

# Reading in Data

## *Data Wrangling, Session 6*

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Code Horizons

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# Reading in data with readr and haven

# Load the packages, as always

```
library(here)      # manage file paths
library(socviz)    # data and some useful functions
library(tidyverse) # your friend and mine
library(haven)     # for Stata, SAS, and SPSS files
```

We've put a lot of  
pieces in place at  
this point

Including several things we haven't fully exploited yet

# Data we want to get into R

# Reading in CSV files

# Where's the data? Using **here()**

If we're loading a file, it's coming from *somewhere*.

If it's on our local disk somewhere, we will need to interact with the file system. We should try to do this in a way that avoids *absolute* file paths.

```
# This is not portable  
df ← read_csv("/Users/kjhealy/Documents/data/misc/project/data/mydata.csv")
```

# Where's the data? Using **here()**

If we're loading a file, it's coming from *somewhere*.

If it's on our local disk somewhere, we will need to interact with the file system. We should try to do this in a way that avoids *absolute* file paths.

```
# This is not portable  
df ← read_csv("/Users/kjhealy/Documents/data/misc/project/data/mydata.csv")
```

We should also do it in a way that is *platform independent*.

This makes it easier to share your work, move it around, etc. Projects should be self-contained.



# Where's the data? Using `here()`

The `here` package, and `here()` function builds paths relative to the top level of your R project.

```
here() # this path will be different for you
```

```
[1] "/Users/kjhealy/Documents/courses/data_wrangling"
```

# Where's the data? Using `here()`

This seminar's files all live in an RStudio project. It looks like this:

```
/Users/kjhealy/Documents/courses/data_wrangling
├── 00_dummy_files
├── LICENSE
├── Makefile
├── README.md
├── README.qmd
├── _extensions
├── _freeze
├── _quarto.yml
├── _site
├── _targets
├── _targets.R
├── _variables.yml
├── avhrr
├── build
├── code
├── course_notes.qmd
├── data
└── data-raw
```

I want to load files from the `data` folder, but I also want *you* to be able to load them. I'm writing this from somewhere deep in the `slides` folder, but you won't be there. Also, I'm on a Mac, but you may not be.

# Where's the data? Using `here()`

So:

```
## Load the file relative to the path from the top of the project, without separators, etc
organs <- read_csv(file = here("data", "organdonation.csv"))
```

organs

```
# A tibble: 238 × 21
  country year donors  pop pop.dens  gdp gdp.lag health health.lag pubhealth
  <chr>   <dbl>  <dbl> <dbl>    <dbl> <dbl>  <dbl>  <dbl>    <dbl>    <dbl>
1 Austra...   NA    NA   17065    0.220 16774  16591  1300    1224      4.8
2 Austra... 1991  12.1  17284    0.223 17171  16774  1379    1300      5.4
3 Austra... 1992  12.4  17495    0.226 17914  17171  1455    1379      5.4
4 Austra... 1993  12.5  17667    0.228 18883  17914  1540    1455      5.4
5 Austra... 1994  10.2  17855    0.231 19849  18883  1626    1540      5.4
6 Austra... 1995  10.2  18072    0.233 21079  19849  1737    1626      5.5
7 Austra... 1996  10.6  18311    0.237 21923  21079  1846    1737      5.6
8 Austra... 1997  10.3  18518    0.239 22961  21923  1948    1846      5.7
9 Austra... 1998  10.5  18711    0.242 24148  22961  2077    1948      5.9
10 Austra... 1999   8.67 18926    0.244 25445  24148  2231    2077      6.1
# i 228 more rows
# i 11 more variables: roads <dbl>, cerebvas <dbl>, assault <dbl>,
#   external <dbl>, txp.pop <dbl>, world <chr>, opt <chr>, consent.law <chr>,
#   consent.practice <chr>, consistent <chr>, ccode <chr>
```

# `read_csv()` comes in different varieties

`read_csv()` Field separator is a comma: `,`

```
organs ← read_csv(file = here("data", "organdonation.csv"))
```

`read_csv2()` Field separator is a semicolon: `;`

```
# Example only  
my_data ← read_csv2(file = here("data", "my_euro_file.csv"))
```

Both are special cases of `read_delim()`

# Other species are also catered to

`read_tsv()` Tab separated.

`read_fwf()` Fixed-width files.

`read_log()` Log files (i.e. computer log files).

`read_lines()` Just read in lines, without trying to parse them.

`read_table()` Data that's separated by one (or more) columns of space.

# You can read files remotely, too

You can give all of these functions local files, or they can point to URLs.

Compressed files will be automatically uncompressed.

(Be careful what you download from remote locations!)

```
organ_remote ← read_csv("http://kjhealy.co/organdonation.csv")
```

```
organ_remote
```

```
# A tibble: 238 × 21
```

	country	year	donors	pop	pop.dens	gdp	gdp.lag	health	health.lag	pubhealth
	<chr>	<dbl>	<dbl>	<dbl>	<dbl>	<dbl>	<dbl>	<dbl>	<dbl>	<dbl>
1	Austra...	NA	NA	17065	0.220	16774	16591	1300	1224	4.8
2	Austra...	1991	12.1	17284	0.223	17171	16774	1379	1300	5.4
3	Austra...	1992	12.4	17495	0.226	17914	17171	1455	1379	5.4
4	Austra...	1993	12.5	17667	0.228	18883	17914	1540	1455	5.4
5	Austra...	1994	10.2	17855	0.231	19849	18883	1626	1540	5.4
6	Austra...	1995	10.2	18072	0.233	21079	19849	1737	1626	5.5
7	Austra...	1996	10.6	18311	0.237	21923	21079	1846	1737	5.6
8	Austra...	1997	10.3	18518	0.239	22961	21923	1948	1846	5.7
9	Austra...	1998	10.5	18711	0.242	24148	22961	2077	1948	5.9
10	Austra...	1999	8.67	18926	0.244	25445	24148	2231	2077	6.1

```
# i 228 more rows
```

```
# i 11 more variables: roads <dbl>, cerebvas <dbl>, assault <dbl>,  
# external <dbl>, txp.pop <dbl>, world <chr>, opt <chr>, consent.law <chr>,  
# consent.practice <chr>, consistent <chr>, ccode <chr>
```

# An example: `read_table()`

England and Wales, Total Population, Death rates (period 1x1), Last modified: 02 Apr 2018; Methods Protocol: v6 (2017)

Year	Age	Female	Male	Total
1841	0	0.136067	0.169189	0.152777
1841	1	0.059577	0.063208	0.061386
1841	2	0.036406	0.036976	0.036689
1841	3	0.024913	0.026055	0.025480
1841	4	0.018457	0.019089	0.018772
1841	5	0.013967	0.014279	0.014123
1841	6	0.010870	0.011210	0.011040
1841	7	0.008591	0.008985	0.008788
1841	8	0.006860	0.007246	0.007053
1841	9	0.005772	0.006050	0.005911
1841	10	0.005303	0.005382	0.005343
1841	11	0.005114	0.005002	0.005057
1841	12	0.005145	0.004856	0.004999
1841	13	0.005455	0.004955	0.005202

1841	105	0.576967	1.727848	0.760373
1841	106	0.677711	6.000000	0.795287
1841	107	0.900000	.	0.900000
1841	108	1.388430	.	1.388430
1841	109	.	.	.
1841	110+	.	.	.
1842	0	0.148491	0.184007	0.166481
1842	1	0.063038	0.066596	0.064818
1842	2	0.035203	0.035854	0.035527

# An example: `read_table()`

England and Wales, Total Population, Death rates (period 1x1), Last modified: 02 Apr 2018; Methods Protocol: v6 (2017)

Year	Age	Female	Male	Total
1841	0	0.136067	0.169189	0.152777
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1841	5	0.013967	0.014279	0.014123
1841	6	0.010870	0.011210	0.011040
1841	7	0.008591	0.008985	0.008788
1841	8	0.006860	0.007246	0.007053
1841	9	0.005772	0.006050	0.005911
1841	10	0.005303	0.005382	0.005343
1841	11	0.005114	0.005002	0.005057
1841	12	0.005145	0.004856	0.004999
1841	13	0.005455	0.004955	0.005202

1841	105	0.576967	1.727848	0.700373
1841	106	0.677711	6.000000	0.795287
1841	107	0.900000	.	0.900000
1841	108	1.388430	.	1.388430
1841	109	.	.	.
1841	110+	.	.	.
1842	0	0.148491	0.184007	0.166481
1842	1	0.063038	0.066596	0.064818
1842	2	0.035203	0.035854	0.035527

```
engmort ← read_table(here("data", "mortality.txt"),  
                      skip = 2, na = ".")
```

engmort

# A tibble: 222 × 5

	Year	Age	Female	Male	Total
	<dbl>	<chr>	<dbl>	<dbl>	<dbl>
1	1841	0	0.136	0.169	0.153
2	1841	1	0.0596	0.0632	0.0614
3	1841	2	0.0364	0.0370	0.0367
4	1841	3	0.0249	0.0261	0.0255
5	1841	4	0.0185	0.0191	0.0188
6	1841	5	0.0140	0.0143	0.0141
7	1841	6	0.0109	0.0112	0.0110
8	1841	7	0.00859	0.00898	0.00879
9	1841	8	0.00686	0.00725	0.00705
10	1841	9	0.00577	0.00605	0.00591

# i 212 more rows



# Attend to the column specification

```
engmort ← read_table(here("data", "mortality.txt"),  
                      skip = 2, na = ".")
```

— Column specification —

```
cols(  
  Year = col_double(),  
  Age = col_character(),  
  Female = col_double(),  
  Male = col_double(),  
  Total = col_double()  
)
```

# Attend to the **column specification**

Absent you giving them a column specification, the **read\_** functions try to *guess* what the type of each column is. They do this by looking at the first thousand rows of each column. They may guess incorrectly!

# Normalizing names and recoding

```
read_table(here("data", "mortality.txt"),  
           skip = 2, na = ".")
```

```
# A tibble: 222 × 5  
  Year Age   Female   Male   Total  
  <dbl> <chr>   <dbl>   <dbl>   <dbl>  
1  1841 0     0.136   0.169   0.153  
2  1841 1     0.0596  0.0632  0.0614  
3  1841 2     0.0364  0.0370  0.0367  
4  1841 3     0.0249  0.0261  0.0255  
5  1841 4     0.0185  0.0191  0.0188  
6  1841 5     0.0140  0.0143  0.0141  
7  1841 6     0.0109  0.0112  0.0110  
8  1841 7     0.00859 0.00898 0.00879  
9  1841 8     0.00686 0.00725 0.00705  
10 1841 9     0.00577 0.00605 0.00591  
# i 212 more rows
```

# Normalizing names and recoding

```
read_table(here("data", "mortality.txt"),  
           skip = 2, na = ".") ►  
janitor::clean_names()
```

```
# A tibble: 222 × 5  
  year age  female  male  total  
  <dbl> <chr>   <dbl>  <dbl> <dbl>  
1  1841 0     0.136  0.169  0.153  
2  1841 1     0.0596 0.0632 0.0614  
3  1841 2     0.0364 0.0370 0.0367  
4  1841 3     0.0249 0.0261 0.0255  
5  1841 4     0.0185 0.0191 0.0188  
6  1841 5     0.0140 0.0143 0.0141  
7  1841 6     0.0109 0.0112 0.0110  
8  1841 7     0.00859 0.00898 0.00879  
9  1841 8     0.00686 0.00725 0.00705  
10 1841 9     0.00577 0.00605 0.00591  
# i 212 more rows
```

# Normalizing names and recoding

```
read_table(here("data", "mortality.txt"),  
           skip = 2, na = ".") ▷  
janitor::clean_names() ▷  
mutate(age = as.integer(recode(age, "110+" = "110")))
```

```
# A tibble: 222 × 5  
  year age female male total  
  <dbl> <int>   <dbl>   <dbl>   <dbl>  
1  1841     0  0.136   0.169   0.153  
2  1841     1  0.0596  0.0632  0.0614  
3  1841     2  0.0364  0.0370  0.0367  
4  1841     3  0.0249  0.0261  0.0255  
5  1841     4  0.0185  0.0191  0.0188  
6  1841     5  0.0140  0.0143  0.0141  
7  1841     6  0.0109  0.0112  0.0110  
8  1841     7  0.00859 0.00898 0.00879  
9  1841     8  0.00686 0.00725 0.00705  
10 1841     9  0.00577 0.00605 0.00591  
# i 212 more rows
```

# Janitor


The `janitor` package is very handy!

The main cost of normalizing names comes with, e.g., data where there is a codebook you need to consult. But in general it's worth it.

# Example: Colspecs

# More on column specifications

CDC/NCHS data: **Provisional COVID-19 Death Counts by Sex, Age, and State**

 Centers for Disease Control and Prevention  
CDC 24/7: Saving Lives. Protecting People.™

Data.CDC.gov

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Sign In

Provisional COVID-19 Death Counts by Sex,  
Age, and State

NCHS

View DataVisualize ▾ExportAPI...

