

A PoMS Tutorial: Using the Database

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The PoMS database is now live and this feature will provide information on how to use the interface for basic and advanced searches.

Key Points

- The database can handle searches by the following facets (or criteria): PEOPLE AND INSTITUTIONS, SOURCES, RELATIONSHIPS, TRANSACTIONS and TERMS OF TENURE. This short tutorial will focus on a PEOPLE search.
- There are two main ways to search the PoMS database: (i) a basic SEARCH or (ii) a more advanced BROWSE.
- By using the keyword search boxes, any whole or partial words can be searched. For instance, typing in '**earl of Angus**' will produce a list of results where you may find these words together, whether that be Adam, **earl of Angus**, or **Angus**, clerk **of Earl** Henry **of** Atholl. Words can also be entered only partially: for example, typing in '**Ball**' will result in members of the **Balliol** family, the Church of Dun**ballo**ch, and Jocelin of **Ball**indard. The BASIC SEARCH should be used for quick, initial enquiries on FACTOIDS, SOURCES, PLACES or PEOPLE, while the BROWSE should be used for a more investigative search.
- Persons in the database are found by a standardised 'headline' form of their names and (where relevant) title. For instance, Jocelin, abbot of Melrose, was elected bishop of Glasgow in 1174, an office which he held until his death in 1199. He is therefore found in a headline form as 'Jocelin, bishop of Glasgow (d.1199)' in a BASIC SEARCH. An easy way around this is to perform an advanced BROWSE search, where a combined search for the FORENAME **Jocelin** with the TITLE **abbot of Melrose**, will bring up the desired result.

Basic Search

If you wish to focus on a particular person, for example, Gilbert de Umfraville, earl of Angus (d.1307), you can start with the BASIC SEARCH, which allows you to search a specific keyword or phrase, such as **Umfraville** or **earl of Angus**. When searching a person by this method, be sure to select the PEOPLE AND INSTITUTIONS filter under the search box. You can search for a person or name by selecting FACTOID, SOURCES or PLACES, which will show all results with that particular

name in the heading. You may also narrow down the date range for results, if relevant for your search, by using the sliding buttons at the bottom of the search box.

Once your selection is made you will see the results on the right. You can then select the person you want to view. You can also filter the results by the headings above the results, such as FLORUIT DATE, FORENAME, or SURNAME. The ribbon next to the earl of Angus's name signifies that a seal matrix exists.

Basic Search



Search for:

- ☒ Factoids (show all) ?
- ☐ Sources (show all) ?
- ☐ Places (show all) ?
- ☐ People and Institutions (show all) ?

umfraville **Go** **Reset**

Date range (start date):

From: 1000 - To: 1300

Matching Records (26)

Listing items **1** to **26**, page **1** of **1**

DESCRIPTION

[Lands of Ingram de Umfraville held in Carrick](#)

[Father of William de Umfraville \(d.1195\) \(Familial relationship\)](#)

[Father of Richard de Umfraville \(d.1226\) \(Familial relationship\)](#)

[Brothers of Richard de Umfraville \(d.1226\) \(Familial relationship\)](#)

[Serviens \(servant/sergeant\) of Richard de Umfraville \(d.1226\) \(Employment\)](#)

[Father of Richard de Umfraville \(d.1226\) \(Familial relationship\)](#)

[Brothers of Richard de Umfraville \(d.1226\) \(Familial relationship\)](#)

[Son of Asa de Umfraville, wife of Walter Corbet \(Familial relationship\)](#)

[Daughter of Gilbert de Umfraville \(fl.c. 1140-90\) \(Familial relationship\)](#)

[Son of Asa de Umfraville, wife of Walter Corbet \(Familial relationship\)](#)

[Daughter of Gilbert de Umfraville \(fl.c. 1140-90\) \(Familial relationship\)](#)

[Grandfather of Gilbert de Umfraville \(d.1245\) \(Familial relationship\)](#)

FIG. 1: Searching by Factoid

SEARCH
BROWSE
RECORD
FAMILY TREES
LABS

Basic Search

Search for:

☐ Factoids (show all)
☐ Sources (show all)
☐ Places (show all)
☒ People and Institutions (show all)

Date range (start date):

From: 1000 - To: 1300

Matching Records (4)

Listing items 1 to 4, page 1 of 1

FULL NAME (order by: Forename Surname Full Name)	DESCRIPTION
Gilbert de Umfraville (d.1245)	Gilbert (II) was the s
Gilbert de Umfraville (fl.c.1140-90)	Gilbert de Umfraville
 Gilbert de Umfraville, earl of Angus (d.1307)	Gilbert (III) was the
Roger, chaplain of Gilbert de Umfraville	

Listing items 1 to 4, page 1 of 1

SEARCH
BROWSE
RECORD
FAMILY TREES
LABS

Seal-Matrix: Gilbert de Umfraville, earl of Angus (d.1307)

OWNER	Gilbert de Umfraville, earl of Angus (d.1307)
MATRIX SHAPE	round
IMAGE DESCRIPTION (OBSERVE)	Single-sided seal depicting a shield of arms of a *cinquefoil* within an *orle* of eight crosses *pattée*.
IMAGE DESCRIPTION (REVERSE)	
LEGEND (OBSERVE)	S' GILB'TI · D · VFRAVILL' · COMES · D' ANGO' ("Seal of Gilbert de Umfraville, earl of Angus").
LEGEND (REVERSE)	
CATALOGUE	P/Umfr/1
NOTES	Other features: beaded borders. Dimensions: 1 in. diameter. SW III, p.635. The small size of the seal and

FIG. 2: Basic search for Gilbert de Umfraville with seal matrix page

You can also use the BASIC SEARCH for forename- and surname-only searches, such as **Robert**, **William** or **Lindsay**. These will produce numerous results, though, and will encapsulate every instance where the keyword appears in a headline form of a name, as in this example:

SEARCH
BROWSE
RECORD
FAMILY TREES
LABS

Basic Search

Search for:

☐ Factoids (show all) ?
☐ Sources (show all) ?
☐ Places (show all) ?
☒ People and Institutions (show all) ?

