IRIS BUSINESS RULE TAX YEAR 2025

This document lists Transmission business rules version 2025 v1.2

12/11/25 UPDATES

Rule Number	Business Rule Text	Error Category	Severity	Status
TMFST002_001	The 'TransmitterControlCd' must match the TCC for this transmitter within the IRS database.	Data Mismatch	Reject	Active
TMFST012	The 'OriginalReceiptId' must match the 'ReceiptId' of a transmission containing original records (submitted with 'TransmissionTypeCd' "O") that was rejected previously by the IRS.	Data Mismatch	Reject	Active
TMFST013	If the Manifest 'OriginalReceiptId' is present, then it must match the 'ReceiptId' of a transmission containing original records (submitted with 'TransmissionTypeCd' "O") that has not already been successfully replaced.	Data Mismatch	Reject	Active
TMFST017	If 'ForeignAddress' in 'CompanyGrp' is present, then 'ForeignEntityInd' in 'CompanyGrp' must equal a value of "1".	Incorrect Data	Reject	Active
TMFST018	'SoftwareId' must be present in the IRS database.	Data Mismatch	Reject	Active
TMFST019	For transmissions sent to the Production system, the status of the 'SoftwareId' stored in the IRS database must reflect "Production".	Data Mismatch	Reject	Active
TMFST020	The first two digits in the 'SoftwareId' must match the last two digits of 'TaxYr'.	Data Mismatch	Reject	Active
TMFST022	If 'VendorCd' equals "V", then 'VendorGrp' must be present.	Missing Data	Report Error	Active
TMFST023	If 'ForeignAddress' in 'VendorGrp' is present, then 'ForeignEntityInd' in 'VendorGrp' must equal a value of "1".	Incorrect Data	Reject	Active
TMFST024	'ContactNameGrp' in 'VendorGrp' must have a value.	Missing Data	Report Error	Active
TMFST025	'ContactPhoneNum' in 'VendorGrp' must have a value.	Missing Data	Report Error	Active
TMFST026	'TotalIssuerFormCnt' must equal the total count of Issuers in the Transmission.	Incorrect Data	Reject	Active
TMFST032	The last characters of 'UniqueTransmissionId' must be "(A)" for the A2A channel.	Incorrect Data	Reject	Active
TMFST038	'Manifest 'PriorYearDataInd' must have a value of "0".	Incorrect Data	Reject	Active
TMFST039	The TCC within the 'UniqueTransmissionId' and the 'TransmitterControlCd' must have the same value.	Data Mismatch	Reject	Active

TMFST041	If 'TransmissionTypeCd' = "O" then the Manifest 'OriginalReceiptId' should be blank.	Data Mismatch	Reject	Active
FTMFST001_001	If 'TransmissionTypeCd' equals "O" (Original) or "R" (Replacement), then 'CorrectedInd' (or 'AmendedInd') on all forms within the transmission must have a value equal to "0".	Data Mismatch	Reject	Active
FTMFST003_001	If 'TransmissionTypeCd' equals "C" (Corrected), then 'CorrectedInd' (or 'AmendedInd') on all forms within the transmission must have a value equal to "1".	Data Mismatch	Reject	Active
FTMFST004_001	If 'TransmissionTypeCd' equals "R", then either the 'OriginalUniqueSubmissionId' in all IRSubmissionHeaders or the Manifest 'OriginalReceiptId' must have a value.	Data Mismatch	Reject	Active
FTMFST006_001	If 'TransmissionTypeCd' is "R", then either 'OriginalReceiptId' or 'OriginalUniqueSubmissionId' need to be present, not both.	Data Mismatch	Reject	Active
FTMFST007_001	'OriginalUniqueSubmissionId' must be unique within the transmission.	Data Mismatch	Reject	Active
FTMFST008	If 'UniqueRecordId' has a value, then it must be unique within the transmission.	Incorrect Data	Reject	Active
FTMFST009	The value in Manifest 'TotalRecipientFormCnt' must equal the total count of forms within the transmission.	Incorrect Data	Reject	Active
FTMFST010	'SubmissionId' must not duplicate another 'SubmissionId' within the same transmission.	Incorrect Data	Reject	Active
FTMFST013	If 'TransmissionTypeCd' equals "O" (Original) or "R" (Replacement), then 'PrevSubmittedRecRecipientGrp' must not be present on all forms within the transmission.	Data Mismatch	Reject	Active
FTMFST014	If 'TransmissionTypeCd' has a value of "C", then 'UniqueRecordId' must have a value.	Missing Data	Reject	Active
SVSR001	The TCC is in Test and not valid for Production.	Incorrect Data	Reject	Active