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SmartStyle Project

Accounting User Scenarios/Cases

1. Accountant login:

   a. Enter email and password

   b. Click "Sign in" button

   c. If the email and password are correct and match the database, they are redirected to the accountant home page.

2. Accountant login fails:

   a. Enter email and password

   b. Click "Sign in" button

   c. If they do not match database than error notification displays letting you know something is incorrect.

3. Accountant financial performance:

   a. Accesses Statement of Financial Performance.

   b. Revenues, expenses, margin/ratio is shown.

   c. Selects the period of time s/he wants to observe by clicking period button which drops down and shows the periods.

4. Accountant creates a New Invoice:

   a. Accountant creates New Invoice by pressing New Invoice button.

   b. A new page is opened as a table.

   c. A New Invoice is created to record the expenses.

   d. All expenses are entered and recorded by the system, they all are directly calculated.

   e. After accountant presses save button a green highlighted notification that says expenses are saved.

f. Accountant can choose to create another Invoice or go back to dashboard by pressing New Invoice button or go back button.

5. Accountant Graphical View:

a. The dashboard has a graphical view which includes revenues and expenses.

b. The graph is separated in months.

c. Accountant can easily check the months.

d. The graphical view makes it easier for the accountant to interpret the revenue and expenses for each month.

6. Accountant Inventory:

a. Accountant accesses inventory by clicking the inventory button on dashboard.

b. The accountant can view the inventory tabular form with CRUD integration and sort the data so that the items that are low on inventory show first.

c. Easier to navigate and update or change the information for each product.

d. Accountant can add or remove items.

e. Accountant calculates the most used products.

f. Recalculates the prices and provides additional information.

7. Accountant Reports:

a. Accountant has access to the CRUD table of employees where s/he can get information regarding salaries and taxes to be paid. He accesses by pressing the "Employees" button which directs him to the Employees page.

b. They click on report button on dashboard and the menu drops down showing all the names of all reports for the year.

c. The reports can be downloaded directly.

8. Accountant Invoice:

a. Accountant can access all invoices in the system by pressing the "All Invoices" button.

b. Accountant selects invoices and presses the paid/unpaid button.

c. For the selected invoices totals of paid and unpaid are shown.

9. Accountant Settings:

    a. Accountant has the right to change his/her password and personal info.
    b. Clicks on settings and the page directs them to the settings of the account.
    c. Clicks on change password/ personal info.
    d. Can't change his/her salary.

10. Income/Expenses:

    a. Accountant can check the income by pressing the income button.
    b. Redirected to another page where income is shown.
    c. Pressing expenses button.
    d. Redirected to the page that shows all the expenses.

11. Logout:

    a. Presses the Logout button on the top left side of the page.
    b. For his/her security password is not saved.
    c. S/he can chose remember the username/email to save time or not.