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**SECURITY**  
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# Please help, I've lost my keys

*Recoverable, tamper-resistant full-disk encryption at the distributed Edge*

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# Who are we?

DataProphet is an advisory and technology company that helps manufacturers extract productivity gains from their factory data.

A core part of our IIoT platform offering is the Edge fleet, a **globally distributed fleet of gateway devices** ingesting factory data to the cloud.

dataprophet

ED  
EDGE

# Quick overview of our Edge devices

An Edge device is a small industrial-grade Linux box that sits in factory environments.

They run on Ubuntu and we support running a variety of both containerized and direct workloads on these devices.

Some devices can run custom customer-specific workflows, most now run our standardised software (the Edge stack).

**TLDL; this is a diverse set of devices that require a flexible and supporting environment.**



# Aim of this talk

I want to present a **framework**, backed by open-source tooling that you can **adapt to your own environment**.

The aim of this framework is to help you roll out FDE in a **maintainable, scaleable and recoverable** manner

# Four components we need to consider

A fully verified boot chain to resist tampering

TPM-based unlocking mechanism to allow fully autonomous reboots

Onboarding and recovery mechanisms

Monitoring and alerting mechanisms to make it scale

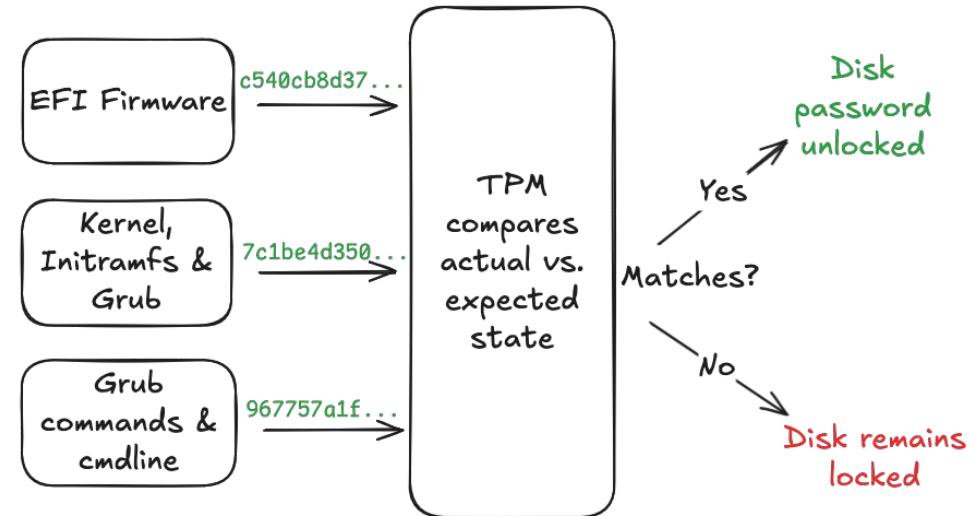
# Verifying the boot chain

Verified boot chain

We need to verify the boot chain to ensure we're booting in a **trusted system state**.

We verify the boot chain by **hashing system components and config files** and comparing them to a **known state**\*

The TPM stores the disk unlock key and is responsible for comparing the actual system state with the expected state. If they match, it unseals the **disk encryption key**.

