



BALL STATE
UNIVERSITY

Client Onboarding Automation

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Computer science, mentor: Huseyin Ergin Ph.D

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Dear asd asd,

Your invoice is attached. Please remit payment at your earliest convenience. Thank you for your business - we appreciate it very much.

Sincerely,
Craig's Design and Landscaping Services

Invoice Summary

Invoice # : 1070
Invoice Date: 03/08/2023
Due Date: 04/07/2023
Amount Due: \$50.00

The complete version has been provided as an attachment to this email.

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Client Information:

Our client is Documentor. An electronic visitation verification company. They provide services to caregivers, while integrating with state requirements. Their services help providers track their time, set goals and makes complying with state regulations easier

Tech Stack:

- Ruby on Rails
- HTML
- CSS
- AWS

Summary:

Our project is simple in concept, just take the current process and make it quicker by automating some of the backend processes. So, we went through and made many of the steps that caused our client William to have to leave his website to complete and made it streamlined through the Documentor site. He used to have to make multiple accounts, manually send an invoice, and contract. Now, when he creates the initial provider, the emails are automatically sent, and he doesn't have to do anything else except wait for the providers to finish the process on their end.

Conclusion:

This project was quite an opportunity for everyone in our group. None of us had worked with ruby or front ends similar to ActiveAdmin, so it was quite a good learning experience to use those in such an intense way. We had to overcome many challenges through the process and learned a lot through trial and error.