



# Autodesk *Vault-2-Cloud* Sample Application | Setup

Configuration | Need To Know

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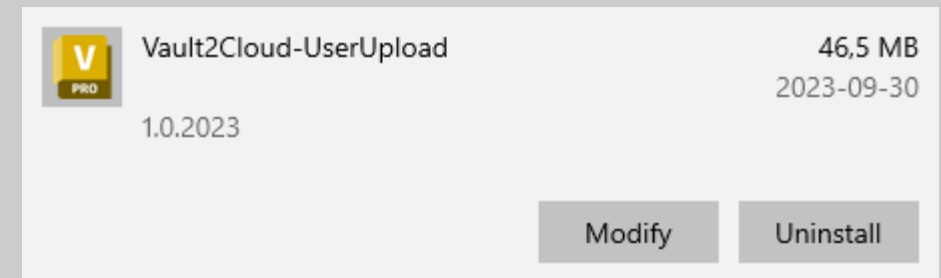
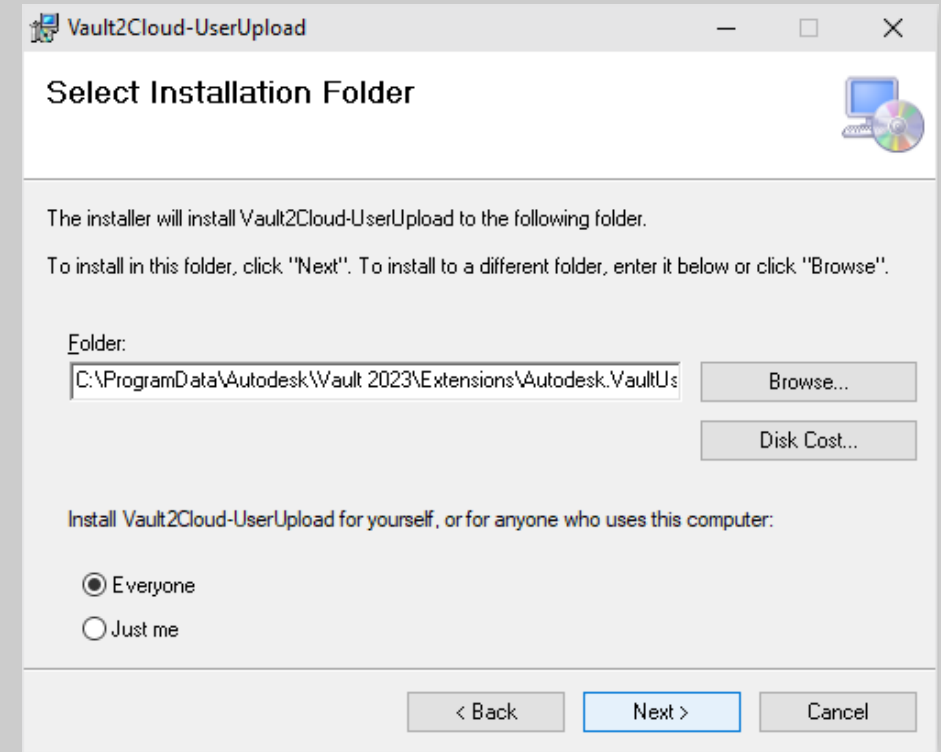
# Prerequisites

## Vault-2-Cloud -- Sample Application

- The Vault2Cloud sample requires a Desktop Connector installed for every user running the application
  - Vault2Cloud sample 1.0.2023 requires the **legacy** Desktop Connector **version 15**
  - [Download the latest version 15 build v.15.8.0.1827](#)
- A valid Autodesk Account with access to at least one of the Autodesk file-sharing and collaboration applications
  - Autodesk Drive | Autodesk Docs | Fusion Team

