



A B2B finance solution provider enhanced its expense prediction workflow with a centralized system

COUNTRY
USA

INDUSTRY
BFSI



About Client



Business Requirement



Our Solution



Tools & Technologies



Business Outcome



About Client

The client is one of the leading B2B level solution providers for CFO & executive officers to help them manage their finance and funds easily.



Business Requirement

- Develop platform for executive level officers which enables them to manage finance and funds along with delegation workflow.
- The tool that is revenue centric and plays an important role in future expense prediction from the current financial specification & allows to decide the current situation.





Our Solution

- Organize the agency with master modules like financial year, department, division, branch, vacancy, employee, location, and employee attendance & salaries
- Budget planning & approval workflow setup, here, CFO sets the benchmark; employees plan their budget through direct amount against the budget line item and submitting it for approval with multi-level workflow and delegation rules
- Budget planning
 - » Setup benchmark
 - » Budget submission
 - » Budget locking
- Budget Execution/tracking (via multiple processes)
 - » Requirement alteration
 - » Managing funds
 - » Requirement tracker
 - » Contract & amendment
 - » Invoicing
- Definition of process specific approval flow
- Workforce tracking with attrition ratio using Billet, Vacancy & Employee modules
- Process specific dynamic workflow
- Integration with Ad-hoc reporting tool
- Facilitation of organization structure and Line of Accounts (LOA) setup
- Dashboards with KPIs for Executives, HR & Security, Funding Management
- Generation of ad-hoc dynamic reports with JReports





Tools & Technologies



Business Outcome



Centralized platform to perform distinct operations with real-time resource data



Enhanced data reporting



Accelerated requirement tracking





Established in 2000, Cygnets Infotech works with clients across 35 countries and has a strong team of over 1000 employees. Cygnets Infotech's offerings range from IT Services, Technology Products, and Tax Technology solutions. Aligned with its vision of providing technology enabled business solutions, Cygnets Infotech delivers end-to-end solutions for clients' most pressing business needs.

Cygnets Infotech's Technology Services enables clients to accelerate growth and optimize business operations through, Product Engineering, Bespoke Solutions, IT Modernization, Automation, Implementation Services, Risk Mitigation Services, Information Security & Compliance Services, and IT Staff Augmentation.



Cygnets DES is a partner to clients in the competitive market space and deploys a consultative and customer-centric approach. Its solutions range from standalone bespoke development and managed services to building connected ecosystems across the enterprise and developing smart systems by leveraging emerging technologies like AI, Blockchain, and Hyperautomation.

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