Data Wrangling with R and the Tidyverse

Session 1

Kieran Healy

Statistical Horizons, September 2021

Housekeeping

Housekeeping

10am till 2pm US EST

Housekeeping

10am till 2pm US EST

Lab session from 4pm to 5pm US EST

On First and Second Days

Housekeeping

10am till 2pm US EST

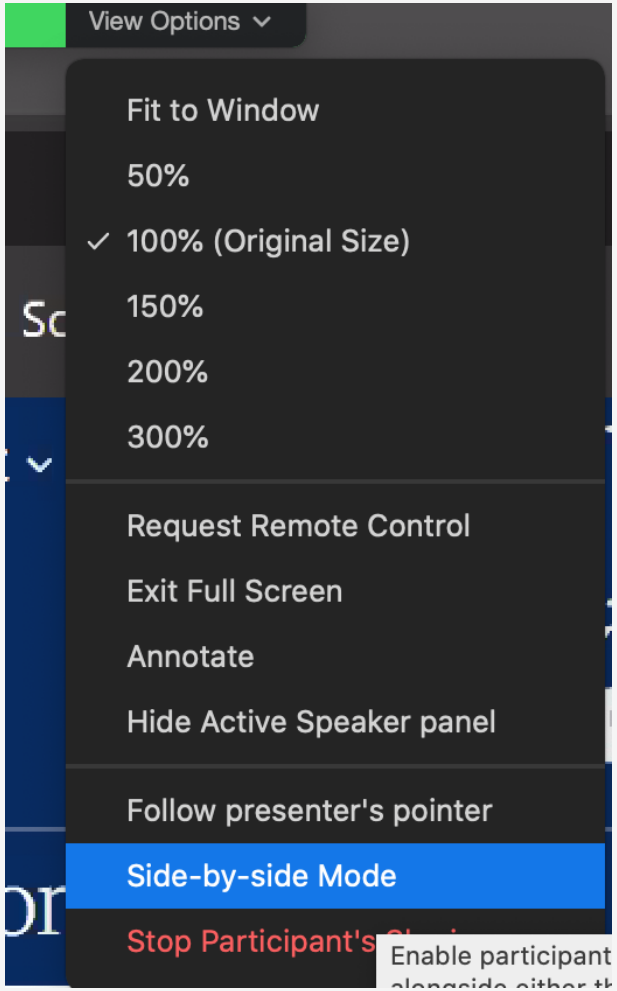
Lab session from 4pm to 5pm US EST

On First and Second Days

Use the Zoom chat to ask questions, or raise a hand with 👋

In between class sessions

For a better Zoom experience



If you're watching in full-screen view and I'm sharing my screen, then from Zoom's "View options" menu *turn off* "Side-by-Side" mode.

My Setup and Yours

My Setup and Yours

Talking, Slides, and Live-Coding in RStudio

Follow along with RStudio yourself if you can

The course packet is also an RStudio project and the place for your notes

Goals for this first session

Goals for this first session

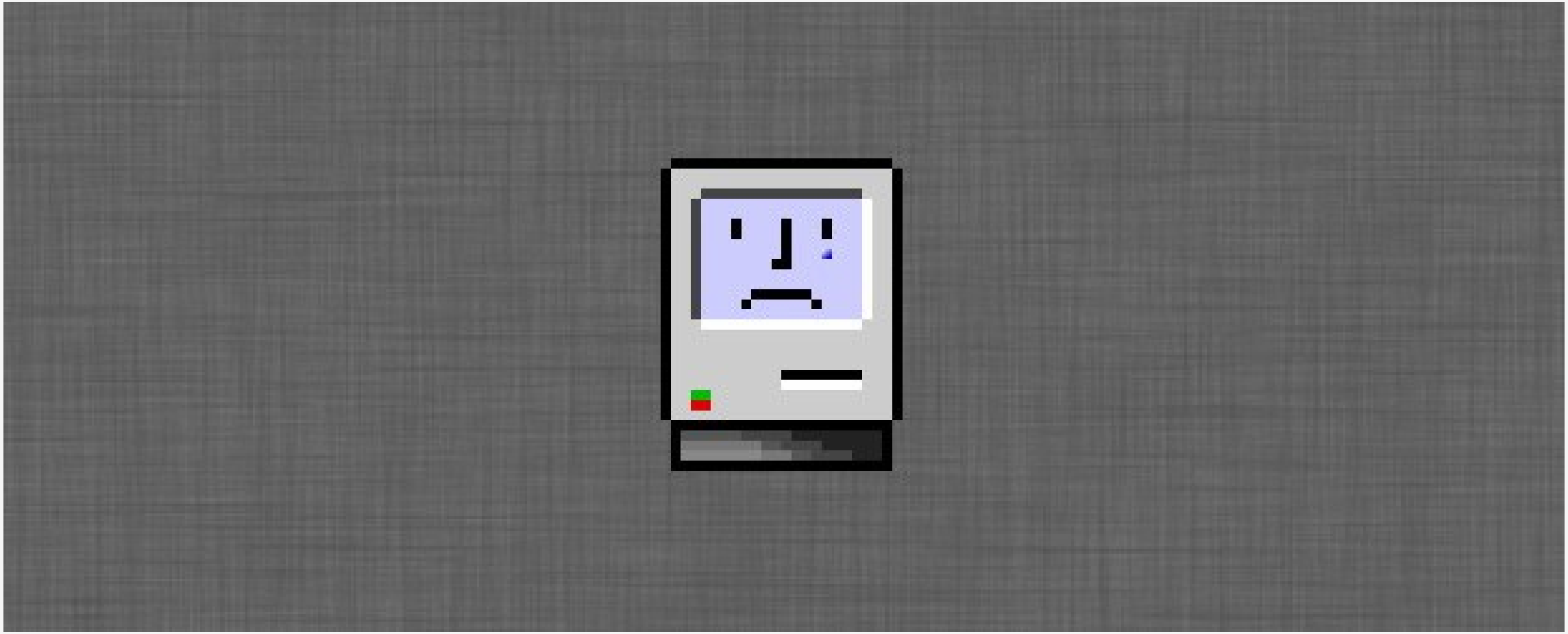
Some big-picture motivation & perspective

Getting familiar with RStudio and its relationship to R

Getting oriented to R and how it thinks

DATA ANALYSIS
is mostly
DATA WRANGLING

Wrangling data is frustrating



Can we make it fun?

Can we make it fun?

No.

Can we make it fun?

No.

⇦ Not *this* much fun, at any rate

OK but can we eliminate frustration?

OK but can we eliminate frustration?

Also no.

OK but can we eliminate frustration?

Also no.

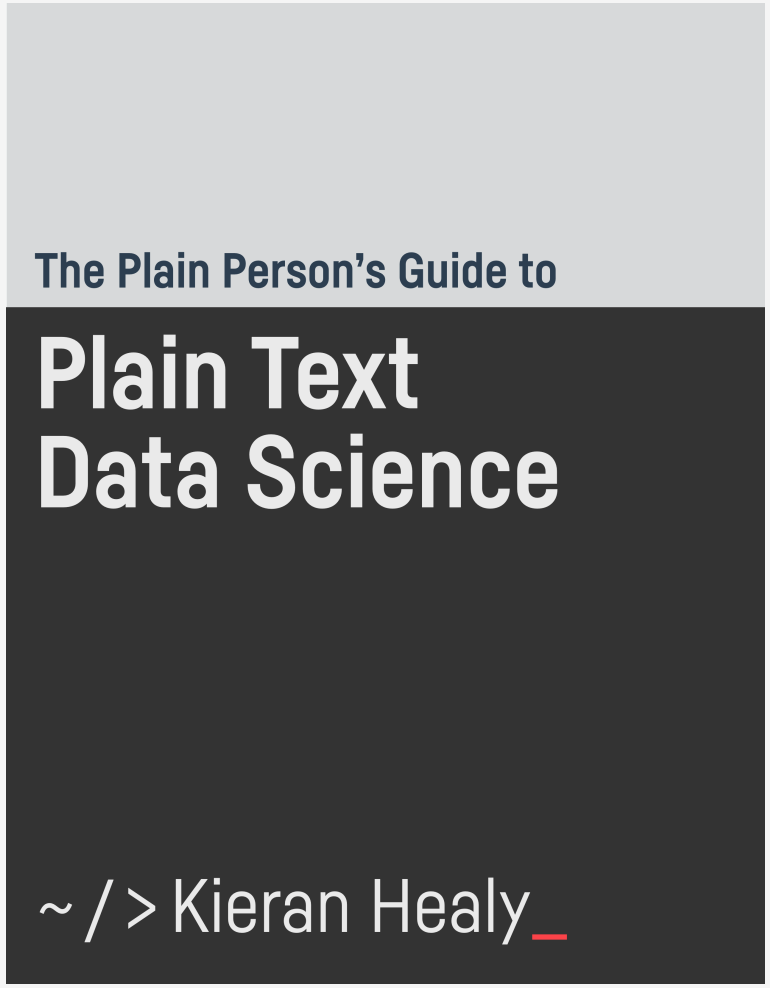
Sorry.

