### SAP BW

Lesson 09: Enterprise Reporting Part 2









BEx Analyzer





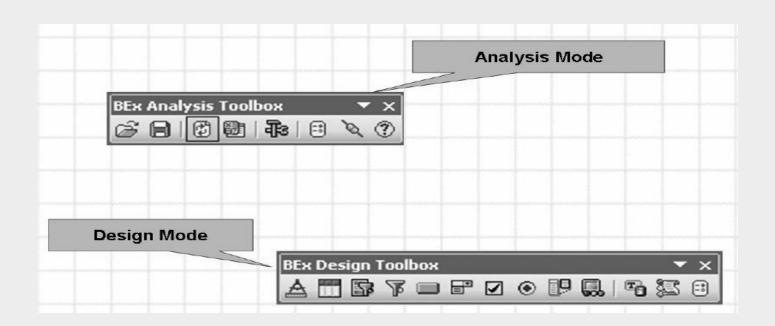


- The SAP BI users use BEx Analyzer as an analytical, reporting, and design tool embedded in Microsoft Excel to easily access InfoProvider data, Queries, Query Views, and workbooks and to analyze the data by navigating interactively.
- They can configure global settings and specific settings for workbooks, create new workbooks and trigger the distribution of them.
- In order to define new query definitions they also can launch the BEx Query Designer.



### BEx Analyzer - Features

- When you first launch the BEx Analyzer two toolboxes appear Analysis Toolbox and Design Toolbox.
- The analysis toolbox contains all the functions used when the user is working with the query results in the workbook.
- The design toolbox contain the functions used when developing the workbook.



### Open Dialogue

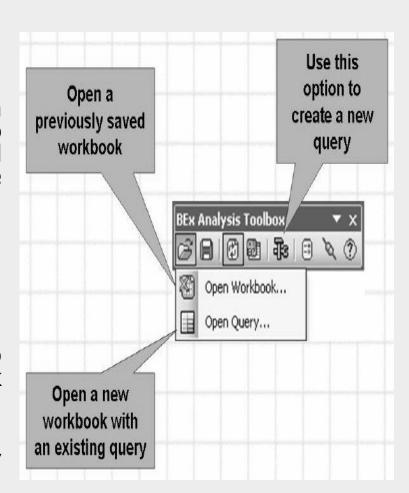
- There are two choices:
  - Previously saved workbook.

This is a workbook which contains one or more queries and may also contain specific filters, graphics and formatting. The workbook may also be made up of many worksheets.

New workbook based on existing query.

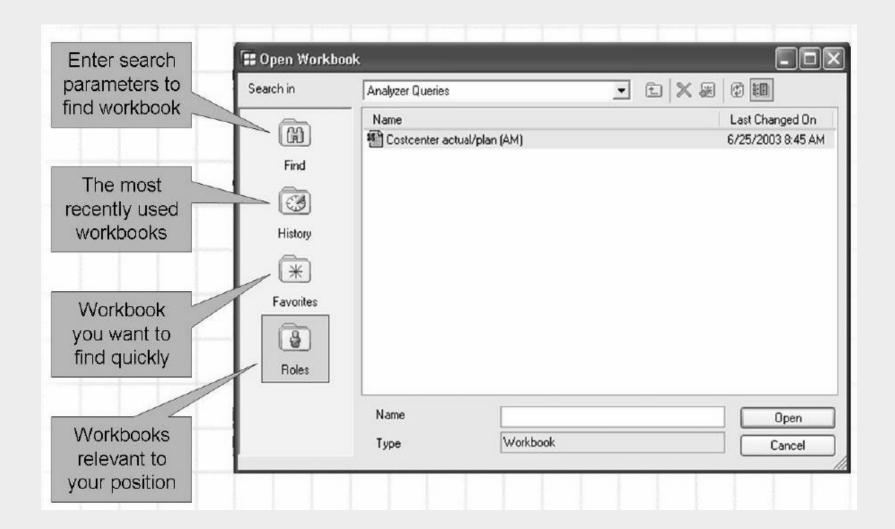
When you choose this option you will reach the query dialog box and you will need to choose an existing query to embed in the new workbook. The workbook will appear with standard BEx formatting.

 It is also possible to open the Query Designer directly from the BEx Analyzer.



