

# **Mathematical Analysis and Techniques**

- **Qualitative Analyses:**
  - **(i) Existence and stability of equilibria.**
  - **(ii) Existence and Non-existence of periodic solutions or solutions.**
  - **(iii) Uniqueness of solutions/Boundedness**
  - **(iv) Invariant region**
  - **(v) Permanence of the model**
- **Methods of stability analysis: Techniques and Theories:**
  - **- Linearisation**
  - **- Routh- Herwitz method**
  - **- Bifurcations and manifolds**

- - **Center Manifolds**
- - **Next generation operator method:  
Reproduction number**
- - **Fixed point theory**
- **Statistical: uncertainty and sensitivity  
analysis, optimization**

- **(d) Lyapunov functions and LaSalle's Invariance Principle**
- **(e) Dulac's criterion**
- **(f) Comparison Theorem**
- **(g) Statistical: uncertainty and sensitivity**
- **analysis; optimization etc.**

# EQUILIBRIUM POINTS

- Steady states as  $t$  approaches infinity, ie, the behaviour of the model/epidemic in the long run
- **Rates of change = 0**
- System may have **none, one or more** equilibrium points in a virtually spacious pattern in state space
- Need to know if they **exist**
- **Write down condition for the existence**

# TYPES OF EQUILIBRIUM POINTS

- **Disease-free equilibrium (DFE):- no disease and therefore no infectives:  $(S^*, 0, R^*)$**
- **The endemic equilibrium point (EEP): - the disease persists:  $(S^*, I^*, R^*)$ , ie,  $I^* > 0$**

# STABILITY

- **Interest not just on existence but on their stability**
- **Properties of stability characterise how a system behave if its state is initiated close to a given equilibrium point**
- **System initiated with the state exactly equal to an equilibrium point will never move by definition**
- **If initiated close by the state may remain close by or it may move away**

# Properties of matrices

- **Eigenvalues of matrices-**
- **- Use normal method**  $\mathbf{Ax} = \lambda \mathbf{x}$
- **Metzler matrix or M- matrix**
  - A matrix with all its off-diagonal terms greater or equal to zero**
  - M- matrices have positive or negative entries on the diagonal**

- **If all of the diagonal entries are non-positive and if all the column sums are non-positive, the matrix is a compartmental matrix and cannot have eigenvalues with positive real part or purely imaginary eigenvalues**
- **For stability sometimes we do not need to determine the eigenvalues specifically**
- **We simply need the sign of the eigenvalues-theory of M-matrices is very useful in this respect**



- **Compound matrices  $A^{[k]}$** 
  - **important to our purpose is its spectral property**

# Stability of equilibrium points

- **LINEARISATION**

- **Find the Jacobian matrix**
- **Find the eigenvalues,  $\lambda$**
- **If real part of  $\lambda < 0$  =  
Asymptotically stable**
- **If real part of  $\lambda > 0$  = Unstable**
- **If real part of  $\lambda = 0$  =  
Inconclusive**

## EXAMPLE 2:

- **CONSIDER THE SYSTEM**

$$dS/dt = \mu N - \beta SI - \mu S$$

$$dI/dt = \beta SI - \gamma I - (\mu + \delta)I$$

$$dR/dt = \gamma I - \mu R$$

- Find the equilibrium points and classify them as DFE and EEP**
- Find the condition for existence of EEP.**
- Analyse the stability of the equilibrium points**
- Write down the biological implication of your analyses**

- **DFE = (N,0,0)**
- **EEP = (( $\mu + \gamma + \delta$ )/ $\beta$ ,  $\mu(\beta N - \gamma - \mu - \delta)/\beta(\gamma + \mu + \delta)$ ,  $\gamma(\beta N - \gamma - \mu - \delta)/\beta$ ))**
- **$R_0 = \beta N / (\gamma + \mu + \delta)$**
- **Endemic equilibrium point EEP exists when  $R_0 > 1$ .**
- **DFE is asymptotical stable if  $R_0 < 1$  and unstable if  $R_0 > 1$**   
**EEP is asymptotical stable if  $R_0 > 1$**   
**And unstable if  $R_0 < 1$**

- **DFE = (N,0,0)**
- **EEP =  $((\mu+\gamma)/\beta, \mu(\beta N-\gamma-\mu)/\beta(\gamma+\mu), \gamma(\beta N-\gamma-\mu)/\beta)$**
- **$R_0 = \beta N / \gamma + \mu$**
- **Endemic equilibrium point EEP exists when  $R_0 > 1$ .**
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**And unstable if  $R_0 < 1$**

# Reproduction Number (Rate, Ratio)

- Expected number of secondary individuals produced by an individual in its lifetime
- Number of newly infected cells produced by a single infected cell (in-host dynamics).

- number of individuals infected within a single infected individual's entire infectious lifetime (epidemiology)

This the basic reproduction number  $R_0$  when there is no intervention

# A brief history of $R_0$

- Originally developed for demographics (1886)
- Independently studied for malaria (1911,1927)
- Now widely used for infectious disease (1975+)



- “One of the foremost and most valuable ideas that mathematical thinking has brought to epidemic theory” (Heesterbeek & Dietz, 1996).

## A threshold criterion

- $R_0 = 1$  is a threshold below which the generation of secondary cases is insufficient to maintain the infection with the human community

- If  $R_0 < 1$ , each individual produces, on average, less than one new infected individual...  
...and hence the disease dies out

- If  $R_0 > 1$ , each individual produces more than one new infected individual...

...and hence the disease is able to invade the susceptible population

# Transmission process (a) ✓



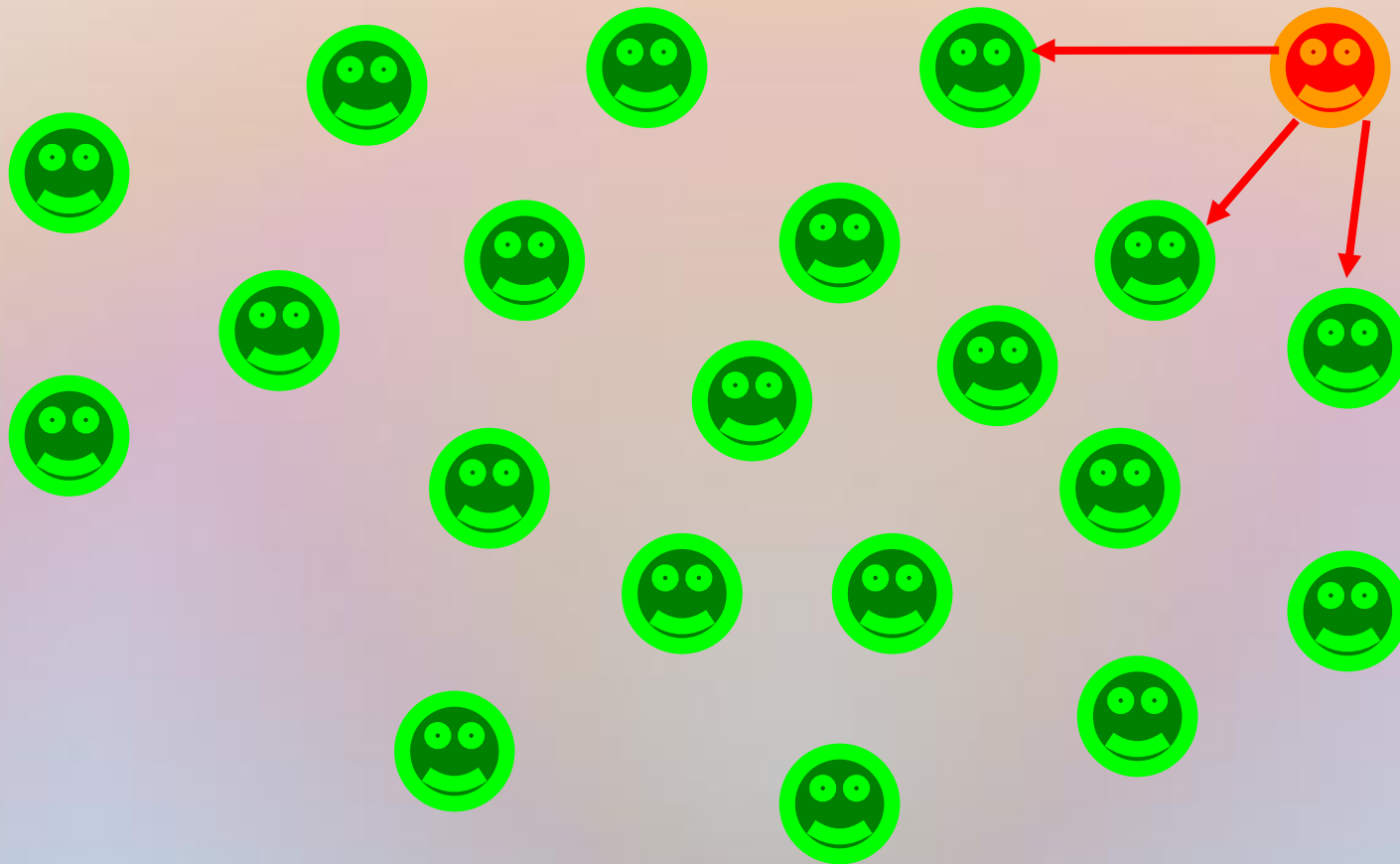
Susceptible



Infected



Recovered/Im  
mune



One person acquires infection in the community and transmits to three neighbours  
(adapted from F. Nyabadza)