Date range (start date):

From: 1000 - To: 1300

Matching Records (1465)

Listing items 1 to 50, page 1 of 30

FULL NAME (order by: Forename | Surname | Full Name)

Adam (father of Robert)

Adam (father of Robert, steward)

Adam of Carlisle, son of Robert

Adam, chaplain of Bishop Robert of Ross

Adam, chaplain of Bishop Robert of St Andrews

Adam, nepos of Robert, son of Truite

Adam, son of Robert

Adelard (father of Robert)

Agnes, daughter of Robert of Miningsby

Alan (father of Robert of Ednam)

FIG. 3 Basic search for 'Robert', showing numerous results

It is more efficient, therefore, to use the BASIC SEARCH for very quick enquiries on PEOPLE, SOURCES or FACTOIDS, and not for browsing or for more investigative searching.

Searching by Titles (Basic)

Persons are also searchable by their titles. Therefore, Gilbert de Umfraville can also be found by searching **earl of Angus**.

Only those titles which appear in a person's headline-form will be produced in a BASIC SEARCH for PEOPLE AND INSTITUTIONS. If one wanted to search for Jocelin as abbot of Melrose, there would be no results because Jocelin's headline-form is 'Jocelin, bishop of Glasgow'. This type of query would be better as an advanced BROWSE search.

SEARCH

BROWSE

RECORD

FAMILY TREES

LABS

Basic Search

Search for:

☐ Factoids (show all) ?

☐ Sources (show all) ?

☐ Places (show all) ?

☒ People and Institutions (show all) ?

Go

Reset

Date range (start date):

From: 1000 - To: 1300

Matching Records (13)

Listing items 1 to 13, page 1 of 1

FULL NAME (order by: Forename | Surname | Full N

Adam, earl of Angus (d. ×1199)

Angus, clerk of Earl Henry of Atholl

Angus, serviens of Earl Maldoven

Angus, son of Earl Gille Brigte (fl. 1204×36)

Duncan, earl of Angus (d. ×1214)

 Gilbert de Umfraville, earl of Angus (d. 1307)

Gilchrist, earl of Angus (d. ×1206)

FIG. 4 Searching by title

Advanced Searching

The advanced BROWSE search option is the best way to browse all the information in the database, as well as to make more specific queries and refine your search. When using the BROWSE search, the user will notice several different facets – or categories – from which to choose search criteria, including PEOPLE AND INSTITUTIONS, SOURCES, RELATIONSHIPS, TRANSACTIONS and TERMS OF TENURE. Each facet also includes several other ways to refine your search, as will be described in more detail below. You can jump to a facet by navigating through the drop down box on the right.

Searching for: **PEOPLE AND INSTITUTIONS** | [Factoids](#) | [Sources](#)

Go to:

- People and Institutions
- People and Institutions
- Sources
- Relationships
- Transactions
- Terms of Tenure

PEOPLE AND INSTITUTIONS

SURNAME ETC.	FORENAME	GENDER/TYPE	INSTITUTIONS	TITLES/OCCUPATIONS	MEDIEVAL GAELIC FORENAME	MODERN GAELIC FORENAME
Aaron (1) Ab Ewan (1) Ab Kaclyn of Whitchurch (1) Ab' (1) Abb of Brechin (1) more...	Abbe of Alnwick (1) Abbe of Falkirk (1) Abbet (1) Abbot (2) more...	(Other) (3) F (903) M (19568) M/F (125)	Abbey of St Thomas of Canterbury (1) Aberdeen Carmelite Friary (1) Aberdeen Cathedral (1) Aberdeen Trinitarian Friary (1) Almshouse of Coldingham (1) Arbroath Abbey (fd.1178) (1) Archdeaconry of Dunblane (1) Archdeaconry of Glasgow (1) Archdeaconry of Moray (1) more...	(other) (3) ? Brother (2) ? burgess (12) ? canon (13) ? chaplain (8) ? clerk (21) ? Dominus (Sir/Lord) (29) ? grieve (1) ? husbandman (1) more...	Áed (11) Áed (uncertain) (1) Áedóc (uncertain) (1) Áengus (18) Áengus? (1) Ailpín (6) Amalgaid / Amlaib (5) Amalgaid / Amlaib (uncertain) (1) Amlaib (3) more...	Ailpean (6) Amhlaidh (5) Amhlaidh (uncertain) (1) Aodh (11) Aodh (uncertain) (1) Aodhag (uncertain) (1) Aonghas (18) Aonghas? (1) Baath (uncertain) (1) more...

