

# Tracking

# Tracking

- Tracking
  - Dynamic determination of spatial properties at runtime
  - Tracking in AR/VR is always in 3D
    - Sensing and measuring in real time
  - Continuous measurement of position and orientation
    - For example
      - A user's head, eyes, limbs
      - In AR, an object or a marker
  - Tracking, registration and calibration
    - Terms associated with the measurement and alignment of objects
    - Overlap in practice

# Tracking

- Registration

- Alignment of spatial properties
- In AR, registered objects aligned to each other in a coordinate system

- Goal

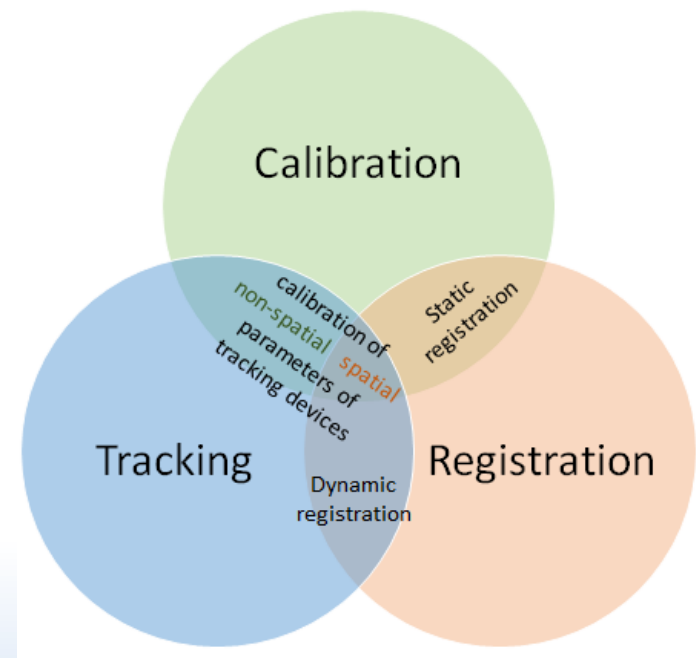
- Accurate registration of virtual information with physical objects

- Static registration

- When the user/camera is not moving
- Requires calibration of tracking system

- Dynamic registration

- When user/camera is moving
- Requires tracking

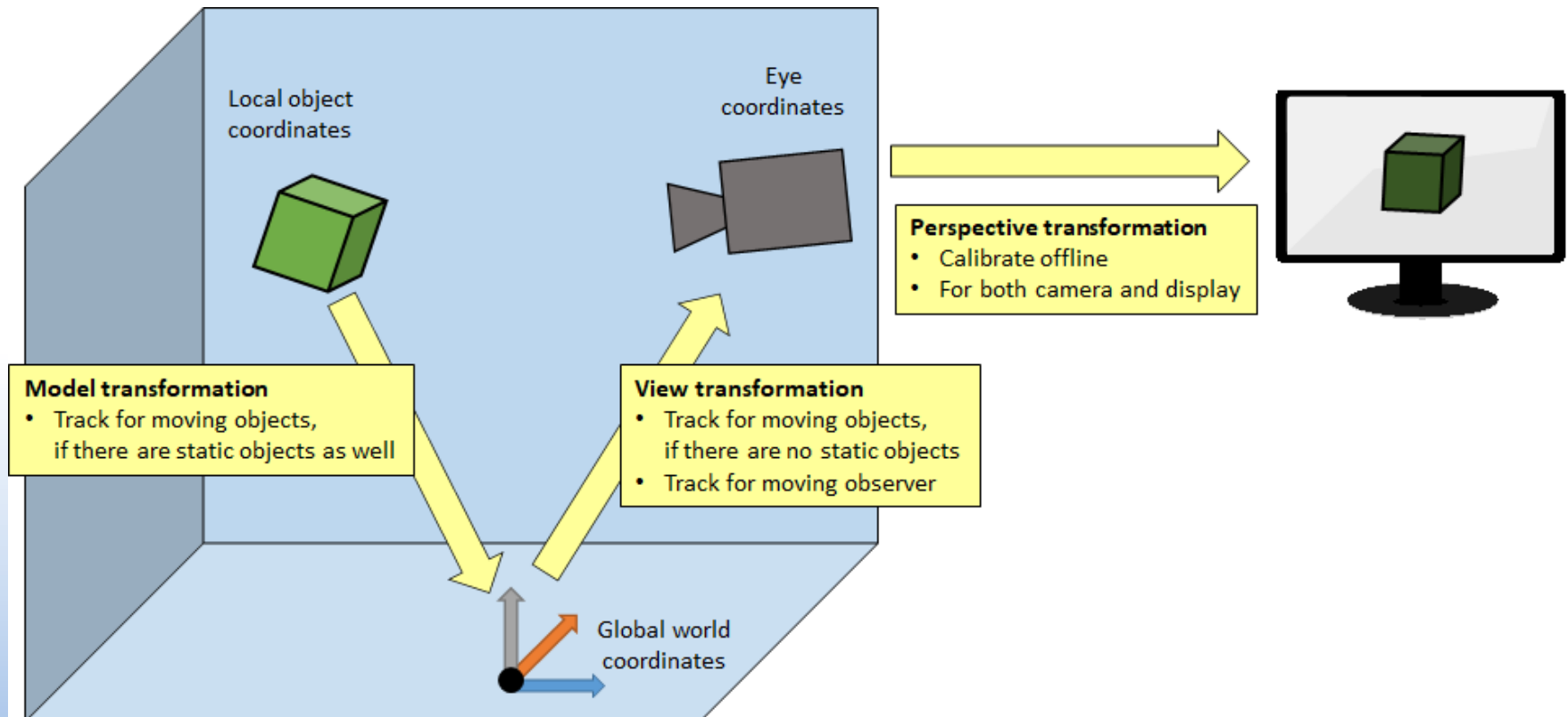


# Tracking

- Tracking
  - Dynamic sensing and measuring, continuous
  - Must know the relative pose
    - Position and orientation
- Calibration
  - Correlates sensor readings with a standard or a reference sensor
    - Device to be calibrated to a known scale
    - Check and adjust a sensor's accuracy
  - Usually only performed at discrete times
    - Once for the lifetime of the device (during manufacturing)
    - Before commencing an operation
    - Autocalibration – concurrently with tracking

# Coordinate Systems

- Coordinate systems
  - AR relies on the standard computer graphics pipeline to produce overlays on the real world