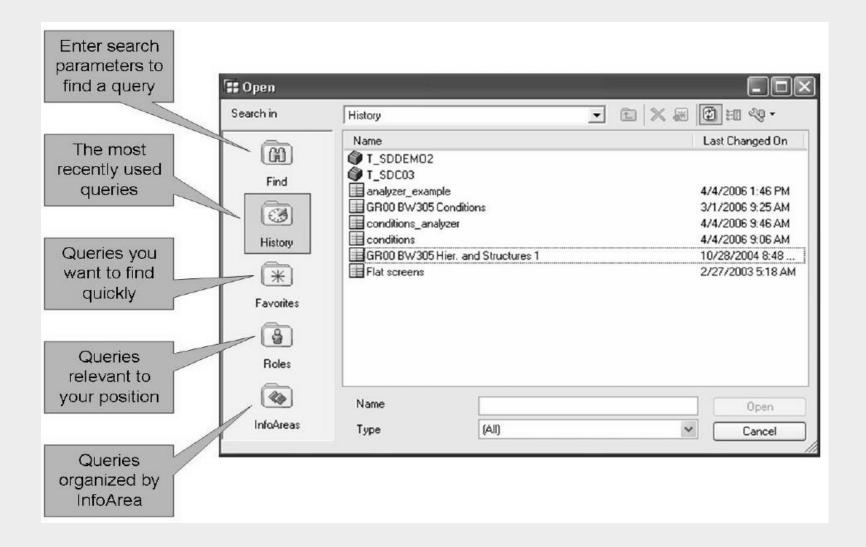






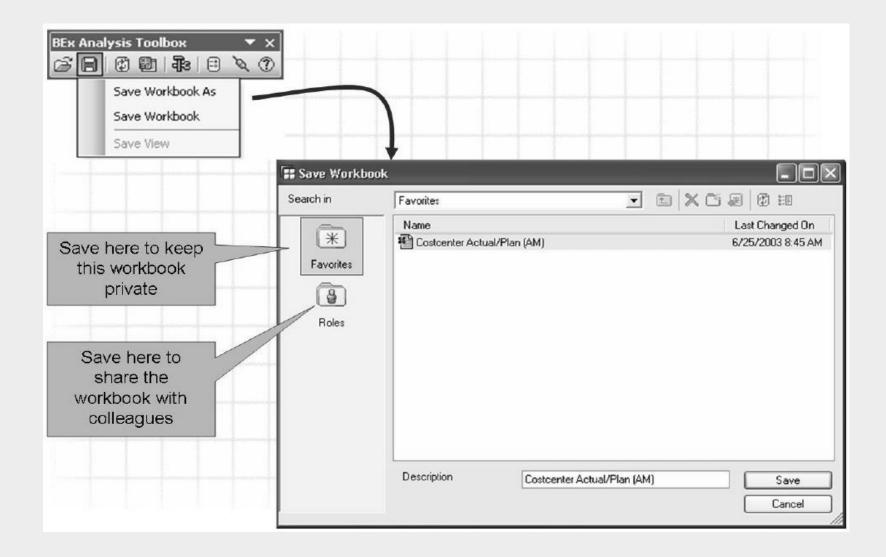


## Open Query



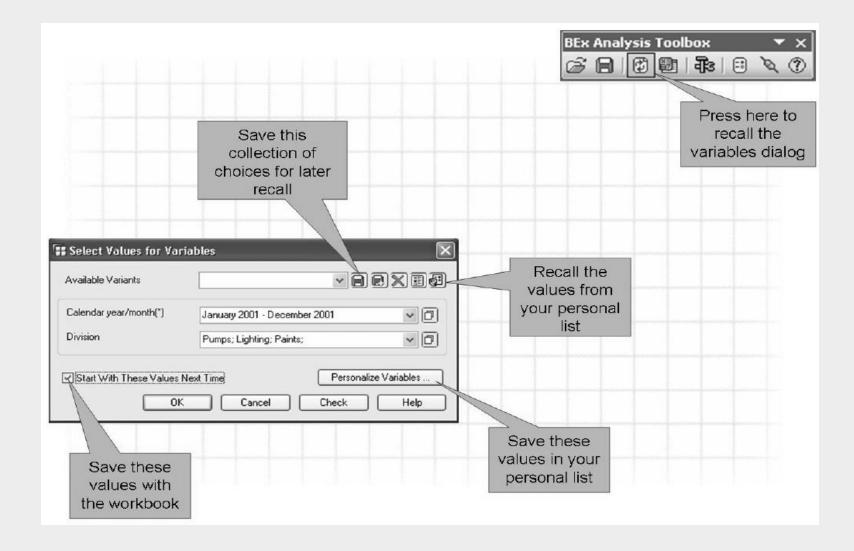






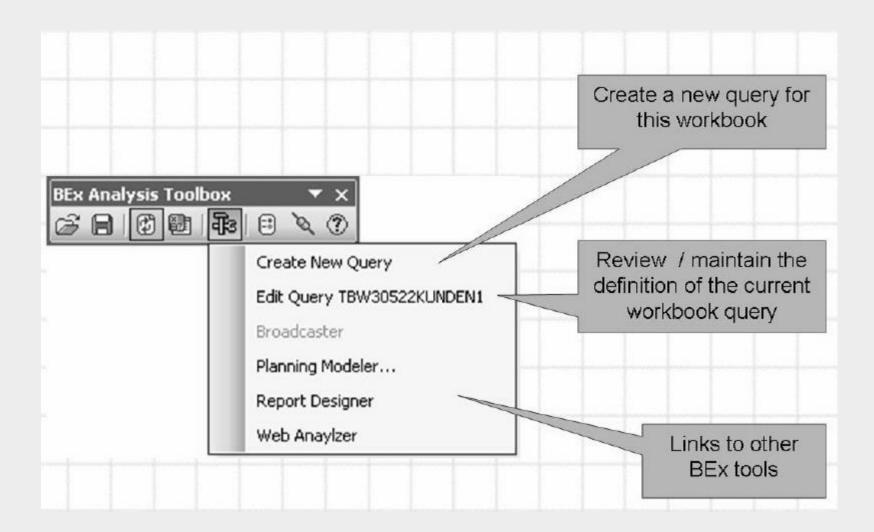


### Changing Variable Value



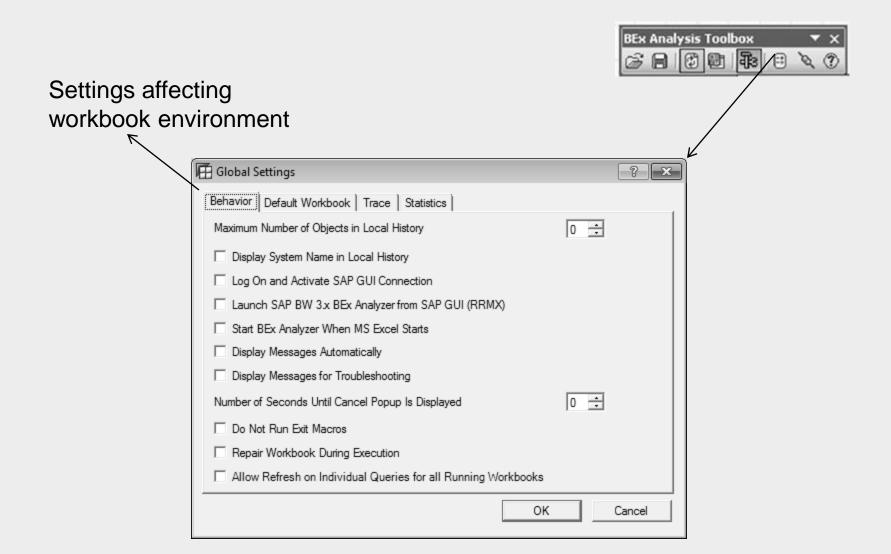
### **Tools**





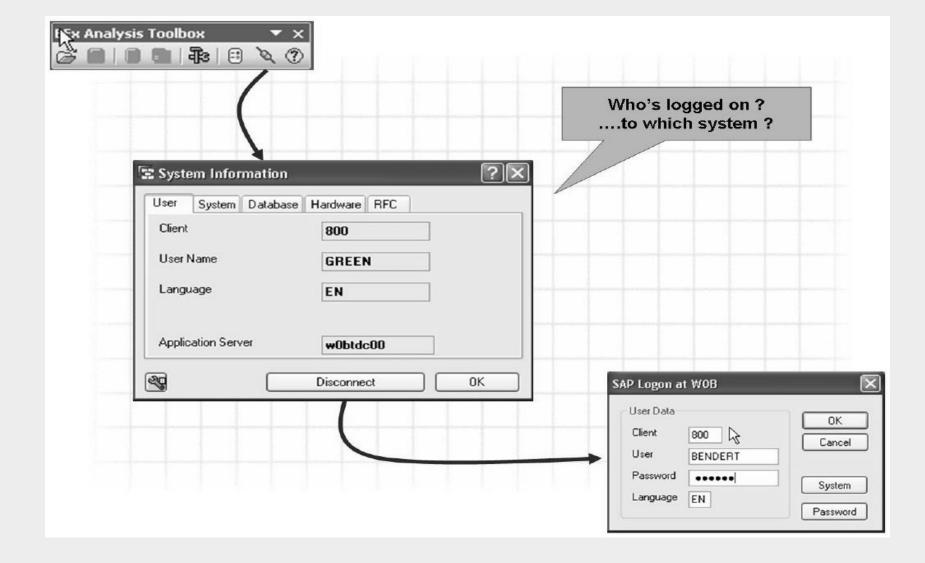


### Global Settings





### Connect and System Information



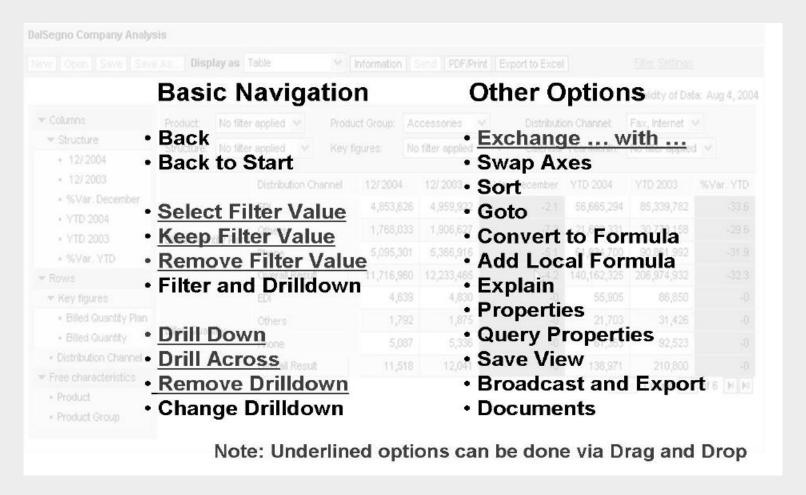
### Navigating in Reports

- BI reporting options to analyze data are BEx Analyzer and Web Analyzer reports
- When you begin an analysis in the Web Analyzer or the BEx Analyzer, you begin with
- the Open dialog. In this dialog, you are able to choose:
  - 1. The system from which you will retrieve data
  - 2. The object type (query, query view or InfoProvider) you will access
  - 3. The grouping of objects of the chosen type (History, Favorites or InfoAreas) to be displayed
  - 4. Any filtering value to limit which objects are displayed.
