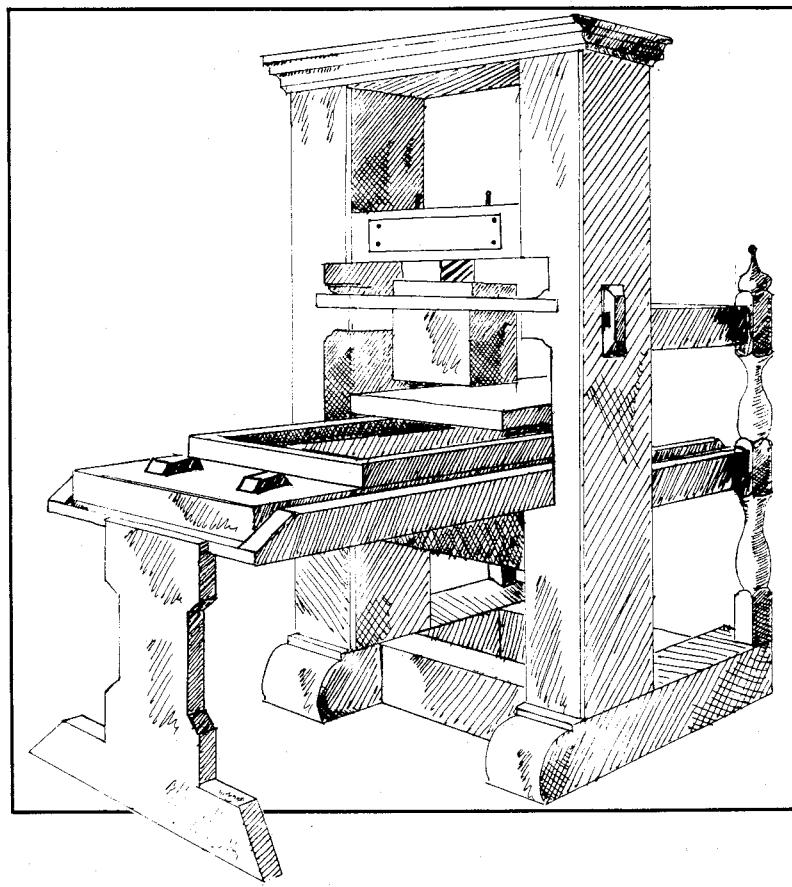


TUGBOAT

The Communications of the TEX Users Group



Volume 13, Number 4, December 1992

T_EX Users Group

Memberships and Subscriptions

TUGboat (ISSN 0896-3207) is published four times a year plus one supplement by the T_EX Users Group. As of December 1, 1992, the TUG office is moving from 653 North Main Street, P.O. Box 9506, Providence, RI 02940, U.S.A., to Balboa Building, Room 307, 735 State Street, Santa Barbara, CA 93101, U.S.A.

1993 dues for individual members are as follows:

- Ordinary members: \$60
- Students: \$30

Membership in the T_EX Users Group is for the calendar year, and includes all issues of *TUGboat* and *T_EX* and *TUG News* for the year in which membership begins or is renewed. Individual membership is open only to named individuals, and carries with it such rights and responsibilities as voting in the annual election. A membership form is provided on page 000.

TUGboat subscriptions are available to organizations and others wishing to receive *TUGboat* in a name other than that of an individual. Subscription rates: North America \$60 a year; all other countries, delivery by surface mail \$60, by air mail \$80.

Second-class postage paid at Providence, RI, and additional mailing offices. Postmaster: Send address changes to the T_EX Users Group, P.O. Box 9506, Providence, RI 02940, U.S.A.

Institutional Membership

Institutional Membership is a means of showing continuing interest in and support for both *T_EX* and the T_EX Users Group. For further information, contact the TUG office.

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I do not know when the term “fine art” was invented and the breach between it and craftsmanship began to widen, but I have come to believe that it was a sorry day for both.

T. M. Cleland
“*Progress*” in the Graphic Arts
(1949)

TUGBOAT

COMMUNICATIONS OF THE *TEX* USERS GROUP
EDITOR BARBARA BEETON

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TUGboat

During 1993, the communications of the *TeX* Users Group will be published in four issues. One issue (Vol. 14, No. 3) will contain the Proceedings of the 1993 TUG Annual Meeting.

TUGboat is distributed as a benefit of membership to all members.

Submissions to *TUGboat* are reviewed by volunteers and checked by the Editor before publication. However, the authors are still assumed to be the experts. Questions regarding content or accuracy should therefore be directed to the authors, with an information copy to the Editor.

Submitting Items for Publication

The next regular issue will be Vol. 14, No. 1; deadlines for that issue will have passed by the time this issue is mailed. Deadlines for Vol. 14, No. 2 are February 16, 1993, for technical items, and March 16, 1993, for reports and similar items. Mailing dates for these two issues are scheduled for March and May. Deadlines for future issues are listed in the Calendar, page 530.

Manuscripts should be submitted to a member of the *TUGboat* Editorial Board. Articles of general interest, those not covered by any of the editorial departments listed, and all items submitted on magnetic media or as camera-ready copy should be addressed to the Editor, Barbara Beeton (see address on p. 415).

Contributions in electronic form are encouraged, via electronic mail, on magnetic tape or diskette, or transferred directly to the American Mathematical Society's computer; contributions in the form of camera copy are also accepted. The *TUGboat* "style files", for use with either plain *TeX* or *LATeX*, are available "on all good archives". For authors who have no access to a network, they will be sent on request; please specify which is preferred. For instructions, write or call the TUG office.

An address has been set up on the AMS computer for receipt of contributions sent via electronic mail: *TUGboat@Math.AMS.com* on the Internet.

Reviewers

Additional reviewers are needed, to assist in checking new articles for completeness, accuracy, and presentation. Volunteers are invited to submit their names and interests for consideration; write to *TUGboat@Math.AMS.com* or to the Editor, Barbara Beeton (see address on p. 415).

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See page 415 for addresses.

Other TUG Publications

TUG publishes the series *TeXniques*, in which have appeared reference materials and user manuals for macro packages and *TeX*-related software, as well as the Proceedings of the 1987 and 1988 Annual Meetings. Other publications on *TeX*nical subjects also appear from time to time.

TUG is interested in considering additional manuscripts for publication. These might include manuals, instructional materials, documentation, or works on any other topic that might be useful to the *TeX* community in general. Provision can be made for including macro packages or software in computer-readable form. If you have any such items or know of any that you would like considered for publication, send the information to the attention of the Publications Committee in care of the TUG office.

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General Delivery

The back benches beckon

Malcolm Clark

It might be appropriate to use this last opportunity to write as the President of the group to review the past year and produce a 'state of the nation' report. Rather than do this, I will simply present a brief mosaic of themes which reflect some of my current concerns.

I have always held the view that the TeX Users Group is an international group. A cursory glance at the membership list reveals many members in many countries. And this is not just because of the use of english as the *lingua franca* of the scientific and scholarly world. It is also because TUG is at the heart of a wide range of TeX-related activities (as usual, I use TeX as a shorthand for all the other bits and pieces which cluster round TeX). Therefore to site the next annual meeting in Britain (a small European offshore island between continental America and continental Europe) seems most appropriate. It simultaneously reflects the international nature of TeX and TUG, while acknowledging the great strides made within Europe in the formation of a large number of user groups, whose combined membership might rival TUG's international membership.

But there is more. It is especially noticeable that a sizeable amount of TeX activity revolves around electronic communication. True, the majority of TUG members and TeX users do not have straightforward (far less 'free') electronic access, but the activity generated by the privileged minority probably represents the bulk of development work going on at present. Aston University will be the host of the TUG meeting. Aston provides the largest repository of TeX material: it aggressively tracks down and installs style files, macro packages, public domain implementations for a wide variety of platforms, and all the other paraphernalia of the TeX-wise. Its recent announcement of a gopher service should simplify use of the archive. Just another good reason for choosing Aston.

The ease and facility of listservers and other forms of electronic communication sometimes fools us into believing that it is enough to create a list and subscribe to it. Since this ignores the majority of TUG members (and TeX users) we must be very wary of the conclusions and any

decisions which develop. It has been an essential part of the L^AT_EX3 project to inform the rest of the world of their progress and current thinking. This places an additional burden on the key personnel in the project, but since L^AT_EX users will be among the beneficiaries of the project, they must be kept informed. The same sort of argument must be true for any other projects which may have far reaching effects on the TeX using community.

Each year brings a few new user groups: the national and language-based groups tend to attract most interest and attention, but we should not forget the many small 'local' groups which are around. This summer I had the pleasure of meeting many of the Santa Barbara User Group. Stimulated by meeting these enthusiastic and able people, Chris Rowley and I are seeking to initiate the West Hampstead TeX group here in London. There is surely scope for many more! At a rather larger scale, I recently attended a conference in L'viv in Ukraine which ended by recommending that a Ukrainian User Group be founded. TUG is committed to assisting groups at all scales, but it is clear that there is no one model of assistance: it may range from the purely symbolic to the practical and substantial.

By the time this is published, the new Executive Director will have been appointed, and my successor will be known. On these two people hinges a great deal. But not on them solely. An individual has only a small influence on TUG. All the membership influences the way and direction in which we are headed. Don't expect either of these two to be a magic bullet which will solve all ills (nor will future successes be theirs alone). We all have a part to play. I am acutely conscious that the stability and smooth(er) development over the last year or so has been aided conspicuously by a number of people. While it is invidious to single out individuals, I will do so nevertheless. I was ably supported by the other members of the Executive Committee, Bill Woolf, Ken Dreyhaupt and Peter Flynn; I am keenly aware of the support given myself, the Executive Committee, the Board, and the membership by Ron Whitney, the retiring Business Manager. These four people helped to make my TUG life so much easier and productive. I am confident that a similar relationship will develop in the future. And naturally there are many other individuals, some on the Board, some who I have met at conferences, and some with whom I have corresponded by email, who have all gone on to make my life as President of TUG rather interesting. I'm reminded of an announcement in

The Times where someone wished all of his friends and colleagues a Merry Christmas, ‘except one’. But I could hardly be so uncharitable, or wish to be.

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Editorial Comments

Barbara Beeton

T_EX: the past ...

From time to time, bits of trivia related to T_EX's history come to light. The most recent is a copy of a letter that Don Knuth found in his files and forwarded to me with the comment that it was “written 2.5 years before I began working on T_EX!”

Dated November 7, 1974, it is addressed to Dr. Daniel Shanks of the Naval Ship Research and Development Center, Bethesda, Maryland; Shanks was at that time a member of the editorial board of the journal *Mathematics of Computation*. The letter states, in part,

I would like to record my great disappointment in the quality of the new typography in *Mathematics of Computation*. I know that the change was caused by economic concerns, but I don't understand why we can't achieve in the 1970's what was routinely done in the 1870's. The type font is unattractive; the spacing between letters of a word is jerky and not conducive to smooth reading; a lot of the letters look slightly too large or too small. Although the right margin is ragged (and I don't mind this especially), many of the words are noticeably crowded together as if some margin alignment is being done anyway. This unattractive appearance will certainly discourage me from submitting any further papers to *MOC*, at least until all the other journals have deteriorated to the same level.

The October 1974 issue of *Math. of Comp.* was the first set in “cold type”—by a sophisticated typewriter. That method continued in use up to the first issue of 1981, when a switch was made to a composition system (not yet T_EX) running on an

in-house computer at AMS. The next piece of Don's writing published by the AMS was “Mathematical Typography”,* the lecture that introduced T_EX to the world at large.

Some more glimpses of the past appear on the following pages, in the transcription of a conversation between Don and Roswitha Graham, president of the Nordic T_EX Users Group.

... and the future

Although Don announced in these pages that his work on T_EX is complete, many users are concerned that there are things that T_EX cannot do, that are nonetheless desirable and consistent with the practice of fine typography. Discussions are proceeding in several electronic discussion lists and at meetings of T_EX users whenever they occur. The importance of this topic is such that the column dedicated to “future” topics, Dreamboat, has been moved from its former location near the end of *TUGboat* issues to a more prominent location immediately following this introductory section.

Two articles in this column deal with the state of T_EX and possibilities for the future. The first, by Dick Palais (whom old-timers will remember as the founding chairman of TUG), gives a perspective colored by tradition and personal acquaintance with Don and the Stanford T_EX project. The other is by Phil Taylor, who, while by no means a T_EX newcomer, was introduced to T_EX far from its point of origin and approaches the matter from quite a different direction.

Both Dick and Phil are faithful to Don's exhortation to create “masterpieces of the publishing art”. If their methods differ, it is because their experience differs; I have never met two T_EX users who have learned it in the same way, or even the same parts of it, and it has long since ceased to surprise me when I learn something new about T_EX from even a new practitioner. The discussion is interesting, and Phil's article includes instructions on how to listen in or join it.

Another article (p. 510) solicits volunteers for tasks associated with the implementation of L_AT_EX3. This important project, when complete, should provide a T_EX environment even more attractive to new users than the present L_AT_EX, as well as flexible methods for implementing the requirements of book and journal designers, features much desired by

* *Bulletin Amer. Math. Soc. (N.S.)* 1 (March 1979), 337–372

anyone working in a production environment. Your participation is encouraged.

TUG: the present

TUG is going through some changes.

Sometime very soon after I write this, the TUG office will be moving from Providence to Santa Barbara. A new Executive Director, Pat Monohon, will be taking charge. For much of the past year, Pat has been in charge of a group of volunteers who have been copying and distributing the public domain *TeX* packages that are available from TUG. So she has already begun to become familiar with some of the functions that are part of the TUG office duties. We wish her well.

I would also like to take this opportunity to recognize everyone who has worked so diligently in the Providence TUG office: Karen Butler, Cliff Alper, Teresa Pires, Kathy Sheely. They have been unstintingly helpful whenever I've had questions, and I shall miss working with them. And I'm not forgetting Ron Whitney—his contribution to making my job easier has been greater than I can say; in addition to managing the office, he has continued to respond to my requests for assistance with the *TUGboat* styles, and the credit for their reliability and ease of use in production is mainly his. Thank you all!

Not only is the office undergoing a transition—the elected management will be changing too. As already announced in *TeX* and *TUG News*, no one stepped forward to stand for election as TUG president, so the Executive Committee has studied the Bylaws for guidance in this situation. There *will* be a new president for a term beginning on January 1; the specifics will be announced in the next issue of *TTN*.

Please remember that this is your organization, and its success depends on you. Let's all of us, every TUG member, pull together and give our new representatives the support they deserve.

New ideas in typography

Earlier this fall I attended the Goudy Award Symposium at the Rochester Institute of Technology. This annual event, named for the esteemed American typographer, honors an outstanding type practitioner with an award and a program of talks about type and typographers.

One of the speakers this year was Peter Karow, of URW, Hamburg. His talk described a new typesetting program—the hz-Programm (named for Hermann Zapf, who designed the fonts on which

it depends)—which optimizes text in such a way as to achieve nearly equal word spacing throughout each paragraph, using several interesting techniques that I believe are of interest to readers of *TUGboat*.

The first technique should be familiar already: paragraph-wide line breaking; this is, of course, the technique used in *TeX*, and though Karow didn't mention it during his talk, when I asked if the source were Knuth's algorithm his answer was "Of course!"

The second technique depends on specially designed fonts to lengthen or shorten lines to approach the target measure. For selected letters multiple shapes of differing widths are provided; typically these are letters that occur relatively frequently (e.g. "e") or have shapes that can by a small change have a significant effect on line length (e.g. "m").

A third technique can be called "intelligent kerning"; this consists in applying only positive kerning to lines that are shorter than the target length, and only negative kerning to lines that are longer.

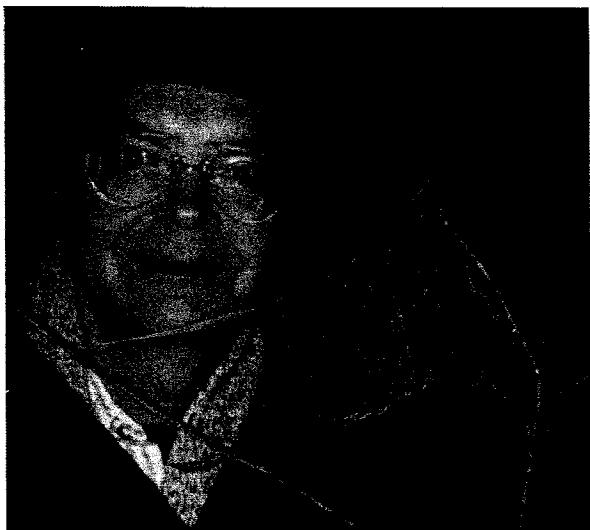
There are two more components to the package. The typographic quality of the resulting text is most impressive. The paper will be published elsewhere, but I have asked, and expect to receive permission, to reprint it here in a future issue.

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An Interview with Donald Knuth

In November 1991, Donald Knuth was one of a select group honored by appointments to Honorary Doctorates by the Royal Institute of Technology (KTH), Stockholm (see *TUGboat* 13, no. 2, p. 134). After his installation, he participated in a meeting of the Nordic *TeX* Users Group, where he responded to questions from the audience. He also spent some time talking informally with Roswitha Graham, the president of the Nordic group. These discussions were recorded, and edited transcriptions appear here with the permission of the participants.

Don also spent some time relaxing at the Grahams' country house on an island in the archipelago outside the Stockholm harbor. A helpful spider provided an appropriate setting for the author of WEB.



Question and answer session at the Nordic group meeting

Donald Knuth (DEK): I would like to say a big "Thank you" to Roswitha, and to the School of Computer Science and Department of Mathematics, for making my visit here possible and arranging everything. Also, I'm glad to be back here—I wanted to say that *TeX* owes a lot to the Nordic countries and to Sweden in particular.

I guess I never mentioned this in print, but when I designed *TeX*, I chose three examples of mathematical typesetting that I considered as standards of excellence, and I studied those three very carefully. I scanned them digitally—in those days we used a TV camera—and made a lot of careful measurements. One of the three was a volume of *Acta Mathematica*, printed in Stockholm about 1910. The second, in case you're wondering, was from the Netherlands in 1950, the mathematical section of their Academy of Science proceedings; the third was Addison-Wesley's house style as used in *The Art of Computer Programming*, when math composition was still done by hand.

Also, here at KTH you had one of the first four Alphatype machines running my original software. I received a copy of an early publication—I don't

remember the name of it now, but I remember it had a green cover and it was a nice booklet about 40 pages long—a mathematical report. [It was *Non-linear Inverse Problems* by Gerd Ericksson (1983), 46 pp.; see "TeX incunabula," *TUGboat* 5, no. 1 (May 1984), 4–11.—ed.] So some of the very first extensive uses of *TeX* happened right at this institution. That makes me especially pleased to be here.

At the end of my courses at Stanford, I usually reserve the last day of class for a session we call "All questions answered," and I volunteer to answer questions on any subject whatsoever except religion or politics. And in recent years I've also excluded questions about Volume 4 of *The Art of Computer Programming*. [laughter] But today this looks like a very friendly audience, and I don't even mind if you have questions about Volume 4 of *The Art of Computer Programming*. So ask any questions whatsoever, go ahead. (Including politics.)

Question: I have a question about Chinese characters used with *TeX*.

DEK: Well, I don't know too much, but I'll tell you what I do know. One of the first scientific visitors from the People's Republic of China to the United States was Dong YunMei, who came to work with me and designed a system called LCCD, Language for Chinese Character Definition; he wrote a Stanford Computer Science report about that work. It was inspired by METAFONT, but he had special graphical primitives in there so that LCCD could do things that were especially important in Chinese for positioning radicals and so on. It was a language that wasn't based on, but was similar to METAFONT; he implemented it entirely himself. In the second edition of Volume 2 of *The Art of Computer Programming* (which was published in 1981, and was the first real use of *TeX*), we used LCCD to typeset the Chinese names in the index. Then Dong went back to China, and now he heads a group at the Institute for Software Technology in Beijing. That group has, of course, done a lot toward extending his work since those early days. They now have a language called SP for typesetting Chinese and arbitrary Western texts; it was mentioned in the proceedings of the IFIP Congress, 1989, held in San Francisco; there's a brief, 5–6 page report about what is going on in computer research in China, and this is one of the projects mentioned. When he was at Stanford, he spelled his name "Tung"; now he spells it "Dong", but it's still pronounced "Doong". He's a very fine man. The most exciting thing for me is

that he's now directing a big project to use literate programming for Chinese, so they have a good way to document their programs, like the WEB system for documentation. This system, called CDP, combines the C programming language with the SP typesetting language. They also have an ongoing project for drawing Chinese characters electronically with a kind of metalanguage. However, I don't think they're anywhere near doing all the characters that way. That part of his group's activity seems to be more of a research project than a real production project.

There was another visitor from China at the same time, 1980—Mr. Ma, who worked at the Mathematics Department of the University of Beijing. He had some pretty good Chinese fonts at that time, which we could use on our laser printers. But that's all old stuff.

Just three weeks ago, I had a chance to meet Mr. Gu Guoan again. He's from Shanghai and now working for Ikarus, so he is affiliated with Peter Karow in Hamburg. Gu is the head of the Ikarus bureau in Shanghai. He originally came to Stanford from the Shanghai Printing Company, which is the largest printing company in China, shortly after Dong and Ma had returned to China. Gu wrote a paper with John Hobby that is mentioned in *The METAFONTbook*, describing about a METAFONT system for Chinese characters. That paper [TUGboat 5, no. 2 (1984), 119–136—ed.] was published as a Stanford Report and has lots of illustrations. They designed a system that did about a hundred test characters, all programmed in terms of 19 basic strokes. One of the basic strokes, for instance, is [draws on blackboard]. But they add a lot of parameters to it, so that it can appear in many different proportions. Then they have another basic stroke that looks something like this [more drawing]; you can have it tipped in different ways, and you can control exactly how much of a teardrop you have, and so on. So you have nineteen of these basic strokes, all done with parameters. Then you design the hundred Chinese characters by saying “do stroke number 1 in this position, and stroke number 2 in another position.” The almost incredible thing about their system was that you could redesign the nineteen primitive subroutines and get completely different styles, still looking like real typefaces; so you could get Chinese in bold style, and you could get Chinese in the Ming Dynasty style, from the exact same descriptions of the hundred characters, just by changing the nineteen subroutines. Their article presented a kind of sans serif as well as a serifed version, and they

also had what they call a “Long” style or something like that. So they were getting three styles, and the design was a true meta-font in that sense. Their work was quite exciting to me, but as far as I know no one has pursued it; it was done by university researchers, who assume that when they're done, industry will march in and take over, but that didn't happen. I don't think there were any flaws in the research; I think it's just a matter of somebody picking up the idea and matched it with the right group.

On the other hand, Gu is now working for Ikarus, and is about to finish a massive conversion of Chinese characters into Ikarus format, then into PostScript with “hints”; this represents the entire set of all known Chinese characters—more than 50,000 but less than 60,000. He was visiting Adobe, so I happened to meet him a month ago when he came to California. His Ikarus descriptions won't be a meta-font, since they represent only one style. But he has access to the very best fonts, because the Shanghai Printing Company has these in the form of photographic masters.

— * —

Conversation with Roswitha Graham

Roswitha Graham (RG): Was anything new brought to you at the Nordic meeting, anything that you didn't expect to be there, as you listened to Frank [Mittelbach] and Yannis [Haralambous]?

DEK: As I said earlier, I was very impressed by the quality of the work that they're doing. I knew Frank's work before, because I'd talked to him at length when he came to Stanford. He had very penetrating insights into the whole program and has found many of the most subtle bugs in *TEX*. Also I know that he has this great commitment to quality publishing where he really wants to go a level beyond what I had ever conceived that I could do. So the proposals that he's made for going into even finer-than-fine quality printing, I know he comes from the right spirit. He might discover, as I did, that when you make some things better, other things get worse, and so finally you have to find a balance. But he might find a way to make everything better. So it's very inspiring to me to see the time that he puts into this and the vision that he has for making further advances. Also, an international perspective is important—people with different backgrounds from my own can obviously contribute things to *TEX* that I couldn't do myself; I'm only one person.

Then I met Yannis for the first time. His work..., that was the biggest surprise for me, to see how much he has achieved singlehandedly, doing things that I thought would need half a dozen or ten people to do, because of his background in many languages. Again, he has this great love for quality and love for preserving the beauty of "the good old days" in printing (where sometimes modern progress has taken steps backward). It was certainly exciting for me to see the care that he is taking to make keyboarding of so many kinds of text reasonable. When I was working on *T_EX*, I wouldn't have dared to dream that it would become so easy to use the system in connection with Hebrew with vowel points, as well as Greek with all the breathings, and Ethiopian and Urdu and Arabic and many of these other things.

RG: Will you try this when you come home?

DEK: Well no, my life is too short. There are so many things that I could love very much spending my life doing—I could spend a lifetime doing fonts; I could spend a lifetime playing with color; I could spend a lifetime doing many languages. But I've already decided that the rest of my life is going to be *The Art of Computer Programming*. That's at least a twenty-year job, so I can't take any time off to do anything else from now on.

RG: I meant actually if you are going to try, not if you are going to work with it... just play with it?

DEK: I usually allow myself one or two days a year to play with some toy, so it's quite possible that I'll do that, one of these years.

RG: Did you get some mail from Beijing? We just got mail from Beijing, what this Chinese fellow had done. He had done some preprocessing.

DEK: Yes, that's thrilling for me too. People all around the world feel the same need for quality publishing that I had for mathematics publishing. So when I see people putting a lot of spare time into the work, I know that this is rewarding to them, and to many people afterwards having the fruit of their work. That's why it's exciting to me, of course, to have helped make this possible. I now see many publications where the authors were just inspired to create a fine book that they would never have begun if they hadn't had the power to do it themselves, and they needed something like *T_EX* or *METAFONT* in order to be able to do it at all.

RG: Could *T_EX* be an ideal program to communicate between different languages? Do you think it could be used in that way as well?

DEK: Well, as far as I know it's the best existing system to control things like paragraphing while dealing with many languages with respect to hyphenation and so on. But certainly I never thought that *T_EX* would be the last word. In fact, one thing hasn't happened that I was expecting: When people were faced with special kinds of publishing projects, I was assuming that they would just make their own version of *T_EX* instead of trying to use *T_EX* as it is. For example, if someone wanted to come up with a new edition of the Bible, I was really expecting them to use some *WEB* change files, hiring a programmer who would be able to give them new features adapted to their project. You know, if you are going to produce an Arabic/English dictionary, or something like that, you'll want special capabilities. I never expected *T_EX* itself to be a general tool for all these purposes. Now I find that people are close enough to being able to do most of these things, that hardly anybody is actually changing the *WEB* code. Instead, they've found that they could do almost everything they want with standard *T_EX*. Yannis found a way... I said, are you worried that I have only 256 characters in the font when you're dealing with Greek? (The first fonts of Greek that were developed in Europe, in the Netherlands, had some six hundred characters including a huge number of ligatures.) But he assured me that he's not at all worried about this restriction. He doesn't find the existing system problematical.

Now I see here the report from Chinese *T_EX*, and it's got chemical formulas as well as Chinese and mathematics, done with a preprocessor. Of course, to do some of these things you can't expect macros would handle everything the easiest way. My goal was to build an engine that would be versatile, that would be very good at balancing texts and able to do hyphenation in a variety of languages, and so on, and I was hoping that it would facilitate printing the languages of people all over the world—and now here it is!

Since Professor Romanovskii is with us today, I'm reminded also of recent developments in Russia. We all know that when people do some work they're proud of, they also want to make it look like something they're proud of. In America, I couldn't write a book that I thought was going to be produced by a printer who wouldn't do it well. In the Soviet Union, when it was government policy not to have easy access to Xerox machines or laser printers, the policy was holding everybody back from being able to communicate their best work. So it's also a big hope of mine that a new

... freedom isn't the right word for it, I guess I mean an ability to communicate to the world community in mathematics ... will lead to a great flourishing of new Russian books. So much Soviet mathematics I've seen had to be condensed into a few pages. I'm sure the authors were just as proud of their results as we are—deservedly even more proud—but just had no way to let it out. It's the same with computer programs as with mathematics. Computer programs need to be communicated, to be read by people.

The communication factor is the real, to me the most important reason why so many changes began to happen in the Soviet Union. The rest of the world was improving its communications rapidly, while in the Soviet Union, computers were used mostly for numerical calculations and couldn't be used extensively for word processing; it was too much against the policy of the government. So this need for communication, also for beautiful communication, is something that I had long wished for in every part of the world, but especially in the Soviet Union. Jill can tell you about times when I would play Tchaikovsky on the piano, with tears in my eyes because I was thinking how beautiful this music is, but how I wished that my friends in Russia could be doing some of the other things that I was doing.

Communication between machines has become the real reason for computers in most of the world. China faces the same problem; they can never reach modern levels of technology until all limitations are removed from their communication networks.

RG: What difference is there between the Japanese way of doing *T_EX* and the Chinese way?

DEK: I'm not familiar with it, but in both cases they seem to be getting quality. So I'm happy, as long as the output looks great.

I get completely unexpected mail every once in a while. Did I tell you the story about Italy? I guess not. The *T_EXbook* has been translated not only into Japanese, but also into Italian (though not yet published in Italian). The people who did the translation are actually prisoners, political prisoners thrown into jail in the '70's because they were liberal activists. But they're in a minimum security prison, so they're supposed to work for their living. This one group decided that their job was going to be to typeset mathematics with *T_EX* for the Italian Mathematical Society; so they did this. They sent me a letter explaining how they're prisoners, and they enclosed a laser-printed copy of the entire *T_EXbook* translated into Italian, 500

pages of it, a beautiful job. They claim they are enjoying their prison life because of *T_EX*. What could be nicer?

RG: That's a point of view I never thought of, actually. I find it great that you have given to the world something that is free of charge and it's a challenge for everyone who wants to communicate. If the possibility is given, I think it's wonderful there is something like this. I find it amazing that so many people have put in so many working hours without ever asking any labor union about it.

DEK: It was part of my original thinking that *T_EX* should not be competing with a labor union, or even with other people's egos. In other words, I knew that if I had been working at Bell Laboratories, for example, I could never do anything that would compete with *troff*, because that would be not respectful to the other people there who had put years and years into it. To me, *troff* had proved that the whole idea of something like *T_EX* was possible, and therefore it was a good idea to start over from scratch and think over how to do it if you were starting over. Well, it's impossible to do such things in an existing organization. Similarly, if I hadn't done *T_EX* for mathematics, if I had had as my first goal to do newspapers, or the yellow pages, or something that counts for the majority of publications in the world, then (if successful) I would have been putting a lot of other people out of work and making them angry at me. I didn't want to do that. So I was happy to be creating a tool for mathematics; it seemed to me that nobody in the world enjoyed typesetting mathematics. Good—I wasn't going to offend anybody. This was a strong component of my thinking as I wrote *T_EX*. Well, it turned out there was one person who was offended, and he complained at one of the TUG meetings; this man from Science Typographers had spent a lot of his time making a commercial system, which is still used. He keeps improving it, and it's excellent. There's absolutely no reason to question the quality of the journals his company typesets, in any way. But he did complain, and that made me feel bad, because I didn't think I was going to make anybody unhappy by doing *T_EX*.

Another thrill at this Nordic meeting was to learn that *T_EX* will soon be used to typeset the journal *Acta Mathematica*. The main reason it's exciting to me is that a circle is being closed: *Acta Mathematica* was one of my first models for quality when I designed *T_EX*. As I said at the meeting, I had selected three standards of excellence that I did a lot of measurements on, hoping to be able to

match their quality. *Acta Mathematica*, in 1910, was the mathematics journal that had the best budget in the world at the time, and they did a very good job; so I had looked at it very closely in 1977. Now comes the surprise: Right after the TeX meeting, I ran into Jan Michael [Rynning] at the Institute talking to people about how to do *Acta Mathematica* with TeX! The decision has apparently been made now. Not only that, but Leif Andersson showed at the Nordic TUG meeting that he understood all the intricacies of making new mathematics fonts for TeX. So it should be possible to do *Acta Mathematica* in the fonts that you had in 1910 as well.

RG: Did they agree to?

DEK: Who knows, but he could certainly do it. The expertise exists in Sweden to make this possible.

