Nov23_GOLDENQ

Kuljeet

9/28/2023

```
knitr::opts_chunk$set(echo = FALSE)
library(DBI)
library(plyr)
library(dplyr)
library(dbplyr)
library(odbc)
library(TI)
library(tidyverse)
library(data.table)
library(waterfalls)
library(ggplot2)
library(janitor)
library(scales)
library(sgthemes)
```

Product: GOMC; GEMV; GEMVNZ

Waterfall report for GOMC

```
## DROPOUT_FLAG n

## 1 1.ACCT-NOT-ACTIVE-EXCL 288198

## 2 2.NON-MARKETABLE-AND-DNS-EXCL 300067

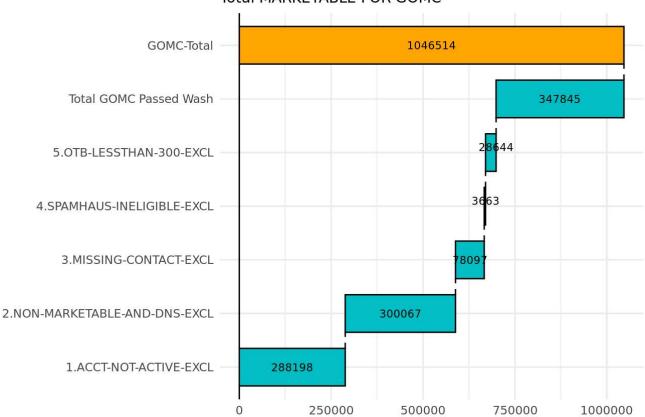
## 3 3.MISSING-CONTACT-EXCL 78097

## 4 4.SPAMHAUS-INELIGIBLE-EXCL 3663

## 5 5.OTB-LESSTHAN-300-EXCL 28644

## 6 Total GOMC Passed Wash 347845
```

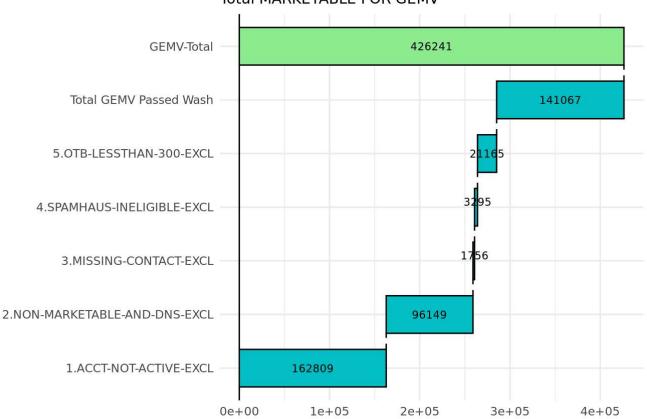




Waterfall report for GEMV

```
## DROPOUT_FLAG n
## 1 1.ACCT-NOT-ACTIVE-EXCL 162809
## 2 2.NON-MARKETABLE-AND-DNS-EXCL 96149
## 3 3.MISSING-CONTACT-EXCL 1756
## 4 4.SPAMHAUS-INELIGIBLE-EXCL 3295
## 5 5.OTB-LESSTHAN-300-EXCL 21165
## 6 Total GEMV Passed Wash 141067
```

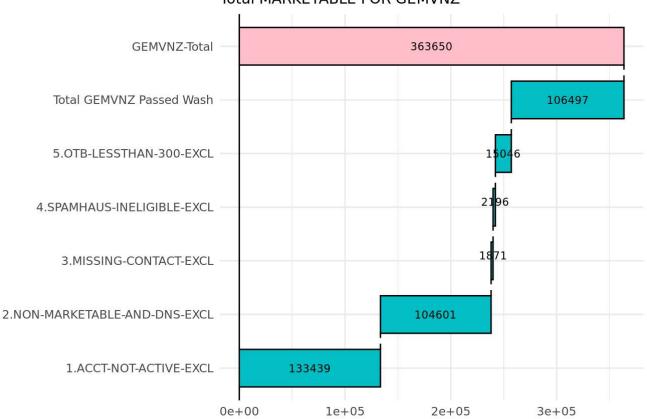




Waterfall report for GEMVNZ

```
## DROPOUT_FLAG n
## 1 1.ACCT-NOT-ACTIVE-EXCL 133439
## 2 2.NON-MARKETABLE-AND-DNS-EXCL 104601
## 3 3.MISSING-CONTACT-EXCL 1871
## 4 4.SPAMHAUS-INELIGIBLE-EXCL 2196
## 5 5.OTB-LESSTHAN-300-EXCL 15046
## 6 Total GEMVNZ Passed Wash 106497
```

