2017-01-30

Rick O. Gilmore 2017-01-25 16:22:44

Objectives

• Learn how to render multiple output formats from a single R Markdown file

Use cases

- You want to give a talk based on your analysis
- You want to give a collaborator a report on your analysis in a format they prefer
- You don't want to duplicate effort

Output options

- Document
 - HTML
 - * Embedded or non-embedded figures
 - MS Word
 - <PDF

Output options

- Presentation
 - HTML (ioslides)
 - HTML (Slidy)
 - PDF (Beamer)

Output options

- Shiny (interactive document)
 - Document
 - Presentation (ioslides)

Output options

• A website!

All in your head(er)

- RMarkdown documents have header text written in YAML
- YAML = YAML Ain't Markup Language

```
--- title: "One Code to Rule Them All" author: "Rick O. Gilmore" date: "July 4, 1776" output: html_document ---
```

Default output is html_document

- rmarkdown::render(input = "my-report.Rmd") creates a single HTML file
- The output: html_document line specifies the default format for the file
- Omitting the output: or author: or date: commands still yields an HTML file

Getting fancier

- rmarkdown::render() can take an output_format parameter
- rmarkdown::render(input = "my-report.Rmd", output_format = "html_document") renders an HTML file as before
- rmarkdown::render(input = "my-report.Rmd", output_format = "word_document") renders an MS Word document
- rmarkdown::render(input = "my-report.Rmd", output_format = "pdf_document") renders a PDF document

```
rmarkdown::render(input = "my-report.Rmd", output_format = "html_document") rmarkdown::render(input
= "my-report.Rmd", output_format = "word_document") rmarkdown::render(input = "my-report.Rmd",
output_format = "pdf_document")
```

Or, just

makes all three with **one** command.

Y'all can customize your YAML

- Default html_document output creates a single HTML file with all figures embedded via
 self_contained: true
- Nice for sharing a single file with collaborators
- Not so if you want to save the figures for other uses
- If self_contained: false, then figures are written to separate directory

```
--- title: "One Code to Rule Them All" author: "Rick O. Gilmore" date: "July 4, 1776" output: html_document: self_contained: false ---
```

Exploring report parameters

Presentations

- HTML (ioslides)
- HTML (Slidy)
- PDF (Beamer)

ioslides basics

• New slides with titles start with double-hashes

New Slide Title

• New slides without titles start with four dashes

ioslides basics

- Bullet points start with single dashes
- Bulleted item 1 Bulleted item 2
 - if incremental: FALSE in YAML header (the default), then
- >- Incremental bullet

allows you to show one bullet at a time for that slide

ioslides basics

• Embedding figures requires some HTML

 $\leq mg src = "fig.jpg" > embeds$

- Embedding videos depends on source
 - YouTube provides code
 - Embedding other (even local) videos requires HTML

ioslides formatting

```
<div class="centered">
...
</div>
```

Centers items between the <div> and <\div> tags vertically.

Rendering ioslides

```
--- title: "One Code to Rule Them All" author: "Rick O. Gilmore" date: "July 4, 1776" output: ioslides_presentation --- in your file header, or rmarkdown::render(input = "my-report.Rmd", output_format = "ioslides_presentation") on the fly.
```

Parameters for ioslides

```
incremental: false
```

Turns off incremental reveal of bullets.

widescreen: true

Makes slides work well with 16:9 aspect ratio screens.

Documents

- HTML documents, output_format="html_document"
- MS Word documents, output_format="word_document"
- PDF documents, output_format="pdf_document"

MS Word document basics

```
See http://rmarkdown.rstudio.com/word_document_format.html
---
...
output:
  word_document:
    fig_width: 5
    fig_height: 5
    fig_caption: false
    df_print: kable
    reference_docx: mystyles.docx
...
```

Rendering MS Word documents

```
rmarkdown::render(input = "my-report.Rmd", output_format = "word_document")
if your document header does not have parameters for word_document, or
rmarkdown::render(input = "my-report.Rmd")
if your document header has the parameters and word_document is first in the list.
```

PDF documents

 $See \ http://rmarkdown.rstudio.com/pdf_document_format.html$

- Put in 1st position in header, then rmarkdown::render(input = "my-report.Rmd")
- Or, rmarkdown::render(input = "my-report.Rmd", output_format = "pdf_document")
- Must install LaTeX for this to work

```
---
...
pdf_document:
```

```
toc: true
toc_depth: 2
...
```

Some useful parameters for the rmarkdown::render() command

- output_file = myslides.ioslides.html or output_file = myslides.slidy.html to specify different output file targets.
- output_dir = reports or output_dir = docx to direct output to a specific directory.
- \bullet params = list(name = "Joe", quest = "Find the grail", favorite.color = "blue") to pass parameters that R can use via params\$name

How I used parameter passing like this

https://github.com/gilmore-lab/gilmore-thomas-fesi-2015/blob/master/render_all.R

 $https://raw.githubusercontent.com/gilmore-lab/gilmore-thomas-fesi-2015/master/gilmore-thomas-fesi. \\ Rmd$

Making a website in R Markdown

- Components (in a separate folder):
 - _site.yml parameter file

My website's home page.

- index.Rmd and other *.Rmd files. (N.B., the * character is a wildcard meaning it can represent any number of characters)

```
_site.yml
name: "A Site"
navbar:
   title: "Site Title"
   left:
        - text: "Home"
        href: index.html

index.Rmd
---
title: "Website home"
---
```

Note that the index.Rmd file looks like the simplest possible R Markdown file. There's nothing but the title in the header. Of course, you can put all kinds of text, images, videos, and such on each page.

Render this file into a web page with rmarkdown:render_site() or by pressing the Knit button.

My workflow for this course

- Make slides in R Markdown with ioslides_presentation as output option
- Modify schedule.Rmd file adding links to lecture notes and in-class activities:

Code snippet from schedule.Rmd

- **Lecture notes**. [HTML](lecture-notes/2017-01-30.html). [Rmd](lecture-notes/2017-01-30.Rmd). [PDF](
- **Activity notes**. [HTML](in-class-activities/2017-01-23.html). [Rmd](in-class-activities/2017-01-23

My workflow for this course

- Render slides into .html and .pdf versions
- Render site
 - Save site documents (.html +) into a special docs/ folder
 - I wrote R functions to render slides and site

My workflow for this course

- Commit changes (save this version) and push to GitHub
- I've set up course repository (repo) so GitHub renders pages as a website with http://psu-psychology. github.io/psy-511-reproducible-research-spring-2017/ as the URL.
- Any repo can have a site like this

Your assignment

- Create a template for a reproducible research report **OR**
 - Rmd template
- Create talk slides **OR**
 - Rmd template
- Create a draft project website
 - Rmd template
- Show us your work!
 - Bring computer to class and show locally **OR**
 - Send Rick a zip file archive **OR**
 - Email Rick your files OR
 - Print out your files **OR**
 - Push to a web site somewhere and send a link on our Slack channel **OR**
 - (very soon) Submit a pull request to the class GitHub repo.