I tried to design TeX so that people who would be spending a lot of time working with it would still find their job pleasurable. Suppose they have to deal with TeX many hours of every day for years and years. I tried to make it so that they would still find this a pleasant job, because they could keep discovering new constructions that would be somehow fun or beautiful or satisfying, in amongst all the other things they have to fight in order to cope with unusual constructions that always come up in printing. My hope was that people could continue to find yet more elegant ways to solve certain problems, and enjoy the process. The number of people around the world who are putting in this extra effort seems to indicate that the language is working in this respect as I had hoped.

RG: Just being interested in people communicating . . . , because I am visualizing that it will be possible to have this text in a mail and it could even be translated by the language.

DEK: Oh yes, we could build it into fax machines and so on. I hope that in January I will see the absolute last bug in TeX, and somebody can make a chip so that it will be easy to have TeX inside any machine!

The American Math Society is making TeX source available now; the *Math Reviews* are available in TeX form going back fifteen years or so, and they continue to extend this so that mathematicians can look for an article on a certain topic and can see it typeset on the screen. And this is something that could certainly work for all sorts of complicated applications.

But you still need, if you are to get the highest quality, to have copy editors review everything and make sure you have the right style of quotation marks, for example. Every academic discipline has its own problems and every standard reference work can use typography in ways that make the reference work more effective but also is specific to that book. So every book is a new challenge. The advantage of TeX is that it's able to be adapted to these different challenges; it doesn't put everything into a single format. On the other hand you could also consider that a disadvantage.

Suppose you were allowed to rewrite all the world's literature; should you try to put it all into the same format? I doubt it. I tend to think such unification is a dream that's not going to work.

Authors have adapted themselves to the medium that they are using at the time, and if we're going to understand the authors' intentions, we should see something close to that medium. The medium of the future may be some other sort of standard for international communication; whatever the future brings, people can use that method. Authors will express themselves best in the medium they are using for creation. Authors using TeX now can, for example, write a different kind of mathematical paper than they did ten years ago, because they know they can choose a notation that isn't going to be misunderstood by a typesetter who knows no mathematics. So I can write a more effective technical paper if I know that I can make the diagrams correct—I can put in different kinds of diagrams and tables than I would have dared to if I was going through other people who didn't understand my intentions. Things that were written 20 years ago were written in a style that was optimized for older technology. Movies are analogous: People who made silent films chose different scenes than they would in a sound film, but their work was effective as a silent movie. And you can't just take a movie that's black and white and colorize it and get the same effect. It's the same thing with older texts as well as texts for special purposes and other languages. So this idea of a standard format is only something for the future, not for the past.

RG: You can't leave the field! You'll follow up in some way what's happening with TeX, even if you now are going to devote your time to something else, you cannot let it go. You have spent so much time. . . . Is it a hate/love, or is it only love?

DEK: Well, it's hate when I learn that I made yet another error. I just got a message in the mail saying that if somebody sets the math unit to a

negative value—which nobody in their right mind would ever do, but if they do—apparently \TeX goes crazy. So I have to fix that. Ugh.

What I love is when excellent new publications come out that I know wouldn't have been done at all without \TeX , and also when I see people—as I said, Frank and Yannis—spending a considerable part of their lives doing work that has very high quality. They are excited just by the chance of improving the quality of publication. Those are the things that make me happy.

RG: Thank you very much.

Dreamboat

Moving a Fixed Point

Richard Palais

Abstract

In the past few years there has been increasing discussion of the question “Has the time has come to make basic changes to the inner workings of \TeX ?”. In late May of 1992, Rainer Schoepf set up a mailing list on the Internet, called “NTS-L”, to discuss the matter. I started out being completely opposed to the idea of even the slightest changes to the \TeX code, feeling that whatever failings \TeX might have, they are best approached by pre and post processing (“front and back ends”), and anyway are negligible compared to the danger of losing the remarkable coherence and interchangeability of \TeX software, everywhere and on all platforms that is enforced by the discipline of having a single, universally accepted underlying piece of software (**INITEX**). However, after following the discussion carefully for nearly two months, I was convinced by evidence that, for certain purposes, \TeX was no longer fulfilling its promise of providing typesetting of uncompromising high quality, and probably only careful and limited changes and additions to \TeX primitives could correct this. What follows is a long message I posted to NTS-L, outlining a minimalist approach to changing \TeX , and also a suggested method for implementing changes to \TeX code that would insure documents written for standard \TeX could still run under the new system. A number of replies to my message were posted to NTS-L and others were addressed to me personally via email. Rather than incorporate these comments by making appropriate changes to the version I posted, I have

decided to append a short addendum, mentioning a few of the more important points made in these replies.

— * —

This is going to be more a “position paper” than a simple message. I have been following the NTS-L mail list discussion with considerable interest and finally felt that there were so many issues that I wanted to address and remarks that I wanted either to agree with or to dispute, that only a fairly extensive reply would do. Here is a table of contents:

- Section 1: Introduction
- Section 2: The Many Faces of \TeX
- Section 3: A “Standards” Approach to Solving \TeX Portability Problems
- Section 4: The Matter of Compatibility
- Section 5: \TeX as a Front End
- Section 6: \TeX as a Programming Language
- Section 7: Changing the Fixed Point
- Section 8: Summary
- Section 9: Postscript

Introduction

First a short personal introduction. The oldtimers of the \TeX world will perhaps remember me—I was the founding chairman of TUG, worked closely with Don Knuth during the early years of \TeX , and I wrote a column on mathematical typesetting in the *Notices of the AMS* for three years, with the goal of easing the transition in the mathematical community from the typewriter, along WYSIWYG road, and into the bright new Promised Land of \TeX . But my name may well be unfamiliar to more recent arrivals in the \TeX world, for lately I have been only a “lurker” on comp.text.tex, and while I read *TUGboat* and use \TeX daily for writing my letters, papers, and books, and in connection with my duties as an editor of the *Bulletin of the AMS*, I have not recently been contributing either to the development or to the public discussion of \TeX .

Next a disclaimer. While I know my way around in *The \TeX book* and have been writing my own macros and formats since 1978, I consider myself an amateur, not at all in the same league with \TeX experts like Barbara Beeton, Michael Downes, Victor Eijkhout, Karl Berry, Larry Siebenmann, Tim Murphy, and others who have been contributing to this discussion. So I will happily defer to them on technical matters and hope that they will correct any of my misstatements. What I would like to do is take the point of view of a devoted \TeX

user; one not so enamoured of *T_EX* as to be unable to see its warts, but one who appreciates what a unique software miracle *T_EX* is, and is willing to try to fix things only if assured that it will not subvert that miracle. One more fact about me bears emphasizing; as a mathematician I do have a somewhat biased view of *T_EX*. For me *T_EX* is not just a typesetting system, it is *the* mathematical and "T_EXnical" typesetting system.

I would like to begin with a quotation from Don Knuth's "Remarks to Celebrate the Publication of *Computers & Typesetting*" at the Computer Museum, Boston, Massachusetts, May 21, 1986, as printed in *TUGboat*, vol. 7 (1986) no. 2, pp. 95–98:

...Ever since these beginnings in 1977, the *T_EX* research project that I embarked on was driven by two major goals. The first goal was *quality*: we wanted to produce documents that were not just nice, but actually the best... My goal was to take the last step and go all the way to the finest quality that had ever been achieved in printed documents...

The second major design goal was to be *archival*: to create systems that would be independent of changes in printing technology as much as possible. When the next generation of printing devices came along, I wanted to be able to retain the same quality already achieved, instead of having to solve all the problems anew. I wanted to design something that would still be usable in 100 years. In other words, my goal was to arrange things so that, if book specifications are saved now, our descendants should be able to produce an equivalent book in the year 2086. Although I expect that there will be a continual development of "front ends" to *T_EX* and *METAFONT*, as well as a continual development of "back ends" or device drivers that operate on the output of the systems, I designed *T_EX* and *METAFONT* themselves so they will not have to change at all: They should be *fixed points* in the middle, solid enough to build and rely on.

Perhaps it is because I was in the audience when Don made those remarks that they seem particularly important to me, but in any case, as my contribution to the NTS discussion, let me attempt to analyse the *T_EX* system and some of its purported shortcomings in the light of Knuth's quotation. More specifically, I would like to address the following:

QUESTIONS.

- 1) Are Knuth's two goals consistent, or has the continual quest for ultimate quality in typesetting exposed problems with *T_EX* so intractable

that they cannot be addressed simply by creating new and better front and back ends for the *T_EX* system?

- 2) If so, can these "intractible" problems be solved by changes to *T_EX* that will leave it compatible with the current version (and in particular able to pass Knuth's "trip-test").

The Many Faces of *T_EX*

T_EX is a complex system that can appear as many things to different people (or even to one person at different times). In fact it is a little like the proverbial elephant that the blind men perceived in so many ways depending on how they "interfaced" with it.

I think that this many-faceted nature of *T_EX* may account, at least in part, for some of the unfocused and chaotic discourse that has been taking place on this mailing list. Someone will comment either critically or in praise of one aspect of the *T_EX* system and someone else will contradict that comment, but really in reference to some other aspect of the system. As anyone scanning comp.text.tex realizes, L^AT_EX users face a whole different set of problems than plain *T_EX* users, and likewise A_MS-*T_EX* and L^AM_S-*T_EX* provide still other environments, with differing attendant strengths, problems, and difficulties. The complaint, repeated several times in the recent discussions, that *T_EX* is incompetent to do commutative diagrams, may seem obvious to a frustrated user of plain *T_EX*, but it would perplex a user of L^AM_S-*T_EX* who will tell you that it is an absolute snap using "T_EX" to make beautiful commutative diagrams, even very complicated ones with arrows set at almost arbitrary slopes and with all kinds of decorations on them. Likewise, it is well-known that designing tables can be a painful chore with (plain) *T_EX*. But there are a number of excellent macro packages around that automate this problem away. Even that most serious problem of integrating graphics into *T_EX* can be considered solved in the right *T_EX* environment. In the hands of a competent artist, a Macintosh equipped with Textures, Adobe Illustrator, and a PostScript printer can create strikingly professional integrated graphics and text. Yes, I know that this solution gives up the portability of *T_EX* documents—bad things can sometimes even happen between the proofing device and the high resolution camera copy typesetter—but the point is that *many apparent problems with T_EX can be solved by coupling T_EX to suitable front and back ends, with no reprogramming at all of T_EX itself*. Someone suggested that *T_EX*

needs Bézier curves as a new primitive. I will argue that the Bézier curves belong in an Illustrator-like program, *not* in *T_EX*. Solving the problem of portability is trivial in comparison with the nightmarish difficulties that I foresee as virtually certain to follow from trying to add anything so foreign as Bézier curves to *T_EX*'s data structures!

A "Standards" Approach to Solving *T_EX* Portability Problems

As just suggested above, I believe that at least some of the major defects currently perceived in the *T_EX* system are not so much problems with *T_EX* itself, but rather arise from the vital requirement that *T_EX documents should be completely portable between various hardware platforms*. As long as we are dealing with *T_EX* itself, this portability is assured by the minimal requirement that all true *T_EX* systems will produce the same DVI file from a given source file. But of course a DVI file is only part of the way to a printed page, so *T_EX* without some sort of back end is virtually useless. We sometimes forget that even the software combinations formed by a set of font glyphs (either bitmaps or outlines) and a screen previewer or printer driver is already a back end to *T_EX*. If we are willing to stick with the Computer Modern family of fonts in the bitmapped format provided by *METAFONT*, then virtually all screen previewers and printer drivers will work faultlessly and provide "identical" output to a tolerance limited only by resolution. The reason of course is that these fonts are a carefully specified standard, on which the writer of a device driver can completely rely. But of course Knuth never intended *T_EX* to be limited to the CM family of fonts, or even to *METAFONT* designed fonts. Currently, Adobe's PostScript Type 1 fonts are the world's favorite, and it has become increasingly the case that a typesetting system, if it is to remain acceptable, **must** be able to deal at the very least with the basic thirty-five fonts built into PostScript printers. Of course *T_EX* was easily up to the challenge. All that is necessary is to build a TFM file for each Type 1 font (or better yet an AFM to TFM conversion program), and add the basic code to the device driver to handle a Type 1 font. On any given system this is an easy task, since again the Type 1 format is a completely specified standard. I know this was done several years ago on the Macintosh, and I believe it has also been done for most of the other major hardware platforms. There are now even a number of well hinted Type 1 versions of the basic Computer

Modern fonts available. However even this quite simple new back end leads to portability problems between systems. I have never tried it, but I suspect strongly that if I sent a colleague with an IBM clone one of my Textures source files that used Times Roman, it would not work under PCTEX or emT_EX without modification. The problems here are quite trivial, involving little more than differences in font naming conventions. All that would be necessary to regain complete cross-platform portability when using PostScript fonts is some standardized naming conventions. I have made a point of this not because it is a difficult problem that has worried people much; rather because it is a simple problem with an easy solution—but one that I think can be generalized to solve many other *T_EX* problems without in any way tampering with *T_EX* itself.

For a hard example, let's consider a problem that has been the subject of a great deal of discussion in the *T_EX* community and in *TUGboat*, namely specifying graphics within a *T_EX* source file. Of course one possibility that has been mentioned would be to add a number of graphics primitives to *T_EX*: lines, circles, Bézier curves, colors, fills, bitmaps, etc. To my mind this would be absolute madness, and I find it hard to believe any one would seriously consider it. The obvious reason to reject this approach is that it would lead to a program infinitely more complex than *T_EX* that could never be made bug free or portable. Moreover in a few years, when Bézier curves are perhaps out of fashion, and some new graphics goodies are all the rage, there will be a call for yet another "upgrade" of *T_EX*. But a better reason to reject it is that one should not attempt to brush one's teeth with a paintbrush or try to paint a picture with a toothbrush—use the correct tool for each job. And while Swiss Army knives may make fine souvenirs and conversation pieces, they are not high quality tools.

The simple and straightforward solution is to consider a graphic as just another box (a "bounding box"), just like any other *T_EX* box, and let some appropriate back end worry about what is inside the box and render it appropriately on a screen or sheet of paper. Then one can always create graphics with the very best front end graphics tools currently available on a given platform, save it in an appropriate ASCII-based file format, such as encapsulated PostScript, tell *T_EX* about its bounding box and its format, and let the back end take over from there. "But wait a minute," you say, "isn't that exactly the old "\special" approach?" Of course it is, and I claim that

the \special mechanism has worked very well except for the problems with portability that it has introduced. Now experience has taught that the correct approach to portability problems is *not* to create complex do-it-all programs and then struggle to make them work on dozens of different platforms. Rather, one should have single purpose modules with simple data structures and well-defined interfaces, and use these to build up more complex systems. So, I maintain that what is required to solve the portability difficulties caused by graphic elements in TeX is to make a serious effort to set up cross-platform TeX standards for various officially recognized graphics formats and a standard syntax for \specials to go along with them. It would have to be understood that as technology advances, older formats will probably die out and be replaced by newer ones, so there should probably be a standing committee, perhaps of TUG, to oversee the promulgation and maintenance of these graphics standards. In the same way there could be another standing committee for setting TeX standards for font formats and naming conventions for fonts.

By the way, while we are on the matter of fonts and standards, let me complain about what I feel is a serious failing of the TeX community. The Grand Wizard, as a sort of parting gift, gave us a potentially very valuable tool to handle all sorts of font problems. This was in the form of a well-defined standard—I'm referring of course to virtual fonts (VF). I'm a little over my head here technically, but I believe that as well as solving the more obvious problems for which they were introduced, virtual fonts could be used to handle some more esoteric tricks like adding color and other attributes to fonts. But my feeling is that we have dropped the ball. Not enough TeX systems have implemented VF to make it a dependable way to solve cross-platform TeX problems—even Blue Sky Research, which prides itself in providing a state of the art TeX environment for their Textures system on the Macintosh, has yet to implement it.

Let me end this part of the discussion with a mention of one thing that I feel should neither be a part of NTS nor even a standardized front end for it, and that is the user interface. I would not have brought this up except that there has been discussion on this list giving favorable mention to creating a standardized graphical user interface as part of NTS. But the hardest part of programming these days, and the most system dependent, is building a GUI. Even on a single platform, like the Macintosh, these can break when a new system

update comes out. In general, even with systems as close in spirit as the Mac OS, Windows, and NeXT, it is extremely difficult to write a uniform GUI for a program meant to run on several platforms, and porting a GUI from one of these to say X-Windows on UNIX would be even harder. Moreover, each platform has certain User Interface Guidelines for its own GUI, and users get quite upset when a program deviates from them. Since these guidelines differ from one platform to the next, some users, and most likely all, would be upset by any uniform choice. Finally, what is the point? All this would do is stifle creativity and progress. Let the implementors of NTS on each platform design and construct the user interface most suitable for that platform.

The Matter of Compatibility

There has been a lot of discussion on NTS-L concerning the question of whether NTS should necessarily be compatible with the current version of TeX. Until this point I have tried to be calmly analytical, but this is a crucial issue, and one I feel very strongly about, so I am going to drop into a more polemical mode at this point (though I will try to keep my arguments rational). In a word I feel that *backwards compatibility is an absolute sine qua non for any system that aspires to be accepted as a "successor" to TeX*.

Of course, if a group wants to break off to design a completely new typesetting system from scratch that is fine with me—just as long as they don't use TeX in the name or pretend it is some sort of "successor" to TeX. As for me, I would like to see NTS be an improved version of TeX, and for this, it should either be 100% compatible with TeX, or if not it should at least default to a "compatibility mode" which is 100% compatible. I will suggest later a method by which major internal changes could be made to TeX and still satisfy this essential requirement, but now let me be precise about what I mean by compatibility and say why I feel that this a no-compromise issue.

INITEX is the core TeX program, the basic compiled version of the TeX code that knows only TeX's primitives. In a certain sense **INITEX** *is* TeX. It is the implementation of INITEX that determines whether a "TeX" system is authentic, i.e., passes Knuth's trip-test, and I think there is little doubt that INITEX is one of the "fixed points" that Don was referring to in the above quotation. Let me argue as strongly as I can that *whatever NTS is, its core typesetting function should be based on INITEX*—a version that will pass the trip-test. The

reason has nothing to do with "keeping the faith". Rather it is purely practical. If the new system is compatible with \TeX , it will find ready acceptance. But if it is not, then the immense installed base of \TeX users will almost certainly shun it, and it will consequently be stillborn.

Let me provide some details about the part of this "user base" that I know something about, the mathematical community, since I have seen comments on the mailing list that indicate a serious lack of comprehension of how sizable this group is (relative to the \TeX community) and how dependent it has become on \TeX . This in turn may have led to what I consider a very unfair comment, namely that \TeX is a "toy for mathematicians". By the way, while my firsthand knowledge is restricted to mathematics, I know by hearsay that much of the following holds true for theoretical physics and also in many other scientific and technical disciplines in which mathematical text makes up a substantial part of papers written in that discipline.

First, virtually all mathematics graduate students now write their dissertations in \TeX , and from then on write all their papers in \TeX . Secondly, nearly all mathematicians below age forty have learned \TeX , and an increasing number of the older generation are either switching to \TeX , if they write their own papers, or else are having their secretaries and technical typists learn \TeX and write their papers in it. A couple of years ago many mathematicians were still using WYSIWYG mathematical word processors, but now one sees very few preprints prepared in any format except \TeX . There are of course lots of reasons for this rapid, wholesale switching to \TeX , and probably different reasons have been important for different people. Here are a few:

- Mathematics set by \TeX looks much more professional.
- Setting mathematics with \TeX is faster and easier (after a painful, but short, learning curve).
- Mathematical text in \TeX format can be sent over the Internet and works on all machines. This makes \TeX an ideal medium for joint authors to use in their collaboration. WYSIWYG formats are machine dependent and need special coding and decoding when sent over the net.
- As a result of the above, the \TeX mathematical input language is becoming a *lingua franca* for the linearization of mathematical text in email

and other ASCII documents, even if they are not meant for typesetting.

- The two largest mathematical publishers, the American Mathematical Society and Springer-Verlag (and many others besides), now accept papers in \TeX format, either on disc or over the Internet. Papers submitted this way often get published more rapidly and of course final proofreading is minimal.

In any case, the mathematical community now has become so dependent on \TeX and has such a substantial investment in software, personal macro files, and source files for the current version of \TeX , that I believe *it is virtually certain to reject any purported successor system that does not protect that investment*.

Since I seem to be at odds with Mike Dowling on this matter, let me quote some of his remarks and point out an important issue he seems to have overlooked:

(1) Upwards compatibility is a very minor issue for the user. Theses are written only once; there is little or no need to recompile under the successor to \TeX after the thesis has been submitted. The same comment goes for publications. It is easy to dream up exceptions to this, but I contend that they are just that, exceptions. (A good counter example is a script accompanying a course. This script will be modified and recompiled every time the course is offered.)

Well, let me dream up another minor exception for you! If you take a look in your local science library you will find several feet of shelf space occupied by the issues of Mathematical Reviews (MR) from just the past year. In fact, every year the American Mathematical Society not only publishes many tens of thousands of pages of books and primary mathematical journals in \TeX , it also publishes more tens of thousands of pages of MR. The cost of producing just one year of MR is well in excess of five million dollars, and all of MR going back to 1959 (about one million records) is stored online in \TeX format in the MathSci database. People all over the world download bibliographic data and reviews from MathSci and use \TeX software to preview or print it. Many others spend hundreds of dollars per year to lease two CD-ROMs with the last ten years of MathSci. Obviously the AMS is unlikely to agree with the above assessment of the importance of compatibility. In fact they are certain to protect their investment in MathSci by making sure that the retrieval system they have invested in so heavily does not break. And they have a

powerful means to protect that investment—with Knuth's blessing, they own the trademark on the TeX name and logo, and will not let it be used for a system that does not pass the trip-test.

TeX as a Front End

Early in the NTS-L discussion there was some discussion concerning extending TeX so it could flow text around pictures, and have other sophisticated facilities of page layout programs such as PageMaker or QuarkXPress. This quickly died out, I think because most people on the list had thought enough about such matters to realize that typesetting and page layout are almost orthogonal activities. The ability of TeX to break text into lines, paragraphs, and pages is aimed at producing printed pages consisting mainly of text for books and journals. Of course, such pages frequently do need diagrams, pictures, and other graphic elements. But these usually fit neatly inside captioned boxes, with no need to have text flow around them, and we have already discussed making such extensions to TeX. The page layout programs, on the other hand, are designed with the quite different purpose of producing illustrated magazines, newsletters, and newspapers. These are documents in which the graphics often outweighs the text, and in which each page can have a complex, and different pattern of text and pictures. Building such pages is an interactive process best handled with a WYSIWYG interface. The good page layout programs often have only quite limited word-processing facilities built in, because the proper way to use them is *not* for creating either text or graphics, but rather to organize into pages text and graphics imported from other programs.

But this brings up an interesting point. To what extent would it be possible to import text typeset by TeX into a page layout program? Certainly this would not be easy! The way TeX freezes the shape of a paragraph, once it has created it, is quite different from the way a normal word processor works, so one would probably have to create a special page layout program, one that understood TeX's data structures and could have an interactive dialog with TeX during the layout process. This would be a tough but worthy undertaking.

TeX as a Programming Language

Many contributors to NTS-L have complained that the TeX programming language is terrible. In its favor one should point out that it is Turing effective—and so just as powerful as say C or

Pascal—and it is the programmability provided by this macro language that gives TeX its remarkable flexibility and survivability. However, there is no denying that, while TeX macros may indeed always behave exactly the way (a careful reading of) the TeXbook says they will, it often takes a lot of study for a non-wizard to find the features responsible for a macro behaving the crazy way it does, rather than the way that was intended. Still, most TeX users do learn easily enough to write simple substitution macros or even special purpose macros with parameters. The real problems arise when one tries to write a complex package of general purpose macros for others to use in an unknown environment. One can take the attitude that this activity is simply intrinsically difficult, and should be left to the experts, but it seems to me that those complaining have a good point. Someone who has learned to program in a standard programming language should not have to learn another whole new system of programming; they should be able to use the familiar syntactic and semantic features that they are used to for programming TeX. Since changing the TeX macro language would introduce the worst kind of compatibility problems, some other solution is called for. One that comes to mind is to write a “compiler” whose source language would be some sort of high-level, ALGOL-like language, with all the usual features such as strongly typed variables and scoping rules, and whose target language would be the TeX macro language. Creating such a compiler would not be an easy task, but it would constitute another important application of Knuth's principle of keeping TeX itself a fixed point while making “changes” to the TeX system by creating new front ends.

Changing the Fixed Point

I would be a lot happier if I could stop at this point and conclude that there is no need for any changes to the TeX code itself—that all of TeX's perceived problems can be solved by creating the appropriate front and back ends. For the overwhelming majority of TeX users this is in fact the case. If one is willing to put up with occasionally having TeX fall just short of perfection, or if one doesn't mind making up for these lapses on TeX's part by doing some careful manual tuning (my own approach), then the current TeX is all one will ever need. But for those who take seriously Knuth's goal of not compromising on quality, and moreover insist on a system that permits them to automate excellence, a

very good case has been made that \TeX has several serious deficiencies hard-wired into it.

Frank Mittelbach made this point very cogently and convincingly in his presentation "E- \TeX : Guidelines for future \TeX " at the 1990 TUG meeting (published in *TUGboat* vol. 11 no. 3, September 1990). And Michael Downes amplified and extended Mittelbach's comments in a message he sent to the tex-euro mail list, February 20, 1992, in response to an announcement by Joachim Lammarsch of the intent of Dante e.V. to set up a working group on "Future Developments of \TeX ". Downes posted a copy of that message to NTS-L on June 2, 1992, and I see no need to repeat either of their remarks here.

Instead I would like to suggest a mechanism to permit necessary changes to be made to \TeX code and still maintain compatibility in the sense described above. The idea is both simple and obvious. When NTS starts up it will be ordinary \TeX . However if the first string of characters in the source is, let us say, "\VERSION=NTS" then the \TeX code will be rolled out of RAM and replaced with NTS code.

But how are we going to get from \TeX to NTS? My own preference would be to take a gradual approach, analyzing the problems that have been pointed out in \TeX into families of related problems, each reasonably independent of the others, and then tackling these families one by one in stages, from easiest to hardest, starting from the original \TeX sources and gradually perturbing them. In this way NTS could evolve in a controlled way from the current version of \TeX through a sequence of versions, each compatible with standard \TeX , each new version curing one more of the difficulties that Mittelbach, Downes and others have pointed out, and each being carefully tested before going on to the next stage. I know this may seem like a dull and pedestrian way to go about things, particularly to those wishing to strike out boldly in new directions. But I think it has the a very good chance of success. It will not demand many resources to get started so it stands a reasonable chance of getting off the ground. And once the first step is taken, well as the saying goes, nothing succeeds like success.

Summary

Let me now summarize my major points and suggestions:

- Many of the problems and "missing features" in the \TeX system that have been discussed in NTS-L are not really deficiencies of \TeX , but rather features omitted as a consequence

of Knuth's decision to limit the functionality of \TeX , in order to make it stable and transportable. Many of these problems have been solved in a quite satisfactory manner on one or more platforms by coupling \TeX with the appropriate front or back end. What remains is to solve these problems in a manner that preserves transportability of \TeX sources, and the way to do this is to specify standard file formats and other data structures, and a standard \special syntax for instructing \TeX to interact with them.

- To carry out the above, TUG should appoint a "Committee on \TeX Standards". This committee should have the overall responsibility for deciding what types of standards are important to insure that important front and back ends for \TeX can be built in a way that is platform independent, and it should appoint committees of experts to promulgate and maintain these various standards.
- Nevertheless, an excellent case has been made that certain specific features of \TeX 's primitives and coding make it nearly impossible to automate certain functions required to attain one of Knuth's goals for \TeX , production of "the finest quality that had ever been achieved in printed documents". While most users may never feel the need for the subtle touches that make the difference between typesetting that is merely excellent, and typesetting that is "the finest quality", for those that do a follow-on to \TeX , NTS, should be developed.
- NTS should be backward compatible with source files from the current version of \TeX . This means that it should default to a "compatibility mode" that would pass the trip-test, and that any new features that might introduce incompatibilities should have to be "turned on" by the user.
- NTS should be developed in a sequence of versions, starting with \TeX and curing its problems one at a time.

Postscript

As indicated above, I believe it is possible for a group to design and implement *ab ovo* a completely new and state of the art typesetting system—a " \TeX for the Twenty-first Century" to use Philip Taylor's words. As explained above, I also believe that such a system could be implemented in a way that would keep it functionally compatible with the current \TeX system. But, before getting started on

such a massive project, ample consideration should first be given to some prior considerations:

- Don't forget what a monumental task the creation of *TeX* was, and remember that its author is a totally exceptional individual. He is not only a great computer scientist who happens to love and understand high quality typography, he is also, fortunately, an incredibly good programmer—and finally he has unmatched *Sitzfleisch*. Whole work groups of system analysts and programmers could easily have failed in the same task—and if they had succeeded they would probably have taken longer to create a buggy program that runs on a single platform. *And they certainly would not have put the code in the Public Domain!*
- Knuth is a tenured Full Professor at Stanford. While he was designing *TeX* and writing the code, he had NSF grant support that not only provided him with the time and equipment he needed, but also supported a team of devoted and brilliant graduate students who did an enormous amount of work helping design and write the large quantity of ancillary software needed to make the *TeX* system work.
- So, consider this question: Where will the resources come from for what will have to be at least an equally massive effort? And will the provider of those resources be willing, at the end of the project, to put the fruits of all this effort in the Public Domain? I consider this point particularly important. I think it is accepted that it is the combination of the quality and the PD status of the *TeX* code that have been the two principal factors responsible for its remarkable and unique universality. I doubt that any system that is not PD would have much chance of weaning away a sufficient number of *TeX* users to make all the effort worthwhile.
- Finally, don't repeat the sad history of ALGOL 68! The ALGOL 60 programming language was a gem. True, it had its flaws, but these were well-known and understood, and I think all of us ALGOL lovers assumed that the ALGOL 68 design committee was going to polish that gem for us and remove the flaws. Instead they decided to start over from scratch and came up with a language that nobody understood, loved, or used. And that spelled the doom of poor old ALGOL—who was going to maintain an ALGOL 60 compiler once ALGOL 68 was “on the way”? Needless to say, even a botched

NTS isn't going to kill *TeX*, but it would be sad to waste all that time and effort—and a great opportunity.

Addendum

A number of people responded to my posting—some by email directly to me, and others by a posting of their own to NTS-L. I would like to thank all who took the trouble to reply, but for reasons of space I will mention here only a couple of replies that bear most directly on my previous remarks.

I would particularly like to thank Nelson Beebe for pointing out that several of the front and back ends I was wishing for either already exist or are in the works. First, and perhaps most important, Nelson himself has made a proposal for a standardized syntax for \specials that he has submitted to the TUG DVI Committee, and this will appear shortly in *TUGboat*. Second, Nelson reminded me of an article by Luigi Semenzato and Edward Wang in the November 1991 issue of *TUGboat*. This describes a LISP front end for *TeX* macro writing, of just the sort I was calling for in the section “*TeX* as a Programming Language”. (But I'd still like to see one based on an ALGOL family syntax!) And finally he pointed out Graham Asher's article “Inside Type & Set” in the April 1992 issue of *TUGboat*, describing a program that does page makeup with lines and paragraphs typeset using *TeX* code.

Larry Siebenmann sent me a long list of interesting comments, however I will not mention them here since I hope and expect he will himself write something on these matters in these pages.

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The Future of *TeX**

Philip TAYLOR

*This paper is dedicated to Professor Donald Knuth, without whom there would simply be no *TeX*, no METAFONT, and almost no chance that any of us would ever have met, on the occasion of the approximate anniversary of his pronouncement two years ago that *TeX* and METAFONT were complete.*

Abstract

TeX and the other members of Knuth's *Computers & Typesetting* family are arguably amongst the most successful examples of computer software in the world, having been ported to almost every conceivable operating system and attracting an allegiance that verges on the fanatical. Development work on this family has now ceased, and many members of the computer typesetting community are concerned that some action should be taken to ensure that the ideas and philosophy enshrined in *TeX* are not allowed simply to fade away. In this paper, we discuss some of the options available for perpetuating the *TeX* philosophy, and examine the strengths and weaknesses of the present *TeX* system. We conclude by postulating a development strategy for the future which will honour both the letter and the spirit of Knuth's wish that *TeX*, METAFONT and the Computer Modern typefaces remain his sole responsibility, and at the same time ensure that the philosophy and paradigms which are the strengths of *TeX* are not lost for ever by having artificial constraints placed on their evolution.