Waterfall Report for GEMVNZ Total MARKETABLE FOR GEMVNZ



ALL ACCOUNTS MARKETABLE BASE

```
## CRM_PRODUCT n
## 1 GEMV 141067
## 2 GEMVNZ 106497
## 3 GOMC 347845
```

```
## IF_SPAMHAUS_INELIG ACMA_OPTIN SPAMHAUS_OPTIN n
## 1 0 I I 299229
## 2 0 I <NA> 254776
## 3 0 <NA> 41404
```

```
## CHECKPOINT n
## 1 HN 45226
## 2 NONHN 61271
```

No duplicate combinations found of: CUST_ACCT_APPL_ID

```
## n
## 1 0
```

Average monthly spend from last 6 months txns

JOIN MARKETABLE BASE, PREDICTION SCORES & AVG L6M **TXNS**

ASSIGNING THE SEGMENTS & SUBSEGMENTS

```
##
                  SEG CHECKPOINT
                                     n
## 1
        RP GEMVNZ HN
                              HN 22591
## 2 RP GEMVNZ NONHN
                           NONHN 30658
## 3
                 SCH
                              HN 22635
## 4
                 SCH
                           NONHN 30613
## [1] TOP_DEALER_NAME
## <0 rows> (or 0-length row.names)
##
      CRM PRODUCT
                                  SUBSEG
                                               n
## 1
             GEMV
                   1.SCH_MORE_OVER_$500
                                            8138
## 2
             GEMV 2.SCH_MORE_UNDER_$500
                                           14643
             GEMV
## 3
                              3.SCH LESS
                                           31531
## 4
             GEMV
                          4.SCH_INACTIVE
                                           86755
## 5
           GEMVNZ
                   1.SCH_MORE_OVER_$500
                                            6871
           GEMVNZ 2.SCH_MORE_UNDER_$500
                                         13412
## 6
## 7
           GEMVNZ
                              3.SCH_LESS
                                           31521
           GEMVNZ
## 8
                          4.SCH_INACTIVE
                                           54693
## 9
                   1.SCH_MORE_OVER_$500
             GOMC
                                           19764
             GOMC 2.SCH MORE UNDER $500
## 10
                                           19305
## 11
             GOMC
                              3.SCH_LESS
                                          27764
## 12
             GOMC
                          4.SCH_INACTIVE 281012
##
     CRM_PRODUCT
                              SEG
                                        n
## 1
                     RP_GEMV_JBHI
            GEMV
                                   70534
                              SCH
## 2
            GEMV
                                   70533
## 3
                     RP_GEMVNZ_HN
          GEMVNZ
                                   22591
          GEMVNZ RP GEMVNZ NONHN
## 4
                                   30658
## 5
          GEMVNZ
                              SCH
                                   53248
## 6
            GOMC
                       RP_GOMC_HN 173923
## 7
            GOMC
                              SCH 173922
##
     CRM_PRODUCT
## 1
            GEMV 54312
## 2
          GEMVNZ 51804
## 3
            GOMC 66833
```