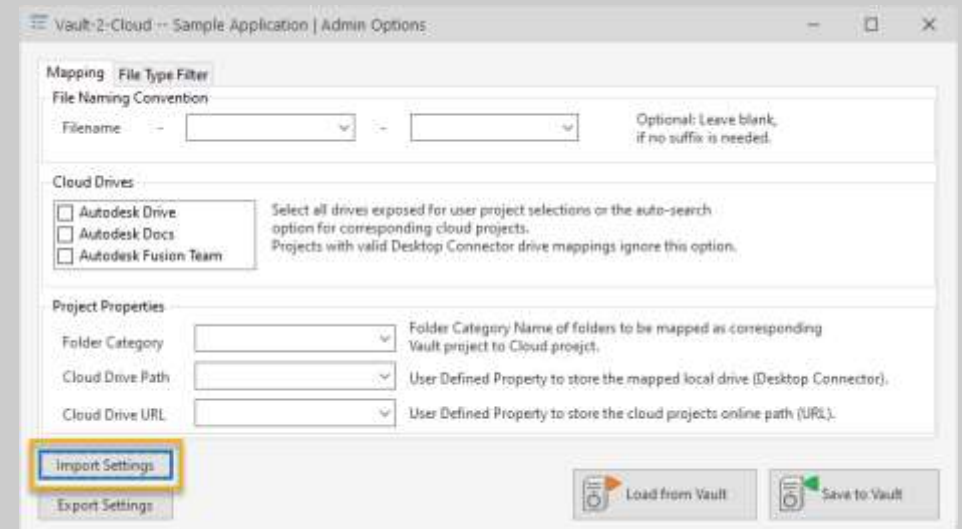
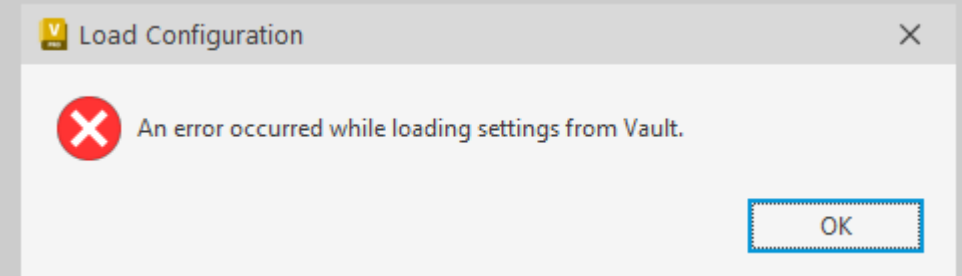
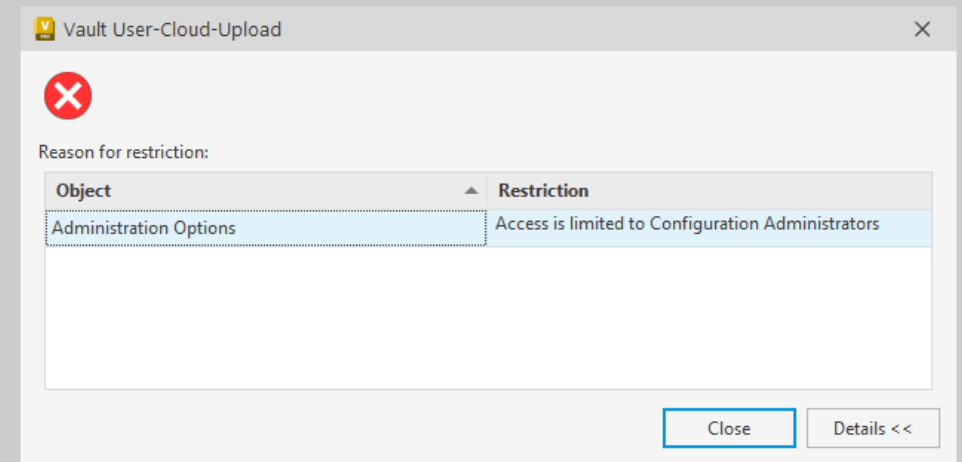
# Installation

- Setup/MSI Installer
  - Keep all default options
- Update existing
  - Setup auto-removes previous versions
- To uninstall either
  - Re-run setup.exe
  - Add or Remove Programs
    - Vault2Cloud–UserUpload



# Initial Configuration

- Access to Vault-2-Cloud configuration requires the Vault role “**Configuration Administrator**”
- Initial access will not find an existing configuration
- Import sample configuration and adjust it
  - Imports the xml configuration file available in the program’s folder
- Export/Import sample configuration to copy configuration from Vault A to Vault B



