







THE FINANCIAL SERVICES NETWORK



Technology Consulting

At The Financial Services Network, we offer a wide array of technology services to increase your productivity and trajectory during your transition. Our services include technology procurement, software procurement, and consultation, Branch Office Security Policy compliant configurations, in office technology setup, and LPL service installation and setup. Our approach is holistic and consultative which helps us understand where you and your staff may need training with your new technology.

We start our engagement by determining what physical technology is needed for your office to run efficiently. After selecting from our curated technology bundles, we move on to software procurement. During the software procurement process, we will obtain licenses and subscriptions for all of the software needed to run a business including Office365, GoDaddy domain purchasing, domain hosting, adobe, etcetera.

-  **1. Review Current Technology**
-  **2. Discuss Technology Package**
-  **3. Software and Cloud Purchases**
-  **4. Purchase**
-  **5. Implement**
-  **6. Training Day and Finalize**



Upon delivery, your computers will be configured to meet the minimum standard of security according to LPL Financials branch office security policy, including whole disk encryption, password policies, lockout timers, and antivirus. As our final step, we will be in the office the day of transition to implement LPL Financials hosted technology and begin training you in your new office environment.

www.fsnweb.com

P : 650.571.1934 F : 650.571.6301

3610 American River Dr., Suite 120, Sacramento, CA 95864

Securities offered through LPL Financial, member FINRA/SIPC. Investment advisory services offered through Strategic Wealth Advisors Group, LLC (SWAG), a registered investment advisor, or LPL Financial, a registered investment advisor. Both SWAG and The Financial Services Network are separate entities from LPL Financial.



THE FINANCIAL SERVICES
NETWORK



Technology Consulting

NETWORK NEW ADVISOR TECH PACKAGE



PC Technology

Desktop / 2x Monitors
Wireless Keyboard & Mouse

Mac Technology

iMac Retina 5k
27in Base Model

\$2,500



PC Technology

Laptop i5 / 2x Monitors / Dock
Wireless Keyboard & Mouse

Mac Technology

MacBook Pro
13in Top Range

\$3,000



PC Technology






Laptop i7 / 2x Monitors / Dock
Wireless Keyboard & Mouse

Mac Technology






MacBook Pro
15in Top Range

\$3,500

Additional Hardware

	Printer / Scanner	\$400
	Apple iPad	Apple Price
	Apple Tv	Apple Price
	Office Router	\$199
	8X8 Handset	\$199

Additional Cloud Software

	Microsoft 365	\$9.99 mo
	Parallels 13 / Windows 10 Pro	\$270
	Docusign Business Pro	\$40 mo
	AirParrot	\$12.99
	8x8 Phone Line Subscription	\$25

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