

#### Introduction to Open Source Software (Day 2)

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## Jim Zemlin Keynote

- 2 Blackboard questions
  - Answering both correctly +1 points
  - https://www.youtube.com/watch?v=xwSgeJngfxs
  - Everyone can answer this (not just the first seven)
    - You have to be done by Thursday 9/15/2016





## Management Principles

- Getting a sense of the MOTIVATION as to why organizations participate with open source communities
- We'll build from this to begin explicating how participation is handled within organizations.





## Building a Case for Open Source

There are a number of reasons why using and contributing to Open Source is a good decision

Distribute the expense of maintaining software among many collaborators

Establish YOUR implementation as industry standard

Drive wide acceptance of the software

Enable sale of other products—both hardware and software

Gain cooperation from the Open Source Community

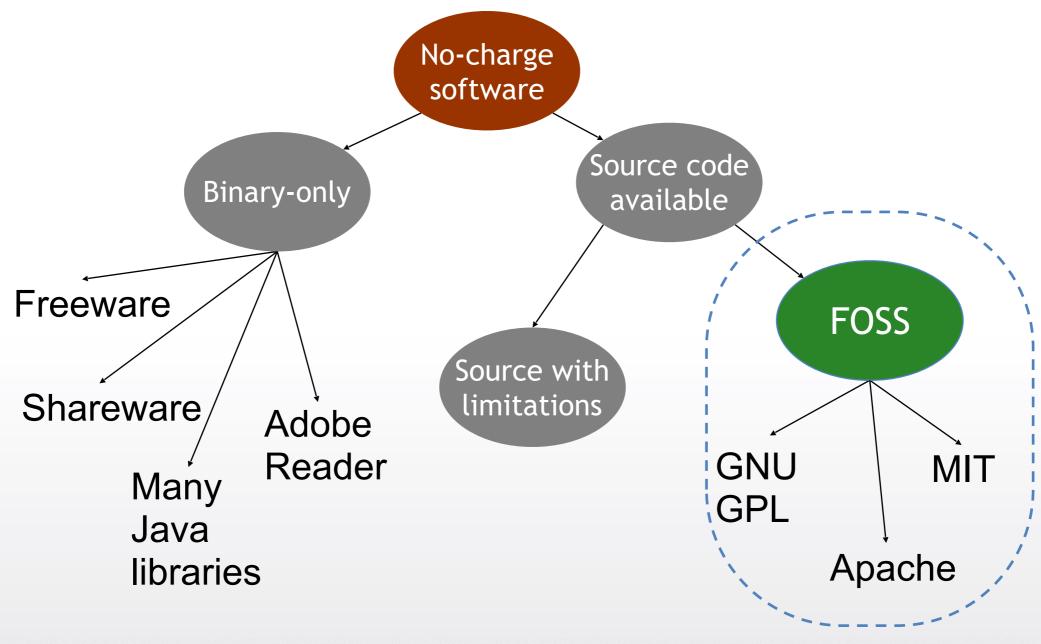
Generate favorable publicity or mindshare