# Coordinate Systems

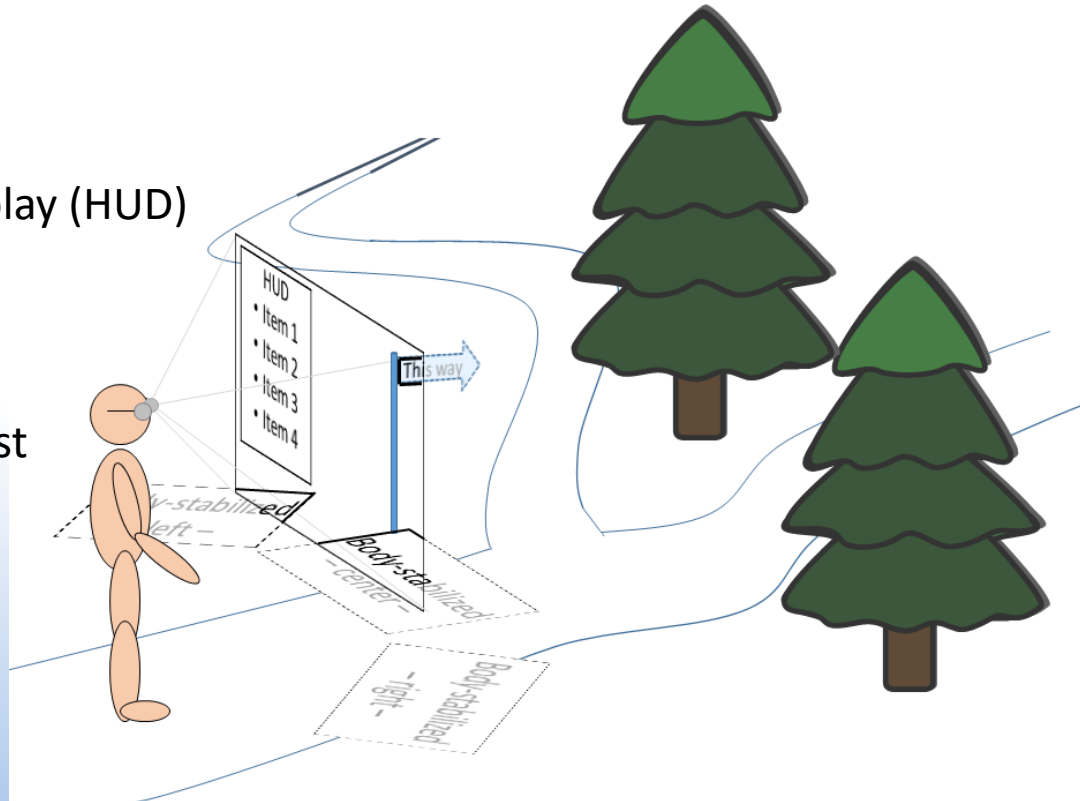
- Model transformation
  - Relationship of local 3D object coordinates with global coordinates
    - Determines where objects are placed
  - Virtual objects
    - Controlled by the application and do not require tracking
  - Real objects
    - Static
      - Do not require model transformation
    - Dynamic
      - Register virtual information and track model transformation

# Coordinate Systems

- View transformation
  - Relationship of 3D global coordinates with camera coordinates
    - Important if the user is allowed to move
    - Some video see-through devices may require calibration of camera and display
- Projective transformation
  - Relationship of 3D camera coordinates and 2D device coordinates
    - Content of the view frustum projected onto the screen
  - Calibrated offline for each camera and display

# Frames of Reference

- In AR, virtual information
  - Fixed with respect to the global world, an object, or a person's view (AR screen)
  - Screen-stabilized
    - Fixed to the display
      - E.g., heads-up display (HUD)
  - World-stabilized
    - Fixed to the world
      - E.g., virtual signpost
  - Body-stabilized
    - Move with the user
      - E.g., virtual panels





# Characteristics of Tracking Technology

- Measurement coordinates
  - Global vs. local measurements
    - Global
      - Larger (or unlimited) workspace
      - More freedom of movement
    - Local
      - Smaller scale, better accuracy and precision
  - Absolute vs. relative measurements
    - Absolute
      - Coordinate system defined in advance
    - Relative
      - Reference coordinate system established dynamically
      - Incremental sensing
        - » E.g., mouse movement based on the last measurement

# Characteristics of Tracking Technology

- Physical phenomena
  - Electromagnetic radiation
    - Visible light
    - Infrared light
    - Laser light
    - Radio signals
    - Magnetic flux
  - Sound
  - Physical linkage
  - Gravity
  - Inertia

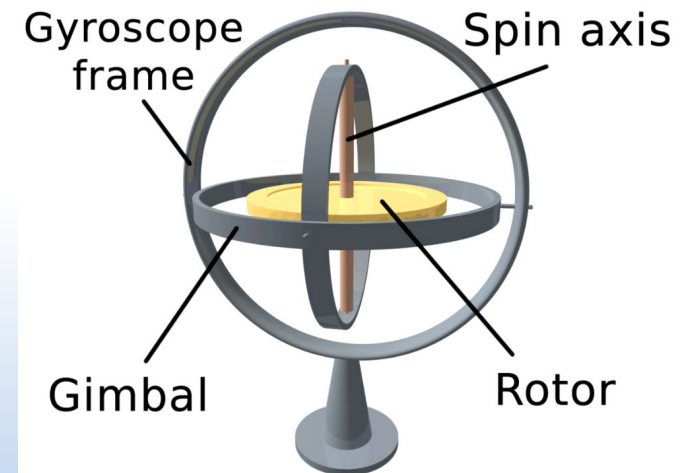
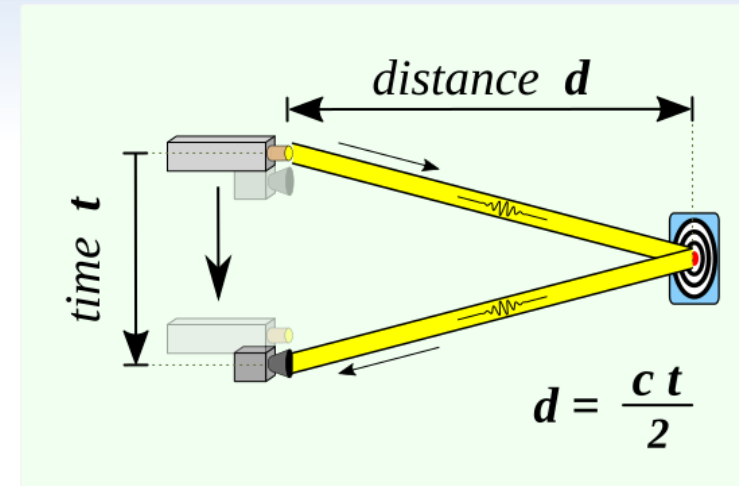


# Characteristics of Tracking Technology

- Signal sources
  - Passive sources
    - Natural signals
      - E.g., natural light, earth magnetic field
  - Active sources
    - Requires electronic components to produce physical signal
      - E.g., acoustic, optical, radiowaves
    - Signal can be direct or indirect (reflected)
    - Most require open line of sight
  - No sources
    - E.g., inertia

