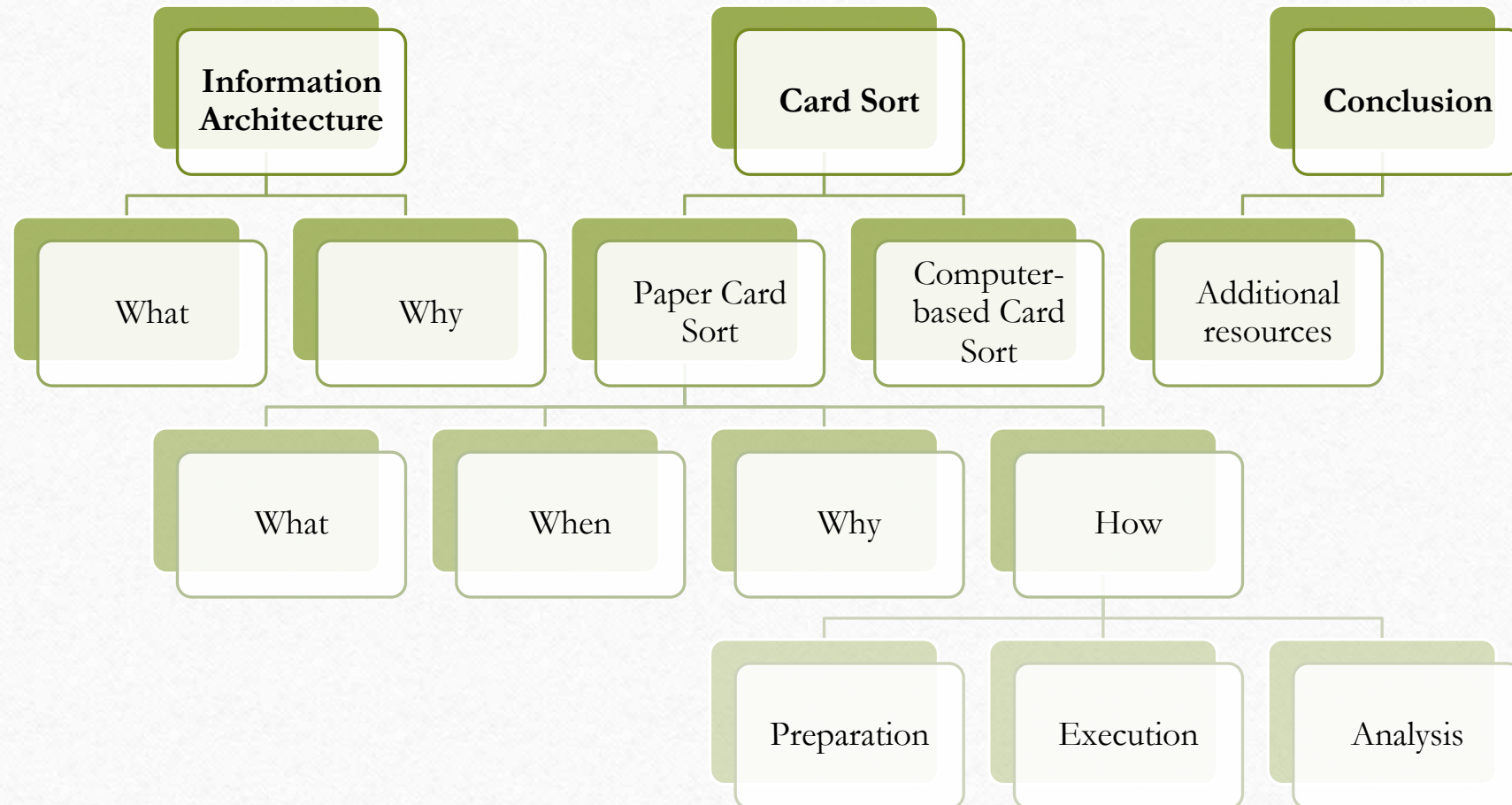


Use Card Sorting to Create Information Architecture

SpeedCon 2018 | Yeqing Kong
North Carolina State University



1. Information Architecture

We define information architecture as the art and science of organizing and labeling websites, intranets, online communities and software to support **usability** and **findability**.