Provide an inexpensive work-alike for a proprietary product





# Free and Open Source Software is *Not* the Same as "Free" Software

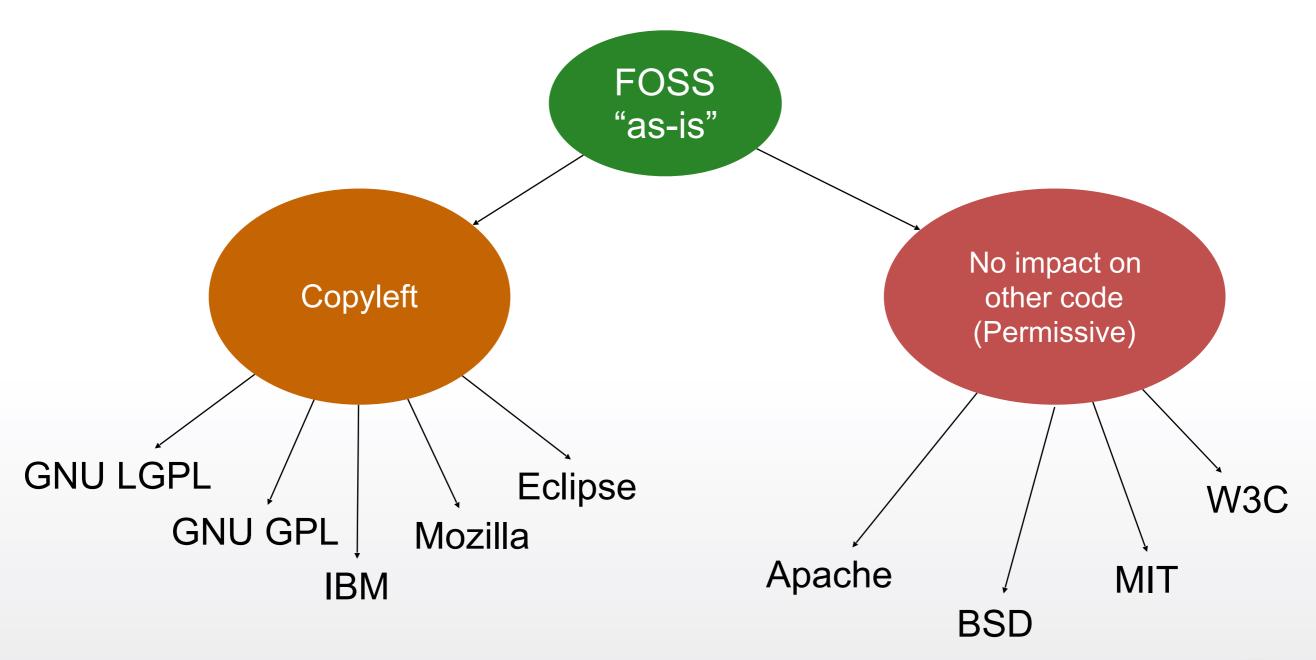








#### Two Types of FOSS Licenses









## Major Characteristics of FOSS Licenses

- Provided "as-is"
- Use and distribution is permitted without a need to pay fees
- Source code is available and may be modified
- Modified versions may (or must!) be distributed with permission for others to do all of the above





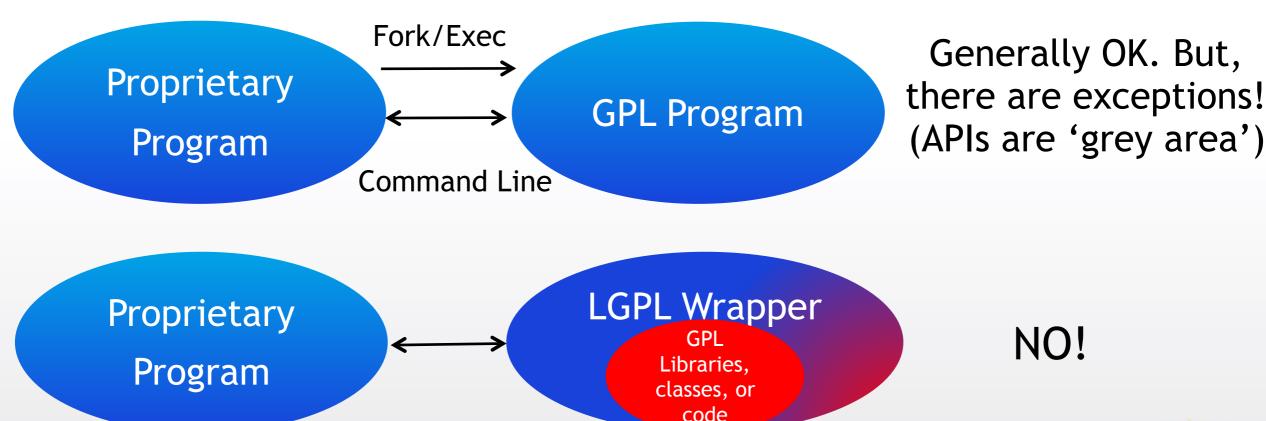




#### Derivative Works with the GPL

**Proprietary Program** 

**GPL** Libraries, classes, or code NO! - copy & paste or linking/ loading of GPL libraries/classes









#### Derivative Works (Other Licenses)

Proprietary
Program

Dynamic linking/run-time loading preferred for LGPL

AVOID static linking for LGPL

Changes here must be licensed under LGPL

Weak Copyleft Licenses

MPL/EPL code

Proprietary Code Generally, code must be maintained in a separate file

**Permissive Licenses** 

Proprietary Code MIT, BSD, Apache

Copyright notices & license must be maintained in addition to other requirements







## Why Licenses are Important

The fact that a piece of software may be readily available for free does not mean that the software is in the public domain

The copyright owner's permission is required to copy, distribute, or modify source code

Open Source software selection choices have legal implications

Key message: Open Source Software is licensed







## Filing a Grievance

How many Linux (kernel or subsystem) developers does it take to file a grievance against an infringer to cause legal action?

- a. One Any Linux maintainer
- b. All copyright holders of Linux acting together
- c. One Any copyright holder of Linux
- d. One Linus Torvalds
- e. None of the above







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It only takes one copyright holder to enforce a license for any given piece of Open Source Replace "Linux" with any copyrighted work and the same applies (e.g. BusyBox)







# Open Source Review Policy and Processes: An Issue of Organizational Structure







## Sample Open Source Program Office

- Host the Open Source review process
  - Develop Tools/Automation
- Promote/encourage the use of and contribution to Free & Open Source software (FOSS) within
  - Training & consulting with product teams
  - Open Source website
- Promote organization in the community
  - Conference and organization sponsorships
  - External website
- Handle issues associated with organization's use of FOSS







#### Have a Great Start to the Week!!



