

# Karen Medlin

PH.D. CANDIDATE IN APPLIED MATHEMATICS

University of North Carolina at Chapel Hill  
Mathematics Department  
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## SUMMARY

- Applied Math Ph.D. Candidate applying optimization, statistics and numerical methods in the development of novel ML/AI algorithms for handling imbalanced datasets. Expected graduation in May 2025.
- Experience developing and deploying mathematical models for real-world problems, with specific investigation into airborne viruses inside the human respiratory tract.
- Coding proficiency in Python (including PyTorch, TensorFlow, sci-kit learn, pandas, NumPy), Java and R; with Git version control.
- Proven ability to work across diverse fields, including experience at an R1 research university, a national lab and a globally recognized arts organization, showcasing versatility and collaboration skills with multidisciplinary teams.
- Track record of accomplishment having been awarded fellowships from the National Science Foundation and the U.S. Department of Energy.

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## EDUCATION

**University of North Carolina at Chapel Hill**, Chapel Hill, NC

Ph.D. Applied Mathematics (M.S. in Mathematics, 2022)

2019 - 2025 (expected)

Co-advisors: Greg Forest, Sven Leyffer<sup>1</sup>, Krishnan Raghavan<sup>1</sup>

- Dissertation research: Developing ML algorithms to address the common challenge of model bias caused by imbalanced data. Introducing novel sampling techniques while employing standard deep neural networks for training and testing, the algorithms are featured in first-author publications being submitted to conferences such as AAAI, ICML, ICLR, and NeurIPS. To create new sampling approaches that deliver superior performance results, we leverage classic math tools from optimization alongside new tools from the PyTorch library.
- Master's project: Deployed a numerical model of the human respiratory tract to investigate how airborne viruses, including variants of Covid-19, travel and grow upon entering our nasal passages. Worked in Python and ran simulations on a Linux-based supercomputer.
- Courses: data structures, machine learning, mathematics of data science, numerical linear algebra, optimization, probability, scientific computing, and statistical modeling

**IBM Research**, Almaden, CA

Attended the MSRI/Simons Laufer Mathematical Sciences Institute's (SLMath) summer school "Mathematics of Data: Sketching and Tensor Algebra" Summer 2023

**University of Washington**, Seattle, WA

Masters degree coursework in mathematics

2018 - 2019

**City University of New York**, New York, NY

Post-baccalaureate coursework in mathematics, programming and statistics

2014 - 2018

<sup>1</sup> Computational Mathematicians Drs. Leyffer and Raghavan work in the Mathematics and Computer Sciences Division at Argonne National Laboratory.

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## PAPERS

Karen Medlin, Sven Leyffer and Krishnan Raghavan. [A Bilevel Optimization Framework for Imbalanced Data Classification](#). *arXiv CoRR, abs/2410.11171*, 2024. (pre-print)

Leyi Zhang, Han Cao, Karen Medlin, Jason Pearson, Andreas C. Aristotelous, Alexander Chen, Timothy Wessler and M. Gregory Forest. [Computational Modeling Insights into Extreme Heterogeneity in COVID-19 Nasal Swab Data](#). *Viruses*, 16(1): 69, 2024.

Nathan Davidov, Amanda Hernandez, Justin Jian, Patrick McKenna, Karen Medlin, Roadra Mo-junder, Megan Owen, Andrew Quijano, Katherine St John, Katherine Thai and Meliza Uraga. [Maximum Covering Subtrees for Phylogenetic Networks](#). *IEEE/ACM Transactions on Computational Biology and Bioinformatics*, 18(6): 2823-2827, 2021.