Deaths involving coronavirus disease 2019 (COVID-19), pneumonia, and influenza reported to NCHS by sex and age group and state.

NOTICE TO USERS: As of September 2, 2020, this data file includes the following age groups  
[More](#)

Updated  
April 14, 2021

Data Provided by  
National Center for Health Statistics






# More on column specifications

What's in this Dataset?

Rows  
**52.3K**

Columns  
**16**

Columns in this Dataset

Column Name	Description	Type		
<b>Data As Of</b>	Date of analysis	Date & Time		▼
<b>Start Date</b>	First date of data period	Date & Time		▼
<b>End Date</b>	Last date of data period	Date & Time		▼
<b>Group</b>	Indicator of whether data measured by Month, by Year, or ...	Plain Text	T	▼
<b>Year</b>	Year in which death occurred	Number	#	▼
<b>Month</b>	Month in which death occurred	Number	#	▼
<b>State</b>	Jurisdiction of occurrence	Plain Text	T	▼
<b>Sex</b>	Sex	Plain Text	T	▼
<b>Age Group</b>	Age group	Plain Text	T	▼
<b>COVID-19 Deaths</b>	Deaths involving COVID-19 (ICD-code U07.1)	Number	#	▼
<b>Total Deaths</b>	Deaths from all causes of death	Number	#	▼
<b>Pneumonia Deaths</b>	Pneumonia Deaths (ICD-10 codes J12.0-J18.9)	Number	#	▼
<b>Pneumonia and COVID-19 Deaths</b>	Deaths with Pneumonia and COVID-19 (ICD-10 codes J12.0-...	Number	#	▼
<b>Influenza Deaths</b>	Influenza Deaths (ICD-10 codes J09-J11)	Number	#	▼
<b>Pneumonia, Influenza, or COVID-19 Deaths</b>	Deaths with Pneumonia, Influenza, or COVID-19 (ICD-10 co...	Number	#	▼
<b>Footnote</b>	Suppressed counts (1-9)	Plain Text	T	▼
<a href="#">Show Less</a>				

# Let's try to load it

```
nchs ← with_edition(1, read_csv(here("data", "SAS_on_2021-04-13.csv")))
```

— Column specification —

```
cols(
  `Data As Of` = col_character(),
  `Start Date` = col_character(),
  `End Date` = col_character(),
  Group = col_character(),
  Year = col_logical(),
  Month = col_logical(),
  State = col_character(),
  Sex = col_character(),
  `Age Group` = col_character(),
  `COVID-19 Deaths` = col_double(),
  `Total Deaths` = col_double(),
  `Pneumonia Deaths` = col_double(),
  `Pneumonia and COVID-19 Deaths` = col_double(),
  `Influenza Deaths` = col_double(),
  `Pneumonia, Influenza, or COVID-19 Deaths` = col_double(),
  Footnote = col_character())
```

Warning: 88128 parsing failures.

row	col	expected	actual
-----	-----	----------	--------

file			
2755	Year	1/0/T/F/TRUE/FALSE	2020 '/Users/kjhealy/Documents/courses/data_wrangling/data/SAS_on_2021-04-13.csv'
2756	Year	1/0/T/F/TRUE/FALSE	2020 '/Users/kjhealy/Documents/courses/data_wrangling/data/SAS_on_2021-04-13.csv'
2757	Year	1/0/T/F/TRUE/FALSE	2020 '/Users/kjhealy/Documents/courses/data_wrangling/data/SAS_on_2021-04-

# Let's try to load it

```
problems(nchs)
```

```
# A tibble: 88,128 × 5
   row col expected actual file
  <int> <chr> <chr>      <chr> <chr>
1  2755 Year 1/0/T/F/TRUE/FALSE 2020 '/Users/kjhealy/Documents/courses/data...'
2  2756 Year 1/0/T/F/TRUE/FALSE 2020 '/Users/kjhealy/Documents/courses/data...'
3  2757 Year 1/0/T/F/TRUE/FALSE 2020 '/Users/kjhealy/Documents/courses/data...'
4  2758 Year 1/0/T/F/TRUE/FALSE 2020 '/Users/kjhealy/Documents/courses/data...'
5  2759 Year 1/0/T/F/TRUE/FALSE 2020 '/Users/kjhealy/Documents/courses/data...'
6  2760 Year 1/0/T/F/TRUE/FALSE 2020 '/Users/kjhealy/Documents/courses/data...'
7  2761 Year 1/0/T/F/TRUE/FALSE 2020 '/Users/kjhealy/Documents/courses/data...'
8  2762 Year 1/0/T/F/TRUE/FALSE 2020 '/Users/kjhealy/Documents/courses/data...'
9  2763 Year 1/0/T/F/TRUE/FALSE 2020 '/Users/kjhealy/Documents/courses/data...'
10 2764 Year 1/0/T/F/TRUE/FALSE 2020 '/Users/kjhealy/Documents/courses/data...'
# i 88,118 more rows
```

# Let's try to load it

```
problems(nchs)
```

```
# A tibble: 88,128 × 5
  row col expected actual file
  <int> <chr> <chr>      <chr> <chr>
1  2755 Year 1/0/T/F/TRUE/FALSE 2020 '/Users/kjhealy/Documents/courses/data...'
2  2756 Year 1/0/T/F/TRUE/FALSE 2020 '/Users/kjhealy/Documents/courses/data...'
3  2757 Year 1/0/T/F/TRUE/FALSE 2020 '/Users/kjhealy/Documents/courses/data...'
4  2758 Year 1/0/T/F/TRUE/FALSE 2020 '/Users/kjhealy/Documents/courses/data...'
5  2759 Year 1/0/T/F/TRUE/FALSE 2020 '/Users/kjhealy/Documents/courses/data...'
6  2760 Year 1/0/T/F/TRUE/FALSE 2020 '/Users/kjhealy/Documents/courses/data...'
7  2761 Year 1/0/T/F/TRUE/FALSE 2020 '/Users/kjhealy/Documents/courses/data...'
8  2762 Year 1/0/T/F/TRUE/FALSE 2020 '/Users/kjhealy/Documents/courses/data...'
9  2763 Year 1/0/T/F/TRUE/FALSE 2020 '/Users/kjhealy/Documents/courses/data...'
10 2764 Year 1/0/T/F/TRUE/FALSE 2020 '/Users/kjhealy/Documents/courses/data...'
# i 88,118 more rows
```

Problems are stored as an attribute of the **nchs** object, so we can revisit them.

Parsing failures tend to cascade. Our data only has 56k rows but we got 88k failures.

# Take a look with `head()`

```
head(nchs)
```

```
# A tibble: 6 × 16
  `Data As Of` `Start Date` `End Date` Group Year Month State Sex `Age Group`
  <chr>         <chr>         <chr>    <chr> <lg1> <lg1> <chr> <chr> <chr>
1 04/07/2021    01/01/2020    04/03/2021 By T... NA      NA      Unit... All ... All Ages
2 04/07/2021    01/01/2020    04/03/2021 By T... NA      NA      Unit... All ... Under 1 ye...
3 04/07/2021    01/01/2020    04/03/2021 By T... NA      NA      Unit... All ... 0-17 years
4 04/07/2021    01/01/2020    04/03/2021 By T... NA      NA      Unit... All ... 1-4 years
5 04/07/2021    01/01/2020    04/03/2021 By T... NA      NA      Unit... All ... 5-14 years
6 04/07/2021    01/01/2020    04/03/2021 By T... NA      NA      Unit... All ... 15-24 years
# i 7 more variables: `COVID-19 Deaths` <dbl>, `Total Deaths` <dbl>,
#   `Pneumonia Deaths` <dbl>, `Pneumonia and COVID-19 Deaths` <dbl>,
#   `Influenza Deaths` <dbl>, `Pneumonia, Influenza, or COVID-19 Deaths` <dbl>,
#   Footnote <chr>
```

# Take a look with `tail()`

```
tail(nchs)
```

```
# A tibble: 6 × 16
  `Data As Of` `Start Date` `End Date` Group Year Month State Sex `Age Group`
  <chr>        <chr>        <chr>    <chr> <lg1> <lg1> <chr> <chr> <chr>
1 04/07/2021   04/01/2021   04/03/2021 By M... NA    NA    Puer... Fema... 45-54 years
2 04/07/2021   04/01/2021   04/03/2021 By M... NA    NA    Puer... Fema... 50-64 years
3 04/07/2021   04/01/2021   04/03/2021 By M... NA    NA    Puer... Fema... 55-64 years
4 04/07/2021   04/01/2021   04/03/2021 By M... NA    NA    Puer... Fema... 65-74 years
5 04/07/2021   04/01/2021   04/03/2021 By M... NA    NA    Puer... Fema... 75-84 years
6 04/07/2021   04/01/2021   04/03/2021 By M... NA    NA    Puer... Fema... 85 years a...
# i 7 more variables: `COVID-19 Deaths` <dbl>, `Total Deaths` <dbl>,
#   `Pneumonia Deaths` <dbl>, `Pneumonia and COVID-19 Deaths` <dbl>,
#   `Influenza Deaths` <dbl>, `Pneumonia, Influenza, or COVID-19 Deaths` <dbl>,
#   Footnote <chr>
```

# Take a look with `slice_sample()`

```
nchs >
  slice_sample(n = 10)
```

```
# A tibble: 10 × 16
  `Data As Of` `Start Date` `End Date` Group   Year  Month State      Sex
  <chr>         <chr>         <chr>   <chr>   <lgl> <lgl> <chr>      <chr>
1 04/07/2021   04/01/2021   04/03/2021 By Month NA    NA    Colorado   Male
2 04/07/2021   02/01/2021   02/28/2021 By Month NA    NA    Texas      Male
3 04/07/2021   09/01/2020   09/30/2020 By Month NA    NA    Indiana    Male
4 04/07/2021   01/01/2021   01/31/2021 By Month NA    TRUE   Indiana    Fema...
5 04/07/2021   01/01/2020   04/03/2021 By Total NA    NA    Massachusetts Fema...
6 04/07/2021   01/01/2020   04/03/2021 By Total NA    NA    Arizona     Fema...
7 04/07/2021   02/01/2020   02/29/2020 By Month NA    NA    Kansas     All ...
8 04/07/2021   01/01/2021   04/03/2021 By Year  NA    NA    New Jersey  Fema...
9 04/07/2021   09/01/2020   09/30/2020 By Month NA    NA    Rhode Island Fema...
10 04/07/2021   02/01/2020   02/29/2020 By Month NA    NA    Connecticut Male

# i 8 more variables: `Age Group` <chr>, `COVID-19 Deaths` <dbl>,
#   `Total Deaths` <dbl>, `Pneumonia Deaths` <dbl>,
#   `Pneumonia and COVID-19 Deaths` <dbl>, `Influenza Deaths` <dbl>,
#   `Pneumonia, Influenza, or COVID-19 Deaths` <dbl>, Footnote <chr>
```

# Aside: one that happened earlier ...

```
nchs %>%  
  slice_sample(n = 10)
```

```
## # A tibble: 10 x 16  
##   `Data As Of` `Start Date` `End Date` Group Year Month State Sex  
##   <chr>        <chr>        <chr>    <chr> <lgl> <lgl> <chr> <chr>  
## 1 04/07/2021  01/01/2020  04/03/2021 By Tot... NA    NA    Minnesota Male  
## 2 04/07/2021  02/01/2020  02/29/2020 By Mon... NA    NA    Georgia Male  
## 3 04/07/2021  02/01/2021  02/28/2021 By Mon... NA    NA    Maine Male  
## 4 04/07/2021  11/01/2020  11/30/2020 By Mon... NA    NA    New Jersey Female  
## 5 04/07/2021  01/01/2020  12/31/2020 By Year NA    NA    Rhode Island All Se...  
## 6 04/07/2021  01/01/2020  01/31/2020 By Mon... NA    TRUE   New York All Se...  
## 7 04/07/2021  05/01/2020  05/31/2020 By Mon... NA    NA    District of... Male  
## 8 04/07/2021  04/01/2021  04/03/2021 By Mon... NA    NA    North Carol... Female  
## 9 04/07/2021  03/01/2021  03/31/2021 By Mon... NA    NA    Kentucky Male  
## 10 04/07/2021  04/01/2021  04/03/2021 By Mon... NA    NA    New Mexico Female  
## # ... with 8 more variables: Age Group <chr>, COVID-19 Deaths <dbl>,  
## # Total Deaths <dbl>, Pneumonia Deaths <dbl>,  
## # Pneumonia and COVID-19 Deaths <dbl>, Influenza Deaths <dbl>,  
## # Pneumonia, Influenza, or COVID-19 Deaths <dbl>, Footnote <chr>
```