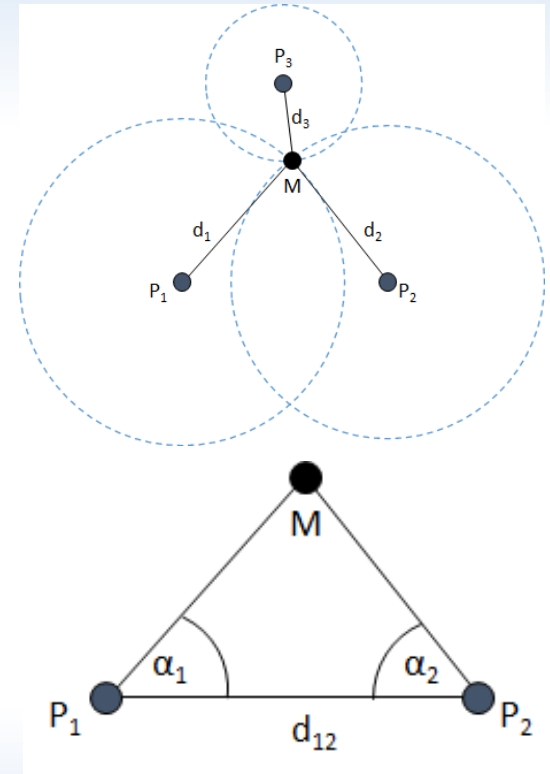
# Characteristics of Tracking Technology

- Measurement principle
  - Signal strength
  - Signal direction
  - Time of flight
    - Absolute time
    - Signal phase
    - Requires synchronized clocks
  - Degrees of freedom (DOF)
    - Some sensors deliver only a subset
      - E.g.
        - » Gyroscope: 3DOF, orientation only
        - » Tracked LED: 3DOF, position only
        - » Mouse: 2DOF position only



# Characteristics of Tracking Technology

- Measured geometric property
  - Distances or angle
    - Trilateration
      - Geometric method of determining locations of points from at least three measurements
    - Triangulation
      - Determines locations of points from two or more measured angles
        - » At least one known distance
  - Can recover position and orientation of a rigid object
    - From position of three or more points



# Characteristics of Tracking Technology

- Measurement error

- Accuracy

- How close measurement is to true value
    - Affected by systematic errors
      - Can be improved with better calibration

- Precision

- How closely multiple measurements agree with each other
      - Varies with type of sensor and DOF
    - Affected by random error and noise
      - Can be improved with filtering (more computation, more latency)

- Resolution

- Minimum difference that can be discriminated between two measurements
    - Theoretical property often unachievable in practice due to noise

# Characteristics of Tracking Technology

- Temporal characteristics
  - Update rate
    - Temporal resolution
    - Number of measurements in a given time interval
  - Measurement latency
    - Time it takes from occurrence of physical event to data becoming available
  - End-to-end latency
    - Time it takes from occurrence of physical event to presentation of a stimulus
    - 60Hz display requires updates within a time interval of less than 17ms

# Characteristics of Tracking Technology

- Sensor arrangement

- Rigid geometric configuration

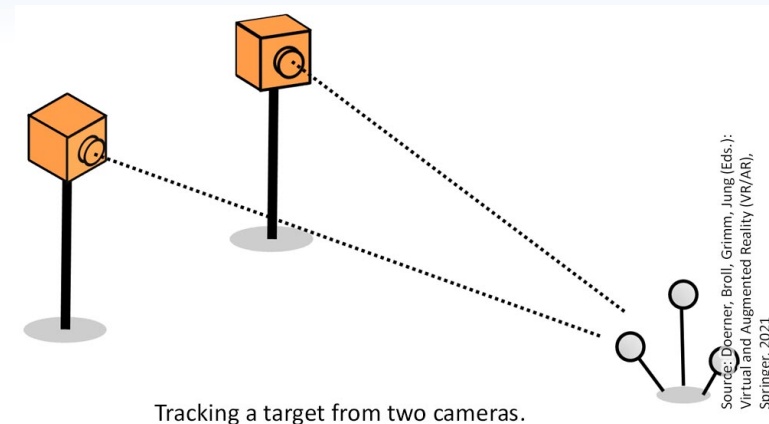
- Common approach using multiple sensors together
    - E.g., stereo camera rig

- Sparse or dense sensors

- E.g., digital camera is dense 2D array of intensity sensor with known angles

- Technical issues with multiple sensors

- Sensor synchronization
      - Ensure simultaneous acquisition of measurements
    - Sensor fusion
      - Combining multiple sensor inputs to obtain accurate measurements





# Characteristics of Tracking Technology

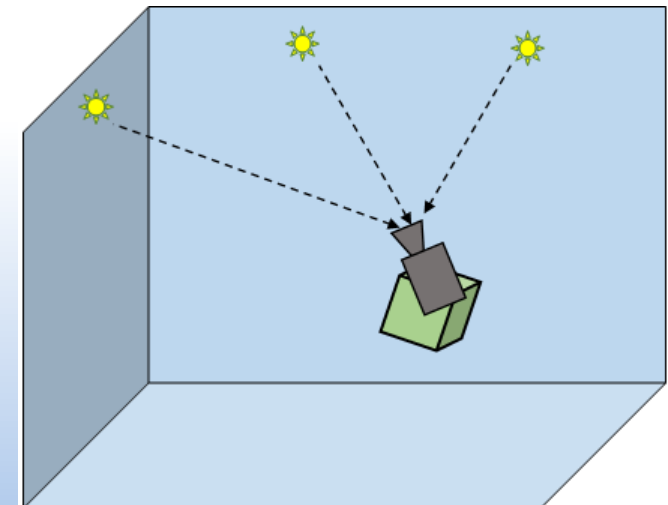
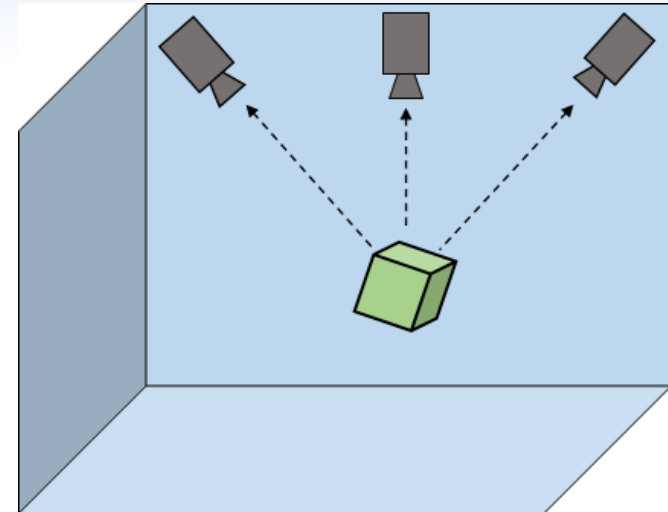
- Spatial sensor arrangement