# Transmission process (b)



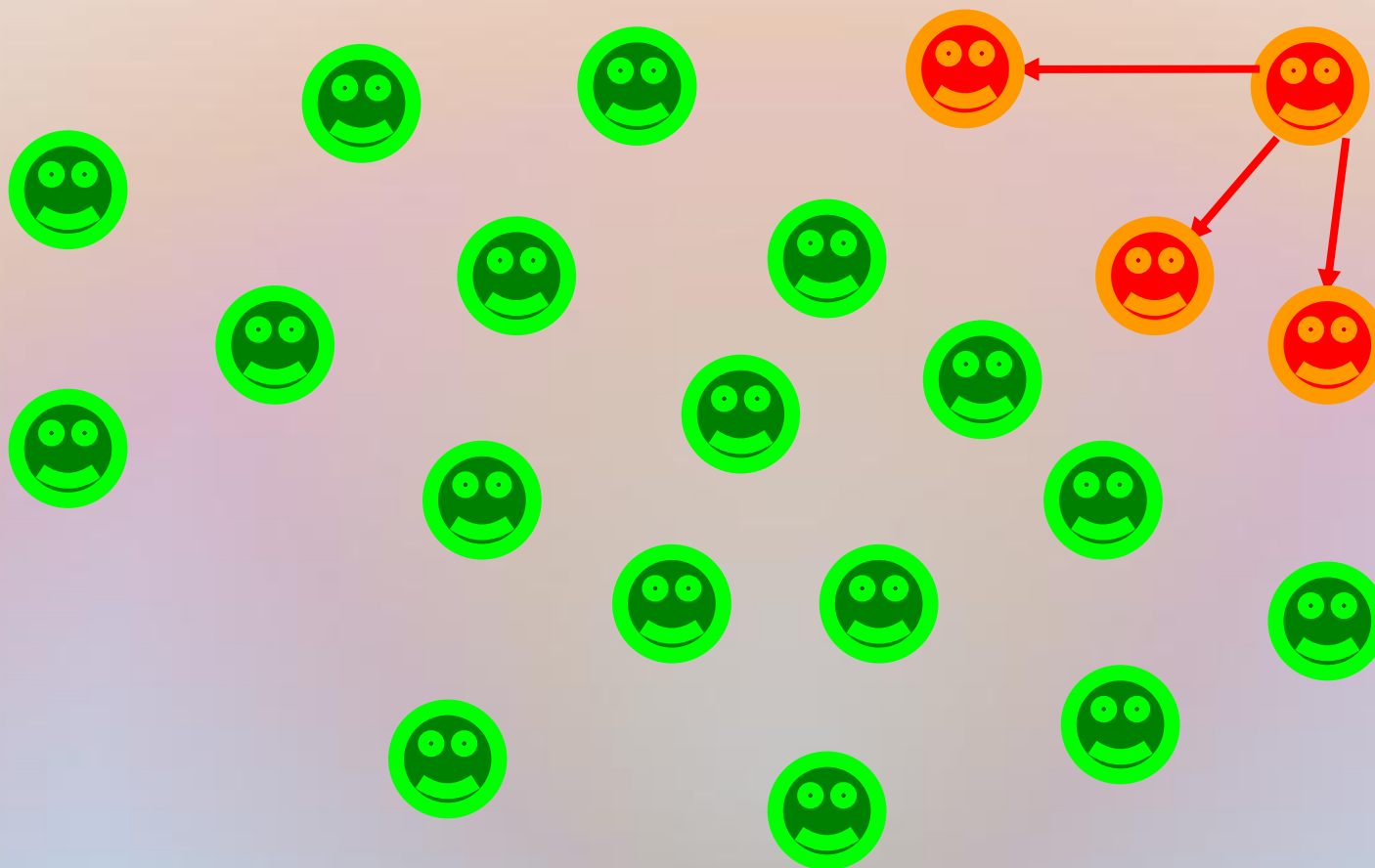
Susceptible



Infected



Recovered/  
immune



Three persons infected by one:  $R_0 = 3$  

# Transmission process (c) ✓



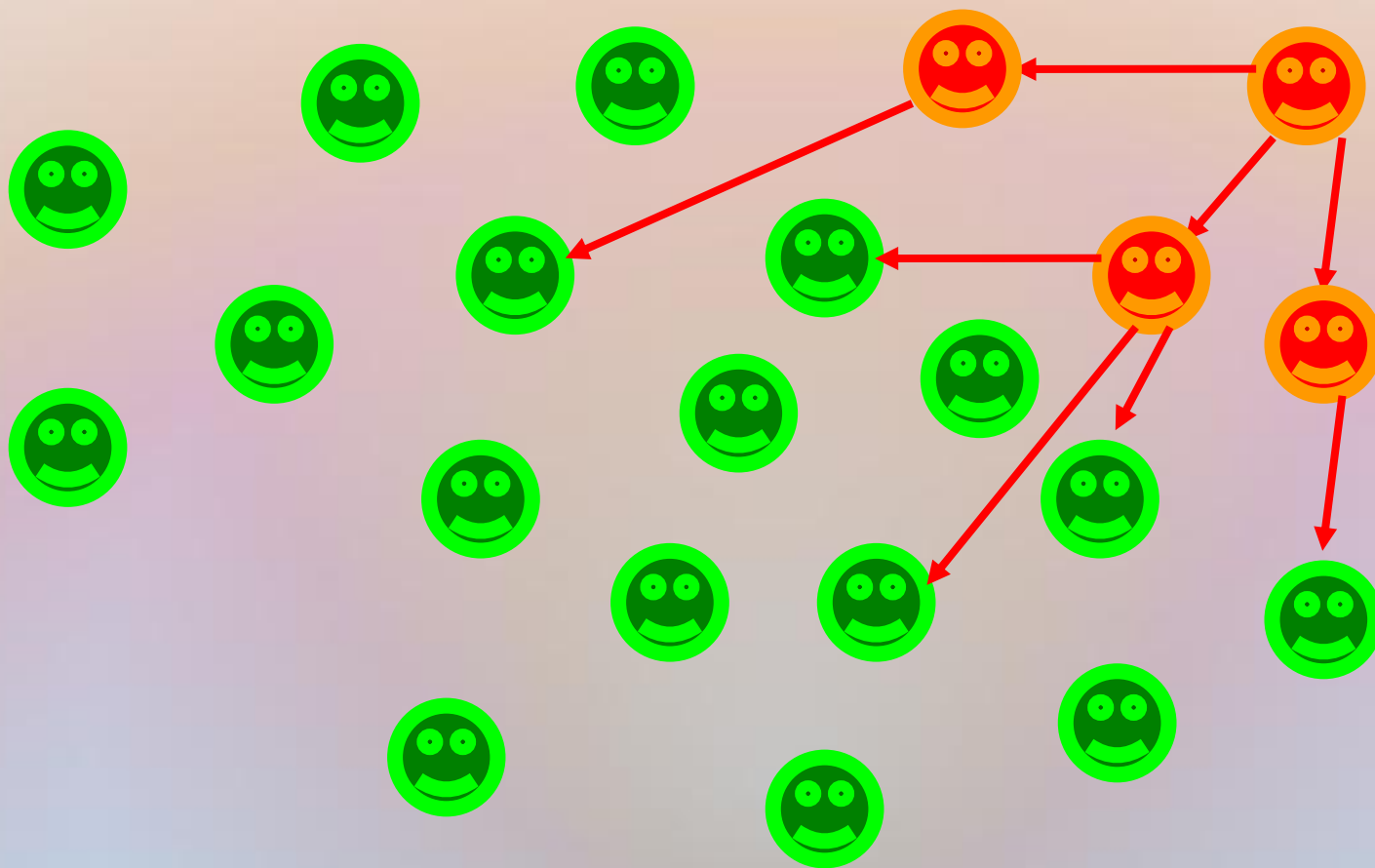
Susceptible



Infected



Recovered/Immune



Transmission continues

# Transmission process (d) ☒



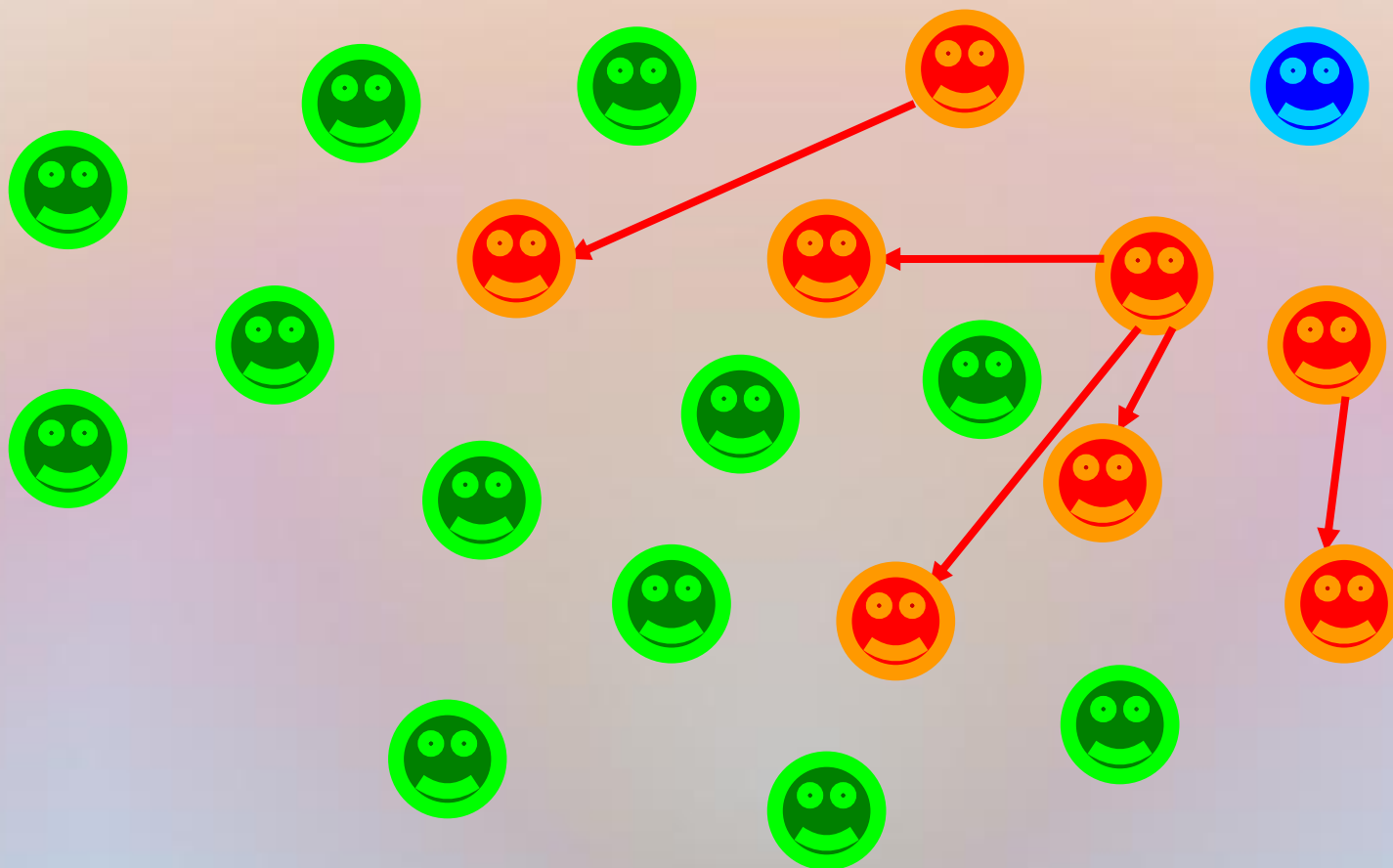
Susceptible



Infected



Recovered/  
immune



Transmission continues (Index case recovers) ☒



# Transmission process (e) ☒



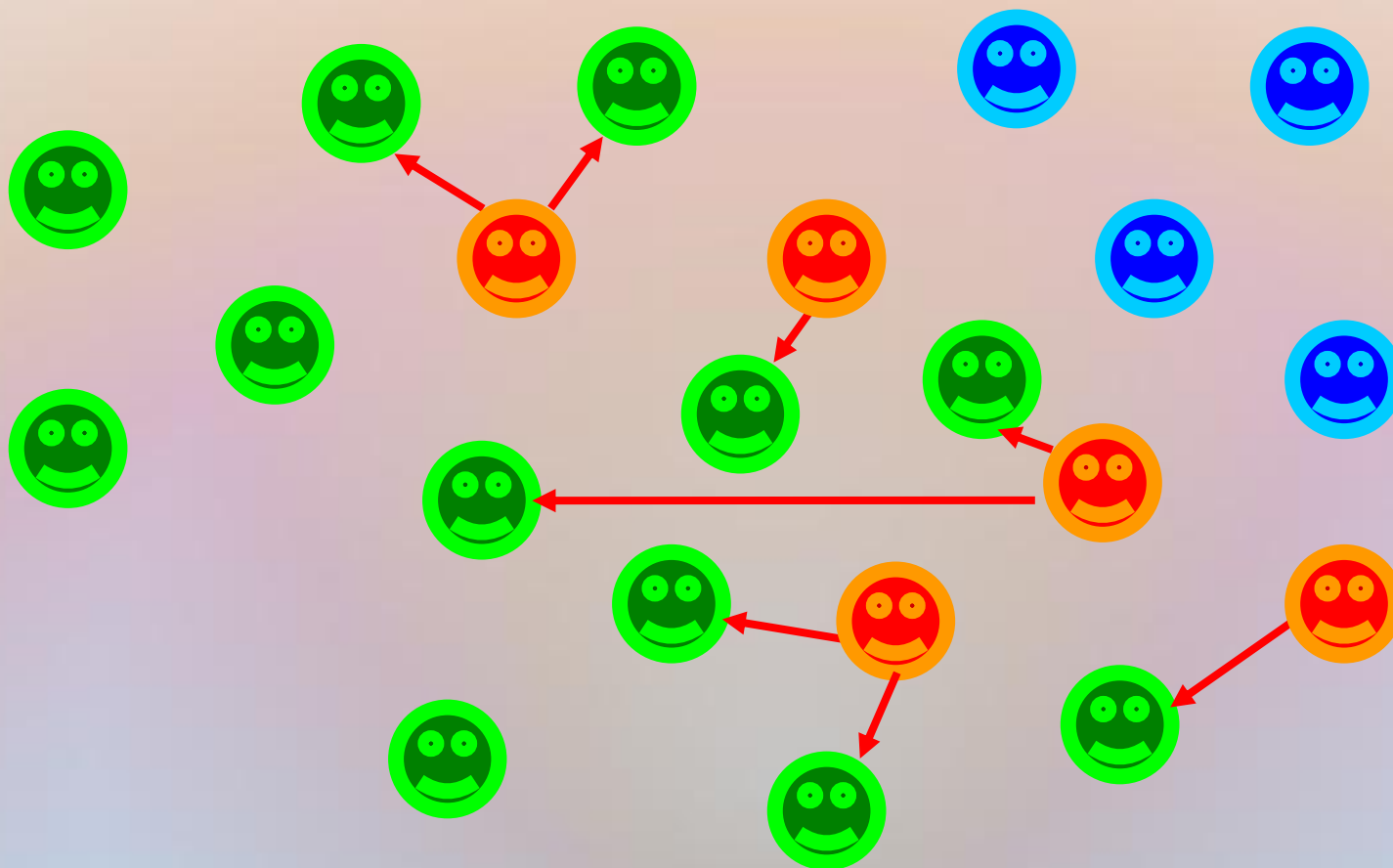
Susceptible



Infected



Recovered/Im  
mune



Transmission continues (more recoveries) ☒

# Transmission process (f) ☒



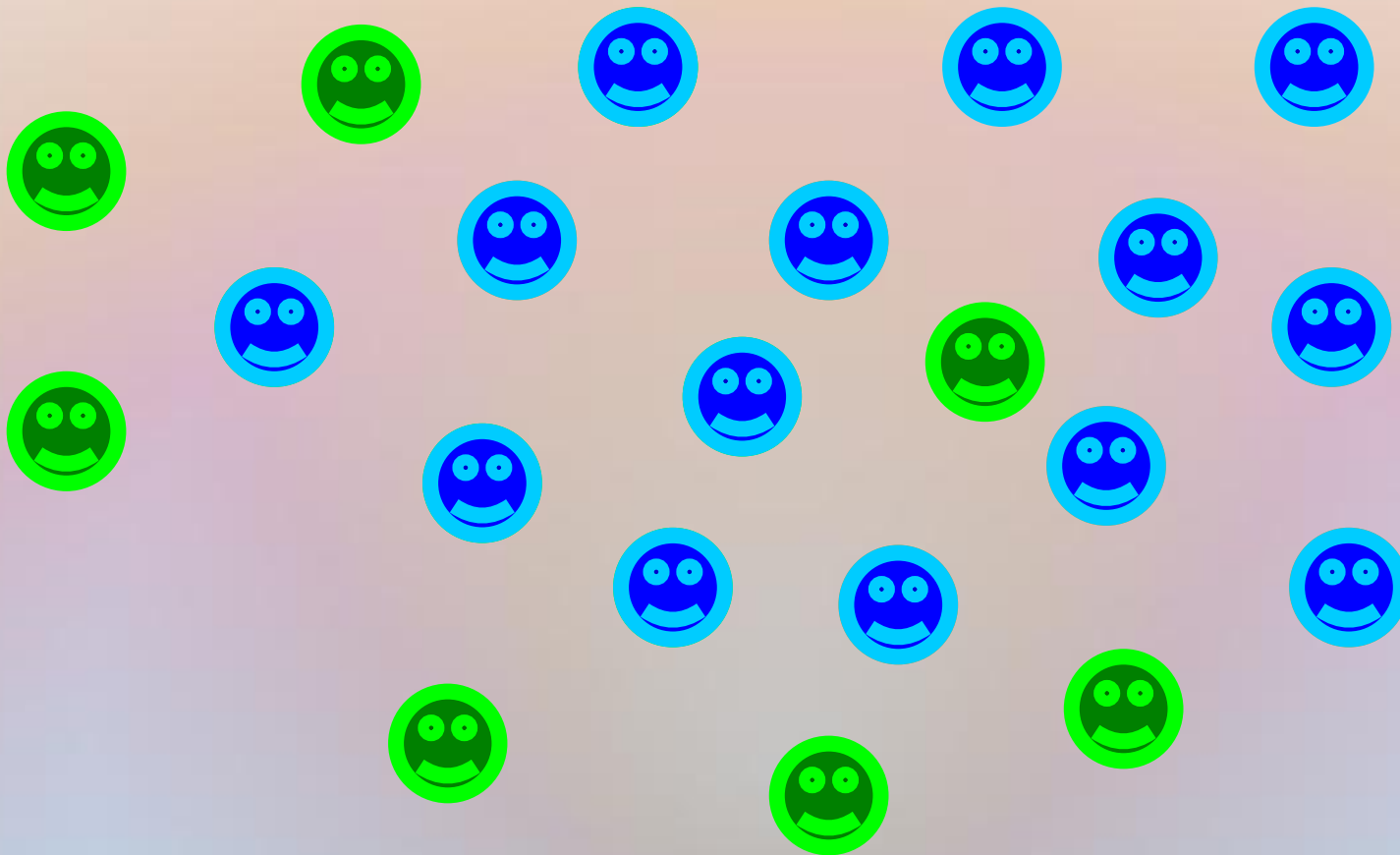
Susceptible



Infected



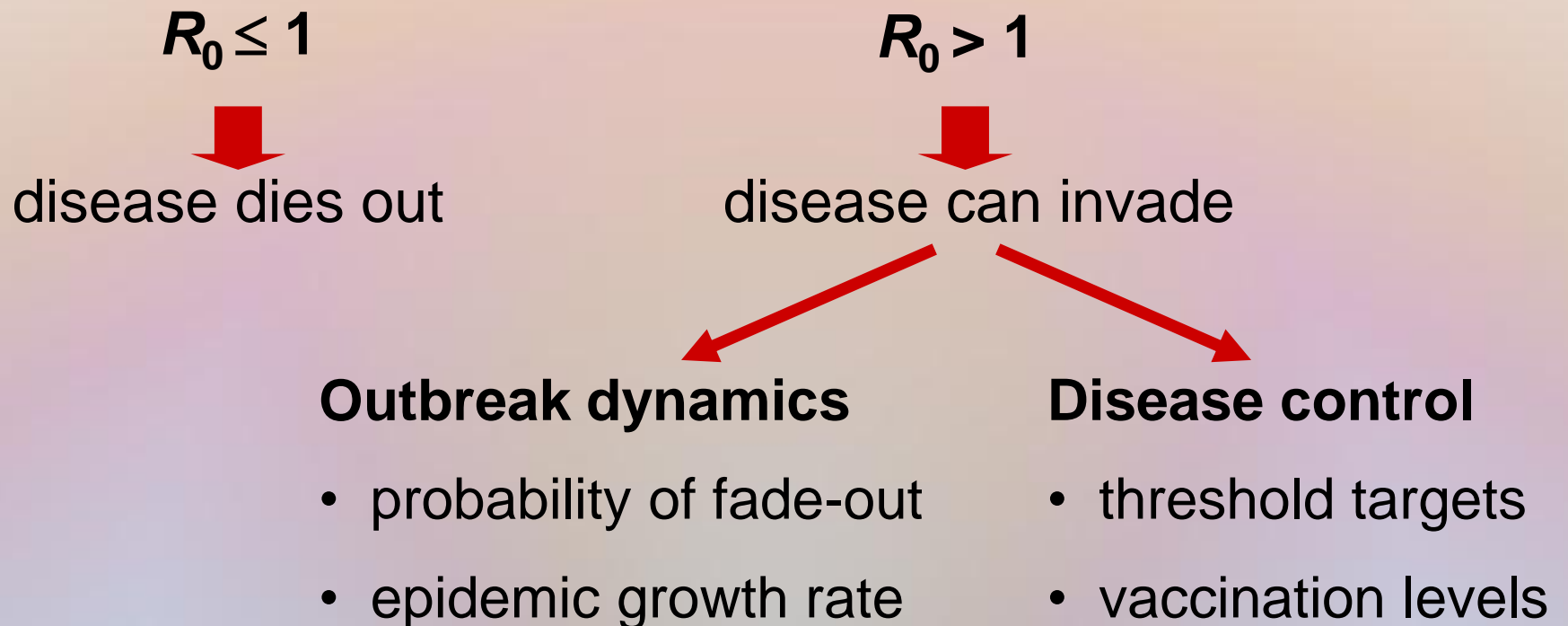
Recovered/Im  
mune



The disease clears from the community

# Basic reproductive number, $R_0$

Expected number of cases caused by a typical infectious individual in a susceptible population.



# What does $R_0$ tell you?

- Epidemic threshold  
NOTE: not every epidemic threshold parameter is  $R_0$ !
- Probability of successful invasion
- Initial rate of epidemic growth
- Prevalence at peak of epidemic
- Final size of epidemic (or the proportion of susceptibles remaining after a simple epidemic)
- Mean age of infection for endemic infection
- Critical vaccination threshold for eradication
- Threshold values for other control measures

- Reproduction number helps us to determine the effectiveness of control measures.

## **THE EFFECTIVE REPRODUCTIVE RATE $R_e$**

- If there are any interventions we have the effective reproduction number  $R_e$
- $R_e = R_0 \times x^*$
- $x^*$  = the equilibrium fraction of susceptibles in the population
- Pathogen is already there
- Vaccinated/Treated population
- It fluctuates below and above unity in value as the incidence of infection

# THE CONTACT NUMBER ( $\sigma$ )

- The average number of adequate contacts of a typical infective during the infectious period (hethcote, 1987)