# Configuration

## Mapping | File Naming Convention

- Optionally, add up to two properties as file name suffixes to the cloud-shared file, e.g., include Title and/or Revision to the file name
  - Leave blank to keep the original file name
  - Select one or both available properties to be added as file name suffixes

File Naming Convention

Filename - Title - Revision

Suffix 1

Suffix 1

Vault-2-Cloud -- Sample Application   Preview				
	Validated	Upload Filename		
▶	<input checked="" type="checkbox"/>	01-1047.idw	Filtration Tower	A.2.pdf

Filename

Suffix 1

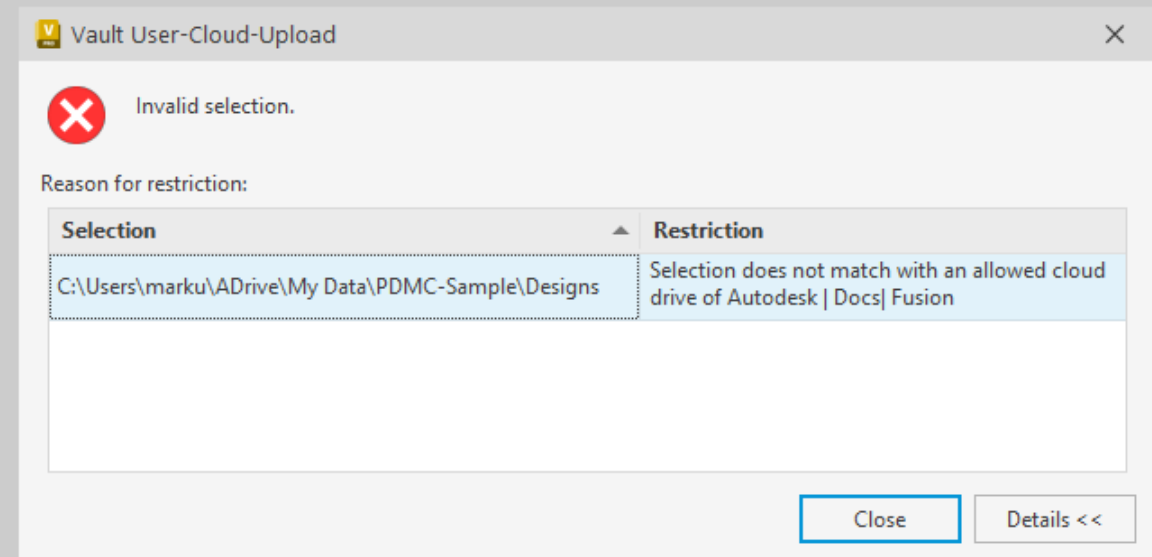
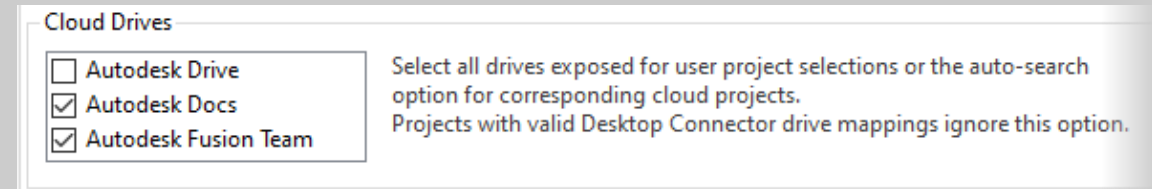
Suffix 1

Extension

# Configuration

## Mapping | Allowed Cloud Drives

- The application does not prevent users from having any cloud drive configured in the Desktop Connector application
- The application can limit the upload to enabled cloud drive targets only
  - E.g., if Autodesk Drive is disabled, a user can select it, but the preview will prevent adding a file to the upload list.