- Outside-in tracking

- Stationary mounted sensors
  - Good position, poor orientation
  - User mostly unaffected by sensor properties, e.g, weight, power
  - Limited workspace

- Inside-out tracking

- Mobile sensor(s)
  - Good orientation, poor position
  - More independent of stationary structures
  - Disadvantage: weight, size, number of sensors



# Tracking Systems

- Tracking systems
  - Choice depends on use case
  - Need to consider tradeoffs between
    - Performance and cost
    - Size, weight, power consumption
- Stationary Tracking Systems
  - Mechanical tracking
    - Track end-effector of articulated arm
    - Joints with 2/3 DOF, known lengths
      - Rotary encoders or potentiometers
    - Fast, high precision
    - Limited freedom of operation

Fakespace BOOM



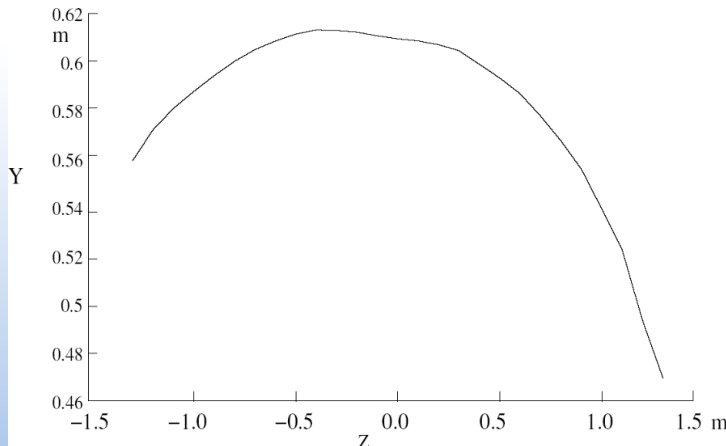
CyberGrask



# Stationary Tracking Systems

## ➤ Electromagnetic tracking

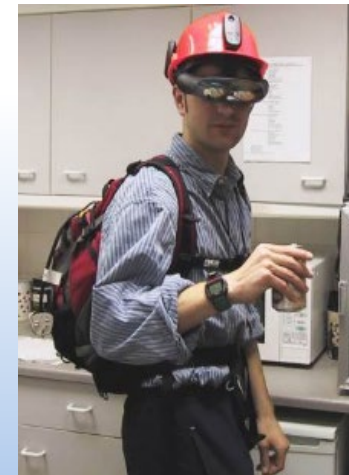
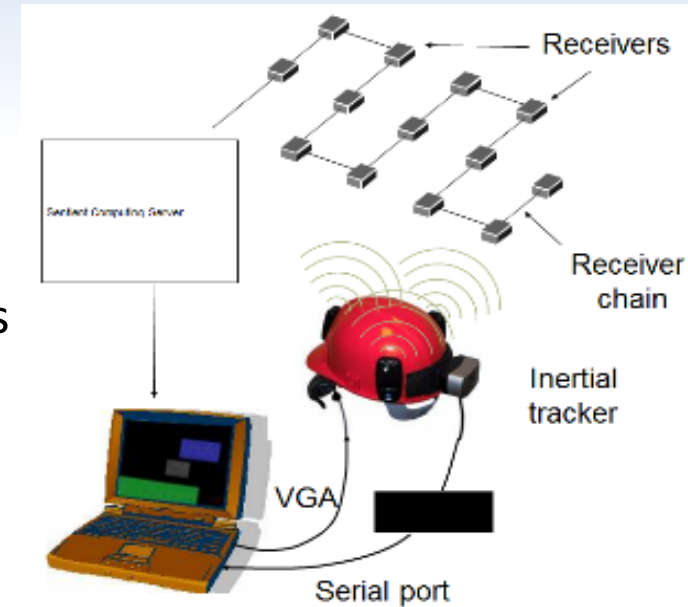
- Stationary source produces three orthogonal magnetic fields
- Current induced in sensor coils
- Measurement of strength and phase of signal
  - Does not require open line of sight
  - Signal strength falls off quadratically with distance
  - Working range: half-sphere with 1-3m radius
- Problems with electromagnetic interference



# Stationary Tracking Systems

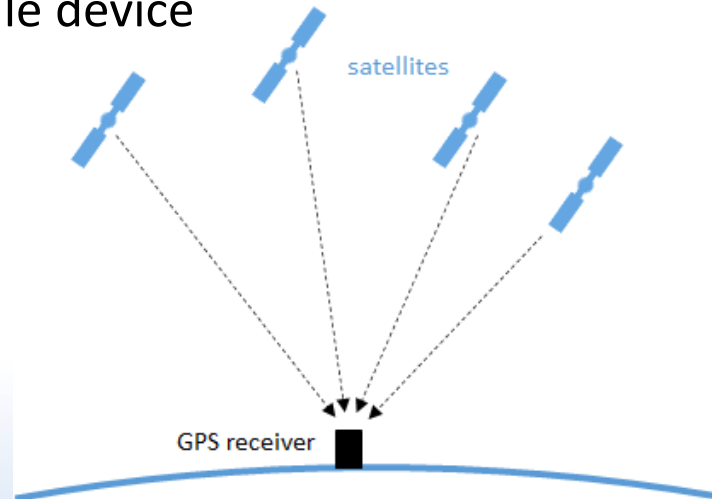
## ➤ Ultrasonic Tracking

- Measures time of flight of sound pulse from source to sensor
- Trilateration of at least 3 measurements
- Low update rate (10-50Hz)
  - Due to slow speed of sound
- Requires open line of sight for clear reception
- Suffers from noise or change of temperature
- Wide-area configuration
  - E.g., microphones mounted in ceiling



# Mobile Tracking Systems

- Mobile sensors
  - Can use outdoors
  - Sensing and computation for tracking
    - Must be performed locally on the mobile device
      - Limited processing power
      - Inexpensive sensors, usually
  - Global positioning system (GPS)
    - Planet-scale outside-in
      - Measures radiowave time-of-flight
    - Requires clock synchronization
    - Must receive signals from at least 4 satellites
      - Known current positions in orbit