- adequate contact is one that is sufficient for transmission

# THE REPLACEMENT NUMBER, $R$

- The average number of secondary infection produced by a typical infective during the epidemic
- The infections produced by those who were infected by the one individual who was introduced in the wholly susceptible population



# THE THREE QUANTITIES: $R_0, \sigma,$ $R$

- All equal at the beginning of the spread of an infectious disease whose entire population is susceptible
- $R_0$  is only defined at the time of invasion
- $\sigma$  and  $R$  defined all times
- $\sigma$  remains constant as the infection spread :  
 $\sigma = R$  used interchangeable
- $R$  always less than  $R_0$

- **R always less than  $\sigma$  because after the invasion the susceptible fraction  $< 1$  so that not all adequate contacts results in a new case**
- **$R \leq \sigma \leq R_0$**

# HERD IMMUNITY

- A population is said to have herd immunity if a large enough fraction has been immunized to assure that the disease cannot be endemic
- Reduce  $R_0$  to below 1
- Achieved by immunization

*"Wellbee" says*  
**BE WELL!**



*take*  
**ORAL**  
**POLIO**  
**VACCINE**

- *tastes good*
- *works fast*
- *prevents* polio

- E.g If a fraction  $p$  of say,  $\mu N$  newborns is successfully immunized  $N$  is replaced by  $N(1-p)$  and therefore reduce  $R_0$  by  $R_0(1-p)$
- $R_0(1-p) < 1$  giving us  $p > 1 - 1/R_0$

- **1978) for smallpox with  $R_0 = 5$ , 80% immunity provide herd immunity**
- **attainable since it requires a lower %age of the population to be immunized**
- **eliminated in 1972**
- **virus only maintained in labs**
- **eradication was possible after an intensive campaign for worldwide vaccination (Hethcote)**



- Last case was in Somalia
- for measles in us  $R_0$  ranges from 5.4 to 6.3
- vaccine not always effective – does not reach everyone
- Therefore herd immunity against measles not been achieved