— * —

"My work on developing *TeX*, METAFONT and Computer Modern has come to an end." [1] With these words, Professor Donald E. Knuth, creator of *TeX*, informed the world that the evolution of probably the most successful computer typesetting system yet developed had ceased, and that with the sole exception of essential bug fixes, no further changes would be made. *TeX*'s version number will asymptotically approach π as bug fixes are made, and at the time of his death, it will be renamed '*TeX*, Version π '; thereafter it will remain exactly as he last left it: a fitting and appropriate memorial to one of the most productive and inspired computer scientists (and mathematicians, and Bible scholars) that the world has ever known.

The future of *TeX* is therefore totally determined: why, then, is this paper entitled *The Future*

* This article is reproduced by kind permission of the organisers of the Euro-*TeX* '92 conference in Prague, Czechoslovakia, in the proceedings of which [4] it first appeared.

of *TeX*? Because, primarily, *TeX* is already fifteen years old—four years as a child (*TeX* 78); eight years as an adult (*TeX* 82); and three years in maturity (*TeX* 3). Fifteen years is a long time in the life-span of computer languages: Algol 68, for example, was certainly at or beyond its peak by 1982, and is today almost as rare as the Tasmanian wolf,¹ if not yet as dead as the Dodo:² a language must evolve, or die. (There are numerous natural languages which are almost certainly in terminal decline, despite the most strenuous efforts of a nucleus of active speakers to artificially prolong their lives: Cornish and Manx are surely dead; Gaelic must feature in any linguistic 'Red Book' of endangered languages; only Welsh, which alone among the British native minority tongues continues to evolve, shews any real resistance to morbidity and eventual death.) If natural languages must evolve or die, how much more so must computer languages, whose evolution must keep pace with a technology which evolves at a rate so rapid that it is unmatched in the natural world even by irradiated fruit-flies.³

So, my underlying hypothesis is: *TeX* must evolve, or die. If we are to believe the evidence of our ears and eyes, the underlying *TeX* philosophy is already as anachronistic as the horse and cart: *TeX* represents the pinnacle of Neanderthal evolution, building on the genetic heritage of Runoff, Nroff, Troff, Ditroff and Scribe, whilst Cro-Magnon man, in the guise of Ventura Publisher, Aldus Pagemaker and Quark Xpress, is already sweeping over the face of the planet. The halcyon days are long since gone (or so it would seem) when it was socially acceptable to: enter text; check it for spelling errors (by eye!); insert a series of formatting commands; pass the whole through an interpreter; identify the first error; correct the first error; pass the whole through the interpreter again; identify the second error; correct the second error; pass the whole through the interpreter for a third time; repeat for all subsequent errors...; pass the whole through the interpreter for the n^{th} time; then pass it through the interpreter again (to resolve forward- and cross-references); preview a facsimile of the final copy on the computer screen; notice a formatting error; and go right back to editing the file: our colleagues sit there clicking away on their mice⁴ like demented death-watch

¹ *Thylacinus cynocephalus*

² *Raphus cucullatus*

³ *Drosophila melanogaster*

⁴ *Mus ordinatus microsoftiensis* or *Mus ordinatus applemacintoshii*

beetles⁵ and think us totally mad; and mad we surely must be, for we not only enjoy this mode of working, we seek to convert the demented mouse clickers into TeX users as well!

Why? What is it about TeX that is so totally addictive? Is it perhaps TeX's descriptive and character-oriented nature—the fact that, in direct opposition to current trends, TeX requires the user to think about what he or she wants to achieve, and then to express that thought as a series of words and symbols in a file, rather than as a series of ephemeral mouse movements on a screen? Is it, perhaps, its portability—the fact that implementations (almost entirely public domain) exist for every major operating system in the world? Is it the deterministic nature of TeX—the fact that a given sequence of TeX commands and text-to-be-typeset will always produce *exactly* the same results, regardless of the machine on which it is processed? Is it the 'boxes and glue' paradigm, which provides a simple but somewhat naïve model of black and white space on the printed page? The ease with which form and content can be separated? The implementation as a macro, rather than a procedural, language? (would a procedural TeX still be recognisably TeX?) Is it, perhaps, the incredible contortions through which one occasionally has to go to achieve a desired result? (Or the incredible elation when such contortions finally achieve their intended effect?) How many of these elements could be eliminated and still leave something that is recognisably TeX? I propose to return to these questions, and to attempt to answer some of them, later in this paper.

A related question: what is the potential lifespan of a TeX-based typesetting system, or for that matter, of any computer language? Of all the general purpose computer languages which have sprung into existence since the advent of compilers (which point in time really marks the beginning of all the computer languages that are in general use today), Cobol and Fortran are probably among the longest lived; but Fortran has evolved enormously since the days of Fortran 2 (which is as far back as my memory goes), whilst Cobol has evolved relatively little; Basic, too, is still with us, although the originators of Dartmouth Basic would find little to recognise in the 'Visual Basic' of Microsoft today. Algol 60 evolved via various routes into Algol 68, which for me represents the pinnacle of language design, but evolved no further, and is today reaching the end of its twilight years. Pascal, which owes much to the Algol family, gave birth to Modula, which itself became transmuted into Oberon; in a sense, this last

example represents a failure of the evolutionary system, for in its heyday Pascal was almost universally adopted, giving birth to the UCSD 'P' system as well as making possible the unbelievably successful (and revolutionary) 'Turbo Pascal', whilst Modula, although lauded by computer scientists, remained of relatively limited acceptance and acceptability, and Oberon remains almost unknown without the walls of academia. Most recently, among the procedural languages at least, we come to 'C', and its bastard offspring 'C++'; these languages have an honourable history, tracing their roots back through 'B' (or so I am told—I have never encountered 'B' myself) to BCPL, the 'Basic Combined (or Cambridge, depending on one's background) Programming Language', itself derived from CPL which simply wasn't so basic! *En route*, data typing was acquired, and lost, and acquired again, and polymorphism was acquired with the advent of 'C++'. Other evolutionary lines are represented by Prolog, which epitomises the declarative family, and Lisp, which is the archetype of list processing languages (and which remains almost unchanged since its inception). Poplog, encompassing as it does representatives of all three families (Pop 11, based on Pop 2, Prolog and Lisp) is perhaps a unique synthesis. Finally one should not omit mention of that most modestly titled of all programming languages, APL: 'A Programming Language'.

But this is not a history of programming languages: I cite the above examples only to place TeX within context, for although when teaching TeX to secretaries one does not necessarily stress the fact of its being a computer programming language *per se*, a computer programming language it most certainly is. Indeed, TeX is 'Turing complete', which is a computer scientist's jargon for saying that TeX could be used as a general purpose programming language since it has the necessary flexibility, although apart from the intellectual satisfaction there would be little point in so doing: TeX's *forte* is clearly computer typesetting, and only programmers or perverts could derive pleasure from coercing it into calculating cube roots or cosines!

So what is the common theme among all the languages cited above? Simply this: that almost every one of them has either given birth to a successor (which is not necessarily more successful: cf. Pascal → Modula → Oberon), or has simply fallen into disuse; Cobol and Lisp alone, which occupy highly specialised niches, remain relatively unchanged, and of these only Cobol continues to play a significant rôle in mainstream computing (although Lisp remains the language of choice for many linguistic and related tasks).

⁵ *Xestobium rufovillosum*

It seems, then, that we have a choice: we can either allow natural selection to take its course, in which case \TeX , having fulfilled its appointed rôle on this planet (which I assume is to teach us the merits of literate programming, whilst encouraging us to devote ever more time to the typesetting of beautiful papers, presumably at the expense of ever less time spent actually researching or writing them), will surely join XCHLF, JEAN & JOSS in the great bit-bin in the sky; or we can adopt a corporate responsibility for the future of \TeX and intercede in the process of natural selection, taking steps to ensure that \TeX evolves into a typesetting system which is so demonstrably superior to the miasma of mouse-based, menu-driven, manipulators of text and images which are currently snapping at its heels that no-one will be able to deny it its rightful place at the forefront of typesetting technology for the twenty-first century.

Let us consider the options which are available to us:

1. We can leave \TeX exactly as it is: this is clearly a defensible position as it is exactly what Knuth himself intends to do; it would be extremely arrogant of us to suggest that we know better than Knuth in this respect.
2. We can enhance \TeX by just enough that those who really understand its power, its limitations, and its inner workings agree that it no longer has demonstrable defects (i.e. there are some 'simple' typesetting tasks with which \TeX_π could not deal correctly, but with which an enhanced \TeX could).
3. We can enhance \TeX by incorporating the combined wish-lists of its major practitioners, thereby seeking to make \TeX all things to all men (and all women), whilst retaining its present 'look and feel'.
4. We can enhance \TeX as in option 3 above, whilst taking the opportunity to re-consider, and perhaps substantially change, its present look and feel.
5. We can take the opportunity to do what I believe Knuth himself might do, were he to consider today the problems of typesetting for the first time: look at the very best of today's typesetting systems (clearly including \TeX among these), and then design a *new* typesetting system, far more than just a synthesis of all that is best today, which addresses the needs and potential not only of today's technology, but that of the foreseeable future as well. We would need to find some way to incorporate that spark of genius which characterizes Knuth's work!

No doubt each of us will have his or her own ideas on the desirability or otherwise of each of these options; it is not my intention in this paper to attempt to persuade you that any one of them is clearly preferable; but I would be shirking my responsibilities were I not to caution that, in my opinion, option 3 appears to represent the worst of all possible worlds, representing as it does a clear case of 'creeping featurism' at its worst while not possessing any redeeming qualities of originality.

Option 1 is, as I have suggested above, clearly defensible, in that it is Knuth's own preferred position; despite my fears that \TeX will succumb to the pressures of natural selection if it is adopted, it may be that \TeX represents both the pinnacle and the end of an evolutionary line, and that future typesetting systems will be based on an entirely different philosophy (e.g. mouse-based).

Option 2 represents the most conservative evolutionary position and has, I believe, much to commend it, certainly in the short term: it would retain the present look and feel of \TeX ; and compatibility with current \TeX programs, whilst not intrinsically guaranteed, could be ensured by careful design; at the very worst, one could envisage a command-line qualifier which would disable the extensions, leaving a true $\text{\TeX} 3$ underneath. Although option 2 is in opposition to Knuth's expressed wishes, he has made it plain that he has no objection to such enhancements *provided that* the resulting system is not called \TeX . I propose that we term the results of adopting option 2 'Extended \TeX ', both to indicate its nature, and, more importantly, to comply with the spirit as well as the letter of Knuth's wishes.

Option 3 is considerably less conservative, but does at least retain the present look and feel of \TeX ; it is completely open-ended in terms of the extensions made to \TeX , and offers the opportunity to make sweeping enhancements (I hesitate to use the word 'improvements' for the reasons outlined above). Compatibility with current \TeX programs need not prove problematic, provided that the design were adequately thought out, and again the possibility of a '/noextensions' qualifier provides a fallback position. The timescale for such an implementation would not be small if a new swarm of bugs is to be prevented, and it is not clear how future obsolescence is to be avoided: after all, if 'The Ultimate \TeX ' (as I will term it) includes all the proposed enhancements of \TeX 's major practitioners, what enhancements remain to be implemented in the future?

Option 4 represents the first attempt at a true

re-design of \TeX , allowing as it does the option to rethink \TeX 's look and feel, whilst continuing to incorporate many of its underlying algorithms. One could envisage, for example, an implementation of \TeX in which text and markup were kept entirely separate, with a system of pointers from markup to text (and *vice versa?*). One advantage of such a scheme is that it would eliminate, at a stroke, the troublesome nature of the <space> character which currently complicates \TeX ; the escape character could become redundant, and the problems of category codes possibly eliminated. Of course, this is just one of many such possibilities: once one abandons the look and feel of \TeX , the whole world becomes one's typesetting oyster. One might term such a version of \TeX 'Future \TeX '.

Option 5 is without doubt the most radical: not only does it reject (at least, initially), \TeX 's look and feel, it challenges the entire received wisdom of \TeX and asks instead the fundamental question: "How should computer typesetting be carried out?" In so doing, I believe it best represents Knuth's own thoughts prior to his creation of \TeX 78, and, by extrapolation, the thoughts which he might have today, were he faced for the first time with the problems of persuading a phototypesetter to produce results worthy of the texts which it is required to set. I think it important to note that there is nothing in option 5 which automatically implies the rejection of the \TeX philosophy and paradigms: it may well be that, after adequate introspection, we will decide that \TeX does, in fact, continue to represent the state of the typesetting art, and that we can do no better than either to leave it exactly as it is, or perhaps to extend it to a greater or lesser extent whilst retaining its basic model of the typesetting universe of discourse; on the other hand, neither does it imply that we *will* reach these conclusions. I will call such a system 'A New Typesetting System' (to differentiate it from 'The New Typesetting System' which is the remit of NTS, *q.v.*).

The options outlined above are not necessarily mutually exclusive: we might decide, for example, to adopt option 2 as an interim measure, whilst seeking the resources necessary to allow the adoption of option 5 as the preferred long-term position (indeed, I have considerable sympathy with this approach myself). But no matter which of the options we adopt, we also need to develop a plan of campaign, both to decide which of the options is the most preferable (or perhaps to adopt an option which I have not considered) and then to co-ordinate the implementation of the selected option or options.

As many of you will be aware, a start has already been made to this end: at a meeting of

DANTE (the German-speaking \TeX Users' Group) earlier this year, Joachim Lammarsch announced the formation of a steering group, organised under the ægis of DANTE, to co-ordinate developments of \TeX ; this group, diplomatically called 'NTS' so as to avoid any suggestion that it is \TeX itself whose future is being considered, is chaired by Rainer Schöpf; the members are listed in Appendix . An e-mail discussion list has also been created (called NTS-L),⁶ with an open membership;⁷ all messages are automatically forwarded to members of the NTS team. At the time of writing this article, the group has not yet formally met: instead, we have been content to listen to the many positive suggestions which have been put via the medium of NTS-L. It is clear that there is no general consensus at the moment as to which of the five options outlined above is preferable; some argue for strict compatibility with existing \TeX implementations, whilst others argue that we must grasp the nettle and take this opportunity to create a truly revolutionary typesetting system. Some, at least, are quite content to adopt the Knuthian position, and simply use \TeX as it is: " \TeX is perfect" was the subject of more than one submission to NTS-L. One of the more interesting facts to emerge from the discussion is the different ways in which \TeX is perceived: some see it simply as a tool for mathematical typesetting; others want to be able to create the most complex graphics without ever leaving \TeX 's protective shell; many want to be able to typeset arbitrarily complex documents (not necessarily containing one line of mathematics), but are content to leave graphics, at least, without \TeX 's remit.

So far, this paper has been concerned primarily with generalities; but I propose now to look at some of the specific issues to which I have earlier merely alluded, and to offer some personal opinions on possible ways forward. I propose to start by attempting to answer the question which I believe lies at the very heart of our quest: "What is the essence of \TeX ?"

It seems to me that there are some aspects of \TeX which are truly fundamental, and some which are merely peripheral: among the fundamental I include its descriptive and character-oriented nature, its portability, and its deterministic behaviour; I also include some elements which I have not so far discussed: its programmability

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⁷ Send a message to

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with a single line body containing the text
Subscribe Nts-L <given name> <SURNAME>

(for example, the way in which loops can be implemented, even though they are not intrinsic to its design), its generality (the fact that it can be used to typeset text, mathematics, and even music), its device independence, and its sheer aesthetic excellence (the fact that, in reasonably skilled hands, it can produce results which are virtually indistinguishable from material set professionally using traditional techniques). Equally important, but from a different perspective, are the facts that it is totally documented in the ultimate exposition of literate programming (the *Computers & Typesetting* quintology), that it is virtually bug-free, that any bugs which do emerge from the woodwork are rapidly exterminated by its author, and finally that for higher-level problems (i.e. those which are at the programming/user-interface level rather than at the WEB level), there are literally thousands of skilled users to whom one can appeal for assistance. We should not forget, too, Knuth's altruism in making the entire source code⁸ freely available with an absolute minimum of constraints. It is almost certainly true that this last fact, combined solely with the sheer excellence of \TeX , is responsible for \TeX 's widespread adoption over so much of the face of our planet today.

Among its more peripheral attributes I include its implementation as a macro, rather than as a procedural or declarative, language, and perhaps more contentiously, its fundamental paradigm of 'boxes and glue'. I hesitate to claim that boxes and glue are not fundamental to \TeX , since in many senses they clearly are: yet it seems to me that if a descendant of \TeX were to have detailed knowledge of the *shape* of every glyph (rather than its bounding box, as at present), and if it were perhaps to be capable of typesetting things on a grid, rather than floating in space and separated by differentially stretchable and shrinkable white space, but were to retain all of the other attributes asserted above to be truly fundamental, then most would recognise it as a true descendant of \TeX , rather than some mutated chimera.

Without consciously thinking about it, I have, of course, characterized \TeX by its strengths rather than its weaknesses.⁹ But if we are to intervene in the processes of natural selection, then it is essential that we are as familiar with \TeX 's weaknesses as with its strengths: if it had no weaknesses, then our

intervention would be unnecessary, and the whole question of the future of \TeX would never have arisen. But whilst it is (relatively) easy to identify a subset of its characteristics which the majority of its practitioners (I hesitate to say 'all') would agree represent its fundamental strengths, identifying a similar subset of its characteristics which represent its fundamental weaknesses is far more contentious. None the less, identify such a subset we must.

Perhaps the safest starting point is to consider the tacit design criteria which Knuth must have had in mind when he first conceived of \TeX , and which remain an integral part of its functionality today. \TeX , remember, was born in 1978—a time when computer memories were measured in kilobytes rather than megabytes, when laser printers were almost unknown, when the CPU power of even a University mainframe was probably less than that available on the desktops of each of its academics today, and when real-time preview was just a pipe dream.¹⁰ Each and every one of these limitations must have played a part in \TeX 's design, even though Knuth may not have been consciously aware of the limitations at the time. (After all, we are only aware of the scarcity of laser printers in 1978 because of their ubiquity today; we aren't aware of the limiting effects of the scarcity of ion-beam hyperdrives because they haven't yet been invented....) But by careful reading of *The \TeXbook* (and even more careful reading of *\TeX.WEB*), we can start to become aware of some of the design constraints which were placed on Knuth (and hence on \TeX) because of the limits of the then-current technology. For example, on page 110 one reads: " \TeX uses a special method to find the optimum breakpoints for the lines in an entire paragraph, but it doesn't attempt to find the optimum breakpoints for the pages in an entire document. *The computer doesn't have enough high-speed memory capacity to remember the contents of several pages* [my stress], so \TeX simply chooses each page break as best it can, by a process of 'local' rather than 'global' optimization." I think we can reasonably deduce from this that if memory had been as cheap and as readily available in 1978 as it is today, \TeX 's page-breaking algorithm may have been very different. Other possible limitations may be inferred from the list of numeric constants which appear on page 336, where, for example, the limit of 16 families for maths fonts is stated (a source

⁸ including source for the \TeX and METAFONT books; this is frequently forgotten...

⁹ OK, I admit it: \TeX might have weaknesses...

¹⁰ Although on page 387 (page numbers all refer to *The \TeXbook* unless otherwise stated), we find "Some implementations of \TeX display the output as you are running".

of considerable difficulties for the designers of the New Font Selection Scheme);¹¹ 16 category codes, too, although seemingly just enough, force the caret character (^) to serve triple duty, introducing not only 64-byte offset characters and hexadecimal character specifiers, but also serving as the superscript operator.

So, we may reasonably infer that the combined restrictions of limited high-speed memory, inadequate CPU power, and very limited preview and proof facilities, combined to place limitations on the original design of *TeX*, limitations the effect of which may still be felt today. It is perhaps unfortunate that in at least one of these areas, that of high-speed memory, there are still systems being sold today which have fundamental deficiencies in that area: I refer, of course, to the countless MS/DOS-based systems (without doubt the most popular computer system ever invented) which continue to carry within them the design constraints of the original 8088/8086 processors. Because of the ubiquity of such systems, there have been a fair number of submissions to the NTS list urging that any development of *TeX* bear the constraints of these systems in mind; despite the fact that I too am primarily an MS/DOS user, I have to say that I do not feel that the 64K-segment, 640K-overall limitations of MS/DOS should in any way influence the design of a new typesetting system. Whilst I feel little affinity for the GUI-based nature of Microsoft Windows, its elimination of the 640K-limit for native-mode programs is such a step forward that I am prepared to argue that any future typesetting system for MS/DOS-based systems should assume the existence of Windows (or OS/2), or otherwise avoid the 640K barrier by using techniques such as that adopted by Eberhard Mattes' *emTEX386*.¹² If we continue to observe the constraints imposed by primitive systems such as MS/DOS, what hope have we of creating a typesetting system for the future rather than for yesterday?

These might be termed the historical (or 'necessary') deficiencies of *TeX*: deficiencies over which Knuth essentially had no control. But in examining the deficiencies of *TeX*, we must also look to the needs of its users, and determine where *TeX* falls short of these, regardless of the reasons. The term 'users', in this context, is all-encompassing, applying equally to the totally naïve user of *LATeX* and to the format designers themselves (people such as Leslie Lamport, Michael Spivak, and Frank Mittelbach); for although it is possi-

ble for format designers to conceal certain deficiencies in *TeX* itself (e.g. the lack of a \loop primitive), the more fundamental deficiencies will affect both. (Although it is fair to say that a sure sign of the skill of a format designer is the ease with which he or she can conceal as many of the apparent deficiencies as possible.) An excellent introduction to this subject is the article by Frank Mittelbach in *TUGboat*, 'E-*TeX*: Guidelines for future *TeX*' [2], and the subsequent article by Michael Vulis, 'Should *TeX* be extended?' [3]. Perhaps less accessible, and certainly more voluminous, are the combined submissions to NTS-L, which are archived at *TeX.Ac.Uk* as *Disk\\$TeX:[TeX-Archive.Nts]Nts-L.All* and at *Ftp.Th-Darmstadt.De* as */pub/tex/documentation/nts-1/**.

So, what are these so-called 'fundamental deficiencies'? No doubt each of us will have his or her own ideas, and the three references cited above will serve as an excellent starting point for those who have never considered the subject before. What follows is essentially a very personal view—one person's ideas of what he regards as being truly fundamental. It is not intended to be exhaustive, nor necessarily original: some of the ideas discussed will be found in the references given; but I hope and believe that it is truly representative of current thinking on the subject. Without more ado, let us proceed to actual instances.

1. *The lack of condition/exception handling:* It is not possible within *TeX* to trap errors; if an error occurs, it invariably results in a standard error message being issued, and if the severity exceeds that of 'warning'¹³ (e.g. overfull or underfull boxes), user interaction is required. This makes it impossible for a format designer to ensure that all errors are handled by the format, and actually prevents the adoption of adequate defensive programming techniques. For example, it is not possible for the designer of a font-handling system to trap an attempt to load a font which does not exist on the target system.
2. *The inability to determine that an error has occurred:* The \last... family (\lastbox, \lastkern, \lastpenalty, \lastskip) are unable to differentiate between the absence of a matching entity on the current list and the presence of a zero-valued entity; since there is all the difference in the world between a penalty

¹¹ Frank Mittelbach and Rainer Schöpf
¹² *emTEX386* uses a so-called 'DOS extender'.

¹³ I use the VAX/VMS conventions of 'success', 'informational', 'warning', 'error' and 'severe error' as being reasonably intuitively meaningful here.

of zero and no penalty at all, vital information is lost.

3. *The hierarchical nature of line-breaking and page-breaking:* Once a paragraph has been broken into lines, it is virtually impossible to cause *TEX* to reconsider its decisions. Thus, when a paragraph spans two pages, the material at the top of the second page will have line breaks within it which are conditioned by the line breaks at the bottom of the previous page; this is indefensible, as the two occur in different visual contexts. Furthermore, it prevents top-of-page from being afforded special typographic treatment: for example, a figure may occur at the top of the second page, around which it is desired to flow text; if the paragraph has already been broken, no such flowing is possible (the issue of flowing text in general is discussed below). The asynchronous nature of page breaking also makes it almost impossible to make paragraph shape dependent on position: for example, a particular house style may require paragraphs which start at top of page to be unindented; this is non-trivial to achieve.
4. *The local nature of page breaking:* For anything which approximates to the format of a Western book, the verso-recto spread represents one obvious visual context. Thus one might wish to ensure, for example, that verso-recto pairs always have the same depth, even if that depth varies from spread to spread by a line or so. With *TEX*'s present page breaking mechanism, allied to its treatment of insertions and marks, that requirement is quite difficult to achieve. Furthermore, by localising page breaking to the context of a single page, the risk of generating truly 'bad' pages is significantly increased, since there is no look-ahead in the algorithm which could allow the badness of subsequent pages to affect the page-breaking point on the current page.
5. *The analogue nature of 'glue':* *TEX*'s fundamental paradigm, that of boxes and glue, provides an elegant, albeit simplistic, model of the printed page. Unfortunately, the flexible nature of glue, combined with the lack of any underlying grid specification, makes grid-oriented page layup impossible to achieve, at least in the general case. The present boxes and glue model could still be applicable in a grid-oriented version of *TEX*, but in addition there would need to be what might be termed 'baseline attractors': during the glue-setting phase, baselines would be drawn towards one of the two nearest attractors, which would still honour the constraints of *\lineskip* (i.e. if the effect of drawing a baseline upwards were to bring two lines too close together, then the baseline would be drawn downwards instead).

6. *The lack of any generalised ability to flow text:* *TEX* provides only very simple paragraph shaping tools at the moment, of which the most powerful is *\parshape*; but one could envisage a *\pagestyle* primitive and even a *\spreadstyle* primitive, which would allow the page or spread to be defined as a series of discrete areas into which text would be allowed to flow. There would need to be defined a mechanism (not necessarily within the primitives of the language, but certainly within a kernel format) which would allow floating objects to interact with these primitives, thereby providing much needed functionality which is already present in other (mouse-oriented) systems.
7. *An over-simplistic model of lines of text:* Once *TEX* has broken paragraphs into lines, it encapsulates each line in an *\hbox* the dimensions of which represent the overall bounding box for the line; when (as is usually the case) two such lines occur one above the other, the minimum separation between them is specified by *\lineskip*. If any two such lines contain an anomalously deep character on the first line, and/or an anomalously tall character on the second, then the probability is quite great that those two lines will be forced apart, to honour the constraints of *\lineskip*; however, the probability of the anomalously deep character coinciding with an ascender in the line below, or of the anomalously tall character coinciding with a descender in the line above, is typically rather small: if *TEX* were to adopt a 'skyline'¹⁴ model of each line, rather than the simplistic bounding-box model as at present, then such line pairs would not be forced apart unless it was absolutely necessary for legibility that they so be. Note that this does not require *TEX* to have any knowledge of the characters' *shape*; the present bounding-box model for characters is still satisfactory, at least for the purposes of the present discussion.
8. *Only partial orthogonality in the treatment of distinct entities:* *TEX* provides a reasonably orthogonal treatment for many of its entities

¹⁴ This most apposite and descriptive term was coined by Michael Barr.

(for example, the `\new...` family of generators), but fails to extend this to cover all entities. Thus there is no mechanism for generating new instances of `\marks`, for example. Similarly, whilst `\the` can be used to determine the current value of many entities, `\the \parshape` returns only the number of ordered pairs, and not their values (there is no way, so far as can be ascertained, of determining the current value of `\parshape`). It is possible to `\vsplit` a `\vbox` (or `\vtop`), but not to `*\hsplit` an `\hbox`. The decomposition of arbitrary lists is impossible, as only a subset of the necessary `\last...` or `\un...` operators is provided. The operatorless implicit multiplication of `<number><dimen-or-skip register>` (yielding `<dimen>`) is also a source of much confusion; it might be beneficial if the concept were generalised to `<number><register>` (yielding `<register-type>`). However, this raises many related questions concerning the arithmetic capabilities of `TEX` which are probably superficial to our present discussion. I would summarise the main point by suggesting that orthogonality could be much improved.

9. *Inadequate parameterisation:* `TEX` provides a very comprehensive set of parameters with which the typesetting process may be controlled, yet it still does not go far enough. For example, one has `\doublehyphendemerits` which provide a numeric measure of the undesirability of consecutive hyphens; it might reasonably be posited that if two consecutive hyphens are bad, three are worse, yet `TEX` provides no way of indicating the increased undesirability of three or more consecutive hyphens. Also concerned with hyphenation is `\brokenpenalty`, which places a numeric value on the undesirability of breaking a page at a hyphen; again it might be posited that the undesirability of such a break is increased on a recto page (or reduced on a verso page), yet only one penalty is provided. A simple, but potentially infinite, solution would be to increase the number of parameters; a more flexible solution might be to incorporate the concept of formula-valued parameters, where, for example, one might write something analogous to `\brokenpenalty = {\ifrecto 500 \else 200 \fi}`, with the implication of delayed evaluation.
10. *Inadequate awareness of aesthetics:* `TEX` is capable of producing results which aesthetically are the equal or better of any computer typesetting system available today, yet the results

may still be poorer than that achieved by more traditional means. The reason for this lies in the increased detachment of the human 'operator', who now merely conveys information to the computer and sits back to await the results. When typesetting was accomplished by a human compositor, he or she was aware not only of the overall shape of the text which was being created, but of every subtle nuance which was perceivable by looking at the shapes and patterns created on the page. Thus, for example, rivers (more or less obvious patterns of white space within areas of text, where no such patterns are intended), repetition (the same word or phrase appearing in visually adjacent locations, typically on the immediately preceding or following line), and other æsthetic considerations leapt out at the traditional typesetter, whereas `TEX` is blissfully unaware of their very existence. Fairly complex pattern matching and even image processing enhancements might need to be added to `TEX` before it was truly capable of setting work to the standards established by hot-metal compositors.

Clearly one could continue adding to this list almost indefinitely; every system, no matter how complex, is always capable of enhancement, and `TEX` is no exception to this rule. I have quite deliberately omitted any reference to areas such as rotated text and boxes, support for colour, or support for graphics, as I believe them to be inappropriate to the current discussion: they are truly *extensions* to `TEX`, rather than deficiencies which might beneficially be eliminated. But I believe I have established that there *are* areas in which `TEX` is capable of being improved, and would prefer to leave it at that.

This brings us therefore to the final theme: how should we proceed? The NTS-L approach is obviously helpful, in that it allows the entire (e-mail connected) `TEX` community to contribute to the discussion, but I see at least two problems:

1. Those who are not on e-mail¹⁵ are essentially excluded from the discussion; I do not see any easy solution to this problem.
2. The views expressed are, in some cases, radically different, and I wonder whether we will ever converge on a universally acceptable decision.

The second is in many ways the more important issue (Knuth apart), for unless the decisions made are acceptable to a very large majority of the contributors, the group may split, with part electing to

¹⁵ Knuth is not on e-mail...

go one route and another part electing to adopt a different strategy. This could result in a proliferation of *Über-TEX*s, with a concomitant fragmentation of the user community. Natural selection would surely winnow out the real non-starters before too long, but I seriously worry about the effect of such a proliferation on the *TEX* community, and even on *TEX* itself: after all, if we can't agree amongst ourselves whether there should be a successor to *TEX*, and if so what functionality it should possess, the whole credibility of the *TEX* ethos will be called into question. I would not like this to happen.

