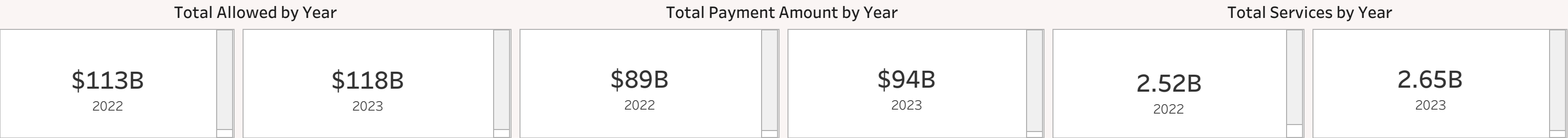


CMS Medicare Economics Analysis

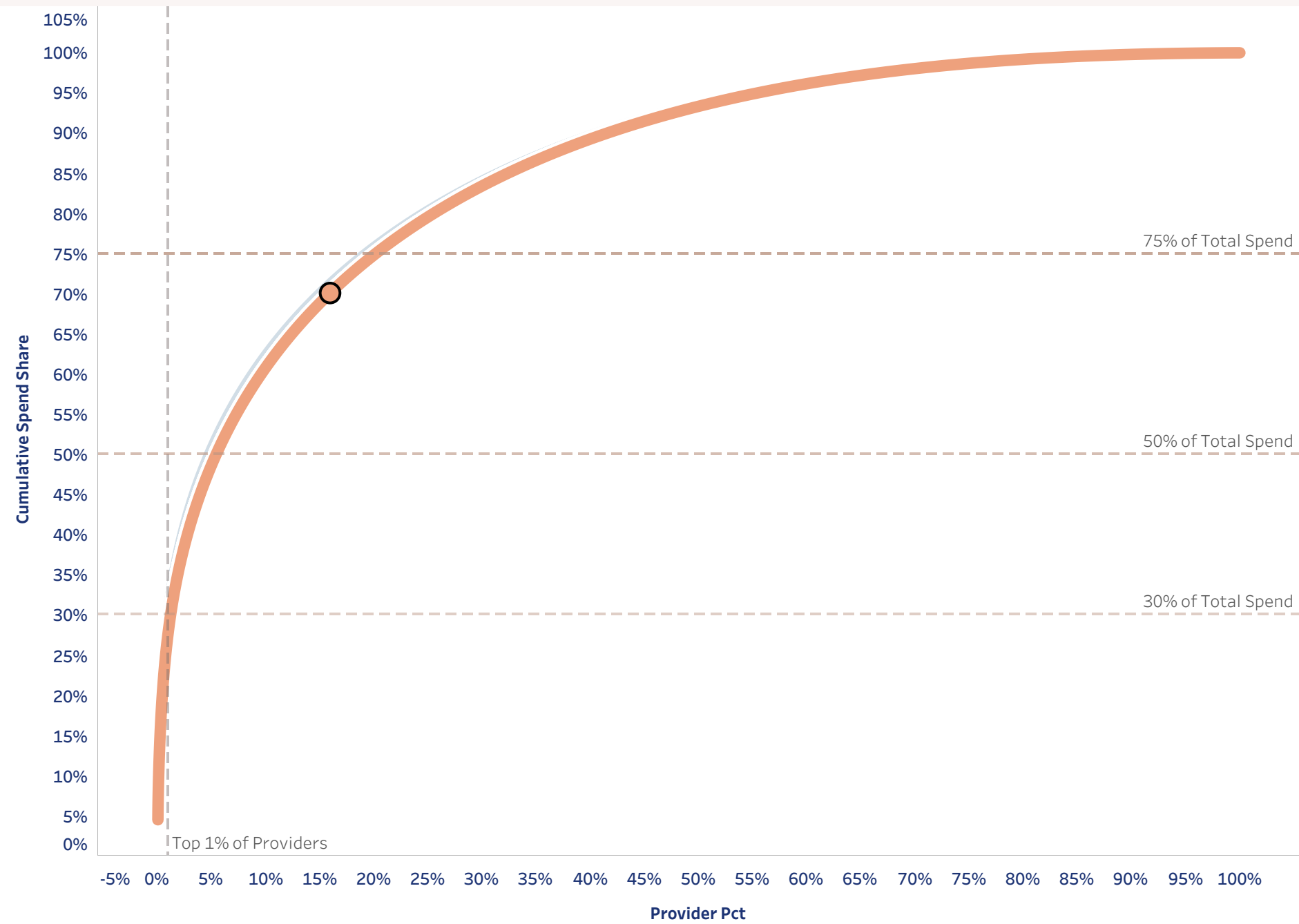


01 Executive Overview



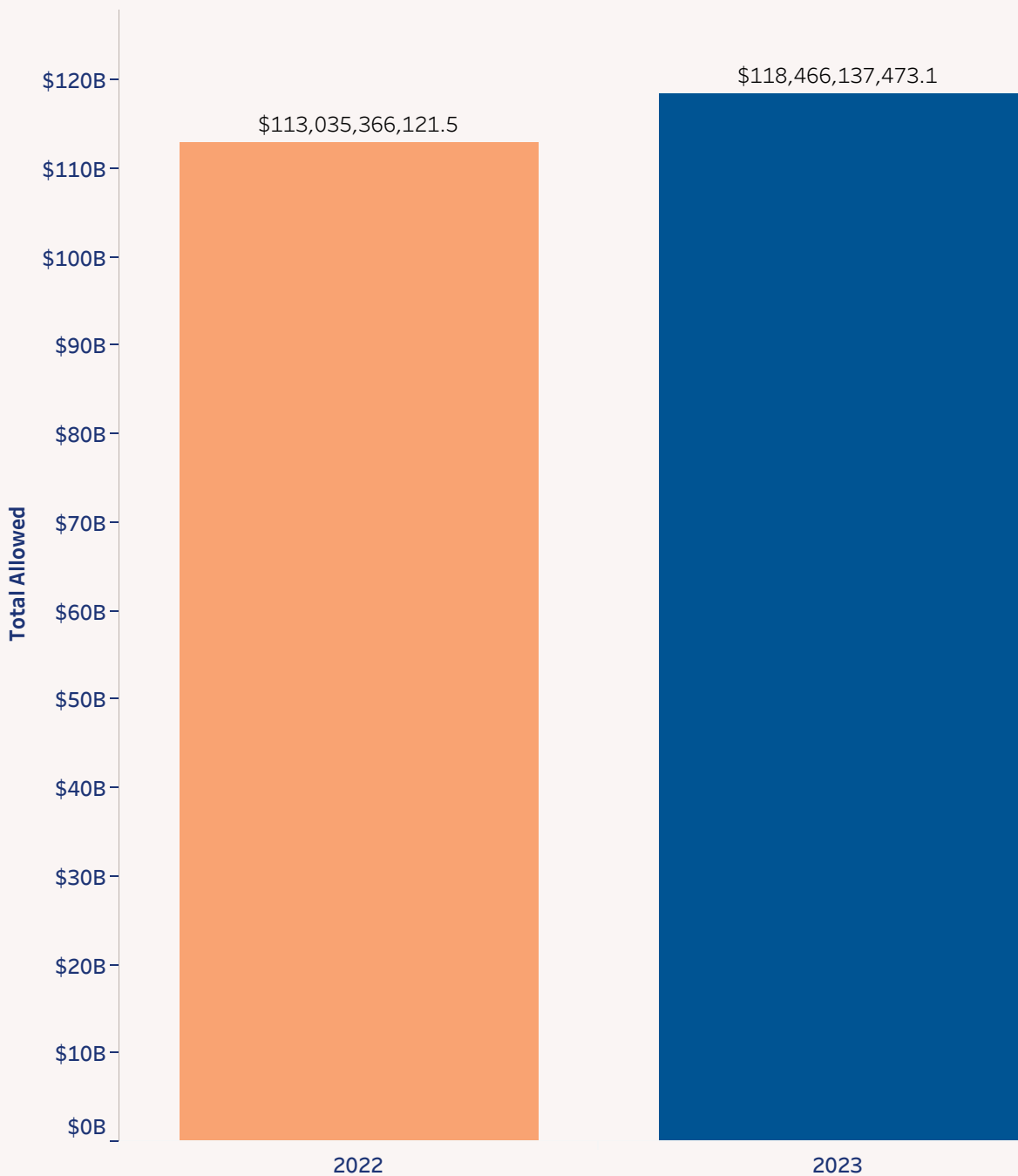