##

1 172949

n

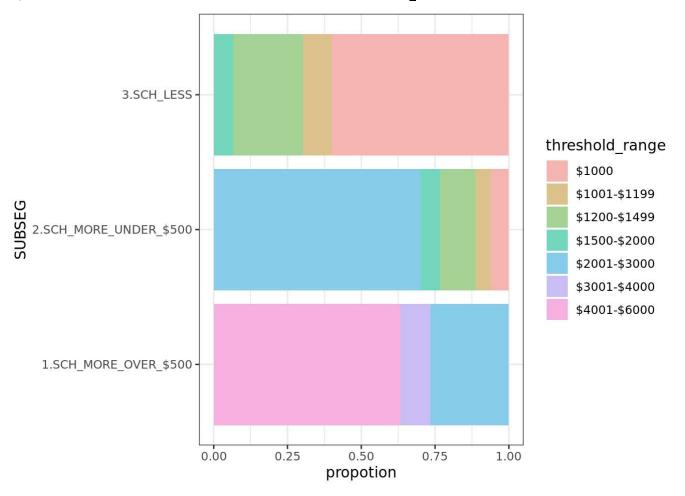
ASSIGNING THE THRESHOLDS & OFFER AMOUNTS

```
## [1] 300.01 45796.05
```

FIXING THE CREDIT LIMIT

PLOT ALL THE THRESHOLD RANGES

| ## | | | 100 | 50 | |
|----|------------------------|---------------|-------|-------|--|
| ## | | | | | |
| ## | 1.SCH_MORE_OVER_\$500 | \$1000 | 0 | 0 | |
| ## | | \$1001-\$1199 | 0 | 0 | |
| ## | | \$1200-\$1499 | 0 | 0 | |
| ## | | \$1500-\$2000 | 0 | 0 | |
| ## | | \$2001-\$3000 | 9218 | 0 | |
| ## | | \$3001-\$4000 | 3567 | 0 | |
| ## | | \$4001-\$6000 | 21988 | 0 | |
| ## | 2.SCH_MORE_UNDER_\$500 | \$1000 | 2936 | 0 | |
| ## | | \$1001-\$1199 | 2390 | 0 | |
| ## | | \$1200-\$1499 | 5700 | 0 | |
| ## | | \$1500-\$2000 | 3153 | 0 | |
| ## | | \$2001-\$3000 | 33181 | 0 | |
| ## | | \$3001-\$4000 | 0 | 0 | |
| ## | | \$4001-\$6000 | 0 | 0 | |
| ## | 3.SCH_LESS | \$1000 | 0 | 54436 | |
| ## | | \$1001-\$1199 | 0 | 8843 | |
| ## | | \$1200-\$1499 | 0 | 21644 | |
| ## | | \$1500-\$2000 | 0 | 5893 | |
| ## | | \$2001-\$3000 | 0 | 0 | |
| ## | | \$3001-\$4000 | 0 | 0 | |
| ## | | \$4001-\$6000 | 0 | 0 | |



BUILDING THE CAMPAIGN DATA CONTROL GROUP AND OFFER_ACTIVATED_FLAG & SPEND_QUALIFIED_FLAG

```
## [1] 172949 35
## [1] 172949 14
```

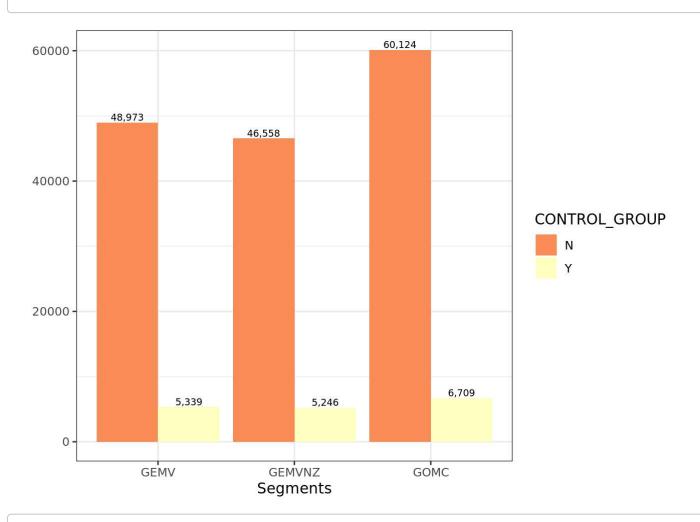
CHECK CONTROL_GROUP & SUBSEGS TOTAL ELIGIBLE FOR THE NOV23 CAMPAIGN

```
## N Y
##
## 1.SCH_MORE_OVER_$500 31296 3477
## 2.SCH_MORE_UNDER_$500 42624 4736
## 3.SCH_LESS 81735 9081
```