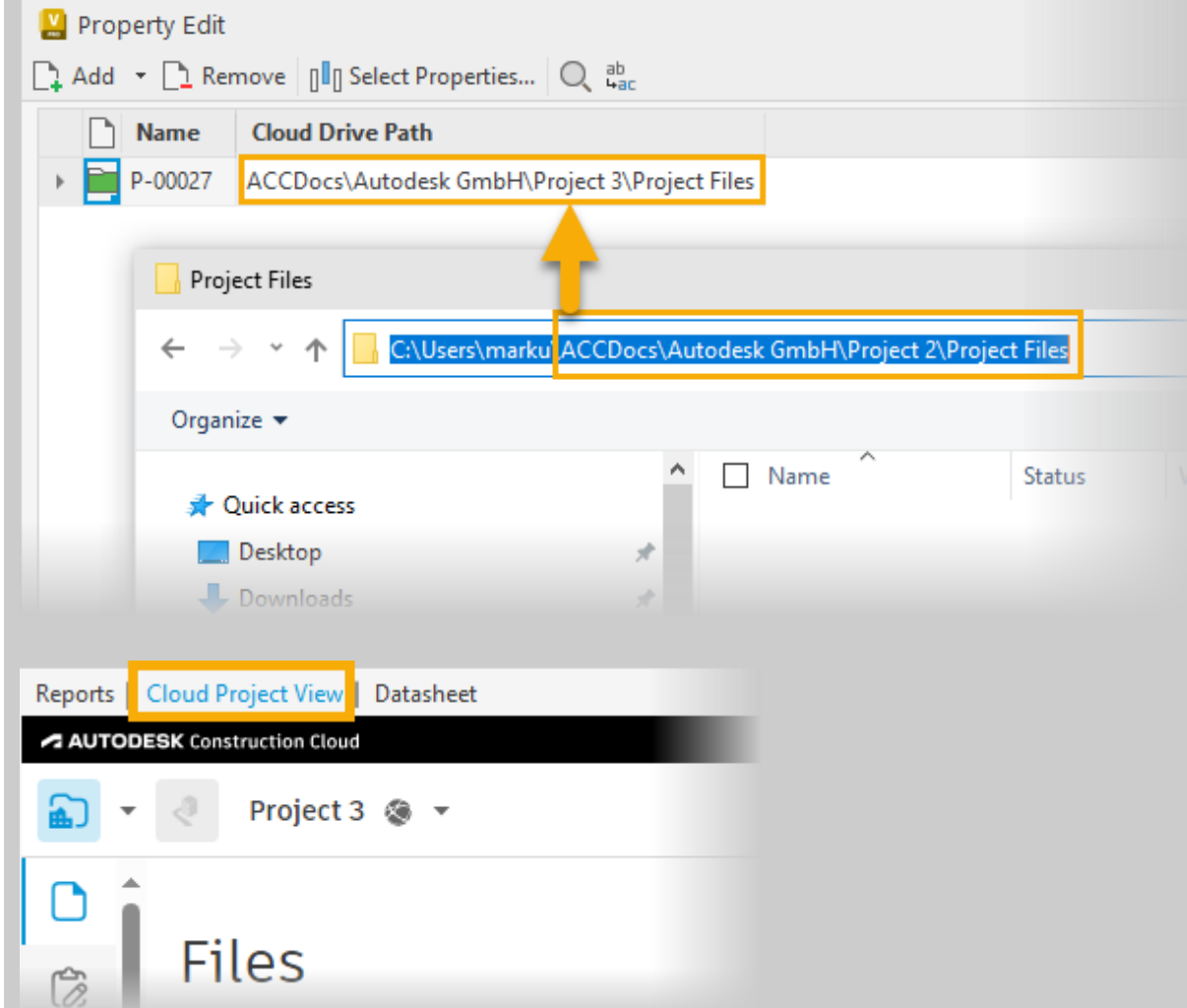


# Configuration

## Mapping | Project Properties

- Provide a Vault Folder Category to be mapped with cloud drive projects (Docs/Fusion) or cloud drive folders (Drive)
  - Categorized and mapped folders will share the Cloud Drive Path and Cloud Drive URL information with subfolders
- Cloud Drive Path: local, mapped cloud drive path for the logged-in user.
  - Do not include the username/path, e.g., instead of saving C:\users\<username>\ACCDocs\... Copy the path ACCDocs\... Only
- Cloud Drive URL: this is the direct web link to the cloud project or folder. The Folder Detail Tab Cloud Project View uses this as the navigation URL.

