Golden Path 1 of 12

# No Golden Path – A Cautionary Tale of Quality and Bias DARIAH Annual Event 2022: Storytelling

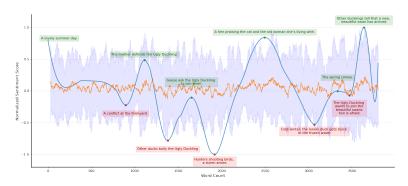
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# QUALITY ASSESSMENT OF NARRATIVES

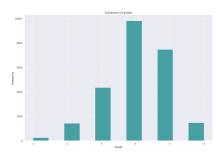


Narrative organization of information ties together storytelling in its many modalities. One archetypal expression of narratives is literary fiction.

A good ('successful') narrative has to balance the reader's motivations, that is, a story should not be too predictable (ex. 'boring') or too unpredictable (ex. 'intransparent') in order to motivate the reader to experience it.

- Model narrative, and by extension storytelling, on literary fiction.
- Explore two measures of success that are (or can be) characterized by known and unknown biases.

## EXTRINSIC SUCCESS: REVIEW RATINGS

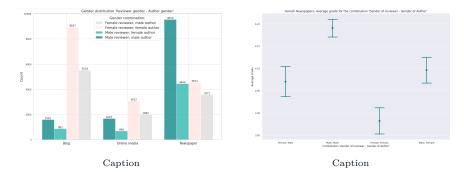


Reader reviews, a noisy but ecologically valid measure. A narrative is successful if readers rate it high. Such an 'extrinsic' success criterion is tempting because it is relatively easy to access, reflects reader preferences in a natural setting, and its standardization appears trivial.

| Dataset overview            |       |
|-----------------------------|-------|
| Nr of reviews               | 57369 |
| Male reviewer               | 18958 |
| Female reviewer             | 28984 |
| Unknown                     | 9427  |
| Nr of different titles      | 14647 |
| Male author                 | 8056  |
| Female author               | 6591  |
| Nr of reviews by media type |       |
| Newspapers                  | 22131 |
| Blogs                       | 16791 |
| Online media                | 10635 |
| Blog-like websites          | 3456  |
| Regional newspapers         | 2622  |
| Weekly magazines            | 1566  |
| Professional magazines      | 168   |

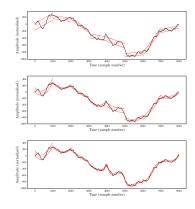
An overview of the dataset from bog.nu. The category Online media includes (literary) sites that fall between online newspapers and personal blogs.

## KNOWN BIASES IN EXTRINSIC SUCCESS



A criterion that relies on reviews is prone to several well-known biases, for instance, grading disparities between gender, ethnicity and race, which point to fairness challenges in classification of real-world data.

#### ADAPTIVE FILTERING



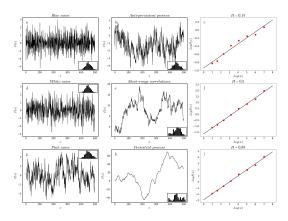
fitting of local polynomial functions for smoothing

- partition a time series into segments (or windows) of length w = 2n + 1 points, where neighboring segments overlap by n + 1
- fit a best polynomial of order D w. standard least-squares
- polynomials in overlapping regions are combined using:

$$y^{(c)}(l_1) = w_1 y^{(i)}(l+n) + w_2 y^{(i)}(l),$$
  
 $l = 1, 2, ..., n+1$ 

such that the **global fit** will be the best (smoothest) fit of the overall time series

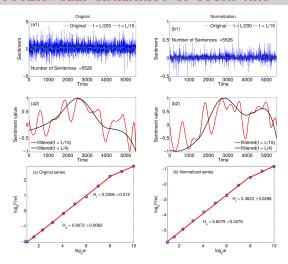
### FRACTAL ANALYSIS



- construct a random walk  $u(n) = \sum_{k=1}^{n} (x_k \overline{x}), \quad n = 1, 2, \dots, N,$
- divide the random walk process into non-overlapping segments
- determine the **local trends** of each segment as the best polynomial fit
- determine the average variance over all the segments and residual u(i) v(i) of the fit is fluctuations around global trend and its variance is the **Hurst parameter** (H)
- $\Rightarrow$  H quantifies persistence in time series: 0 < H < 0.5 is an anti-persistent process,

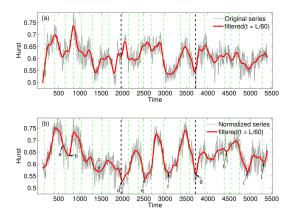
H = 0.5 is a short-memory process, and 0.5 < H < 1 is a persistent process.

### INSTRINSIC SUCCESS: SELF-SIMILARITY OF STORY ARC



0.5 < H < 1 indicates a **coherent narrative**; H = 0.5 indicates a narrative that is **incoherent**, almost random (i.e., a collection of short stories); and H < 0.5 indicates a overly **rigid** and potentially bland narrative (i.e., a monotonous and predictable story).

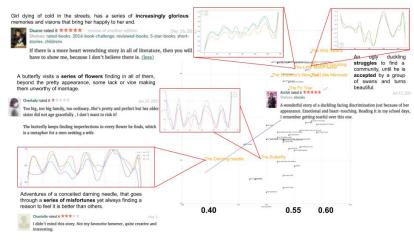
#### LOCAL DYNAMIC BEHAVIOR



a-j indicate change points in the narrative (suspense), e.g., temporal shift (a: present-to-past), change in cognitive or emotional states (e.g., c: Miss Lucy informs about actual state/clones)

 local minima reflect disruptions or points of narrative change, positive incline reflect continuous (persistent) narrative development, and decline a movement towards disruptions

## Intrinsic-Extrinsic Association



Hand-picked comments from GoodReads users are accompanied with an essential synopsis of the tale. More "zig-zag" lines reverting to the mean tend to receive less favorable overall reviews than stories having a smoother trendline. The latter ones also include many of the best known Andersen's stories. On the x-axis, the values of Hurst are evidenced: a *sweet spot* seems to lie roughly between 0.54 and 0.58.

### In Conclusion

Narrative organization of information is at the core of storytelling

A successful narrative balances the reader's motivation

Relying on extrinsic measures of success is bias prone

Intrinsic measures promises a context independent measure

Intrinsic and extrinsic measures correlate

There is no Golden Path, no single path that optimizes both quality assessment and bias response.

 $\rightarrow$  Instead of relying on single dimensions of success, either compelling computational approaches or accessible standardization, we suggest a deliberate combination of dimensions and approaches which includes choices about bias acceptance.

```
1 if questions:
2 try:
3 answer()
4 except RunTimeError:
5 pass
6 else:
7 print('THANKS')
```

#### THANKS

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#### SLIDES

knielbo.github.io/files/kln storytell.pdf

#### ACKNOWLEDGEMENTS

"Fabula-Net"-project funded by The Velux Foundation, NeiC's Nordic Digital Humanities Laboratory project, and DeiC Type-1 HPC with project DeiC-AU1-L-000001. K.L. Nielbo's work was supported by "HOPE - How Democracies Cope with COVID-19"-project funded by The Carlsberg Foundation with grant CF20-0044. The authors would like to thank bog.nu, Goodreads, and Project Gutenberg for access to data.