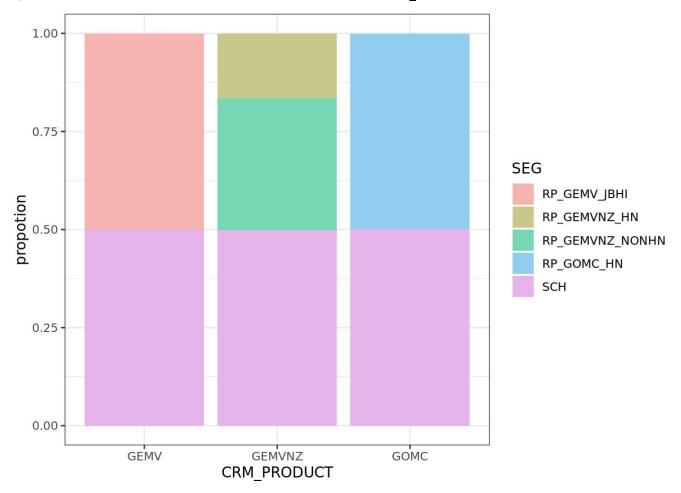
```
##
##
## 172949
```

DISTRIBUTION BY CRM_PRODUCT, SEG, SUBSEG, OFFER & CONTROL_GROUP

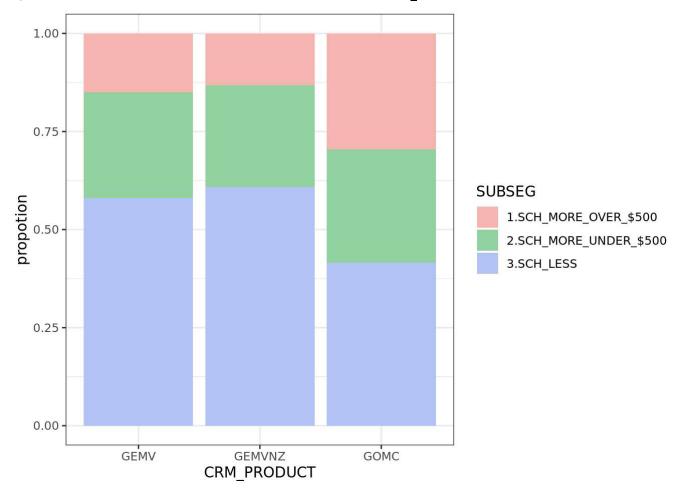
`summarise()` has grouped output by 'CRM_PRODUCT'. You can override using the
`.groups` argument.



`summarise()` has grouped output by 'CRM_PRODUCT'. You can override using the
`.groups` argument.

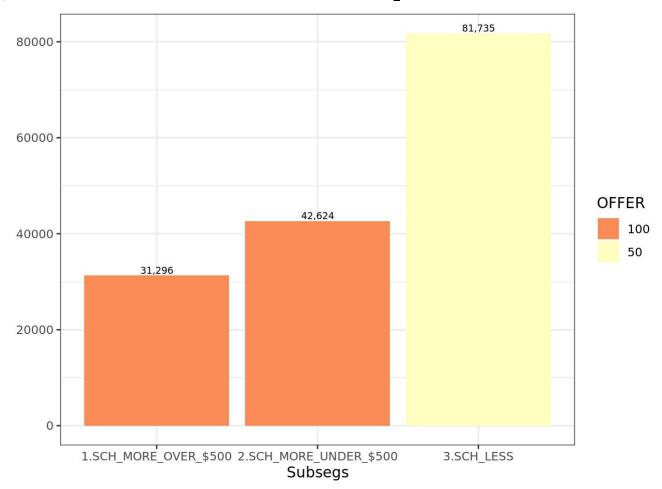


`summarise()` has grouped output by 'SUBSEG'. You can override using the
`.groups` argument.



`summarise()` has grouped output by 'SUBSEG'. You can override using the
`.groups` argument.