SOURCES

DOCUMENT TYPE	DOCUMENT CATEGORY
Agreement (1817) Brieve (968) Declaration (24) Diploma (230) Royal Charters (2810) Ecclesiastical charters (4337) Agreements, Settlements and Inquests (3650)	

FIG. 5 Refining your search by different facets

Searching by People and Institutions

There are several filters for searching or browsing in the PEOPLE AND INSTITUTIONS facet, allowing for a variety of search options.

Taking the example of Gilbert de Umfraville again, we can find him by browsing his SURNAME, FORENAME, and/or TITLE. Select the 'More' option under a filter to find an alphabetical list from which to navigate (see figure 5 above).

Searching for: **PEOPLE AND INSTITUTIONS**

All >> Surname Etc.

A B C D E F G H I J K L M N O P Q R S **T U V W Y [**

A

Aaron (1) Ab Ewan (1) Ab Kaclyn of Whitchurch (1) Ab' (1) Abb of Brechin (1) Abbe of Alnwick (1) Abbe of Falkirk (1)	Alexander Murray (1) Alexander of Abernethy (1) Alexander of Allardice (1) Alexander of Argyll (2) Alexander of Hermand (1) Alexander of Lamberton (1) Alexander of Lilliesleaf (1)
----------------------------------------------------------------------------------------------------------------------------------------	-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

FIG. 6 Browsing alphabetically

U

De Ulceby (1)

De Ulecote (1)

De Umbersand (1)

De Umfraville (14)

De Urbe (1)

De Urtane (1)

Of Ulchester (1)

Of Ulston (3)

Of Upleatham (1)

Of Upper Ayton (1)

Uhtred (20)

Uhtred of Ashkirk (1)

Uhtred of Dundas (1)

Uhtred of Grubbit (2)

Uhtred of Pitroddie (1)

Uhtred of Reston (1)

Uhtred of Terregles (1)

Ulf (3)

Ulfkill (1)

Ulkil (4)

E

Earl (71)

Earl of Albemarle/Aumale (2)

Earl of Angus (7)

Earl of Atholl (10)

Earl of Buchan (8)

Earl of Caithness (7)

Earl of Carrick (8)

Earl of Cavaglia (1)

Earl of Chester (4)

Earl of Cornwall (2)

Earl of Derby/Ferrars (1)

Earl of

Earl of

Earl of

Earl of

Earl of

Earl of

Earl of

Earl of

Earl of

Earl of

FIG. 7 Browsing by titles

Searching for: PEOPLE AND INSTITUTIONS | Factoids | Sources | Active filter: Earl (titles/occupations)

Filter by:

PEOPLE AND INSTITUTIONS

Surname etc.

De Beauchamp (1)

De Clare (1)

De Umfraville (1)

De Valence (1)

De Warenne (1)

Le Gros (1)

Maddadson (1)

more...

Forename

Alwin (1)

Aymer (1)

Beth' (1)

Colban (2)

Constantine (1)

Cospatric (2)

David (2)

Dufagan (1)

REFINE SEARCH

Matching *People and Institutions* Records (70)

Full Name (order by: Forename Surname Full Name)	Description	Floruits
Aed (Heth) the earl	May have been earl of Gowrie. See Alasdair Ross, 'The Identity of the Prisoner at ...	1128 x 1131
Alwin (II), earl of Lennox	Had sons: Maldoven (who succeeded); Muireadhach, Dougal, Malcolm, Aulay, Duncan, Gilchrist, Henry, Christian, Corc, Fearchar ...	1199 x 1208
Aymer de Valence, earl of Pembroke (d.1324)	Eleventh earl of Pembroke and son of William de Valence (d.1296, half-brother of King Henry ...	1301 x 1307
Beth', earl		1122 x 1123
Colban, earl of Buchan	Handbook of British Chronology, 502: Colb��n married Eve, daughter of Gartnait, earl of Buchan. He ...	1178 x 1178
Colban, earl of Fife (d.1270x72)		1267 x 1267
Constantine, earl of Fife (d.1128x36)	Handbook of British Chronology, 508: Constantine was the 'son of Macduff' and styled earl of ...	1095 x 1128
Cospatric, earl of Dunbar (d.1138)	Cospatric (or Gospatric), was the youngest son of Cospatric, earl of Northumbria, who was given ...	1122 x 1143
Cospatric, earl of Dunbar (d.1166)	Cospatric (or Gospatric), was the son and heir of Cospatric (I), first earl of Lothian ...	1138 x 1165
David I, king of Scots (d.1153)	David I, king of Scots, sixth and youngest son of King Malcolm [Mael Coluim] III ...	1118 x 1115
David, earl of Huntingdon (d.1219)	David, earl of Huntingdon, was the youngest son of Earl Henry (d.1152), son of David ...	1159 x 1208
Dufagan, earl		1114 x 112
		1137 x

FIG. 8 Earl search

Use the tab 'Refine Search' to filter down your results. This works best for large queries, such as 'Earl' which has 71 entries, rather than 'earl of Angus' which only has 7. This facilitates the search by filtering out items that would produce no results.

Searching by Relationships

Persons can also be searched according to their relationship to another person, whether this is a familial, employment or tenurial relationship. It should be noted that the relationships included in the database are those specifically mentioned in our sources; assumptions have not been made. For example, we may know that a person is a tenant of another by the nature of a particular transaction. However, unless the person is referred to as 'my tenant' or similar, no relationship has been entered.