Somehow, therefore, we have to find a generally acceptable solution. My intuitive feeling is that such a solution will either be conservative or radical, but nothing in between. (This may seem like a distinct hedging of bets, but I hope that my meaning is clear: I believe that a compromise solution, which tries to be all things to all people, is doomed to failure.) I do truly believe that adopting both solutions (one conservative, one radical) may be the best way forward: as an initial step, we identify (as I have tried to do above) any true *deficiencies* of *TEX*—those that actually prevent it from accomplishing its stated aims—and rectify those, producing a system that is backwards compatible with present *TEX* implementations whilst being capable of achieving superior results. In parallel with this (which is intended to be a reasonably short term and straightforward project, requiring not too much in the way of resources), we start planning a truly radical New Typesetting System, with the same fundamental design desiderata as *TEX* (portability, freely available, fully documented, bug-free...), but designed for the technology of tomorrow¹⁶ rather than that of today.

Considering first the conservative approach, we will need to identify what is feasible, as well as what is desirable. Clearly this will require advice from those who are truly familiar with *TEX.WEB*, as I see this approach purely as modifications to the *WEB* rather than as a re-write in any sense. Chris Thompson and Frank Mittelbach are obvious candidates here, and Frank is already a member of the NTS team; I would suggest that if we adopt this strategy, Chris be invited to participate as well. Once we have identified what is possible, we will need a reasonably accurate estimate of time-to-implement, and if this exceeds that which can be achieved with volunteer labour, we will need to seek funds to implement this solution. I would suggest that TUG be approached at this stage (obviously they will have been kept informed of the discussions), and asked if they are

willing to fund the project. There seems no point in projecting beyond this stage in the present paper.

For the radical approach, familiarity with *WEB* is probably unnecessary, and indeed may be a disadvantage: if we are seeking a truly NEW Typesetting System, then detailed familiarity with current systems may tend to obfuscate the issue, and certainly may tend to constrain what should otherwise be free-ranging thoughts and ideas. We will need to consult with those outside the *TEX* world, and the advice of practising typographers¹⁷ and (probably retired) compositors will almost certainly prove invaluable. But above all we will need people with vision, people who are unconstrained by the present limits of technology, and who are capable of letting their imagination and creativity run riot.

And what conclusions might such a group reach? Almost by definition, the prescience required to answer such rhetorical questions is denied to mere mortals; but I have my own vision of a typesetting system of the future, which I offer purely as an example of what a New Typesetting System might be. Firstly (and despite my quite ridiculous prejudices against windowing systems), I believe it will inherently require a multi-windowing environment, or will provide such an environment itself (that is, I require that it will make no assumptions about the underlying operating environment, but will instead make well-defined calls through a generic interface; if the host system supports a multi-windowing environment such as Microsoft Windows or the X Window System, the NTS will exploit this; if the host system does not provide such intrinsic support, then it will be the responsibility of the implementor to provide the multi-windowing facilities). I envisage that perhaps as many as eight concurrent displays might be required: linked graphic and textual I/O displays, through which the designer will be able to communicate the underlying graphic design in the medium of his or her choice (and observe in the other window the alternative representation of the design); an algorithmic (textual) display, through which the programmer will communicate how decisions are to be made; two source displays, one text, one graphic, through which the author will communicate the material to be typeset; and a preview display, through which an exact facsimile of the finished product may be observed at any desired level of detail. A further display will provide interaction (for example, the system might inform the user that some guidance is needed to place a particularly

¹⁶ and beyond

¹⁷ Michael Twyman and Paul Stiff have indicated a keen desire to be involved in the project.

tricky figure), and the last will enable the user to watch the system making decisions, without cluttering up the main interactive window. Needless to say, I assume that the system will essentially operate in real time, such that changes to any of the input windows will result in an immediate change in the corresponding output windows. I assume, too, that the input windows will be able to slave other unrelated programs, so that the user will be able to use the text and graphics editors of his or her choice. Of course, not all windows will necessarily be required by all users: those using pre-defined designs will not need either the design-I/O or the algorithm-input windows, and will be unlikely to need the trace-output window; but the interaction window may still be needed, and of course the source-input windows unless the source, too, has been acquired from elsewhere. For just such reasons, the system will be capable of exporting any designs or documents created on it in plain text format for import by other systems.

And underneath all this? Perhaps no more than a highly refined version of the \TeX processor; totally re-written, probably as a procedural language rather than a macro language (why procedural rather than, say, list processing or declarative? to ensure the maximum acceptability of the system: there are *still* more people in the world who feel comfortable with procedural languages than with any of the other major genres), and obviously embodying at least the same set of enhancements as the interim conservative design, together with support for colour, rotation, etc. The whole system will, of course, be a further brilliant exposition of literate programming; will be placed in the public domain; will be capable of generating DVI files as well as enhanced-DVI and PostSCRIPT; and will be so free of bugs that its creators will be able to offer a reward, increasing in geometric progression, for each new bug found...

But we will need one final element, and I have deliberately left this point to the very end: we will need the advice of Don Knuth himself. Don has now distanced himself from the \TeX project, and is concentrating on *The Art of Computer Programming* once again. This detachment is very understandable— \TeX has, after all, taken an enormous chunk out of his working (and, I suspect, private) life—and I hope that we all respect his wish to be allowed to return once again to ‘mainstream’ computer science, mathematics, and Bible study. But I think it inconceivable that we can afford to ignore his advice; and if I were to have one wish, it would be this: that I would be permitted to meet him, for whatever time he felt he could spare, and discuss with him the entire NTS project. I would like

to know, above all, what changes *he* would make to \TeX , were he to be designing it today, rather than fifteen years ago; I would like to know if he agrees that the deficiencies listed above (and those that appear elsewhere) are genuine deficiencies in \TeX , or are (as I sometimes fear) simply the result of an inadequate understanding of the true power and capabilities of \TeX ; and I would like to know how he feels about the idea of an ‘Extended \TeX ’ and of a New Typesetting System (I suspect he would be far more enthusiastic about the latter than the former). And I suppose, if I am honest, I would just like to say ‘Thank you, Don’, for the countless hours, days, weeks, months and probably years of pleasure which \TeX has given me.

Philip Taylor, July 1992

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Appendix A

Inaugural members of the NTS-L team

- Rainer Schöpf (Chairman)
- Peter Abbott
- Peter Breitenlohner
- Frank Mittelbach
- Joachim Schrod
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Software

XBibTeX and Friends*

Nickolas J. Kelly and Christian H. Bischof

Abstract

The XBibTeX utility provides an X Window interface for inserting entries into a bibliography database in BIBTeX format. XBibTeX provides a template of the required and optional fields for each entry type defined by BIBTeX. In addition, XBibTeX accommodates two additional entries named "keyword" and "annotate" for maintaining an annotated bibliography. The user enters the information to be stored in the database; XBibTeX automatically inserts the entry in the bibliography file in a format that conforms to BIBTeX's specifications. We also introduce two related utilities, **bibprocess** and **bibsearch**. **bibprocess** allows one to merge the contents of user-defined fields into a **.bb1** file produced by BIBTeX; **bibsearch** allows one to retrieve the LATEX key of publications that contain user-specified keywords. This article describes the features of these programs.

1 How to Use XBibTeX

While BIBTeX provides a convenient mechanism for storing and retrieving bibliographic records, it lacks a convenient means for entering new items. The user can easily make mistakes—for example, forgetting the required fields, the double quotes, or the commas surrounding the information in an entry.

XBibTeX minimizes these errors by

- displaying a template with all the fields defined for a particular type of bibliographic entry,
- making sure that information for required fields is indeed provided, and
- storing the information in a format that is guaranteed to be syntactically correct.

The 'look and feel' of XBibTeX is best conveyed through an example. After typing "xbibtex", the **Application Window** in Figure 1 will appear. This window contains a menu of options which the user may select by pressing the left mouse button over the appropriate option.

The **Article**, **Book**, **Inproceedings**, and **Tech-report** buttons are bibliography entry types defined by BIBTeX. A menu containing the other (in our experience, less common) entry types known to

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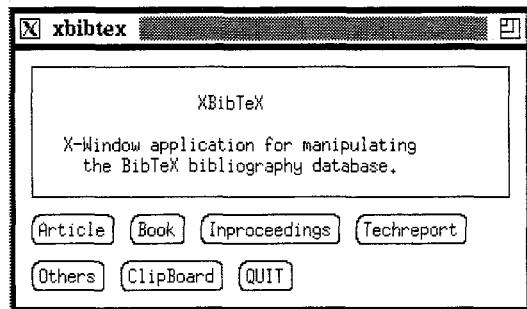


Figure 1: Application Window

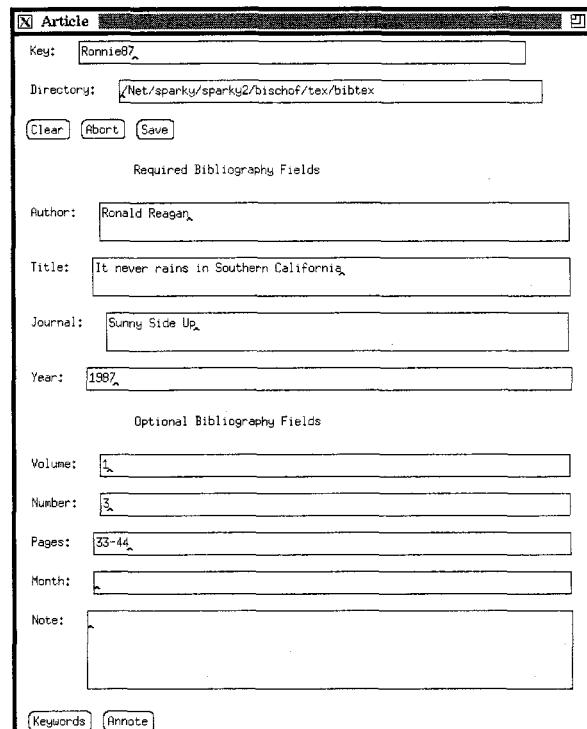


Figure 2: Entry Window for an Article

XBibTeX pops up when the user presses the *Others* button.

Let us assume we enter an article into our bibliography database. After pressing the *Article* button, the Article **Entry Window** displayed in Figure 2 will pop up, but with empty text fields. Notice that all of the buttons in the **Application Window** have been grayed except for the *Clipboard* button. This "grey-out" prevents one from exiting the application while entering an entry.

There are two kinds of fields: "required" and "optional". The "required" fields must be filled in for XBibTeX not to complain. For example, let us assume that the author is Ronald Reagan; the title of the article is "It never rains in Southern California"; the date of publication is 1987; the page range is 33-44; and the volume, issue, and journal title

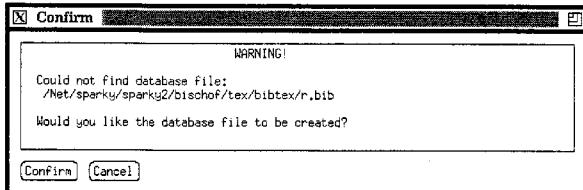


Figure 3: The Confirmation Window

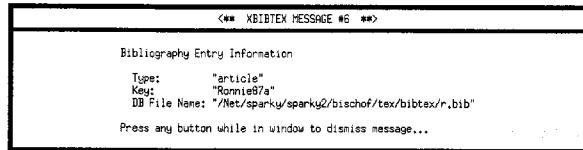


Figure 4: A Sample Message Window

are Vol. 1, No. 3, *Sunny Side Up*. Then one would enter the text as displayed in Figure 2. Note that there is no need to type the double quotes that surround information in **BIBTEX** entries. **XBibTEX** will automatically generate them.

In addition, we have to specify a “key”, and we enter “Ronnie87” (say). One has to specify a directory where the database (.bib) files are kept. The path can be an absolute path or can be relative to the directory from which **XBibTEX** was started. The path entered is not expanded by the shell, so the tilde (~) notation does not work, for example, to specify your home directory. Since database files are usually kept in one directory, the environment variable **XBIBTEX_DATABASE_PATH** can be set to specify this path so it need not be reentered every time.

When all the information has been entered, pressing the **Save** button causes the **Article Window** to disappear, and the **Confirmation Window** (see Figure 3) will appear since the database file **r.bib** does not yet exist. Upon confirmation, the **Message Window** (see Figure 4) will be displayed. The **Message Window** identifies the key that should be used from now on in a **LATEX \cite** command to refer to this entry. Notice that the **LATEX** key is not the same as the **XBibTEX** key that was entered—the **LATEX** key is the **XBibTEX** key with an “*a*” appended to it. **XBibTEX** automatically indexes entries by appending a lower-case letter. This procedure allows for multiple entries to have the same **XBibTEX** key, but has the restriction that one can create only twenty-six entries with the same “base” **XBibTEX** key. The **Message Window** also shows in which file the new entry was stored. The database file name is determined by the first character of the **XBibTEX** key with the “.bib” extension appended.

Figure 5: Entry Window for a Book

Now let us repeat the same procedure, except this time a book will be entered into the database. Let us assume the book is, say, “Hollywood Dreams”, again by Ronald Reagan, published by Beverly Hills Press in 1987. After opening the “book” template by pressing the **Book** button in the **Applications Window**, we enter the information as shown in Figure 5. Note that we entered the same **XBibTEX** key as before, namely, “Ronnie87”. Since there is already an entry that used the same **XBibTEX** key (and was stored with the **LATEX** key “Ronnie87a”), the new entry will be assigned the **LATEX** key “Ronnie87b”. Also note that we entered “elpresidente” in the author field. If an entry starts with a leading quote and has no spaces, newlines, or tabs in it, it will be saved without quotes surrounding it. Therefore, a declaration like
`CString elpresidente = "Ronald Reagan"`
causes this entry to be expanded correctly by **BIBTEX**. The **WARNING!** message at the bottom of the template indicates that if one wanted to enter an ‘editor’ field instead of an ‘author’ field (**BIBTEX** requires one of the two), one has to edit the .bib file by hand after storing this entry, since **XBibTEX**

assumes that the “author” field has been entered.

If we press the “annotate” button, another window pops up into which additional information can be entered, which will be stored as an additional entry labeled “annotate”. BIBTEX will ignore this entry since it is not one of those that BIBTEX knows about. (The “bibprocess” utility described in Section 2 makes it possible to merge this information with output generated by standard BIBTEX.)

After saving this entry, the contents of the BIBTEX database file will look as follows, assuming that the file “*r.bib*” did not exist or was empty before, and “What great stuff!” was entered in the “annotate” window.

```
@article{Ronnie87a,
  author = "Ronald Reagan",
  title = "It never rains in Southern California",
  journal = "Sunny Side Up",
  year = "1987",
  volume = "1",
  number = "3",
  pages = "33--44"
}

@book{Ronnie87b,
  author = elpresidente,
  title = "Hollywood Dreams",
  publisher = "Beverly Hills Press",
  year = "1987",
  annotate = "What great stuff!"
}
```

This example provided a flavor of the functionality that XBibTeX affords. In summary, XBibTeX has the following features:

- Automatically provides a template of the required and optional fields associated with each entry type as defined by BIBTEX.
- Ensures that the required fields of a specific entry are filled.
- Produces a unique LATEX key by which entries are referenced.
- Automatically inserts entries in alphabetical order (by key) into the database.
- Provides a clipboard that can be initialized to display a specified file. This feature can be useful for displaying an abbreviations file from which to cut and paste.
- Provides two new fields, “annotate” and “keywords”, that are useful for maintaining an annotated bibliography.

2 bibprocess and bibsearch

In this section we describe two related utilities:

bibprocess: which allows one to merge the context of additional fields added to .bib files into the .bbl files produced by BIBTEX, and

bibsearch: which allows one to search for the LATEX keys of bibliography entries containing the desired information.

2.1 bibprocess

As mentioned above, XBibTeX allows one to enter two additional fields (“annotate” and “keywords”) which are ignored by BIBTEX. **bibprocess** provides the functionality to merge the contents of those fields (as well as others) with the BIBTEX output. Consider the output produced by BIBTEX when we cite “Ronnie87a” and “Ronnie87b”. (For future reference, assume that it was written to *test.bbl*.)

```
\begin{thebibliography}{1}

\bibitem{Ronnie87b}
Ronald Reagan.
\newblock {\em Hollywood Dreams}.
\newblock Beverly Hills Press, 1987.

\bibitem{Ronnie87a}
Ronald Reagan.
\newblock It never rains in Southern California.
\newblock {\em Sunny Side Up}, 1(3):33--44, 1987.

\end{thebibliography}
```

Since “annotate” is a keyword that is not known to BIBTEX, the information in the “annotate” field (i.e., “What great stuff!”) was ignored.

The **bibprocess** utility makes it possible to merge this information into the .bbl file. The syntax is

```
bibprocess
<bblfile> [ <bibfile> ... ] <bblfile>
-f <formatfile>
-k <keyword> [ -k <keyword> ... ]
[ -o <outputfile> ]
```

Given a **<bblfile>** (a file with a .bbl extension) produced by BIBTEX from a set of **<bibfiles>** (files with a .bib extension), **bibprocess** appends the contents of the fields specified by **<keyword>** to the corresponding entries in **<bblfile>**. The output is written to **<outputfile>** if the **-o** option is present, and to **stdout** otherwise. The **<formatfile>** specifies how the new information is to be formatted.

Again, it’s easiest to understand this process with an example. Assume that we wish to merge the “keywords” and “annotate” information that XBibTeX allowed us to specify. The original BIBTEX output is in *test.bbl*, the bibliography

file is `r.bib`, and the merged output should go to `testmerged.bbl` (say). We issue the command

```
bibprocess r.bib test.bbl -f merge fmt
    -k keywords -k annotate
    -o testmerged.bbl
```

The file `merge fmt` contains the following information:

```
annotate
before: @\newblock {{\bf annotate}:} @
after: @}@
```

```
keywords
before: @\newblock {{\bf keywords}:} @
after: @}@
```

We see that we have an entry for each keyword that is to be merged, and for each keyword we specify what string to place *before* and *after* the information to be merged. The “at” sign @ is used as a delimiter, the entries must be separated by blank lines, and the <keywords> (“*annotate*” and “*keywords*” in our example) must be specified with lower-case characters. `testmerged.bbl` then contains the following information:

```
\begin{thebibliography}{1}

\bibitem{Ronnie87b}
Ronald Reagan.
\newblock {\em Hollywood Dreams}.
\newblock Beverly Hills Press, 1987.
\newblock {{\bf annotate}:} What great stuff!

\bibitem{Ronnie87a}
Ronald Reagan.
\newblock It never rains in Southern California.
\newblock {{\bf Sunny Side Up}}, 1(3):33--44, 1987.

\end{thebibliography}
```

We see that the “*annotate*” information has been appended to the “Ronnie87a” entry using the format specified in `merge fmt`. There was no “*keywords*” information, so no field was created for it.

Using `bibprocess` you can thus augment the functionality of `BIBTeX` and augment its output with any number of user-defined fields.

2.2 bibsearch

The syntax of `bibsearch` is as follows:

```
bibsearch <bibfile> -k <keyword>
    [-k <keyword>] [-o <outputfile>]
    -s <searchword>
```

`bibsearch` searches the `title` field and the fields specified by <keyword> in a bibliography file <bibfile> for an occurrence of <searchword> and prints the `LATeX` keys of all entries either to <outputfile> or `stdout`. For example,

`bibsearch r.bib -k annotate -s "great stuff"`
will produce

Ronnie87b

on the standard output. Note that one must enclose the search string in quotes if it contains more than one word.

In summary, `bibsearch` is useful for retrieving citations containing information on specified words—in particular, if one maintains a “*keywords*” entry in the `BIBTeX` database.

3 How to Obtain XBibTeX and Friends

The source for XBibTeX, `bibprocess`, and `bibsearch` as well as a more detailed user and installation guide can be retrieved via anonymous ftp from `info.mcs.anl.gov` (current Internet address: 140.221.10.1). The `pub/xbibtex` subdirectory contains the following files:

userguide.ps.Z: A more complete description of XBibTeX, `bibprocess`, and `bibsearch`, as well as installation instructions.

xbibtex.shar.Z: Source code, man page, and makefile for XBibTeX.

bibutils.shar.Z: Source code, man pages and makefiles for `bibprocess` and `bibsearch`.

All files must be transferred in ‘binary’ mode.

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Searching in a DVI File

Nigel Chapman

1. Introduction

Most, if not all, DVI previewers and printer drivers provide a facility for selecting a subset of the pages of a document; this subset is specified using the contents of the `\count0` to `\count9` registers that `TEX` outputs to identify each page of the file. This makes it easy to preview just pages 7, 8 and 9, but what if you know you want to look at the page with the paragraph about Katzenellenbogen by the Sea? If you're not sure how the page makeup worked out, you won't know where that is. Trial and error will find the right page sooner or later, but it would be more convenient if there was a facility for selecting a page by its content, that is, the occurrence on it of a particular string.

Many efficient string searching algorithms already exist; they are used routinely in text editors and other programs. These algorithms take as their input a string of characters—the target—and a pattern. The pattern specifies a set of strings. The task of the searching algorithm is to find the location, if any, within the target of a substring that belongs to the set specified by the pattern. The pattern may simply be a single string, specifying itself, or it may use metacharacters and some formalism such as regular expressions to specify a larger set of strings. In general, the more elaborate the language permitted for specifying patterns, the more elaborate the search algorithm will be. There are well known efficient algorithms for searching for single strings [4] and for sets specified by regular expressions [1].

A DVI file is a sequence of typesetting commands, some of which may have parameters. (DVI commands are fully described in [3, §§583–590].) A user specifying a pattern to search for will want to type that pattern at a terminal using the subset of ASCII that corresponds to printable characters. Thus, before one of the standard string searching algorithms can be employed, either the pattern must be converted to a sequence of DVI commands, the DVI file must be mapped into a string of printable ASCII characters, or both DVI file and pattern must be mapped into some other common representation.

Leaving aside the possibility of using anything more elaborate than simple strings as patterns, a possible approach based on the first of these options is to use `TEX` to convert the pattern into DVI. Using this approach, it would be possible for patterns to be specified in the `TEX` language, and thus to

make use of macros and to carry out searches on all features of a document, including math mode material and even rules and spaces. Search patterns could be extracted directly from the `TEX` source of a document. (In fact, for non-trivial search strings they would probably have to be, because of the difficulty of deciding exactly what `TEX` commands produced some particular output.) However, the problems of interfacing `TEX` are considerable, and the overheads of running it to process every search string are unlikely to be acceptable. Furthermore, the actual DVI produced by `TEX` for a particular string will depend on the context in which that string appears. Such elements as interword spacing, line breaking and hyphenation may be very different when the string appears in the middle of a paragraph and when it is typeset in isolation. Thus, even after a pattern was converted to DVI, it would not be possible to apply simple string matching: some sort of fuzzy matching would be necessary.

If converting the pattern to DVI is problematical, what about converting the DVI file to ASCII? This is essentially the same task as that performed by DVI previewers for dumb terminals, and it suffers from the same limitations: only text material can be dealt with properly, and spacing must be approximated. It has the great virtue of being simple, and, once the transformation has been done, any string matching algorithm can be used, including those that support regular expressions. This approach will be looked at further in the next section.

Finally, there is the possibility of converting both the DVI file and the pattern to some common representation. The obvious choice here is the extended character code set used by `TEX` to specify characters in its math symbol and extension fonts. This requires some means of specifying characters in the pattern other than printable ASCII characters; the obvious way of doing this is by permitting a suitable subset of `TEX` commands to be used in patterns. Matching can then be done on text and math mode material. This approach is further described in section 3.

2. Text Searching

The text parts of a `TEX` document will be typeset using `TEX`'s text fonts. Computer Modern text fonts each contain 128 characters and these are laid out in such a way that the printable ASCII characters occur in the positions corresponding to their ASCII codes. The positions corresponding to the ASCII non-printable (control) characters are used for ligatures, accents and Greek letters (see the

font layout tables in Appendix F of [2]). A search pattern typed by a user will only use printable ASCII characters, but it is necessary to ensure that, for example, the pattern ffi matches the ligature ffi.

A DVI file can be thought of as a program in the machine code of a virtual typesetting machine. The instructions of this machine perform primitive typesetting operations, such as *set a character* or *select a new font*. These instructions are held in the DVI file as bit patterns. For reading by people, they can be represented by mnemonics, just as conventional machine code instructions are given mnemonic form in assembly language. DVI instructions may have parameters, specifying, for example, the length of a rule to be set, or the code for a character. There are two sets of DVI commands that cause a character to be typeset: the *set* commands, with mnemonics *set_char_0* through *set_char_127*, *set1*, *set2*, *set3* and *set4*, and the *put* commands, *put1*, *put2*, *put3* and *put4*. The first 128 of these are unparameterized and directly specify a character code, the others take an argument of between one and four bytes. TeX always uses *set_char_n* for a character with code *n*, if $0 \leq n \leq 127$, so any ASCII character will be set with either a *set_char_n* or *put1* (see [3,§585]). Because of kerning, commands for spacing may appear between character setting commands, even within a word. For example, the DVI commands corresponding to the word 'Katzenellenbogen', as it appears near the beginning of the file containing this paper, have the following mnemonic representation.

```

setchar75
setchar97
setchar116
setchar122
setchar101
setchar110
setchar101
setchar108
setchar108
setchar101
setchar110
right2 -18205
setchar98
x0 18205
setchar111
setchar103
setchar101
setchar110

```

(The *right2* and *x0* commands perform horizontal spacing.)

A possible strategy for converting a DVI file into a stream of characters is to scan the file, ignoring everything except *set* and *put* commands, and return the corresponding ASCII code. But this doesn't do quite what is required. In the first place, all characters not in text fonts should also be skipped. To do this, it is necessary to keep track of the current font by interpreting the additional DVI commands *fnt_def*, *fnt* and *fnt_num*. The external name of each font used can be found among the parameters of its *fnt_def*; it is necessary to have *a priori* knowledge of which of these names correspond to text fonts—for Computer Modern fonts this knowledge is obtainable in Appendix F of *The TeXbook* [2].

Secondly, ligatures should be expanded into their component letters, so, for example, when a *set_char_14* command is found, it should be converted to the three letters ffi. Dashes should also be expanded, en-dash to -- and em-dash to ---. Dotless i and j should be replaced by ordinary i and j. All other non-printable characters will have to be skipped, as should the Spanish punctuation marks ; and , and hyphens, the last since a pattern should match irrespective of whether the corresponding occurrence in the DVI file is split across lines. Strictly speaking, to skip hyphens it is necessary to know the \hyphenchar of the current font, and this can only be determined by examining the format used in TeXing the document. It will usually be safe, though, to assume it is '\-.

If the scheme described is used, a stream of characters can be produced from the DVI file, corresponding to the textual parts of the document, and these can be matched against a search string made up of printable ASCII characters. However, spacing in the DVI file will be entirely skipped, so ASCII space characters in the search string will not match anything. One response to this is to insert space characters in places that correspond to word breaks in the DVI file. Because of what TeX does with glue, however, these cannot be identified with certainty (as the spacing produced by ASCII DVI previewers such as dvitty testifies). The easier alternative is to remove all spaces from the search pattern. This will produce spurious matches, e.g., pullover will match pull over, and vice versa, but this is preferable to failing to match because of incorrectly inserted spaces.

By allowing an escape character in the search pattern, this scheme can be extended to cope with the full range of accents in the Computer Modern text fonts. The obvious scheme is to use plain

*T**EX*'s control sequences for accents and accented characters and expand them in the pattern.

Use of negative glue, $\backslash llap$, characters with negative width, and so on can lead to the commands for setting characters occurring in the DVI file in a very different order from that in which the characters appear in the typeset document. Thus, the matching obtained can only ever be approximate unless DVI commands are first sorted by x and y coordinates. For most applications, this probably wouldn't matter, since most searches will be for obviously identifiable words.

3. Searching in Mathematics

A DVI searching program based on the previous section will suffice to find the page with the text 'Katzenellenbogen by the Sea', but what about the page with

$$\left(\sum_{i=1}^n \alpha_i^{m_1} + \beta_i^{m_2} \right)^k ?$$

This is much more of a challenge. To begin with: how should the search pattern be specified? The obvious way is to use the *T**EX* language, but this is not, in fact, an answer, because of *T**EX*'s powerful macro facilities and its almost unbounded possibilities for redefining the meaning of any character. One must assume at least part of a format in interpreting a search pattern. The obvious choice is the plain format, so that a search string for the above could be $\$ (\backslash sum_{i=1}^n \backslash alpha_i^{m_1} + \backslash beta_i^{m_2})^k \$$. This illustrates several of the problems that must be overcome when searching in math mode material.

Firstly, $\backslash alpha$ and $\backslash beta$ represent characters from *T**EX*'s math italic font; these occur in the same place as the ff and ffi ligatures in a text font and the two have to be distinguished. *T**EX* does this by using mathcodes, which specify a font family and the position in the font (they also specify a type, but that is irrelevant here) and defining control sequences such as $\backslash alpha$ using $\backslash mathchardef$. The mathcode values for such symbols can be used by the searching algorithm, provided the DVI file can be turned into a stream of mathcodes, rather than a stream of ASCII characters as described in the previous section. This is not much more difficult than determining when a character occurs in a text font. By keeping track of the external name of the current font it is possible to deduce the current font family; to do this properly, it is necessary to look at the format used to typeset the document and interpret any assignments to $\backslash textfont k$. The lazy alternative is to assume the assignments of plain

*T**EX*. As all text fonts are assigned to family 0, the text matching using ASCII codes will still work.

Not all the special symbols available in math mode are defined by $\backslash mathchardef$. Some are built up as a combination of other symbols, for example \hookrightarrow . Such composite symbols must be expanded into their components.[†] Some of these combinations are defined in quite an elaborate way, but it is relatively easy to deduce the sequence of character setting DVI instructions they will produce.

Multiple sub- and superscripts present a different sort of problem. A term such as x_i^2 can be produced in *T**EX* by either $\$x_i^2\$$ or $\$x^2_i\$$. Either pattern should match the DVI for x_i^2 , irrespective of how that was specified in the original *T**EX* source. Study of Appendix G of *The T**EXbook* reveals that when an atom has both a subscript and a superscript, *T**EX* always sets the superscript first, followed by the subscript. Thus, a pattern with both can be normalized to a form with the superscript first. The $_$ and $^$ can be ignored and the sequence of component characters, in the appropriate families, can be searched for. Again, this may produce spurious matches ($\$x_i^2\$$ will match $x2i$, for example) but will not fail to match when it should.

The last major complication of searching in math mode is caused by those characters that can change their size. (How big are the parentheses in the example at the beginning of this section?) These include the things defined by $\backslash delimiter$, $\backslash mathaccent$ and $\backslash radical$, which may give two different mathcode values for the same control sequence. Matters are made more complicated by the fact that any character may be the first in a linked sequence of characters or may be constructed out of several pieces. These series and extensible characters are considered part of the font, and information about them has to be taken from its TFM file.

A control sequence defined by $\backslash delimiter$, or a mathcode that specifies a character that is part of a sequence can be thought of as a pattern that describes a set of alternatives. An extensible character also specifies a set, but, in theory at least, it is an infinite set of strings of the form $TR^k MR^k B$ or $TR^k B$ where T , R , M and B are the top, repeating, middle and bottom pieces of the extensible character, and $k \geq 0$. All these possibilities can be described by regular expressions.

[†] A seemingly intractable problem here is the underline symbol, represented by $\backslash _$ in plain *T**EX*, which is actually a rule.

```

pattern → pterm { | pterm }
pterm → pfactor { pfactor }
pfactor → pprimary [* | ?]
pprimary → {[ pattern ]} | $ mathpattern $
| pelement
pelement → char | cs
mathpattern → mathelement { mathelement }
mathelement → pelement [scription]
| { mathpat [scription] }
scription → ↑ scriptelement [scriptelement]
| = scriptelement [↑ scriptelement]
scriptelement → pelement | {[mathpat]}
mathpat → mathelement { mathelement }

```

Figure 1. Grammar for search patterns.

A delimiter specifies $d_1 | d_2$ where d_1 and d_2 are the small and large versions of the symbol; a series of characters is just $c_1 | c_2 | \dots | c_n$, and an extensible recipe is $(TR^*MR^*B) | (TR^*B)$, which may be simplified to $TR^*(M | \epsilon)R^*B$ (ϵ is the empty string). Thus if patterns are specified as regular expressions, and searching is done using finite state machines, control sequences and characters corresponding to symbols that can change size one way or another can be treated as shorthands for these regular expressions. Note that the fact that the regular expression for an extensible character does not enforce the restriction that the number of repeatable segments above and below the middle must be the same doesn't matter, because no other combination can occur.