# Take a look with `slice()`

Let's look at the rows `read_csv()` complained about.

```
nchs >  
slice(2750:2760)
```

```
# A tibble: 11 × 16  
  `Data As Of` `Start Date` `End Date` Group   Year Month State      Sex  
  <chr>        <chr>        <chr>   <chr>   <lgl> <lgl> <chr>    <chr>  
1 04/07/2021   01/01/2020   04/03/2021 By Total NA    NA    Puerto Rico Fema...  
2 04/07/2021   01/01/2020   04/03/2021 By Total NA    NA    Puerto Rico Fema...  
3 04/07/2021   01/01/2020   04/03/2021 By Total NA    NA    Puerto Rico Fema...  
4 04/07/2021   01/01/2020   04/03/2021 By Total NA    NA    Puerto Rico Fema...  
5 04/07/2021   01/01/2020   04/03/2021 By Total NA    NA    Puerto Rico Fema...  
6 04/07/2021   01/01/2020   12/31/2020 By Year  NA    NA    United States All ...  
7 04/07/2021   01/01/2020   12/31/2020 By Year  NA    NA    United States All ...  
8 04/07/2021   01/01/2020   12/31/2020 By Year  NA    NA    United States All ...  
9 04/07/2021   01/01/2020   12/31/2020 By Year  NA    NA    United States All ...  
10 04/07/2021   01/01/2020   12/31/2020 By Year  NA    NA    United States All ...  
11 04/07/2021   01/01/2020   12/31/2020 By Year  NA    NA    United States All ...  
# i 8 more variables: `Age Group` <chr>, `COVID-19 Deaths` <dbl>,  
#   `Total Deaths` <dbl>, `Pneumonia Deaths` <dbl>,  
#   `Pneumonia and COVID-19 Deaths` <dbl>, `Influenza Deaths` <dbl>,  
#   `Pneumonia, Influenza, or COVID-19 Deaths` <dbl>, Footnote <chr>
```

# Take a look with `slice()`

```
nchs >  
  slice(2750:2760) >  
  select(Year, Month, State)
```

```
# A tibble: 11 × 3  
  Year Month State  
  <lgl> <lgl> <chr>  
1 NA    NA    Puerto Rico  
2 NA    NA    Puerto Rico  
3 NA    NA    Puerto Rico  
4 NA    NA    Puerto Rico  
5 NA    NA    Puerto Rico  
6 NA    NA    United States  
7 NA    NA    United States  
8 NA    NA    United States  
9 NA    NA    United States  
10 NA   NA    United States  
11 NA   NA    United States
```

Hm, something to do with the transition to national numbers maybe?

# Take a look with `select()` & `filter()`

```
nchs >
  select(Year, Month, State) >
  filter(State == "New York")
```

```
# A tibble: 969 × 3
  Year  Month State
  <lgl> <lgl> <chr>
1 NA    NA    New York
2 NA    NA    New York
3 NA    NA    New York
4 NA    NA    New York
5 NA    NA    New York
6 NA    NA    New York
7 NA    NA    New York
8 NA    NA    New York
9 NA    NA    New York
10 NA   NA    New York
# i 959 more rows
```

# Take a look with `is.na()`

```
nchs >  
  select(Year, Month, State) >  
  filter(!is.na(Year))
```

```
# A tibble: 0 × 3  
#   i 3 variables: Year <lgl>, Month <lgl>, State <chr>
```

It really has been read in as a completely empty column.  
That doesn't seem like it can be right.

# Take a look with `distinct()`

```
nchs >  
  select(Year) >  
  distinct(Year)
```

```
# A tibble: 1 × 1  
  Year  
  <lgl>  
1 NA
```

Again, it's been read in as a completely empty column.

# Take a look with `read_lines()`

Time to reach for a different kitchen knife.

```
read_lines(here("data", "SAS_on_2021-04-13.csv"), n_max = 10)
```

```
[1] "Data As Of,Start Date,End Date,Group,Year,Month,State,Sex,Age Group,COVID-19 Deaths,Total  
Deaths,Pneumonia Deaths,Pneumonia and COVID-19 Deaths,Influenza Deaths,\"Pneumonia, Influenza, or COVID-19  
Deaths\",Footnote"  
[2] "04/07/2021,01/01/2020,04/03/2021,By Total,,,United States,All Sexes,All  
Ages,539723,4161167,466437,263147,9037,750804,"  
[3] "04/07/2021,01/01/2020,04/03/2021,By Total,,,United States,All Sexes,Under 1  
year,59,22626,246,10,21,316,"  
[4] "04/07/2021,01/01/2020,04/03/2021,By Total,,,United States,All Sexes,0-17  
years,251,39620,667,46,179,1051,"  
[5] "04/07/2021,01/01/2020,04/03/2021,By Total,,,United States,All Sexes,1-4 years,31,4069,137,5,61,224,"  
[6] "04/07/2021,01/01/2020,04/03/2021,By Total,,,United States,All Sexes,5-14  
years,89,6578,195,19,76,341,"  
[7] "04/07/2021,01/01/2020,04/03/2021,By Total,,,United States,All Sexes,15-24  
years,804,42596,930,317,81,1493,"  
[8] "04/07/2021,01/01/2020,04/03/2021,By Total,,,United States,All Sexes,18-29  
years,1996,75339,2184,884,150,3434,"  
[9] "04/07/2021,01/01/2020,04/03/2021,By Total,,,United States,All Sexes,25-34  
years,3543,88196,3493,1617,237,5638,"  
[10] "04/07/2021,01/01/2020,04/03/2021,By Total,,,United States,All Sexes,30-39
```

# We can get the whole thing this way

```
raw_file ← read_lines(here("data", "SAS_on_2021-04-13.csv"))
```

This imports the data as a long, long character vector, with each element being a line.

```
# reminder: indexing 1D vectors  
letters[5:6]
```

```
[1] "e" "f"
```

# Now we're just looking at lines in a file

```
# This is not a tibble; we have to index it the basic way  
raw_file[2753:2758]
```

```
[1] "04/07/2021,01/01/2020,04/03/2021,By Total,,,Puerto Rico,Female,65-74 years,203,2650,410,151,,466,One or more data cells have counts  
between 1-9 and have been suppressed in accordance with NCHS confidentiality standards."  
[2] "04/07/2021,01/01/2020,04/03/2021,By Total,,,Puerto Rico,Female,75-84 years,234,4274,656,154,16,751,"  
[3] "04/07/2021,01/01/2020,04/03/2021,By Total,,,Puerto Rico,Female,85 years and over,222,6164,795,136,29,909,"  
[4] "04/07/2021,01/01/2020,12/31/2020,By Year,2020,,United States,All Sexes,All Ages,380949,3372967,349667,178222,8779,560025,"  
[5] "04/07/2021,01/01/2020,12/31/2020,By Year,2020,,United States,All Sexes,Under 1 year,48,19356,224,9,21,284,"  
[6] "04/07/2021,01/01/2020,12/31/2020,By Year,2020,,United States,All Sexes,0-17 years,189,33808,598,35,178,930,"
```



# OK, let's go back to the colspec!

```
nchs ← with_edition(1, read_csv(here("data", "SAS_on_2021-04-13.csv")))
```

```
— Column specification —————  
cols(  
  `Data As Of` = col_character(),  
  `Start Date` = col_character(),  
  `End Date` = col_character(),  
  Group = col_character(),  
  Year = col_logical(),  
  Month = col_logical(),  
  State = col_character(),  
  Sex = col_character(),  
  `Age Group` = col_character(),  
  `COVID-19 Deaths` = col_double(),  
  `Total Deaths` = col_double(),  
  `Pneumonia Deaths` = col_double(),  
  `Pneumonia and COVID-19 Deaths` = col_double(),  
  `Influenza Deaths` = col_double(),  
  `Pneumonia, Influenza, or COVID-19 Deaths` = col_double(),  
  Footnote = col_character()  
)
```

We can just copy it from the console output! It's valid code.

# We use it with **col\_types**

```
nchs ← with_edition(1, read_csv(
  here("data", "SAS_on_2021-04-13.csv"),
  col_types = cols(
    `Data As Of` = col_character(),
    `Start Date` = col_character(),
    `End Date` = col_character(),
    Group = col_character(),
    Year = col_logical(),
    Month = col_logical(),
    State = col_character(),
    Sex = col_character(),
    `Age Group` = col_character(),
    `COVID-19 Deaths` = col_double(),
    `Total Deaths` = col_double(),
    `Pneumonia Deaths` = col_double(),
    `Pneumonia and COVID-19 Deaths` = col_double(),
    `Influenza Deaths` = col_double(),
    `Pneumonia, Influenza, or COVID-19 Deaths` = col_double(),
    Footnote = col_character()
  )))
```

But we know we need to make some adjustments.

# Fixes

```
# Date format
us_style ← "%m/%d/%Y"

nchs ← with_edition(1, read_csv(
  here("data", "SAS_on_2021-04-13.csv"),
  col_types = cols(
    `Data As Of` = col_date(format = us_style),
    `Start Date` = col_date(format = us_style),
    `End Date` = col_date(format = us_style),
    Group = col_character(),
    Year = col_character(),
    Month = col_character(),
    State = col_character(),
    Sex = col_character(),
    `Age Group` = col_character(),
    `COVID-19 Deaths` = col_integer(),
    `Total Deaths` = col_integer(),
    `Pneumonia Deaths` = col_integer(),
    `Pneumonia and COVID-19 Deaths` = col_integer(),
    `Influenza Deaths` = col_integer(),
    `Pneumonia, Influenza, or COVID-19 Deaths` = col_integer(),
    Footnote = col_character()
  )) ▷
janitor::clean_names() ▷
select(-footnote) ▷
mutate(age_group = str_to_sentence(age_group)) ▷
filter(!str_detect(state, "Total"))
)
```

# Now let's look again

```
dim(nchs)
```

```
[1] 52326    15
```

```
nchs >
  select(year, month, state) >
  filter(!is.na(year))
```

```
# A tibble: 49,572 × 3
  year  month state
  <chr> <chr> <chr>
1 2020  <NA>  United States
2 2020  <NA>  United States
3 2020  <NA>  United States
4 2020  <NA>  United States
5 2020  <NA>  United States
6 2020  <NA>  United States
7 2020  <NA>  United States
8 2020  <NA>  United States
9 2020  <NA>  United States
10 2020  <NA>  United States
# i 49,562 more rows
```

# Now let's look again

```
nchs ▶  
  distinct(year)
```

```
# A tibble: 3 × 1  
  year  
  <chr>  
1 <NA>  
2 2020  
3 2021
```

# Lessons learned

Lessons learned

# If we wanted to ...

```
library(stringr) # it's back!
```

# If we wanted to ...

```
library(stringr) # it's back!  
nchs
```

```
# A tibble: 52,326 × 15  
  data_as_of start_date end_date   group   year month state  
sex age_group  
  <date>      <date>      <date>   <chr>   <chr> <chr> <chr>  
<chr> <chr>  
1 2021-04-07 2020-01-01 2021-04-03 By Total <NA> <NA> United...  
All ... All ages  
2 2021-04-07 2020-01-01 2021-04-03 By Total <NA> <NA> United...  
All ... Under 1 ...  
3 2021-04-07 2020-01-01 2021-04-03 By Total <NA> <NA> United...  
All ... 0-17 yea...  
4 2021-04-07 2020-01-01 2021-04-03 By Total <NA> <NA> United...  
All ... 1-4 years  
5 2021-04-07 2020-01-01 2021-04-03 By Total <NA> <NA> United...  
All ... 5-14 yea...  
6 2021-04-07 2020-01-01 2021-04-03 By Total <NA> <NA> United...  
All ... 15-24 ye...  
7 2021-04-07 2020-01-01 2021-04-03 By Total <NA> <NA> United...  
All ... 18-29 ye...  
8 2021-04-07 2020-01-01 2021-04-03 By Total <NA> <NA> United...  
All ... 25-34 ye...  
9 2021-04-07 2020-01-01 2021-04-03 By Total <NA> <NA> United...  
All ... 30-39 ye...  
10 2021-04-07 2020-01-01 2021-04-03 By Total <NA> <NA> United...  
All ... 35-44 ye...
```



# If we wanted to ...

```
library(stringr) # it's back!  
  
nchs ►  
  select(!(c(data_as_of:end_date, year, month)))
```

```
# A tibble: 52,326 × 10  
  group state sex age_group covid_19_deaths total_deaths  
pneumonia_deaths  
  <chr>   <chr> <chr> <chr>           <int>         <int>  
<int>  
1 By Total Unite... All ... All ages           539723       4161167  
466437  
2 By Total Unite... All ... Under 1 ...           59         22626  
246  
3 By Total Unite... All ... 0-17 yea...           251        39620  
667  
4 By Total Unite... All ... 1-4 years           31         4069  
137  
5 By Total Unite... All ... 5-14 yea...           89         6578  
195  
6 By Total Unite... All ... 15-24 ye...           804       42596  
930  
7 By Total Unite... All ... 18-29 ye...          1996       75339  
2184  
8 By Total Unite... All ... 25-34 ye...          3543       88196  
3493  
9 By Total Unite... All ... 30-39 ye...          5792      107348  
5276  
10 By Total Unite... All ... 35-44 ye...          9259      126848  
8203
```