Provider Spend Concentration Curve (2022-2023)

Top 1% of providers account for ~30% of total Medicare spending



Allowed Spend by Year

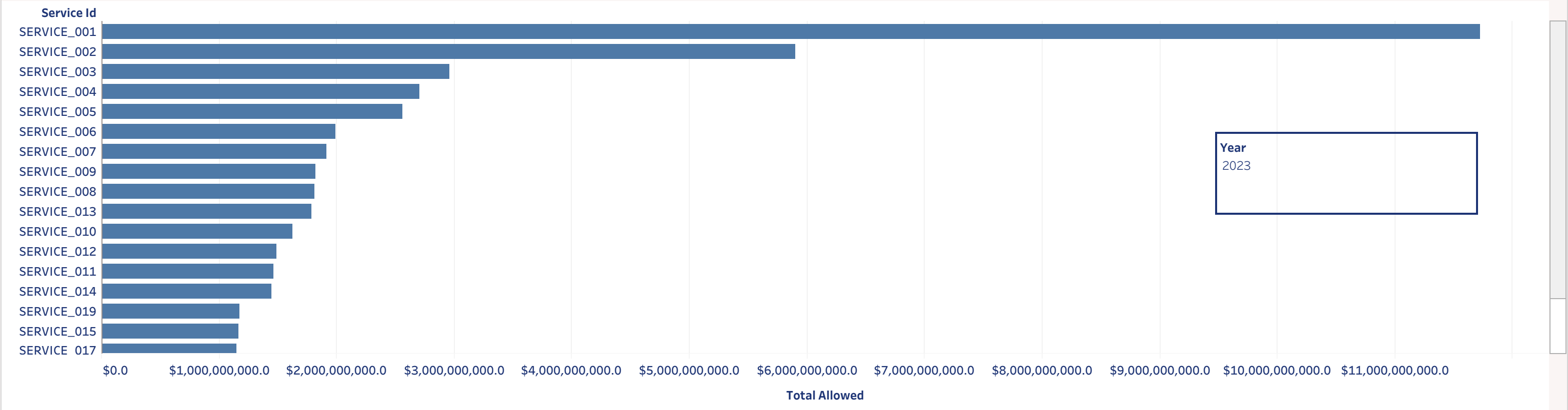
Allowed spend increased +4.8% from 2022 to 2023.