HOWEVER, WE *CAN* MAKE IT *WORK*

HOWEVER, WE *CAN* MAKE IT *WORK*

Also, it's weirdly satisfying once you get into it.

We take a broadly *Plain Text* approach



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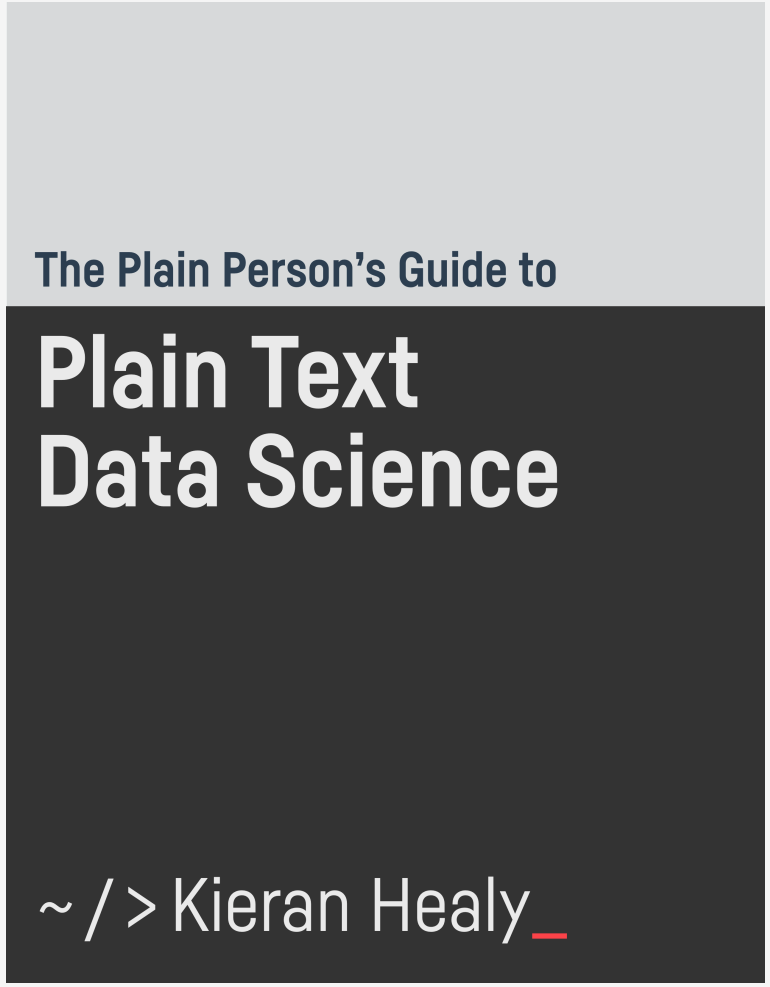
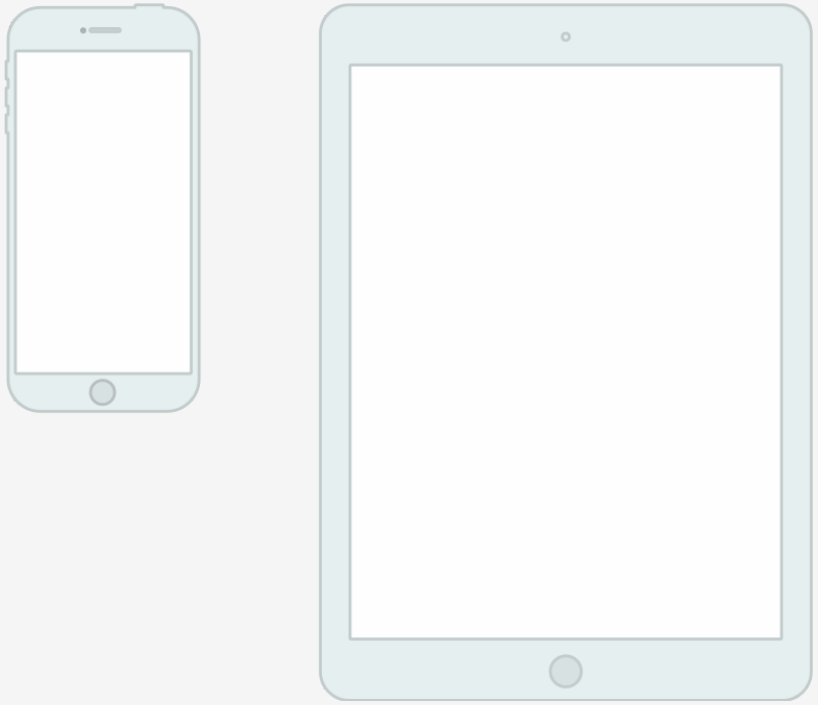


Using R and the Tidyverse can be understood within this broader context.

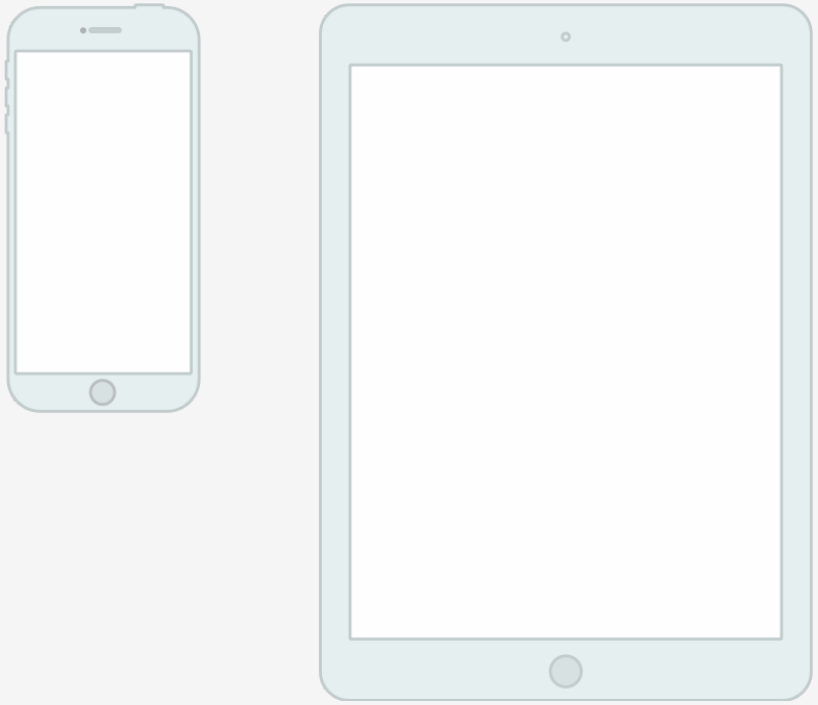
The same principles would apply to, e.g., using Python or similar tools.