To view the list of relationships, be sure to select FACTOIDS rather than people. Or, select SOURCES to see what sources this relationship appears in.

REFINE SEARCH

HISTORY

Searching for: **FACTOIDS** | [Sources](#) | [People and Institutions](#)

Active filter: **Tenant (relationship types)**

Matching *Factoids* Records (25)

Description	Type	Source
Tenant of St Andrews Priory (Tenurial & lordship relationship)	relationship	3/173/8
Tenant of Patrick, earl of Dunbar (d.1248) (Tenurial & lordship relationship)	relationship	3/15/70
Tenant of Patrick, earl of Dunbar (d.1248) (Tenurial & lordship relationship)	relationship	3/15/71
Tenant of Isabella Bruce(Tenurial & lordship relationship)	relationship	1/7/329
Tenant of Roger de Mowbray(Tenurial & lordship relationship)	relationship	1/7/332
Tenant of Holyrood Abbey (fd.1128) (Tenurial & lordship relationship)	relationship	3/23/28
Tenant of Robert of Hopkelioc (Tenurial & lordship relationship)	relationship	4/38/4 (
Tenant of Alexander Stewart (d.1282)(Tenurial & lordship relationship)	relationship	1/8/59 (
Tenant of Alexander de Vaux, knight (Tenurial & lordship relationship)	relationship	3/586/2
Tenant of Alexander III, king of Scotland (d.1286)(Tenurial & lordship relationship)	relationship	1/8/120
Tenant of Malise, earl of Strathearn (d.in or a.1317) (Tenurial & lordship relationship)	relationship	3/21/56
Tenant of Dunfermline Abbey (fd.1128) (Tenurial & lordship relationship)	relationship	4/20/57
Tenants of Ralph de Lascelles, knight (Tenurial & lordship relationship)	relationship	3/337/N
Tenants of Henry of Farsley, lord of Fargie (Tenurial & lordship relationship)	relationship	3/None/
Tenant of William Fraser. bishop of St Andrews (d.1297) (Tenurial & lordship relationship)	relationship	None/N

FIG. 9 Advanced search for 'tenant' relationship

Associated People (3): Witnesses (5): Possessions: Lands (1):			
Listing items 1 to 3, page 1 of 1			
ROLE	NAME	NAME (ORIGINAL LANGUAGE)	NAME (TRANSLATION)
Grantor	Alexander II, king of Scots (d.1249)	Alexander	Alexander, king of Scots
Beneficiary	Matthew of Moncreiffe	Matho de Muncref	Matthew of Moncreiffe, tenant of Roger de Moubray
named person (transaction)	Roger de Mowbray	Rogeri de Mubray	Roger de Moubray

FIG. 10 Tenant relationship as it appears in a transaction

Searching by Place-date

Documents can be searched by place-date, or the place where that particular document is dated. Not all documents record where the events took place, so this feature will only produce those documents which clearly state this. Places are given in both the original spelling and modern equivalent, but are only searchable by the modern form.

<p>----- \, /</p> <p>Lewes (2)</p> <p>Liddel (1)</p>	<p>----- \, /</p> <p>Lyon (149)</p>
M	
<p>Machan (2)</p> <p>Manuel Priory (1)</p> <p>Markinch (1)</p> <p>Markyate (1)</p> <p>Marlborough (2)</p> <p>Marston Moor (1)</p> <p>Maybole (grange) (1)</p> <p>Mayfield (1)</p> <p>Melginch (1)</p> <p>Melrose (17)</p> <p>Melrose Abbey (1)</p> <p>Methven (2)</p> <p>Middleham (2)</p> <p>Midlem (1)</p>	<p>Milbrugg' (1)</p> <p>Mitford (Northumberland) (1)</p> <p>Moncreiffe (church cemetery) (1)</p> <p>Monimail (2)</p> <p>Montefiascone (3)</p> <p>Montrose (62)</p> <p>Mordington (1)</p> <p>Morpeth (4)</p> <p>Mow (1)</p> <p>Muckart (1)</p> <p>Murkle (1)</p> <p>Musselburgh (5)</p> <p>Musselburgh (church) (1)</p> <p>Muthill (3)</p>

FIG. 11 Browsing sources by PLACE DATE

Using Montrose as an example, the results show that 17 documents are specifically dated there. If the PEOPLE AND INSTITUTIONS facet is selected, one can view how many people appeared in those 17 documents dated at Melrose (FIGS. 12 and 13).

Searching for: SOURCES Factoids People and Institutions 	
Matching *Sources* Records (17)	
REFINE SEARCH	
HISTORY	
Calendar number	Description
1/6/283 (RRS, ii, no. 312)	King William comman
1/6/336 (RRS, ii, no. 365)	King William to Melro
1/6/218 (RRS, ii, no. 287)	King William to King
1/8/49 (Melr. Lib., no. 309)	Alexander, king of S
1/8/44 (Midl. Chrs., no. 41)	Alexander, king of S
1/7/173 (RRS, iii, no. 146)	King Alexander II coi
1/7/238 (RRS, iii, no. 211)	King Alexander II for
4/32/49 (Dryb. Lib., no. 192)	A[dam], abbot of Me
4/8/27 (Dryb. Lib., no. 208)	An agreement is for
3/547/76 (Melr. Lib., no. 325)	Alexander, steward
2/10/None (Melr. Lib., no. 349)	William, bishop of Sa
3/203/None (Melr. Lib., nos. 354, 411)	William of Durham, th
3/254/None (Melr. Lib., no. 378)	John of Graham, sor
3/254/None (Melr. Lib., no. 379)	John of Graham writ
None/None/None (Stevenson, Docs., i, no. 188)	Peter Burdet, keeper
None/None/None (CDS, ii, no. 1226)	[Sir Hugh de Audele]
None/None/None (Stevenson, Docs., ii, no. 600)	Letter to King Edwar