# If we wanted to ...

```
library(stringr) # it's back!
```

```
nchs ▷
```

```
  select(!(c(data_as_of:end_date, year, month))) ▷
```

```
  pivot_longer(covid_19_deaths:pneumonia_influenza_or_covid_19_death  
               names_to = "outcome",  
               values_to = "n")
```

```
# A tibble: 313,956 × 6
```

group	state	sex	age_group	outcome
n	<chr>	<chr>	<chr>	<chr>
<int>				
1	By Total United States	All Sexes	All ages	covid_19_deaths
5.40e5				
2	By Total United States	All Sexes	All ages	total_deaths
4.16e6				
3	By Total United States	All Sexes	All ages	pneumonia_deaths
4.66e5				
4	By Total United States	All Sexes	All ages	pneumonia_and_covid_19_...
2.63e5				
5	By Total United States	All Sexes	All ages	influenza_deaths
9.04e3				
6	By Total United States	All Sexes	All ages	pneumonia_influenza_or_...
7.51e5				
7	By Total United States	All Sexes	Under 1 year	covid_19_deaths
5.9 e1				
8	By Total United States	All Sexes	Under 1 year	total_deaths
2.26e4				
9	By Total United States	All Sexes	Under 1 year	pneumonia_deaths
2.46e2				
10	By Total United States	All Sexes	Under 1 year	pneumonia_and_covid_19_...
1 e1				

# If we wanted to ...

```
library(stringr) # it's back!

nchs >
  select(!(c(data_as_of:end_date, year, month))) >
  pivot_longer(covid_19_deaths:pneumonia_influenza_or_covid_19_death,
    names_to = "outcome",
    values_to = "n") >
  mutate(outcome = str_to_sentence(outcome),
    outcome = str_replace_all(outcome, "_", " "),
    outcome = str_replace(outcome, "(C|c)ovid 19", "COVID-19"))
```

```
# A tibble: 313,956 x 6
  group state sex age_group outcome
n
<chr> <chr> <chr> <chr> <chr>
<int>
1 By Total United States All Sexes All ages COVID-19 deaths
5.40e5
2 By Total United States All Sexes All ages Total deaths
4.16e6
3 By Total United States All Sexes All ages Pneumonia deaths
4.66e5
4 By Total United States All Sexes All ages Pneumonia and
COVID-19 ... 2.63e5
5 By Total United States All Sexes All ages Influenza deaths
9.04e3
6 By Total United States All Sexes All ages Pneumonia
influenza or ... 7.51e5
7 By Total United States All Sexes Under 1 year COVID-19 deaths
5.9 e1
8 By Total United States All Sexes Under 1 year Total deaths
2.26e4
9 By Total United States All Sexes Under 1 year Pneumonia deaths
2.46e2
10 By Total United States All Sexes Under 1 year Pneumonia and
COVID-19 ... 1 e1
```

# If we wanted to ...

Put this in an object called `nchs_fmt`

# ... we could make a table or graph

```
nchs_fmt ►  
select(state, age_group, outcome, n)
```

```
# A tibble: 313,956 × 4  
  state      age_group outcome      n  
  <chr>      <chr>      <chr>    <int>  
1 United States All ages COVID-19 deaths 539723  
2 United States All ages Total deaths 4161167  
3 United States All ages Pneumonia deaths 466437  
4 United States All ages Pneumonia and COVID-19 deaths 263147  
5 United States All ages Influenza deaths 9037  
6 United States All ages Pneumonia influenza or COVID-19 deaths 750804  
7 United States Under 1 year COVID-19 deaths 59  
8 United States Under 1 year Total deaths 22626  
9 United States Under 1 year Pneumonia deaths 246  
10 United States Under 1 year Pneumonia and COVID-19 deaths 10  
# i 313,946 more rows
```

# Cleaned up (but not tidy)

```
nchs_fmt ▶  
  distinct(group)
```

```
# A tibble: 3 × 1  
  group  
  <chr>  
1 By Total  
2 By Year  
3 By Month
```

# Cleaned up (but not tidy)

```
nchs_fmt ►  
distinct(group)
```

```
# A tibble: 3 × 1  
  group  
  <chr>  
1 By Total  
2 By Year  
3 By Month
```

```
nchs_fmt ►  
distinct(age_group)
```

```
# A tibble: 17 × 1  
  age_group  
  <chr>  
1 All ages  
2 Under 1 year  
3 0-17 years  
4 1-4 years  
5 5-14 years  
6 15-24 years  
7 18-29 years  
8 25-34 years  
9 30-39 years  
10 35-44 years  
11 40-49 years  
12 45-54 years  
13 50-64 years  
14 55-64 years  
15 65-74 years  
16 75-84 years
```

# Make our plot

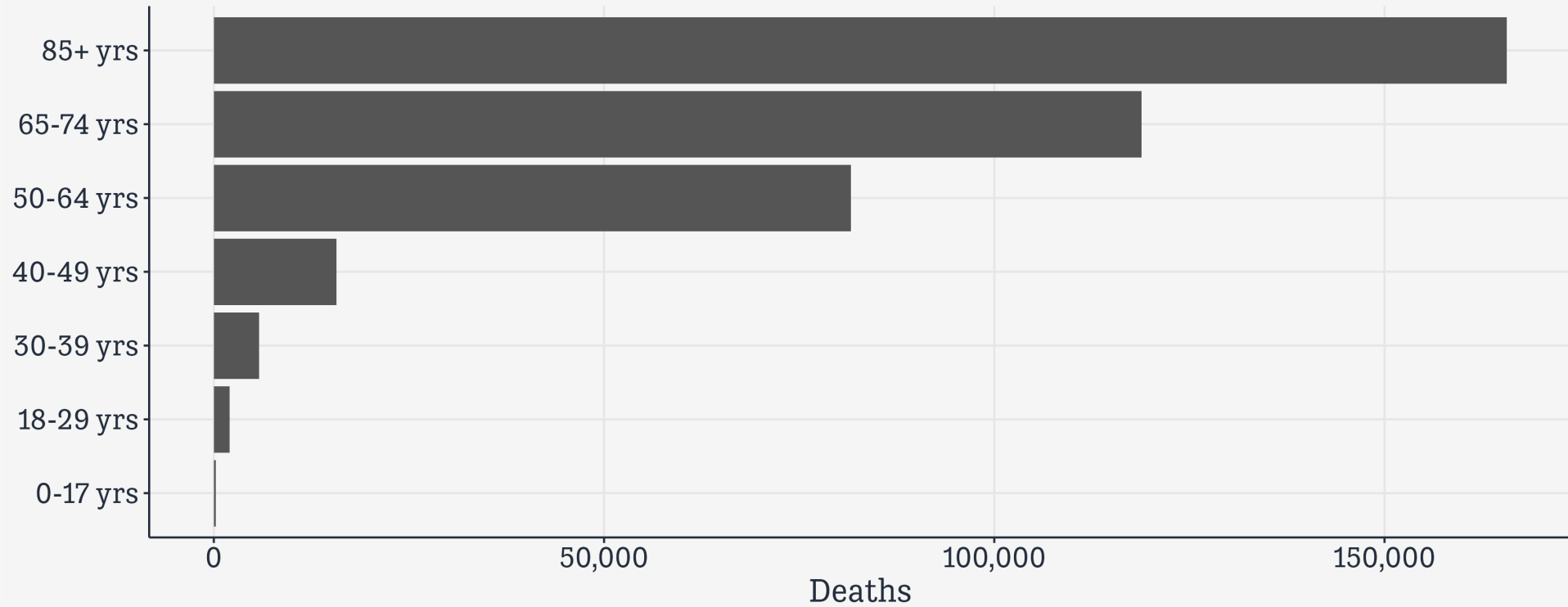
```
p_out ← nchs_fmt ▷  
  filter(group %in% "By Total",  
    sex %in% "All Sexes",  
    state %in% "United States",  
    age_group %in% c("0-17 years",  
      "18-29 years",  
      "30-39 years",  
      "40-49 years",  
      "50-64 years",  
      "65-74 years",  
      "85 years and over"),  
    outcome %in% "COVID-19 deaths") ▷  
  mutate(age_group = str_replace(age_group, "years", "yrs"),  
    age_group = str_replace(age_group, " and over", ""),  
    age_group = str_replace(age_group, "85", "85+")) ▷  
  ggplot(mapping = aes(x = n, y = age_group)) +  
  geom_col() + scale_x_continuous(labels = scales::comma) +  
  labs(x = "Deaths", y = NULL, title = "U.S. COVID-19 mortality totals by age group")
```



# Result

p\_out

U.S. COVID-19 mortality totals by age group



**Every dataset is  
different**

**Dropping missings**

# Dropping missing values

```
df ← tribble(  
  ~a, ~b, ~c,  
  1, NA, 2,  
  NA, NA, NA,  
  2, 2, 2  
)  
  
df
```

```
# A tibble: 3 × 3  
      a      b      c  
  <dbl> <dbl> <dbl>  
1     1    NA     2  
2    NA    NA    NA  
3     2     2     2
```

# Dropping missing values

```
# 2 Convenience function
```

```
df ►  
  drop_na()
```

```
# A tibble: 1 × 3
```

	a	b	c
	<dbl>	<dbl>	<dbl>
1	2	2	2

Drops all rows with *any* missing cases.

# Dropping missing values

What if we only want to drop all rows with *all* missing cases?

```
# 3  
df ▶  
# Anonymous function \(\x)  
filter(!if_all(everything(), \(\x) is.na(x)))
```

```
# A tibble: 2 × 3  
  a     b     c  
<dbl> <dbl> <dbl>  
1     1    NA     2  
2     2     2     2
```

```
# 4 Convenience function from janitor  
df ▶  
janitor::remove_empty("rows")
```

```
# A tibble: 2 × 3  
  a     b     c  
<dbl> <dbl> <dbl>  
1     1    NA     2  
2     2     2     2
```

**Example: cleaning a table**

# Cleaning a table

With that in mind ... Some marketing data

SEGMENT	DESCRIPTION	R	F	M
Champions	Bought recently, buy often and spend the most	4- 5	4- 5	4- 5
Loyal Customers	Spend good money. Responsive to promotions	2- 5	3- 5	3- 5
Potential Loyalist	Recent customers, spent good amount, bought more than once	3- 5	1- 3	1- 3
New Customers	Bought more recently, but not often	4- 5	<= 1	<= 1
Promising	Recent shoppers, but haven't spent much	3- 4	<= 1	<= 1
Need Attention	Above average recency, frequency & monetary values	2- 3	2- 3	2- 3
About To Sleep	Below average recency, frequency & monetary values	2- 3	<= 2	<= 2
At Risk	Spent big money, purchased often but long time ago	<= 2	2- 5	2- 5
Can't Lose Them	Made big purchases and often, but long time ago	<= 1	4- 5	4- 5
Hibernating	Low spenders, low frequency, purchased long time ago	1- 2	1- 2	1- 2
Lost	Lowest recency, frequency & monetary scores	<= 2	<= 2	<= 2



# Cleaning a table

```
read_csv(here("data", "rfm_table.csv"))
```

```
# A tibble: 23 × 5
  SEGMENT DESCRIPTION R F M
  <chr> <chr> <chr> <chr> <chr>
1 <NA> <NA> <NA> <NA> <NA>
2 Champions Bought recently, buy often and spend th... 4- 5 4- 5 4- 5
3 <NA> <NA> <NA> <NA> <NA>
4 Loyal Customers Spend good money. Responsive to promoti... 2- 5 3- 5 3- 5
5 <NA> <NA> <NA> <NA> <NA>
6 Potential Loyalist Recent customers, spent good amount, bo... 3- 5 1- 3 1- 3
7 <NA> <NA> <NA> <NA> <NA>
8 New Customers Bought more recently, but not often 4- 5 ≤ 1 ≤ 1
9 <NA> <NA> <NA> <NA> <NA>
10 Promising Recent shoppers, but haven't spent much 3- 4 ≤ 1 ≤ 1
# i 13 more rows
```

# Cleaning a table

```
read_csv(here("data", "rfm_table.csv")) >  
janitor::clean_names()
```

```
# A tibble: 23 × 5  
  segment      description      r      f      m  
  <chr>      <chr>      <chr> <chr> <chr>  
1 <NA>      <NA>      <NA> <NA> <NA>  
2 Champions Bought recently, buy often and spend th... 4- 5 4- 5 4- 5  
3 <NA>      <NA>      <NA> <NA> <NA>  
4 Loyal Customers Spend good money. Responsive to promoti... 2- 5 3- 5 3- 5  
5 <NA>      <NA>      <NA> <NA> <NA>  
6 Potential Loyalist Recent customers, spent good amount, bo... 3- 5 1- 3 1- 3  
7 <NA>      <NA>      <NA> <NA> <NA>  
8 New Customers Bought more recently, but not often      4- 5 ≤ 1 ≤ 1  
9 <NA>      <NA>      <NA> <NA> <NA>  
10 Promising Recent shoppers, but haven't spent much 3- 4 ≤ 1 ≤ 1  
# i 13 more rows
```

