Client Onboarding Automation

Gabriel, Karim, and Michael

Team Member Information

Gabriel Chandler

Karim Mahfouz

Michael Knudsen

Client Information

Documentor - Electronic visitation verification

Documentor is a company that provides services to care givers, while integrating with state requirements.

Their services help providers track their time, set goals and makes complying with state regulations easier.

Mentor Feedback

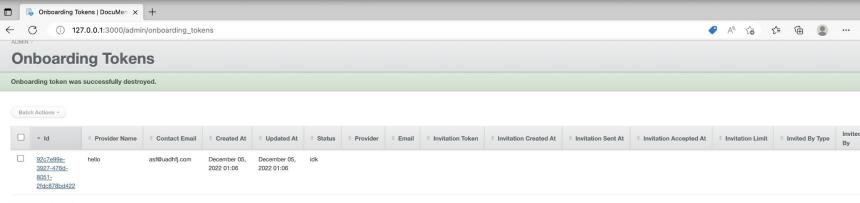
- Look into front end testing software similar to Selenium but for rails
- Docker deployment
- Make sure software is deployable

Client Feedback

- Iteration 3 features will be getting quickbooks integrated and working
- William really appreciates what all we have gotten done and still believes
 that if we were to "cut funding" this would still be funcitonal enough to
 still use. It would cut down his work and still help and that we are moving
 in the direction we need to be.
- Likes the ideas we have for iteration 3
- May have a product team come work locally that we can use.

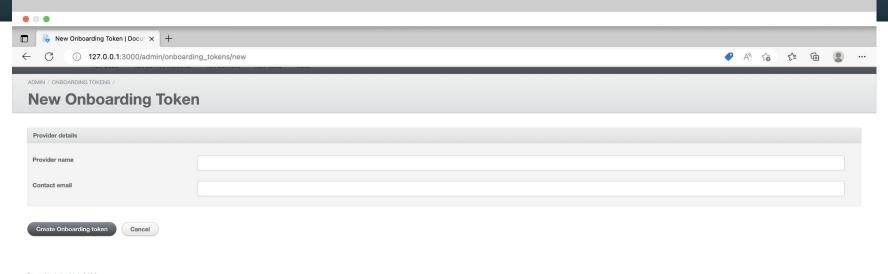
FR6 - customer can input their own information for their new provider and initial account FR7 - functioning frontend for customer to use

Fr₆

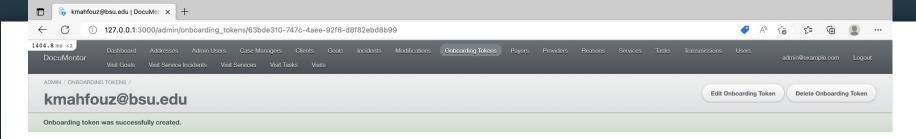


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Onboarding Token Details	
PROVIDER NAME	karim
CONTACT EMAIL	kmahfouz@bsu.edu
CREATED AT	December 07, 2022 22:38
UPDATED AT	December 07, 2022 22:38
STATUS	EMPTY
PROVIDER	828a4689-1462-42ed-be61-729ba70ab6f8
EMAIL	kmahfouz@bsu.edu
INVITATION TOKEN	14df1a921ad7068309f44f53f843616aecee8a88eeb88b7a5f8df39406a2a529
INVITATION CREATED AT	December 07, 2022 22:38
INVITATION SENT AT	December 07, 2022 22:38
INVITATION ACCEPTED AT	EMPTY
INVITATION LIMIT	EMPTY
INVITED BY TYPE	EMPTY.
INVITED BY	EMPTY

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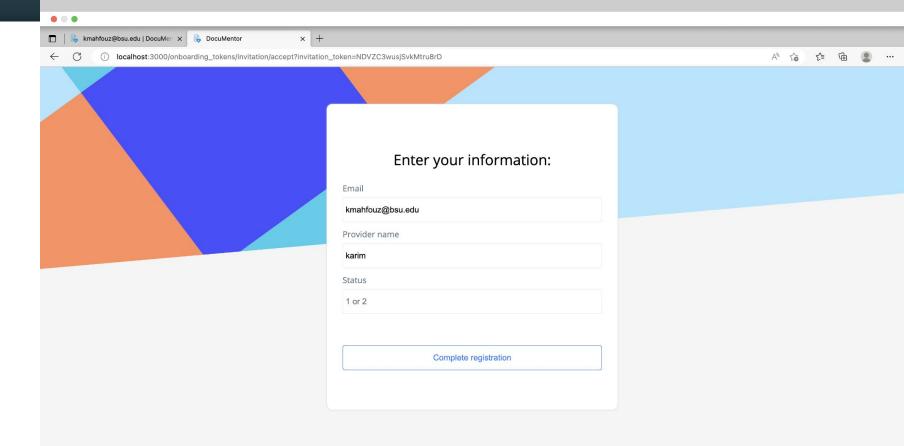
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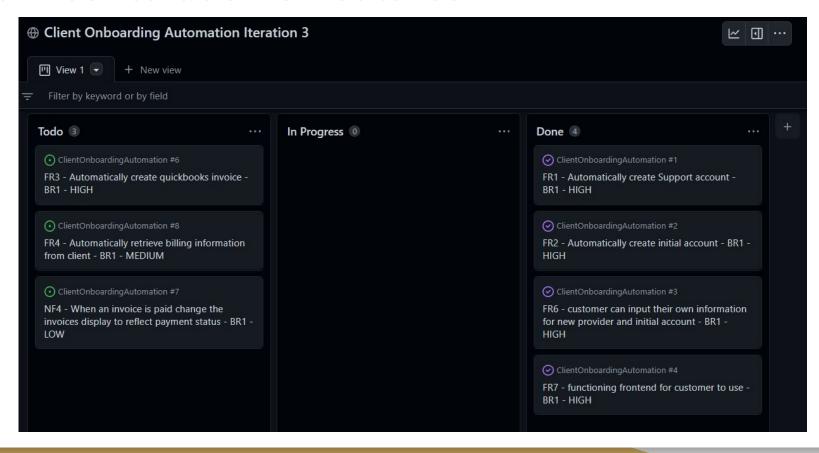
FR7





Your information has been submitted!

Planned Iteration 3 Features



Funny haha slide

"You're really telling me that this ship is called the Challenger?"

- Christa McAuliffe, 11:38 a.m. January 28th, 1986