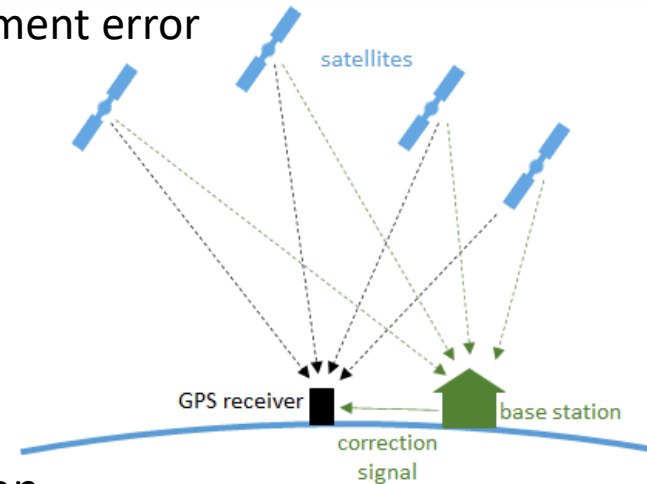


# Mobile Tracking Systems

- Often only longitude and latitude used
  - Height significantly affected by measurement error
  - Cannot determine orientation
- Not reliable indoors

## ➤ Differential GPS

- Higher accuracy than GPS
- Compensate for atmospheric distortion
- Receive correction signal from base station
  - E.g., via permanent Internet connection
- Real-Time Kinematics (RTK) Differential GPS also uses signal phase
  - Improves accuracy to a few cm
  - Size is still too bulky for smartphones



# Mobile Tracking Systems

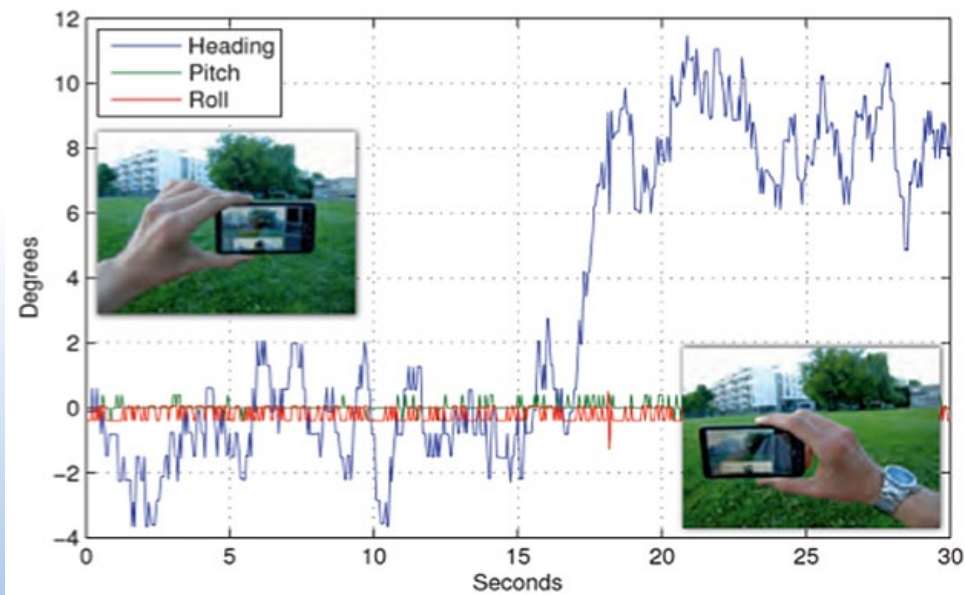
## ➤ Wireless networks

- Measure signal strength from
  - E.g., WiFi, Bluetooth, mobile phone towers
  - Every base station broadcasts a unique ID
    - » Potential trilateration/triangulation using location and ID
- Mostly only good for coarse location
- Fingerprinting
  - Carefully map the signal reception in a given area
    - » E.g., Bluetooth iBeacon in department stores
- GPS, WiFi and cellular radio capabilities usually available to mobile devices
  - Can combine information from all three to improve coverage, speed and accuracy of position measurement

# Mobile Tracking Systems

## ➤ Magnetometer

- Electronic compass
  - Measures direction of Earth's magnetic field in 3D
- Often unreliable, very distorted measurements
  - Distortion from local magnetic fields
    - » Electric and electronic equipment

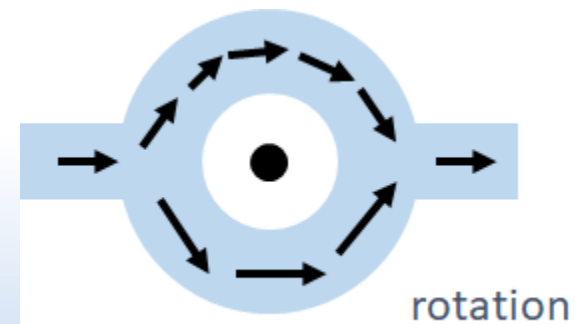
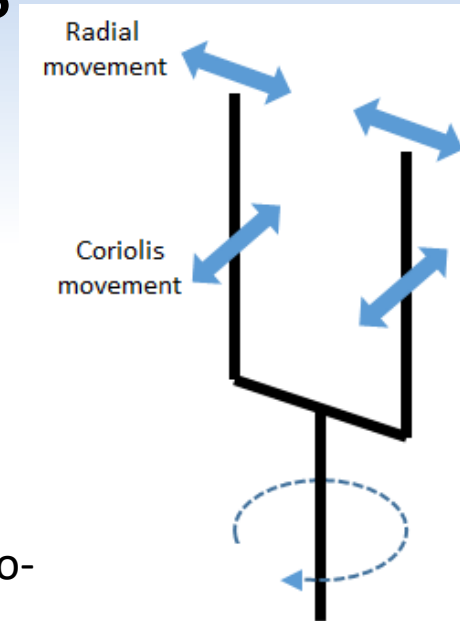




# Mobile Tracking Systems

## ➤ Gyroscopes

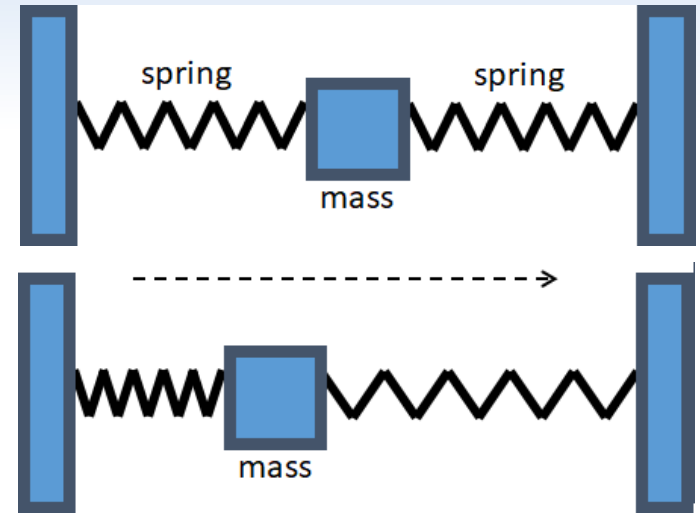
- Measures rotational velocity
  - Determines orientation
- Electronic gyro
  - Measures Coriolis force of small vibrating object
  - Three orthogonal gyroscopes combined with micro-electromechanical system (MEMS)
    - » 3DOF
  - High update rate (1KHz)
  - Only relative measurements
  - Susceptible to accumulated drift
- Laser gyro (fiber-optic gyro)
  - Measures angular acceleration based on light interference
  - Large, expensive, used in aviation