Nov23 GOLDENQ



TEST SEEDS TO GENERATE FOR OFFER_ACTIVATED_FLAG & SPEND_QUALIFIED_FLAG

CREATING THE PRODUCTION DATA

```
## 'data.frame':
                   173084 obs. of 14 variables:
## $ CUSTOMER_ID
                      : chr "5218943504151216" "6010732005087922" "6010732024208848" "52189
42511680506" ...
## $ CRM PRODUCT
                         : chr "GOMC" "GEMV" "GEMVNZ" "GOMC" ...
## $ CRM PRODUCT VARIANT : chr "Platinum" NA NA "Platinum" ...
                               "SCH" "SCH" "RP_GEMVNZ_NONHN" "SCH" ...
## $ SEG
                         : chr
                               "1.SCH_MORE_OVER_$500" "1.SCH_MORE_OVER_$500" "1.SCH_MORE_OVER_
## $ SUBSEG
                         : chr
$500" "1.SCH MORE OVER $500" ...
## $ THRESHOLD
                               2000 4200 4600 4000 4200 5100 4400 5300 4800 2900 ...
                        : num
                               "100" "100" "100" "100" ...
## $ OFFER
                         : chr
## $ CAMPAIGN ID
                               "SG_CA_936_NOV23_GOLDENQ" "SG_CA_936_NOV23_GOLDENQ" "SG_CA_936_
                        : chr
NOV23_GOLDENQ" "SG_CA_936_NOV23_GOLDENQ" ...
## $ EXPIRY_DATE
                         : chr
                               "2023-11-02" "2023-11-02" "2023-11-02" "2023-11-02" ...
                               "2023-11-01" "2023-11-01" "2023-11-01" "2023-11-01" ...
## $ CAMPAIGN_START_DATE : chr
## $ CAMPAIGN END DATE
                               "2023-11-30" "2023-11-30" "2023-11-30" "2023-11-30" ...
                       : chr
                         : chr "Y" "Y" "Y" "Y" ...
## $ CONTROL GROUP
                               ...
## $ OFFER_ACTIVATED_FLAG: chr
## $ SPEND_QUALIFIED_FLAG: chr
                               ...
```

```
## CRM_PRODUCT n
## 1 GEMV 54342
## 2 GEMVNZ 51849
## 3 GOMC 66893
```

```
##
     CRM PRODUCT CONTROL GROUP
## 1
             GEMV
                               N 48997
## 2
             GEMV
                               Υ
                                   5345
## 3
          GEMVNZ
                               N 46594
          GEMVNZ
                                   5255
## 4
                               Υ
## 5
             GOMC
                               N 60172
             GOMC
## 6
                                   6721
```

VOLUME IN TREATMENT GROUP BY CRM PRODUCT SEG & SEBSEG

```
##
      CRM_PRODUCT
                               SEG
                                                   SUBSEG
                                                               n
## 1
             GEMV
                      RP GEMV JBHI
                                   1.SCH_MORE_OVER_$500
                                                            3666
## 2
             GEMV
                      RP GEMV JBHI 2.SCH MORE UNDER $500
                                                            6550
## 3
             GEMV
                      RP_GEMV_JBHI
                                               3.SCH_LESS 14219
                               SCH 1.SCH MORE OVER $500
## 4
             GEMV
                                                            3630
                               SCH 2.SCH_MORE_UNDER_$500
## 5
             GEMV
                                                            6688
## 6
             GEMV
                               SCH
                                               3.SCH LESS 14244
## 7
                                    1.SCH_MORE_OVER_$500
           GEMVNZ
                      RP_GEMVNZ_HN
                                                             934
## 8
           GEMVNZ
                      RP GEMVNZ HN 2.SCH MORE UNDER $500
                                                           1891
## 9
           GEMVNZ
                      RP GEMVNZ HN
                                               3.SCH LESS
                                                           4896
                                    1.SCH_MORE_OVER_$500
## 10
           GEMVNZ RP_GEMVNZ_NONHN
                                                            2204
           GEMVNZ RP_GEMVNZ_NONHN 2.SCH_MORE_UNDER_$500
                                                           4085
## 11
                                               3.SCH_LESS
## 12
           GEMVNZ RP_GEMVNZ_NONHN
                                                           9275
## 13
           GEMVNZ
                                   1.SCH_MORE_OVER_$500
                                                            3065
## 14
           GEMVNZ
                               SCH 2.SCH_MORE_UNDER_$500
                                                           6042
## 15
                               SCH
           GEMVNZ
                                               3.SCH_LESS 14202
             GOMC
                                   1.SCH_MORE_OVER_$500
## 16
                        RP GOMC HN
                                                            8915
## 17
             GOMC
                        RP GOMC HN 2.SCH MORE UNDER $500
                                                           8603
## 18
             GOMC
                        RP_GOMC_HN
                                               3.SCH_LESS 12471
                                   1.SCH MORE OVER $500
## 19
             GOMC
                                                            8918
## 20
             GOMC
                               SCH 2.SCH_MORE_UNDER_$500
                                                           8801
## 21
             GOMC
                               SCH
                                               3.SCH LESS 12464
```

MAXIMUM THRESHOLD RANGE IN TREATMENT GROUP

```
## [1] 500 6000

## No duplicate combinations found of: CUSTOMER_ID

## n
## 1 0
```

Transfering the PET back to snowflake