

# A private-sector Indian bank automated 95% of its user activities and reduced its paperwork by 85%

COUNTRY India INDUSTRY BFSI













### **About Client**

**Business Requirement** 

Client is India's one of the fastest growing private sector banks. They currently serve over 3 million satisfied customers through a network of 244 branches spread across 20 Indian states and Union Territories. With their exceptional and excellent customer service, the client has been recognized by the World Economic Forum as a 'Global Growth Company' (GGC).



An effective process flow automation tool with following expectations:

- Effective task management by automation of manual activities
- Process transparency established using real-time accurate data
- To enable data-driven decisions for effective work order life cycle management
- Improvement in overall employee interaction
- Simplified workflow to cater the processing needs of customers
- Overcome the challenge to manage the paper documents







### **Our Solution**

- Request-management system to help employees create, manage, and track customer requests
- A system to identify the purpose of the request and automatically create the roadmap required to follow, in order to get the process approved
- An audit trail system to keep a record of the events in a chronological order of happening
- Integrated an automated task allocation management system
- Performance tracking of the participants in completing a customer request



## **Tools & Technologies**













### **Key Features**

- Easy user request management
- Simplified process management
- Audit trial
- Performance management
- Task allocation management







### **Business Outcome**



95% automation of user activities



Considerable improvement in the user engagement



85% reduction of paperwork



Accurate and real-time analytics of employees' performance



Process transparency and visibility was improved by 100%



Real-time tracking of the transaction progress



70% reduction in time consumed to complete the transactions through manual processing





# Cygnet Infotech

Established in 2000, Cygnet Infotech works with clients across 35 countries and has a strong team of over 1000 employees. Cygnet Infotech's offerings range from IT Services, Technology Products, and Tax Technology solutions. Aligned with its vision of providing technology enabled business solutions, Cygnet Infotech delivers end-to-end solutions for clients' most pressing business needs.

Cygnet Infotech's Technology Services enables clients to accelerate growth and optimize business operations through, Product Engineering, Bespoke Solutions, IT Modernization, Automation, Implementation Services, Risk Mitigation Services, Information Security & Compliance Services, and IT Staff Augmentation.



Cygnet DES is a partner to clients in the competitive market space and deploys a consultative and customer-centric approach. Its solutions range from standalone bespoke development and managed services to building connected ecosystems across the enterprise and developing smart systems by leveraging emerging technologies like AI, Blockchain, and Hyperautomation.