FIG. 12 Sources dated at Montrose










Searching for: PEOPLE AND INSTITUTIONS Factoids Sources  Active filter: Melrose (place date modern) 	
Matching *People and Institutions* Records (86)	
REFINE SEARCH	
HISTORY	
Full Name (order by: Forename Surname Full Name)	Description
Adam de Tilletai, abbot of Rievaulx (1240-60)	Adam succeeded Leon, abbot of Rievaulx, who had died on 8th Janua
Adam of Harcarse, abbot of Melrose (d.1245)	Watt and Shead, Heads, 150, 159: Adam was cellarer of Newbattle w
Adam, son of Hugh, baillie	
  Alan Stewart, son of Walter (d.1204)	Alan, son of Walter, was heir of Walter the Stewart (d.1177) and his w
Alexander Balliol of Cavers (d.c.1311)	last appearance April 1310; dead by end of year
 Alexander II, king of Scots (d.1249)	Alexander II was the son of William I of Scotland (d.1214) and his wife
   Alexander III, king of Scots (d.1286)	Alexander III was the only son of Alexander II and his second wife, Me
 Alexander Stewart of Dundonald (d.1282)	Also known as Alexander of Dundonald, Alexander was the eldest so
Ancestors of John Graham	
Archibald, abbot of Dunfermline (d.1198)	Watt and Shead, Heads, 67: Archibald occurs as abbot of Dunfermline
Arnold, abbot of Rievaulx (1189-99)	Watt and Shead, Heads, 149: Arnold, or Ernald, appears as abbot of M

FIG. 13 Persons mentioned in documents dated at Montrose

Searching by Role

Persons can also be searched by their role in a transaction, that is, whether they are the grantor, beneficiary, sealer or in any other role. This may be particularly useful for users who wish to research, for example, witnesses, consentors or perhaps perambulators.

RELATIONSHIPS			
RELATIONSHIP TYPES		ROLES	
Abbot (3)	Ancestor (130)	Accused (19)	Appointee (353)
Accomplice (6)	Archbishop (18)	Addressee (1011)	Auditor (3)
Advocate/attorney (60)	Archdeacon (55)	Addressor (2100)	Bearer of letters (24)
Almoner (2)	Armour-bearer (6)	Adjudicator (1)	Beneficiary (1976)
Ambassador/envoy (12)	more...	Appellant (6)	more...
SPIRITUAL BENEFITS			
All Relatives (44)	Any Spiritual Benefit (1630)		
Ancestors (pro anima) (746)	Beloved (carorum) (3)		
Ancestors (pro salute anime) (727)	Benefactors (pro anima) (16)		
Ancestors (pro salute) (138)	Body (pro salute corporis mei) (26)		
Ancestors (pro) (29)	more...		

FIG. 14 Browsing by Role

Sources

Finally, one can also search by DOCUMENT TYPE, DOCUMENT CATEGORY, and GRANTOR CATEGORY. Document types are sorted according to their diplomatic form, such as Diploma, Charter or Brieve (these are explained in the Glossary). Document and grantor categories are sorted by the type of grantor, such as royal documents or those issued by a bishop or abbot.

SOURCES			
DOCUMENT TYPE		DOCUMENT CATEGORY	
Agreement (1817)	Declaration (24)	Royal Charters (2810)	
Brieve (968)	Diploma (230)	Ecclesiastical charters (4337)	
Brieve-Charter (206)	Docket (60)	Aristocratic and other private charters (93)	
Charter (11598)	English Royal Administration (2464)		
Charter/Brieve (134)	more...		
GRANTOR CATEGORY		PLACE DATE MODERN	

FIG. 15 Searching by Source

Viewing records

Having found the SOURCE or PERSON one wishes to investigate, one can view the person's individual record-page or the source in more depth.

From the DOCUMENT page, users can see all the factoids associated with that document and other information such as the original and modern spelling of place-dates, a short summary of the document and its language and date.

 **Document 1/8/36 (*APS*, i, 100)**

DESCRIPTION	Alexander, king of Scots, to Robert de Monte Alto, sheriff of Forf
FIRM DATE	21 March 1262
DATING NOTES	21st day of March, regnal year 13.
PLACE DATE (MODERN)	Montrose
PLACE DATE (DOCUMENT)	Monros
SOURCE FOR DATA ENTRY	NAS, RH5/23
TRAD. ID	<i>APS</i> , i, 100
CALENDAR NUMBER	1/8/36
CHARTER TYPE	Brieve
LANGUAGE	Latin
ORIGINAL (CONTEMPORARY)	yes
NOTES	NAS, RH5/23

Total number of associated factoids: 9

Transaction factoids (1): Relationship factoids (5): Title factoids (3):

Listing items 1 to 1, page 1 of 1


DATE 	SHORT SUMMARY
21 Mar. 1262	Command to hold inquest

FIG. 16 Document page showing a short summary (or calendar entry), date and place-date, language and if the document survives as an original (with modern archival reference if known), and the factoids associated with it.