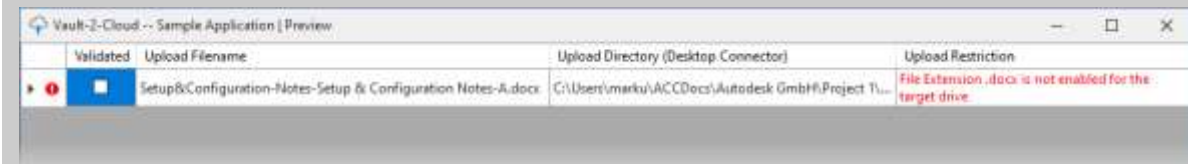
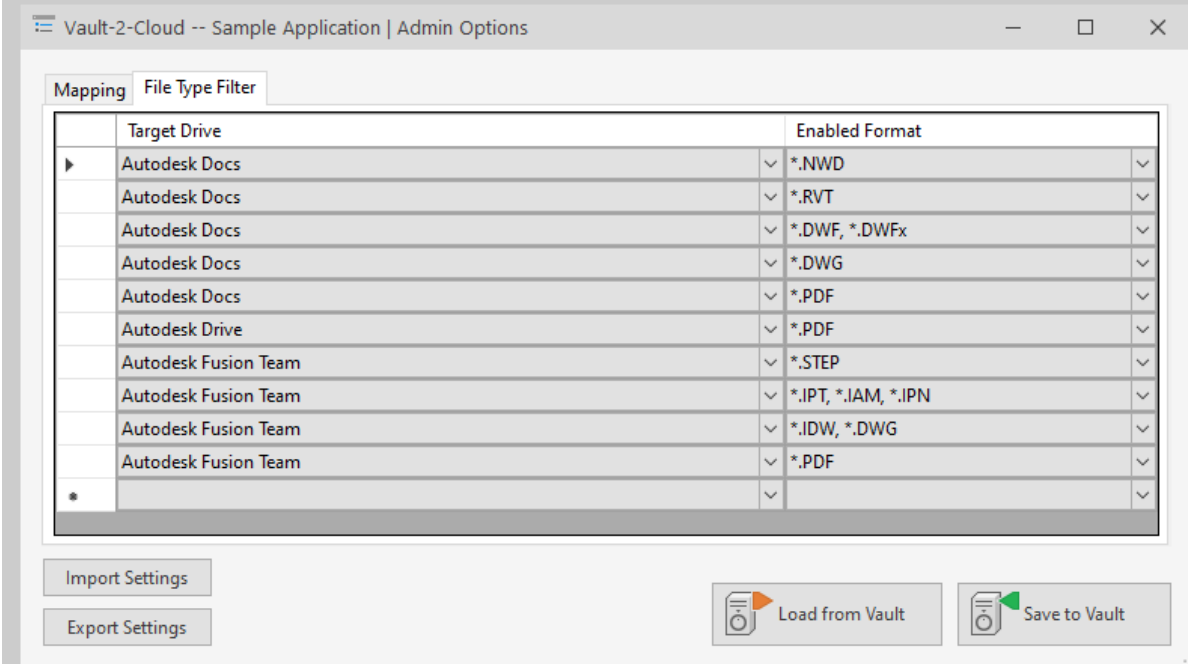
Project Properties		
Folder Category	Project	Folder Category Name of folders to be mapped as corresponding Vault project to Cloud project.
Cloud Drive Path	Cloud Drive Path	User Defined Property to store the mapped local drive (Desktop Connector).
Cloud Drive URL	Cloud URL	User Defined Property to store the cloud projects online path (URL).



# Configuration

## File Type Filter

- Autodesk industry platforms handle file types/formats with various focus
- You may prevent users from uploading any file type to a platform and allow specific formats instead
- Leverage the File Type Filter configuration to enable file types for each platform
  - Note – this list enables listed file types. So, if no file type is set, users will not be able to upload any file





# Known Issues

## Vault-2-Cloud 1.0.2023

- Suffix 1 and Suffix 2 must not be blank