# Mobile Tracking Systems

## ➤ Linear accelerometer

- MEMS device
- Displacement of small mass
- Measures
  - Change of electric capacity, or
  - Piezoresistive effect of bending
- Affected by gravity
- Position determined relative to starting point
  - Drift problems
- Can determine 2DOF inclination based on direction of gravity
- Combine with other sensors for 3DOF orientation



# Mobile Tracking Systems

## ➤ Odometer

- Incrementally measure distance traveled over ground
- Mechanical or opto-electrical wheel encoder
  - E.g., inexpensive odometers in traditional ball mouse



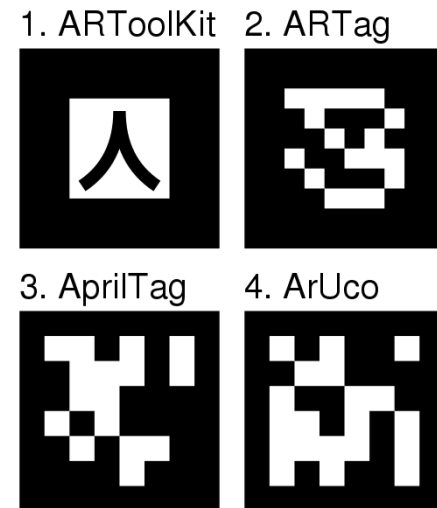
# Optical Tracking Systems

- Optical tracking
  - One of the most important physical tracking principles used today
  - Optical sensors
    - Digital cameras are cheap and powerful
      - CCD (charge coupled devices)
        - » Professional photography
      - CMOS (complementary metal oxide semiconductor)
        - » Fast, cheap, low power consumption
    - Inexpensive cameras can provide rich measurements
      - Analysed with sophisticated computer vision techniques
    - Lenses are becoming the most limiting part

# Optical Tracking Systems

## ➤ Model-based versus model-free tracking

- Using images from a camera requires comparing with some reference model
- Model-based
  - A tracking model is available
    - » Reference model obtained before tracking
  - Compare the model to observations in the images
- Model-free
  - At start-up, no tracking model is available
    - » More flexible
  - Most build a temporary tracking model while tracking
  - Measurements only relative to starting point



# Optical Tracking Systems

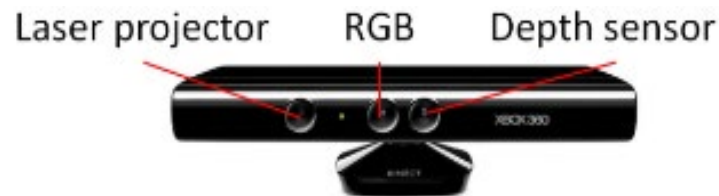
## ➤ Illumination

- Passive illumination
  - Natural light sources
    - » Not part of the tracking system
  - Can use conventional digital camera
  - Requires sufficient contrast
    - » Cannot track when it is too dark (mostly indoors)
- Active illumination
  - Overcomes dependence on natural light sources
  - Often infrared spectrum
    - » Outside human visible spectrum
  - LED beacons
  - Camera with infrared filter delivers high contrast
  - Not suitable with sunlight
    - » Infrared frequencies



# Optical Tracking Systems

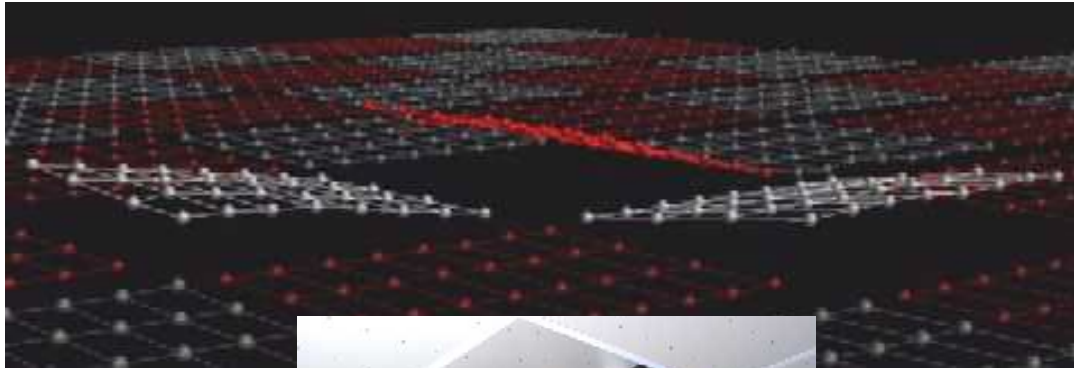
- Structured light
  - Project a known pattern into the scene
  - Projector with regular light or laser
  - Laser ranging
    - » Measure time of flight taken by laser pulse
    - » LIDAR (light radar): long range laser used in surveying





# Optical Tracking Systems

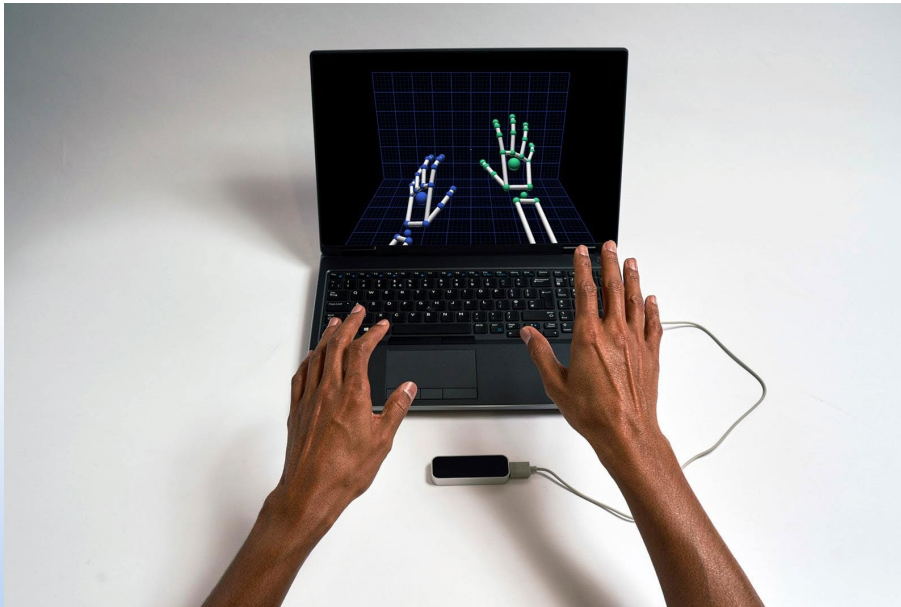
- UNC HiBall tracker
  - User mounted optical sensor
  - Infrared LEDs installed in special ceiling panels