# Cleaning a table

```
read_csv(here("data", "rfm_table.csv")) ▷  
janitor::clean_names() ▷  
janitor::remove_empty("rows")
```

```
# A tibble: 11 × 5  
  segment      description      r      f      m  
  <chr>      <chr>      <chr> <chr> <chr>  
1 Champions Bought recently, buy often and spend th... 4- 5 4- 5 4- 5  
2 Loyal Customers Spend good money. Responsive to promoti... 2- 5 3- 5 3- 5  
3 Potential Loyalist Recent customers, spent good amount, bo... 3- 5 1- 3 1- 3  
4 New Customers Bought more recently, but not often 4- 5 ≤ 1 ≤ 1  
5 Promising Recent shoppers, but haven't spent much 3- 4 ≤ 1 ≤ 1  
6 Need Attention Above average recency, frequency & mone... 2- 3 2- 3 2- 3  
7 About To Sleep Below average recency, frequency & mone... 2- 3 ≤ 2 ≤ 2  
8 At Risk Spent big money, purchased often but lo... ≤ 2 2- 5 2- 5  
9 Can't Lose Them Made big purchases and often, but long ... ≤ 1 4- 5 4- 5  
10 Hibernating Low spenders, low frequency, purchased ... 1- 2 1- 2 1- 2  
11 Lost Lowest recency, frequency & monetary sc... ≤ 2 ≤ 2 ≤ 2
```

# Cleaning a table

```
read_csv(here("data", "rfm_table.csv")) >
janitor::clean_names() >
janitor::remove_empty("rows") >
pivot_longer(cols = r:m)
```

```
# A tibble: 33 × 4
  segment      description name value
  <chr>      <chr>      <chr> <chr>
1 Champions Bought recently, buy often and spend the most r 4- 5
2 Champions Bought recently, buy often and spend the most f 4- 5
3 Champions Bought recently, buy often and spend the most m 4- 5
4 Loyal Customers Spend good money. Responsive to promotions r 2- 5
5 Loyal Customers Spend good money. Responsive to promotions f 3- 5
6 Loyal Customers Spend good money. Responsive to promotions m 3- 5
7 Potential Loyalist Recent customers, spent good amount, bought m... r 3- 5
8 Potential Loyalist Recent customers, spent good amount, bought m... f 1- 3
9 Potential Loyalist Recent customers, spent good amount, bought m... m 1- 3
10 New Customers Bought more recently, but not often r 4- 5
# i 23 more rows
```

# Cleaning a table

```
read_csv(here("data", "rfm_table.csv")) >
janitor::clean_names() >
janitor::remove_empty("rows") >
pivot_longer(cols = r:m) >
separate(col = value, into = c("lo", "hi"),
         remove = FALSE, convert = TRUE,
         fill = "left")
```

```
# A tibble: 33 × 6
  segment      description name value  lo  hi
  <chr>      <chr>      <chr> <chr> <int> <int>
1 Champions Bought recently, buy often and sp... r  4- 5    4    5
2 Champions Bought recently, buy often and sp... f  4- 5    4    5
3 Champions Bought recently, buy often and sp... m  4- 5    4    5
4 Loyal Customers Spend good money. Responsive to p... r  2- 5    2    5
5 Loyal Customers Spend good money. Responsive to p... f  3- 5    3    5
6 Loyal Customers Spend good money. Responsive to p... m  3- 5    3    5
7 Potential Loyalist Recent customers, spent good amou... r  3- 5    3    5
8 Potential Loyalist Recent customers, spent good amou... f  1- 3    1    3
9 Potential Loyalist Recent customers, spent good amou... m  1- 3    1    3
10 New Customers Bought more recently, but not oft... r  4- 5    4    5
# i 23 more rows
```

# Cleaning a table

```
read_csv(here("data", "rfm_table.csv")) >
janitor::clean_names() >
janitor::remove_empty("rows") >
pivot_longer(cols = r:m) >
separate(col = value, into = c("lo", "hi"),
         remove = FALSE, convert = TRUE,
         fill = "left") >
select(-value)
```

```
# A tibble: 33 × 5
  segment      description name      lo      hi
  <chr>      <chr>      <chr> <int> <int>
1 Champions Bought recently, buy often and spend th... r         4      5
2 Champions Bought recently, buy often and spend th... f         4      5
3 Champions Bought recently, buy often and spend th... m         4      5
4 Loyal Customers Spend good money. Responsive to promoti... r         2      5
5 Loyal Customers Spend good money. Responsive to promoti... f         3      5
6 Loyal Customers Spend good money. Responsive to promoti... m         3      5
7 Potential Loyalist Recent customers, spent good amount, bo... r         3      5
8 Potential Loyalist Recent customers, spent good amount, bo... f         1      3
9 Potential Loyalist Recent customers, spent good amount, bo... m         1      3
10 New Customers Bought more recently, but not often      r         4      5
# i 23 more rows
```

# Cleaning a table

```
read_csv(here("data", "rfm_table.csv")) >
janitor::clean_names() >
janitor::remove_empty("rows") >
pivot_longer(cols = r:m) >
separate(col = value, into = c("lo", "hi"),
         remove = FALSE, convert = TRUE,
         fill = "left") >
select(-value) >
pivot_wider(names_from = name,
            values_from = lo:hi)
```

```
# A tibble: 11 × 8
  segment      description lo_r lo_f lo_m hi_r hi_f hi_m
  <chr>      <chr>      <int> <int> <int> <int> <int> <int>
1 Champions Bought recently, buy ...     4     4     4     5     5     5
2 Loyal Customers Spend good money. Res...     2     3     3     5     5     5
3 Potential Loyalist Recent customers, spe...     3     1     1     5     3     3
4 New Customers Bought more recently,...     4    NA    NA     5     1     1
5 Promising Recent shoppers, but ...     3    NA    NA     4     1     1
6 Need Attention Above average recency...     2     2     2     3     3     3
7 About To Sleep Below average recency...     2    NA    NA     3     2     2
8 At Risk Spent big money, purc...    NA     2     2     2     5     5
9 Can't Lose Them Made big purchases an...    NA     4     4     1     5     5
10 Hibernating Low spenders, low fre...     1     1     1     2     2     2
11 Lost Lowest recency, frequ...    NA    NA    NA     2     2     2
```

# Cleaning a table

```
read_csv(here("data", "rfm_table.csv")) >
janitor::clean_names() >
janitor::remove_empty("rows") >
pivot_longer(cols = r:m) >
separate(col = value, into = c("lo", "hi"),
         remove = FALSE, convert = TRUE,
         fill = "left") >
select(-value) >
pivot_wider(names_from = name,
            values_from = lo:hi) >
mutate(across(where(is.integer), replace_na, 0))
```

```
# A tibble: 11 × 8
  segment      description lo_r lo_f lo_m hi_r hi_f hi_m
  <chr>      <chr>      <int> <int> <int> <int> <int> <int>
1 Champions Bought recently, buy ...     4     4     4     5     5     5
2 Loyal Customers Spend good money. Res...     2     3     3     5     5     5
3 Potential Loyalist Recent customers, spe...     3     1     1     5     3     3
4 New Customers Bought more recently,...     4     0     0     5     1     1
5 Promising Recent shoppers, but ...     3     0     0     4     1     1
6 Need Attention Above average recency...     2     2     2     3     3     3
7 About To Sleep Below average recency...     2     0     0     3     2     2
8 At Risk Spent big money, purc...     0     2     2     2     5     5
9 Can't Lose Them Made big purchases an...     0     4     4     1     5     5
10 Hibernating Low spenders, low fre...     1     1     1     2     2     2
11 Lost Lowest recency, frequ...     0     0     0     2     2     2
```



# Cleaning a table

```
read_csv(here("data", "rfm_table.csv")) ▷
janitor::clean_names() ▷
janitor::remove_empty("rows") ▷
pivot_longer(cols = r:m) ▷
separate(col = value, into = c("lo", "hi"),
         remove = FALSE, convert = TRUE,
         fill = "left") ▷
select(-value) ▷
pivot_wider(names_from = name,
            values_from = lo:hi) ▷
mutate(across(where(is.integer), replace_na, 0)) ▷
select(segment,
       lo_r, hi_r,
       lo_f, hi_f,
       lo_m, hi_m,
       description)
```

```
# A tibble: 11 × 8
  segment lo_r hi_r lo_f hi_f lo_m hi_m description
  <chr>   <int> <int> <int> <int> <int> <int> <chr>
1 Champions      4     5     4     5     4     5 Bought recently, buy ...
2 Loyal Customers  2     5     3     5     3     5 Spend good money. Res...
3 Potential Loyalist 3     5     1     3     1     3 Recent customers, spe...
4 New Customers   4     5     0     1     0     1 Bought more recently,...
5 Promising       3     4     0     1     0     1 Recent shoppers, but ...
6 Need Attention  2     3     2     3     2     3 Above average recency...
7 About To Sleep  2     3     0     2     0     2 Below average recency...
8 At Risk         0     2     2     5     2     5 Spent big money, purc...
9 Can't Lose Them  0     1     4     5     4     5 Made big purchases an...
10 Hibernating    1     2     1     2     1     2 Low spenders, low fre...
11 Lost           0     2     0     2     0     2 Lowest recency, frequ...
```

# A candidate for `rowwise()`?

```
rfm_table
```

```
# A tibble: 11 × 8
```

	segment	lo_r	hi_r	lo_f	hi_f	lo_m	hi_m	description
	<chr>	<int>	<int>	<int>	<int>	<int>	<int>	<chr>
1	Champions	4	5	4	5	4	5	Bought recently, buy ...
2	Loyal Customers	2	5	3	5	3	5	Spend good money. Res...
3	Potential Loyalist	3	5	1	3	1	3	Recent customers, spe...
4	New Customers	4	5	0	1	0	1	Bought more recently,...
5	Promising	3	4	0	1	0	1	Recent shoppers, but ...
6	Need Attention	2	3	2	3	2	3	Above average recency...
7	About To Sleep	2	3	0	2	0	2	Below average recency...
8	At Risk	0	2	2	5	2	5	Spent big money, purc...
9	Can't Lose Them	0	1	4	5	4	5	Made big purchases an...
10	Hibernating	1	2	1	2	1	2	Low spenders, low fre...
11	Lost	0	2	0	2	0	2	Lowest recency, frequ...

# A candidate for `rowwise()`?

This does what we expect:

```
rfm_table >
  mutate(sum_lo = lo_r + lo_f + lo_m,
         sum_hi = hi_r + hi_f + hi_m) >
  select(segment, sum_lo, sum_hi, everything())
```

# A tibble: 11 × 10

	segment	sum_lo	sum_hi	lo_r	hi_r	lo_f	hi_f	lo_m	hi_m	description
	<chr>	<int>	<int>	<int>	<int>	<int>	<int>	<int>	<int>	<chr>
1	Champions	12	15	4	5	4	5	4	5	Bought rec...
2	Loyal Customers	8	15	2	5	3	5	3	5	Spend good...
3	Potential Loya...	5	11	3	5	1	3	1	3	Recent cus...
4	New Customers	4	7	4	5	0	1	0	1	Bought mor...
5	Promising	3	6	3	4	0	1	0	1	Recent sho...
6	Need Attention	6	9	2	3	2	3	2	3	Above aver...
7	About To Sleep	2	7	2	3	0	2	0	2	Below aver...
8	At Risk	4	12	0	2	2	5	2	5	Spent big ...
9	Can't Lose Them	8	11	0	1	4	5	4	5	Made big p...
10	Hibernating	3	6	1	2	1	2	1	2	Low spende...
11	Lost	0	6	0	2	0	2	0	2	Lowest rec...

# A candidate for `rowwise()`?

But this does not:

```
rfm_table >
  mutate(sum_lo = sum(lo_r, lo_f, lo_m),
         sum_hi = sum(hi_r, hi_f, hi_m)) >
  select(segment, sum_lo, sum_hi, everything())
```

# A tibble: 11 × 10

	segment	sum_lo	sum_hi	lo_r	hi_r	lo_f	hi_f	lo_m	hi_m	description
	<chr>	<int>	<int>	<int>	<int>	<int>	<int>	<int>	<int>	<chr>
1	Champions	55	105	4	5	4	5	4	5	Bought rec...
2	Loyal Customers	55	105	2	5	3	5	3	5	Spend good...
3	Potential Loya...	55	105	3	5	1	3	1	3	Recent cus...
4	New Customers	55	105	4	5	0	1	0	1	Bought mor...
5	Promising	55	105	3	4	0	1	0	1	Recent sho...
6	Need Attention	55	105	2	3	2	3	2	3	Above aver...
7	About To Sleep	55	105	2	3	0	2	0	2	Below aver...
8	At Risk	55	105	0	2	2	5	2	5	Spent big ...
9	Can't Lose Them	55	105	0	1	4	5	4	5	Made big p...
10	Hibernating	55	105	1	2	1	2	1	2	Low spende...
11	Lost	55	105	0	2	0	2	0	2	Lowest rec...

