2023



Salesforce accelerator to enable user log.





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salesforce

#### INTRODUCTION

# What is SFDX Logs?

It is an application that can greatly simplify Salesforce log management.

When it comes to troubleshooting or diagnosing errors in Salesforce, logs are a fundamental resource. However, log management can become messy, especially when dealing with many logs to activate.

Thanks to this application you have the possibility to enable logs to multiple user thanks to just one click.

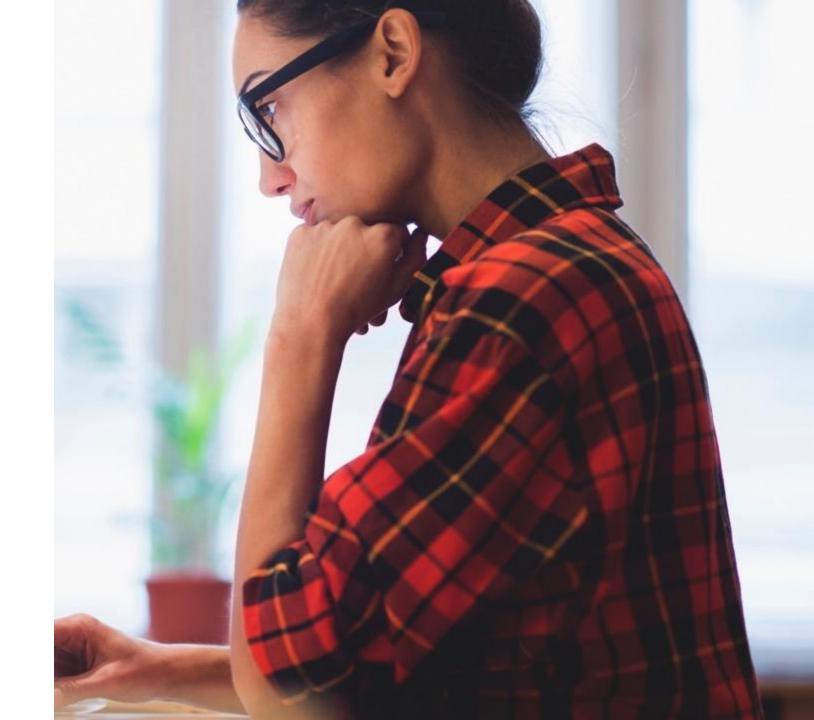
It's meant for activate more than one user log more quickly e simply, setting the period for which the logs will remain enabled and choosing the debug level from the existing in the orgs. If you forget to copy the ids to activate, thanks to a simple button you can view all the active user with their id.



# Requirements

To use this application there are some requirements:

- Python 3.x [Download]
- Salesforce org [Log in]
- Salesforce connected app [Doc]





## How to install | Windows users



This is an open-source project available on GitHub at this <u>link</u>. To install it you need to download the zip file here: <u>SFDX Logs</u>



#### **Create a desktop shortcut**

- Extract "SFDX-Logs-master" in a specific folder, for example: "Documents".
- Navigate to this path: "C:\Users\{username}\Documents\SFDX-Logs-master\dist"
- Right click on "SFDX Logs.exe" then select: "Send to > Desktop (create shortcut)"



# How to install | macOS, Linux and other OS users





This is an open-source project available on GitHub at this <u>link</u>. To install it you need to download the zip file here: <u>SFDX Logs</u>



#### **Install requirements**

- Clone the repository:
   "git clone <a href="https://github.com/kinnik7/SFDX-Logs.git">https://github.com/kinnik7/SFDX-Logs.git</a>"
- Navigate to the project directory:
   "cd SFDX-Logs"
- Install the requirements:
   "pip install -r requirements.txt"
- Run this command from terminal:
   "pyinstaller --noconsole --onefile --icon='.\static\salesforce\_icon.ico'
   '.\src\SFDX Logs.py'
- A new file will appear in "\dist\" folder



# Configuration

Before using the application, you must configure the "SFDX-Logs-master\static\cred.json" file with all the required fields properly filled.