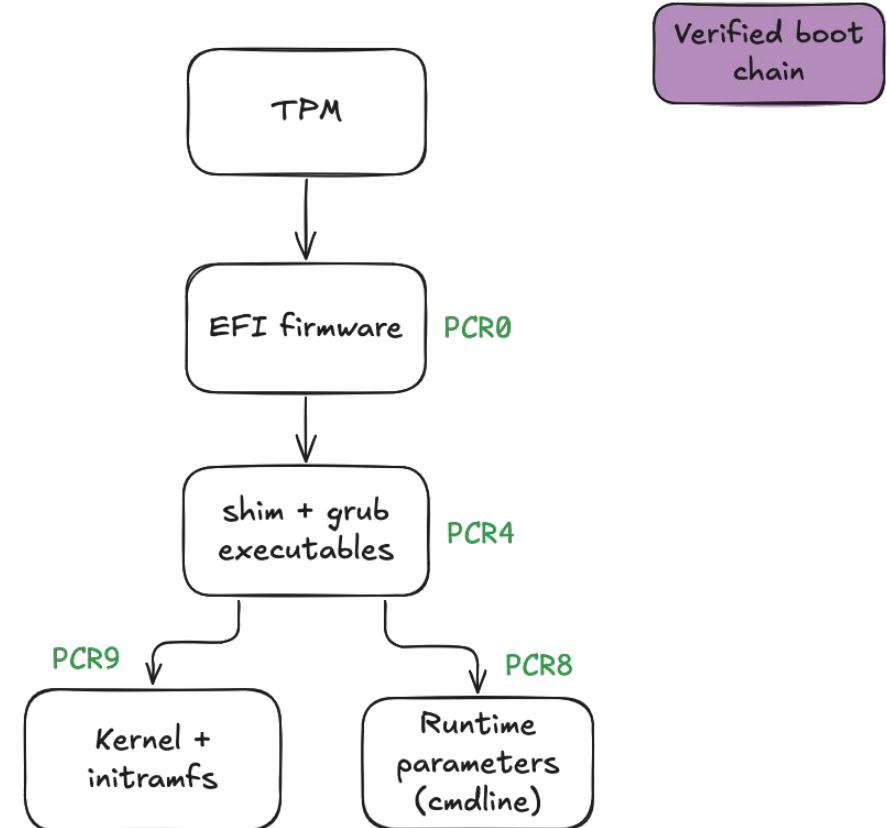


\*authorized policies work a bit different, but it's the same idea

# Who does all the hashing?

Each component is responsible for hashing (measuring) the next component in the boot chain.

The hashes are stored in the TPM event log.

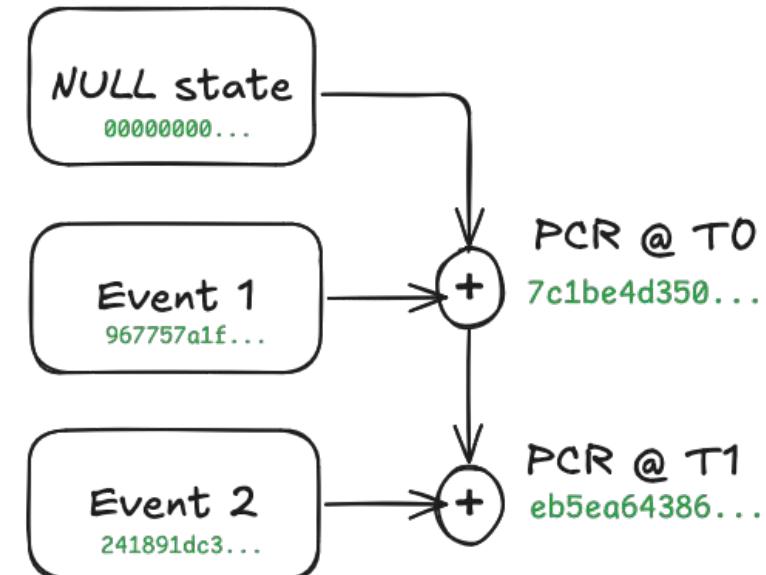


# Quick overview of how the TPM event log works

Verified boot  
chain

The hashes are recorded in the **TPM event log** in different slots, called **PCRs**. Each PCR stores the hash of a different set of system components ([UAPI reference](#)).

The current state of each PCR is dependent on its entire event log history



# Measured boot: implementation notes

Verified boot  
chain

For grub, you need to enable the `tpm` module to enable measurements (check the docs for `GRUB_PRELOAD_MODULES`). Note that this doesn't work with secure boot - booting with secure boot disables all sideloading of modules, including the `tpm` module.

**Important note:** you also need to measure the LUKS master key or taint the TPM to prevent LUKS spoofing attacks - [more info here](#).

# How do we determine what system state to trust?

TPM-based  
unlocking

By predicting the **PCR values of the next boot**.

Most of the time, the next boot will match the current PCR values. However they will change when you need to do **kernel and firmware upgrades**.

We can predict the PCR values of the next boot by merging the current TPM event log with some predicted values (e.g. by rehashing the new on-disk kernel).

We can then reseal the disk unlock key against the new set of predicted PCR values\*.

\* when using authorized policies, you'd sign the new set of PCRs instead of resealing the key

# How can I predict the PCR values?

TPM-based  
unlocking

This is highly dependent on your environment.

- [openSUSE/pcr-oracle](#): seems to be aimed at Suse-based environments
- [systemd-measure](#): aimed at systemd-boot setups

We built [DataProphet/pcr-predict](#) - a simple Python script that works for Ubuntu + Grub setups.

```
$ ./pcr-predict.py
```

```
INFO:root:using kernel image
/boot/vmlinuz-5.15.0-25-generic
INFO:root:using initramfs image
/boot/initrd.img-5.15.0-25-generic
INFO:root:TPM event log has 92 entries
INFO:root:calculating digests against
which key will be sealed
INFO:root:PCR0 : c540cb8d372b0...
INFO:root:PCR4 : 7c1be4d3500ea...
INFO:root:PCR8 : 967757a1f96de...
INFO:root:PCR9 : 14684a7fa97fe...
INFO:root:PCR15 : 000000000000...
{
    "0": "c540cb87f...",
    "4": "7c1be4d35...",
    "8": "967757a1f...",
    "9": "14684a7fa...",
    "15": "000000000..."
```

# Unlocking the disk using the TPM

TPM-based  
unlocking

Unlocking the disk is made simple with [latchset/clevis](#).