- These settings serve to quickly lead you to the desired query, view or InfoProvider for execution.



### Navigating in Reports

### **Options**



BEx Web Analyzer





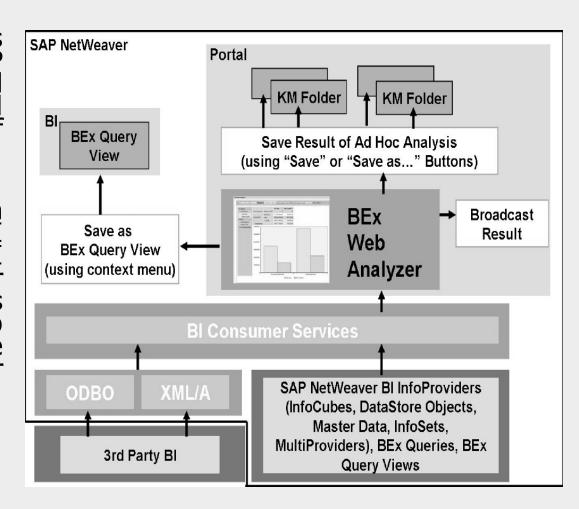
### BEx Web Analyzer

- The BEx Web Analyzer is one of several BEx Web tools provided as part of the Business Explorer Suite.
- The analytical options provided by the Web Analyzer are optimized for business experts. For example, navigation in an analysis is easy and intuitive using drag and drop operations to quickly change the structure of the analysis.
- Additionally, the user can quickly create exceptions and conditions with the help of built-in wizards.



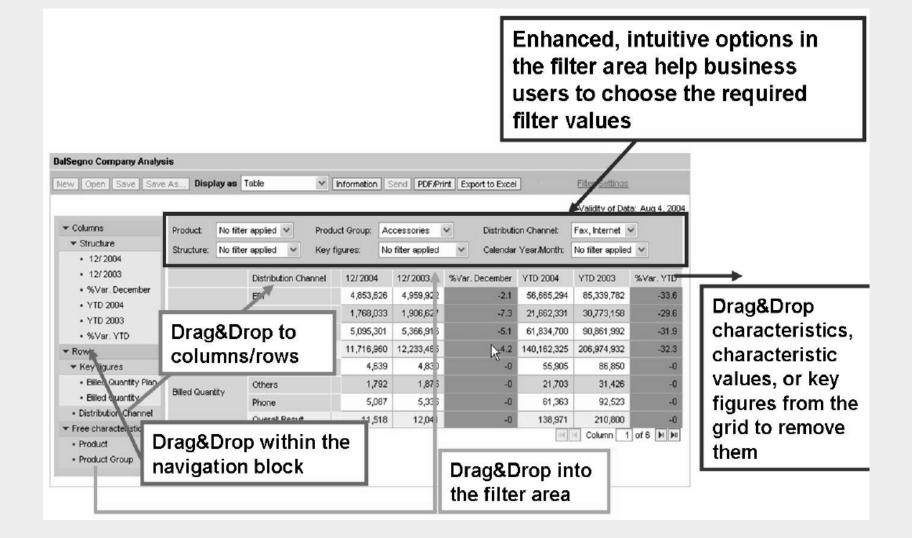
### BEx Web Analyzer

- The BEx Web Analyzer is integrated into the SAP NetWeaver Portal and allows you to perform ad hoc analyses on top of various BI data providers.
- These data providers can be either third-party BI sources or NetWeaver BI InfoProviders, queries or query views. Analyses run with the Web Analyzer can be broadcast or saved for future use.