Sum is taking all the columns, adding them up (into a single number), and putting that result in each row.

# A candidate for `rowwise()`?

Similarly, this will not give the answer we probably expect:

```
rfm_table >
  mutate(mean_lo = mean(c(lo_r, lo_f, lo_m)),
         mean_hi = mean(c(hi_r, hi_f, hi_m))) >
  select(segment, mean_lo, mean_hi, everything())
```

# A tibble: 11 × 10

	segment	mean_lo	mean_hi	lo_r	hi_r	lo_f	hi_f	lo_m	hi_m	description
	<chr>	<dbl>	<dbl>	<int>	<int>	<int>	<int>	<int>	<int>	<chr>
1	Champions	1.67	3.18	4	5	4	5	4	5	Bought rec...
2	Loyal Custom...	1.67	3.18	2	5	3	5	3	5	Spend good...
3	Potential Lo...	1.67	3.18	3	5	1	3	1	3	Recent cus...
4	New Customers	1.67	3.18	4	5	0	1	0	1	Bought mor...
5	Promising	1.67	3.18	3	4	0	1	0	1	Recent sho...
6	Need Attenti...	1.67	3.18	2	3	2	3	2	3	Above aver...
7	About To Sle...	1.67	3.18	2	3	0	2	0	2	Below aver...
8	At Risk	1.67	3.18	0	2	2	5	2	5	Spent big ...
9	Can't Lose T...	1.67	3.18	0	1	4	5	4	5	Made big p...
10	Hibernating	1.67	3.18	1	2	1	2	1	2	Low spende...
11	Lost	1.67	3.18	0	2	0	2	0	2	Lowest rec...

# A candidate for `rowwise()`?

But this will:

```
rfm_table >
  rowwise() >
  mutate(mean_lo = mean(c(lo_r, lo_f, lo_m)),
         mean_hi = mean(c(hi_r, hi_f, hi_m))) >
  select(segment, mean_lo, mean_hi, everything())
```

# A tibble: 11 × 10

# Rowwise:

	segment	mean_lo	mean_hi	lo_r	hi_r	lo_f	hi_f	lo_m	hi_m	description
	<chr>	<dbl>	<dbl>	<int>	<int>	<int>	<int>	<int>	<int>	<chr>
1	Champions	4	5	4	5	4	5	4	5	Bought rec...
2	Loyal Custom...	2.67	5	2	5	3	5	3	5	Spend good...
3	Potential Lo...	1.67	3.67	3	5	1	3	1	3	Recent cus...
4	New Customers	1.33	2.33	4	5	0	1	0	1	Bought mor...
5	Promising	1	2	3	4	0	1	0	1	Recent sho...
6	Need Attenti...	2	3	2	3	2	3	2	3	Above aver...
7	About To Sle...	0.667	2.33	2	3	0	2	0	2	Below aver...
8	At Risk	1.33	4	0	2	2	5	2	5	Spent big ...
9	Can't Lose T...	2.67	3.67	0	1	4	5	4	5	Made big p...
10	Hibernating	1	2	1	2	1	2	1	2	Low spende...
11	Lost	0	2	0	2	0	2	0	2	Lowest rec...

**Rowwise isn't very efficient**

# You may want `group_by()` instead

```
rfm_table >
  group_by(segment) >
  mutate(mean_lo = mean(c(lo_r, lo_f, lo_m)),
         mean_hi = mean(c(hi_r, hi_f, hi_m))) >
  select(segment, mean_lo, mean_hi, everything())
```

# A tibble: 11 × 10

# Groups: segment [11]

	segment	mean_lo	mean_hi	lo_r	hi_r	lo_f	hi_f	lo_m	hi_m	description
	<chr>	<dbl>	<dbl>	<int>	<int>	<int>	<int>	<int>	<int>	<chr>
1	Champions	4	5	4	5	4	5	4	5	Bought rec...
2	Loyal Custom...	2.67	5	2	5	3	5	3	5	Spend good...
3	Potential Lo...	1.67	3.67	3	5	1	3	1	3	Recent cus...
4	New Customers	1.33	2.33	4	5	0	1	0	1	Bought mor...
5	Promising	1	2	3	4	0	1	0	1	Recent sho...
6	Need Attenti...	2	3	2	3	2	3	2	3	Above aver...
7	About To Sle...	0.667	2.33	2	3	0	2	0	2	Below aver...
8	At Risk	1.33	4	0	2	2	5	2	5	Spent big ...
9	Can't Lose T...	2.67	3.67	0	1	4	5	4	5	Made big p...
10	Hibernating	1	2	1	2	1	2	1	2	Low spende...
11	Lost	0	2	0	2	0	2	0	2	Lowest rec...



# You may want `group_by()` instead

```
rfm_table >
  group_by(segment) >
  mutate(sum_lo = sum(lo_r, lo_f, lo_m),
         sum_hi = sum(hi_r, hi_f, hi_m)) >
  select(segment, sum_lo, sum_hi, everything())
```

# A tibble: 11 × 10

# Groups: segment [11]

	segment	sum_lo	sum_hi	lo_r	hi_r	lo_f	hi_f	lo_m	hi_m	description
	<chr>	<int>	<int>	<int>	<int>	<int>	<int>	<int>	<int>	<chr>
1	Champions	12	15	4	5	4	5	4	5	Bought rec...
2	Loyal Customers	8	15	2	5	3	5	3	5	Spend good...
3	Potential Loya...	5	11	3	5	1	3	1	3	Recent cus...
4	New Customers	4	7	4	5	0	1	0	1	Bought mor...
5	Promising	3	6	3	4	0	1	0	1	Recent sho...
6	Need Attention	6	9	2	3	2	3	2	3	Above aver...
7	About To Sleep	2	7	2	3	0	2	0	2	Below aver...
8	At Risk	4	12	0	2	2	5	2	5	Spent big ...
9	Can't Lose Them	8	11	0	1	4	5	4	5	Made big p...
10	Hibernating	3	6	1	2	1	2	1	2	Low spende...
11	Lost	0	6	0	2	0	2	0	2	Lowest rec...

# Foreign formats

# What about Stata?

# Using **haven**

Haven is the Tidyverse's package for reading and managing files from Stata, SPSS, and SAS. You should prefer it to the older Base R package **foreign**, which has similar functionality.

We're going to import a General Social Survey dataset that's in Stata's **.dta** format.

```
library(haven)

# This will take a moment
gss_panel ← read_stata(here("data", "gss_panel_long.dta"))
```

# The GSS panel

The data:

```
gss_panel
```

```
# A tibble: 14,610 × 2,757
```

	firstyear	firstid	year	id	vpsu	vstrat	adults	ballot	dateintv	famgen
	<dbl>	<dbl+lbl>	<dbl>	<dbl>	<dbl+>	<dbl+>	<dbl+>	<dbl+1>	<dbl+lb>	<dbl+1>
1	2006	9	2006	9	2	1957	1	3 [BAL...	709	1 [1 G...
2	2006	9	2008	3001	NA	NA	2	3 [BAL...	503	1 [1 G...
3	2006	9	2010	6001	NA(i)	NA	2	3 [BAL...	508	1 [1 G...
4	2006	10	2010	6002	NA(i)	NA	1	1 [BAL...	408	1 [1 G...
5	2006	10	2006	10	2	1957	2	1 [BAL...	630	2 [2 G...
6	2006	10	2008	3002	NA	NA	2	1 [BAL...	426	2 [2 G...
7	2006	11	2008	3003	NA	NA	2	3 [BAL...	718	4 [2 G...
8	2006	11	2010	6003	NA(i)	NA	NA(n)	3 [BAL...	518	2 [2 G...
9	2006	11	2006	11	2	1957	2	3 [BAL...	630	4 [2 G...
10	2006	12	2010	6004	NA(i)	NA	4	1 [BAL...	324	2 [2 G...

```
# i 14,600 more rows
```

```
# i 2,747 more variables: form <dbl+lbl>, formwt <dbl>, gender1 <dbl+lbl>,  
# hompop <dbl+lbl>, intage <dbl+lbl>, intid <dbl+lbl>, intyrs <dbl+lbl>,  
# mode <dbl+lbl>, oversamp <dbl>, phase <dbl+lbl>, race <dbl+lbl>,  
# reg16 <dbl+lbl>, region <dbl+lbl>, relate1 <dbl+lbl>, relhh1 <dbl+lbl>,  
# relhhd1 <dbl+lbl>, respnum <dbl+lbl>, rvisitor <dbl+lbl>,
```

# The GSS panel

# The GSS panel

You can see the labeling system at work:

```
gss_panel ▶  
  select(degree) ▶  
  group_by(degree) ▶  
  tally()
```

```
# A tibble: 6 × 2
```

	degree	n
	<dbl+lbl>	<int>
1	0 [LT HIGH SCHOOL]	1850
2	1 [HIGH SCHOOL]	7274
3	2 [JUNIOR COLLEGE]	1161
4	3 [bachelor]	2767
5	4 [graduate]	1556
6	NA(d)	2

# The GSS panel

Values get pivoted, not labels, though.

```
gss_panel >
  select(sex, degree) >
  group_by(sex, degree) >
  tally() >
  pivot_wider(names_from = sex, values_from = n)
```

```
# A tibble: 6 × 3
  degree `1`   `2`
<dbl> <dbl> <dbl>
1 0 [LT HIGH SCHOOL] 814 1036
2 1 [HIGH SCHOOL] 3131 4143
3 2 [JUNIOR COLLEGE] 440 721
4 3 [bachelor] 1293 1474
5 4 [graduate] 696 860
6 NA(d) NA 2
```



# The GSS panel

Option 1: Just drop all the labels.

```
gss_panel ►  
  zap_missing() ►  
  zap_labels()
```

```
# A tibble: 14,610 × 2,757  
  firstyear firstid year   id vpsu vstrat adults ballot dateintv famgen  
    <dbl>   <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl>   <dbl> <dbl>  
1     2006     9  2006     9     2  1957     1     3     709     1  
2     2006     9  2008  3001    NA     NA     2     3     503     1  
3     2006     9  2010  6001    NA     NA     2     3     508     1  
4     2006    10  2010  6002    NA     NA     1     1     408     1  
5     2006    10  2006    10     2  1957     2     1     630     2  
6     2006    10  2008  3002    NA     NA     2     1     426     2  
7     2006    11  2008  3003    NA     NA     2     3     718     4  
8     2006    11  2010  6003    NA     NA    NA     3     518     2  
9     2006    11  2006    11     2  1957     2     3     630     4  
10    2006    12  2010  6004    NA     NA     4     1     324     2  
# i 14,600 more rows  
# i 2,747 more variables: form <dbl>, formwt <dbl>, gender1 <dbl>,  
# hompop <dbl>, intage <dbl>, intid <dbl>, intyrs <dbl>, mode <dbl>,  
# oversamp <dbl>, phase <dbl>, race <dbl>, reg16 <dbl>, region <dbl>,  
# relate1 <dbl>, relhh1 <dbl>, relhhd1 <dbl>, respnum <dbl>, rvisitor <dbl>,  
# sampcode <dbl>, sample <dbl>, sex <dbl>, size <dbl>, spaneng <dbl>,
```

# The GSS panel

## Option 2: Convert the labels

Let's focus on a few measures of interest, and do some recoding.

```
## Categorical vars
cat_vars <- c("race", "sex", "degree", "relig", "income", "polviews", "fefam")

## Integer vars
int_vars <- c("year", "id", "ballot", "age", "tvhours")

## Survey design
wt_vars <- c("vpsu",
            "vstrat",
            "oversamp",
            "formwt",      # weight to deal with experimental randomization
            "wtssall",     # weight variable
            "sampcode",    # sampling error code
            "sample")      # sampling frame and method

my_gss_vars <- c(int_vars, cat_vars, wt_vars)
```