In summary, to deal with math mode, the DVI file must be converted to mathcodes specifying font family and character position and the pattern must be modified so that characters and control sequences in it are mapped into regular expressions matching such codes, taking into account the font family characters will be typeset in, delimiter codes, character series and extensible characters.

4. An Implementation

A prototype DVI searching facility based on the ideas in the previous sections has been implemented as part of a TeX-based hypertext system I am developing. Search patterns may be written in a language defined by the extended BNF grammar in Figure 1. (The symbols [], { }, } and | are grammar metacharacters: items enclosed in [and] are optional, those in { and } may occur zero or more times, | separates alternatives. The terminal symbols—the symbols of the pattern language—are underlined. Note the difference between the

metacharacters {, } and | and the terminals {, } and |.) In patterns, the | operator separates alternatives, the postfix * means that the preceding pattern element may occur zero or more times, and the ? that it is optional. Curly brackets are used to group items: the syntax of the pattern language means that they work as expected to delimit complex sub- and superscripts, but they are also used as brackets to override the default associativity of regular expression operators, in the usual way. The terminals char and cs represent lexical classes consisting of single characters other than pattern metacharacters and TeX-style control sequences, respectively. The metacharacters are represented in patterns by \\, *, \?, etc.

A pattern input by the user is parsed by a simple recursive descent parser, and a data structure for a nondeterministic finite state machine with ϵ transitions is constructed in a syntax-directed manner using the conventional construction (see [1]). When the lowest level parsing function recognizes a control sequence or an extensible character, it returns a primitive finite state machine to recognize the strings described by it. For most control sequences defined by mathchardefs this is just a two state, one transition machine that recognizes the corresponding mathcode. For delimiters and other characters that change their size in different ways, and for composite characters, a more elaborate machine, corresponding to the appropriate regular expressions, as described in section 3, are produced. For any single, non-extensible character, a machine to recognize the character in the appropriate family is constructed. A special control sequence \any is recognized; it matches any single symbol.

The code to construct the finite state machines for control sequences and so on is derived from the definitions in plain.tex and PL files for the Computer Modern fonts. If a more general facility were desired, tables would have to be constructed automatically from any user-specified TeX format and TFM or PL files, a task requiring non-trivial analysis of these files.

Once the nondeterministic finite state machine with ϵ -transitions has been constructed, the ϵ -transitions are removed, but the machine is not made deterministic. The nondeterministic machine is used directly in the searching process, by keeping track of a set of active states. State transitions are performed by calling a function that returns the next symbol from the DVI file. This function performs the mapping to a sequence of mathcode values as described previously. It is assumed that only Computer Modern fonts are used, and the font

family assignments of plain *TEX* are wired into the code.

A problem not previously mentioned is that of displaying the location of the matching string if one is found. This facility was felt to be useful. In order to do it, it is necessary to interpret enough of the DVI commands to keep track of the *x* and *y* coordinates at which each character would be displayed. When the finite state machine accepts a string, the coordinates of its end are known and an arrow can be displayed pointing back at the matched string. A more elegant method, such as highlighting the entire match in reverse video, requires finding the coordinates of the start of the string too, which is more difficult.

The majority of the code implementing DVI searching is concerned with parsing patterns, constructing nondeterministic finite state machines and removing ϵ -transitions—that is, the code that any searching program based on finite state machines would require. Most of the overhead specifically resulting from the application to DVI searching is in the code to produce primitive machines for control sequences and extensible characters. The code required to transform the DVI into a stream of mathcodes is relatively simple.

5. Conclusion

The implementation described demonstrates that it is possible to search in a DVI file, using the ideas presented here. Consideration of this implementation suggests that text searching is a feature well worth implementing, but that searching in math mode is less clearly worthwhile.

As should be evident, searching in mathematics adds a good deal of complexity and requires large amounts of code for dealing with mathematical control sequences. This in turn requires the manual or automatic processing of *TEX* formats and PL or TFM files. Extensible characters pretty much dictate the use of finite state machines for searching, rather than some simpler algorithm such as Knuth-Morris-Pratt. Searching in maths also introduces an undesirable feature into the searching interface: some mathematical control sequences are recognized, but others are not. It might seem capricious to a user that it is all right to use *\alpha* in a search pattern, but not, for example, *\pmatrix*. Furthermore, if you actually did want to search for the page containing

$$\begin{pmatrix} x - \lambda & 1 & 0 \\ 0 & x - \lambda & 1 \\ 0 & 0 & x - \lambda \end{pmatrix}$$

it would be no trivial task to construct a suitable pattern out of the facilities available.

However, searching in text is quite another matter. Implementing the transformation of the textual parts of the DVI file to ASCII is very simple. This can easily be combined with any string searching algorithm that scans from left to right to produce an efficient text searching facility. In practice, this is likely to be adequate to select any page of a document by content. As well as the experimental system described in section 4, the dvicr previewer distributed with emtex already supports basic text searching, correctly handling accents and ligatures. It is to be hoped that, in future, text searching will become a common enhancement to DVI previewers and printer drivers.

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Hyphenation Exception Log

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This is the periodic update of the list of words that *TEX* fails to hyphenate properly. The list last appeared in *TUGboat* 10, no. 3, starting on page 336. Everything listed there is repeated here. Owing to the length of the list, it has been subdivided into two parts: English words, and names and non-English words that occur in English texts.

This list is specific to the hyphenation patterns that appear in the original *hyphen.tex*, that is, the patterns for U.S. English. If such information for other patterns becomes available, consideration will be given to listing that too. (See below, "Hyphenation for languages other than English".)

In the list below, the first column gives results from *TEX*'s `\showhyphens{...}`; entries in the second column are suitable for inclusion in a `\hyphenation{...}` list.

In most instances, inflected forms are not shown for nouns and verbs; note that all forms must be specified in a `\hyphenation{...}` list if they occur in your document.

Thanks to all who have submitted entries to the list. Since some suggestions demonstrated a lack of familiarity with the rules of the hyphenation algorithm, here is a short reminder of the relevant idiosyncrasies. Hyphens will not be inserted before the number of letters specified by `\lefthyphenmin`, nor after the number of letters specified by `\righthyphenmin`. For U.S. English, `\lefthyphenmin=2` and `\righthyphenmin=3`; thus no word shorter than five letters will be hyphenated. (For the details, see *The TeXbook*, page 454. For a digression on other views of hyphenation rules, see below under "English hyphenation".) This particular rule is violated in some of the words listed; however, if a word is hyphenated correctly by *TEX* except for "missing" hyphens at the beginning or end, it has not been included here.

Some other permissible hyphens have been omitted for reasons of style or clarity. While this is at least partly a matter of personal taste, an author should think of the reader when deciding whether or not to permit just one more break-point in some obscure or confusing word. There really are times when a bit of rewriting is preferable.

One other warning: Some words can be more than one part of speech, depending on context, and have different hyphenations; for example, 'analyses' can be either a verb or a plural noun. If such a word

appears in this list, hyphens are shown only for the portions of the word that would be hyphenated the same regardless of usage. These words are marked with a '*'; additional hyphenation points, if needed in your document, should be inserted with discretionary hyphens.

The reference used to check these hyphenations is *Webster's Third New International Dictionary*, Unabridged.

English hyphenation

It has been pointed out to me that the hyphenation rules of British English are based on the etymology of the words being hyphenated as opposed to the "syllabic" principles used in the U.S. Furthermore, in the U.K., it is considered bad style to hyphenate a word after only two letters. In order to make *TEX* defer hyphenation until after three initial letters, set `\lefthyphenmin=3`.

Of course, British hyphenation patterns should be used as well. A set of patterns for UK English has been created by Dominik Wujastyk and Graham Toal, using Frank Liang's *PATGEN* and based on a file of 114925 British-hyphenated words generously made available to Dominik by Oxford University Press. (This list of words and the hyphenation break points in the words are copyright to the OUP and may not be redistributed.) The file of hyphenation patterns may be freely distributed; it is stored in the UK *TEX* Archive at Aston and may be retrieved by anonymous FTP.

Hyphenation for languages other than English

Patterns now exist for many languages other than English. The Stuttgart archive

`ftp.uni-stuttgart.de`
holds an extensive collection in the directory
`soft/tex/languages/hyphenation`

The List — English words

academy(ies)	acad-e-my(ies)
addable	add-a-ble
ad-di-ble	add-i-ble
adrenaline	adren-a-line
af-terthought	af-ter-thought
agronomist	agron-o-mist
am-phetamine	am-phet-a-mine
anal-yse	an-a-lyse
anal-y-ses	analy-ses *
anomaly(ies)	anom-aly(ies)
an-tideriva-tive	an-ti-deriv-a-tive
anti-nomy(ies)	an-tin-o-my(ies)

antin-u-clear	an-ti-nu-clear	cognac	co-gnac
antin-u-cleon	an-ti-nu-cle-on	cog-nacs	co-gnacs
an-tirev-o-lu-tion-ary	an-ti-rev-o-lu-tion-ary	com-parand	com-par-and
apotheoses	apothe-e-o-ses	com-para-nds	com-par-ands
apotheo-sis	apothe-e-o-sis	comptroller	comp-trol-ler
ap-pendix	ap-pen-dix	con-formable	con-form-able
archipelago	arch-i-pel-ag-o	con-formist	con-form-ist
archety-pal	ar-che-typ-al	con-for-mity	con-form-ity
archetyp-i-cal	ar-che-typ-i-cal	congress	con-gress
arc-t-an-gent	arc-tan-gent (better: arctangent)	cose-cant	co-se-cant
assignable	as-sign-a-ble	cotan-gent	co-tan-gent
as-sig-nor	as-sign-or	crankshaft	crank-shaft
as-sis-tantship	as-sist-ant-ship	crocodile	croc-o-dile
asymp-tomatic	asymp-to-matic	crosshatch(ed)	cross-hatch(ed)
asymp-totic	as-ymp-tot-ic	dachshund	dachs-hund
asyn-chronous	asyn-chro-nous	database	data-base
atheroscle-ro-sis	ath-er-o-scle-ro-sis	dat-a-p-ath	data-path
at-mo-sphere	at-mos-sphere	declarable	de-clar-able
at-tributed	at-trib-uted	defini-tive	de-fin-i-tive
at-tributable	at-trib-ut-able	delectable	de-lec-ta-ble
avoirdupois	av-oir-du-pois	democratism	de-moc-ra-tism
awo-ken	awok-en	de-mos	demos
ban-d-leader	band-leader	deriva-tive	de-riv-a-tive
bankrupt(cy)	bank-rupt(-cy)	diffraet	dif-fract
ba-ronies	bar-onies	di-rer	direr
base-li-neskip	\base-line-skip	di-re-ness	dire-ness
bathymetry	ba-thym-e-try	dis-parand	dis-par-and
bathyscaphe	bathy-scaphe	dis-traugh-tly	dis-traught-ly
bea-nies	bean-ies	dis-tribute(d)	dis-trib-ute(d)
be-haviour	be-hav-iour	dou-blespace(ing)	dou-ble-space(-ing)
be-vies	bevies	dol-lish	doll-ish
bib-li-o-graphis-che	bib-li-o-gra-phi-sche	drif-tage	drift-age
bid-if-fer-en-tial	bi-dif-fer-en-tial	driver(s)	dri-ver(s)
bil-l-able	bill-able	dromedary(ies)	drom-e-dary(ies)
biomath-e-mat-ics	bio-math-e-mat-ics	duopolist	du-op-o-list
biomedicine	bio-med-i-cine	duopoly	du-op-o-ly
biorhythms	bio-rhythms	eco-nomics	eco-nom-ics
bitmap	bit-map	economist	econ-o-mist
blan-der	bland-er	elec-trome-chan-i-cal	electro-mechan-i-cal
blan-d-est	bland-est	elec-tromechano-a-cous-tic	electro-mechano-acoustic
blin-der	blind-er	eli-tist	elit-ist
blon-des	blondes	en-trepeneur(ial)	en-tre-pre-neur(-ial)
blueprint	blue-print	epinephrine	ep-i-neph-rine
bornolog-i-cal	bor-no-log-i-cal	equiv-ari-ant	equi-vari-ant
bo-tulism	bot-u-lism	ethy-lene	eth-y-lene
brus-quer	brusquer	ev-ersible	ever-si-ble
bus-ier	busier	ev-ert(s,ed,ing)	evert(s,ed,-ing)
bus-i-est	busiest	exquis-ite	ex-quis-ite
buss-ing	bussing	ex-traor-di-nary	ex-tra-or-di-nary
but-ted	butted	fermions	fermi-ons
buz-zword	buzz-word	flag-el-lum(la)	fla-gel-lum(-la)
ca-caphony(ies)	ca-caph-o-ny(ies)	flammables	flam-ma-bles
cam-er-a-men	cam-era-men	fledgling	fledg-ling
cartwheel	cart-wheel	flowchart	flow-chart
catar-rhs	ca-tarrhs	formidable(y)	for-mi-da-ble(y)
catas-trophic	cat-a-stroph-ic	forsythia	for-syth-ia
catas-troph-i-cally	cat-a-stroph-i-cally	forthright	forth-right
cauliflower	cau-li-flow-er	freeloader	free-loader
cha-parral	chap-ar-ral	friendlier	friend-lier
chartreuse	char-treuse	frivolity	fri-vol-ity
cholesteric	cho-les-teric	frivolous	friv-o-lous
cigarette	cig-a-rette	ga-some-ter	gas-om-e-ter
cin-que-foil	cinque-foil	geodesic	ge-o-des-ic
		geode-tic	ge-o-det-ic

ge-o-met-ric	geo-met-ric	metropoli-tan	met-ro-pol-i-tan
geotropism	ge-ot-ro-pism	mi-croe-co-nomics	micro-eco-nomics
gnomon	gno-mon	mi-crofiche	mi-cro-fiche
grievance	griev-ance	mil-lage	mill-age
grievous(ly)	griev-ous(-ly)	milliliter	mil-li-liter
hairstyle	hair-style	mimeographed	mimeo-graphed
hairstylist	hair-styl-ist	mimeographs	mimeo-graphs
harbinger	har-bin-ger	mimi-cries	mim-ic-ries
harlequin	har-le-quin	mi-nis	min-is
hatcheries	hatch-eries	min-uter(est)	mi-nut-er(-est)
hemoglobin	he-mo-glo-bin	mis-chieviously	mis-chie-vous-ly
hemophilia	he-mo-phil-ia	mis-ers	mi-sers
hep-atic	he-pat-ic	mis-ogamy	mi-sog-a-my
hermaphrodite(ic)	her-maph-ro-dite(-ic)	mod-elling	mod-el-ling
heroes	he-ros	molecule	mol-e-cule
hex-a-dec-i-mal	hexa-dec-i-mal	monar-chs	mon-archs
holon-omy	ho-lo-no-my	mon-eylen-der	money-len-der
ho-mo-th-etic	ho-mo-thetic	monochrome	mono-chrome
horseradish	horse-rad-ish	mo-noen-er-getic	mono-en-er-getic
hy-potha-la-mus	hy-po-thal-a-mus	monoid	mon-oid
ide-als	ideals	monopole	mono-pole
ideographs	ideo-graphs	monopoly	mo-nop-oly
id-iosyn-crasy	idio-syn-crasy	monos-pline	mono-spline
ig-niter	ig-nit-er	monos-trofic	mono-strofic
ig-n-i-tor	ig-ni-tor	mono-tonies	mo-not-o-nies
ig-nores-paces	\ignore-spaces	monotonous	mo-not-o-nous
impedances	im-ped-ances	mo-ro-nism	mo-ron-ism
in-finitely	in-fin-ite-ly	mosquito	mos-qui-to
in-finites-i-mal	in-fin-i-tes-i-mal	mu-d-room	mud-room
in-fras-truc-ture	in-fra-struc-ture	mul-ti-faceted	mul-ti-faceted
in-ter-dis-ci-plinary	in-ter-dis-ci-plinary	mul-ti-pli-ca-ble	mul-ti-plic-able
inu-tile	in-utile	mul-tiuser	multi-user (better with explicit hyphen)
inu-tility	in-util-i-ty	ne-ofields	neo-fields
ir-re-vo-ca-ble	ir-rev-o-ca-ble	newslet-ter	news-let-ter
itinerary(ies)	itin-er-ary(ies)	none-mer-gency	non-emer-gency
jeremi-ads	je-re-mi-ads	nonequiv-ari-ance	non-equi-vari-ance
keystroke	key-stroke	noneu-clidean	non-euclid-ean
kil-ning	kiln-ing	non-i-so-mor-phic	non-iso-mor-phic
la-ciest	lac-i-est	nonpseu-do-com-pact	non-pseudo-com-pact
lamentable	lam-en-ta-ble	non-s-mooth	non-smooth
land-sca-per	land-scrap-er	nonuni-form(ly)	non-uni-form(ly)
larceny(ist)	lar-ce-ny(-ist)	nore-pinephrine	nor-ep-i-neph-rine
lifes-span	life-span	nutcracker	nut-crack-er
lightweight	light-weight	oer-st-eds	oer-steds
limousines	lim-ou-sines	oligopolist	oli-gop-o-list
linebacker	line-backer	oligopoly(ies)	oli-gop-oly(ies)
lines-pac-ing	\line-spacing	operand(s)	op-er-and(s)
lithographed	lith-o-graphed	orangutan	orang-utan
lithographs	lith-o-graphs	or-thodon-tist	or-tho-don-tist
lobotomy(ize)	lo-bot-omy(-ize)	or-thok-er-a-tol-ogy	or-tho-ker-a-tol-ogy
lo-ges	loges	or-thoni-tro-toluene	ortho-nitro-toluene (or-tho-ni-tro-tol-u-ene)
macroe-co-nomics	macro-eco-nomics	overview	over-view
malapropism	mal-a-prop-ism	ox-i-dic	ox-id-ic
manuscript	man-u-script	painlessly	pain-less-ly
marginal	mar-gin-al	pal-mate	palmate
mat-tes	mattes	parabola	par-a-bola
med-i-caid	med-ic-aid	parabolic	par-a-bol-ic
mediocre	medi-ocre	paraboloid	pa-rab-o-loid
medi-o-crities	medi-oc-ri-ties	paradigm	par-a-digm
me-galith	mega-lith	parachute	para-chute
metabolic	meta-bol-ic	paradimethyl-ben-zene	para-di-methyl-benzene (para-di-meth-y-lben-zene)
metabolism	me-tab-o-lism		
met-a-lan-guage	meta-lan-guage		
metropo-lis(es)	me-trop-o-lis(es)		

paraflu-o-ro-toluene	para-fluoro-toluene (para-flu-o-ro-tol-u-ene)	quasiequiv-a-lence	qua-si-equiv-a-lence or quasi-
para-g-ra-pher	para-graph-er	quasi-hy-ponor-mal	qua-si-hy-po-nor-mal
par-ale-gal	para-le-gal	quasir-ad-i-cal	qua-si-rad-i-cal
par-al-lelism	par-al-lelism	quasiresid-ual	qua-si-resid-ual
para-m-ag-netism	para-mag-netism	qua-sis-mooth	qua-si-smooth
paramedic	para-medic	qua-sis-ta-tion-ary	qua-si-sta-tion-ary
param-ethy-lanisole	para-methyl-anisole (para-meth-y-lan-is-ole)	qua-a-sito-pos	qua-si-topos
parametrize	pa-ram-e-trize	qua-a-si-tri-an-gu-lar	qua-si-tri-an-gu-lar
paramil-i-tary	para-mil-i-tary	quintessence	quin-tes-sence
paramount	para-mount	quintessen-tial	quin-tes-sen-tial
pathogenic	path-o-gen-ic	rab-bi-try	rab-bit-ry
pee-vish(ness)	peev-ish(-ness)	ra-dio-g-ra-phy	ra-di-og-ra-phy
pen-tagon	pen-ta-gon	raf-fish(ly)	raff-ish(-ly)
petroleum	pe-tro-leum	ramshackle	ram-shackle
phe-nomenon	phe-nom-e-non	ravenous	rav-en-ous
philatelist	phi-lat-e-list	re-ar-range-ment	re-arrange-ment
phos-pho-ric	phos-phor-ic	re-ciproc-i-ties	rec-i-proc-i-ties
pi-cador	pic-ador	reci-procity	rec-i-proc-i-ty
pi-ran-has	pi-ra-nhas	rect-an-gle	rec-tan-gle
pla-ca-ble	pla-ca-ble	ree-cho	re-echo
plea-sance	pleas-ance	restorable	re-stor-able
poltergeist	pol-ter-geist	ret-ri-bu-tion(s)	ret-ri-bu-tion(s)
Polyene	Polyene	retrofit(ted)	retro-fit(-ted)
Polyethy-lene	Polyeth-y-lene	rhinoceros	rhi-noc-er-os
Polygamist(s)	Polyg-a-mist(s)	righ-teous(ness)	right-eous(-ness)
Poly-go-niza-tion	Polyg-on-i-za-tion	ringleader	ring-leader
Polyphonous	Polyph-o-nous	robot	ro-bot
Polystyrene	Poly-styrene	robotics	ro-bot-ics
pomegranate	Pome-gran-ate	roundtable	round-table
poroe-las-tic	Poro-elas-tic	salesclerk	sales-clerk
postam-ble	Post-am-ble	salescle-rks	sales-clerks
postscript	Post-script	saleswoman(en)	sales-woman(en)
pos-tu-ral	Pos-tur-al	salmonella	sal-mo-nel-la
pream-ble	Pre-am-ble	sarsaparilla	sar-sa-par-il-la
preloaded	Pre-loaded	sauerkraut	sauer-kraut
prepar-ing	Pre-par-ing	sca-to-log-i-cal	scat-o-log-i-cal
pre-pro-ces-sor	Pre-proces-sor	sched-ul-ing	sched-ul-ing
pre-splitt-ing	\Pre-split-ting	schizophrenic	schiz-o-phrenic
priestesses	Priest-esses	schnauzer	schnau-zer
pro-ce-du-ral	Pro-ce-dur-al	schoolchild(ren)	school-child(-ren)
proc-cess	Process	schoolteacher	school-teacher
procu-rance	Pro-cur-ance	scy-thing	scyth-ing
pro-ge-nies	Prog-e-nies	semaphore	sem-a-phore
progeny	Prog-e-ny	semester	se-mes-ter
pro-hibitive(ly)	Pro-hib-i-tive(-ly)	semidef-i-nite	semi-def-i-nite
prosciutto	Prosciut-to	semi-ho-mo-th-et-ic	semi-ho-mo-thet-ic
protestor(s)	Pro-test-er(s)	semir-ing	semi-ring
protestor(s)	Protes-tor(s)	semiskilled	semi-skilled
proto-to-pal	Pro-to-typ-al	Seroepi-demi-o-log-i-cal	Sero-epi-de-mi-o-log-i-cal
pseu-dod-if-fer-en-tial	Pseu-do-dif-fer-en-tial	Ser-vomech-a-nism	Ser-vo-mech-anism
pseud-ofi-nite	Pseu-do-fi-nite	setup	set-up
pseud-ofinitely	Pseu-do-fi-nite-ly	severely	se-verely
pseud-o-forces	Pseu-do-forces	sha-peable	shape-able
pseudonym	Pseu-do-nym	shoestring	shoe-string
pseu-doword	Pseu-do-word	sidestep	side-step
psychedelic	Psy-che-del-ic	sideswipe	side-swipe
psy-chs	Psychs	skyscraper	sky-scraper
pubescence	Pu-bes-cence	smokestack	smoke-stack
quadrat-ics	Qua-drat-ics	snorke-l-ing	snor-kel-ing
quadra-ture	Quad-ra-ture	solenoid	so-le-noid
quadriplegic	Quad-ri-pleg-ic	so-lute(s)	solute(s)
quain-ter(est)	Quaint-er(est)	sovereign	sov-er-eign
		spaces	spa-ces

specious	spe-cious	va-guer	vaguer
spelunker	spe-lunk-er	vaudeville	vaude-ville
spendthrift	spend-thrift	vi-cars	vic-ars
spheroid(al)	spher-oid(al)	vil-lai-ness	vil-lain-ess
sph-inges	sphin-ges	viviparous	vi-vip-a-rous
spi-cily	spic-i-ly	voiceprint	voice-print
spinors	spin-ors	vs-pace	\vspace
spokeswoman(en)	spokes-woman(en)	wallflower	wall-flower
sportscast	sports-cast	wastew-a-ter	waste-water
sportively	spor-tive-ly	waveg-uide	wave-guide
sportswear	sports-wear	we-b-like	web-like
sportswriter	sports-writer	weeknight	week-night
sprightlier	spright-lier	wheelchair	wheel-chair
squeamish	squea-mish	whichever	which-ever
stan-dalone	stand-alone	whitesided	white-sided
startling(ly)	star-tling(ly)	whites-pace	white-space
statis-tics	sta-tis-tics	widespread	wide-spread
stealthily	stealth-ily	wingspread	wing-spread
steeplechase	steeple-chase	witchcraft	witch-craft
stochas-tic	sto-chas-tic	workhorse	work-horse
straight-est	straight-est	wraparound	wrap-around
strangeness	strange-ness	wretched(ly)	wretch-ed(-ly)
stratagem	strat-a-gem	yesteryear	yes-ter-year
stretchier	stretch-i-er		
stronghold	strong-hold		
stupi-der(est)	stu-pid-er(est)		
summable	sum-ma-ble		
su-perego	super-ego	al-ge-brais-che	al-ge-brai-sche
su-pere-gos	super-egos	Al-legheny	Al-le-ghe-ny
supremacist	su-prema-cist	Arkansas	Ar-kan-sas
surveil-lance	sur-veil-lance	au-toma-tisierter	auto-mati-sier-ter
swim-m-ingly	swim-ming-ly	Be-di-enung	Be-die-nung
symp-to-matic	symp-to-matic	Brow-n-ian	Brown-ian
syn-chromesh	syn-chro-mesh	Columbia	Co-lum-bia
syn-chronous	syn-chro-nous	Czechoslo-vakia	Czecho-slo-va-kia
syn-chrotron	syn-chro-tron	Di-jk-stra	Dijk-stra
talkative	talk-a-tive	dy-namis-che	dy-na-mi-sche
tapestry(ies)	ta-pes-try(ies)	En-glish	Eng-lish
tarpaulin	tar-pau-lin	Eu-le-rian	Euler-ian
tele-g-ra-pher	te-leg-ra-pher	Febru-ary	Feb-ru-ary
telekinetic	tele-ki-net-ic	Festschrift	Fest-schrift
teler-obotics	tele-ro-bot-ics	Florida	Flor-i-da
testbed	test-bed	Forschungsin-sti-tut	For-schungs-in-sti-tut
tha-la-mus	thal-a-mus	funk-t-sional	funk-tsional
ther-moe-las-tic	ther-mo-elast-ic	Gaus-sian	Gauss-ian
times-tamp	time-stamp	Greif-swald	Greifs-wald
toolkit	tool-kit	Grothendieck	Grothen-dieck
to-po-graph-i-cal	topo-graph-i-cal	Grundlehren	Grund-leh-ren
to-ques	toques	Hamil-to-nian	Hamil-ton-ian
traitorous	trai-tor-ous	Her-mi-tian	Her-mit-ian
transceiver	trans-ceiver	Hi-bbs	Hibbs
transgress	trans-gress	Jan-u-ary	Jan-u-ary
transver-sal(s)	trans-ver-sal(s)	Japanese	Japan-ese
transvestite	trans-vest-ite	Kadomt-sev	Kad-om-tsev
traversable	tra-vers-a-ble	Kansas	Kan-sas
traver-sal(s)	tra-ver-sal(s)	Karl-sruhe	Karls-ruhe
treacheries	treach-eries	Ko-rteweg	Kor-te-weg
treach-ery	treach-ery	Leg-en-dre	Le-gendre
troubadour	trou-ba-dour	Le-ices-ter	Leices-ter
turnaround	turn-around	Lip-s-chitz(ian)	Lip-schitz(-ian)
ty-pal	typ-al	Louisiana	Lou-i-si-ana
unattached	un-at-tached	Manch-ester	Man-ches-ter
unerringly	un-err-ing-ly	Marko-vian	Mar-kov-ian
un-friendly(ier)	un-friend-ly(i-er)	Mas-sachusetts	Mass-a-chu-setts

Min-nesota	Min-ne-sota
Ni-jmegen	Nij-me-gen
Noetherian	Noe-ther-ian
No-ord-wi-jk-er-hout	Noord-wijker-hout
Novem-ber	No-vem-ber
Poincare	Poin-care
Po-tent-ial-gle-ichung	Po-tent-ial-glei-chung
rathskeller	raths-kel-ler
Rie-man-nian	Rie-mann-ian
Ry-d-berg	Ryd-berg
schot-tis-che	schot-tische
Schrodinger	Schro-ding-er
Schwabacher	Schwa-ba-cher
Schwarzschild	Schwarz-schild
Septem-ber	Sep-tem-ber
Stokess-che	Stokes-sche
Susque-hanna	Sus-que-han-na
tech-nis-che	tech-ni-sche
Ten-nessee	Ten-nes-see
ve-r-all-ge-mein-erte	ver-all-ge-mein-erte
Verteilun-gen	Ver-tei-lun-gen
Wahrscheinlichkeit-s-the-o-rie	Wahr-schein-lich-keits-the-o-rie
Werthe-rian	Wer-ther-ian
Winch-ester	Win-ches-ter
Yingy-ong Shuxue Jisuan	Ying-yong Shu-xue Ji-suan
Zeitschrift	Zeit-schrift

Literate Programming

**Errata: Literate Programming,
A Practitioner's View
TUGboat 13, no. 3, pp. 261–268**

Bart Childs

The address `lyman.pppl.princeton.edu` should have read `lyman.pppl.gov` (a careless error on my part). The address `csseq.cs.tamu.edu` no longer permits anonymous ftp. Due to some network breakins from different places, extensive local network changes are being done and relevant sources will be placed on `ftp.cs.tamu.edu` no later than January 1993. The author will e-mail any desired sources in the meantime.

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Philology

Hyphenation patterns for ancient Greek and Latin

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The amount of compound words in ancient Greek makes its hyphenation by computer a quite difficult task; it is impossible to predict all combinations of words. To be efficient, a set of patterns must be accessible to the final user; a scholar must be able to add patterns, according to new words he/she encounters. Use of TeX's \hyphenation primitive is not appropriate since most Greek words are declinable: for each word one would have to add a dozen hyphenation exceptions.

After a short introduction to the concept of hyphenation by TeX the author presents a method for hyphenation of ancient Greek. Using this method, he compiled a list of patterns out of a dictionary [Bai] of 50,000 words. These patterns are presented in a comprehensible format, in a way that scholars can easily determine the patterns that have to be added, to solve specific hyphenation problems.

The same approach is applied to Latin. A list of patterns has been compiled out of a dictionary [B-C]. The size of this list is very small compared to the one of ancient Greek patterns, although Latin also uses compound words.

Finally examples of hyphenated classical texts are given.

1 What do I have to know about hyphenation?

When TeX creates a format like Plain or LaTeX it also reads information from a file called `hyphen.tex` (or `UShyphen.tex`, or `FRhyphen.tex` and so forth) which contains the *hyphenation patterns* for a specific language. These are clusters consisting of letters separated by digits, like `x1y2z`. The idea is the following:

- if your set of patterns is empty, there is no hyphenation at all.
- if you have a pattern `x1y` then on every occurrence of the cluster "xy", hyphenation "x-y" will be possible. If the pattern is `x1yzw`, then the pair of letters "xy" will be hyphenated only when followed by "zw".

- if there is a pattern x_1y and a pattern x_2yabc , then the pair “ xy ” will be hyphenated, except when it is followed by “ abc ”. So the digit 2 indicates an exception to the rule “*separate x and y*”.
- the same holds for greater numbers: 3 will be an exception of patterns with number 2, and so on. You can now read [DEK], pp. 449–451, for more details on T_EX’s hyphenation algorithm.
- a dot in front of (or behind) a pattern specifies that the latter is valid only at the beginning (or the end) of a word. In this way, for example, $.xy2z.$ will be applied *only* to the word ‘xyz’.