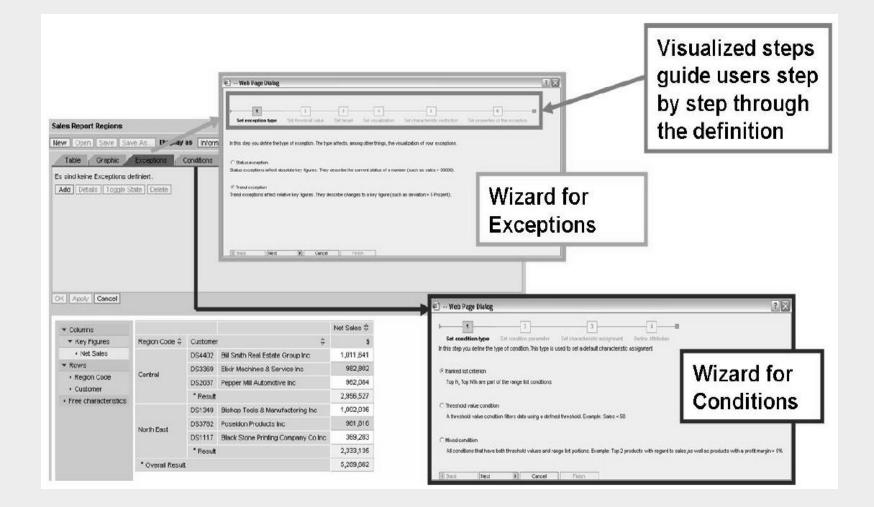


## Drag & Drop Navigation and Filtering



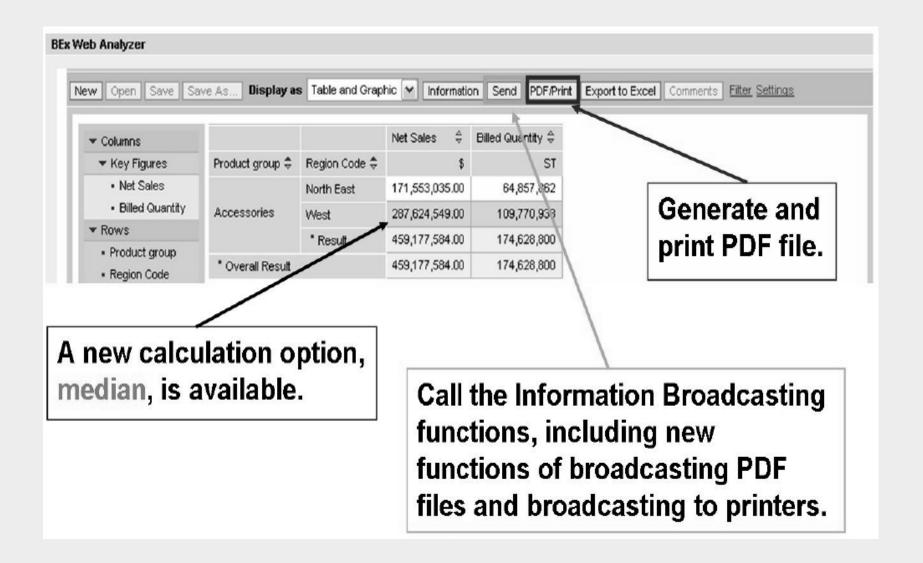


### **Exception and Condition Wizard**





## Printing and Broadcasting



**Information Broadcasting** 





### Challenges

- Report distribution tools in the past were too complex for end users and not easily accessible.
- Users need to distribute reports in different formats and at different times, depending on such things as the purpose of the report, needs of the recipients, and the recipients'status as an SAP NetWeaver BI user.
- Flexible distribution of reports within an enterprise by a variety of channels is required to optimize efficiency. Users must gather information from a variety of sources to perform a complete analysis of some problems and frequently require the ability to collaborate with team members before acting upon this information.

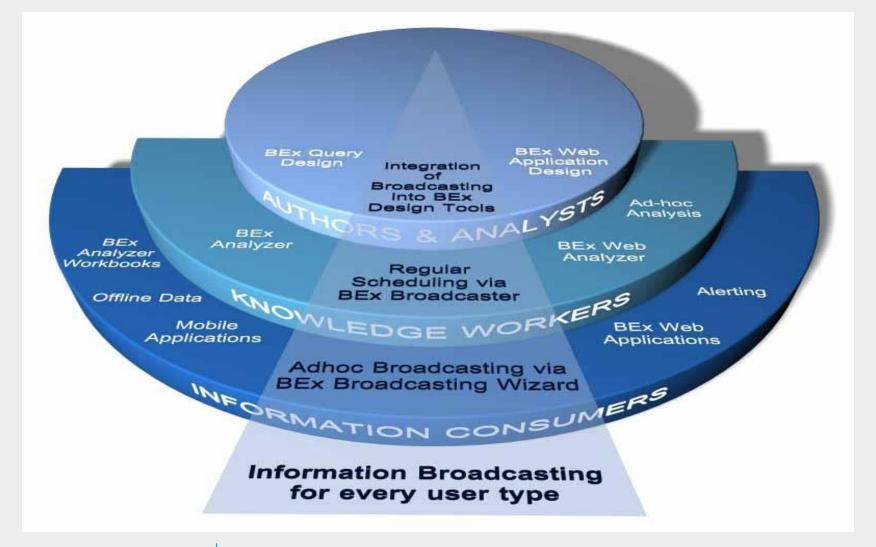




Information Broadcasting allows you to make objects with Business Intelligence content available to a wide variety of users according to their needs –the right information, in different formats and channels, to the right people at the right-time.