# Cut down the dataset

```
gss_sub ← gss_panel ▷  
  select(all_of(my_gss_vars))
```

```
gss_sub
```

```
# A tibble: 14,610 × 19
```

	year	id	ballot	age	tvhours	race	sex	degree	relig
	<dbl>	<dbl>	<dbl+lbl>	<dbl+lbl>	<dbl+lbl>	<dbl+lbl>	<dbl+lbl>	<dbl+lbl>	<dbl+lbl>
1	2006	9	3 [BALLOT C]	23	NA(a) [iap]	2 [bla...	2 [fem...	3 [bac...	4 [non...
2	2008	3001	3 [BALLOT C]	25	NA(i)	3 [oth...	2 [fem...	3 [bac...	4 [non...
3	2010	6001	3 [BALLOT C]	27	NA(i)	2 [bla...	2 [fem...	3 [bac...	4 [non...
4	2010	6002	1 [BALLOT A]	36	3	1 [whi...	2 [fem...	4 [gra...	4 [non...
5	2006	10	1 [BALLOT A]	32	3	3 [oth...	2 [fem...	4 [gra...	4 [non...
6	2008	3002	1 [BALLOT A]	34	3	3 [oth...	2 [fem...	4 [gra...	4 [non...
7	2008	3003	3 [BALLOT C]	83	NA(i)	2 [bla...	2 [fem...	0 [LT ...	1 [pro...
8	2010	6003	3 [BALLOT C]	85	NA(i)	2 [bla...	2 [fem...	0 [LT ...	1 [pro...
9	2006	11	3 [BALLOT C]	81	NA(a) [iap]	2 [bla...	2 [fem...	0 [LT ...	1 [pro...
10	2010	6004	1 [BALLOT A]	51	10	3 [oth...	1 [mal...	1 [HIG...	2 [cat...

```
# i 14,600 more rows
```

```
# i 10 more variables: income <dbl+lbl>, polviews <dbl+lbl>, fefam <dbl+lbl>,  
# vpsu <dbl+lbl>, vstrat <dbl+lbl>, oversamp <dbl>, formwt <dbl>,  
# wtssall <dbl+lbl>, sampcode <dbl+lbl>, sample <dbl+lbl>
```

# The GSS Panel: Recoding

```
gss_sub ▷  
  mutate(across(everything(), zap_missing)) ▷  
  mutate(across(all_of(wt_vars), as.numeric)) ▷  
  mutate(across(all_of(int_vars), as.integer)) ▷  
  mutate(across(all_of(cat_vars), as_factor)) ▷  
  mutate(across(all_of(cat_vars), fct_relabel, tolower)) ▷  
  mutate(across(all_of(cat_vars), fct_relabel, tools::toTitleCase)) ▷  
  mutate(income = str_replace(income, " - ", "-"))
```

```
# A tibble: 14,610 × 19
```

	year	id	ballot	age	tvhours	race	sex	degree	relig	income	polviews
	<int>	<int>	<int>	<int>	<int>	<fct>	<fct>	<fct>	<fct>	<chr>	<fct>
1	2006	9	3	23		NA Black	Female	Bachelor	None	\$2500...	Conserv...
2	2008	3001	3	25		NA Other	Female	Bachelor	None	\$2500...	Extreme...
3	2010	6001	3	27		NA Black	Female	Bachelor	None	\$2500...	Extreme...
4	2010	6002	1	36	3	White	Female	Graduate	None	\$2500...	Liberal
5	2006	10	1	32	3	Other	Female	Graduate	None	<NA>	Slightl...
6	2008	3002	1	34	3	Other	Female	Graduate	None	\$2500...	Moderate
7	2008	3003	3	83		NA Black	Female	Lt High ...	Prot...	\$2000...	Liberal
8	2010	6003	3	85		NA Black	Female	Lt High ...	Prot...	<NA>	Moderate
9	2006	11	3	81		NA Black	Female	Lt High ...	Prot...	<NA>	Moderate
10	2010	6004	1	51	10	Other	Male	High Sch...	Cath...	Lt \$1...	Liberal

```
# i 14,600 more rows
```

```
# i 8 more variables: fefam <fct>, vpsu <dbl>, vstrat <dbl>, oversamp <dbl>,
```

```
# formwt <dbl>, wtssall <dbl>, sampcode <dbl>, sample <dbl>
```

# How we'd actually write this

```
gss_sub ← gss_sub ▷  
  mutate(across(everything(), zap_missing),  
    across(all_of(wt_vars), as.numeric),  
    across(all_of(int_vars), as.integer),  
    across(all_of(cat_vars), as_factor),  
    across(all_of(cat_vars), fct_relabel, tolower),  
    across(all_of(cat_vars), fct_relabel, tools::toTitleCase),  
    income = str_replace(income, " - ", "-"))
```

# The GSS panel: more recoding

Age quintiles: find the cutpoints

```
# seq can make all kinds of sequences  
seq(from = 0, to = 1, by = 0.2)
```

```
[1] 0.0 0.2 0.4 0.6 0.8 1.0
```

```
age_quintiles ← quantile(as.numeric(gss_panel$age),  
                          probs = seq(0, 1, 0.2),  
                          na.rm = TRUE)
```

```
## These are the quintile cutpoints  
age_quintiles
```

0%	20%	40%	60%	80%	100%
18	33	43	53	65	89

# The GSS panel: more recoding

Age quintiles: create the quintile variable

```
## Apply the cut
gss_sub >
  mutate(agequint = cut(x = age,
                        breaks = unique(age_quintiles),
                        include.lowest = TRUE)) >
  pull(agequint) > # grab a column and make it an ordinary vector
table()
```

[18,33]	(33,43]	(43,53]	(53,65]	(65,89]
3157	2680	2851	3057	2720

We'll need to clean up those labels.

# The GSS panel: more recoding

I told you that regexp stuff would pay off.

```
convert_agegrp ← function(x){  
  x ← stringr::str_remove(x, "\\(") # Remove open paren  
  x ← stringr::str_remove(x, "\\[") # Remove open bracket  
  x ← stringr::str_remove(x, "\\]") # Remove close bracket  
  x ← stringr::str_replace(x, ",", "-") # Replace comma with dash  
  x ← stringr::str_replace(x, "-89", "+") # Replace -89 with +  
  regex ← "^(.*$)" # Matches everything in string to end of line  
  x ← stringr::str_replace(x, regex, "Age \\1") # Preface string with "Age"  
  x  
}
```



# The GSS panel: more recoding

```
gss_sub
```

```
# A tibble: 14,610 × 19
  year   id ballot age tvhours race sex degree relig income polviews
<int> <int> <int> <int> <int> <fct> <fct> <fct> <fct> <chr> <fct>
1  2006     9     3   23    NA Black Female Bachelor None $2500... Conserv...
2  2008  3001     3   25    NA Other Female Bachelor None $2500... Extreme...
3  2010  6001     3   27    NA Black Female Bachelor None $2500... Extreme...
4  2010  6002     1   36     3 White Female Graduate None $2500... Liberal
5  2006    10     1   32     3 Other Female Graduate None <NA> Slightl...
6  2008  3002     1   34     3 Other Female Graduate None $2500... Moderate
7  2008  3003     3   83    NA Black Female Lt High ... Prot... $2000... Liberal
8  2010  6003     3   85    NA Black Female Lt High ... Prot... <NA> Moderate
9  2006    11     3   81    NA Black Female Lt High ... Prot... <NA> Moderate
10 2010  6004     1   51    10 Other Male High Sch... Cath... Lt $1... Liberal

# i 14,600 more rows
# i 8 more variables: fefam <fct>, vpsu <dbl>, vstrat <dbl>, oversamp <dbl>,
# formwt <dbl>, wtssall <dbl>, sampcode <dbl>, sample <dbl>
```

# The GSS panel: more recoding

```
gss_sub >
  mutate(agequint = cut(x = age,
                        breaks = unique(age_quintile),
                        include.lowest = TRUE))
```

```
# A tibble: 14,610 × 20
  year   id ballot age tvhours race sex degree relig income polviews
  <int> <int> <int> <int> <int> <fct> <fct> <fct> <fct> <chr> <fct>
1  2006     9     3   23    NA Black Female Bachelor None $2500... Conserv...
2  2008  3001     3   25    NA Other Female Bachelor None $2500... Extreme...
3  2010  6001     3   27    NA Black Female Bachelor None $2500... Extreme...
4  2010  6002     1   36     3 White Female Graduate None $2500... Liberal
5  2006    10     1   32     3 Other Female Graduate None <NA> Slightl...
6  2008  3002     1   34     3 Other Female Graduate None $2500... Moderate
7  2008  3003     3   83    NA Black Female Lt High ... Prot... $2000... Liberal
8  2010  6003     3   85    NA Black Female Lt High ... Prot... <NA> Moderate
9  2006    11     3   81    NA Black Female Lt High ... Prot... <NA> Moderate
10 2010  6004     1   51    10 Other Male High Sch... Cath... Lt $1... Liberal

# i 14,600 more rows
# i 9 more variables: fefam <fct>, vpsu <dbl>, vstrat <dbl>, oversamp <dbl>,
# formwt <dbl>, wtssall <dbl>, sampcode <dbl>, sample <dbl>, agequint <fct>
```

# The GSS panel: more recoding

```
gss_sub >
  mutate(agequint = cut(x = age,
                        breaks = unique(age_quintile),
                        include.lowest = TRUE)) >
  mutate(agequint = fct_relabel(agequint, convert_ag
```

```
# A tibble: 14,610 × 20
  year   id ballot age tvhours race sex degree relig income polviews
  <int> <int> <int> <int> <int> <fct> <fct> <fct> <fct> <chr> <fct>
1  2006     9     3   23    NA Black Female Bachelor None $2500... Conserv...
2  2008   3001     3   25    NA Other Female Bachelor None $2500... Extreme...
3  2010   6001     3   27    NA Black Female Bachelor None $2500... Extreme...
4  2010   6002     1   36     3 White Female Graduate None $2500... Liberal
5  2006    10     1   32     3 Other Female Graduate None <NA> Slightl...
6  2008   3002     1   34     3 Other Female Graduate None $2500... Moderate
7  2008   3003     3   83    NA Black Female Lt High ... Prot... $2000... Liberal
8  2010   6003     3   85    NA Black Female Lt High ... Prot... <NA> Moderate
9  2006    11     3   81    NA Black Female Lt High ... Prot... <NA> Moderate
10 2010   6004     1   51    10 Other Male High Sch... Cath... Lt $1... Liberal

# i 14,600 more rows
# i 9 more variables: fefam <fct>, vpsu <dbl>, vstrat <dbl>, oversamp <dbl>,
# formwt <dbl>, wtssall <dbl>, sampcode <dbl>, sample <dbl>, agequint <fct>
```

# The GSS panel: more recoding

```
gss_sub >
  mutate(agequint = cut(x = age,
                        breaks = unique(age_quintile),
                        include.lowest = TRUE)) >
  mutate(agequint = fct_relabel(agequint, convert_agequint)) >
  mutate(year_f = droplevels(factor(year)))
```

```
# A tibble: 14,610 × 21
   year   id ballot age tvhours race sex degree relig income polviews
  <int> <int> <int> <int> <int> <fct> <fct> <fct> <fct> <chr> <fct>
1  2006     9     3   23    NA Black Female Bachelor None $2500... Conserv...
2  2008   3001     3   25    NA Other Female Bachelor None $2500... Extreme...
3  2010   6001     3   27    NA Black Female Bachelor None $2500... Extreme...
4  2010   6002     1   36     3 White Female Graduate None $2500... Liberal
5  2006    10     1   32     3 Other Female Graduate None <NA> Slightl...
6  2008   3002     1   34     3 Other Female Graduate None $2500... Moderate
7  2008   3003     3   83    NA Black Female Lt High ... Prot... $2000... Liberal
8  2010   6003     3   85    NA Black Female Lt High ... Prot... <NA> Moderate
9  2006    11     3   81    NA Black Female Lt High ... Prot... <NA> Moderate
10 2010   6004     1   51    10 Other Male High Sch... Cath... Lt $1... Liberal

# i 14,600 more rows
# i 10 more variables: fefam <fct>, vpsu <dbl>, vstrat <dbl>, oversamp <dbl>,
# formwt <dbl>, wtssall <dbl>, sampcode <dbl>, sample <dbl>, agequint <fct>,
# year_f <fct>
```

# The GSS panel: more recoding

```
gss_sub >
  mutate(agequint = cut(x = age,
                        breaks = unique(age_quintile),
                        include.lowest = TRUE)) >
  mutate(agequint = fct_relabel(agequint, convert_agequint)) >
  mutate(year_f = droplevels(factor(year))) >
  mutate(young = ifelse(age < 26, "Yes", "No"))
```

```
# A tibble: 14,610 × 22
  year   id ballot age tvhours race sex degree relig income polviews
  <int> <int> <int> <int> <int> <fct> <fct> <fct> <fct> <chr> <fct>
1  2006     9     3   23      NA Black Female Bachelor None $2500... Conserv...
2  2008   3001     3   25      NA Other Female Bachelor None $2500... Extreme...
3  2010   6001     3   27      NA Black Female Bachelor None $2500... Extreme...
4  2010   6002     1   36       3 White Female Graduate None $2500... Liberal
5  2006    10     1   32       3 Other Female Graduate None <NA> Slightl...
6  2008   3002     1   34       3 Other Female Graduate None $2500... Moderate
7  2008   3003     3   83      NA Black Female Lt High ... Prot... $2000... Liberal
8  2010   6003     3   85      NA Black Female Lt High ... Prot... <NA> Moderate
9  2006    11     3   81      NA Black Female Lt High ... Prot... <NA> Moderate
10 2010   6004     1   51     10 Other Male High Sch... Cath... Lt $1... Liberal

# i 14,600 more rows
# i 11 more variables: fefam <fct>, vpsu <dbl>, vstrat <dbl>, oversamp <dbl>,
# formwt <dbl>, wtssall <dbl>, sampcode <dbl>, sample <dbl>, agequint <fct>,
# year_f <fct>, young <chr>
```