Two revolutions in computing

Where the action is

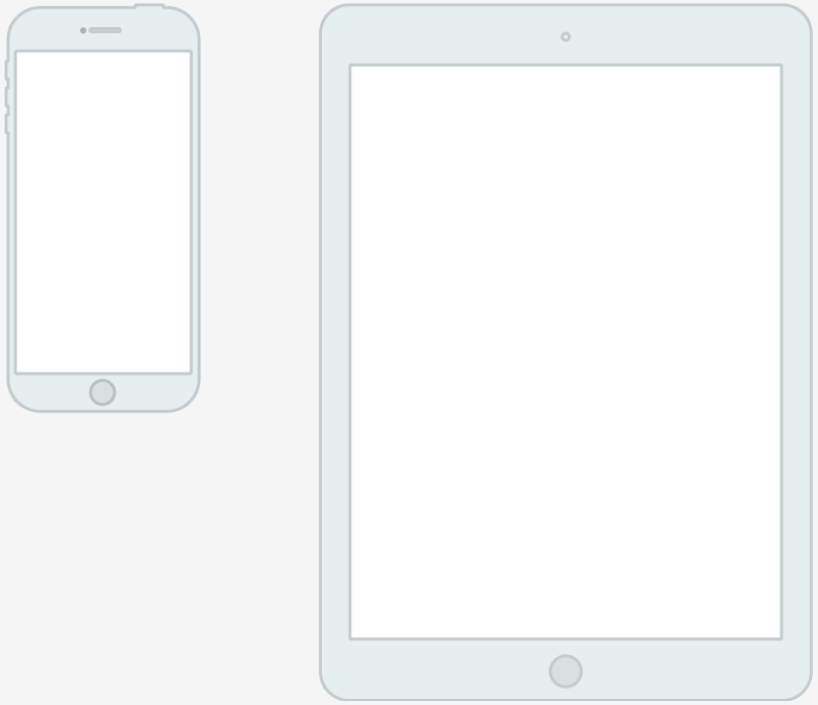


Where the action is



Touch-based user interface

Where the action is



Touch-based user interface

Foregrounds a single application

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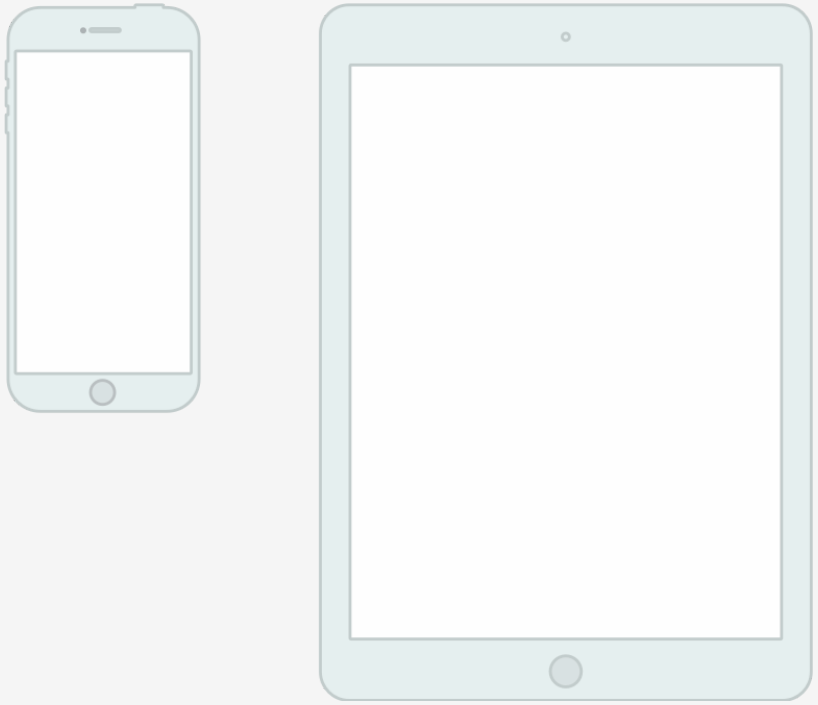
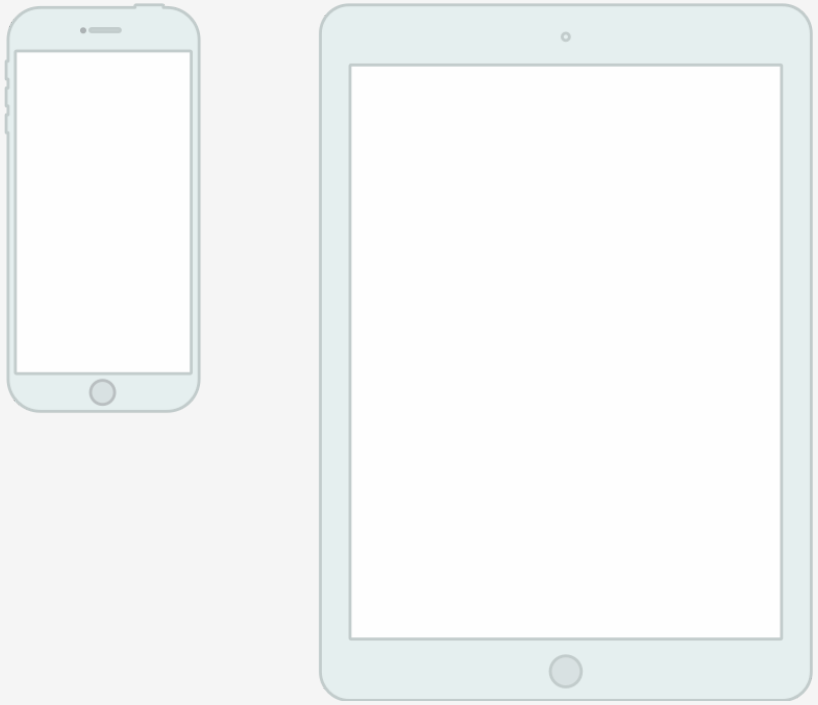


Touch-based user interface

Foregrounds a single application

Dislikes multi-tasking*

Where the action is



Touch-based user interface

Foregrounds a single application

Dislikes multi-tasking*

Hides the file system

*Multitasking

I mean, “Making different specialized applications and resources work together in the service of a single but multi-dimensional project”, not “Checking Twitter while also listening to a talk and waiting for an update from the school nurse.”

Where statistical computing lives

+

Where statistical computing lives

+

Windows and pointers.

Where statistical computing lives

+

Windows and pointers.

Multi-tasking, multiple windows.

Where statistical computing lives

+

Windows and pointers.

Multi-tasking, multiple windows.

Exposes and leverages the file system.

Where statistical computing lives

+

Windows and pointers.

Multi-tasking, multiple windows.

Exposes and leverages the file system.

Many specialized tools in concert.

Where statistical computing lives

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Windows and pointers.

Multi-tasking, multiple windows.

Exposes and leverages the file system.

Many specialized tools in concert.

Underneath, it's the 1970s, UNIX, and the command-line.

Plain-Text Tools for Data Analysis

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Better than they've ever been!

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Free! Open! Powerful!

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But grounded in a UI paradigm that is increasingly far away from the everyday use of computing devices

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So why do we use these tools?

The research process is *intrinsically messy*

The research process is *intrinsically messy*

A rough distinction: "Office" vs "Engineering" approaches

Questions

What is "real" in your project?

What is the final output?

How is it produced?

How are changes managed?

Different Answers

In the Office model

Formatted documents are real.

Intermediate outputs are cut and pasted into documents.

Changes are tracked inside files.

Final output is often in the same format you've been working in, e.g. a Word file, or perhaps a PDF.

Different Answers

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In the Engineering model

Plain-text files are real.

Intermediate outputs are produced via code, often inside documents.

Changes are tracked outside files.

Final outputs are assembled programatically and converted to a desired output format.

Different strengths and weaknesses

Everyone knows Word, Excel, or Google Docs.

"Track changes" is powerful and easy.

Hm, why can't I remember how I made this figure?.

Where did this table of results come from?.

```
Paper_Submitted_Final_edits_FINAL_kh-1.docx
```

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Plain text is universally portable.

Push button, recreate analysis.

Why can't I make R do this simple thing?

This version control stuff is a pain.