# User-Type Specific Information Broadcasting





### **Key Functions**

Information Broadcasting allows the distribution of BI information

- via different channels like E-Mail, Enterprise Portal.
- In different formats like HTML, MHTML, BEx Analyzer Workbooks, ZIP Files.
- Of different sources like BI Web Applications Dashboards, cockpits, BEx Analyzer Workbooks, Queries.
- In different modes like Online & pre-calculated.



## Information Broadcasting - Processes

Creating broadcasting Broadcasting Alerting Bl user interaction

### Creating broadcasting setting

decides on trigger, format, channel and receivers of a broadcast.

### Broadcasting

At runtime the system processes the broadcasting setting according to its definition.

### Alerting

 The SAP Application Server Alert framework takes care of routing the alert to the designated receiver.

### BI user interaction

 BI data & alerts broadcast to the SAP NetWeaver Portal can be accessed via the BEx Portfolio.



## Information Broadcasting - Benefits

- Lower TCO
  - Lower training effort for information consumers.
  - Less time for information sharing.
- Efficient Information Dissemination
  - Active alerting.
  - Automated process.
  - Personalized information.
  - Right-time information.
  - Within and beyond company boundaries.
- Collaboration and Information-Sharing.
  - BEx Portfolio.
  - Collaboration Rooms.
  - Within and beyond company boundaries.



## Information Broadcasting - Benefits

- Decrease Complexity Without Losing Functionality
  - Focus on usability, intuitive design, and ease of use.
  - Precise, tailored, and easy-to-consume information.
- Guided interaction



### **Business Scenarios**

- Event Based Integration into Process Chain Ad hoc Bex broadcasting wizard for one stop distribution Scheduled Bex Broadcaster





### The Bex Broadcaster is available via:

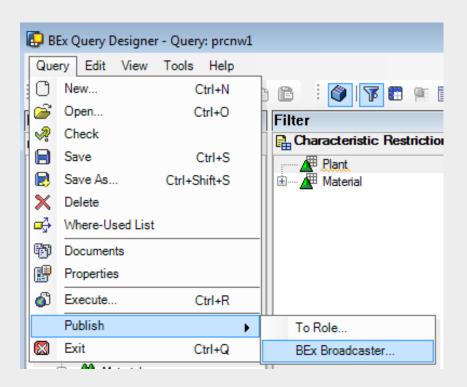
- Bex Query designer
- Bex Analyser
- Bex Web Analyser

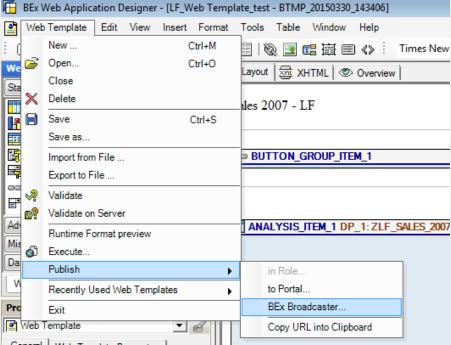
### As Web item in the Web Application Designer

- In context Menu in any Bex Web Query,
- Workbook and Web application





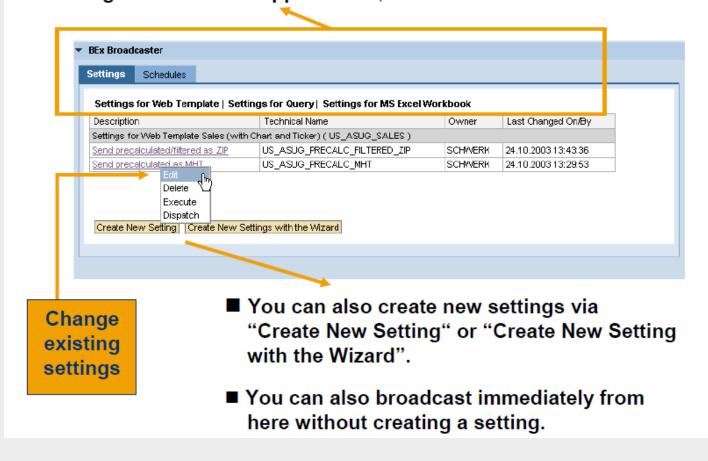






### Settings

■ Via the Broadcaster you can create, delete and change your Broadcasting settings for BEx Web Applications, Queries and Workbooks





## Settings... Contd...

- Via 'Create New Setting' you get to the settings properties screen
- You can maintain the setting properties
- Via 'Execute' you can broadcast immediately

**Scheduling Sales Query** 

Execution at Predefined Time

Create New Scheduling

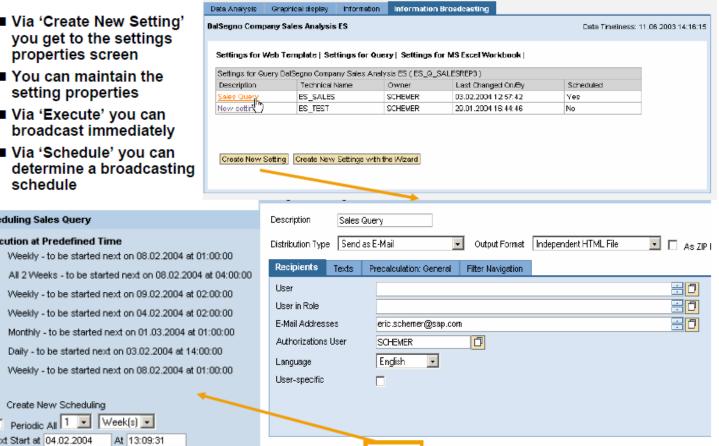
Next Start at 04.02.2004

Transfer Cancel

Periodic All 1 Week(s)