Clevis **abstracts key retrieval from various sources** (e.g. TPM, key servers)

It then also **integrates with various tools**, like LUKS & dracut, to use these keys to do useful things (like unlocking your disk).

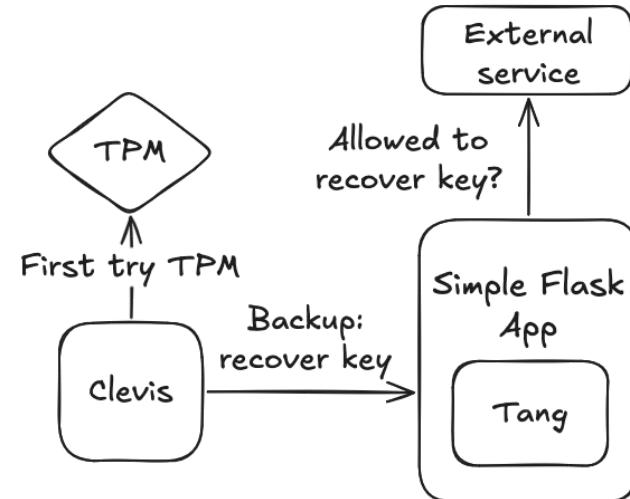
We use clevis to retrieve keys from both the TPM and our key recovery service.

# Help, I lost my keys. What now?

Recovery

Eventually, something will go wrong and the TPM won't unseal your disk key. If you're really unlucky, this happens to your whole fleet.

Enter [latchset/tang](#) - a simple, stateless, key recovery service.



# Reasons why Tang is great ❤

Recovery

- **Keys can be encrypted without access to the server**

The Tang server doesn't need to be reachable to set up the recovery key (you just need its advertisement, which can be distributed out-of-band).

- **Incredibly simple to set up, secure and maintain.**

Stateless & zero-config. Secret-sharing crypto means compromising just the server doesn't compromise client keys.

- **Comms protocol consists of simple GETs and POSTs - TLS optional**

The entire service only has two simple endpoints.

# Recovery: what does it look like?

Recovery

If your disk isn't unlocking, it means your device will get stuck **pre-boot**, i.e. in your **initramfs environment** - a slimmed down environment with the basic tools needed to mount your disk and boot to it.

We use [\*\*dracut\*\*](#) - a modern initramfs used by Red Hat/Fedora, SUSE and a bunch of other distros ([and perhaps future Ubuntu versions?](#)).

Customising your dracut images is easy - you just need a **dracut module** (a simple bash script).

# Recovery mode: staying in control

Recovery

We need to retain control of a device even if it's in recovery mode. We need:

## 1. Working networking

This needs to work well before anything else will work

## 2. Working remote access

Depending on your setup, this may require a VPN

## 3. A way to control the device

SSH or some other orchestration method (e.g. Saltstack)

# Dracut modules: basic overview

Recovery

The initramfs consists of a **small bootable filesystem**.

Extending the initramfs usually consists of:

- **Adding binaries and library files**  
Achieved with dracut helpers like `inst_binary`
- **Adding config files**  
They're simply copied over
- **Setting up a systemd service**  
Very similar to normal services, just with different `WantedBy` targets

Recovery

# Networking in the initramfs

We use **NetworkManager** (along with its dracut module) + **netplan** to handle networking in the initramfs.

The host config is copied over into the initramfs by **netplan generate**'ing the configs into the initramfs root

```
# install the netplan configs
inst_multiple -o -H /etc/netplan/*.yaml
# render the network configs
netplan generate --root-dir "${initdir}"

# enable the neednet option, which enables networking in the initramfs
echo "rd.neednet=1" > "${initdir}/etc/cmdline.d/10-neednet.conf"
```

# Implementation notes: networking

Recovery

Using `systemd-networkd + rd.neednet` made networking a hard requirement for booting which is why we ended up using `NetworkManager`

The `network-manager` dracut module had a bug ([dracut#2123](#)) which might break `NetworkManager` inside the initramfs on older versions of Debian/Ubuntu - it requires a manual workaround (we just fixed it with symlinks)

