

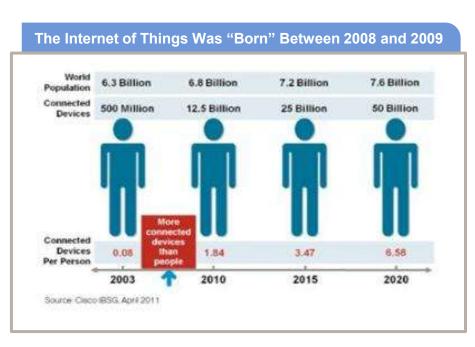


Internet of Things Session

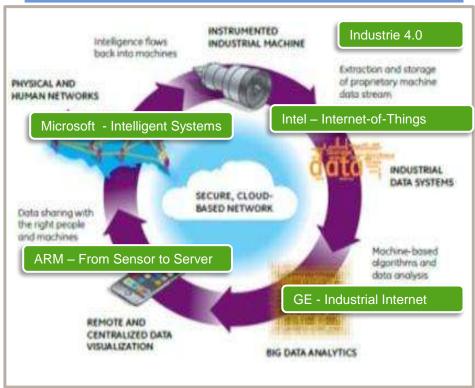
- Sukriti Jalali

What is IoT

- Integrates elements such as sensors, actuators and communications devices into information systems, people, places, things
- Enable and automate operational, business processes and related interactions

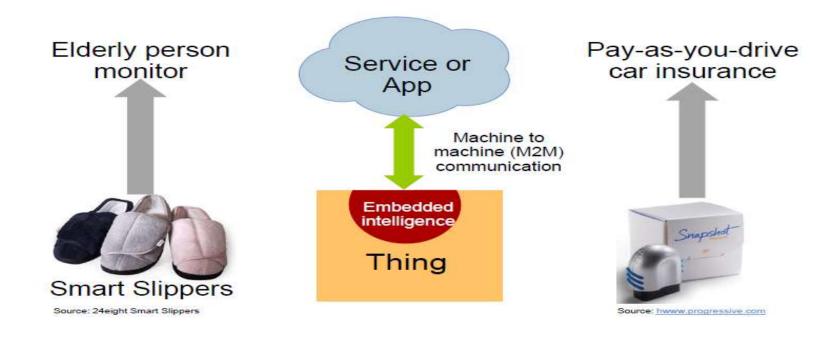


Integrating Technology and Business



Hardware + Software + Communication + Analytics (Physical + Digital)

Pairing of Services & Things





IoT is Big – \$328B Technology & Services Market

\$262 Billion

Big Data, User Analytics

Layer 5: Analytics





Layer 4: Apps & Services

\$18 Billion Cloud, Data Centers, Servers, Storage

Layer 3: Computing & Storage

\$17 Billion Middleware Components, Protocols, Standards

Device side API, enterprise side API, device management, app development framework, data compression, encryption, security

2G/3G/4G, Mesh, WiFi, ZigBee, WWAN, Ethernet, WLAN, WPAN, Weightless...

Layer 2: Communications & Networking

Standards and Protocols

MQTT, D2D, D2S, S2S, CoAP, SOAP, DTLS...

\$31 Billion



Layer 1: Things: Hardware, Power, Protocols

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IoT will include **26 billion installed units** by 2020

Gartner.

Semi led IoT

- no one company has complete and competitive portfolio
- ☐ High **Strategic** Focus on IoT Low power devices, IoT gateways, wearable, New BUs **Acquisitions** to broaden IoT portfolio Industry level **collaboration** – Industrial Internet Consortium, Open Interconnect Consortium, HyperCat **Services Driven** Design from a System Driven Design – value and profitability moving to service and content provider, move closer to consumer, enterprise IoT Building strong partnerships with rest of the technology ecosystem providers, telecom players and large SIs **Semi Equipment**: how to optimize, deliver new products, services, value added offerings Intel launches Internet of Things division TI offers cloud-ready system solutions designed for IoT Telenor partners with ARM to bring loT to global customers Intel, Mitsubishi collaborate on IoT automation for smart factories ST, TI work with Thingsquare to simplify Internet-of-Things TI connects LED lighting to the Internet of Things Freescale partners with ARM, Oracle on IoT