# The GSS panel: more recoding

```
gss_sub >
  mutate(agequint = cut(x = age,
                        breaks = unique(age_quintile),
                        include.lowest = TRUE)) >
  mutate(agequint = fct_relabel(agequint, convert_agequint)) >
  mutate(year_f = droplevels(factor(year))) >
  mutate(young = ifelse(age < 26, "Yes", "No")) >
  mutate(fefam_d = fct_recode(fefam,
                              Agree = "Strongly Agree",
                              Disagree = "Strongly Disagree"))
```

```
# A tibble: 14,610 × 23
  year   id ballot age tvhours race sex degree relig income polviews
  <int> <int> <int> <int> <int> <fct> <fct> <fct> <fct> <chr> <fct>
1  2006     9     3   23      NA Black Female Bachelor None $2500... Conserv...
2  2008   3001     3   25      NA Other Female Bachelor None $2500... Extreme...
3  2010   6001     3   27      NA Black Female Bachelor None $2500... Extreme...
4  2010   6002     1   36      3 White Female Graduate None $2500... Liberal
5  2006    10     1   32      3 Other Female Graduate None <NA> Slightl...
6  2008   3002     1   34      3 Other Female Graduate None $2500... Moderate
7  2008   3003     3   83      NA Black Female Lt High ... Prot... $2000... Liberal
8  2010   6003     3   85      NA Black Female Lt High ... Prot... <NA> Moderate
9  2006    11     3   81      NA Black Female Lt High ... Prot... <NA> Moderate
10 2010   6004     1   51     10 Other Male High Sch... Cath... Lt $1... Liberal

# i 14,600 more rows
# i 12 more variables: fefam <fct>, vpsu <dbl>, vstrat <dbl>, oversamp <dbl>,
# formwt <dbl>, wtssall <dbl>, sampcode <dbl>, sample <dbl>, agequint <fct>,
# year_f <fct>, young <chr>, fefam_d <fct>
```

# The GSS panel: more recoding

```
gss_sub >
  mutate(agequint = cut(x = age,
                        breaks = unique(age_quintile),
                        include.lowest = TRUE)) >
  mutate(agequint = fct_relabel(agequint, convert_agequint)) >
  mutate(year_f = droplevels(factor(year))) >
  mutate(young = ifelse(age < 26, "Yes", "No")) >
  mutate(fefam_d = fct_recode(fefam,
                              Agree = "Strongly Agree",
                              Disagree = "Strongly Disagree")) >
  mutate(degree = factor(degree,
                         levels = levels(gss_sub$degree),
                         ordered = TRUE))
```

```
# A tibble: 14,610 × 23
  year   id ballot age tvhours race sex degree relig income polviews
  <int> <int> <int> <int> <int> <fct> <fct> <ord> <fct> <chr> <fct>
1  2006     9     3   23      NA Black Female Bachelor None $2500... Conserv...
2  2008   3001     3   25      NA Other Female Bachelor None $2500... Extreme...
3  2010   6001     3   27      NA Black Female Bachelor None $2500... Extreme...
4  2010   6002     1   36     3 White Female Graduate None $2500... Liberal
5  2006    10     1   32     3 Other Female Graduate None <NA> Slightl...
6  2008   3002     1   34     3 Other Female Graduate None $2500... Moderate
7  2008   3003     3   83      NA Black Female Lt High ... Prot... $2000... Liberal
8  2010   6003     3   85      NA Black Female Lt High ... Prot... <NA> Moderate
9  2006    11     3   81      NA Black Female Lt High ... Prot... <NA> Moderate
10 2010   6004     1   51     10 Other Male High Sch... Cath... Lt $1... Liberal

# i 14,600 more rows
# i 12 more variables: fefam <fct>, vpsu <dbl>, vstrat <dbl>, oversamp <dbl>,
# formwt <dbl>, wtssall <dbl>, sampcode <dbl>, sample <dbl>, agequint <fct>,
# year_f <fct>, young <chr>, fefam_d <fct>
```

# How we'd actually write this

```
gss_sub <- gss_sub >
  mutate(agequint = cut(x = age,
                        breaks = unique(age_quintiles),
                        include.lowest = TRUE),
         agequint = fct_relabel(agequint, convert_agegrp),
         year_f = droplevels(factor(year)), #<<
         young = ifelse(age < 26, "Yes", "No"),
         fefam_d = fct_recode(fefam,
                              Agree = "Strongly Agree",
                              Disagree = "Strongly Disagree"),
         degree = factor(degree,
                          levels = levels(gss_sub$degree),
                          ordered = TRUE))
```



# How we'd actually write this

```
gss_sub <- gss_sub >
  mutate(agequint = cut(x = age,
                        breaks = unique(age_quintiles),
                        include.lowest = TRUE),
         agequint = fct_relabel(agequint, convert_agegrp),
         year_f = factor(year),
         young = ifelse(age < 26, "Yes", "No"),
         fefam_d = fct_recode(fefam,
                              Agree = "Strongly Agree",
                              Disagree = "Strongly Disagree"),
         degree = factor(degree,
                          levels = levels(gss_sub$degree),
                          ordered = TRUE))
```

# How we'd actually write this

```
gss_sub <- gss_sub >
  mutate(agequint = cut(x = age,
                        breaks = unique(age_quintiles),
                        include.lowest = TRUE),
         agequint = fct_relabel(agequint, convert_agegrp),
         year_f = droplevels(factor(year)),
         young = ifelse(age < 26, "Yes", "No"),
         fefam_d = fct_recode(fefam,
                              Agree = "Strongly Agree",
                              Disagree = "Strongly Disagree"),
         degree = factor(degree,
                          levels = levels(gss_sub$degree),
                          ordered = TRUE))
```

# GSS Panel

```
gss_sub ►  
  select(sex, year, year_f, age, young, fefam, fefam_d) ►  
  sample_n(15)
```

# A tibble: 15 × 7

	sex <fct>	year <int>	year_f <fct>	age <int>	young <chr>	fefam <fct>	fefam_d <fct>
1	Female	2008	2008	73	No	Disagree	Disagree
2	Female	2012	2012	79	No	Strongly Agree	Agree
3	Female	2014	2014	68	No	Strongly Disagree	Disagree
4	Female	2012	2012	45	No	Disagree	Disagree
5	Female	2010	2010	43	No	Agree	Agree
6	Female	2010	2010	63	No	Agree	Agree
7	Male	2012	2012	54	No	Agree	Agree
8	Male	2008	2008	62	No	Disagree	Disagree
9	Female	2006	2006	34	No	Strongly Disagree	Disagree
10	Female	2010	2010	26	No	Disagree	Disagree
11	Female	2008	2008	61	No	<NA>	<NA>
12	Male	2014	2014	49	No	Disagree	Disagree
13	Male	2010	2010	43	No	Disagree	Disagree
14	Male	2010	2010	35	No	Agree	Agree
15	Female	2006	2006	40	No	Agree	Agree

# GSS Panel

```
gss_sub >
  select(sex, degree) >
  group_by(sex, degree) >
  tally() >
  pivot_wider(names_from = sex, values_from = n)
```

```
# A tibble: 6 × 3
  degree      Male Female
<ord>      <int> <int>
1 Lt High School    814   1036
2 High School    3131   4143
3 Junior College   440    721
4 Bachelor    1293   1474
5 Graduate       696    860
6 <NA>           NA      2
```



**More about factors**

## More on factors

We've already seen `fct_relabel()` and `fct_recode()` from forcats. There are numerous other convenience functions for factors.

# More on factors

```
gss_sub >  
  count(degree)
```

```
# A tibble: 6 × 2  
  degree      n  
  <ord>    <int>  
1 Lt High School 1850  
2 High School    7274  
3 Junior College 1161  
4 Bachelor       2767  
5 Graduate       1556  
6 <NA>           2
```

```
levels(gss_sub$degree)
```

```
[1] "Lt High School" "High School"    "Junior College" "Bachelor"  
[5] "Graduate"
```



# More on factors

Make the **NA** values an explicit level

```
gss_sub >
  mutate(degree_na = fct_explicit_na(degree)) >
  count(degree_na)
```

```
# A tibble: 6 × 2
  degree_na      n
  <ord>        <int>
1 Lt High School 1850
2 High School    7274
3 Junior College 1161
4 Bachelor       2767
5 Graduate       1556
6 (Missing)      2
```

# More on factors

Relevel by frequency

```
gss_sub >
  mutate(degree_freq = fct_infreq(degree)) >
  count(degree_freq)
```

```
# A tibble: 6 × 2
  degree_freq      n
  <ord>         <int>
1 High School    7274
2 Bachelor       2767
3 Lt High School 1850
4 Graduate       1556
5 Junior College 1161
6 <NA>           2
```

# More on factors

Relevel manually

```
is.ordered(gss_sub$sex)
```

```
[1] FALSE
```

```
levels(gss_sub$sex)
```

```
[1] "Male"  "Female"
```

# More on factors

## Relevel manually

```
summary(lm(age ~ sex, data = gss_sub))
```

Call:

```
lm(formula = age ~ sex, data = gss_sub)
```

Residuals:

Min	1Q	Median	3Q	Max
-31.431	-13.972	-0.431	12.569	40.028

Coefficients:

	Estimate	Std. Error	t value	Pr(> t )
(Intercept)	48.9720	0.2149	227.846	<2e-16 **
sexFemale	0.4594	0.2864	1.604	0.109

---

Signif. codes: 0 '\*\*\*' 0.001 '\*\*' 0.01 '\*' 0.05 '.' 0.1 ' ' 1

Residual standard error: 17.08 on 14463 degrees of freedom

(145 observations deleted due to missingness)

Multiple R-squared: 0.0001779, Adjusted R-squared: 0.0001088

F-statistic: 2.573 on 1 and 14463 DF, p-value: 0.1087

# More on factors

Relevel manually

```
gss_sub ← gss_sub ▷  
  mutate(sex = fct_relevel(sex, "Female"))  
  
levels(gss_sub$sex)
```

```
[1] "Female" "Male"
```

# More on factors

## Relevel manually

```
summary(lm(age ~ sex, data = gss_sub))
```

Call:

```
lm(formula = age ~ sex, data = gss_sub)
```

Residuals:

Min	1Q	Median	3Q	Max
-31.431	-13.972	-0.431	12.569	40.028

Coefficients:

	Estimate	Std. Error	t value	Pr(> t )
(Intercept)	49.4313	0.1892	261.233	<2e-16 **
sexMale	-0.4594	0.2864	-1.604	0.109

---

Signif. codes: 0 '\*\*\*' 0.001 '\*\*' 0.01 '\*' 0.05 '.' 0.1 ' ' 1

Residual standard error: 17.08 on 14463 degrees of freedom

(145 observations deleted due to missingness)

Multiple R-squared: 0.0001779, Adjusted R-squared: 0.0001088

F-statistic: 2.573 on 1 and 14463 DF, p-value: 0.1087

# More on factors

## Interact or cross factors

```
gss_sub ← gss_sub ►  
  mutate(degree_by_race = fct_cross(race, degree))  
  
gss_sub ►  
  count(degree_by_race)
```

```
# A tibble: 16 × 2  
  degree_by_race      n  
  <fct>          <int>  
1 White:Lt High School 1188  
2 Black:Lt High School  379  
3 Other:Lt High School  283  
4 White:High School    5548  
5 Black:High School    1180  
6 Other:High School     546  
7 White:Junior College  885  
8 Black:Junior College  206  
9 Other:Junior College   70  
10 White:Bachelor      2334  
11 Black:Bachelor       233  
12 Other:Bachelor       200  
13 White:Graduate      1293  
14 Black:Graduate       116  
15 Other:Graduate       147  
16 <NA>                  2
```

# More on factors

Relevel manually by lumping ... the least frequent n

```
gss_sub >
  mutate(degree_n = fct_lump_n(degree, n = 3)) >
  count(degree_n)
```

```
# A tibble: 5 × 2
  degree_n      n
  <ord>      <int>
1 Lt High School 1850
2 High School   7274
3 Bachelor      2767
4 Other         2717
5 <NA>           2
```



# More on factors

Relevel manually by lumping ...to other, manually

```
gss_sub ►  
  mutate(degree_o = fct_other(degree,  
                              keep = c("Lt High School",  
                                       "High School"))) ►  
  
  count(degree_o)
```

```
# A tibble: 4 × 2  
  degree_o      n  
  <ord>      <int>  
1 Lt High School 1850  
2 High School   7274  
3 Other         5484  
4 <NA>           2
```