# Retaining remote access

Recovery

We use `wireguard + ssh` to retain remote access to our devices.

```
# install the wireguard binaries
inst_binary wg
inst_binary wg-quick
inst_binary sort # needed by wg-quick

# install the config
# NOTE the config file also includes the keys
inst_simple "${CONFIG}"

# install the wg-quick service template
inst_simple
/lib/systemd/system/wg-quick@.service

# enable the wg-quick service for the dp config
override_and_enable "wg-quick@${INTERFACE}"
```

```
# add the sshd binary
inst_binary /usr/sbin/sshd

# add the current host keys
inst_multiple /etc/ssh/ssh_host_*

# install the system ssh service
inst_simple
/lib/systemd/system/ssh.service

# enable the ssh service
override_and_enable ssh

# copy in authorized keys
inst_simple /root/.ssh/authorized_keys
```

# Monitoring and alerting

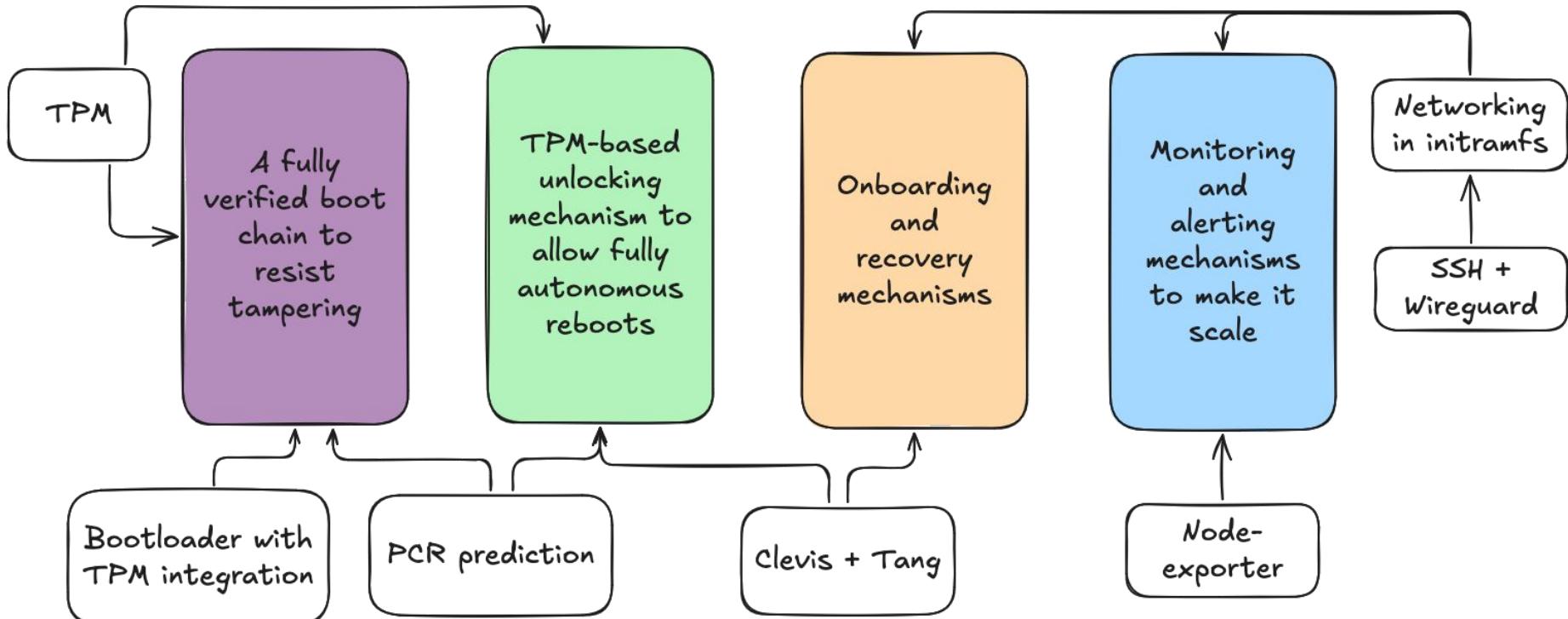
Monitoring

**node-exporter** + textfile-based metrics makes alerting easy

```
# install the node exporter binary and service
inst_binary prometheus-node-exporter
inst_simple "/lib/systemd/system/prometheus-node-exporter.service"

# add the static metrics file to indicate that the device is in recovery
# mode
cat > "${initdir}${METRICS_DIR}/recovery.prom" <<EOF
edge_fde_recovery{device="{{ device_id }}"} 1.0
EOF
```

# Bringing it all together





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# Thank you

If you see my keys, please let me know