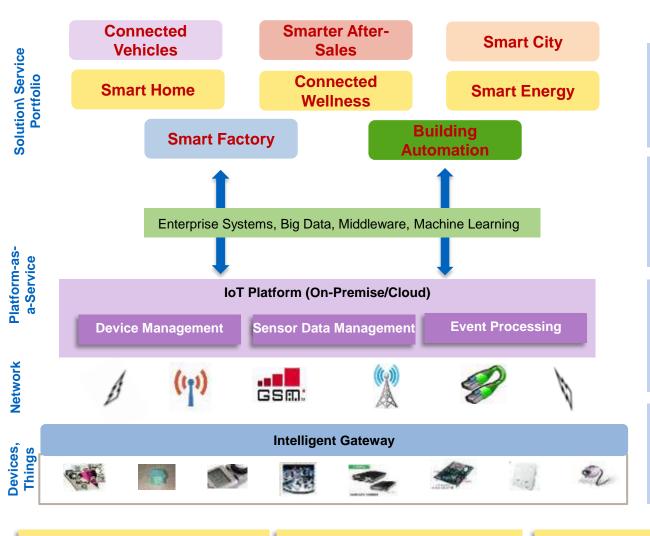
ARM acquires Sensinode



TCS As System Integrator

TCS IoT Offerings

And role play as a system integrator



TCS IoT Offerings

Domain led Vertical Solutions / Services: Smarter After-Sales, Smart Home, Energy, City, Remote Operations..

Cloud, Mobility, Social, Big Data, Sensor Data Analytics, Advanced Analytics, Machine Learning Enterprise Integrations

Consulting,
IoT Platform Integration.
Big Data Strategy,
Customization, Architecture,
Device Management

Device Enablement, Gateway Integrations, IoT Protocols, Engineering Services

Connected Universe Platform

Sensor Data Analytics

Vertical Industry Assets

Analytics & Insights

TCS IoT Platforms and Frameworks

TCS IoT/M2M Expertise - Snapshot

Transportation

Connected Car
Bus Tracking
Fleet Management
Vehicle Infotainment, Safety

Utilities

Smart Metering
Proactive Power Outage Detection
Remote Monitoring of Water Pumps
Energy Management

Retail

Smart Card Solutions
Smart Store, StorePower
Audience Analytics
Monitoring Kitchen appliances

Healthcare

Elderly People Monitoring Remote Healthcare Consultation Healthcare Equipment Monitoring Chronic Disease Monitoring



Industrial Automation

Remote Asset Monitoring &
Diagnostics
Adaptive Wind Forecasting
Auto Shop Predictive Maintenance
Optimized Turbine Maintenance
Critical Parts Failure Analytics

Home / Building Automation

Security & Access Control
Smart Energy Management/Analytics
Smart Home Solutions
Multi vendor appliance management
Building Energy Audit Compliance

Government

Smart City Services
Agriculture Agro Advisory Services

Insurance

Telematics based Insurance Connected Smart Home

IoT Relevant Alliances

- ☐ Intel, Freescale, Qualcomm
- ☐ Digi, Axeda (PTC), Bosch, ILS, Sensinode (ARM)
- ☐ Microsoft, SAP, Oracle, Hitachi

Connected Equipment Smarter After-Sales driven by IoT

Comprehensive offering for HiTech Equipment Manufacturers to reimagine their after-sales service functions, driven by data from connected equipment and leveraging Cloud, Mobility, Advanced Analytics & Big Data platforms



- Reactive actions post failure, customer calls
- Unscheduled downtime
- Low customer stickiness
- Dependency on experts and / or technicians
- Low contract coverage of installed base
- Significant operational costs, low innovation

- Just-in-time and proactive service model
- Zero unscheduled downtime
- Improved customer loyalty
- Workforce, spare parts optimization
- Service level agreements, value added services
- Predictive analytics linked integrated processes

http://www.tcs.com/industries/high_tech/Pages/TCS-Connected-Equipment-Offering.aspx

http://www.tcs.com/resources/white_papers/Pages/Smarter-After-Sales-Service-Support-Internet-of-Things.aspx http://www.tcs.com/resources/white_papers/Pages/Digital-Reimagination-Equipment-After-Sales.aspx