At 13:09:31

■ Via 'Schedule' you can determine a broadcasting schedule



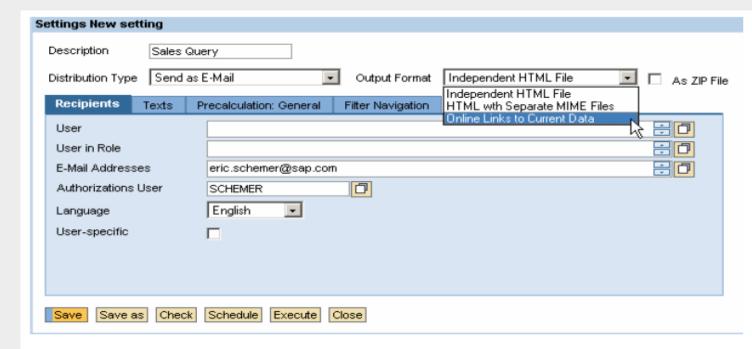
xecute Close

Schedule

Save | Save as | Chec



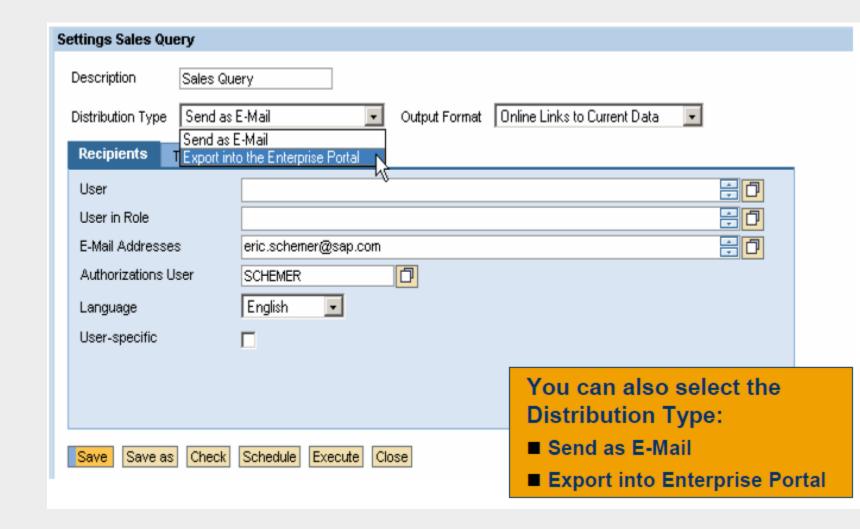
### Settings... Contd...



- Under the 'Recipients tab' you can select the Output Format
  - ♦ MHTML (MIME Encapsulation of Aggregate HTML Documents )
  - ◆ HTML
  - ◆ Excel in MS Office XML- Format
  - Online Link

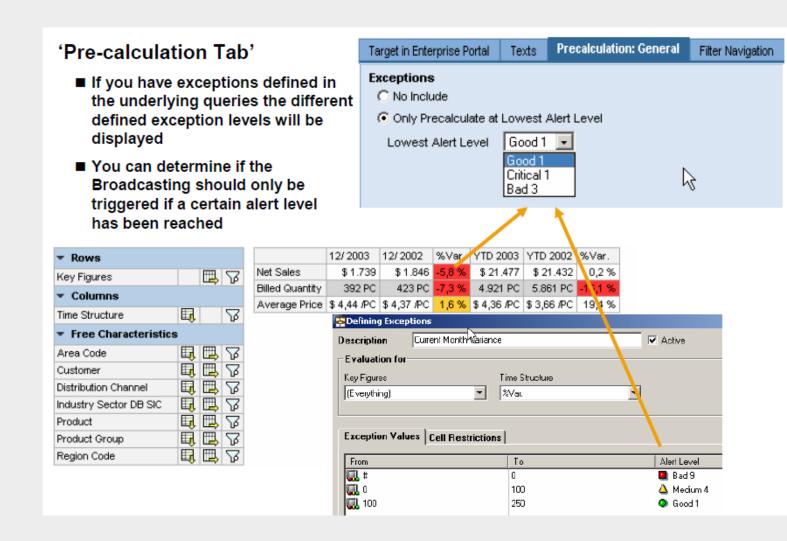


## Settings... Contd...







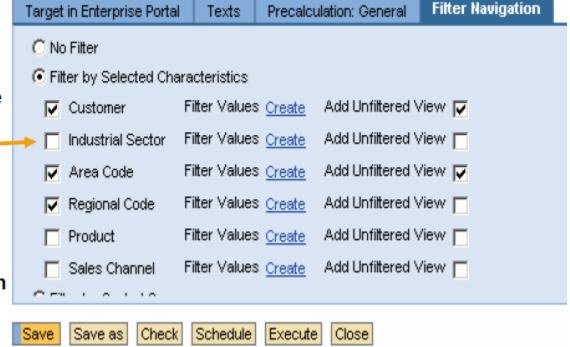






#### 'Filternavigation Tab'

- If you precalculate queries you can automatically generate filter navigation by choosing the corresponding characteristics
- In order to use this function for web templates, a navigation block item has to be included in the template





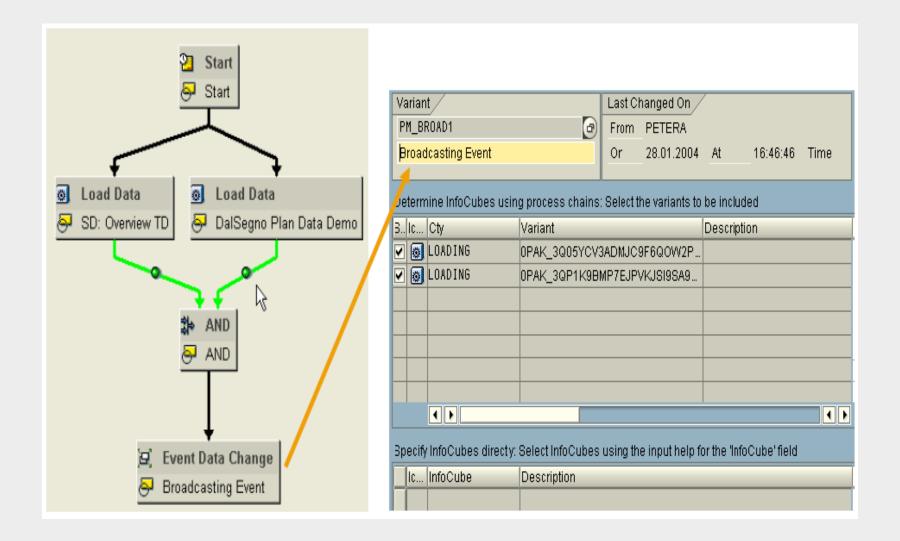


# Depending on authorizations, end-users can schedule their Broadcasting Settings

Scheduling Send precalculated as MHT Execution with Data Change in the InfoProvider Demo Scenario DalSegno Company Sales Data Based on Process Chain Events Execution at Predefined Time All 2 Weeks - to be started next on 02.11.2003 at 04:00:00 Pre-Defined Time Weekly - to be started next on 27,10,2003 at 02:00:00 **Points** Weekly - to be started next on 29.10.2003 at 02:00:00 At any time Daily - to be started next on 25.10.2003 at 14:00:00 Scheduling in SAP Background Processing Daily - to be started next on 25.10.2003 at 17:00:00 Create New Scheduling Week(s) ▼ Periodic All Next Start at | 25.10.2003 At 17:35:58

