

☐ CORRECTED

FILER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number Texas A&M University 6003 TAMU College Station TX 778436003 Contact Tel. No: (979)862-4298		1 Payments received for qualified tuition and related expenses \$ 20393.80 2	OMB No. 1545-1574 2022 Form 1098-T	Tuition Statement Copy B For Student This is important tax information and is being furnished to the IRS. This form must be used to complete Form 8863 to claim education credits. Give it to the tax preparer or use it to prepare the tax return.	
FILER's employer identification no. 746000531	STUDENT'S TIN XXXXX2002	3	4 Adjustments made for a prior year \$.00		5 Scholarships or grants \$ 1750.00
STUDENT'S name Kevin Lei	6 Adjustments to scholarships or grants for a prior year \$.00	7 Checked if the amount in box 1 includes amounts for an academic period beginning January-March 2023 <input type="checkbox"/>			
Street address (including apt. no.) 3 Hendrickson Dr	8 Checked if at least half-time student <input checked="" type="checkbox"/>	9 Checked if a graduate student <input type="checkbox"/>	10 Ins. contract reimb./refund \$		
City or town, state or province, country, and ZIP or foreign postal code Belle Mead 08502-4109					
Service Provider/Account No (see instr.) 432009232					
Form 1098-T (keep for your records)		www.irs.gov/Form1098T Department of the Treasury - Internal Revenue Service			

Click the links below of how to obtain a 1098-T duplicate copy and an itemized listing of the amounts in each box on your 1098-T:

How to get a copy of your 1098-T: https://uas.tamu.edu/tax/_media/Job-Aide-How-do-I-get-a-copy-of-my-1098T.pdf

How to print a copy of your 1098-T (current & former students) Tutorial: <http://youtu.be/pUZUIcUfmw>

Instructions for Student

You, or the person who can claim you as a dependent, may be able to claim an education credit on Form 1040 or 1040-SR. This statement has been furnished to you by an eligible educational institution in which you are enrolled, or by an insurer who makes reimbursements or refunds of qualified tuition and related expenses to you. This statement is required to support any claim for an education credit. Retain this statement for your records. To see if you qualify for a credit, and for help in calculating the amount of your credit, see Pub. 970, Form 8863, and the Instructions for Form 1040. Also, for more information, go to www.irs.gov/Credits-Deductions/Individuals/Qualified-Ed-Expenses.

Your institution must include its name, address, and information contact telephone number on this statement. It may also include contact information for a service provider. Although the filer or the service provider may be able to answer certain questions about the statement, do not contact the filer or the service provider for explanations of the requirements for (and how to figure) any education credit that you may claim.

Student's taxpayer identification number (TIN): For your protection, this form may show only the last four digits of your TIN (SSN, ITIN, ATIN or EIN). However, Texas A&M University has reported your complete TIN to the IRS.

Service Provider/Account No. Student's UIN.

Box 1. Shows the total payments received by an eligible educational institution in 2022 from any source for qualified tuition and related expenses less any reimbursements or refunds made during 2022 that relate to those payments received during 2022.

Box 2. Reserved for future use.

Box 3. Reserved for future use.

Box 4. Shows any adjustment made by an eligible educational institution for a prior year for qualified tuition and related expenses that were reported on a prior year Form 1098-T. This amount may reduce any allowable education credit that you claimed for the prior year (may result in an increase in tax liability for the year of the refund). See "recapture" in the index to Pub. 970 to report a reduction in your education credit or tuition and fees deduction.

Box 5. Shows the total of all scholarships or grants administered and processed by the eligible educational institution. The amount of scholarships or grants for the calendar year (including those not reported by the institution) may reduce the amount of the education credit you claim for the year.

TIP: You may be able to increase the combined value of an education credit and certain educational assistance (including Pell Grants) if the student includes some or all of the educational assistance in income in the year it is received. For details, see Pub. 970.

Box 6. Shows adjustments to scholarships or grants for a prior year. This amount may affect the amount of any allowable tuition and fees deduction or education credit that you claimed for the prior year. You may have to file an amended income tax return (Form 1040-X) for the prior year.

Box 7. Shows whether the amount in box 1 includes amounts for an academic period beginning January - March 2023. See Pub 970 for how to report these amounts.

Box 8. Shows whether you are considered to be carrying at least one-half the normal full-time workload for your course of study at the reporting institution.

Box 9. Shows whether you are considered to be enrolled in a program leading to a graduate degree, graduate-level certificate, or other recognized graduate-level educational credential.

Box 10. Does not apply to Texas A&M University.

Future Developments. For the latest information about developments related to Form 1098-T and its instructions, such as legislation enacted after they were published, go to www.irs.gov/Form1098T

Free File Program. Go to www.irs.gov/FreeFile to see if you qualify for no-cost online federal tax preparation, e-filing, and direct deposit or payment options.

Texas A&M University
6003 TAMU
College Station TX 778436003

FIRST-CLASS MAIL
Important Tax Return
Document Enclosed

Kevin Lei
3 Hendrickson Dr

Belle Mead 08502-4109