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```

Each approach generates solutions to its own problems, too

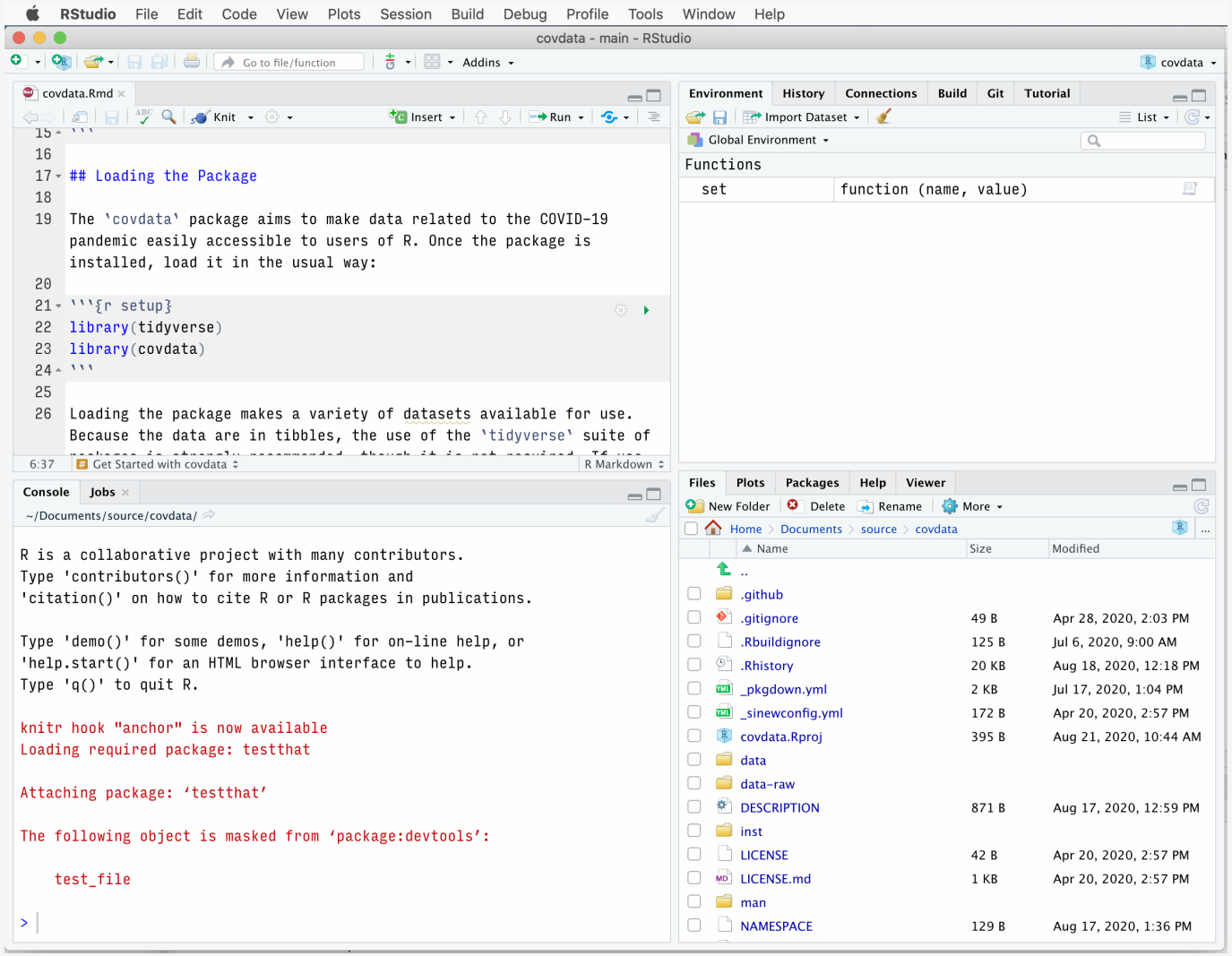
INTO THE KITCHEN


RStudio®

RStudio is an IDE for R

A kitchen is an IDE for Meals

R & RStudio


RStudio File Edit Code View Plots Session Build Debug Profile Tools Window Help
covdata - main - RStudio
Go to file/function
Addins
covdata
covdata.Rmd
Knit
Insert
Run
15 ```
16
17 ## Loading the Package
18
19 The 'covdata' package aims to make data related to the COVID-19
pandemic easily accessible to users of R. Once the package is
installed, load it in the usual way:
20
21 ```{r setup}
22 library(tidyverse)
23 library(covdata)
24 ```
25
26 Loading the package makes a variety of datasets available for use.
Because the data are in tibbles, the use of the 'tidyverse' suite of
6:37
Get Started with covdata
R Markdown
Console
Jobs
~/Documents/source/covdata/
R is a collaborative project with many contributors.
Type 'contributors()' for more information and
'citation()' on how to cite R or R packages in publications.
Type 'demo()' for some demos, 'help()' for on-line help, or
'help.start()' for an HTML browser interface to help.
Type 'q()' to quit R.
knitr hook "anchor" is now available
Loading required package: testthat
Attaching package: 'testthat'
The following object is masked from 'package:devtools':
test_file
>
Environment
History
Connections
Build
Git
Tutorial
Import Dataset
List
Global Environment
Functions
set
function (name, value)
Files
Plots
Packages
Help
Viewer
New Folder
Delete
Rename
More
Home
Documents
source
covdata
Name
Size
Modified
..
.github
.gitignore 49 B Apr 28, 2020, 2:03 PM
.Rbuildignore 125 B Jul 6, 2020, 9:00 AM
.Rhistory 20 KB Aug 18, 2020, 12:18 PM
_pkgdown.yml 2 KB Jul 17, 2020, 1:04 PM
_sinewconfig.yml 172 B Apr 20, 2020, 2:57 PM
covdata.Rproj 395 B Aug 21, 2020, 10:44 AM
data
data-raw
DESCRIPTION 871 B Aug 17, 2020, 12:59 PM
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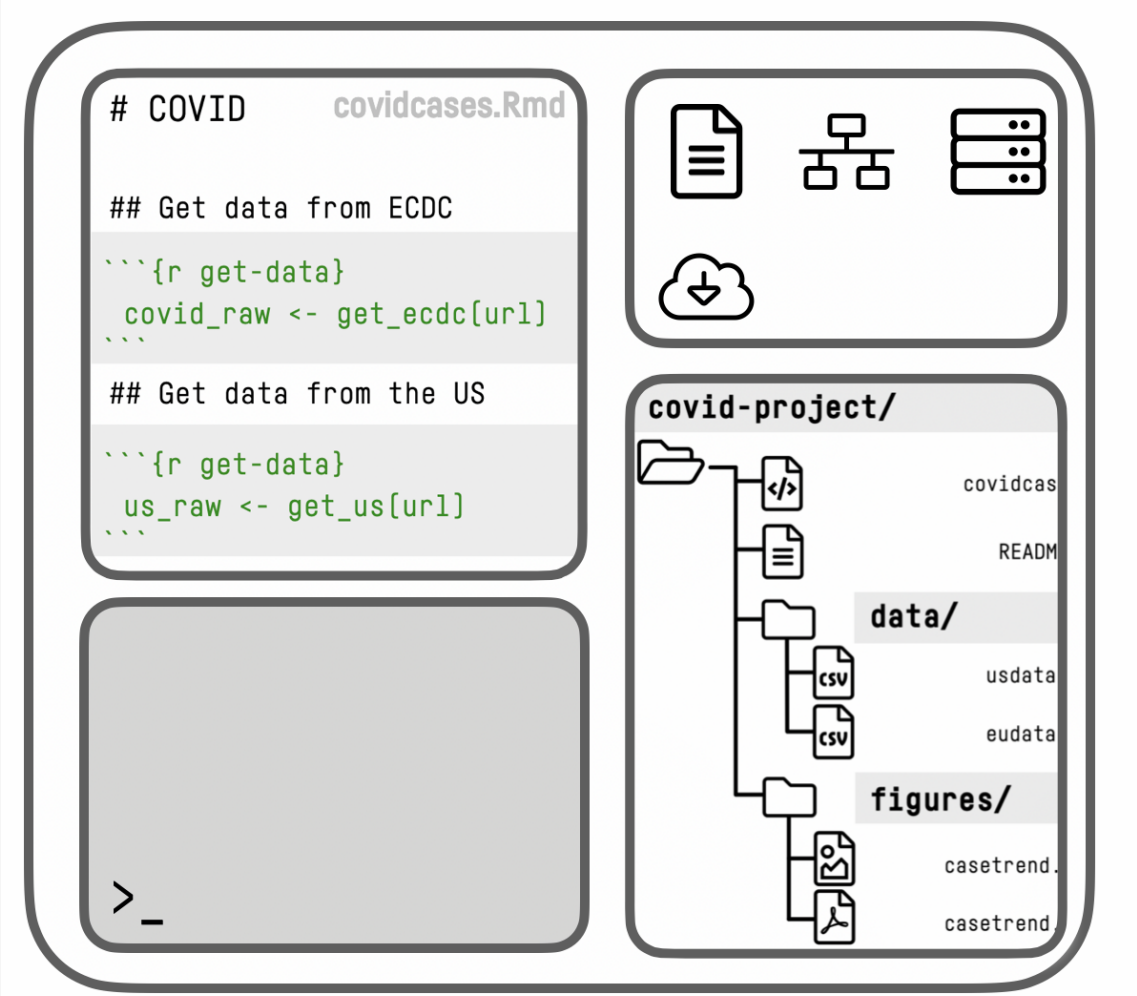
LICENSE 42 B Apr 20, 2020, 2:57 PM
LICENSE.md 1 KB Apr 20, 2020, 2:57 PM
man
NAMESPACE 129 B Aug 17, 2020, 1:36 PM