# Transmission process (g)



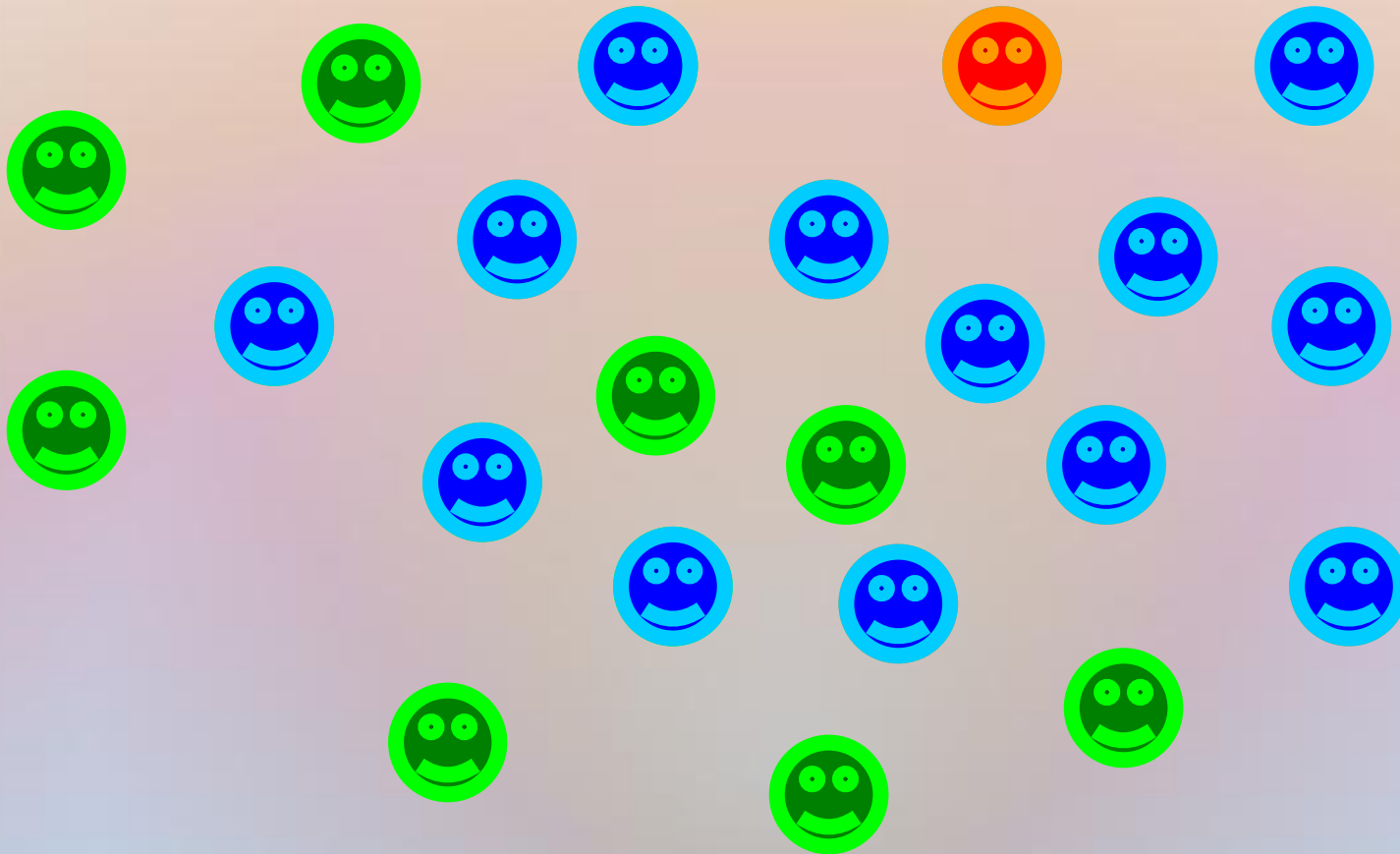
Susceptible



Infected



Recovered/Im  
mune



Suppose in infective sets in the community from elsewhere



# Transmission process (h)



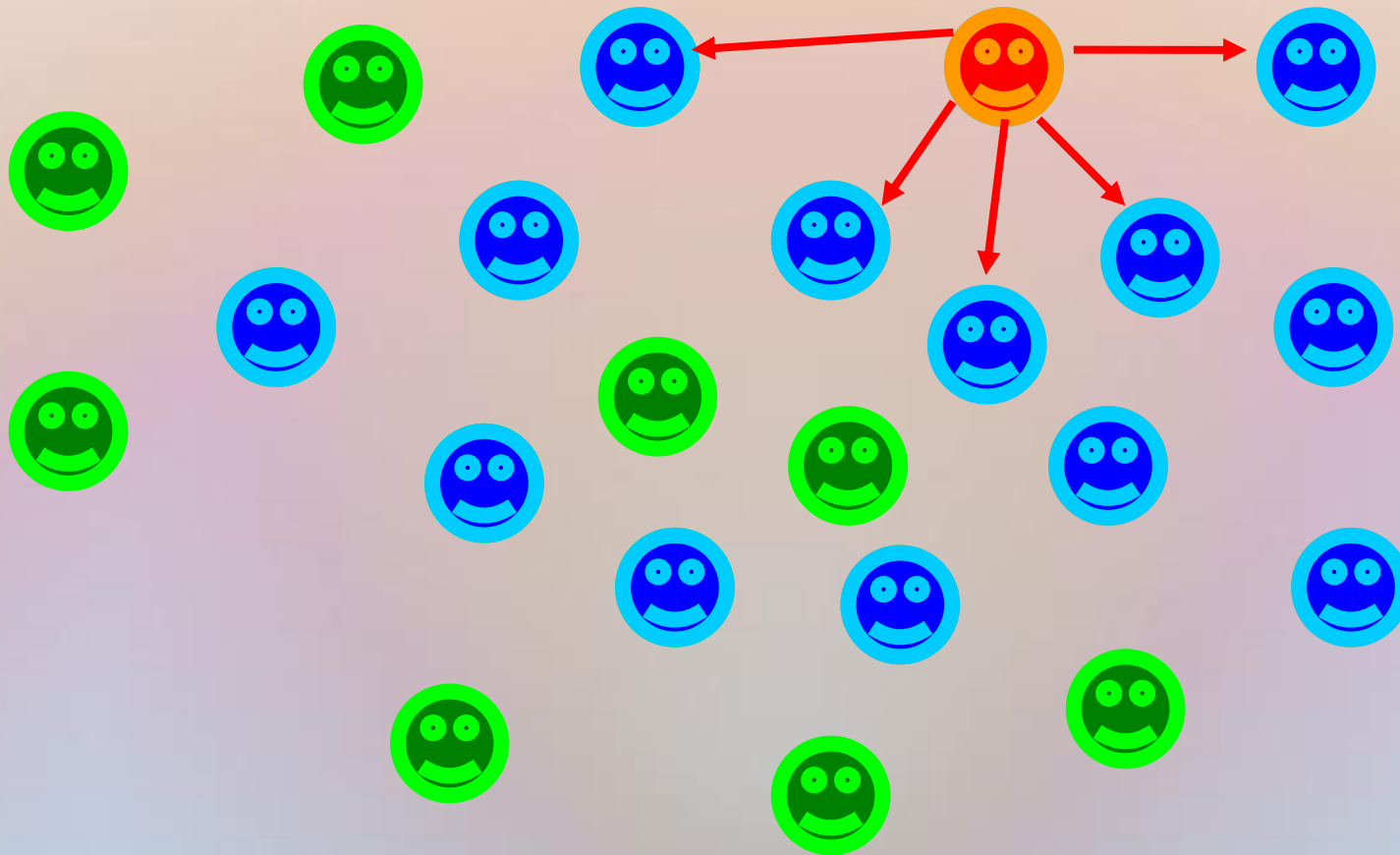
Susceptible



Infected



Recovered/Im  
mune



No infection will occur due to herd immunity

# Transmission process (g)



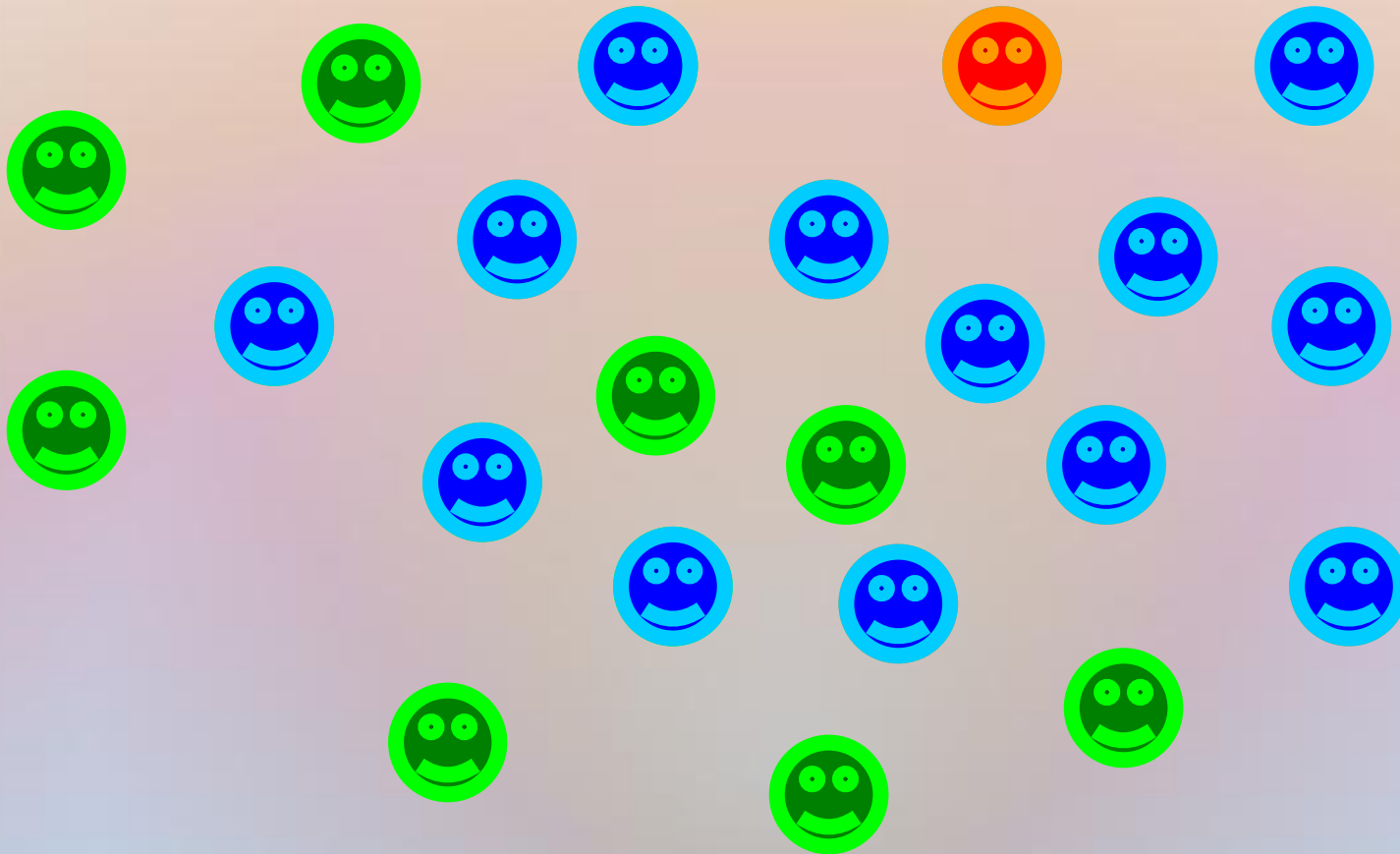
Susceptible



Infected



Recovered/Im  
mune



Suppose in infective sets in the community from elsewhere

# The “gold standard” of $R_0$

- Takes into account the complete cycle
- Not restricted to ODEs
- But can get cumbersome for multiple states (eg schistosomiasis)

Recent uses: Scrapie in Cyprus (Gravenor *et al.*, 2004),  
Dengue in Brazil (Luz *et al.*, 2003).