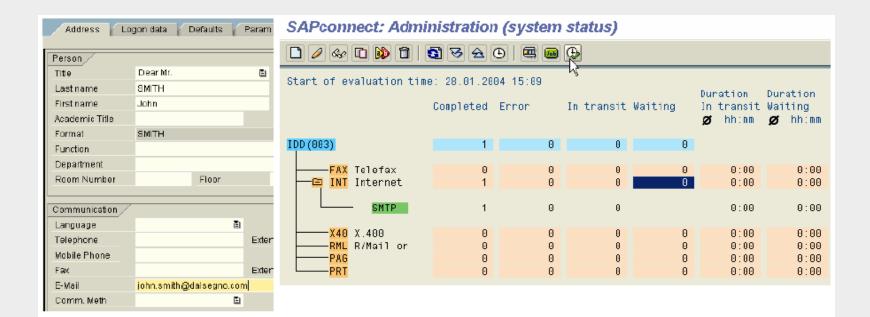


## Setting Up Events via Process Chains





## Important Backend Settings



#### Pre-Requisites for Broadcasting:

- Internet Mail Gateway has to be customized (transaction SCOT)
- User e-mail addresses have to be maintained in via transaction SU01

#### **Transaction SCOT**

Here you can check the system status for currently queued outgoing e-mails



## **Useful Transaction Codes**

Transaction code	Use
SCOT	SAPConnect Administration

Enterprise Portal Integration



### Introduction



- The SAP Enterprise Portal enables you to access applications from other systems and sources, such as the Internet or Intranet.
- Using one entry point, you can reach both structured and unstructured information.
- In addition to content from Knowledge Management, business data from data analysis is available to you from the Internet and from the Intranet.
- The preparation of information is based on user roles in the company.
- Since SAP Business Intelligence uses the role concept, integrating SAP BI contents into the SAP Enterprise Portal is easy.
- Furthermore, you can also use the iView concept to integrate SAP BI
  applications and bring individual Web applications from SAP BI as an
  iView into the SAP Enterprise Portal.



# Integration into the SAP Enterprise Portal

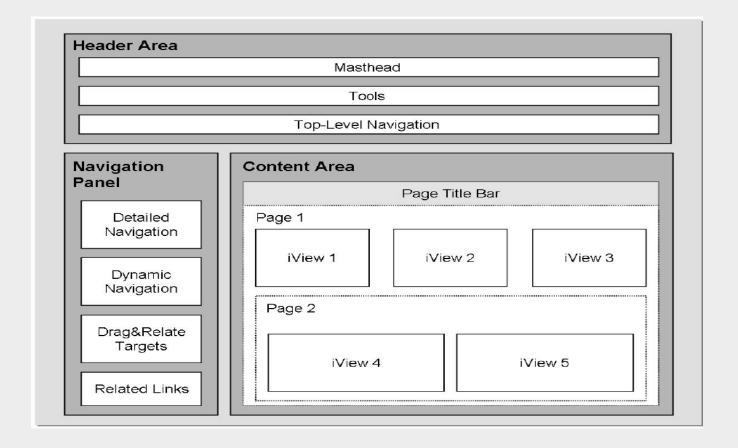
### Seamless Portal Integration with the Business Explorer Suite

**Enterprise Portal** Business Explorer Suite (BEx) Information Broadcasting **BEx Web** BEx Analyzer BI Pattern Web Web Report MS Excel **Application** Designer Analyzer Add-in Designer **BI Consumer Services** 3rd Party BI SAP BI Info Provider BEx Query Designer



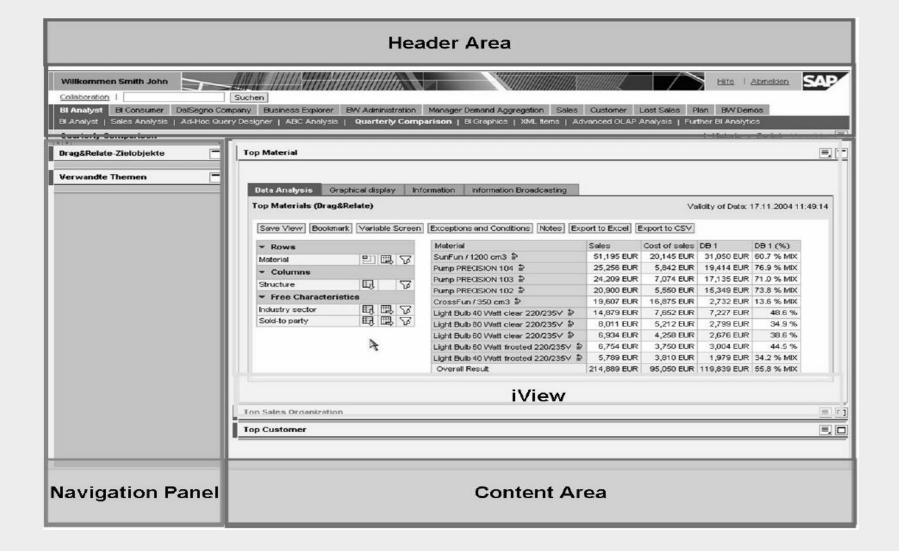
## The Portal Desktop

The portal desktop refers to the entire portal screen, including content and layout.





## The Portal Desktop





The interface consists of the following elements:

- Portal Desktop The entire portal screen including any content and layout. The out-of-the-box portal desktop consists of the header area, page title bar, navigation panel, and content area.
- HeaderArea The part of the portal layout that contains the masthead, tools area, and top-level navigation bar.
- Masthead Contains branding elements, user identification, and the appropriate (based on the portal configuration) function links from among Help, Personalize, New Session, Log Off and Log On.
- Tools A persistent area that provides ready access to such key applications as real-time collaboration, or to a search component.



