

Canada Revenue Agency

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Notice of assessment

Notice Details

Address: JOE SMITH
123 MAIN ST
TORONTO ON W6Y 9H8

Social Insurance Number: XXX XX1 234

Tax Year: **2017**Date Issued: **Apr 19, 2018**

Access code:

We assessed your 2017 income tax and benefit return and calculated your balance.

You need to pay **\$28,687.21** minus any amounts you paid that we have not processed yet.

To avoid additional interest charges please pay by **May 9, 2018**.

Thank you,
Bob Hamilton
Commissioner of Revenue

Account summary

You have an amount due. If you already paid the full amount, please ignore this request.

Amount due: **\$28,687.21**Pay by: **May 9, 2018**

Tax assessment

We calculated your taxes using the amounts below. The following summary is based on the information we have or you gave us.

We may review your return later to verify income you reported or deductions or credits you claimed. For more information, go to canada.ca/taxes-reviews. Keep all your slips, receipts, and other supporting documents in case we ask to see them.

Summary

Line	Description	\$ Final amount	CR/DR
150	Total income	197,258	
236	Net income	197,258	
260	Taxable income	197,258	
350	Total federal non-refundable tax credits	1,958	
6150	Total Ontario non-refundable tax credits	526	
420	Net federal tax	23,703.61	
428	Net Ontario tax	18,628.14	
435	Total payable	42,331.75	
437	Total income tax deducted	7,892.54	
476	Tax paid by instalments	5,752.00	
482	Total credits	13,644.54	
	Total payable minus Total credits	28,687.21	DR
	Balance from this assessment	28,687.21	DR
	Balance due	28,687.21	DR

Explanation of changes and other important information

We assessed your return and you have a balance due. If you paid this balance and your payment is not appearing on this notice, please note it may take up to 10 business days for your payment to be reflected in our system. You can view your account balance and statement of account online using My Account. You can also use the CRA's Individual Tax Account Balance Automated Service by calling **1-866-474-8272**. This service is available seven days a week and allows you to quickly get your account balance and information about your last payment. You will be asked to provide your social insurance number, your date of birth, and the amount reported at line 150 on your tax return.

RRSP/PRPP deduction limit statement

For more information about the details listed below or how employer contributions to a PRPP or group RRSP will affect your contribution room for the year, go to canada.ca/rrsp or refer to Guide T4040, RRSPs and Other Registered Plans for Retirement.

Description	\$ Amount
RRSP/PRPP deduction limit for 2017	3,492
Minus: Employer's PRPP contributions for 2017	0

Description	\$ Amount
Minus: Allowable RRSP/PRPP contributions deducted for 2017	0
Plus: 18% of 2017 earned income, up to a maximum of \$26,230	1,512
Minus: 2017 pension adjustment	0
Minus: 2018 net past service pension adjustment	0
Plus: 2018 pension adjustment reversal	0
RRSP/PRPP deduction limit for 2018	5,004
Minus: Unused RRSP/PRPP contributions previously reported and available to deduct for 2018	0
Available contribution room for 2018	5,004

Note: If your available contribution room is a negative amount (shown in brackets), you have no contribution room available for 2018 and may have over contributed to your RRSP/PRPP. If this is the case, you may have to pay tax on any excess contributions.

Home Buyers' Plan statement

Description	\$ Amount
Total withdrawals (2014)	25,000
Minus: Total repayments, cancellations, and income inclusions	3,441
Balance left to repay (within 13 years)	21,559
Minimum required repayment for 2018	1,658

More information

If you need more information about your income tax and benefit return, go to canada.ca/taxes, go to My Account at canada.ca/guide-my-cra-account, or call **1-800-959-8281**.

To find your tax centre, go to canada.ca/cra-offices.

If you move

Let us know your new address as soon as possible. For more information on changing your address, go to canada.ca/cra-change-address.

If you have new or additional information and want to change your return:

- go to canada.ca/change-tax-return for faster service; or
- write to the tax centre address shown on this notice, and include your social insurance number and any documents supporting the change.

If you want to register a formal dispute:

- go to canada.ca/cra-complaints-disputes; you have 90 days from the date of this notice to register your dispute.

Definitions

DR (debit) is the amount you owe us and CR (credit) is the amount we owe you.

Help for persons with hearing, speech, or visual impairments

You can get this notice in braille, large print, or audio format. For more information about other formats, go to canada.ca/cra-multiple-formats.

If you use a teletypewriter, you can get tax information by calling **1-800-665-0354**.

How do you pay?

- online or by phone using a Canadian financial institution's services
- online at canada.ca/cra-my-payment
- online by setting up a pre-authorized debit agreement at canada.ca/guide-my-cra-account
- in person with your remittance voucher at your Canadian financial institution or, for a fee, at Canada Post

For more information on how to make a payment, go to canada.ca/payments.

Need more time to pay?

If you cannot pay in full and you would like more information, go to canada.ca/cra-collections.

To discuss a payment arrangement, call the CRA at **1-888-863-8657**, Monday to Friday (except holidays) from 7:00 a.m. to 11:00 p.m. Eastern time.

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Statement of account

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June 30, 2018

Income tax account transactions

Date	Details	Amount debited	Amount credited	Balance
	Balance forward			0.00
May 04, 2017	Payment on filing dated May 04 2017		3,776.94	-3,776.94
Sep. 18, 2017	Payment on filing claimed	3,776.94		0.00
Sep. 18, 2017	2016 Assessment			
	Provincial Tax	5,324.13		
	Federal Tax	6,906.23		
	Refund interest paid		105.43	
	Tax deductions applied		8,453.42	
	Instalments applied		11,504.00	
	Payment on filing applied, dated May 04 2017		3,776.94	-11,609.43
Sep. 18, 2017	Refund issued	11,609.43		0.00

Apr. 19, 2018	2017 Assessment			
	Provincial Tax	18,628.14		
	Federal Tax	23,703.61		
	Tax deductions applied		7,892.54	
	Instalments applied		5,752.00	28,687.21
Apr. 09, 2018	Payment dated April 09 2018		28,687.21	0.00
	Balance			0.00

Instalment Account Transactions

Date	Details	Amount debited	Amount credited	Balance
Sep. 12, 2016	Payment dated September 12 2016		5,752.00	-5,752.00
Dec. 05, 2016	Payment dated December 05 2016		5,752.00	-11,504.00
Sep. 18, 2017	Instalments claimed	11,504.00		0.00
	Balance			0.00
Sep. 05, 2017	Payment dated September 05 2017		2,876.00	-2,876.00
Dec. 07, 2017	Payment dated December 07 2017		2,876.00	-5,752.00
Apr. 19, 2018	Instalments claimed	5,752.00		0.00
	Balance			0.00
Mar. 05, 2018	Payment dated March 05 2018		944.00	-944.00
June 04, 2018	Payment dated June 04 2018		944.00	-1,888.00
	Balance			-1,888.00

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Date modified:

2016-09-13

Screen ID:

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