# DETERMINATION OF $R_0$

- Calculation either from **first principles** or **look at eigenvalues at disease free equilibrium**
- **Find the DFE**

- **Recall that the basic reproduction number, denoted by  $R_0$ , is the number of secondary infections caused by a single infective introduced into a population made up entirely of susceptible individuals ( $S(0) \approx N$ ) over the course of the infection of this single infective.**

# 1. FROM FIRST PRINCIPLES - **Intuitive approach**

- $R_0 =$  The transmission rate  $\beta$  x the average infectious period

## EXAMPLE 2:

- **CONSIDER THE SYSTEM**

- $\frac{dS}{dt} = \mu N - \beta SI - \mu S$

$$\frac{dI}{dt} = \beta SI - (\gamma + \mu)I$$

$$\frac{dR}{dt} = \gamma I - \mu R.$$

(a) Find  $R_0$  from the condition of the disease to start

(a) Find the equilibrium points and classify them as DFE and EEP

(b) Find the condition for existence of EEP.

(c) Analyse the stability of the equilibrium points

(d) Write down the biological implication of your analyses



- **DFE = (N,0,0)**
- **EEP =  $((\mu+\gamma)/\beta, \mu(\beta N-\gamma-\mu)/\beta(\gamma+\mu), \gamma(\beta N-\gamma-\mu)/\beta)$**
- **$R_0 = \beta N / \gamma + \mu$**
- **Endemic equilibrium point EEP exists when  $R_0 > 1$ .**
- **DFE is asymptotical stable if  $R_0 < 1$  and unstable if  $R_0 > 1$**   
**EEP is asymptotical stable if  $R_0 > 1$**   
**And unstable if  $R_0 < 1$**



$R_0$  = Per capita rate  
of infecting others

◀ Duration of  
infectiousness

... in a completely susceptible population.

Under frequency-dependent transmission:

Rate of infecting others =  $\beta S/N$   
=  $\beta$  in wholly susceptible population

Duration of infectiousness = 1/recovery rate  
=  $1/\gamma$

$$\rightarrow R_0 = \beta / \gamma$$

# Example 1: Simple SIR model

Find  $R_0$  for this system.

$$dS/dt = -\beta SI$$

$$dI/dt = \beta SI - \gamma I$$

$$dR/dt = \gamma I$$

# Calculation of $R_0$

**Use first principles or definition of  $R_0$ .**

**Question: how many infectives are caused by a single infective introduced into a wholly susceptible population**

**$dI/dt \approx (\beta N - \gamma)I$  since the total population is wholly susceptible**

- If  $(\beta N - \gamma)I > 0$  then  $I(t)$  increases

$$\forall \Rightarrow \beta N / \gamma - 1 > 0$$

- This infective individual makes  $\beta N$  contacts per unit time producing new infections with a mean infectious period of  $1/\gamma$ . Therefore, the basic reproduction number is

$$\forall \therefore R_0 = \beta N / \gamma$$

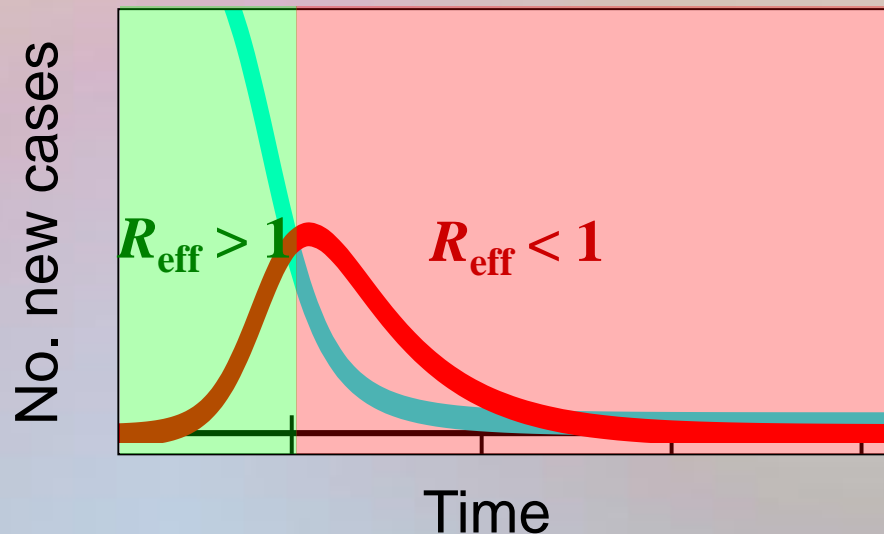
# Effective reproductive number

Expected number of cases caused by a typical infectious individual in a population that is not wholly susceptible.

$$R_{\text{effective}} = R_0 \triangleleft S/N$$

Endemic disease: At equilibrium  $R_{\text{eff}} = 1$ , so that  $S^*/N = 1/R_0$

Epidemic disease:  $R_{\text{eff}}$  changes as epidemic progresses, as susceptible pool is depleted.



Note: Sometimes “effective reproductive number” is used to describe transmission in the presence of disease control measures.

This is also called  $R_{\text{control}}$ .

## $R_{\text{effective}}$ and herd immunity

$$R_{\text{effective}} = R_0 \triangleleft S/N$$

If a sufficiently high proportion of the population is immune, then  $R_{\text{effective}}$  will be below 1 and the disease cannot circulate.

The remaining susceptibles are protected by **herd immunity**.

The critical proportion of the population that needs to be immune is determined by a simple calculation:

- For  $R_{\text{eff}} < 1$ , we need  $S/N < 1/R_0$
- Therefore we need a proportion  $1 - 1/R_0$  to be immune.

## 2. Existence of the infectious individuals for the epidemic to start:

**a) This implies that at a lower level  
 $dl/dt > 0$  with  $S \approx N$**

**b) The existence of the endemic  
equilibrium point, ie,  $I^* > 0$**

# Stability analysis of the disease free equilibria

- $R_0 = (\text{dominant eigenvalue}) \times (\text{infectious period}) + 1$



## EXAMPLE 3

- **Consider for the model**
- $\frac{dS}{dt} = \mu N - \beta SI - \mu S$   
 $\frac{dI}{dt} = \beta SI - (\alpha + \gamma + \mu)I$   
 $\frac{dR}{dt} = \gamma I - \mu R.$
- (a) **Draw a compartmentalised model**
- (b) **Write down the assumptions of the model.**
- (c) **Find the equilibrium points and classify them and write down the condition for their existence**
- (d) **Find  $R_0$  and analyse the steady states**

## Existence of the endemic equilibrium

- Find the conditions of existence and this gives a threshold value which corresponds to  $R_0$  since the disease persists when  $R_0 > 1$ .

## EXAMPLE 4

- **Consider for the model**

- $\frac{dS}{dt} = \mu N - \beta SI - \mu S$

$$\frac{dI}{dt} = \beta SI - (\alpha + \gamma + \mu)I$$

$$\frac{dR}{dt} = \gamma I - \mu R.$$

**(a) Find the equilibrium points and classify them and write down the condition for their existence**

**(b) Hence find  $R_0$**

# EXERCISE 5

- **Consider for the model**

- $\frac{dS}{dt} = \mu N - \beta SI - \mu S$

$$\frac{dE}{dt} = \beta SI - (\varepsilon + \mu)E$$

$$\frac{dI}{dt} = \varepsilon E - (\alpha + \gamma + \mu)I$$

$$\frac{dR}{dt} = \gamma I - \mu R.$$

- (a) **Draw a compartmentalised model**
- (b) **Write down the assumptions of the model.**
- (c) **Find the equilibrium points and classify them and write down the condition for their existence**
- (d) **Find  $R_0$  and analyse the steady states**

- In cases of diseases with varying infectiousness periods, the basic reproduction number can be calculated as the sum of the reproduction number for each transition time into the disease. An example of this is the HIV/AIDS model

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- The classes which contribute to transmission are  $I_1$  and  $I_2$  and therefore  $R_0$  will be a sum of  $R_0$  from  $I_1$  and  $R_0$  from  $I_2$ .
- The calculation becomes complicated and therefore another method has to be used

## EXAMPLE 2:

- **CONSIDER THE SYSTEM**

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**(b) Find the  $R_0$  and find the condition for existence of EEP.**

**(c) Analyse the stability of the equilibrium points**

**(d) Write down the biological implication of your analyses**

- **DFE =  $(N, 0, 0)$**
- **EEP =  $((\mu + \gamma) / \beta, \mu(\beta N - \gamma - \mu) / \beta(\gamma + \mu), \gamma(\beta N - \gamma - \mu) / \beta)$**
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- **Endemic equilibrium point EEP exists when  $R_0 > 1$ .**
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**EEP is asymptotically stable if  $R_0 > 1$**   
**And unstable if  $R_0 < 1$**



# Stability analysis of the disease free equilibria

- $R_0 = (\text{dominant eigenvalue}) \times (\text{infectious period}) + 1$
- Jacobian method

# The Jacobian method

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- Stability of the disease-free equilibrium is determined by the largest eigenvalue of the Jacobian
- This is a threshold condition that can derive an  $R_{0,J}$
- May not produce a biologically meaningful value

Recent use: malaria vaccination  
in Africa (Smith, 2007).



# EXERCISE 9

- Consider for the model

- $\frac{dS}{dt} = \mu N - \beta SI - \mu S$

$$\frac{dE}{dt} = \beta SI - (\varepsilon + \mu)E$$

$$\frac{dI}{dt} = \varepsilon E - (\alpha + \gamma + \mu)I$$

$$\frac{dR}{dt} = \gamma I - \mu R.$$

- (a) Draw a compartmentalised model
- (b) Write down the assumptions of the model.
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## Eg: Malaria model

- $$dS_h/dt = \Pi_h - \beta_m S_h I_m - \mu S_h + \alpha I_h$$

- $$dI_h/dt = \beta_m S_h I_m - (\gamma + \alpha + \mu) I_h$$

$$dR_h/dt = \gamma I_h - \mu R_h$$

$$dS_m/dt = \Pi_m - \beta_h S I_m - \mu S_m$$

$$dI_m/dt = \beta_h S_m I_h - \mu I_m$$

We next use the next generation method by P. van den Driessche, J. Watmough (2002) to find the reproduction number.

# The next-generation method

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- A general method for deriving  $R_0$  when the population is divided into discrete, disjoint cases
- Can be used for models with underlying age structure or spatial structure.



# Procedure

- For the model:
- Decide which states are infected?
- Which states are uninfected?
- Find disease-free equilibrium point

# Calculating the next generation $R_0$

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Let

- $F_i$  be the rate of appearance of new infections in compartment  $i$
- $V_i$  be the transfer of individuals out of compartment  $i$  by all other means
- $x_0$  be the disease-free equilibrium
- $R_0$  is the largest eigenvalue of

$$\left[ \frac{\partial F_i(x_0)}{\partial x_j} \right] \cdot \left[ \frac{\partial V_i(x_0)}{\partial x_j} \right]^{-1}$$

- INTERPRETATION OF  $FV^{-1}$
- - consider the fate of an infected individual introduced into compartment  $k$  of a disease free population.
- - the  $(i,j)$  entry is the average length of time this individual spends in compartment  $j$  during its lifetime if population is near DFE and barring re-infection.



- - the  $(i,j)$  entry of  $F$  is the rate at which infected individuals in compartment  $j$  produce new infections in compartment  $i$
- $\forall \therefore$  the  $(i,j)$  entry of  $FV^{-1}$  is the expected number of new infections into compartment  $k$ .
- $FV^{-1}$  is the next generation matrix of the model

- $R_0 = \rho FV^{-1}$  where  $FV^{-1}$  is the spectral radius of the matrix  $FV^{-1}$  .