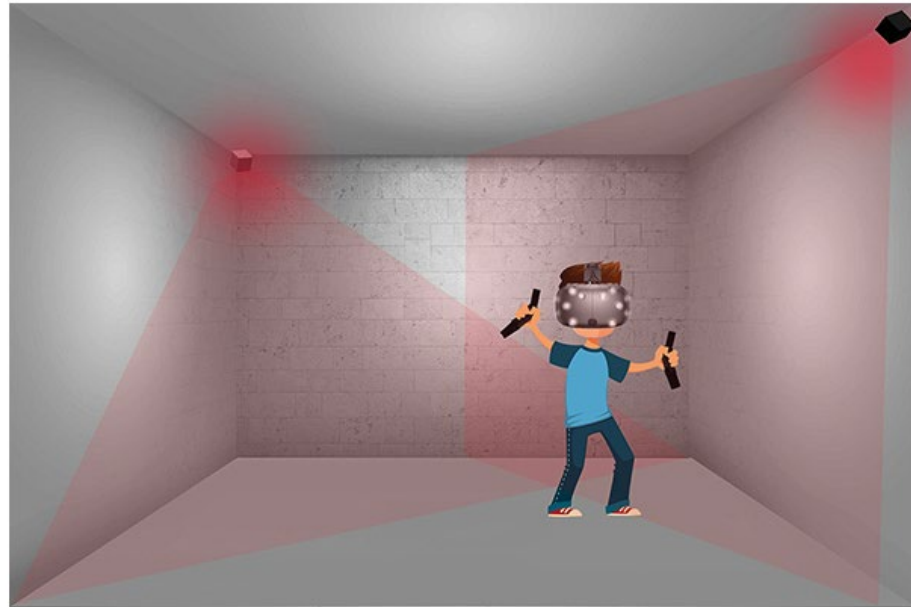
# Optical Tracking Systems

- Leap Motion Controller
  - Optical hand tracking
  - 2 cameras, 3 infrared LEDs
  - Short-distance reflection of hands



# Optical Tracking Systems

- Valve Index/HTC Vive
  - “Lighthouses” – two scanning infrared lasers
  - Photodiodes on headset and controllers pick up lasers



*Room image and character by strykek, subarashii21 © [123RF.com](http://123RF.com)*

*—Derivative work—S. Auksakalnis*

# Optical Tracking Systems

## ➤ Markers vs natural features

- Optical tracking problems
  - Insufficient identifiable features
    - » E.g., white wall
  - High specularities
    - » Unstable when moved relative to camera
  - Repetitive textures
    - » E.g., table cloth
- Markers
  - Known patterns
  - Designed to make detecting their appearance in images to be easy and reliable
  - Specific shape, optimal contrast

# Optical Tracking Systems

## ➤ Markers vs natural features

- Fiducial markers
  - Artificial tracking targets
  - Square shapes yield 4 points (track pose)
  - Circular shapes yield only 1 point
  - Digital marker model exists first, marker manufactured second (e.g., printing)
- Natural feature tracking
  - Existing visual features in the environment
  - Physical features exist first, tracking model reconstructed second