By clicking on the TRANSACTION of a DOCUMENT, one is able to view all associated persons in that transaction as well as various charter elements which appear. Although this is essentially a database of persons and not of charters, we have nevertheless offered the user a selection of

searchable charter elements, including common burdens, legal pertinents, *sicut* clauses, sealing, warrandice, the use of *dei gratia* in titles, and more. The amount of information given about a document, however, has had to be limited to a certain extent; so, for example, perambulations (the detailed description of boundaries of lands) have not been included, but the fact that a charter includes a perambulation is recorded in the database. These charter elements can be examined on individual transaction pages, as in the example below.

SEARCH BROWSE RECORD FAMILY TREES LABS	
Transaction: Gift of land of Hospital of Lauder and Pilmuir (BW)	
TYPE OF TRANSACTION	Gift
FROM SOURCE	3/416/12 (<i>Dryb. Lib.</i> , App., no. 1)
FIRM DATE	1175 X 1190
DATING NOTES	Consecration of Jocelin, bishop of Glasgow × death of Richard de Moreville
PRIMARY	yes
DARE	yes
TENENDAS	in (free, pure and/or perpetual) alms
TENENDAS ORIGINAL LANGUAGE	in puram et perpetuam elemosinam
EXEMPTIONS	free and quit from all service and/or aid, custom and exaction
EXEMPTIONS ORIGINAL LANGUAGE	ab omni seculari seruitio et exactione
RENDER DATES	Nativity of BVM [8 Sept.]
NOMINAL RENDERS	incense
SICUT CLAUSE	Included; kingdom; Scotia
PERAMBULATION	yes
SPIRITUAL BENEFITS	Ancestors (pro salute anime); Any Spiritual Benefit; Children (pro salute anime); Successors (pro salute anime); Wife (pro salute anime)
Associated People (16): Witnesses (9): Possessions: Lands (2): Possessions: R	
Listing items 1 to 16, page 1 of 1	

FIG. 17: Transaction record

Once on the TRANSACTION page, users will see the associated persons and witnesses for each transaction. It is here that one can view who appeared alongside whom, where they appeared together, and in what capacity. Equally important is the order in which witnesses appear, which is why the PoMS database displays witness lists in their given order. Users should be aware that

where charters have multiple primary transactions, witnesses will only be entered on the ‘main’ primary transaction. Subsequent primary transactions are marked by *. This was done so that witnesses were not counted more than once for a particular charter. However, from the DOCUMENT page, users can see quickly if a transaction is primary or if there are any witnesses present.

Associated People (16): Witnesses (9): Possessions: Lands (2): Possessions: Revenues in kind (3): Possessions: Privileges (4):				
Listing items 1 to 16, page 1 of 1				
<< First	< Previous	1	Next >	>> Last
ROLE	NAME	NAME (ORIGINAL LANGUAGE)	NAME (TRANSLATION)	FLORU
Beneficiary	Mary, Blessed Virgin	beate marie	Blessed Mary	1122 ×
Beneficiary	Saint Leonard	sancto Leonardo	St Leonard	1164 ×
Beneficiary	Hospital of Lauder	infirmis fratribus hospitalis de Louueder	infirm brethren of hospital of Lauder	1175 ×
Grantor	Richard de Moreville (d. 1189 or 1190)	Ricardus de Moruilla	Richard de Moreville, constable of the kingdom of the Scots	1152 ×
named person (transaction)	Unknown, smith of Lauder	faber meus de Louueder	my smith of Lauder	
named person (transaction)	Baillies of Lauder	ballivos meos de Louueder	my baillies of Lauder	
Neighbouring landholder	Melrose Abbey (fd. 1136)	monachorum de melros	monks of Melrose	1147 ×
Neighbouring landholder	Dryburgh Abbey (fd. 1150)	monachos	monks [of Dryburgh]	1150 ×
Perambulator	Jocelin, bishop of Glasgow (d. 1199)	Johannes	John [sic, Jocelin], bishop of Glasgow	1174 ×
Perambulator	Richard de Moreville (d. 1189 or 1190)	ego	myself	1152 ×

FIG. 18 People associated with a TRANSACTION

Associated People (16): Witnesses (9): Possessions: Lands (2): Possessions: Revenues in kind (3): Possessions: Privileges (4):			
Listing items 1 to 9, page 1 of 1			
NAME	NAME (ORIGINAL LANGUAGE)	NAME (TRANSLATION)	FLORUITS
William de Moreville (d. 1196)	Willelmo de Moruilla filio meo	William de Moreville, my son	1166 × 1196
Avice of Lancaster, wife of Richard de Moreville (d. 1191)	Auicia vxore meo	Avice, my wife	1174 × 1190
Herbert, clerk (Moreville)	Herberto	Herbert	1170 × 1175
Thomas, master, physician (fl. 1144-1178×89)	Thoma	Thomas, physician	1159 × 1175
Clement, chaplain of Richard de Moreville	Clemente	Clement, my chaplain	1190 × 1190
Alan of Thirlestane (son of Aels)	Alano de Thirlestan	Alan of Thirlestane	1188 × 1203
Henry Sindair (early 13C)	Henrico de Sender	Henry Sindair	1190 × 1240
Peter de Haig (12C)	Petro de Haga	Peter de Haig	1189 × 1190
Thomas, clerk of Morlund (Moreville)	Thoma	Thomas, clerk	1189 × 1190