$\forall \Rightarrow R_0 = \text{DOMINANT EIGENVALUE OF } FV^{-1}$

# EXERCISE

- Consider for the model

- $\frac{dS}{dt} = \mu N - \beta SI - \mu S$

$$\frac{dE}{dt} = \beta SI - (\varepsilon + \mu)E$$

$$\frac{dI}{dt} = \varepsilon E - (\alpha + \gamma + \mu)I$$

$$\frac{dR}{dt} = \gamma I - \mu R.$$

- (a) Draw a compartmentalised model
- (b) Write down the assumptions of the model.
- (c) Find the equilibrium points and classify them and write down the condition for their existence
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# $R_0$ in disease control shocker!

*Malaria*: Low  $R_0$  used to justify possibility of elimination from an island in the Gulf of Guinea (Hagmann *et al.*, 2003)

*West Nile Virus*:  $R_0$  used to evaluate public health policies of mosquito vs bird control, concluding that bird control would actually enhance transmission (Wonham *et al.*, 2004).

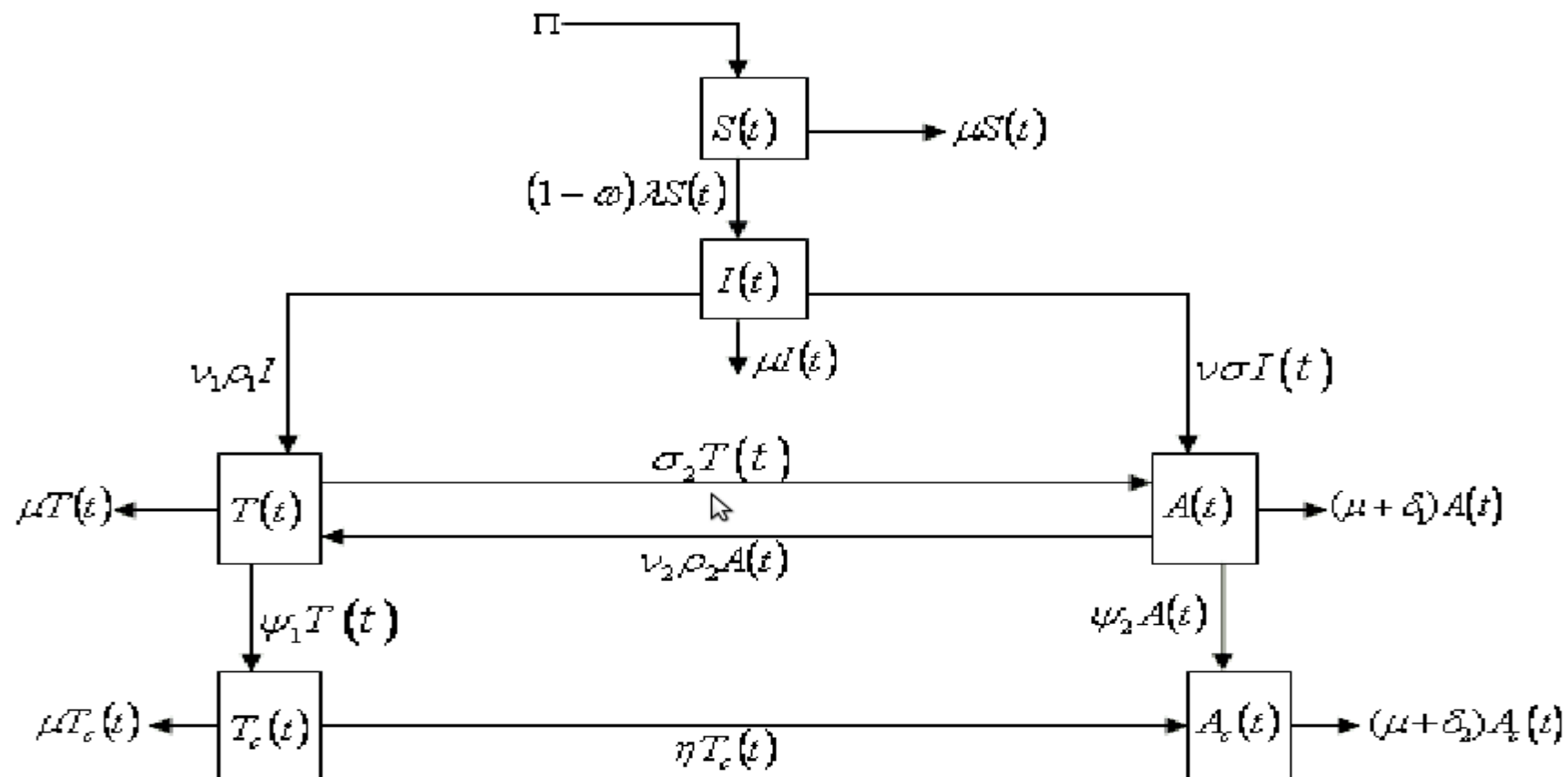


# Limitations

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- Models used “in the field” are usually simple, deterministic and non-structured
- $R_0$  typically quantified after epidemic has run its course
- $R_0$  values usually used to justify severe or costly control measures, rather than affecting public health measures directly.

# Example 1



# Derivation of $R_0$ from the model flow chart

- **Reproduction number is a sum of the contributions of the sexual active population at the disease-free equilibrium**
- **The class can have one path or many paths indicating how infections are introduced in the class.**

- **The contribution to the class will be a product of the contribution into each class leading to the required infectious class or sum of the different paths bringing the infection into the infectious class.**
- **All the paths are connected to the susceptible and the primary infective class**
- **Eg SIR model and SEIR model**



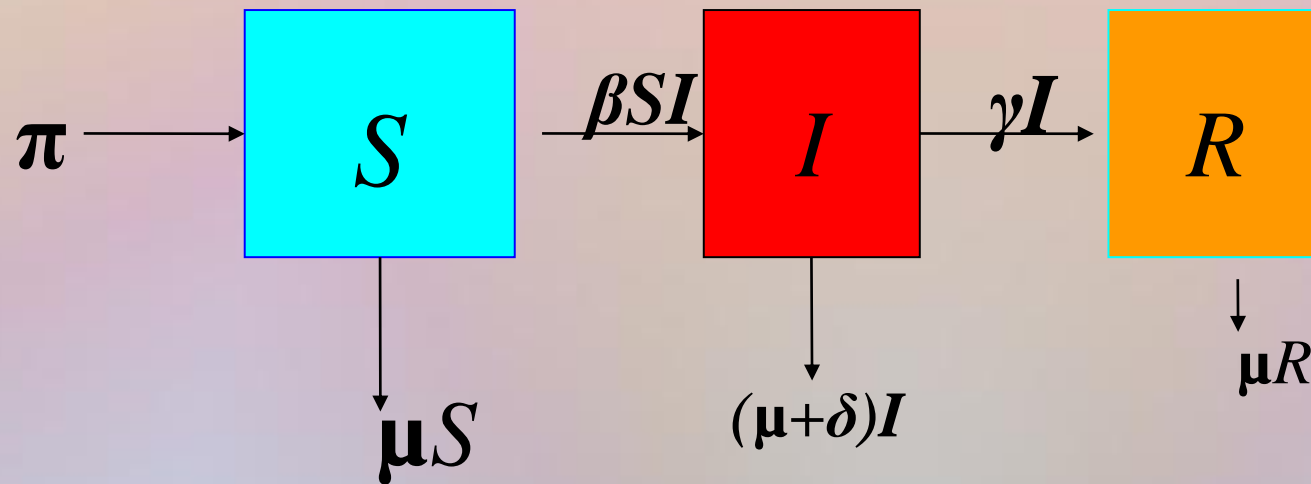
- **SIR Model equations are**

$$dS/dt = \pi - \beta SI - \mu S$$

$$dI/dt = \beta SI - (\mu + \delta)I$$

$$dR/dt = \gamma I - \mu R$$

# The flow chart of SIR model



- Entry into I is by  $\beta S$
- $S^* = \pi/\mu$
- Proportion out of I =  $(\mu + \delta + \gamma)$

- $R_0 = \frac{\beta S^*}{(\mu + \delta + \gamma)}$
- $= \frac{\beta \pi / \mu}{(\mu + \delta + \gamma)}$
- $= \frac{\beta \pi}{\mu (\mu + \delta + \gamma)}$

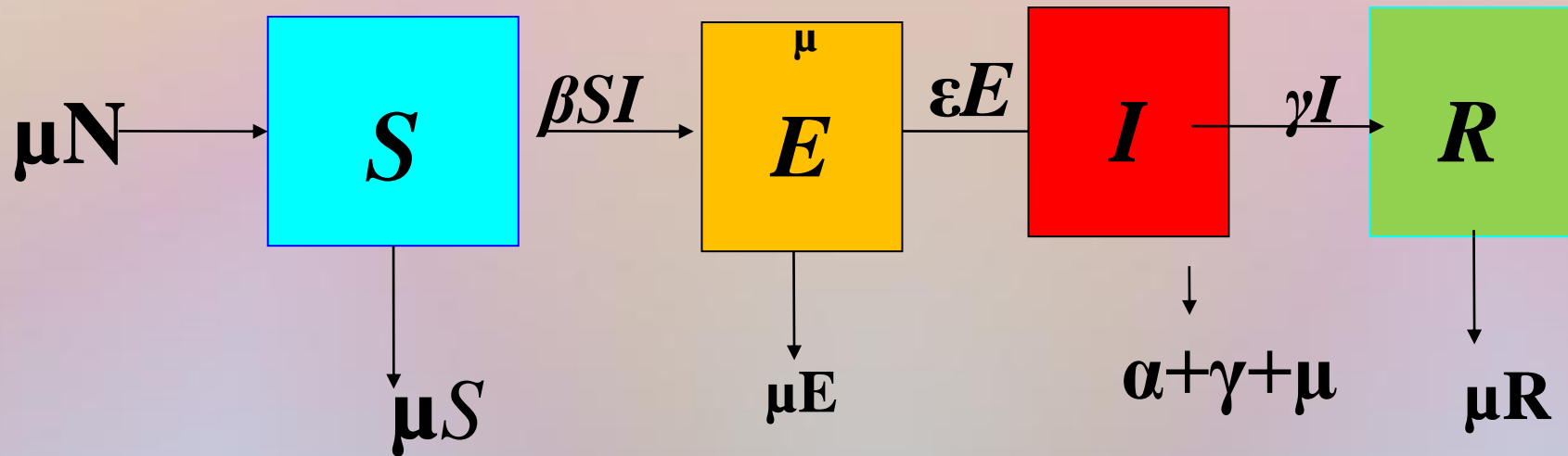
# SEIR Model

- **Modification of the assumptions can now lead to a model where infected individuals recover with temporary immunity**
- **The immunity wanes and the individual becomes susceptible again and therefore go back to the susceptibles class  $S$**

