name(m)$ : an expression of the form  $n(x_1, \dots, x_n)$   
 $x_1, \dots, x_n$  are parameters - variable symbols
- $task(m)$ : a nonprimitive task
- $precond(m)$ : preconditions (literals)
- $subtasks(m)$ : a sequence of tasks  $\langle t_1, \dots, t_k \rangle$



- $air\text{-}travel(x, y)$

task:  $travel(x, y)$

precond:  $long\text{-}distance(x, y)$

subtasks:  $\langle buy\text{-}ticket(a(x), a(y)), travel(x, a(x)), fly(a(x), a(y)), travel(a(y), y) \rangle$

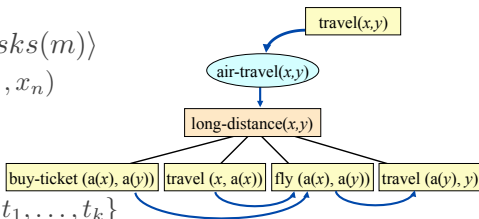
## Methods (2)

### 2 Hierarchical Task Network Planning

- Partially ordered method: a 4-tuple

$$m = \langle name(m), task(m), precondition(m), subtasks(m) \rangle$$

- $name(m)$ : an expression of the form  $n(x_1, \dots, x_n)$   
 $x_1, \dots, x_n$  are parameters - variable symbols
- $task(m)$ : a nonprimitive task
- $precond(m)$ : preconditions (literals)
- $subtasks(m)$ : a partially ordered set of tasks  $\{t_1, \dots, t_k\}$



- $air\text{-}travel(x, y)$

**task:**  $travel(x, y)$

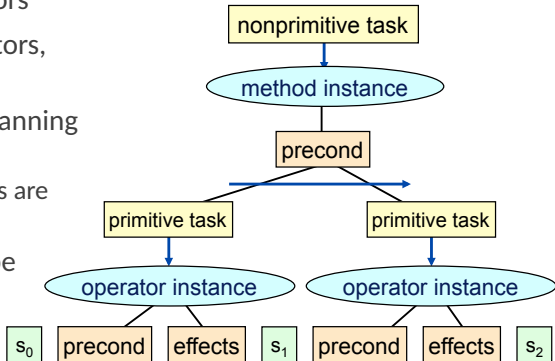
**precond:**  $long\text{-}distance(x, y)$

**subtasks:**  $u_1 = buy\text{-}ticket(a(x), a(y)), u_2 = travel(x, a(x)), u_3 = fly(a(x), a(y)), u_4 = travel(a(y), y), \{\langle u_1, u_3 \rangle, \langle u_2, u_3 \rangle, \langle u_3, u_4 \rangle\}$

# Domains, Problems, Solutions

## 2 Hierarchical Task Network Planning

- STN planning domain: methods, operators
- STN planning problem: methods, operators, initial state, task list
- Total-order STN planning domain and planning problem:
  - Same as above except that all methods are totally ordered
- Solution: any executable plan that can be generated by recursively applying
  - methods to nonprimitive tasks
  - operators to primitive tasks



## Example (1)

### 2 Hierarchical Task Network Planning

- Two objects:

banjo, kiwi

- Two operators:

$\text{pickup}(A) : pre : \top; eff : have(A)$

$\text{drop}(A) : pre : have(A); eff : \neg have(A)$

- Two methods:

—  $\text{swap1}$

$task : \text{swap}(X, Y)$

$pre : have(X), \neg have(Y)$

$tn : \langle \text{drop}(X), \text{pickup}(Y) \rangle$

—  $\text{swap2}$

$task : \text{swap}(X, Y)$

$pre : have(Y), \neg have(X)$

$tn : \langle \text{drop}(Y), \text{pickup}(X) \rangle$

## Example (2)

### 2 Hierarchical Task Network Planning

- Problem:

*init* : *have*(*kiwi*)

*tn* : *swap*(*kiwi*, *banjo*)

## Example (2)

### 2 Hierarchical Task Network Planning

- Problem:

$init : have(kiwi)$

$tn : swap(kiwi, banjo)$

Applying method *swap1*

$task : swap(kiwi, banjo)$

$pre : have(kiwi), \neg have(banjo) \checkmark$

$tn : \langle drop(kiwi), pickup(banjo) \rangle$



## Example (2)

### 2 Hierarchical Task Network Planning

- Problem:

$init : have(kiwi)$

$tn : swap(kiwi, banjo)$

Applying method *swap1*

$task : swap(kiwi, banjo)$

$pre : have(kiwi), \neg have(banjo) \checkmark$

$tn : \langle drop(kiwi), pickup(banjo) \rangle$

Resulting  $tn$ :

$drop(kiwi), pickup(banjo)$

## Example (2)

### 2 Hierarchical Task Network Planning

- Problem:

$init : have(kiwi)$

$tn : swap(kiwi, banjo)$

Applying method  $swap1$

$task : swap(kiwi, banjo)$

$pre : have(kiwi), \neg have(banjo) \checkmark$

$tn : \langle drop(kiwi), pickup(banjo) \rangle$

Resulting  $tn$ :

$drop(kiwi), pickup(banjo)$

After executing  $drop(kiwi)$

$state : \{ \}$

## Example (2)

### 2 Hierarchical Task Network Planning

- Problem:

$init : have(kiwi)$

$tn : swap(kiwi, banjo)$

Applying method  $swap1$

$task : swap(kiwi, banjo)$

$pre : have(kiwi), \neg have(banjo) \checkmark$

$tn : \langle drop(kiwi), pickup(banjo) \rangle$

Resulting  $tn$ :

$drop(kiwi), pickup(banjo)$

After executing  $pickup(banjo)$

$state : \{have(banjo)\}$

To continue in the next session.