R & RStudio


COVID
covidcases.Rmd
Get data from ECDC
```{r get-data}
covid_raw <- get_ecdc[url]
```
Get data from the US
```{r get-data}
us_raw <- get_us[url]
```
>_
covid-project/
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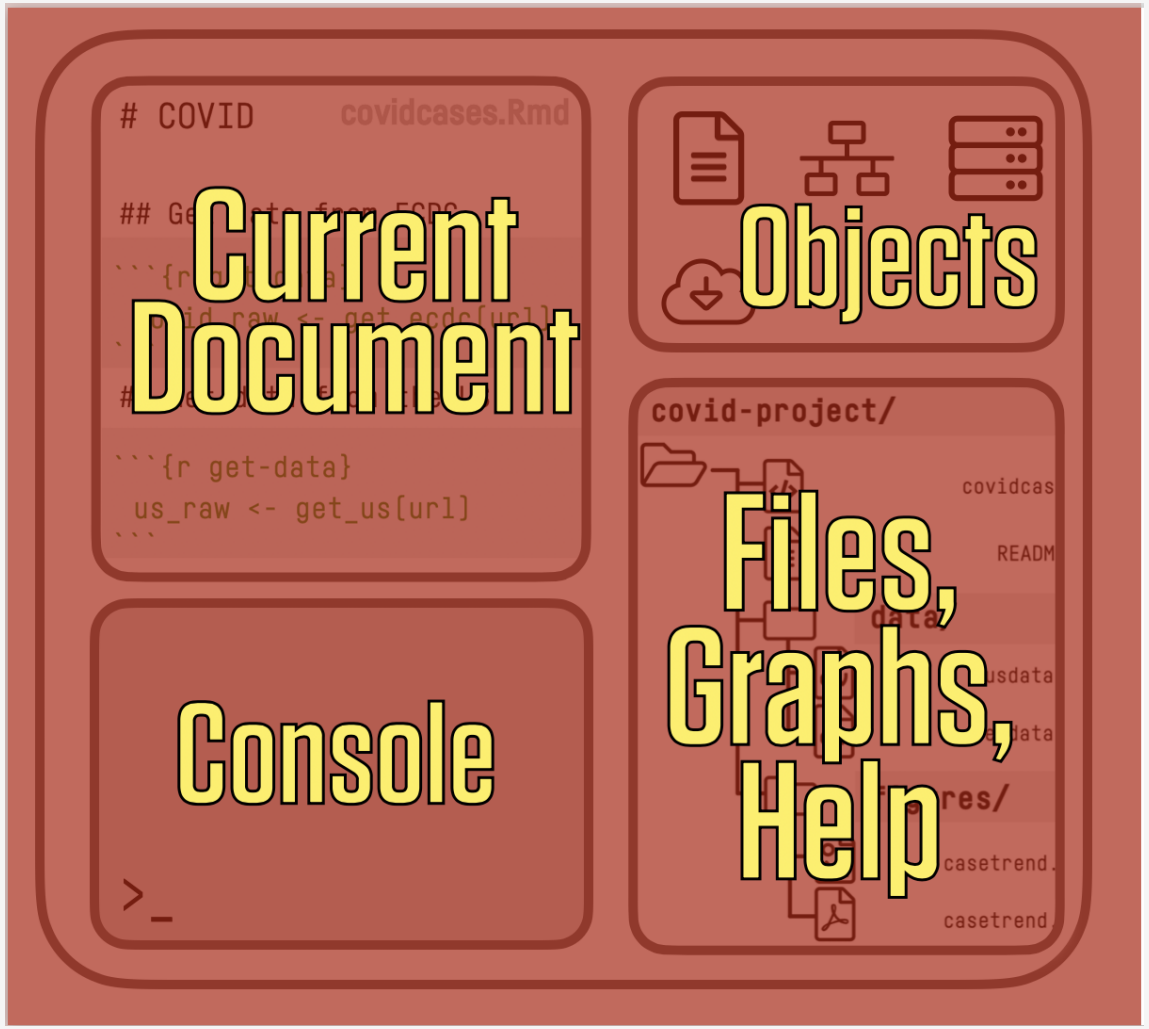
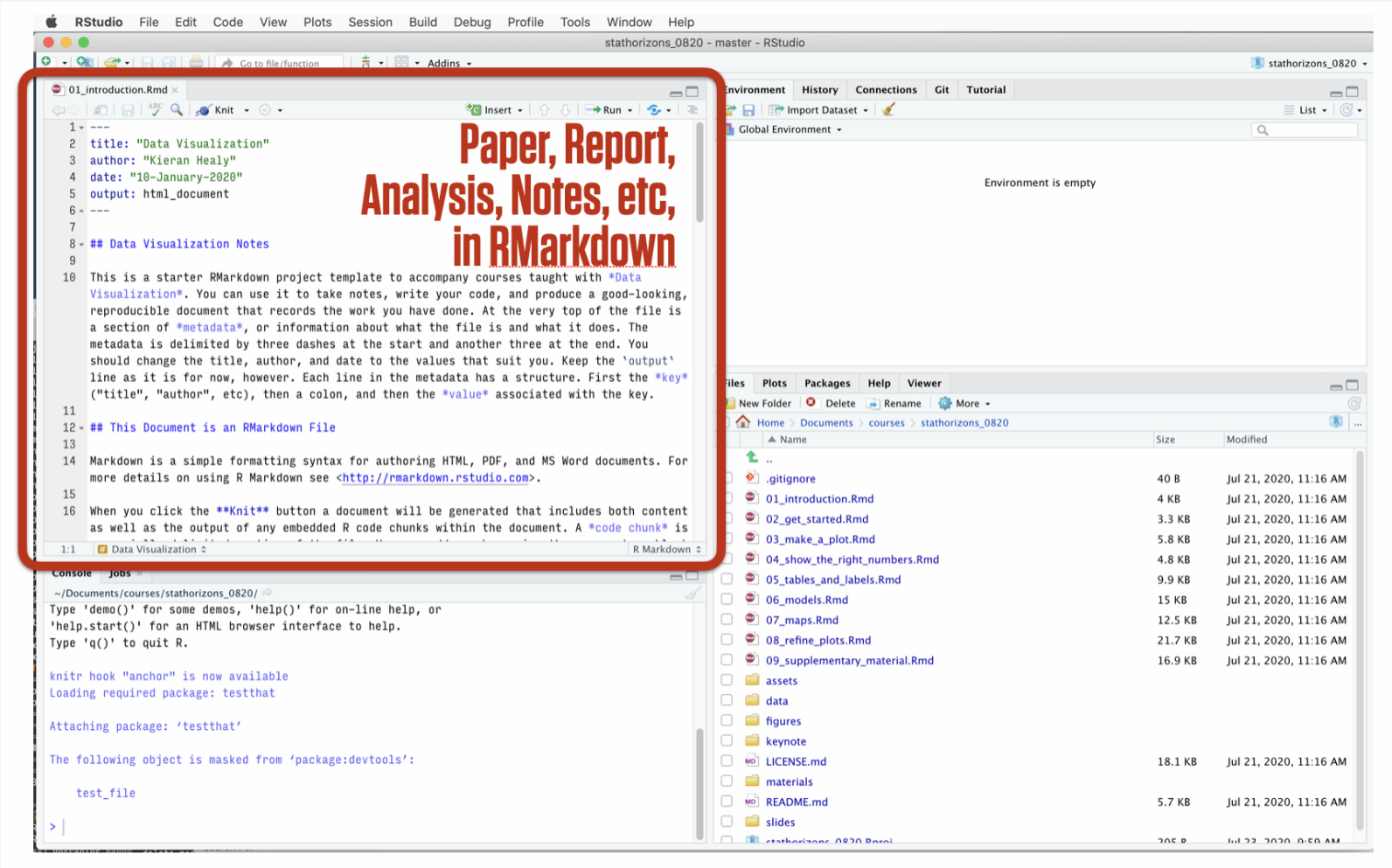
casetrend.