# Optical Tracking Systems

- Flat marker designs



ARToolKit



ARStudio



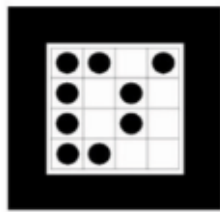
ARTag



ARToolKitPlus



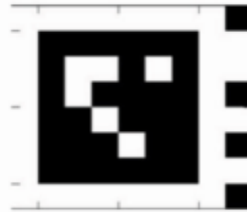
QR Codes



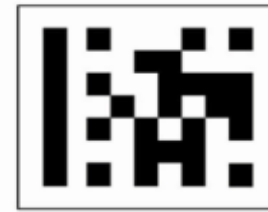
SCR marker



IGD marker



HOM marker



CyberCode



Visual Code  
from ETHZ



USC's multi-ring  
marker



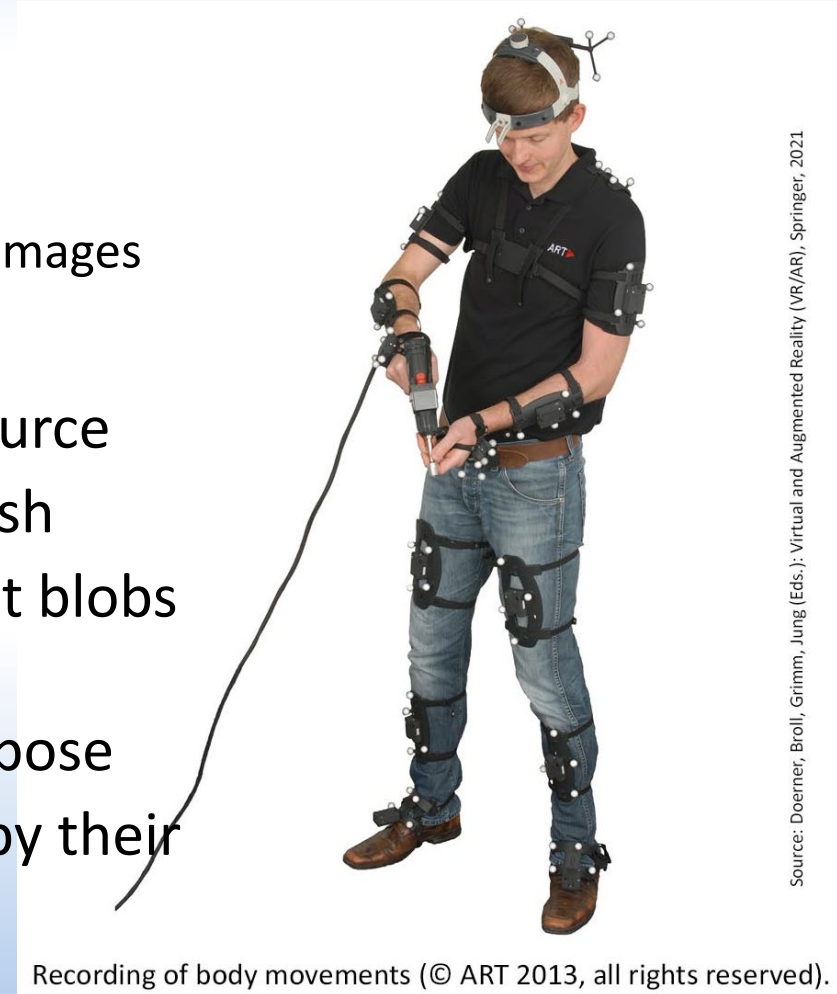
Intersense  
IS-1200 marker



Shotcode

# Optical Tracking Systems

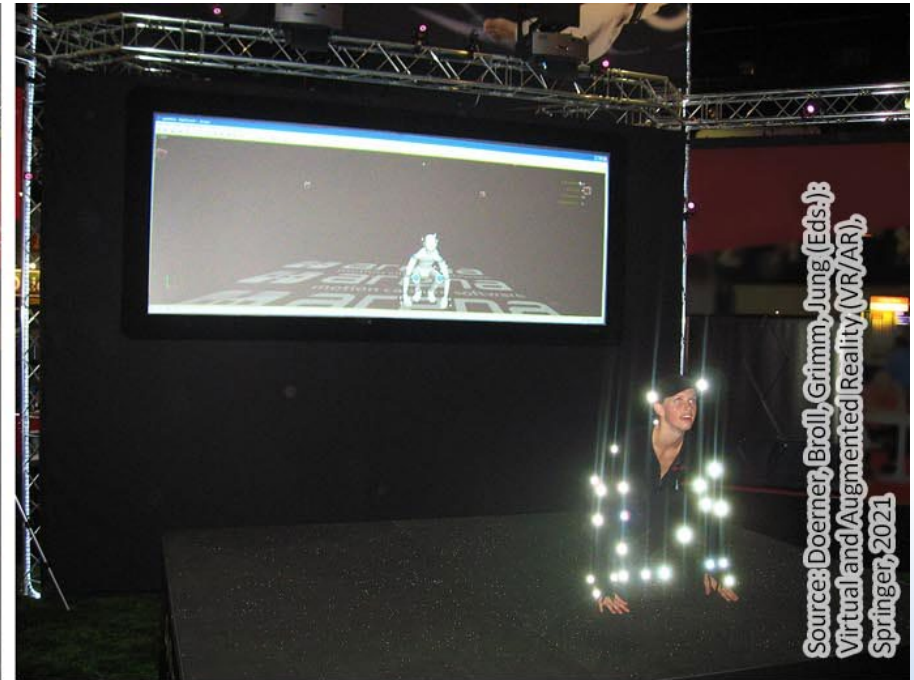
- Flat markers
  - Problem: flat surface
  - Spheres
    - Always project to a disc shape in images
- Retro-reflective ball markers
  - Light reflected towards light-source
  - Illuminate with infrared LED flash
  - Infrared camera observes bright blobs
  - 4 or more spheres in known configuration to recover 6DOF pose
  - Multiple targets distinguished by their geometric configuration





# Optical Tracking Systems

- Reflective markers
  - Full body tracking



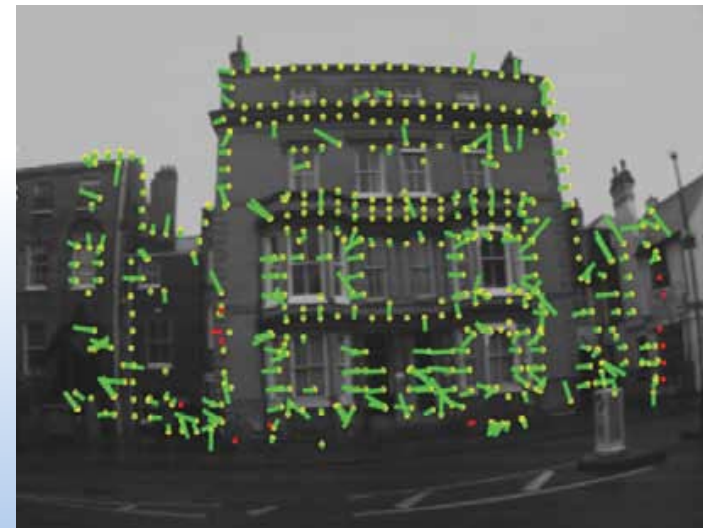
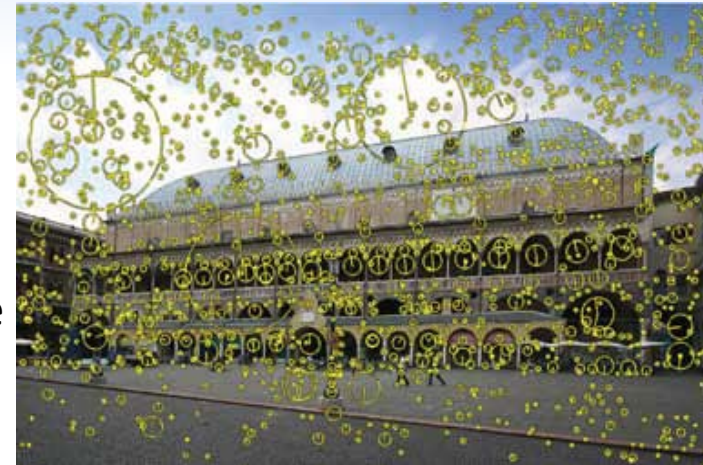
Source: Doerner, Broll, Grimm, Jung (Eds.):  
Virtual and Augmented Reality (VR/AR),  
Springer, 2021

Optical tracking of a person with reflective markers (the markers appear to be illuminated by the flashlight used) and several infrared cameras (infrared LEDs appear red).

# Optical Tracking Systems

## ➤ Natural features

- Requires better image quality and more computational resources
- Interest points/keypoints
  - Detect salient interest points in image
    - » Must be easily found
    - » Location in image should remain stable when viewpoint changes
    - » Requires textured surfaces
  - Edge features
    - » Less discriminative to texture
    - » Multiple edges must be jointly interpreted for reliable target detection





# Optical Tracking Systems

- Match interest points to tracking model database
  - Database filled with results of 3D reconstruction
  - Matching entire (sub-)images is too costly
  - Typically interest points are compiled into “descriptors”

## ➤ Marker target identification

- More targets or features
  - Easily confused
- Must be as unique as possible
- Spherical targets
  - 5 spheres in different geometric configurations
    - » Can distinguish 10-20 targets
- Pulsed LEDs



# Tracking Systems

- Touch sensitive surfaces



3D model of a hand controlled by a VR controller with touch sensors.

Source: Doerner, Broll,  
Grimm, Jung (Eds.):  
Virtual and Augmented Reality,  
Springer, 2021

# References

- Among others, material sourced from
  - S. Aukstakalnis, Practical Augmented Reality: A Guide to the Technologies, Applications, and Human Factors for AR and VR, Addison-Wesley
  - D. Schmalstieg and T. Hollerer, Augmented Reality: Principles and Practice, Addison-Wesley
    - [www.augmentedrealitybook.org](http://www.augmentedrealitybook.org)
  - R. Doerner, W. Broll, P. Grimm, B. Jung, Virtual and Augmented Reality: Foundations and Methods of Extended Realities, Springer
  - <http://en.wikipedia.org/wiki/>