FIG. 19 Witnesses associated with a TRANSACTION: names appear as in the original, and in translation with titles

Users are encouraged to navigate between witnesses and other associated persons to investigate their social networks more thoroughly. By clicking on a specific person, one can also view that person’s own ‘biography’ page and examine other places within the database where they occur. Also included on an individual’s page is basic biographical information, where available, and their *floruit* dates where known. All associated factoids are also listed, and are grouped according to when the person appears in a transaction (with a preview of witnesses) or in a *pro anima* clause, with a title or possession, and as a witness in a transaction.

Philip de Valognes, chamberlain (d.1215)

Permalink: poms2.cch.kdl.ac.uk/db/record/person/1

BIOGRAPHY

Philip was the third son of Roger de Valognes (d.c.1141), lord of Valognes in Hertfordshire, and his wife Agnes, daughter of John fitz Richard, lord of Saxlingham, Norfolk, and sister of Eustace fitz John. His elder brothers were Peter (d.1158), who married a niece of Ada de Warenne (d.1178), and Robert (d.1184). He had two younger brothers, Roger, who became lord of East Kilbride (LAN), and Geoffrey (d.c.1190). Philip was chief chamberlain of William the Lion from 1165 to about 1171, and again from about 1193 to the king's death in 1214. He was reappointed chamberlain under Alexander II, but died soon afterwards. He held lands in Benvie and Panmure in Angus, Ringwood in Roxburgshire, Torphenhow in Cumberland, and claimed lands in Northumberland after the death of his younger brother, Geoffrey. Philip died on 5 November 1215 and was buried in the chapter house of Melrose Abbey. The chamberlainship passed to his son, William (d.1219). Philip de Valognes also had a daughter, Sibyl (d.1222), who married Robert (V) de Stuteville (d.1213), and with whom she had a son, Eustace (d.1241).
<http://www.oxforddnb.com/view/article/28053>

FLORUITS

MATRIX

1168 × 1215

Philip de Valognes, chamberlain (d.1215)

Total number of associated factoids: 364

Transaction factoids (14): Relationship factoids (73): Title factoids (98): Possession factoids (3): Pro-Anima factoids (1): Witnesses factoids (175):

Showing items 1 to 14, page 1 of 1

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DATE	SHORT SUMMARY	ROLE	WITNESSES	SOURCE
unavailable	Gift of 100 marks	Beneficiary		2/139/37 (Theiner, no. 29)
unavailable	Command to hand over possessions in DMF	Addressee		1/6/338 (RRS, ii, no. 367)
unavailable	Gift of one mark at Kilbride (LAN)	Grantor		2/139/104 (Pais. Reg., 410-4)
unavailable	Gift of one mark at Kilbride	Grantor		2/146/15 (Pais. Reg., 308-12)
unavailable	Gift of Benvie (ANG) and Panmure (ANG)	Beneficiary		1/6/373 (RRS, ii, no. 405)
unavailable	Gift of 5 acres of land	named person (transaction)		1/6/229 (RRS, ii, no. 254)
9 Dec. 1165 X 1171	Confirmation of land of Ringwood (ROX)	Grantor	John, abbot of Kelso (d.1180); Liulf, son of Machus son of Undweyn; Matthew, bishop of Aberdeen (d.1199); Osbert, abbot of Jedburgh (d.1174); Richard (ROX); Richard, bishop of St Andrews (d.1178); Robert de Côtentin; Robert Frebern; William de Moreville (d.1196)	3/585/1 (Melr. Lib., no. 150)
8 Dec. 1174	Agreement between William, king of Scots, and Henry (II), king of	Hostage	Alfred de St Martin, steward; Bertram de Verdun; Fulk Paine; Geoffrey de Perche; Geoffrey, duke of Brittany (d.1186); Gilbert Malet, steward; Herbert, archdeacon of Northampton; Hugh, earl of Chester (d.1181); Humphrey de Bohun (d.1187); Ingram of Le Hommet; John	4/1/1 (A-S Relations, no. 1)

FIG. 20 Person record page

Other Features of the Database

Though limited at present, it is hoped that the database will include numerous family trees of those families which appear in Scotland during this period. Each tree will have active links, taking users to any named person who appears in the database.