R & RStudio


Current Document
Objects
Files, Graphs, Help
Console
covidcases.Rmd
covid-project/

RStudio


Paper, Report,
Analysis, Notes, etc,
in RMarkdown
RStudio File Edit Code View Plots Session Build Debug Profile Tools Window Help
stathorizons_0820 - master - RStudio
01_introduction.Rmd
Environment is empty
Console Jobs
Type 'demo()' for some demos, 'help()' for on-line help, or
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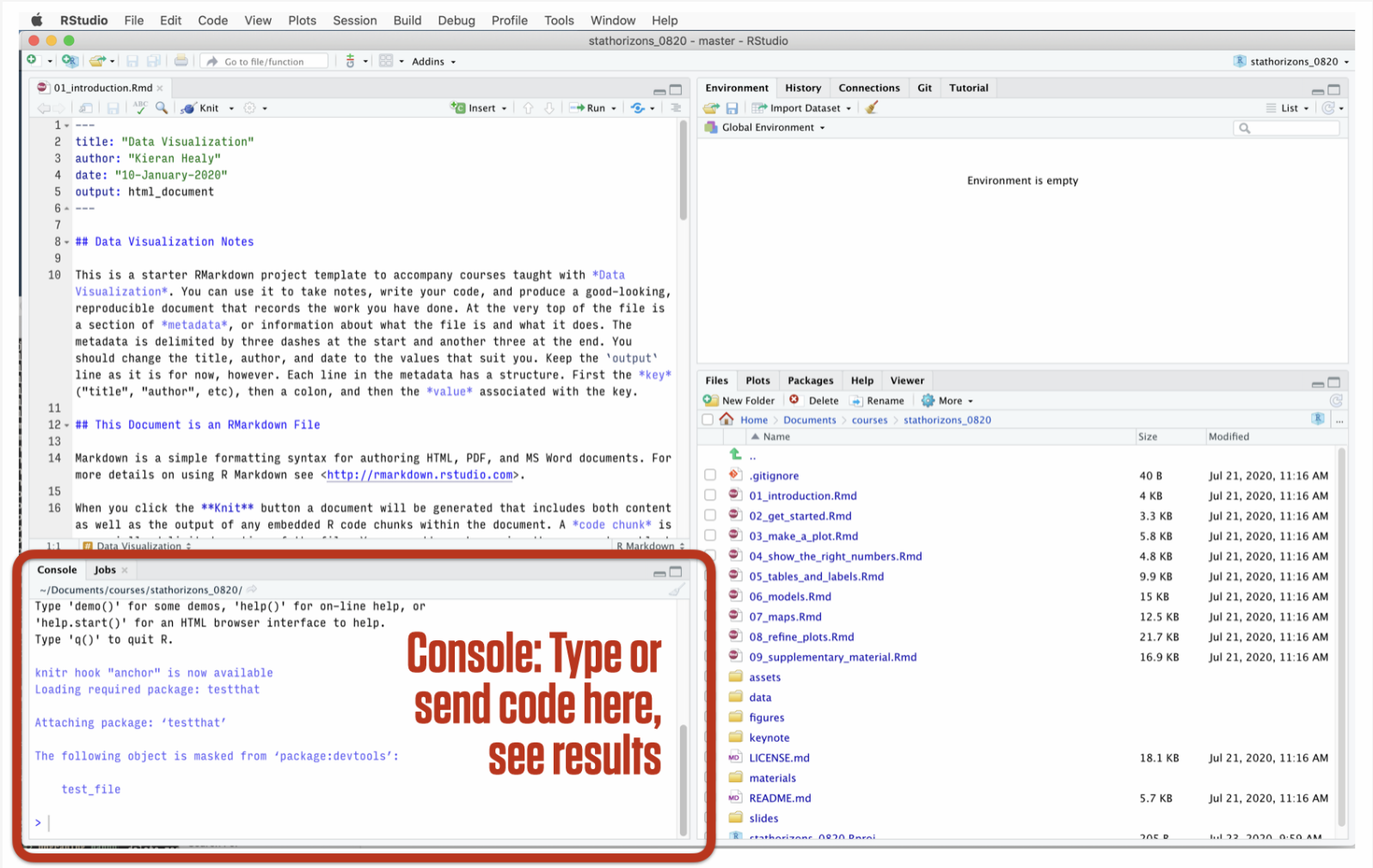
test_file

R & RStudio


RStudio File Edit Code View Plots Session Build Debug Profile Tools Window Help
stathorizons_0820 - master - RStudio
01_introduction.Rmd
Knit
Insert
Run
1 ---
2 title: "Data Visualization"
3 author: "Kieran Healy"
4 date: "10-January-2020"
5 output: html_document
6 ---
7
8 ## Data Visualization Notes
9
10 This is a starter RMarkdown project template to accompany courses taught with *Data Visualization*. You can use it to take notes, write your code, and produce a good-looking, reproducible document that records the work you have done. At the very top of the file is a section of *metadata*, or information about what the file is and what it does. The metadata is delimited by three dashes at the start and another three at the end. You should change the title, author, and date to the values that suit you. Keep the `output` line as it is for now, however. Each line in the metadata has a structure. First the *key* ("title", "author", etc), then a colon, and then the *value* associated with the key.
11
12 ## This Document is an RMarkdown File
13
14 Markdown is a simple formatting syntax for authoring HTML, PDF, and MS Word documents. For more details on using R Markdown see <http://rmarkdown.rstudio.com>.
15
16 When you click the **Knit** button a document will be generated that includes both content as well as the output of any embedded R code chunks within the document. A *code chunk* is
Data Visualization
R Markdown
Console
Jobs
~/Documents/courses/stathorizons_0820/
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Console: Type or send code here, see results
Environment
History
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Global Environment
Environment is empty
Files
Plots
Packages
Help
Viewer
New Folder
Delete
Rename
More
Home
Documents
courses
stathorizons_0820
Name
Size
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..
.gitignore 40 B Jul 21, 2020, 11:16 AM
01_introduction.Rmd 4 KB Jul 21, 2020, 11:16 AM
02_get_started.Rmd 3.3 KB Jul 21, 2020, 11:16 AM
03_make_a_plot.Rmd 5.8 KB Jul 21, 2020, 11:16 AM
04_show_the_right_numbers.Rmd 4.8 KB Jul 21, 2020, 11:16 AM
05_tables_and_labels.Rmd 9.9 KB Jul 21, 2020, 11:16 AM
06_models.Rmd 15 KB Jul 21, 2020, 11:16 AM
07_maps.Rmd 12.5 KB Jul 21, 2020, 11:16 AM
08_refine_plots.Rmd 21.7 KB Jul 21, 2020, 11:16 AM
09_supplementary_material.Rmd 16.9 KB Jul 21, 2020, 11:16 AM
assets
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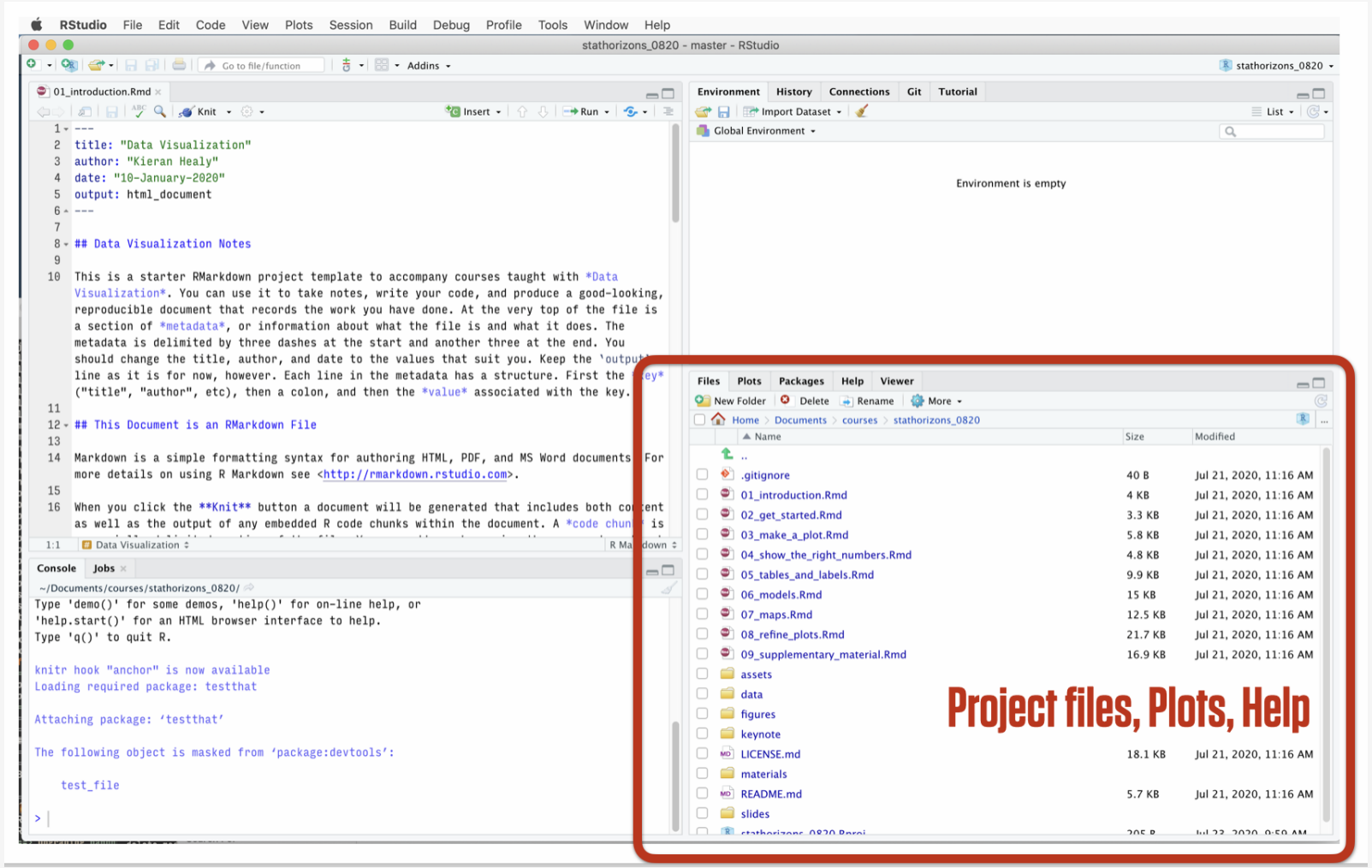
figures
keynote
LICENSE.md 18.1 KB Jul 21, 2020, 11:16 AM
materials
README.md 5.7 KB Jul 21, 2020, 11:16 AM
slides