Despite the existence of some fundamental rules, hyphenation of a particular language can be very complicated, especially when it depends on etymological criteria. There are two ways to handle this complexity: one can investigate the hidden mechanisms of hyphenation and make patterns correspond to the analytical steps of manual hyphenation; or one can use a “pattern generator” like PATGEN on a sufficiently representative set of already hyphenated words. The choice of the method depends on the nature of the language and on the size of the available set of hyphenated words: theoretically one could create a file containing *all* words of a particular language in hyphenated form; the pattern generator would then give an *exhaustive* set of patterns. Since it is more probable to have partial sets of words, the “pattern generator” will only produce more or less good approximations. For ancient Greek and Latin, the author has chosen the first method.

2 Why is hyphenation of ancient Greek so difficult for a computer?

As mentioned in *TUGboat* 11, no. 1, since 1990 patterns have existed for modern Greek (made by the author). What then makes hyphenation of ancient Greek so different? Why is it so difficult?

First of all, because of compound words. The difficulty lies in the fact that components are often altered when composed: $\dot{\epsilon}\pi\acute{i}$ and $\alpha\acute{t}n\bar{\omega}$ gives $\dot{\epsilon}\pi\alpha\acute{t}n\bar{\omega}$ (not $\dot{\epsilon}\pi\alpha\acute{t}n\bar{\omega}$) while $\dot{\epsilon}\pi\acute{i}$ composed with $\beta\acute{a}\lambda\lambda\omega$ produces $\dot{\epsilon}\pi\beta\acute{a}\lambda\lambda\omega$. Could we hence hyphenate always $\dot{\epsilon}\pi\text{-}\alpha$ and $\dot{\epsilon}\pi\text{-}i$? well, actually not, because there is also the case of $\dot{\epsilon}\pi\acute{i} + \iota\acute{a}\lambda\lambda\omega = \dot{\epsilon}\pi\acute{i}\iota\acute{a}\lambda\lambda\omega$ which is hyphenated $\dot{\epsilon}\pi\text{-}\iota\acute{a}\lambda\lambda\omega$. Then perhaps we could produce patterns for *roots*, like $-a\acute{t}n$, to insure hyphenation of $\dot{\epsilon}\pi\text{-}a\acute{t}n\bar{\omega}$, $\chi\acute{a}\tau\text{-}a\acute{t}n\acute{e}\iota\acute{s}\bar{\iota}\acute{s}$, $\phi\acute{e}\u03bd\delta\text{-}a\acute{t}n\bar{\omega}$ and so forth? No, because this would produce wrong hyphenation of $\dot{\alpha}\text{-}\sigma\theta\mu\acute{a}\text{-}v\bar{\omega}$, $\sigma\eta\text{-}\mu\acute{a}\text{-}v\bar{\omega}$, $\dot{\nu}\text{-}\varphi\acute{a}\text{-}v\bar{\omega}\dots$

A second problem is declension and diacritics. While the latter are provided to facilitate

comprehension of a word, they rather obstruct the work of the computer. Because for the computer α , $\acute{\alpha}$, $\grave{\alpha}$, $\ddot{\alpha}$, $\grave{\grave{\alpha}}$, etc., are *distinct* entities. So $\dot{\epsilon}\pi\acute{i}\acute{\iota}$ and $\dot{\epsilon}\pi\acute{i}\grave{\acute{\iota}}$ are to be treated as entirely distinct words. In most languages declension affects only endings of words: здание, здания, зданию, здание, зданием, здании and so forth. In Greek, the root of the word remains mostly the same (except in cases such as $\dot{\delta}\dot{\alpha}\dot{\eta}\dot{\nu}\rho$, $\tau\dot{\omega}\dot{\alpha}\dot{\eta}\dot{\nu}\rho\dot{\sigma}\dot{\varsigma}$) but the accent migrates: $\dot{\delta}\dot{\alpha}\dot{\eta}\dot{\theta}\dot{\rho}\dot{\omega}\dot{\pi}\dot{\sigma}\dot{\varsigma}$, $\tau\dot{\omega}\dot{\alpha}\dot{\eta}\dot{\theta}\dot{\rho}\dot{\omega}\dot{\pi}\dot{\sigma}\dot{\varsigma}\dot{\nu}$. It follows that when creating patterns, one must consider all possible diacritics and their positions.

To illustrate this, here is an example of two words which look very similar but are hyphenated in two different ways:

$\dot{\alpha}\dot{\phi}\text{-}\rho\rho\acute{o}\dot{\varsigma}$ (from $\dot{\alpha}\dot{\phi}$ and $\dot{\rho}\rho\acute{u}\mu\acute{\iota}$)
and

$\dot{\alpha}\dot{\phi}\acute{\phi}\text{-}\rho\rho\acute{o}\dot{\varsigma}$ (or $\dot{\alpha}\dot{\phi}\acute{\phi}\rho\rho\acute{\mu}\acute{\iota}$, from $\dot{\alpha}\dot{\phi}$ and $\dot{\rho}\acute{\epsilon}\omega$).

We will decline them and try to extract the necessary patterns so that T_EX can correctly hyphenate them, in all cases¹:

$\dot{\delta}$	$\dot{\alpha}\dot{\phi}\rho\rho\acute{o}\dot{\varsigma}$	$\dot{\delta}$	$\dot{\alpha}\dot{\phi}\acute{\phi}\rho\rho\acute{\varsigma}$
$\tau\dot{\omega}\dot{\nu}$	$\dot{\alpha}\dot{\phi}\rho\rho\acute{o}\dot{\varsigma}$	$\tau\dot{\omega}$	$\dot{\alpha}\dot{\phi}\rho\rho\acute{\omega}$
$\tau\dot{\omega}\dot{\acute{\omega}}$	$\dot{\alpha}\dot{\phi}\rho\rho\acute{o}\dot{\varsigma}$	$\tau\dot{\omega}\dot{\nu}$	$\dot{\alpha}\dot{\phi}\rho\rho\acute{\omega}\dot{\nu}$
$\dot{\omega}$	$\dot{\alpha}\dot{\phi}\rho\rho\acute{o}\dot{\varsigma}$	$\dot{\omega}$	$\dot{\alpha}\dot{\phi}\rho\rho\acute{\omega}\dot{\nu}$
$\dot{\omega}\dot{\acute{\omega}}$	$\dot{\alpha}\dot{\phi}\rho\rho\acute{o}\dot{\varsigma}$	$\dot{\omega}\dot{\acute{\omega}}$	$\dot{\alpha}\dot{\phi}\rho\rho\acute{\omega}\dot{\nu}$
$\dot{\omega}\dot{\acute{\omega}}\dot{\nu}$	$\dot{\alpha}\dot{\phi}\rho\rho\acute{o}\dot{\varsigma}$	$\dot{\omega}\dot{\acute{\omega}}\dot{\nu}$	$\dot{\alpha}\dot{\phi}\rho\rho\acute{\omega}\dot{\nu}$
$\dot{\omega}\dot{\acute{\omega}}\dot{\nu}\dot{\acute{\nu}}$	$\dot{\alpha}\dot{\phi}\rho\rho\acute{o}\dot{\varsigma}$	$\dot{\omega}\dot{\acute{\omega}}\dot{\nu}\dot{\acute{\nu}}$	$\dot{\alpha}\dot{\phi}\rho\rho\acute{\omega}\dot{\nu}\dot{\acute{\nu}}$
$\dot{\omega}\dot{\acute{\omega}}\dot{\nu}\dot{\acute{\nu}}\dot{\acute{\nu}}$	$\dot{\alpha}\dot{\phi}\rho\rho\acute{o}\dot{\varsigma}$	$\dot{\omega}\dot{\acute{\omega}}\dot{\nu}\dot{\acute{\nu}}\dot{\acute{\nu}}$	$\dot{\alpha}\dot{\phi}\rho\rho\acute{\omega}\dot{\nu}\dot{\acute{\nu}}\dot{\acute{\nu}}$

For the word $\dot{\alpha}\dot{\phi}\rho\rho\acute{o}\dot{\varsigma}$ it would be enough to introduce patterns $\dot{\alpha}\dot{\phi}\text{-}\rho\rho$ and $\dot{\alpha}\dot{\phi}\text{-}\acute{\rho}\rho$. In this case, the word $\dot{\alpha}\dot{\phi}\rho\rho\acute{o}\dot{\varsigma}$ would be wrongly hyphenated. To distinguish this word we must include an o at the end of the pattern, and hence introduce the pattern $\dot{\alpha}\dot{\phi}\text{-}\rho\rho\acute{o}$. This would again change the hyphenation of the genitive case of $\dot{\alpha}\dot{\phi}\rho\rho\acute{o}\dot{\varsigma}$, namely $\dot{\alpha}\dot{\phi}\rho\rho\acute{o}\dot{\varsigma}$. For this reason we will rather use the pattern $\dot{\alpha}\dot{\phi}\text{-}\rho\rho\acute{o}$. This has the advantage of not interfering with the hyphenation of $\dot{\alpha}\dot{\phi}\rho\rho\acute{o}\dot{\varsigma}$, but cannot be applied to the vocative case of $\dot{\alpha}\dot{\phi}\rho\rho\acute{o}\dot{\varsigma}$. For this, we need a second pattern $\dot{\alpha}\dot{\phi}\text{-}\rho\rho\acute{o}\dot{\acute{\varsigma}}$, which is actually the whole word. In the remaining cases of $\dot{\alpha}\dot{\phi}\rho\rho\acute{o}\dot{\varsigma}$, the accent is on the penultimate syllable $\rho\rho$. But the word $\dot{\alpha}\dot{\phi}\rho\rho\acute{o}\dot{\varsigma}$ is never accented on that syllable, so that an unaccented pattern like $\dot{\alpha}\dot{\phi}\text{-}\rho\rho$ would apply *only*

¹ The reader should excuse the unusual order of cases: nominative, genitive, dative, accusative, vocative. This order is used in education and scholarly literature, in Greece.

to the genitive, dative and plural accusative cases of ἀφόρροος.

Using this method, we found five patterns: ἀφ-օρρ, ἀφ-ծրր, ἀփ-քրօօ, ἀփ-քրօէ, ἀփ-քր

The reader can verify that with these, all cases of both words are correctly hyphenated.

The example illustrates another fact: when writing down new patterns, one must constantly compare the newly hyphenated words with the ones which produced the previous patterns, so that conflicts can be avoided.

Finally there are some rare cases where identical words have different meanings and different hyphenations: ἀνοστος from ἀ and νόστος, ἀν-օստօս from ἀν and օչօ; ἐν-էտօս from verb ἐν-ιημι and է-նետօս (Venitian).

3 The fundamental rules of ancient Greek hyphenation, and the corresponding patterns

The Chicago Manual of Style ([Chi], 9.130) asserts that: IN [ancient] GREEK, WORD DIVISION FOLLOWS RULES THAT ARE STRAIGHTFORWARD AND FAIRLY EASY TO APPLY.

Here are the rules following this quotation in [Chi], and the necessary patterns ($v_n, n \geq 1$ will be vowels and $c_n, n \geq 1$ consonants):

1. WHEN A SINGLE CONSONANT OCCURS BETWEEN TWO VOWELS, DIVIDE BEFORE THE CONSONANT: v_1-cv_2 . The necessary patterns will be $\alpha 1\beta$, $\alpha 1\gamma$, $\alpha 1\delta$, ... $\omega 1\phi$ where vowels are taken with all possible combinations of accents, spirits, diæresis and subscript iota. These patterns cover also the case of a vowel followed by more than one consonant; this feature will be useful in rule 4.
2. IF A CONSONANT IS DOUBLED, OR IF A MUTE IS FOLLOWED BY ITS CORRESPONDING ASPIRATE, DIVIDE AFTER THE FIRST CONSONANT: $v_1c_1-c_2v_2$ for $c_1 = c_2$, or $(c_1, c_2) \in \{(\pi, \varphi), (\tau, \theta), (\chi, \chi), (\gamma, \chi)\}$. The patterns will be $2\beta 1\beta$, $2\gamma 1\gamma$... $2\phi 1\phi$ for the first part of the rule, and $2\pi 1\phi$, $2\tau 1\theta$, $2\chi 1\gamma$, $2\gamma 1\chi$ for the second. For grammatical reasons, it would be best to exclude $2\phi 1\phi$ (and $2\beta 1\phi$) from these patterns.
3. IF THE COMBINATION OF TWO OR MORE CONSONANTS BEGINS WITH A LIQUID OR A NASAL, DIVIDE AFTER THE LIQUID OR NASAL [although not stated in the rule, it follows from the examples given in [Chi] that two consecutive nasals should not be separated]: $v_1c_1-c_2 \dots c_nv_2$, for $c_1 \in \{\lambda, \rho, \mu, \nu\}$ but $v_1-c_1 \dots c_nv_2$ if $(c_1, c_2) =$

(μ, ν) . The required patterns are $2\lambda 1\beta$, $2\lambda 1\gamma$... $2\nu 1\phi$ (except of course $2\lambda 1\lambda$, $2\rho 1\rho$, $2\mu 1\mu$, $2\nu 1\nu$ which have been taken into account in rule 2), and $2\mu 1\nu$.

4. THE DIVISION COMES BEFORE ALL OTHER COMBINATIONS OF TWO OR MORE CONSONANTS. We do not need any additional patterns to handle this rule; for example in the word ἀστρον, the cluster ἀσ will be hyphenated because of rule 1, and clusters στ, τρ, ρο will not be hyphenated, because they do not appear in any previous pattern list. Theoretically, a problem could occur in the case of a combination of 3 or more consonants containing a cluster mentioned in rules 2 or 3. But this is highly improbable and should be taken as an exception.
5. COMPOUND WORDS ARE DIVIDED INTO THEIR ORIGINAL PARTS; WITHIN EACH PART THE FOREGOING RULES APPLY. The patterns needed to fulfill this rule will be discussed in next section.

It might be interesting to point out that the rules specified by the *Academy of Athens* in 1939 ([Aca], "Ἐγκλισις τόνου καὶ συλλαβισμὸς") are slightly different from the ones above. According to this set of rules, compound words are separated, except when an eclipse has occurred: παρέχω is hyphenated as if it was a simple word: πα-ρέ-χω, instead of παρ-έχω as suggested in [Chi]. Following the rules of the Academy of Athens would result in a completely different set of patterns, since the eclipse phenomenon occurs very often.

The patterns we have introduced thus far are not sufficient for fundamental hyphenation. We still must introduce two families of patterns:

- Pairs of vowels are to be separated, except in the case of diphthongs. This leads to patterns $\alpha 1\alpha$, $\alpha 1\epsilon$, $\alpha 1\eta$, $\alpha 1\iota$... $\omega 1\omega$ including all diacriticized vowels.
- In Greek, the smallest part of a word remaining on a line is a syllable. This may shock a TeX user, but hyphenations like ἀ-προσάρμοστος and է-պւծւն-ը are allowed, and can frequently be found in books. The problem is that by setting `\lefthyphenmin` and `\righthyphenmin` equal to 1, one can eventually separate single consonants, which do not form syllables: δῶρο-ν is TeXnically allowed, since `\righthyphenmin=1`, but should be avoided. For this we just have to introduce patterns $2\beta..$, $2\delta..$... $2\phi..$ [or even $6\beta..$, $6\delta..$... $6\phi..$ to be sure that no forthcoming exception will affect them].

What remains now are patterns concerning separation of compound words, according to rule 5. These are described in the following section.

4 Hyphenation of ancient Greek compound words

No puede combinar unos caracteres dhcm-rlchtdj que la divina Biblioteca no haya previsto y que en alguna de sus lenguas secretas no encierren un terrible sentido...

writes J. L. Borges in the "Biblioteca de Babel"; the situation is similar for ancient (or modern) Greek compound words. By combining words one can easily exceed Mark Twain's

"Mekkamuselmannenmassenmenchenmörder-mohrenmuttermarmormonumentenmachen", given in [DEK], p. 451. As already pointed out, one could make patterns out of all possible roots, so that any possible combination of them is correctly hyphenated. The problem is, though, that the combinations of letters forming these roots can also occur inside single words, and only by their meaning can one decide if a particular root is present in a word: *πεντήρης* is formed by *πεντ-* and *-ηρ-* (from *ἄρω*). The words *τριήρης*, *μονήρης*, *τειχήρης*, all contain the same root *-ηρ-*. But introducing a pattern 3η4ρ3 would cause tremendous problems, since thousands of words contain the cluster *ηρ*, hyphenated as *η-ρ*: *τεκμή-ριον*, *στή-ριγμα*, *πη-ρώ* and so forth. The fact is that such patterns should be avoided, or introduced only after extensive investigation.

The author has chosen a different method. Instead of introducing patterns for roots of words, only *beginnings of words* are taken into account. In this way, when writing for example .ε4ν3 one can be sure that only words beginning with the prefix *ἐν* will be affected. Exceptions to this rule can easily be found by consulting the dictionary. This method is very effective in hyphenating the most frequent words, but fails when new compound words are to be hyphenated: *ἐπ-αινῶ* and *κατ-αινῶ* will be correctly hyphenated (since patterns *ἐπ-* and *κατ-* are included in the list) but not an eventual *κατ-επ-αινῶ*, unless of course the user adds a new pattern *κατ-επ-* to the list in section 5.

Another advantage of this method is the fact that, contrary to most pattern lists, such a list is easily comprehensible, and hence can be completed easily by the final user himself (who does not have to be a TeX-guru). This comes from the fact that — except for the fundamental patterns explained in the previous section — all patterns are beginnings of

words. By checking in the list, one can instantly verify why a specific word is hyphenated in a particular way; once this is understood, one can add the necessary pattern(s) to remedy to the situation. This is highly inadvisable for a pattern file created by a "pattern generator", where a simple change can have very strange and obscure results (until now pattern files always started with the most categorical phrase [NOT TO BE CHANGED IN ANY WAY!]).

To facilitate even more the comprehension of this list of patterns, the author has chosen to present it in a very special format. Here is a sample excerpt of the pattern list which the reader can find in next section:

αὐτό-σσ(υτος), αὐτο-σσ(ύτου)

ἀφ-, ἀφ-

- ◆ ἀ-φαλ(ος), ἀ-φάλ(ου)
- ◆ ἀφ-άλλ(ομαι)
- ◆ ἀ-φάν(εια), ἀ-φαν(ής)
- ◆ ἀφ-ανδ(άνω)

The words αὐτό-σσ(υτος) and αὐτο-σσ(ύτου) constitute one entry. In both cases, the patterns themselves are given in straight characters: αὐτό-σσ and αὐτο-σσ. The slanted endings between parentheses are *just possible examples*, which justify the existence of these patterns. It is important that the reader realizes that *these examples are not unique* but just indicative. So only what is written in straight letters will appear as a pattern.

The entry ἀφ-, ἀφ- is called a *rule*. Because of its frequency, the author has preferred not to give any example, and to present it "as a general rule". The symbol ◆ introduces exceptions, and exceptions to exceptions. The difference is shown by indentation. In this case, ἀ-φάλ is an exception to ἀφ-, and ἀφάλου (genitive case of ἀφαλος) is an example of a word starting with this cluster. ἀφ-άλλ is an exception to ἀ-φάλ, and ἀφάλλομαι a possible example. Same thing for ἀφ-, ἀ-φάν, ἀφ-ανδ.

Let's take a look to the concrete realization of these patterns: since ἀφ- is an exception to the fundamental hyphenation rules, the pattern can for example be .ἀ2φ1; the exception ἀ-φάλ could be expressed as "if ἀφ is followed by ἄλ, do not cut between φ and ἄ, but do cut between ἀ and φ". This leads us to the pattern .ἀ3φ2άλ. The reader can verify that the further exception ἀφ-άλλ requires a pattern like .ἀ4φ3άλλ.

In the next section, the complete list of patterns extracted from [Bai] is presented, in the format explained above.

5 Patterns for ancient Greek compound words

ἀγαπ-ήν(ωρ), ἀγαπ-ην(όρων)
 ἀγελ-άρ(χης), ἀγελ-αρ(χῶν)
 ἄγρ-υ(πνος), ἄγρ-ύ(πνου)
 ἄγχ-ώ(μαλος), ἄγχ-ω(μάλου)
 ἄγων-ά(ρχης), ἄγων-α(ρχῶν)
 αἰχμ-άλ(ωτος), αἰχμ-αλ(ώτου)
 ἀκρ-ών(υχος), ἀκρ-ων(ύχου)
 ἀκρ-ώρ(εια), ἀκρ-ωρ(είας)
 ἀλέξ-αν(δρος), ἀλέξ-άν(δρου), ἀλέξ-αν(δρινὸς)
 ἄμμ-α(ξα), ἄμμ-ά(ξης), ἄμμ-α(ξῶν)
 ἄμβλ-ω(πός)
 ἄμπ-έχ(ω), ἄμφ-έξ(ω)
 ♦ ἄμπ-πε-χό(νη)
 ἄμπ-ι-(σχω), ἄμπ-ι-(σχνέομαι)
 ἄμφ-αγ(απάξω)
 ἄμφ-αρ(αβέω)
 ἄμφ-έπ(ω)
 ἄμφερχ(ομαι)
 ἄμφ-ή(χης), ἄμφ-η(χῶν)
 ἄμφ-ιάχ(ω)
 ἄμφ-ιέά(νω)
 ἄμφισ-β(αινα), ἄμφισ-β(ατέω)
 ἄμφι-ιστ(ημι), ἄμφι-ιστ(ήσω)
 ♦ ἄμφι-ιστο(μος), ἄμφι-ιστό(μου)
 ἄμφ-ιον(δις), ἄμφ-ού(δεως)
 ἄμφ-ωτ(ος), ἄμφ-ώτ(ου), ἄμφ-ωτ(ις)
 ἀν-αγνο(ζ), ἀν-αγνε, ἀν-άγνο(υ), ἀν-άγνω
 ἀν-αγο(ρεύω)
 ἀν-άγω, ἀν-αγω(γιον), ἀν-αγω(γή)
 ἀν-άδελ(φοις), ἀν-αδέλ(φου)
 ἀν-αεί(ρω)
 ἀν-αθρέ(ω)
 ♦ ἀνα-θρέψ(ω)
 ἀν-αι(μος), ἀν-αι(νομαι), ἀν-αι(σσω), ἀν-αι(μωτι)
 ἀν-άκαν(θοις), ἀν-ακάν(θου), ἀν-ακαν(θίνου)
 ἀν-ακέο(μαι), ἀν-ακέε(σαι)
 ἀν-ακο(ῦμαι)
 ἀν-ακωχ(ή)
 ἀν-αλαλ(άξω)
 ἀν-άλγ(ησος), ἀν-άλγ(ής)
 ἀν-αλήθ(ης), ἀν-αλήθ(ες)
 ἀν-αλί(σκω)
 ἀν-αλκ(ις), ἀν-άλκ(ιδος), ἀν-αλκ(εία)
 ἀν-αλλ(οιωτος)
 ἀν-αλμ(ος), ἀν-άλμ(ου)
 ἀν-αλό(ω)
 ♦ ἀνα-λόγ(ως)
 ἀν-αλτ(ος), ἀν-άλτ(ου), ἀν-αλτ(έστερος)
 ἀν-άλω(τος), ἀν-αλώ(του)
 ἀν-αμάξ(ευτος), ἀν-αμαξ(εύτου)
 ἀν-αμάρ(τητος), ἀν-αμαρ(τήτου)
 ἀν-άμβ(ατος), ἀν-αμβ(άτου)
 ἀν-αμφ(ιλογος)
 ἀν-ανδ(ρος), ἀν-άνδ(ρου), ἀν-ανδ(ρία)
 ἀν-αντ(ιρρητος)
 ἀν-αντ(α), ἀν-άντ(ης)

ἀν-άξι(ος), ἀν-άξι(ου), ἀν-άξι(ότερος)
 ἀν-απλό(ω)
 ἀν-αποδε(ικτως)
 ἀν-απόδρ(αστος), ἀν-αποδρ(άστου)
 ἀν-άποι(νος), ἀν-αποι(νου)
 ἀν-απόλα(υστος), ἀν-απολα(ύστου)
 ἀν-απόσ(τατος), ἀν-αποσ(τάτου)
 ἀν-άπτ(ω), ἀν-άψ(ω)
 ἀν-αρ(θρος), ἀν-άρ(θρου), ἀν-αρ(ιθμητος)
 ἀν-άσκη(τος), ἀν-ασκή(του)
 ἀν-ατο(ζ), ἀν-άτο(υ), ἀν-άτω(ν)
 ♦ ἀνα-τολ(ή)
 ἀν-αυ(δος), ἀν-αύ(γητος), ἀν-αυ(γήτου)
 ♦ ἀ-ναυς
 ἀν-αφρόδ(ιος), ἀν-αφροδ(ίτου)
 ἀνδρ-άγ(ρια), ἀνδρ-αγ(αθέω)
 ἀνδρ-αχ(θής)
 ἀνδρ-είχ(ελος), ἀνδρ-ειχ(έλου)
 ἀνδρ-ηλ(άτης)
 ἀν-ε, ἀν-έ, ἀν-ε
 ♦ ἀ-νευ
 ♦ ἀ-νέφε(λος), ἀ-νεφέ(λου)
 ♦ ἀ-νεψ(ιά)
 ἀν-η, ἀν-ή, ἀν-ῆ, ἀν-η
 ♦ ἀ-νήρ, ἀ-νήρ
 ἀνθ-
 ♦ ἀν-θ(ησις)
 ♦ ἀν-θεμ(ον), ἀν-θέμ(ιον), ἀν-θεμ(ίζομαι)
 ♦ ἀν-θέω, ἀν-θέε(ις), ἀν-θέο(μεν)
 ♦ ἀν-θώ(μεν), ἀν-θει(τε), ἀν-θοῦ(σι)
 ♦ ἀν-θησ(εως), ἀν-θηρ(ός)
 ♦ ἀν-θι(ζω), ἀν-θι(νος)
 ♦ ἀνθό-(χροκος), ἀνθο-(χρόκου)
 ♦ ἀνθ-ομ(ολογοῦμαι)
 ♦ ἀνθ-οπ(λίζω)
 ♦ ἀνθ-ορ(μέω)
 ♦ ἀνθ-οσ(μία)
 ♦ ἀν-θρ(ακεύς)
 ἀν-ι, ἀν-ί, ἀν-ι
 ♦ ἀ-νίκη(τος), ἀ-νική(του)
 ♦ ἀ-νιπτό(πους)
 ♦ ἀ-νιπ(τος), ἀ-νιπτο(υ), ἀ-νιπτω(ν)
 ἀν-ο, ἀν-ό, ἀν-ο
 ἀ-νόη(τος), ἀ-νοή(του)
 ♦ ἀ-νομο(ζ), ἀ-νόμο(υς), ἀ-νόμω(ν)
 ♦ ἀ-νοο(ζ), ἀ-νόο(υ)
 ♦ ἀ-νοσ(ος), ἀ-νόσ(ου)
 ♦ ἀν-οσι(ος), ἀν-οσι(ου)
 ♦ ἀ-νουθ(έτητος)
 ἀντ-ά, ἀντ-α
 ἀντ-έ, ἀντ-ε
 ♦ ἀν-τείν(ω)
 ♦ ἀν-τέλλ(ω)
 ἀντ-ή, ἀντ-η
 ἀντ-ισό(ω)
 ἀντ-ισχ(υρίζομαι)
 ἀντ-ο, ἀντ-υ, ἀντ-ω
 ἀν-υ, ἀν-ύ, ἀν-υ
 ♦ ἀ-νυμφ(ος), ἀ-νυμφ(ευτος), ἀ-νυμφ(εύτου)

- ◆ ἀ-νύω, ἀ-νύο(υν), ἀ-νύε(ις)
- ἀν-ώ, ἀν-ώ
 - ◆ ἀνω-φερ(ῆς)
- ἀπ-ά, ἀπ-ά
 - ◆ ἀ-παγή(ς), ἀ-παγή(ς), ἀ-παγο(ῦς), ἀ-παγῶ(ν)
 - ◆ ἀ-παγέ(ς), ἀ-παγέ(ς), ἀ-παγε(ι), ἀ-παγῆ
 - ◆ ἀ-πάθ(εια), ἀ-παθ(είας)
 - ◆ ἀπ-αθα(νατίζω)
 - ◆ ἀ-πάλα(μνος), ἀ-παλά(μνου)
 - ◆ ἀ-πάρ(θενος), ἀ-παρ(θένου)
 - ◆ ἀπ-αρι(θυητος), ἀπ-αρι(θυέω)
 - ◆ ἀπ-αρκ(έω)
 - ◆ ἀπ-αρν(έομαι)
 - ◆ ἀπ-αρτ(άω)
 - ◆ ἀπ-αρύ(τω)
 - ◆ ἀπ-άρχ(ω)
 - ◆ ἀ-πάτω(ρ), ἀ-πάτο(ρος)
- ἀπ-έδο(μαι), ἀπ-έδο(μεθα), ἀπ-έδε(ισθε)
- ἀπ-εθί(ζω)
- ἀπ-εικ(άζω)
- ἀπ-ειλ(ημαι), ἀπ-ειλ(έω)
- ἀπ-ει

 - ◆ ἀ-πειρ(ος)

- ἀπ-είπ(ομεν), ἀπ-ει(πον)
- ἀπ-ειργ(ω), ἀπ-ειργ(άθω)
- ἀπ-έκ(δυνον), ἀπ-εκ(δύνω)
- ἀπ-έλ(αυνον), ἀπ-ελ(αύνω)
 - ◆ ἀ-πέλε(θρος)
- ἀπ-έμ(εσσα), ἀπ-εμ(έω)
- ἀπ-έν(επον), ἀπ-εν(έπω)
 - ◆ ἀ-πένθ(ητος), ἀ-πενθ(ῆς)
- ἀπ-έο(ικα)
- ἀπ-έρασ(ις), ἀπ-εράσ(εως)
- ἀπ-έργ(ω), ἀπ-εργ(άζομαι)
- ἀπ-έρδ(ω)
- ἀπερ-εί, ἀπερ-εί
- ἀπ-ερε(ίδω)
- ἀπ-ερύ(κω), ἀπ-ερυ(θριάω)
- ἀπ-έρχ(ομαι), ἀπ-ερχ(όμεθα)
- ἀπ-έρω(τος), ἀπ-ερώ(του), ἀπ-ερω(έω)
- ἀπ-εσθ(έομαι)
- ἀπ-ευθύ(νω)
- ἀπ-ευ(άζω)
- ἀπ-εύχ(ομαι), ἀπ-ευχ(όμεθα)
- ἀπ-ευω(νίζω)
- ἀπ-εφ(θος), ἀπ-έφ(θου), ἀπ-εφ(θέστερος)
- ἀπ-έχ(θομαι), ἀπ-εχ(θαίρω)
- ἀπ-ήγ(γελον)
- ἀπ-ηλ(ερέως)
- ἀπ-ήω(ρος), ἀπ-ηώ(ρου)
- ἀπ-ιά(λλω)
- ἀπ-ιπ(πόω)
- ἀπ-ισ(όω)
 - ◆ ἀ-πιστ(έω)
- ἀπ-ιστ(ημι)
- ἀπ-ισχ(ω), ἀπ-ισχ(υρίζομαι)
- ἀπ-οικ(ος), ἀπ-οικ(ου), ἀπ-οικ(έω)
- ἀπ-οιμ(ώζω)
- ἀπ-όλλυ(μι), ἀπ-ολλύ(ω)

