# 2017-01-30

# Rick O. Gilmore 2017-01-28 15:18:16

# **Objectives**

• Learn how to render multiple output formats from a single R Markdown file

#### Use cases

- You want to give a talk based on your analysis
- You want to give a collaborator a report on your analysis in a format they prefer
- You don't want to duplicate effort

# Output options

- Document
  - HTML
    - \* Embedded or non-embedded figures
  - MS Word
  - <PDF

### **Output options**

- Presentation
  - HTML (ioslides)
  - HTML (Slidy)
  - PDF (Beamer)

#### Output options

- Shiny (interactive document)
  - Document
  - Presentation (ioslides)

# **Output options**

• A website!

# All in your head(er)

- RMarkdown documents have header text written in YAML
- YAML = YAML Ain't Markup Language

```
--- title: "One Code to Rule Them All" author: "Rick O. Gilmore" date: "July 4, 1776" output: html_document ---
```

#### Default output is html\_document

- rmarkdown::render(input = "my-report.Rmd") creates a single HTML file
- The output: html\_document line specifies the default format for the file
- Omitting the output: or author: or date: commands still yields an HTML file

# Getting fancier

- rmarkdown::render() can take an output\_format parameter
- rmarkdown::render(input = "my-report.Rmd", output\_format = "html\_document") renders an HTML file as before
- rmarkdown::render(input = "my-report.Rmd", output\_format = "word\_document") renders an MS Word document
- rmarkdown::render(input = "my-report.Rmd", output\_format = "pdf\_document") renders a PDF document

```
rmarkdown::render(input = "my-report.Rmd", output_format = "html_document") rmarkdown::render(input
= "my-report.Rmd", output_format = "word_document") rmarkdown::render(input = "my-report.Rmd",
output_format = "pdf_document")
```

Or, just

makes all three with **one** command.

#### Y'all can customize your YAML

- Default html\_document output creates a single HTML file with all figures embedded via
   self\_contained: true
- Nice for sharing a single file with collaborators
- Not so if you want to save the figures for other uses
- If self\_contained: false, then figures are written to separate directory

```
--- title: "One Code to Rule Them All" author: "Rick O. Gilmore" date: "July 4, 1776" output: html_document: self_contained: false ---
```

#### Exploring report parameters

#### Presentations

- HTML (ioslides)
- HTML (Slidy)
- PDF (Beamer)

#### ioslides basics

• New slides with titles start with double-hashes

## New Slide Title

• New slides without titles start with four dashes

----

#### ioslides basics

- Bullet points start with single dashes
- Bulleted item 1 Bulleted item 2
  - if incremental: FALSE in YAML header (the default), then
- >- Incremental bullet

allows you to show one bullet at a time for that slide

#### ioslides basics

• Embedding figures requires some HTML

 $\leq mg src = "fig.jpg" > embeds$ 

- Embedding videos depends on source
  - YouTube provides code
  - Embedding other (even local) videos requires HTML

#### ioslides formatting

```
<div class="centered">
...
</div>
```

Centers items between the <div> and <\div> tags vertically.

#### Rendering ioslides

```
--- title: "One Code to Rule Them All" author: "Rick O. Gilmore" date: "July 4, 1776" output: ioslides_presentation --- in your file header, or rmarkdown::render(input = "my-report.Rmd", output_format = "ioslides_presentation") on the fly.
```

#### Parameters for ioslides

```
incremental: false
```

Turns off incremental reveal of bullets.

widescreen: true

Makes slides work well with 16:9 aspect ratio screens.

#### **Documents**

- HTML documents, output\_format="html\_document"
- MS Word documents, output\_format="word\_document"
- PDF documents, output\_format="pdf\_document"

#### MS Word document basics

```
See http://rmarkdown.rstudio.com/word_document_format.html
---
...
output:
  word_document:
    fig_width: 5
    fig_height: 5
    fig_caption: false
    df_print: kable
    reference_docx: mystyles.docx
...
```

#### Rendering MS Word documents

```
rmarkdown::render(input = "my-report.Rmd", output_format = "word_document")
if your document header does not have parameters for word_document, or
rmarkdown::render(input = "my-report.Rmd")
if your document header has the parameters and word_document is first in the list.
```

#### PDF documents

 $See \ http://rmarkdown.rstudio.com/pdf\_document\_format.html$ 

- Put in 1st position in header, then rmarkdown::render(input = "my-report.Rmd")
- Or, rmarkdown::render(input = "my-report.Rmd", output\_format = "pdf\_document")
- Must install LaTeX for this to work

```
---
...
pdf_document:
```

```
toc: true
toc_depth: 2
...
```

#### Some useful parameters for the rmarkdown::render() command

- output\_file = myslides.ioslides.html or output\_file = myslides.slidy.html to specify different output file targets.
- output\_dir = reports or output\_dir = docx to direct output to a specific directory.
- $\bullet$  params = list(name = "Joe", quest = "Find the grail", favorite.color = "blue") to pass parameters that R can use via params\$name

#### How I used parameter passing like this

https://github.com/gilmore-lab/gilmore-thomas-fesi-2015/blob/master/render\_all.R

 $https://raw.githubusercontent.com/gilmore-lab/gilmore-thomas-fesi-2015/master/gilmore-thomas-fesi. \\ Rmd$ 

#### Making a website in R Markdown

- Components (in a separate folder):
  - \_site.yml parameter file

My website's home page.

- index.Rmd and other \*.Rmd files. (N.B., the \* character is a wildcard meaning it can represent any number of characters)

```
_site.yml
name: "A Site"
navbar:
   title: "Site Title"
   left:
        - text: "Home"
        href: index.html

index.Rmd
---
title: "Website home"
---
```

Note that the index.Rmd file looks like the simplest possible R Markdown file. There's nothing but the title in the header. Of course, you can put all kinds of text, images, videos, and such on each page.

Render this file into a web page with rmarkdown:render\_site() or by pressing the Knit button.

#### My workflow for this course

- Make slides in R Markdown with ioslides\_presentation as output option
- Modify schedule.Rmd file adding links to lecture notes and in-class activities:

Code snippet from schedule.Rmd

- \*\*Lecture notes\*\*. [HTML] (lecture-notes/2017-01-30.html). [Rmd] (lecture-notes/2017-01-30.Rmd). [PDF] (
- \*\*Activity notes\*\*. [HTML](in-class-activities/2017-01-23.html). [Rmd](in-class-activities/2017-01-23

#### My workflow for this course

- Render slides into .html and .pdf versions
- Render site
  - Save site documents (.html +) into a special docs/ folder
  - I wrote R functions to render slides and site

#### My workflow for this course

- Commit changes (save this version) and push to GitHub
- I've set up course repository (repo) so GitHub renders pages as a website with http://psu-psychology. github.io/psy-511-reproducible-research-spring-2017/ as the URL.
- Any repo can have a site like this

#### Your assignment

- Create a template for a reproducible research report  $\mathbf{OR}$ 
  - Rmd template
  - You might also convert your study protocol into an Rmd document.
- Create talk slides  $\mathbf{OR}$ 
  - Rmd template
- Create a draft project website
  - Rmd template
- Show us your work!
  - Bring computer to class and show locally OR
  - Send Rick a zip file archive OR
  - Email Rick your files **OR**
  - Print out your files  $\mathbf{O}\mathbf{R}$
  - Push to a web site somewhere and send a link on our Slack channel **OR**
  - (very soon) Submit a pull request to the class GitHub repo.