

COCA COLA RATIO ANALYSIS

CALCULATIONS:

	COCA COLA		PEPSI	
Input data for Liquidity Ratios:	2017	2016	2017	2016
Current Assets	36,545	34,010	31,027	26,450
Current Liabilities	27,194	26,532	20,502	21,135
Inventories	2,655	2,675	2,947	2,723
Cash	6,006	8,555	10,610	9,158
LIQUIDITY RATIOS:	2017	2016	2017	2016
Current Ratio	1.34	1.28	1.51	1.25
Current Assets/Current Liabilities				
Quick Ratio (or Acid Test Ratio)	1.25	1.18	1.37	1.12
(Current Assets-Inventories)/Current Liabilities				
Cash Ratio	0.22	0.32	0.52	0.43
Cash/Current Liabilities				

	COCA COLA		PEPSI	
Input data for Profitability Ratios:	2017	2016	2017	2016
Gross Profit	22,154	25,398	34,740	34,590
Operating Income	7,501	8,626	10,509	9,785
Pre Tax Income	6,742	8,136	9,602	8,553
Net Income	1,248	6,527	4,857	6,329
Sales	35,410	41,863	63,525	62,799
Total Equity	18,977	23,220	10,981	11,199
Total Assets	87,896	87,270	79,804	73,490
PROFITABILITY RATIOS:	2017	2016	2017	2016
Gross Margin	0.63	0.61	0.55	0.55
Gross Profit/Sales				
Operating Margin	0.21	0.21	0.17	0.16
Operating Income/Sales				
PreTax Margin	0.19	0.19	0.15	0.14
PreTax Income/Sales				
Net Profit Margin	0.04	0.16	0.08	0.10
Net Income/Sales				
Return on Equity (ROE)	0.07	0.28	0.44	0.57
Net Income/Tot.Equity				
Return on Assets (ROA)	0.01	0.07	0.06	0.09
Net Income/Tot.Assets				