What is being done @TCS / HiTech

- IoT Incubation headed by Anita N, under direction from CEO and CTO
- Every ISU has IoT as a focus area and has defined specific use cases
 - myloT (retail), connected wellness (insurance), plant in a mobile (mfg.)
- HiTech collaborating closely with CTO, Digital, Analytics, EIS teams
 - Smarter After-Sales, Smart Home, Industrial are HiTech focus areas
 - Joint asset development, pursuits
 - IoT ecosystem development, alliances, analyst relations
 - Competency building (Axeda, Digi, Azure ML, Bosch)
 - Connected Equipment asset on Predictive Analytics demoed at NA Customer Summit, Sep 2014

"Technology and service providers, including ARM, Intel, Bosch, Microsoft and **Tata Consultancy Services**, are working toward establishing a dominant ecosystem platform"

- Gartner Market Trends, 2014

Semi accounts

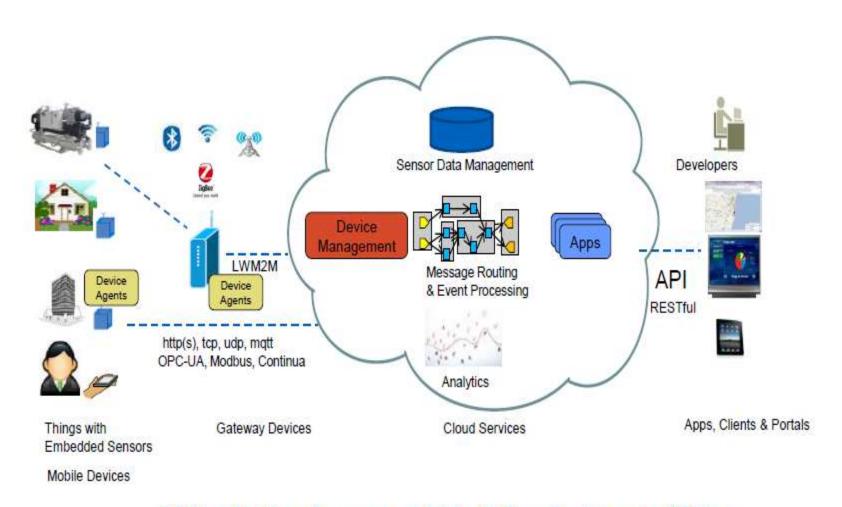
Client	Area	Updates
Intel	Alliance, GTM	 TCS selected as a preferred engineering partner IoT GTM workshops done (Ireland, India) Joint opportunities being pursued
AMAT	Connected Equipment (service management)	 AMAT CEO IoT Challenge Consulting opportunities in AGS, Big Data project Meetings done with CIO
Carl Zeiss - Microscopy	Connected Equipment (advanced analytics)	Workshop done with Customer SupportDraft approach note on PoC areas shared
Carl Zeiss - SMT	Connected Equipment (service management)	Small opportunities in service order, ticketing etc.
G&D	Connected Equipment (service management)	Meetings done with India team as well as R&D / ecosystem team (Germany)Engagement with India team being discussed
ASML	Connected Equipment (advanced analytics, service management)	Sensitization done with accounts Workshop to be planned
NXP	Connected Equipment (advanced analytics)	Discussion just initiated with NXP-manufacturing
AMD, Sun Edison	Prospects	Customer Summit leads

Experience certainty.



TCS Sample Assets

TCS Connected Universe Platform (T-CUP)



TCUP - A high performance, scalable platform for Internet-of-Things

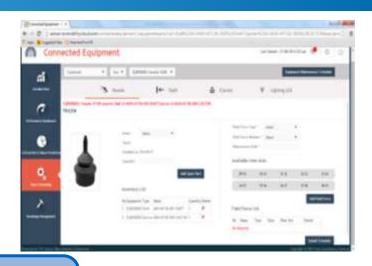
TCS Sensor Data Analytics Platform



Acquire, Analyze and Report on the enormous data from any sensor or machine log

Predictive Analytics based Smarter Service





Features

- ☐ Advanced (Big Data) analytics to convert sensor data to meaningful information
- ☐ Granular level of predictive analytics
- ☐ Historical records and equipment parameters used to determine probability of failure & time left to failure
- ☐ Ensure spare parts & field engineers availability
- ☐ Just in Time maintenance services
- Leveraging digital technologies and TCS' Sensor Data Analytics Platform

Demo at TCS NA Customer Summit - Sep '14

Experience certainty.



Thank You

IT Services
Business Solutions
Consulting