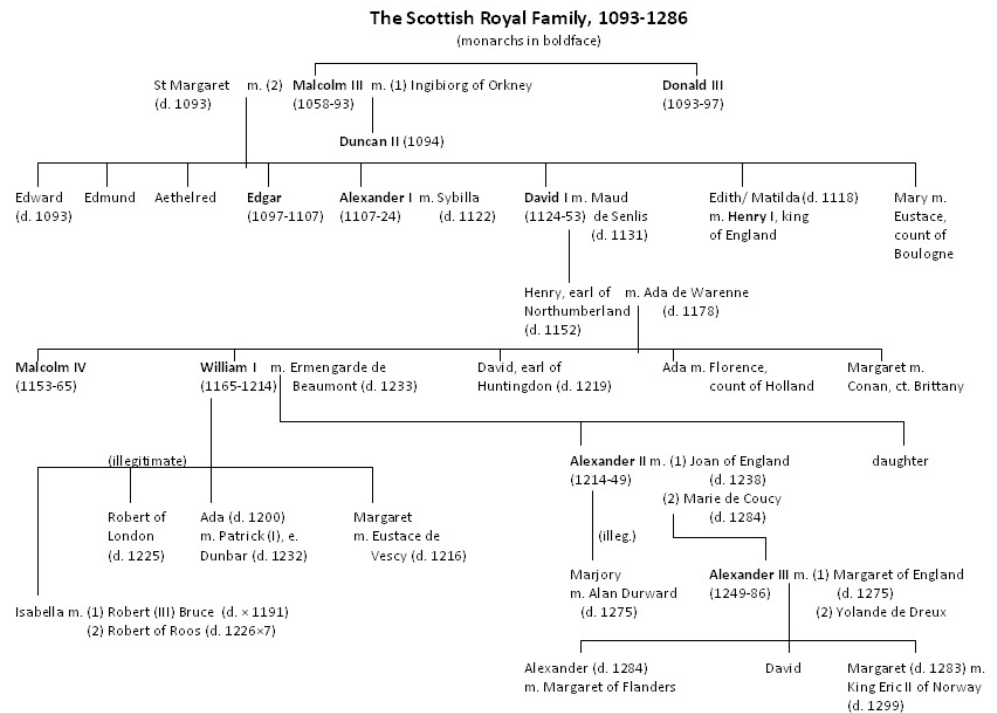

Available family trees

Scottish royal family

Earl David descendants

English royal family

Manx royal family

Download this family tree as a PDF 

Labs section

The labs section of the database features applications that are ‘quick hacks’ and previews of new features that haven’t yet been fully developed. The labs exist to foster discussion and the development of further ideas so we encourage users to explore this area of the database.

Sample Searches

The following is an example of how one might search for *tenendas* clauses within charters issued by Scottish bishops.

First, the user should select the ‘Sources’ tab on the Browse page. Then, select ‘Scottish Bishops’ from the ‘Grantor Category’ facet. This will show all the charters of Scottish bishops for our period (714).

Searching for: **SOURCES** | **Factoids** | **People and Institutions** | Active filters: **Scottish bishops (Grantor category)** | **in feu and heritage (tenendas options)**

Matching *Sources* Records (9)

Calendar number	Description	Date
2/7/3 (SEA, i, no. 69)	John, bishop of Glasgow, for Robert (II) Bruce; he has given and granted the land ...	11 May 1142 X 24 Aug. 1147
2/6/12 (SEA, i, no. 54)	John, bishop of Dunkeld, for Gilbert, _gener_ of Uthre; has granted half of land which ...	1 Oct. 1182 X 1203
2/10/110 (SEA, i, no. 235)	Roger, bishop-elect of St Andrews, for Odo [of Kinninmonth], the steward; has granted Auchtermoonzie (FIF) ...	13 Apr. 1189 X 1196
2/10/90 (SEA, i, no. 212)	Richard, bishop of St Andrews, for Odo, his dapifer; he has given and granted Auchtermoonzie ...	2 Apr. 1172 X 1178
2/10/94 (SEA, i, no. 213)	Richard, bishop of St Andrews, for Odo, his steward; he has granted Kinkell (FIF), Pitsporgy ...	1172 X 1178
2/10/125 (SEA, i, no. 260)	Roger, bishop of St Andrews, for Adam, son of Odo [of Kinninmonth]; has granted Auchtermoonzie ...	15 Feb. 1198 X 6 Jun. 1199
2/7/39 (Glas. Reg., no. 99)	Florence, bishop-elect of Glasgow, for Alexander of Huntingdon, his man; has given, for his homage ...	20 Sept. 1202 X 15 May 1207
2/1/39 (Abdn. Reg., ii, 277-8)	Hugh, bishop of Aberdeen, for William of Tottenhall, his man; with consent of his chapter, ...	22 Jan. 1277
2/1/5 (SEA, i, no. 11)	Matthew, bishop of Aberdeen, for William of Tottenhall; he has given and granted two ploughgates ...	1179 X circa 1193

Finally, the search has been narrowed down to 9 matching records.

Results

Results are searched for and displayed under three tabs: SOURCES, FACTOIDS, PEOPLE AND INSTITUTIONS. One should choose the appropriate tab for one's search before beginning the faceted search to simplify the search. If one is searching for information about a person or institution, the most appropriate results will probably be found in the PEOPLE AND INSTITUTIONS tab. If one is searching for features in particular sources, then the SOURCES tab should produce the most relevant results. If one wishes to search for particular types of transaction, relationship, or title, then the FACTOID tab should be selected. For example, if one wishes to search for **females** who acted as **grantor**, then the PEOPLE AND INSTITUTIONS tab will provide all females who have the role of grantor; if, however, one were to perform the same search under SOURCES or FACTOIDS, then all SOURCES or FACTOIDS that contain both a female and a person with the role of grantor will be displayed. Similarly, if one wishes to find out how many times **Jocelin** is called **Abbot of Melrose**, one should search under FACTOIDS; and if one wishes to know how many charters of **Gift** contain a **Sicut-Clause** that mentions **Lothian**, then one should search under SOURCES.