# EXERCISE

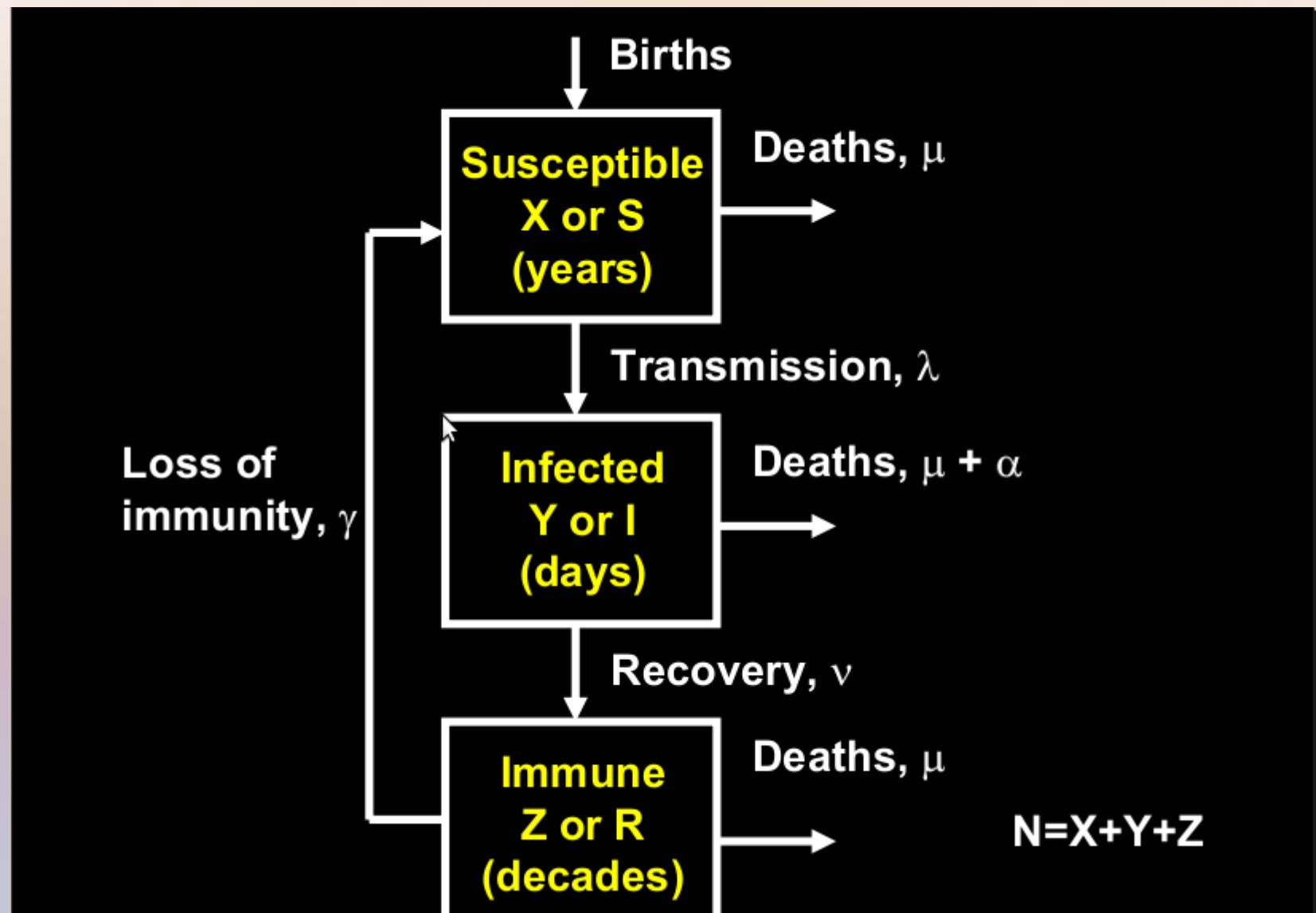
- Consider for the model
  - $\frac{dS}{dt} = \mu N - \beta SI - \mu S$   
 $\frac{dE}{dt} = \beta SI - (\varepsilon + \mu)E$   
 $\frac{dI}{dt} = \varepsilon E - (\alpha + \gamma + \mu)I$   
 $\frac{dR}{dt} = \gamma I - \mu R.$
- (a) Draw a flowchart
- (b) Find  $R_0$  from the flowchart

# The flow chart of SEIR model

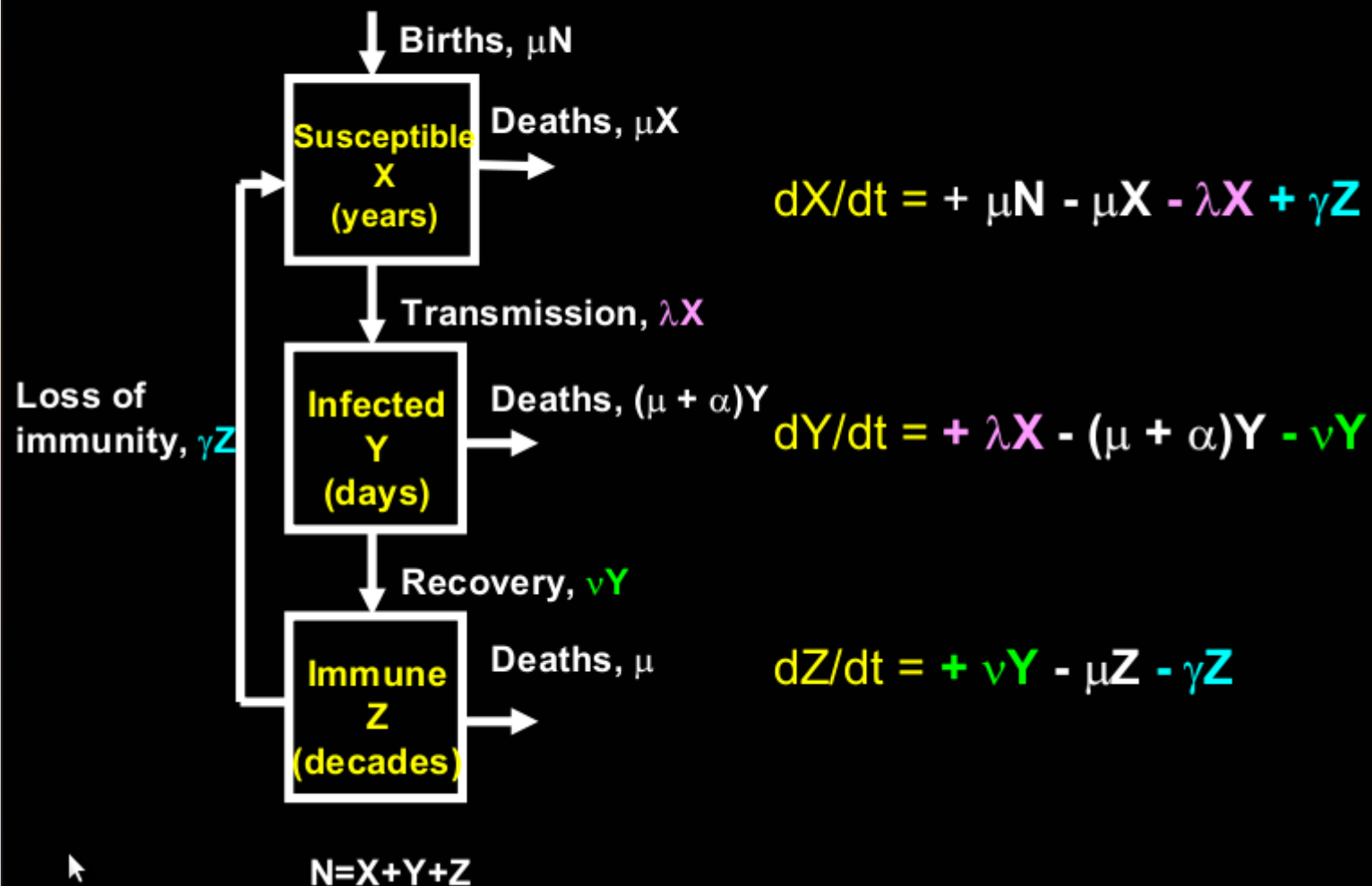


- Entry into I is by  $\beta S$
- $S^* = N$
- *Proportion out of S into E* =  $\beta S$
- Proportion out of E =  $\varepsilon + \mu$
- *Proportion out of E into I* =  $\varepsilon$
- Proportion out of I =  $\varepsilon + \gamma + \mu$
- $R_0 = \frac{\beta S^*}{\varepsilon + \mu} \times \frac{\varepsilon}{\varepsilon + \gamma + \mu}$
- 
- 

- $= \beta \varepsilon N$







# EXERCISE 5

- Consider for the following HIV/AIDS model
- $\frac{dS}{dt} = \mu N - \beta SI_1 - \mu S$   
 $\frac{dI_1}{dt} = \beta SI_1 - (\varepsilon + \mu)I_1$   
 $\frac{dI_2}{dt} = \varepsilon I_1 - (\alpha + \gamma + \mu)I_2$   
 $\frac{dA}{dt} = \gamma I_2 - \mu A.$
- (a) Draw a compartmentalised model
- (b) Write down the assumptions of the model.
- (c) Find the equilibrium points and classify them and write down the condition for their existence
- (d) Find  $R_0$  and analyse the steady states

- In cases of diseases with varying infectiousness periods, the basic reproduction number can be calculated as the sum of the reproduction number for each transition time into the disease. An example of this is the HIV/AIDS model

—

- The classes which contribute to transmission are  $I_1$  and  $I_2$  and therefore  $R_0$  will be a sum of  $R_0$  from  $I_1$  and  $R_0$  from  $I_2$ .
- The calculation becomes complicated and therefore another method has to be used

## EXAMPLE 1:

- **CONSIDER THE SYSTEM**

- $\frac{dS}{dt} = \mu N - \beta SI - \mu S$

$$\frac{dI}{dt} = \beta SI - (\gamma + \mu)I$$

$$\frac{dR}{dt} = \gamma I - \mu R.$$

(a) Find the equilibrium points and classify them as DFE and EEP

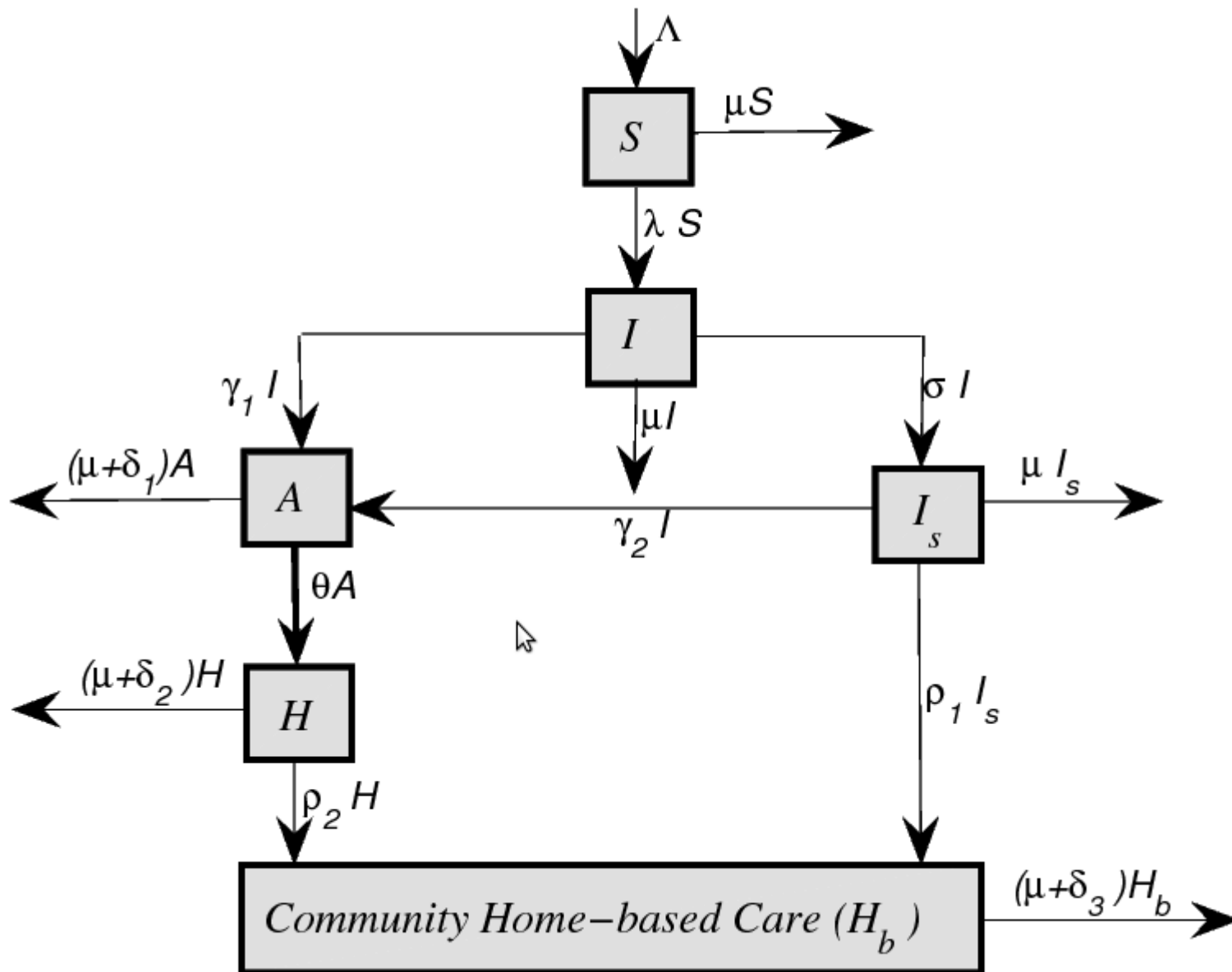
(b) Find the  $R_0$  and find the condition for existence of EEP.