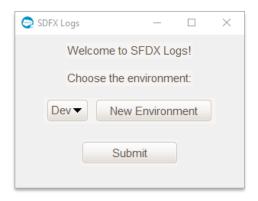
```
"Environment": {
    "username": "username1@salesforce1.env",
    "password": "user_password",
    "token": "user_token",

    "clientId": "connected_app_client_id",
    "secret_key": "connected_app_secret_key",

    "base_url": "https://orgbaseurl--env"
}
ORG's base url
```



Once configuration is completed, you can run the application with this result:

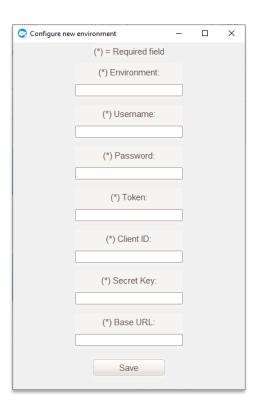


In this window you can:

- Select a pre-configured environment (7)
- Create a new environment (9)
- Submit the request and choose to continue with the selected environment



If you want to add a new environment, by clicking on **New Environment** button (8):



In this window you must insert all the information in the appropriate fields.

Like the config file (7), the information required are:

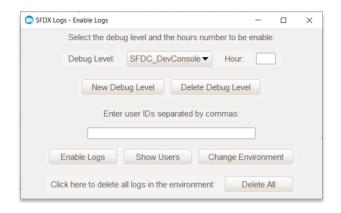
- Environment
- Username
- Password
- Token
- Client ID
- Secret Key
- Base URL

Once all the fields are filled correctly, click on **Save** button to commit the changes.

(\*) Inserting the Environment name of an existing configuration you'll update it.



After have chosen the environment, you will access to the main window:



#### In this window you can:

- Choose the debug Level
- Set the hours (time to activate the log from "now")
- Create/delete a debug level
- Insert the user IDs (single or multiple ids)
- View the user information (Name, Id)
- Enable the logs for the selected user/s
- Change the selected environment
- Delete all the log files of the environment



If you want to add a new debug level, by clicking on **New Debug Level** button (10):



In this window you must insert all the information in the appropriate fields.

All the fields are required and the if all the options are equals to "NONE" an error will appear.

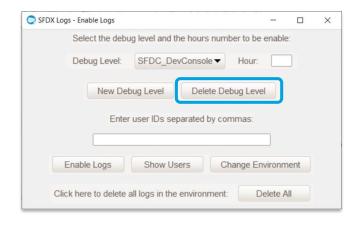
The possible options for the debug are:

- NONE
- ERROR
- WARN
- INFO
- DEBUG
- FINE
- FINER
- FINEST

Once all the fields are filled correctly, click on **Save** button to commit the changes and a message will appear with result info.



If you want to delete an existing debug level, by clicking on **Delete Debug Level** button (10):



In the window below it's possible to notice that the selected debug level in the main window is the debug level chosen to be deleted.



By clicking on the Delete button, the debug level will be deleted from Salesforce, otherwise, by clicking on the Abort button, the window will be closed without changes.



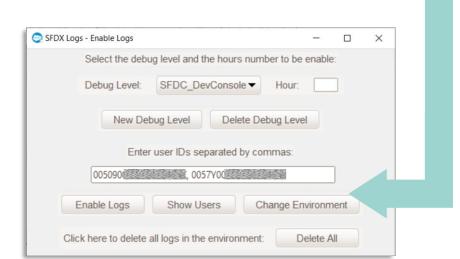
To view all the user active and copy the IDs, by clicking on the **Show Users** button, will appear this window:



In this window you can:

• View all the active users of the selected environment

• Copy the user ids to paste in the previous window (10)





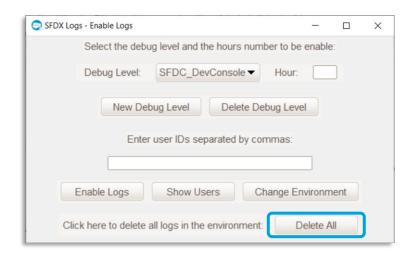
Once you pasted the user id/s in the correct section, separated by commas (,) you're able to enable the logs:

A new window will appear depending on the request result





To dele all the log files stored into Salesforce org, click on the **Delete All** button and a message (correct or wrong) will appear:





# Future implementations

Naturally, this application is not complete, and it is possible to enhance it by adding new functionalities.



As future implementations, it's possible to:

• Create a new window to **view** and **downloads** all the logs



Author: Nicola Cantelli

# Thank you!