#### **Elements:**

- Top-Level Navigation Your entry point for navigating the content available to your role on your portal.
- Page Title Bar An iView below the header area containing items related to the currently displayed content page.
- Navigation Panel The left-hand pane just below the top-level navigation bar, dedicated to navigating content. You can reduce, enlarge, collapse, and expand the navigation panel by clicking the appropriate arrow icons.



#### **Elements:**

- Navigation iViews The areas in the navigation panel related to portal navigation, all of which change contextually according to the content displayed in the content area.
- Detailed Navigation: This iView contains links to all the content that is assigned to you, displayed in a tree format.
- Dynamic Navigation: This area contains iViews whose user interface controls, such as drop-down lists and links, access databases and retrieve data related to the content displayed in the content area.
- Drag&Relate Targets: This iView contains a list of links pointing to iViews that have been configured with drag-on capability, according to user permissions. When you drag data items from content iViews onto these links, you receive related information.
- Related Links Area: This iView contains a list of links whose target topics are relevant to the iView or portal page with which you are currently working.



#### **Elements:**

- ContentArea The area of the portal desktop for performing tasks, and in which administrative tools, navigation results, and portal pages with iView content are displayed.
- Page Portal Pages (Services) consists of iViews and are integrated into Portal via Portal roles
- **iView** SAP Enterprise Portal lets you retrieve data from information sources in your company and on the Internet through the use of mini programs called *iViews* (integrated views). *iViews can access documents, e-mail, Web sites, intranets,* and data in enterprise applications.



# Tools for Integrating BI Objects into Portal

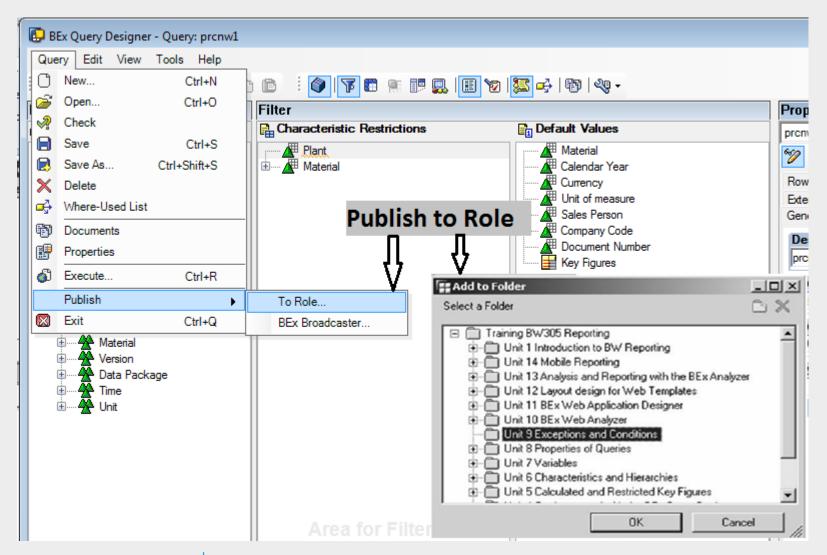
BEx Broadcasting Wizard	An assistant that supports you in precalculating and distributing queries, Web templates or workbooks with step-by-step instructions.
BEx Broadcaster	Tool for precalculation and distribution of queries, Web templates and workbooks. The BEx Broadcaster offers more extensive options than the BEx Broadcasting Wizard.
BEx Web Application Designer	A desktop application for creating Web pages using BI content.
BEx Query Designer	Tool for defining queries that are based on a selection of characteristics and key figures (InfoObjects) or on reusable structures of an InfoProvider.



# Tools for Integrating BI Objects into Portal

Portal Content Studio	Central environment for the creation and management of Portal Content in the Enterprise Portal.
KM Content	Central environment for the creation and management of documents and links in Knowledge Management.
SAP Role Upload	Tool for uploading role definitions and the associated objects from backend systems (for example a BI system) into the Enterprise Portal.

# Integration Functions in the BEx Query Designer



# Integration Functions in the BEx Query Designer

In the menu path, you can select from the following options:

#### Publish in Roles

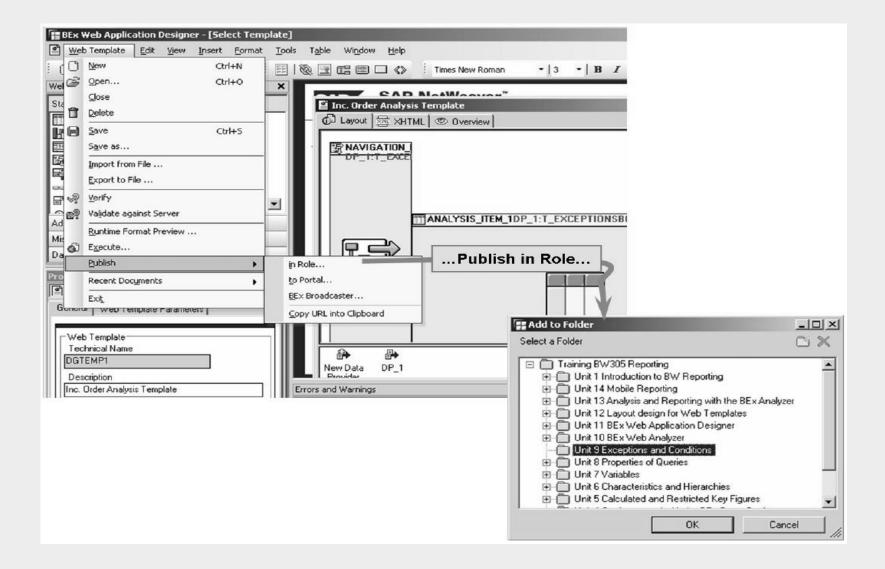
The save dialog appears and you can select a role in which you want to publish the query. The system saves a link to the current query in the selected role. This role can later be integrated into the SAP Enterprise Portal with the function Role Upload.

#### BEx Broadcaster

The BEx Broadcaster, which is a Web application for precalculating and distributing queries, Web templates and Workbooks, appears. You can find additional information under lesson of the BEx Broadcaster.



## Integration Functions in the BEx WAD





57

## Integration Functions in the BEx WAD