|                          |   |                                     |
|--------------------------|---|-------------------------------------|
| AWARDS &<br>CERTIFICATES | <b>UNC Dissertation Completion Fellowship</b>   | 2024 - 2025                         |
|                          | <b>U.S. Department of Energy Office of Science SCGSR Fellowship</b>   | 2023 - 2024                         |
|                          | <b>National Science Foundation Math Sciences Graduate Internship</b>  | 2022, 2023                          |
|                          | <b>UNC ARPA Graduate Degree Completion Grant</b> (Master's degree)  | 2021 - 2022                         |
|                          | <b>Introduction to High Performance Computing (HPC) Certificate</b><br>Super Computing Conference (SC22)  | Nov. 2022                           |
|                          | <b>Data Science Certificate</b><br>Principal Analytics Prep   | Summer 2018                         |
|                          | <ul style="list-style-type: none"> <li>Awarded scholarship to attend 200+ hours of in-person instruction from 20 senior industry professionals with expertise in: Python, R, SQL, AWS, A/B testing; statistical reasoning and modeling; data wrangling and visualization; and business strategy.</li> </ul>   |                                     |
|                          | <b>Minority Science Education Improvement Program Grant</b>   | 2017, 2018                          |
| WORK<br>EXPERIENCE       | <b>Graduate Research/Teaching Assistant</b><br>UNC Chapel Hill Mathematics Department, Chapel Hill, NC  | 2019 - present                      |
|                          | <b>U.S. Department of Energy Graduate Fellow</b><br>Argonne National Laboratory, Darien, IL   | 2022 - 2024                         |
|                          | <ul style="list-style-type: none"> <li>Working on team led by Sven Leyffer and Krishnan Raghavan, developed a novel algorithm and its theoretical underpinnings featured in my first first-author paper.</li> <li>Began what became my dissertation while working in the Laboratory for Applied Mathematics, Numerical Software and Statistics (LANS) group as a NSF MSGI summer intern.</li> </ul> |                                     |
|                          | <b>Senior Grants Manager</b><br>The Joyce Theater Foundation, Inc., New York, NY  | 2012 - 2017                         |
|                          | <ul style="list-style-type: none"> <li>Exceeded fundraising targets year over year for an operational budget of \$10+ million. Increased annual contributed income by \$1 million (50%) over five years.</li> </ul>   |                                     |
| TEACHING<br>EXPERIENCE   | <b>Recitation Leader</b>  |                                     |
|                          | <ul style="list-style-type: none"> <li>Math 233: Calculus III, UNC Chapel Hill</li> </ul>   | Fall 2023                           |
|                          | <ul style="list-style-type: none"> <li>Math 232: Calculus II, UNC Chapel Hill</li> </ul>  | Spring 2023                         |
|                          | <ul style="list-style-type: none"> <li>Math 125: Calculus with Analytic Geometry II, Univ. of Washington</li> </ul>   | Fall 2018, Winter 2019, Spring 2019 |
|                          | <b>Assistant</b>  |                                     |
|                          | <ul style="list-style-type: none"> <li>Math 347: Linear Algebra for Applications, UNC Chapel Hill</li> </ul>  | Fall 2020, 2021, 2022               |
|                          | <ul style="list-style-type: none"> <li>Math 383: First Course in Differential Equations, UNC Chapel Hill</li> </ul>   | Fall 2021, 2022                     |
|                          | <ul style="list-style-type: none"> <li>Math 566: Introduction to Numerical Analysis, UNC Chapel Hill</li> </ul>   | Fall 2020                           |
|                          | <ul style="list-style-type: none"> <li>Math 381: Discrete Mathematics, UNC Chapel Hill</li> </ul>   | Spring 2019                         |

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|------------------------------------|--|----------------|
| CONFERENCES,<br>TALKS &<br>POSTERS | <b>SIAM Conference on the Mathematics of Data Science (MDS24)</b>                          | Oct. 2024      |
|                                    | Minisymposium: Towards a Notion of Model Correctness for Deep Learning                     |                |
|                                    | Poster: Classifying Imbalanced Data  |                |
|                                    | <b>National Science Foundation's MSGI Virtual Symposium</b>                                | Aug. 2023      |
|                                    | Talk: Classifying Imbalanced Data  |                |
|                                    | <b>Triangle Computational and Applied Mathematics Symposium</b>                            | Sept. 2022     |
|                                    | North Carolina State University  |                |
|                                    | Lightning Talk and Poster: To Classify Imbalanced Data Correctly, Find the Best Model Data |                |
|                                    | <b>Underrepresented Students in Topology and Algebra Research Symposium (USTARS)</b>       | Apr. 2018      |
|                                    | Reed College   |                |
|                                    | Poster: Neural Networks and the Shape of Data  |                |
|                                    | <b>BMCC/CUNY Annual Research Symposium</b>   | May 2017       |
|                                    | Borough of Manhattan Community College   |                |
|                                    | Talk: The Perceptron: An Introduction to Machine Learning                                  |                |
|                                    | <b>Joint Mathematics Meeting</b>   | Jan. 2017      |
|                                    | Poster: The Perceptron: An Introduction to Machine Learning                                |                |
| COMMUNITY<br>SERVICE               | <b>Graduate Mathematics Association</b>  | 2019 - present |
|                                    | UNC Chapel Hill Mathematics Department   |                |
|                                    | • Treasurer, 2021-2022   |                |
|                                    | <b>Anti-Racism Community Group (ARC)</b>   | 2020 - 2022    |
|                                    | UNC Chapel Hill Mathematics Department   |                |
|                                    | • Founder and Organizer  |                |
|                                    | <b>UNC Chapel Hill Mathematics Department</b>  | 2020 - 2022    |
|                                    | Invited Speaker  |                |
|                                    | • Facilitated workshop on unconscious bias during the Graduate Student Teaching Seminar.   |                |
|                                    | • Spoke about UNC Math's ARC group to prospective graduate students.                       |                |
| PROFESSIONAL<br>AFFILIATIONS       | <b>Association for Computing Machinery/IEEE Computer Society</b>                           | 2022 - present |
|                                    | • Supercomputing Conferences Student Volunteer, SC22-SC24                                  |                |
|                                    | <b>Society for Industrial and Applied Mathematics (SIAM)</b>                               | 2019 - present |
|                                    | • National Math Festival Student Volunteer, April 2021                                     |                |
|                                    | <b>Association for Women in Mathematics (AWM)</b>  | 2018 - present |
|                                    | • Local UNC chapter Treasurer, 2021-2022   |                |

REFERENCE  
CONTACT  
INFORMATION

[Dr. M. Gregory Forest](#)  
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