- ἀπ-ολοφ(ύρομαι)
- ἀπ-ομόρ(γνυμι)
- ἀπ-ονίν(ημι)
- ἀπ-ονυχ(ίζω)
- ἀπ-οξύ(ω)
- ἀπ-οπτ(ος), ἀπ-όπτ(ου)
 - ◆ ἀπό-πτολ(ης)
- ἀπ-ορ, ἀπ-όρ, ἀπ-ορ
 - ◆ ἀ-πόρθ(ητος), ἀ-πορθ(ήτου)
 - ◆ ἀπό-ρρ(ευσις), ἀπό-ρρ(ρευσις), ἀπο-ρρ(αθυμέω),
 - ἀπο-ρ(ραθυμέω)
 - ◆ ἀ-πόρφυ(ρος), ἀ-πορφύ(ρου)
- ἀπ-οσιό(ομαι), ἀπ-οσιο(ύμαι)
- ἄπ-ου, ἄπ-ού, ἄπ-ου
 - ◆ ἄ-πους, ἄ-που
- ἀπ-οχετ(εύω)
- ἀπ-οχυρ(όω)
- ἄπ-οψι(ε), ἄπ-όψε(ως)
- ἀπ-ω(δέω)
- ἄργυρ-ώ(νητος), ἄργυρ-ώ(νήτου)
- ἀρμ-άμ(αξια), ἀρμ-άμ(άξης)
- ἄρχ-ηγέτ(ης), ἄρχ-ηγέτ(ῶν)
- ἄρχ-ηγό(ς), ἄρχ-ηγό(ς), ἄρχ-ηγο(ῦ)
- ἄρχ-ηγέ, ἄρχ-ηγέ, ἄρχ-ηγώ(ν)
- ἄρχ-ιε(ρεύς)
- ἄστεργ-άν(ωρ), ἄστεργ-άν(όρων)
- ἄυθ-

 - ◆ αύθι-(γενής)

- ἄύτ-, αύτ-
 - ◆ αύτί-κα
 - ◆ αύτό-(βουλος), αύτο-(βοεί)
 - ◆ αύτ-όπτ(ης)
 - ◆ αύτ-όρο(φος), αύτ-ορό(φου)
- ἄυτό-σσ(υτος), αύτο-σσ(ύτου)
- ἄφ-, ἄφ-
 - ◆ ἄ-φαλ(ος), ἄ-φαλ(ου)
 - ◆ ἄφ-άλλ(ομαι)
 - ◆ ἄ-φάν(εια), ἄ-φαν(ῆς)
 - ◆ ἄφ-ανδ(άνω)
 - ◆ ἄ-φαρ, ἄ-φάρ(μακτος), ἄ-φαρ(μάκτου)
 - ◆ ἄφ-αρπ(άζω)
 - ◆ ἄ-φατ(ος), ἄ-φάτ(ου)
 - ◆ ἄ-φε(ρτος), ἄ-φέ(ρτου), ἄ-φε(γγής)
 - ◆ ἄφ-εί(ργω)
 - ◆ ἄφ-έλ(κω)
 - ◆ ἄ-φθ(ιτος), ἄ-φθ(ίτου)
 - ◆ ἄ-φίλ(ως), ἄ-φιλ(όκαλος)
 - ◆ ἄ-φλ(οιος), ἄ-φλ(έγμαντος)
 - ◆ ἄ-φβ(ος), ἄ-φβ(ητος), ἄ-φβ(ήτου)
 - ◆ ἄ-φόρ(ητος), ἄ-φορ(ήτου)
 - ◆ ἄ-φορο(ς), ἄ-φόρο(υ), ἄ-φόρω(ν)
 - ◆ ἄ-φρ(ουρος), ἄ-φρ(άσμων)
 - ◆ ἄ-φυ(κτος), ἄ-φύ(λακτος), ἄ-φυ(ῆς)
 - ◆ ἄφ-υβ(ρίζω)
 - ◆ ἄφ-υπ(νίζω)
- ἄφ-ορρ(ος), ἄφ-ορ(ρος), ἄφ-όρ(ρου), ἄφ-όρ(ρου)
- ◆ ἄφ-όρροο(ς), ἄφ-όρροε, ἄφο-ρρό(ου)
- ◆ ἄφ-ό-ρροο(ς), ἄφ-ό-ρροε, ἄφο-ρρό(ου)
- βαλαν-ά(γρα), βαλαν-ά(γρων)

- βαλλ-α(χράδαι)
 βητ-ά(ρμων), βητ-α(ρμώνων)
 βλοσυρ-ώ(πιδος), βλοσυρ-ώ(πις), βλοσυρ-ώ(πιδων)
 βοιωτ-ά(ρχης), βοιωτ-α(ρχία)
 βόσ-π(ορος), βοσ-π(όρου)
 βούλ-α(ρχος), βουλ-ά(ρχου)
 γαμψ-(ῶνυξ)
 γεροντ-αγ(ωγέω)
 γιγαντ-ολ(έτης)
 γλαυκ-ώπ(ιδος), γλαυκ-ώπ(ις), γλαυκ-ώπ(ός)
 γονυκοψφ-επ(ίκυρτος)
 γονυκαλυσ-ά(γρυπνα)
 γοργ-ώ(πιδος), γοργ-ώ(πις), γοργ-ώ(πός)
 δεισ-ή(νωρ), δεισ-η(νόρων)
 δευτερ-αγ(ωνιστής)
 δεχ-ή(μερος), δεχ-η(μέρου)
 δημ-αγ(ωρός)
 δημ-αρ(χος), δημ-άρ(χου), δημ-αρ(χικός)
 δημ-ωφ(ελής)
 δισ-θ(ανής)
 δισ-ά(ρχα), δισ-α(ρχῶν)
 δισ-ύπ(ατος), δισ-υπ(άτου)
 δισ-χ(ίλιοι)
 δουρ-η(νεκής)
 δύσ-, δυσ-
 ◆ δύ-σις, δύ-σε(ως), δύ-σιν
 δωδεκάδ-αρ(χος), δωδεκαδ-άρ(χου)
 δωδέκ-αρ(χος), δωδέκ-άρ(χου), δωδέκ-έ(της)
 εἰκόσ-ο(ρος), εἰκοσ-ό(ρου)
 εἰλ-άρ(χης), εἰλ-αρ(χῶν)
 εἴσ-, εἰσ-
 ◆ εἴ-σω
 ἔκ-εχ(ειρία)
 ἔλικ-ώ(ϕ), ἔλικ-ώ(πιδος), ἔλικ-ώ(πις), ἔλικ-ώ(πιδω)
 ἔν-, ἔν-
 ◆ ἔντεῦθ(εν), ἔντευθ(εν̄)
 ◆ ἔνταῦθ(α), ἔνταυθ(οι)
 ἔξ-
 ἔπ-, ἔπ-
 ◆ ἔ-παθο(ν), ἔ-παθα(ζ), ἔ-παθε(ζ)
 ◆ ἔ-πάθο(μεν), ἔ-πάθα(τε)
 ◆ ἔπι-, ἔπι-, ἔπι-
 ◆ ἔπ-ιάλλ(ω)
 ◆ ἔπ-ιαύ(ω)
 ◆ ἔπ-ιάχ(ω)
 ◆ ἔπ-ιη(μι)
 ◆ ἔπ-ιθύν(ω)
 ◆ ἔπ-ιλλ(ίω)
 ◆ ἔπ-ισταμ(αι), ἔπ-ιστασ(αι), ἔπ-ιστατ(αι)
 ◆ ἔπ-ιστάμ(εθα), ἔπ-ισταν(ται)
 ◆ ἔπ-ιστι(ος), ἔπ-ιστι(ου)
 ◆ ἔπ-ιωγ(ή)
 ἔρμ-αφ(ρόδιτος)
 ἔρ-ράπ(τω)
 ἔρ-ρυθ(μος), ἔρ-ρύθ(μου)
 ἔρυσ-άρ(ματος), ἔρυσ-άρ(μάτου)
 ἔσ-
 ἔτερ-α(λχής)
 ἔτερ-ή(μερος)
- ἔτερ-όφθ(αλμος), ἔτερ-οφθ(άλμου)
 ἔφ-, ἔφ-
 ζευγ-η(λάτης)
 ἔν-οφ, ἔν-οπ(ος)
 θέσ-φ(ατος), θεσ-φ(άτου)
 θιασ-ά(ρχης)
 θυμ-α(λγής)
 θυμ-η(δής)
 θυοσ-κό(ος)
 θυρ-επ(ανοίκτης)
 ιερ-ών(υμος), ιερ-ων(ύμου)
 ιμαντ-ελ(ίκτης)
 ιππ-αγ(ρέτης)
 ιππ-αλ(εκτρύων)
 ιππ-αρ(χος), ιππ-άρ(χης), ιππ-αρ(μοστής)
 ιππ-ερ(αστής)
 ιππ-ήλ(ατος), ιππ-ηλ(άτης)
 ιππ-ημ(ολγός)
 ιππ-ου(ρις), ιππ-ού(ριδος)
 ισ-ά(νεμος), ισ-α(νέμου)
 ισ-ή(λικος), ισ-ή(λιξ), ισ-ή(μερία)
 ισ-όνε(ιρος), ισ-ονε(ιρου)
 ισχ-αι(μος), ισχ-αι(μου)
 καθ-
 κακ-άγ(γελος), κακ-αγ(γέλου)
 κακ-αν(δρία)
 καρ-ρέ(ζουσα), καρ-ρε(ζουσης)
 κατ-αγγ(έλω)
 κατ-αγι(ζω), κατ-αγι(νέω)
 κατ-άγν(υμι), κατ-αγν(ύω)
 ◆ κατα-γνυπ(όω)
 κατ-αγο(ρεύω)
 κατ-άγω, κατ-άγε(ις), κατ-άγο(μεν)
 κατ-αγω(γή)
 κατ-ά(δω)
 κατ-αθυμ(έω)
 ◆ κατα-θυμί(ου)
 κατ-αι
 κατ-ακον(τίζω)
 κατ-ακού(ω)
 κατ-άκρας
 κατ-αλείφ(ω)
 κατ-αλέω, κατ-αλέε(ις), κατ-αλέο(μεν)
 κατ-αλλ(άσσω)
 κατ-αλοά(ω)
 κατ-αμά(ομαι), κατ-αμώ(μεθα), κατ-αμῶ(μαι),
 κατ-αμε(τίσαι)
 κατ-αμελ(έω)
 κατ-αμπ(έχω)
 κατ-αμύν(ομαι), κατ-αμνυ(όμεθα)
 κατ-αμύν(σω), κατ-αμνυ(σόμεθα)
 κατ-αμύτ(τω), κατ-αμντ(τόμεθα)
 κατ-αναλ(ίσκω)
 κατ-ανασκ(ύλλω)
 κατ-ανθ(ρακόω)
 κατ-άν, κατ-αν
 ◆ κατα-νω(τίζομαι)
 κατ-άξι(ος), κατ-αξι(ου)
 κατ-απειλ(έω)

κατ-άπτομ(αι)
 κατ-άρ, κατ-αρ
 ◆ κατα-ριγ(ηλός)
 ◆ κατά-ρρ, κατα-ρρ
 κατ-ασβ(έννυμι)
 κατ-ασθ(μαίνω)
 κατ-ασκέ(ω), κατ-ασκῶ, κατ-ασκεῖ(ς), κατ-ασκο(ῦν)
 κατ-ασπάξ(ομαι)
 κατ-αστερ(ἰζω)
 κατ-αυ
 κατ-εγγ(υάω)
 κατ-έδ(ω)
 ◆ κατέ-δρ(αθον)
 κατ-εί(βω), κατ-ει(χάζω)
 κατ-εί(πα)
 ◆ κα-τεῖδ(ον), κα-τεῖναι
 κατ-έλ(αύνω)
 κατ-εμ(έω)
 κατ-εν(αίρω)
 κατ-εξ(ανίσταμαι)
 κατ-επ(αγγέλλομαι)
 κατ-ερ(γάζομαι)
 κατ-εσ(θίω)
 κατ-ευ(ημερεύω)
 κατ-εφ(άλλομαι)
 κατ-έχ(ω)
 κατ-ή, κατ-η
 κατ-ί, κατ-ι
 κατ-ο, κατ-ό, κατ-ο
 κατ-ύ, κατ-υ
 κατ-ωμ(άδιος)
 κατ-ωχ(οιάω)
 καχ-ε(ξία)
 κεν-α(γῆς)
 κεντρ-ην(εκήξ)
 κέρκ-ου(ρος)
 κερ-οι(αξ), κερ-οι(άκων)
 κεφαλ-αλ(γός)
 κεφαλ-ηγ(ερέτης)
 κλασ-αυ(χενεύμαι)
 κοιλ-ωπ(ός)
 κορυθ-ά(ἰξ), κορυθ-α(ἴκων)
 κυαν-ώ(πιδος), κυαν-ῶ(πις)
 κύκλ-ωφ, κύκλ-ωπ(ος), κυκλ-ώπ(ων)
 κυν-αλ(ώπηξ)
 κυν-όδ(ους), κυν-οδ(όντων)
 κυν-ώπ(ης), κυν-ώπ(ις), κυν-ωπ(ίδων)
 κωλ-α(κρέτης)
 κωμ-άρ(χης), κωμ-αρ(χίου)
 κωμ-ω(δός)
 κωμ-ηλ(άτης)
 κωπ-ήρ(ης)
 λαβρ-α(γόρης)
 λευκ-ανθ(ής)
 λεύκ-ασ(πις), λευκ-άσ(πιδος), λευκ-ασ(πιδων)
 λευκ-ή(ρετμος), λευκ-η(ρέτμου)
 λεύκ-ι(ππος), λευκ-ι(ππου)
 λευκ-ώ(λενος), λευκ-ω(λένου)
 λευχ-ε(ψυνέω)

λοχ-αγ(ός)
 λυκ-αυ(γῆς)
 λυκ-ου(ρία)
 λύσ-αν(δρος), λυσ-άν(δρου)
 μακρ-αι(ων), μακρ-αι(ώνων)
 μακρ-η(γορέω)
 μεγάλ-α(υχος), μεγαλ-ά(δικος), μεγαλ-α(δίκου)
 μεγαλ-ή(τωρ), μεγαλ-η(γόρος)
 μεγαλ-ώ(νυμος), μεγαλ-ω(νύμου)
 μεγ-αυ(χῆς)
 μέθ-, μεθ-
 ◆ με-θύ(ω), με-θύ(μναῖος)
 ◆ μεθ-ύστ(ερος), μεθ-υστ(έρου)
 μελάν-α(ιγις), μελαν-α(ιγιδος)
 μελαν-ε(ίμων)
 μελαν-ύ(δρος)
 μελ-ω(δός)
 μεσ-άγ(κυλον), μεσ-αγ(κύλου)
 μέσ-ακ(τος), μεσ-άκ(του)
 μέσ-αυ(λος), μεσ-αύ(λου)
 μεσ-εγ(γυάω)
 μεσ-ημ(βρία)
 μεσ-ή(ρης), μεσ-ή(ρες)
 μεσ-ιδ(ιος), μεσ-ιδ(ίου)
 μεσό-δμ(η), μεσο-δμ(ῶν)
 μέσσ-αυ(λος), μεσσ-αύ(λου)
 μεσσ-ή(ρης), μεσσ-ή(ρες)
 μετ-άγγ(ελος), μετ-αγγ(έλου)
 μετ-άγω, μετ-άγε(ις), μετ-άγο(μεν)
 μετ-αί(ρω), μετ-αί(σσω), μετ-αί(τέω)
 μετ-αλλά(σσω)
 μετ-αμπ(έχω)
 μετ-αμύ(νω)
 μετ-αμφ(ιάζω)
 μετ-αμώ(νιος), μετ-αμω(νίου)
 μετ-ανίστ(ημι)
 μετ-αύ(θις), μετ-αυ(δάω)
 μέτ-ε, μετ-έ, μετ-ε
 μετ-ί(στημι)
 μέτ-ο, μετ-ό, μετ-ο
 μέτ-ω, μετ-ώ, μετ-ω
 μηδ-α(μὰ)
 μηδ-έτ(ερος), μηδ-ετ(έρου)
 μηθ-εις)
 μήλ-ωφ, μήλ-οπ(ος), μηλ-όπ(ων)
 μητρ-α(γύρτης)
 μικρ-α(δικητής)
 μιτι-ω(δός)
 μιξ-α(ρχαγέτας)
 μισ-ά(δελφος), μισ-α(δέλφου)
 μισγ-ά(γγεια), μισγ-α(γγείας)
 μισ-έλ(λην), μισ-ελ(λήνων)
 μογισ-αφ-ε(δάφα)
 μοιχ-άγ(ρια), μοιχ-αγ(ρίας)
 μον-άμ(πυξ), μον-αμ(πύχων)
 μόν-αρ(χος), μον-άρ(χου), μον-αρ(χικός)
 μον-αυ(λέω)
 μον-ήμ(ερος), μον-ημ(έρου)
 μον-ήρ(ης), μον-ηρ(ες)

- μόν-ιπ(πος), μον-ίπ(που)
 μον-όδ(ους), μον-οδ(όντων)
 μον-ω(δέω)
 μον-ώφ, μον-ώφ, μον-ῷπ(ος), μον-ῷπ(ων)
 μυθ-ίαμ(βος), μυθ-ίάμ(βου)
 μυρ-αλ(οιφία)
 μυρ-ε(φός)
 μυστ-αγ(ωγέω)
 νεκρ-άγ(γελτος), νεκρ-αγ(γέλτου)
 νεφελ-ηγ(ερέτης)
 νεκρ-αχ(αδημία)
 νουν-εχ(όντως)
 νυκτ-εγ(ερτέω)
 νυκτ-ηγ(ορέω)
 νυκτ-ηρ(εφής)
 νυκτ-ού(ρων), νυκτ-οῦ(ρος)
 ξεν-αγ(ωγός)
 ξεν-απ(άτης)
 ξεν-ηλ(ατέω)
 ὁδ-η(γός)
 ὁθ-ού(νεκα), ὁθ-ού(νεκα)
 οἰκ-ουρ(ὸς)
 οἰκ-ώφ(ελία)
 οἰν-άνθ(η), οἰν-ανθ(ῶν)
 οἰν-ερ(αστής)
 οἰν-οφ, οἰν-οπ(ος), οἰν-όπ(ων)
 οίον-εί, οίον-εί
 οίσσ-περ, οίσσ-τε
 δικτακισ-(χίλιοι)
 δικτ-ήρ(ης), δικτ-ήρ(ες)
 δικτωκαιδεκ-έ(της)
 δίλιγ-αν(δρία)
 δίλιγ-άρ(χης), δίλιγ-αρ(ιστία)
 δίλιγ-ότε(ρος), δίλιγ-οτέ(ρου)
 δίλιγ-ωρ(ος), δίλιγ-ώρ(ου)
 δίμ-αι(μος), δίμ-αι(μου)
 δίμ-άλ(ικος), δίμ-άλ(ιξ)
 δίμ-αυ(λος), δίμ-αύ(λου)
 δίμ-ευ(νος), δίμ-εύ(νου), δίμ-ευ(νέτης)
 δίμ-η(ρος), δίμ-ή(ρου), δίμ-η(γερής)
 δίμ-ι(λος), δίμ-ί(λου), δίμ-ι(λία)
 δίμ-ο(ρος), δίμ-όρ(ου), δίμ-ορ(σφιος)
 δίμ-ουρ(ος), δίμ-ούρ(ου)
 δίμ-ών(υμος), δίμ-ων(ύμου)
 δίμ-ώρ(οφος), δίμ-ωρ(όφιος)
 δίν-ηλ(άτης)
 δίξ-άλ(μη)
 δίπωσ-τιν, δίπωσ-τι(οῦν)
 δίρκ-ωμό(σιον), δίρκ-ωμό(σίου)
 δίσ-ημ(έραι)
 δίσ-τε
 δίσ-τις
 δίτ-αν
 ούδ-οπωσ-τι(οῦν), ούδ-οσ(τισοῦν)
 ούθ-αμ(ῶς)
 ούκ-(ουν), ούκ-(οῦν)
 ♦ ού-κω(ν)
 δίφ-ώ(νιον), δίφ-ώ(νιον)
 παιδ-ολ(έτειρα)
- παλαι-χθ(ων), παλαι-χθ(ώνων)
 παλιν-, παλιν-
 παλ-ιώ(ξις), παλ-ιώ(ξεως)
 πάν-, παν-
 ♦ πα-νός, πα-νός, πα-νί, πα-νί, πά-να
 ♦ πά-νυ
 παρ-άγ(ω), παρ-αγ(γέλλω)
 ♦ παρα-γε(ύω)
 ♦ παρα-γη(ράω)
 ♦ παρα-γι(γνομαι), παρα-γι(γνόμεθα)
 ♦ παρά-γρ(αμμα), παρα-γρ(αφή)
 ♦ παρα-γυ(μνόω)
 παρ-αε(ίδω)
 παρ-αί(σιος), παρ-αί(σσω), παρ-αι(νέω), παρ-αι(σχόμεθα)
 παρ-ακμ(άξω)
 παρ-ακολ(ουθέω)
 παρ-ακον(άω)
 παρ-άκο(υσμα), παρ-ακο(ύω)
 πάρ-αλ(ος), παρ-άλ(ου), παρ-αλ(ία)
 ♦ παρα-λά(μπω), παρα-λα(μβάνω)
 ♦ παρα-λέγ(ω)
 ♦ παρά-λει(φις), παρα-λει(πω), παρα-λει(πτέον)
 ♦ παρά-λειφ(ω)
 ♦ παρά-λιμ(νος), παρα-λιμ(νου)
 ♦ παρά-λογ(ος), παρα-λόγ(ου), παρα-λογ(ιζομαι)
 ♦ παρά-λυ(σις), παρα-λύ(σεως), παρα-λυ(πέω)
 παρ-αμα(ρτάνω)
 παρ-αμβ(λύνω)
 παρ-αμε(ΐβω)
 ♦ παρα-μέν(ω)
 ♦ παρα-μετ(ρέω)
 παρ-αμπ(έχω)
 παρ-ανα(γιγνώσκω)
 ♦ παρα-ναι(ετάω)
 παρ-ανί(ημι), παρ-ανι(σχόμεθα)
 ♦ παρα-νικ(άω)
 παρ-ανοίγ(ω)
 πάρ-αντα
 παρ-άο(ρος), παρ-αό(ρου)
 παρ-απατ(άω)
 παρ-απαφ(ισκω)
 παρ-άπτ(ω)
 παρ-άρ(θρησις), παρ-αρ(θρήσεως)
 ♦ παρά-ρρ(υμα), παρα-ρρ(ύματος)
 πάρ-αυ(λος), παρ-αύ(λου), παρ-αυ(δάω)
 πάρ-ε(δρος), παρ-έ(δρου), παρ-ε(γγράπτου)
 ♦ πα-ρέω, πα-ρέε(ις)
 πάρ-η(μαι), παρ-ή(γορος), παρ-ή(λιξ), παρ-η(βάω)
 πάρ-ι(σος), παρ-ί(σου), παρ-ι(ππεύω)
 πάρ-ο(δος), παρ-ό(δου), παρ-ο(δεύω)
 ♦ πά-ρος
 ♦ πα-ρόν(τος)
 παρ-ρη(σία)
 παρ-ύ(φαινον), παρ-υ(φαίνω)
 πάρ-ω(χρος), παρ-ώ(χρου), παρ-ω(νυμία)
 ♦ πα-ρών, πα-ρών
 πατρ-άγ(αθος), πατρ-αγ(αθία)
 πατρ-αλ(οίας)
 πατρ-ωνύ(μιος), πατρ-ωνυ(μίου)

παυσ-άνε(μος), παυσ-ανέ(μου)
 πεδ-αι(χυμος), πεδ-αι(χυμίου)
 πεδ-άο(ρος), πεδ-άο(ρου)
 πεδ-άρ(σιος), πεδ-άρ(σίου)
 πέξ-αρ(χος), πέξ-άρ(χου)
 πεζ-έτ(αιρος), πεζ-έτ(αιρου)
 πειθ-ά(νωρ), πειθ-α(νάγκη)
 πειθ-ή(νιος), πειθ-η(νίου)
 πέλ-οφ, πέλ-όπ(ειος), πέλ-οπ(όννησος)
 πεμπάδ-α(ρχος), πεμπαδ-ά(ρχου)
 πεμπ-ώ(βολον), πεμπ-ω(βόλου)
 πενθ-ήμε(ρος), πενθ-ημέ(ρου), πενθ-ημε(ρία)
 πενθ-ημ(ποδαρίος)
 πέντ-αθ(λον), πεντ-άθ(λου)
 πεντ-ήρ(ης), πεντ-ήρ(ες)
 πλεον-έ(χτημα), πλεον-ε(χτέω)
 πλήξ-ίπ(πος), πληξ-ίπ(που)
 πλησ-ισ(τιος), πλησ-ισ(τίου)
 πλουθ-υ(γίεια)
 πλοιύτ-αρ(χος), πλοιύτ-άρ(χου)
 ποδ-αβ(ρός)
 ποδ-άγ(ρα), ποδ-αγ(ρῶ)
 ποδ-έν(δυτος), ποδ-εν(δύτου)
 ποδ-ήρ(ης), ποδ-ήρ(ες), ποδ-ηγ(δς)
 ποιμ-ά(νωρ), ποιμ-α(νώρων)
 ποσσ-ή(μαρος), ποσσ-ή(μαρ), ποσσ-η(μάρων)
πρόσ-, προσ-
 ◆ προ-σταυ(ρώω)
 ◆ προ-στέλλ(ω)
 ◆ προ-στέν(ω), προ-στεν(άξω)
 ◆ πρό-στερν(ος), προ-στέρν(ου), προ-στερν(ίδιον)
 ◆ πρό-στω(ον), προ-στώ(ου), προ-στώ(ον)
 ◆ προ-συ(γρίγνωμαι)
 ◆ προσ-υπ(ερβάλλω)
 ◆ πρό-σφαγ(μα), προ-σφάγ(ματος)
πρωθ-ή(βη)
πρωτ-αγ(ωνιστής)
πυγ-άρ(γος)
πυθ-αγ(όρας)
πυλ-αγ(όρος)
πυλ-άρ(της), πυλ-αρ(τῶν)
πυλ-ωρ(δς)
πυρ-άγ(ρα), πυρ-αγ(ρῶν)
πυρ-αχ(τέω)
ράφ-ωρ(δός)
ριζ-ωρ(υχέω)
ρίψ-ασ(πις), ρίψ-άσ(πιδος)
ρίψ-οπ(λος), ρίψ-όπ(λου)
σιτ-αγ(ωγδς)
σκληρ-α(γωγέω)
σκυθρ-ωπ(δς)
σπεύσ-ιπ(πος), σπεύσ-ιπ(που)
σπονδ-αρ(χια)
στέγ-αρ(χος), στέγ-άρ(χου)
στεροπ-ηγ(ερέτης)
στρατ-ηγ(δς)
στρατ-ηλ(άτης)
σύν-, συν-
σωμ-ασ(κέω)

τέθρ-ιπ(πος), τέθρ-ιπ(που), τέθρ-ιπ(ποβάτης)
 τειχ-ή(ρης), τειχ-ή(ρες)
 τεκν-ολ(έτειρα)
 τερφί-μ(βροτος), τερφί-μ(βρότου)
 τεσσαρεο-ς(καίδεκα), τεσσερεο-ς(καίδεκα)
 τετρ-άρχ(ης), τετρ-άρχ(ῶν)
 τετρ-ήρ(ης), τετρ-ήρ(ες)
 τετρ-ώρο(φος), τετρ-ώρο(φου)
 τηλ-ουρ(δς)
 τηλ-ωπ(δς)
 την-άλ(λως)
 τιμ-αλφ(ής)
 τοιχ-ωρ(ύχος)
 τόξ-αρ(χος), τοξ-άρ(χου)
 τοξ-ή(ρης), τοξ-ή(ρες)
 τραγ-έλ(αφος), τραγ-ελ(άφου)
 τραγ-ω(δός)
 τραπ-έμπ(αλιν)
 τρεις-και(δεκα)
 τρισ-άθ(λιος), τρισ-αθ(λίου)
 τρισ-άρ(ιθμος), τρισ-αρ(ιθμου)
 τρισ-άσ(μενος), τρισ-ασ(μένου)
 τρισ-έ(ωλος), τρισ-ε(υδαιμων)
 τρισ-μα(κάριος)
 τρισ-μύ(ριοι), τρισ-μυ(ρίων)
 τρισ-χ(λιοι)
 τροχ-ήλ(ατος), τροχ-ηλ(άτης)
 τυμβ-α(ύλης), τυμβ-ή(ρης), τυμβ-ή(ρες), τυμβ-ω(ρύχος)
 ύμνω-ω(δία)
ύπ-α(ιθρος), ύπ-ά(γω), ύπ-α(γορεύω)
 ◆ ύπ-παιθα, ύπ-παι, ύπ-παι
 ◆ ύπ-παρ
ύπ-ε(ιμι), ύπ-έ(γγυος), ύπ-ε(γείρω)
 ◆ ύπ-πειρ, ύπ-πειρ
ύπερ-, ύπερο-, ύπερ-
 ◆ ύπ-ερεθ(ίξω)
 ◆ ύπ-ερε(δω)
 ◆ ύπερη-φα(νος), ύπερη-φά(νου), ύπερη-φα(νία)
 ◆ ύπ-έρυθ(ρος), ύπ-έρυθ(ρου), ύπ-έρυθ(ριῶ)
 ◆ ύπ-έρχ(ομαι), ύπ-ερχ(όμην)
ύπ-ημ(ύω)
ύπ-ήν(εμος), ύπ-ην(έμιος)
ύπ-ηο(ιος)
ύπ-ηρ(έτης)
ύπ-ηχ(έω)
ύπ-ί(ημι), ύπ-ι(σχνέω)
ύπ-οι(δέω)
ύπ-ού(λως), ύπ-ου(δαίος)
 ◆ ύπούρ-γ(ημα), ύπουρ-γ(έω)
ύπ-ώπ(ιον), ύπ-ωπ(ιου)
ύπ-ώρ(ει), ύπ-ωρ(όφιος)
ύφ-, ύφ-
 ◆ ύφορβ(δς)
ύψ-α(γόρας)
ύψ-ε(ρεφής)
ύψ-η(γόρος)
ύψ-όρ(οφος), ύψ-ορ(όφου)
φερ-έγ(γυος), φερ-εγ(γύου)
φερ-ώνυ(μος), φερ-ωνύ(μου)

φθιν-όπ(ωρον), φθιν-οπ(ώρου)
 φθισ-ή(νωρ), φθισ-η(νώρων)
 φίλ-, φιλ-
 ♦ φι-λέω, φι-λῶ(μεν), φιλέε(ις), φιλεῖ(ις), φι-λέο(μεν)
 φι-λι(ος), φι-λι(α), φι-λι(χός)
 ♦ φιλ-ιατ(ρέω)
 ♦ φιλ-ιππ(ος), φιλ-ιππ(ου), φιλ-ιππ(ιχός)
 φρεν-ήρ(ης), φρεν-ήρ(ες)
 φρούρ-άρ(χος), φρούρ-άρ(χου)
 φυγ-αίχ(μης)
 φύλ-αρ(χος), φύλ-αρ(χου)
 φύλ-οπ(ις), φύλ-όπ(ιδος), φύλ-οπ(ιδων)
 φωτ-αγ(ωρός)
 χαλ-αργ(ός)
 χαλιν-αγ(ωρέω)
 χαλκ-ασ(πις), χαλκ-ασ(πιδος), χαλκ-ασ(πιδων)
 χαλκ-έμ(βολος), χαλκ-έμ(βολου)
 χαλκ-ήλ(ατος), χαλκ-ηλ(άτου)
 χαλκ-ήρ(ης), χαλκ-ήρ(ες)
 χαμ-εύ(νιον), χαμ-εύ(νιου)
 χειρ-αγ(ωρός)
 χειρ-απ(τάζω)
 χειρ-αψ(ια)
 χεν-όσ(ρις)
 χην-αλ(ώπηξ)
 χορ-α(γός)
 χορ-η(γός)
 χρυσ-α(ιετος), χρυσ-ά(μπτυξ)
 χρυσ-έλ(εφαντήλεκτρος)
 χρυσ-έν(δετος), χρυσ-εν(δέτου)
 χρυσ-ερ(αστής)
 χρυσ-ήλ(ατος), χρυσ-ηλ(άκατος)
 χρυσ-ήρ(ες)
 χρυσ-όρο(φος), χρυσ-ορό(φου)
 χρυσ-ων(έω)
 χρυσ-ώπ(ιδος), χρυσ-ώπ(ις), χρυσ-ωπ(ιδων)
 χρυσ-ωρ(υχέω)
 ϕευδ-ά(ττικος), ϕευδ-α(λέξανδρος)
 ϕευδ-εν(έδρα)
 ϕευδ-επ(ιγραφος)
 ϕευδ-ηγ(ορέω)
 ϕευδ-ηρ(σιλης)
 ϕευδ-όρ(χιος), ϕευδ-ορ(χιου)
 ϕυχρ-ήλ(ατος), ϕυχρ-ηλ(άτου)
 ώμ-ησ(τής)
 ώσ-αν-εί, ώσ-αν-εί
 ώσ-αύτως
 ώσ-εί, ώσ-εί
 ώσπερ-εί, ώσπερ-εί

6 The fundamental rules of Latin hyphenation, and the corresponding patterns

Taken from [Chi] (9.56–9.59), here are the rules of Latin hyphenation and the necessary patterns ($v_n, n \geq 1$ will be vowels, including æ and œ, and $c_n, n \geq 1$ consonants):

1. A LATIN WORD HAS AS MANY SYLLABLES AS IT HAS VOWELS OR DIPHTHONGS (æ, au, ei, eu, œ, ui). Concerning word division, this rule should be interpreted as “vowel clusters should be separated, except when they form a diphthong”: v_1-v_2 , for $(v_1, v_2) \notin \{(a, e), (a, u), (e, i), (e, u), (o, e), (u, i)\}$. The necessary patterns are a1a, a1æ (since TeX considers æ as one character) a1i, a1o, a1œ (same remark) e1a, e1æ, e1e, e1o, e1œ, i1a, i1æ, i1e, i1o, i1œ, i1i, i1u, o1a, o1æ, o1i, o1o, o1œ, o1u, u1a, u1æ, u1e, u1o, u1œ, u1u.