---Information Architecture Institute (ia institute.org)

2. Card Sorting Method

2.1 What is card sort?

- Card sorting is a **user-centered design** method for increasing a system's findability.
- The process involves sorting a series of cards, each **labeled** with a piece of content or functionality, into **groups** that make sense to users or participants.

2.2 When to use card sort?

- designing a new site
- designing a new area of a site
- redesigning a site

2.3 Why use card sort?

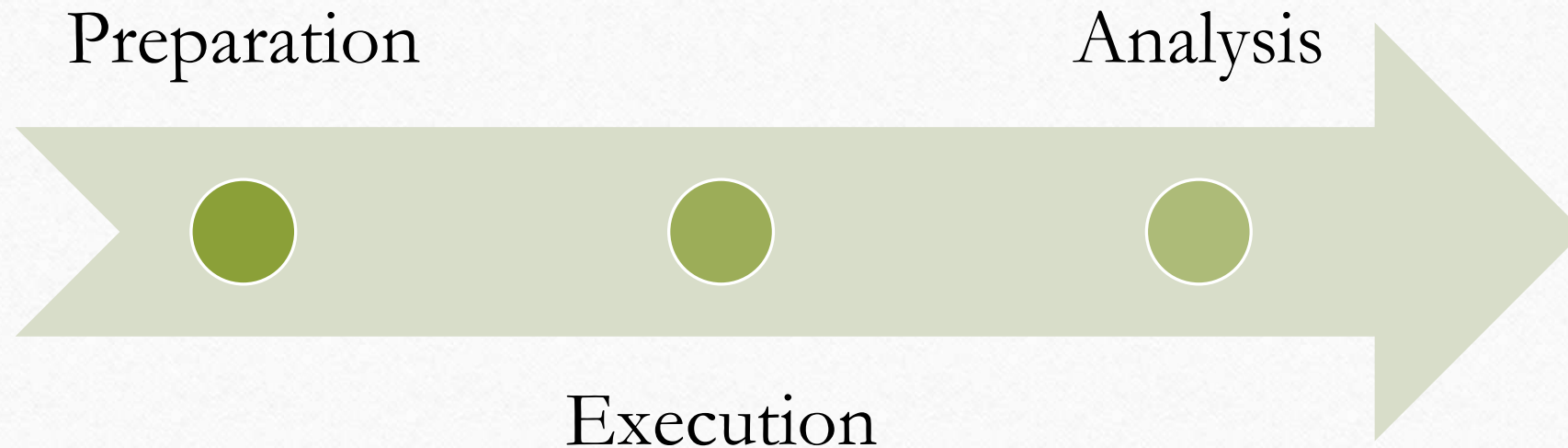
- **Advantage**

- Simple
- Cheap
- Quick to execute
- Established
- Involves users
- Provides a good foundation

- **Disadvantage**

- Does not consider users' tasks
- Results may vary
- Analysis can be time consuming
- May capture “surface” characteristics only

2.4 How to use card sort?



Preparation

1. **Selecting content**

- Content or tasks

2. **Selecting participants**

- Individuals: 7-10
- Groups: 5 groups of 3 participants

3. **Preparing the cards**

- Label the cards
- 3" x 5" (10cm x 15cm) Index cards
- between 30 and 100 cards

Execution

- **Give participants basic instructions**
- **Facilitating card sorts**
 - Main job: observe and listen
 - Secondary job:
 - No leading questions
 - Take notes

Analysis

- **Smaller numbers of cards**
 - looking for broad patterns in the data
- **Larger numbers of cards**
 - using a spreadsheet

Computer-based Card Sort Tools

- Mac: xSort (xsortapp.com)
- PC: UXSORT (uxsort.com)
- [OptimalSort](#)

3. Conclusion

Card sorting is a great, reliable, inexpensive method for finding patterns in how users would expect to find content or functionality. (Donna Spencer)