(c) Analyse the stability of the equilibrium points

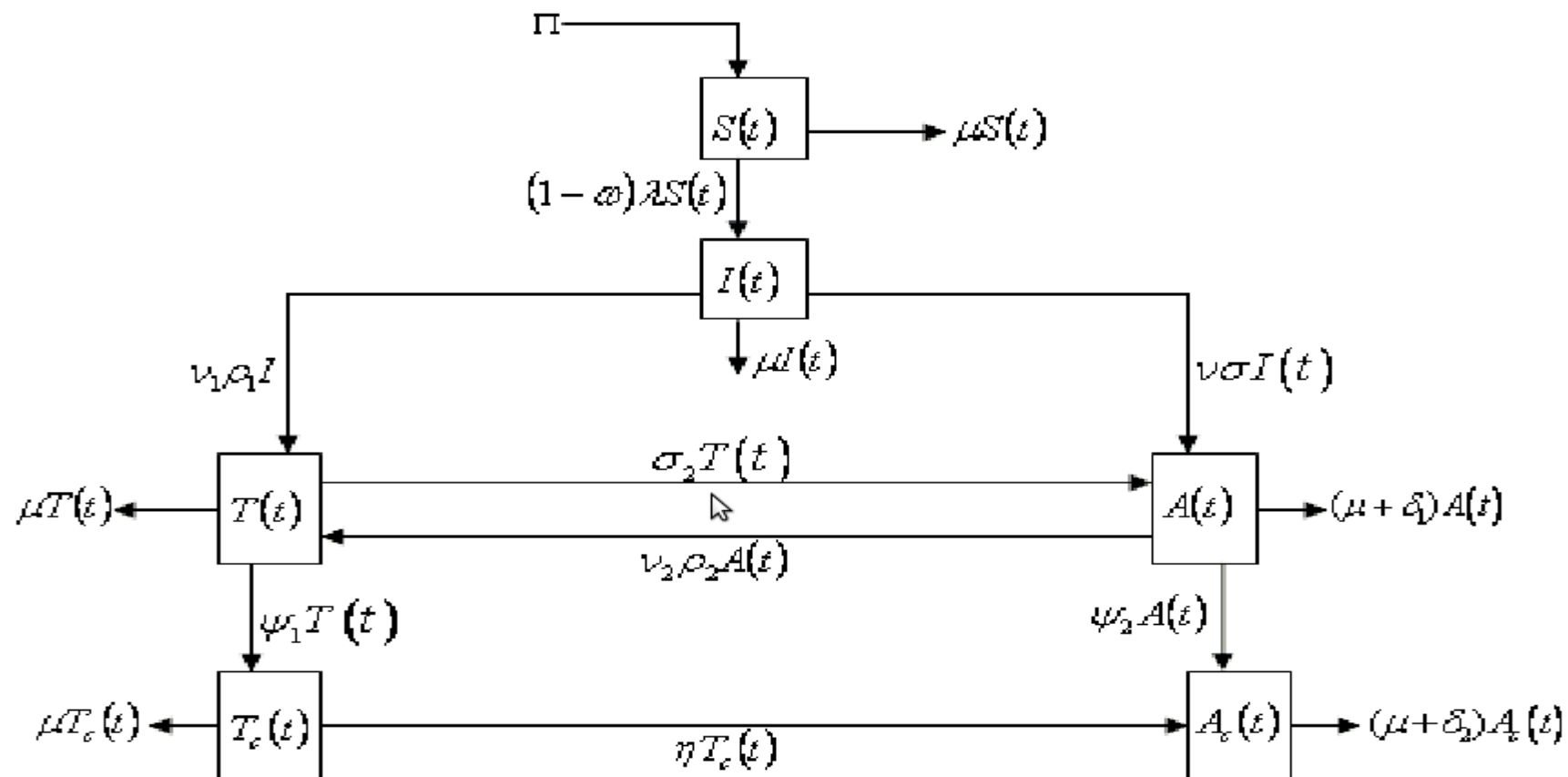
(d) Write down the biological implication of your analyses

**2. Find Reproduction numbers for the following models from the flow charts, eg 2 and 3**

## Example 2



# Example 3



# Modelling an epidemic with intervention

- Interventions to at least reduce the disease if possible eradicate it
- Effective reproduction number  $R_e$
- Help to reduce  $R_e$  to below 1.
- Types of intervention:
  - - Vaccination –for immunity and treatment
  - -Education on behavioural change
  - - Treatment with Drugs
  - - Condoms



- -rate of acquisition of new sexual partners for STIs
- Concepts to consider:
  - - drug efficacy
  - - drug compliance
  - - vaccines

# Example 1

- $\frac{dS}{dt} = \mu N - \beta SI - \mu S$

$$\frac{dE}{dt} = \beta SI - (\varepsilon + \mu)E$$

$$\frac{dI}{dt} = \varepsilon E - (\alpha + \gamma + \mu)I$$

$$\frac{dR}{dt} = \gamma I - \mu R.$$

- For the model treating the exposed and the infectious leads to a class of Treated individuals (T)

- $\frac{dS}{dt} = \mu N - \beta SI - \mu S$   
 $\frac{dE}{dt} = \beta SI - (\varepsilon + \mu + \lambda)E$   
 $\frac{dI}{dt} = \varepsilon E - (\alpha + \gamma + \mu + \tau)I$   
 $\frac{dT}{dt} = \lambda E + \tau I - (\eta + \mu)T$   
 $\frac{dR}{dt} = \gamma I + \eta T - \mu R.$

Where  $\lambda, \tau$  and  $\eta$  are rates of treatments

# Proportions treated

- $\frac{dS}{dt} = \mu N - \beta SI - \mu S$

$$\frac{dE}{dt} = \beta SI + \sigma p T - (\varepsilon + \mu + \lambda) E$$

$$\frac{dI}{dt} = \varepsilon E - (\alpha + \gamma + \mu + \tau) I$$

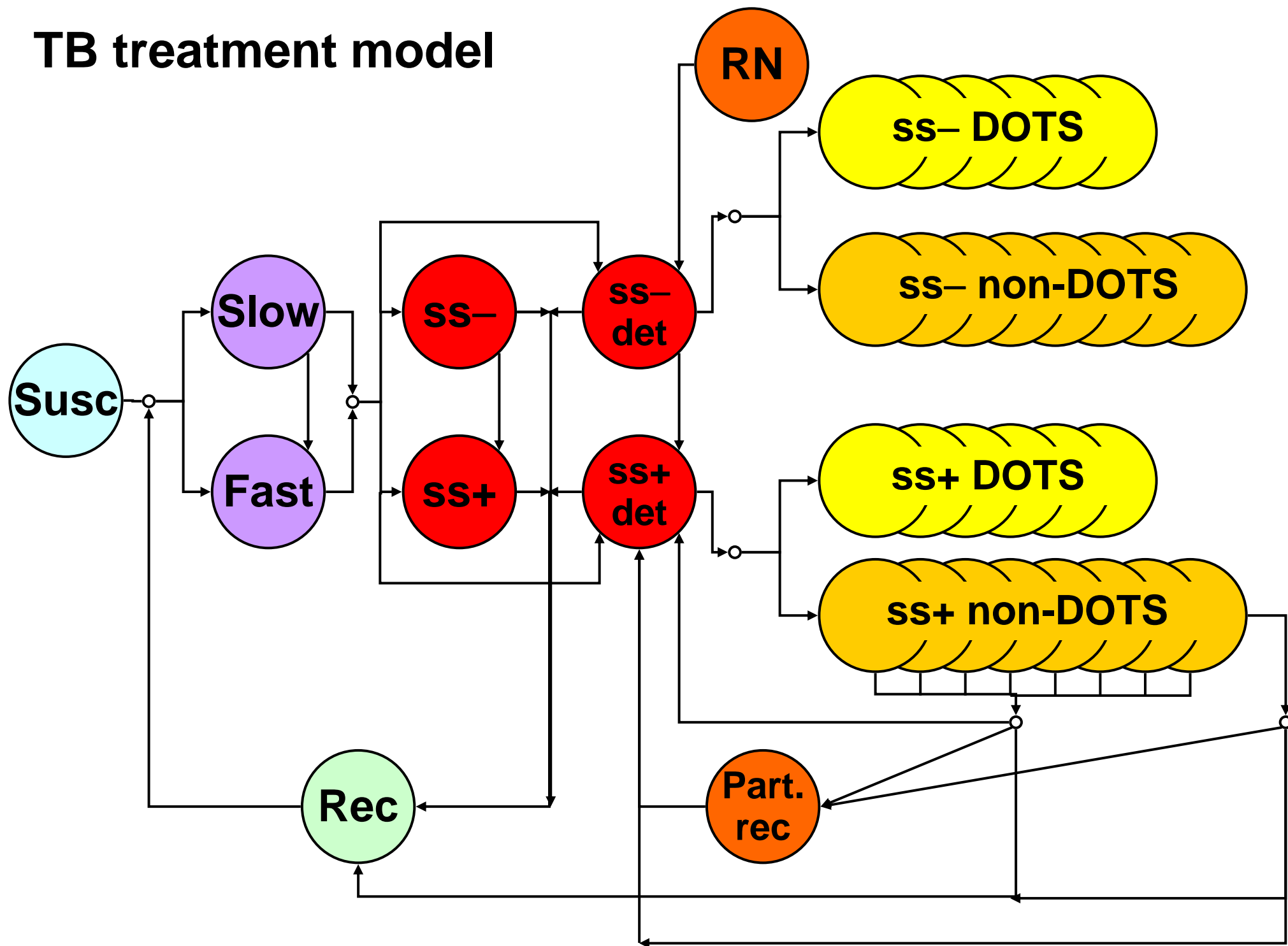
$$\frac{dT}{dt} = \lambda E + \tau I - (\sigma(1-p) + \mu) T$$

$$\frac{dR}{dt} = \gamma I + \sigma T - \mu R.$$

$\sigma$  is the rate of recovery due to treatment.

$\lambda$  is the rate of treatment for the exposed and the infectious individuals

# TB treatment model



# TB model with treatment

- $\frac{dS}{dt} = \pi - \lambda_T S - \mu S$

$$\frac{dL}{dt} = p\lambda_T S + \rho T_t - (\lambda_R + \mu + \alpha)L$$

$$\frac{dT}{dt} = (1-p)\lambda_T S + \lambda_R L + \alpha L - (\delta_T + \mu + \tau)T$$

$$\frac{dT_t}{dt} = \tau T - (\rho + \mu)T_t$$

$$\lambda_T = \beta_T(T + \eta_T T_t) / N, \quad \lambda_R = \beta \eta_R T / N,$$

$$N = S + L + T + T_t.$$

- Find the equilibrium points
- Find the reproduction number,  $R_0$  of the basic model without treatment
- Find the reproduction number,  $R_e$ , of the basic model with treatment
- Compare the reproduction numbers by analysing them.
- Find the endemic equilibrium points for both models in terms of the reproduction numbers.
- **Write the EEP in terms of the Reproduction number where possible**