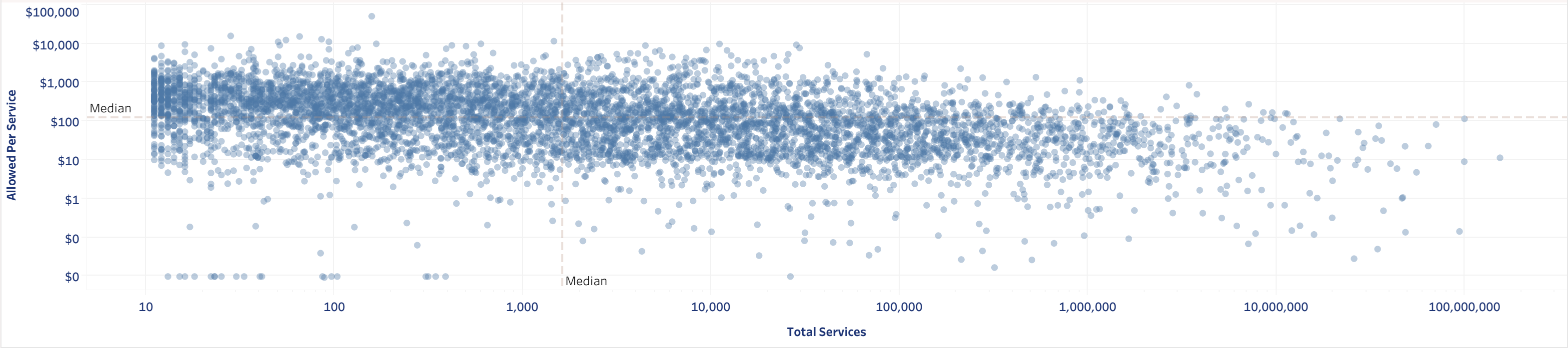
02 Cost Drivers

Top 20 Services by Allowed Spend

Service ID has been generalized to comply with licensing agreements.



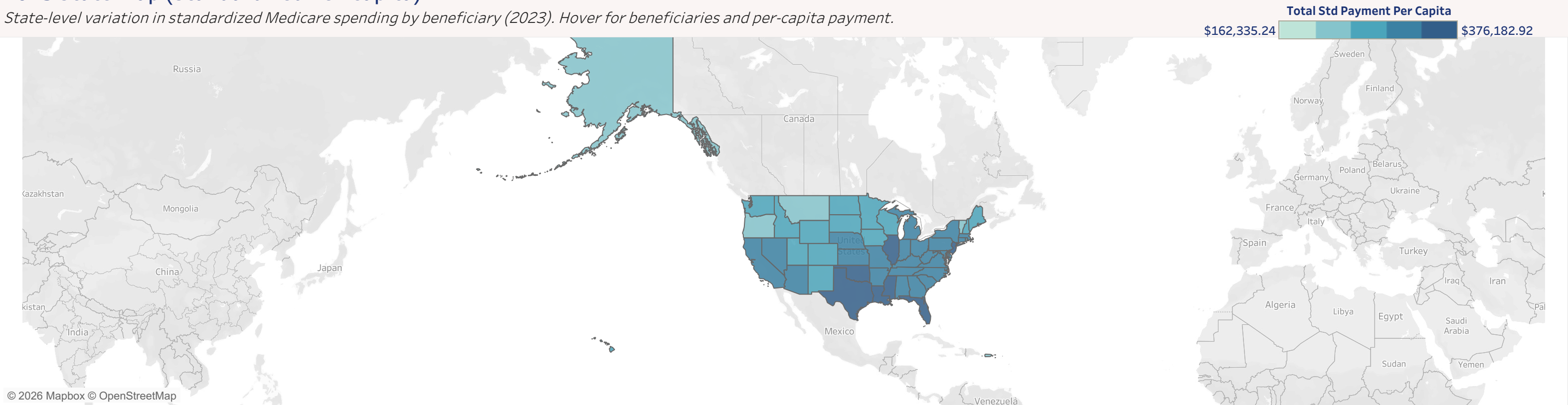
Service-Level Utilization vs Unit Cost



03 Geographic Variation

2023 State Map (Standardized Per-Capita)

State-level variation in standardized Medicare spending by beneficiary (2023). Hover for beneficiaries and per-capita payment.



State Trend Line (2014-2023)

Comparing growth patterns across states: standardized payment per beneficiary, 2014-2023.

Click a state on the map to highlight its trajectory.