R & RStudio


RStudio File Edit Code View Plots Session Build Debug Profile Tools Window Help
stathorizons_0820 - master - RStudio
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Files Plots Packages Help Viewer
Project files, Plots, Help

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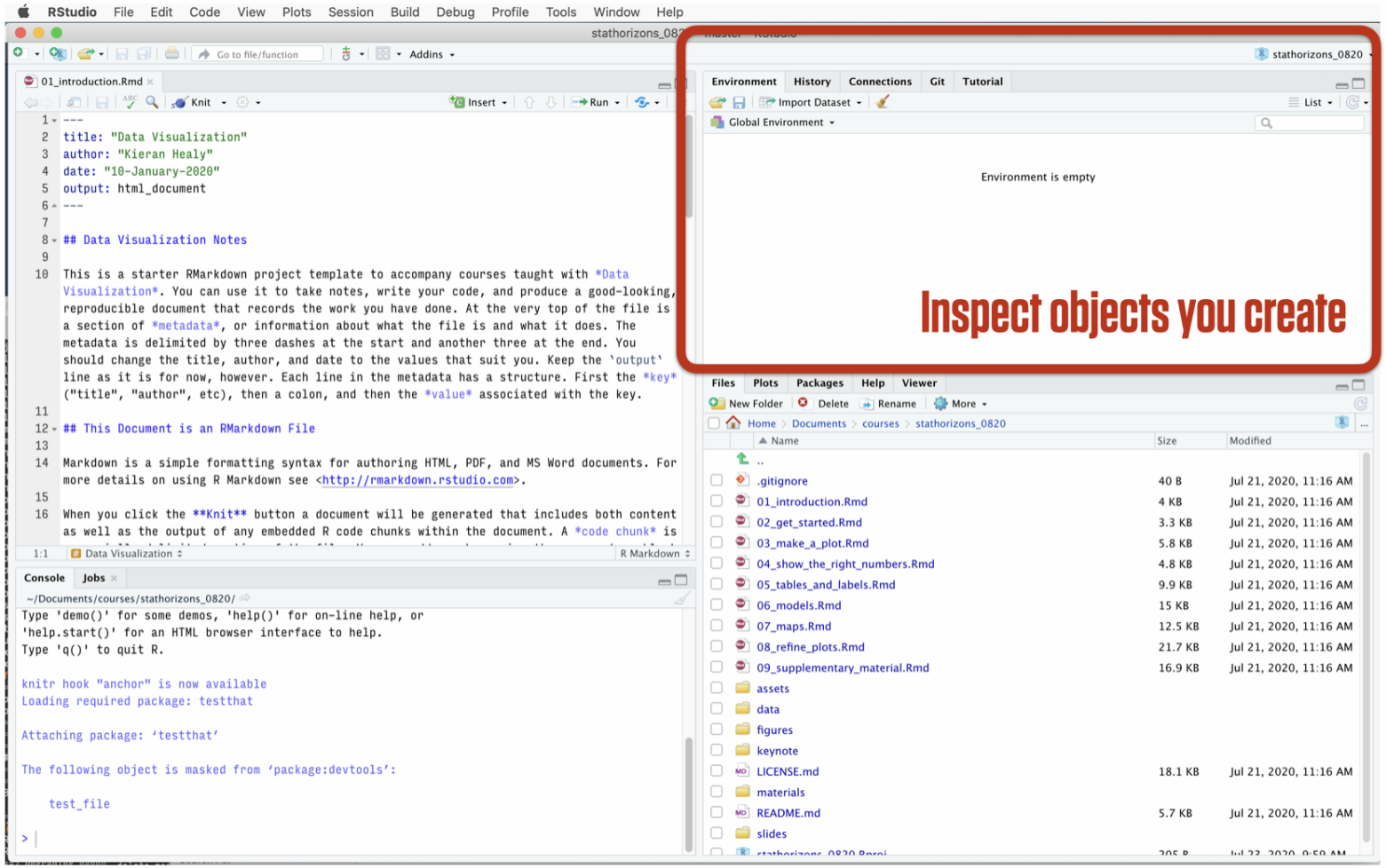
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Viewer
New Folder
Delete
Rename
More
Home > Documents > courses > stathorizons_0820
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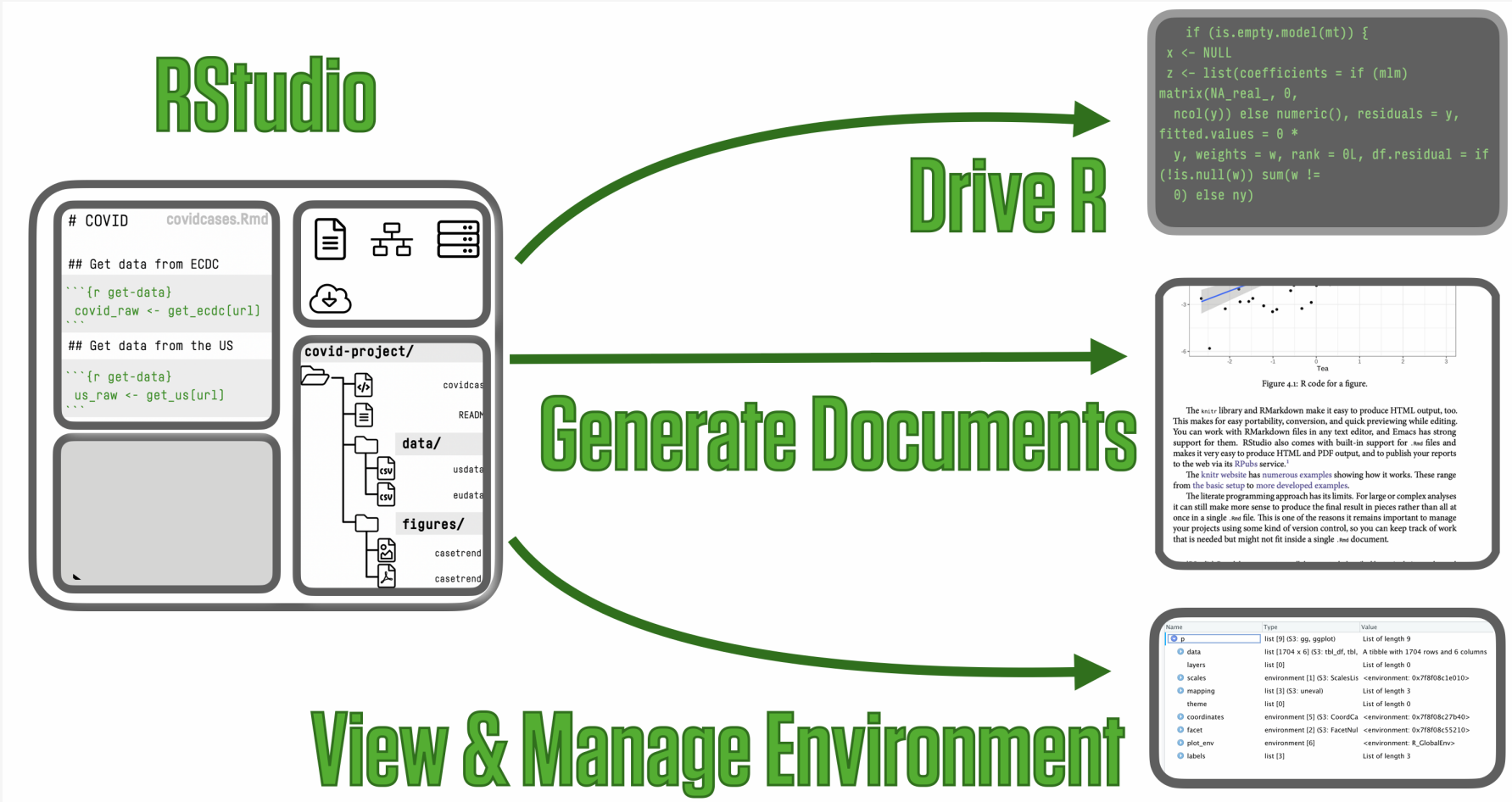
R & RStudio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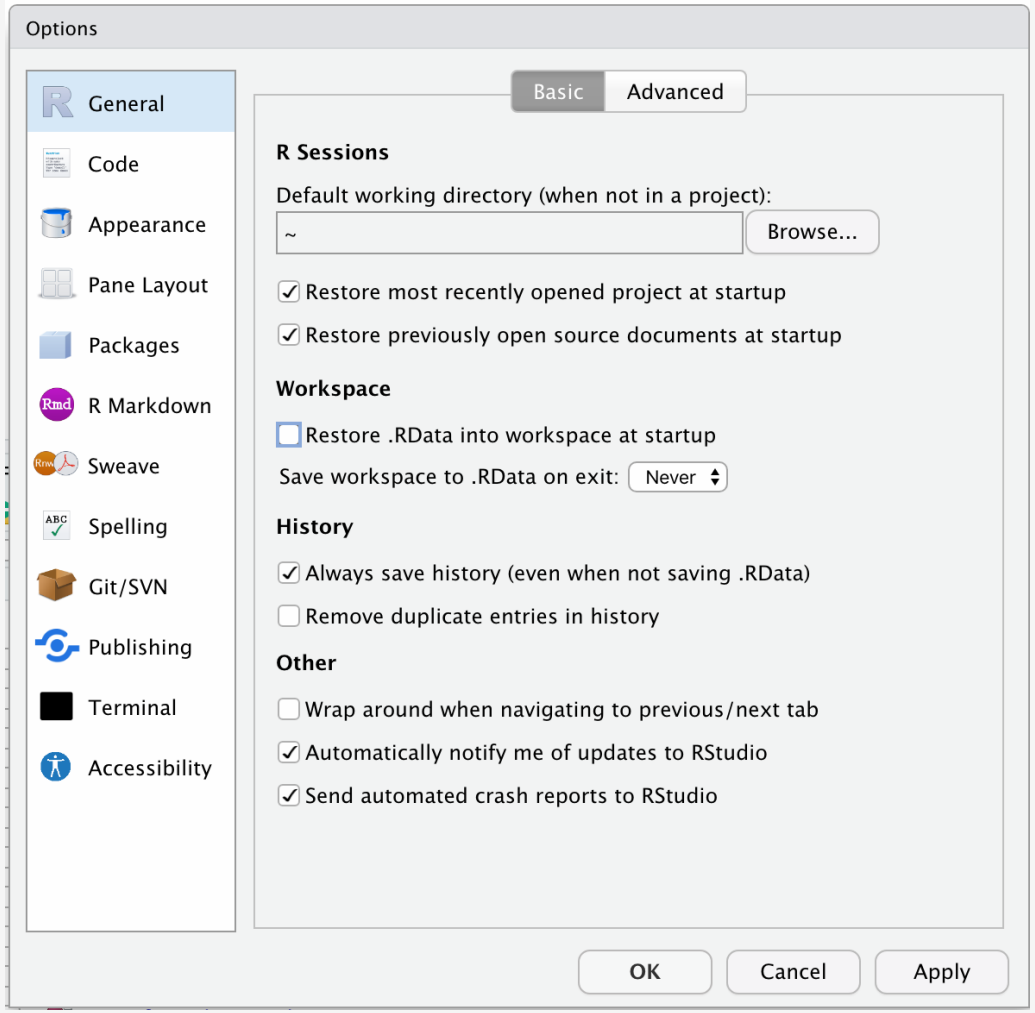
```
Get data from the US
```{r get-data}
us_raw <- get_us[url]
```
covid-project/
covidcas
READM
data/
usdata
eudata
figures/
casetrend
casetrend
Drive R
if (is.empty.model(mt)) {
x <- NULL
z <- list(coefficients = if (mlm)
matrix(NA_real_, 0,
ncol(y)) else numeric(), residuals = y,
fitted.values = 0 *
y, weights = w, rank = 0L, df.residual = if
(!is.null(w)) sum(w !=
0) else ny)
Generate Documents
Figure 4.1: R code for a figure.
The knitr library and RMarkdown make it easy to produce HTML output, too. This makes for easy portability, conversion, and quick previewing while editing. You can work with RMarkdown files in any text editor, and Emacs has strong support for them. RStudio also comes with built-in support for .Rmd files and makes it very easy to produce HTML and PDF output, and to publish your reports to the web via its RPubs service.
The knitr website has numerous examples showing how it works. These range from the basic setup to more developed examples.
The literate programming approach has its limits. For large or complex analyses it can still make more sense to produce the final result in pieces rather than all at once in a single .Rnd file. This is one of the reasons it remains important to manage your projects using some kind of version control, so you can keep track of work that is needed but might not fit inside a single .Rnd document.
View & Manage Environment
Name
Type
Value
p
list [9] (S3: gg, ggplot)
List of length 9
data
list [1704 x 6] (S3: tbl_df, tbl,
A tibble with 1704 rows and 6 columns
layers
list [0]
List of length 0
scales
environment [1] (S3: ScalesLis
<environment: 0x7f8f08c1e010>
mapping
list [3] (S3: uneval)
List of length 3
theme
list [0]
List of length 0
coordinates
environment [5] (S3: CoordCa
<environment: 0x7f8f08c27b40>
facet
environment [2] (S3: FacetNul
<environment: 0x7f8f08c55210>
plot_env
environment [6]
<environment: R_GlobalEnv>
labels
list [3]
List of length 3

Your code is what's real in your project



Consider not showing your output inline