2. WHEN A SINGLE CONSONANT OCCURS BETWEEN TWO VOWELS, DIVIDE BEFORE THE CONSONANT: $v_1-c_1v_2$. The required patterns will be 1ba, 1bæ ... 1zu.

3. IN THE CASE OF TWO OR MORE CONSONANTS, DIVIDE BEFORE THE LAST CONSONANT EXCEPT IN THE COMBINATIONS: MUTE (p, ph, b, t, th, d, c, ch, g) + LIQUID (l, r), AND qu OR gu. The first part of this rule can be expressed as

- $v_1c_1 \dots c_{n-3}c_{n-2}c_{n-1}c_nv_2$
if $(c_{n-2}, c_{n-1}) \in \{(p, h), (t, h), (c, h)\}$ and $c_n \in \{l, r\}$,
- $v_1c_1 \dots c_{n-2}c_{n-1}c_nv_n$
if $c_{n-1} \in \{p, b, t, d, c, g\}$ and $c_n \in \{l, r\}$, and
- $v_1c_1 \dots c_{n-1}c_nv_2$, otherwise.

The required patterns will be ph2l, ph2r ... ch2r, p2l ... g2r and p2h, t2h, c2h which is not stated in the rule but seems to be an implicit consequence, especially since “th”, “ph”, “ch” are just transliterations of the Greek letters θ, φ, χ.

The second part of the rule (“and qu or gu”) is not clear. According to the examples given in [Chi] (“e-quiū”, “lin-gua”) the author estimates that the correct interpretation is “consider ‘qu’ and ‘gu’ as single consonants”. It follows from this interpretation, that these two clusters form exceptions to rule 1 and that hyphenations “qu-a”, “gu-a” ... “gu-u” should be prohibited. The required patterns are qu2a ... gu2u.

4. COMPOUND WORDS ARE SEPARATED FIRST INTO THEIR COMPONENT ELEMENTS; WITHIN EACH ELEMENT THE FOREGOING RULES APPLY. The patterns needed to fulfill this rule will be discussed in next section.

There is no mention of minimal left and right hyphenations; after comparing several Latin editions, the author considers the traditional values for \lefthyphenmin and \righthyphenmin to be 2 and 3 (as in English).

7 Hyphenation of Latin compound words

As with ancient Greek, the first idea would be to make patterns out of *roots*: "ab" is such a root, a pattern ab would insure hyphenation of "ab-undare", "in-ab-undare" and so forth. The problem is again that the cluster "ab" is contained in thousands of other words, where it should be hyphenated as "a-b" ("la-bor", "pro-ba-bi-lis", "fa-bu-la", etc.). Therefore the same method is applied as in ancient Greek: *only beginnings of words are taken into account*. As the reader will see in next section where all patterns are listed, hyphenation ab- at the beginning of a word is a general rule, with certain exceptions ("a-bacus", "a-bitus", and so forth). To hyphenate correctly the word "abs-cidere", a pattern "abs-ci" has been introduced; this pattern produces wrong hyphenation of word "ab-scindere", and so a second pattern "ab-scin" is introduced.

This explains the format of the pattern list in next section: indentation and the symbol ♦ indicate entries, exceptions and exceptions to exceptions. The endings of words placed between parentheses are just examples, THEY ARE NOT TAKEN INTO ACCOUNT IN PATTERN CONSTRUCTION. Entries in boldface are "general rules". For these, no example is given. The same format has been used in the list of patterns for ancient Greek compound words, in section 5.

8 Patterns for Latin compound words

ab-

- ♦ a-bac(*us*)
- ♦ a-bit(*us*)
- ♦ abs-ce(*dere*)
- ♦ abs-ci(*dere*)
 - ♦ ab-scin(*dere*)
- ♦ abs-co(*ndere*)
- ♦ abs-que
- ♦ abs-te(*mius*)
- ♦ abs-ti(*nere*)
- ♦ abs-tr(*ahere*)

ad-

- a-gnasc(*i*)
- amb-i(*gere*)
- antid-ea
- a-sc(*endere*)
- a-sperg(*ere*)

- a-sfern(*ari*)
- a-spi(*cere*)
- a-ste(*rnere*)
- a-sti(*pulari*)
- a-stre(*pere*)
- a-strin(*gere*)
- a-strue(*re*)
- a-stup(*ere*)
- cav-j(*dium*)
- circum-**
- cis-al(*pinus*)
- cis-rh(*enanus*)
- com-**
- ♦ co-met(*es*)
- ♦ co-mi(*cus*)
- ♦ co-mff(*dia*)
- de-sc(*endere*)
- de-sp(*icere*)
- de-st(*inare*)
- di-ch(*oreus*)
- di-gn(*oscere*)
- dir-im(*ere*)
- di-scrib(*ere*)
- di-sperg(*ere*)
- di-spi(*cere*)
- di-sta(*re*)
- di-sting(*uere*)
- ex-**
- id-eo
- in-**
- ♦ i-nan(*is*)
 - ♦ ianim(*us*)
- ♦ ind-ue(*re*)
- ♦ ind-ep(*tus*)
- ♦ ind-ig(*es*)
- ♦ ind-ip(*iscor*)
- ♦ ind-ue(*re*)
- ♦ ini-ti(*a*)
- inter-**
- long-jv(*us*)
- neg-oti(*um*)
- ob-**
- ♦ obli-vi(*o*)
- ♦ oblon- (*gus*)
- ♦ obff-di(*re*)
- pjn-ins(*ula*)
- per-, post-, prj-**
- prod-ir(*e*)
- prod-es(*se*)
- prod-ig(*ere*)
- pro-sc(*jnum*)
- pro-sp(*ectus*)
- pro-st(*are*)
- quinc-un(*x*)
- quot-an(*nis*)
- re-**
- ♦ red-(*arguere*)
- ♦ re-don(*are*)
- ♦ re-dor(*mire*)

◆ re-duc(ere)
sat-ag(ere)
satis-ac(cipere)
sem-un(ciarius)
sem-us(tulatus)
sesc-en(naris)
sic-ut(i)
sub-, super-
su-scr(ibere)
su-sp(icere)
ter-un(cius)
trans-ab-(ire)
trans-
◆ tran-sil(ire)
◆ tran-su(ere)
◆ trans-us(que)
vel-ut(i)

9 Examples

Follow some examples of hyphenated ancient Greek and Latin texts. The symbol \div indicates hyphenation using patterns from sections 5 and 8.

Ἐντεῦθεν ἔξελαύνει σταθμοὺς τρεῖς παρασάγγας πεντεκαὶ δεκαὶ ἐπὶ τὸν Εὔφρατην ποταμόν, ὃντα τὸ εὖρος τεττάρων σταδίων καὶ πόλις αὐτόθι φέκειτο μεγάλη καὶ εὐδαίμων Θάφακος ὄνομα. Ἐνταῦθα ἔμεινεν ἡμέρας πέντε. Καὶ Κύρος μεταπεμψάμενος τοὺς στρατοὺς τῶν Ἐλλήνων ἐλεγεν δὲ τι ἡ ὁδὸς ἐσοιτο πρὸς βασιλέα μέγαν εἰς Βαβυλῶνα· καὶ κελεύει αὐτοὺς λέγειν ταῦτα τοῖς στρατιώταις καὶ ἀναπείθειν ἐπεσθαί. Οἱ δὲ ποιήσαντες ἐκκλησίαν ἀπογέλησαν ταῦτα· οἵ δὲ στρατιῶται ἐχαλέπαινον τοῖς στρατοῖς, καὶ ἐφοσαν αὐτοὺς πάλαι ταῦτ' εἰδότας κρύπτειν, καὶ οὐκ ἐφασαν ἵέναι, ἐὰν μή τις αὐτοῖς χρήματα διεδῶ, ὥσπερ τοῖς προτέροις μετὰ Κύρου ἀναβάσι [παρὰ τὸν πατέρα τοῦ Κύρου], καὶ ταῦτα οὐκ ἐπὶ μάχην ἴόντων, ἀλλὰ καλοῦντος τοῦ πατέρος Κύρου. Ταῦτα οἱ στρατοὶ Κύρωφ ἀπογέλησαν. Ο δύπεδεστο ἀνδρὶ ἐκάστω διώσειν πέντε ἀργυρίου μνᾶς, ἐπὸν εἰς Βαβυλῶνα ἦκωσι, καὶ τὸν μισθὸν ἐντελῆ μέχρι ἄν καταστήσῃ τοὺς Ἐλληνας εἰς Ιωνίαν πάλιν. Τὸ μὲν δὴ πολὺ τοῦ Ἐλληνικοῦ οὕτως ἐπεισθῇ.

from Ξενοφῶντος Κύρου Ἀνάβασις. [Ξεν]

Flu-men est Arar, quod per finis Hæduorum et Sequa-norūm in Rho-danum in-fluit, in-cre-di-bili le-ni-tate, ita ut oculis in utram par-tem fluat iu-di-cari non pos-sit. Id He-lu-e-tii ra-ti-bus ac lin-tri-bus iunc-tis trans-di-bant. Vbi per ex-plo-ra-tores Cæsar cer-tior fac-tus est tres iam par-tes copia-rum He-lu-e-tios id flu-men tra-du-xisse, quar-tam fere par-tem citra flu-men Ara-rim re-li-quam

esse, de ter-tia ui-gi-lia cum le-gi-o-ni-bus tri-bus e cast-ris pro-fec-tus ad eam par-tem pe-ru-e-nit quæ non-dum flu-men trans-di-bant. Eos im-pe-di-tos et in-di-o-pi-nan-tes ad-gres-sus mag-nam par-tem eo-rum con-ci-dit: re-li-qui sese fugæ man-da-runt at-que in proxi-mas si-luas ab-di-de-runt.

from Cæsa-ri Com-men-ta-rii
de Bello Gallico. [Cæ]

10 Availability

The files `AGRhyphen.tex` and `LATHyphen.tex` containing hyphenation patterns for ancient Greek and Latin (as described in this paper) are part of the ScholarTEX package.

The hyphenation patterns for modern Greek mentioned in section 2 (file `GRhyphen.tex`) are in the public domain; they are included in Euro-OzTEX and can also be obtained directly from the author. Readers interested in Greek (ancient or modern) are invited to join the ELLHNIKA discussion list, by sending the SUBSCRIBE ELLHNIKA <name> command to `LISTSERV@DHDURZ1.BITNET`.

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The Exotic Croatian Glagolitic Alphabet

Darko Žubrinić

*Dedicated to the memory of Gordan Lederer
(1958–1991)*

Just for fun, one day I decided to write my own name in Glagolitic letters. I was very proud of the result: Јејевља Јејевљаш. Without creating TeX Prof. Donald Knuth probably would have never had opportunity to see his name written as

ъярѣмъ 480.

(The $h = \text{h̄}$ was dropped because it is not pronounced.)

The origins of the Croatian Glagolitic alphabet are still mysterious. The only thing we can state for sure is that it has existed in my homeland for more than a thousand years, i.e. since the ninth century. Croats have been living in their homeland since the seventh century and they were the first among Slavs to be Christianized. It used to be generally regarded that the Glagolitic alphabet was created by St. Cyril, a Greek apostle from Thessaloniki, but now there exist several very different theories about its origins. However, the fact that Croats had already been Christianized when St. Cyril was born (825), together with the unique multiorthographic tradition of written documents (Glagolitic, Latin, Cyrillic) in medieval Croatia, and above all, more than a thousand years' history of Glagolitic script in Croatia, seem to prove that the origins of Glagolitic script are *authentically Croatian*.

One of the earliest Glagolitic inscriptions we know of in Croatia can be seen on a stone monument found in the church of St. Lucy near the city of Bashka on the island of Krk, dating back to around 1100 AD. It is the oldest known monument written in my native tongue which mentions the name of Croatia (i.e. Hrvatska) and the name of the Croatian king Zvonimir.

Through the Glagolitic alphabet Croats kept in touch with other European cultures of the Middle Ages. For example, in 1347 the famous Czech king Charles IV established a Glagolitic convent near Prague, where Croatian priests were teaching the Glagolitic alphabet. Similarly, the Polish king Wladislav II Yagiell organized (in 1390) a Glagolitic convent near Krakow.

Especially interesting is the story of the old Glagolitic book handwritten on the island of Krk in Croatia, that somehow came from Prague to Reims in France. There, for centuries afterwards, French kings were sworn in by putting their hands on this holy book (it still exists).

In 1248, by the decree of Pope Innocent IV, Croats were allowed to practise Glagolitic liturgy (i.e. early Croatian), using holy books written in Glagolitic instead of Latin or Greek. This decision of the Pope was unique in medieval Europe—Croats were the only nation in Europe who were allowed to use their own language in liturgy instead of Latin.

Even today the Glagolitic liturgy is preserved in some parts of Croatia, with priests still singing in early Croatian language as in St. Cyril's time (the ninth century!). The Glagolitic alphabet has probably been our most important cultural monument for thirteen centuries of difficult, but rich life in Europe.

As for the name of Croatia, let me mention by the way that the French and German names for tie—cravate and die Krawate—were coined from it. It would take us too far from our purpose to tell in detail this very interesting story.

There are thousands of monuments, parchment letters and books written in the Glagolitic alphabet. One of the most beautiful certainly is "Misal" (or **Мисал**), printed in 1483, most probably in the Croatian town of Kosinj, only 37 years after Gutenberg's invention, or only six years after the first printed books appeared in Paris and Venice, or 70 years before the first book was printed in Moscow. Like Gutenberg's Bible, it has many ligatures. Unfortunately, in 1493 there was a penetration of the Turkish Ottoman Empire, which was stopped in Croatia (until the XIXth century!). This did not allow a normal development of printing as in other parts of Europe. Despite very difficult conditions many Glagolitic documents bear witness to surprisingly rich cultural activity in medieval Croatia, especially on the island of Krk and the Istrian peninsula.

Glagolitic books for Croatian priests were also printed in Venice, which even had two Glagolitic churches at one time, then in Rome. With the help of Croatian protestants books were printed in Wittenberg and Urach in Germany. One of the founders of protestantism in Europe was the Croatian philosopher Flacius Illiricus. The Glagolitic alphabet was also taught in the city of Dubrovnik. Besides in Croatia, Croatian books and manuscripts written in the Glagolitic alphabet are now kept in Rome, Sankt Petersburg, Berlin, Vienna, Innsbruck, Moscow, Copenhagen, London, Oxford, Constantinople, Paris, Tours, New York, Krakow, Porto, Budapest, Trento, Padova, Sienna, and some other places.

There are a few Glagolitic letters that came from Greek, like φ (f), ε (e); the letter ψ (sh) came

from Hebrew. You will also find these letters in Cyrillic script, created later by the followers of St. Method in Bulgaria on the basis of the Greek uncial script.

Of course, one can find some similarities with other Cyrillic and roman letters, but the difference is considerable. It is interesting to note that the Glagolitic A = ѧ is almost the same as the Ethiopian ‘ha’. I learned that in a very interesting article [1].

The complete font, together with numerical values, looks like this:

አ	1	፩	O	80
በ	2	፪	P	90
ቁ	3	፫	R	100
ጋ	4	፬	S	200
ጌ	5	፭	T	300
ኤ	6	፮	U	400
ጀ	7	፯	F	500
፳	8	፱	H	600
፲	9	፲	Ot	700
፻	10	፳	Št, Šé, Ć	800
፻	20	፴	C	900
፻	30	፵	Č	1000
፻	40	፶	Š	2000
፻	50	፷	Ja, Je	
፻	60	፸	Ju	
፻	70	፹		

It was created according to the above mentioned "Misal" from 1483. Note that the letter **ஃ** = ch looks rather 'chinese'. From the table we see that some of the symbols had only numerical values, like **፩** = 10.

The letters were also assigned appropriate numerical values, similarly to the old Greek script. For example the year 1254 could have been written as **•פָּיָהָרָקָעָן**. Numbers from 11 to 19 were written in the reverse order, for instance **טוֹעֵן** = 12. What do you say about the following arithmetic:

品 + 豐 = 廣， 廣 + 𠂔 = 僊？

Among many interesting ligatures let me mention a 'three storey m' = , which was used for [ml] (our language is not easy—remember the tongue-twisting island Krk), and 'double i' =  for [ili], which I like very much. Some of the ligatures are represented on the following list:

am	ѩ	jutr	ѩ	mž	ѩ	olju
bl	չ	ko	պ	ml	Յ	ot
bo	օ	li	պ	mlč	Պ	pl
br	Ծ	lo	Ա	mo	Ծ	povr
il	Ծ	lt	պ	ms	Ծ	so
ili	Յ	lv	Վ	no	Յ	tvr
it	Յ	lju	Յ	ol	Յ	vod
jur	Յ	ljud	Յ	oli	Յ	zr

Ligatures give a special flavor to Glagolitic manuscripts. As an example, the Glagolitic expression for 'moon' is in some manuscripts given by **ѠѠѠ** (in Croatian: mjesec).

A few words about the TeX-community in Croatia. It is rather widespread. Many students prepare their graduation works using TeX, while among mathematicians it has become a routine means of creating documents. However, we still lack some basic literature, and we are still not organized as in other countries. We hope this will improve through collaboration with your excellent journal.

I would be pleased to contact anyone wishing to learn more about the Glagolitic alphabet. Let me take the opportunity to illustrate it by greeting my friends and colleagues in the USA who know Croatian:

ପ୍ରକାଶକ ମେଲ୍ ମୁଦ୍ରଣ ଏତିହାସିକ ମୁଦ୍ରଣ କରିବାର ପାଇଁ

I would like to thank Sonja Šterc (Zagreb) and Barbara Beeton for help during the preparation of this article.

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Fonts

Postnet codes using METAFONT

John Sauter

Abstract

A reimplementaion of Dimitri Vulis' Postnet bar codes.

1 Introduction

I was excited to read in *TUGboat* 12, no. 2, about Dimitri Vulis' work with the Postnet bar codes for envelopes. I was determined to include his work into my letter-writing software until I came to the last line of his article, where he says "The macros are copyrighted, though, and I intend to defend them strenuously against unauthorized commercial use."

I was disappointed. This stricture meant that I could not use Mr. Vulis' work, since I sometimes write letters on behalf of a small retail store near my home. I was determined to find a way to use the Postnet codes in spite of Mr. Vulis' limitation.

2 A Different Approach

To avoid violating Mr. Vulis' copyright on his macros, I decided to take a different approach to the problem of producing Postnet codes. I would implement the bar codes using METAFONT as much as possible, with only as much TeX macros as necessary for support. I started by visiting my local Post Office, so I could obtain the information for constructing the bar codes from the source, to avoid any accusation that I had violated Mr. Vulis' copyright by using the dimension information in his macros.

I was pleased to find that the Post Office has liberalized the rules for Postnet codes since Mr. Vulis did his work. The FIM is no longer necessary, and the Postnet code can be placed immediately above the addressee's name, as follows:



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Merrimack, NH 03054-4576

Placing the Postnet code here avoids the hassle of figuring out how to get the code to appear in the proper corner of the envelope.

3 The METAFONT Font

The Postnet font file begins with identification and setup information.

```
% Postnet font, for USPS barcodes.
%
mode_setup;
%displaying:=0;
"Postnet digits";
font_identifier "POSTNET";
font_coding_scheme "Digits";
```

As Mr. Vulis describes in his article, Postnet represents digits using long and short bars. The first order of business in the font, therefore, is to define the dimensions of the bars and the spacing between them. This information is taken from the United States Postal Service regulations as described in the Domestic Mail Manual (DMM) issue 39 (June 16, 1991) sections 551 and 552, as summarized and explained in *Bar Code Update*, a document provided to me by my Postmaster.

```
% Primary parameters, as specified by
% the U. S. Postal Service.
bar_width#      := 0.020in#;
% plus or minus 0.005in
half_bar_height#:= 0.050in#;
% plus or minus 0.010in
full_bar_height#:= 0.125in#;
% plus or minus 0.010in
bar_spacing#    := 1/22in#;
% 20 to 24 bars per inch
```

The tolerances placed on the bar dimensions are great enough that any reasonably modern printer should have no trouble producing acceptable bar codes.

I now define some secondary parameters, so called because they are based on the primary parameters.

```
% Secondary parameters
digit_width#:=5/22in#;
% width of a digit
digit_height#:=full_bar_height#+0.04in#;
% leave space above bars
digit_depth#:=0.040in#;
% min space below bars
```

The font parameters are next. These parameters are very simple, since this is a fixed-width font and all the characters are the same height.

```
font_size digit_height#;
font_slant 0;
font_normal_space digit_width#;
font_normal_stretch 0;
font_normal_shrink 0;
```

```
font_x_height half_bar_height#;
font_quad digit_width#;
font_extra_space 0;
```

It is now time to specify pixel-dimensioned versions of the necessary parameters. These will be used when actually drawing characters.

```
define_pixels (bar_width);
define_pixels (half_bar_height);
define_pixels (full_bar_height);
define_pixels (bar_spacing);
define_pixels (digit_width);
define_pixels (digit_height);
define_pixels (digit_depth);
```

Here is an alternate version of Plain METAFONT's `makebox`, which provides more information when printing proofs. It is based on an example in *The METAFONTbook*, Appendix E.

```
def makebox(text r) =
for y=0,full_bar_height,
    half_bar_height,digit_height,
    -digit_depth:
    r((0,y),(w,y)); endfor % horizontals
for x=0 step bar_spacing until w:
    r((x,0),(x,h)); endfor % verticals
r((w,0),(w,h));
enddef;
```

All of the real work in a bar code font is done by drawing bars. It therefore seems fitting to place the bar-drawing macro next. This macro has two explicit parameters, the bar number and the bar height. It defines two points, `t` at the top and `b` at the bottom of the bar, and uses the current pen to draw it. The macro also depends on `bar_pos` to be the left edge of the bar, and increments this value so that the next invocation of the macro will draw the next bar in the following position.

```
def draw_bar (suffix $)
    (expr bar_height) =
lft x$t = bar_pos*bar_spacing;
top y$t = bar_height;
x$b = x$t;
bot y$b = 0;
draw (z$t -- z$b);
labels ($t, $b);
bar_pos := bar_pos + 1
enddef;
```

Now, following the example of Computer Modern, I have defined macros to provide the beginning and end of each character. These macros are quite simple because of the simple nature of the font. All of the digits have the same width, height and depth,

so the only parameter is the character code of the digit. The `end` macro is for aesthetics.

```
def beginpostnetchar (expr char_code) =
beginchar (char_code, digit_width#,
           digit_height#, digit_depth#);
bar_pos := 0;
pickup stdpen;
enddef;

def endpostnetchar =
endchar;
enddef;
```

We use only a single pen, with a simple shape: it has no height and is the width of a bar. We will use this pen only for vertical strokes.

```
pen stdpen;
stdpen = penrazor xscaled bar_width;
```

Well, it seems I lied about this font only containing digits. We need an additional full bar at the beginning and end of numbers, and as long as we need a separate full bar we should in fairness also have a half bar. We can use the `draw_bar` macro, but not the others since they assume a complete digit.

```
"full bar";
beginchar ("f", bar_spacing#,
           digit_height#, digit_depth#);
bar_pos := 0;
pickup stdpen;
draw_bar (0, full_bar_height);
endchar;
```

```
"half bar";
beginchar ("h", bar_spacing#,
           digit_height#, digit_depth#);
bar_pos := 0;
pickup stdpen;
draw_bar (0, half_bar_height);
endchar;
```

Now that the preliminaries are out of the way we can proceed with the digits themselves. Each digit consists of five bars, two full height and three half height. The pattern for each digit is described in *Bar Code Update*.

```
"Digit Zero";
beginpostnetchar ("0");
draw_bar (0, full_bar_height);
draw_bar (1, full_bar_height);
draw_bar (2, half_bar_height);
draw_bar (3, half_bar_height);
draw_bar (4, half_bar_height);
endpostnetchar;
```

```

"Digit One";
beginpostnetchar ("1");
  draw_bar (0, half_bar_height);
  draw_bar (1, half_bar_height);
  draw_bar (2, half_bar_height);
  draw_bar (3, full_bar_height);
  draw_bar (4, full_bar_height);
endpostnetchar;

"Digit Two";
beginpostnetchar ("2");
  draw_bar (0, half_bar_height);
  draw_bar (1, half_bar_height);
  draw_bar (2, full_bar_height);
  draw_bar (3, half_bar_height);
  draw_bar (4, full_bar_height);
endpostnetchar;

"Digit Three";
beginpostnetchar ("3");
  draw_bar (0, half_bar_height);
  draw_bar (1, half_bar_height);
  draw_bar (2, full_bar_height);
  draw_bar (3, full_bar_height);
  draw_bar (4, half_bar_height);
endpostnetchar;

"Digit Four";
beginpostnetchar ("4");
  draw_bar (0, half_bar_height);
  draw_bar (1, full_bar_height);
  draw_bar (2, half_bar_height);
  draw_bar (3, half_bar_height);
  draw_bar (4, full_bar_height);
endpostnetchar;

"Digit Five";
beginpostnetchar ("5");
  draw_bar (0, half_bar_height);
  draw_bar (1, full_bar_height);
  draw_bar (2, half_bar_height);
  draw_bar (3, full_bar_height);
  draw_bar (4, half_bar_height);
endpostnetchar;

"Digit Six";
beginpostnetchar ("6");
  draw_bar (0, half_bar_height);
  draw_bar (1, full_bar_height);
  draw_bar (2, full_bar_height);
  draw_bar (3, half_bar_height);
  draw_bar (4, half_bar_height);
endpostnetchar;

```

```

"Digit Seven";
beginpostnetchar ("7");
  draw_bar (0, full_bar_height);
  draw_bar (1, half_bar_height);
  draw_bar (2, half_bar_height);
  draw_bar (3, half_bar_height);
  draw_bar (4, full_bar_height);
endpostnetchar;

"Digit Eight";
beginpostnetchar ("8");
  draw_bar (0, full_bar_height);
  draw_bar (1, half_bar_height);
  draw_bar (2, half_bar_height);
  draw_bar (3, full_bar_height);
  draw_bar (4, half_bar_height);
endpostnetchar;

"Digit Nine";
beginpostnetchar ("9");
  draw_bar (0, full_bar_height);
  draw_bar (1, half_bar_height);
  draw_bar (2, full_bar_height);
  draw_bar (3, half_bar_height);
  draw_bar (4, half_bar_height);
endpostnetchar;

```

In the Postnet code a number is more than a string of digits. To be a proper number a string of digits must have a full height bar before and after it. We can use the new facilities of METAFONT version 2 to provide these additional bars as ligatures.

```

%
% ligature table for Postnet font.
% provide tall bars at the beginning
% and end of numbers.
%
boundarychar := 32;
beginchar (boundarychar, 0, 0, 0);
  endchar;

ligitable ||:
  "0" =:| "f",
  "1" =:| "f",
  "2" =:| "f",
  "3" =:| "f",
  "4" =:| "f",
  "5" =:| "f",
  "6" =:| "f",
  "7" =:| "f",
  "8" =:| "f",
  "9" =:| "f",

```

```
"0": "1": "2": "3": "4": "5": "6":  
"7": "8": "9": 32 |=: "f";
```

And with that, the font description is complete.
bye;

4 The *TEX* macros

The font itself is adequate for simple examples, like the one earlier in this article. However, as explained by Mr. Vulis, each number also ends with a check digit. I considered, very briefly, trying to do the check digit computation as a ligature table in the font. I came to the conclusion that METAFONT is the wrong language for such a computation, since the size of the ligature table gets very large with 11-digit numbers. Therefore, I decided to write the check digit code using *TeX* macros. Mr. Vulis used a very clever technique, but because of his copyright I had to use a different method. After some hunting I found an example of almost exactly what I needed in *The T_EXbook*, Appendix D.

In the following pair of macros, `\postnetcheckdigit` takes as its argument a string of digits followed by a vertical bar. It uses `\getpostnetcheckdigit` to set `\count0` to the sum of the digits, and then arranges for token register `\Postnetchecktoken` to be set to the correct checksum digit for the string.

```
\def\getpostnetcheckdigit#1{\ifx#1\end  
  \let\next=\relax  
  \else\advance\count0 by #1%  
    \let\next=\getpostnetcheckdigit\fi  
  \next}  
  
\def\postnetcheckdigit#1|{|{\count0=0  
  \getpostnetcheckdigit#1\end  
  \count1=\count0  
  \divide\count1 by 10  
  \multiply\count1 by 10  
  \advance\count0 by -\count1  
  \count1=10  
  \advance\count1 by -\count0  
  \ifnum\count1>9  
    \advance\count1 by -10\fi  
  \aftergroup\Postnetchecktoken  
  \aftergroup=\aftergroup{  
    \expandafter\aftergroup\number\count1  
  \aftergroup}%  
}
```

The check digit must be combined carefully with the rest of the digits so that the ligatures work correctly, placing a full bar before the first digit and after the check digit. In addition, it is convenient to have a macro which specifies the Postnet digits

so they can be printed wherever in the letter the style requires. In some cases the Postnet code will be unknown or inappropriate, and so should not be printed.

To accommodate these needs I have a macro `\Postnetdigits` which accepts the digit string, and `\Postnetline` which is used from my letter formatting macros to set a line of Postnet bar codes.

```
\def\Postnetdigits #1{  
  \Postnettoken={#1}%  
  \postnettrue}  
  
\def\Postnetline{\ifpostnet  
  \expandafter\postnetcheckdigit  
  \the\Postnettoken|  
  \Postnettoken=\expandafter\expandafter  
  \expandafter{\expandafter  
  \expandafter\expandafter\Postnettoken  
  \the\Postnetchecktoken}%  
  {\Postnetfont \the\Postnettoken\hfil}%  
 \fi}
```

In support of the above macros we must declare the token registers and the condition.

```
\newtoks\Postnettoken  
 \newtoks\Postnetchecktoken  
 \newif\ifpostnet  
 \postnetfalse
```

My letter formatting macros are based on *The T_EXbook*, Appendix E. I have placed the Postnet code only on the envelope, so only macro `\makelabel` needs modification. The Postnet bar code goes just above `\theaddress`, as follows:

```
\def\makelabel{\endletter\hbox{\vrule  
  \vbox{\hrule \kern6truept  
    \hbox{\kern6truept  
      \vbox to 2truein  
        {\hsize=6truein  
          \smallheadfont  
          \baselineskip9truept  
          \returnaddress  
          \vfill\vbox {  
            \hskip 2truein\Postnetline}%  
            \moveright 2truein  
            \copy\theaddress\vfill}%  
        \kern6truept}%  
      \kern6truept\hrule}%  
    \vrule}  
 \pageno=0\vfill\eject}
```

5 Conclusion

I thank Mr. Vulis for the motivation his article gave me to re-implement his Postnet bar codes.

This is the first font that I've constructed entirely on my home computer, without support from the mainframes at work. I am using a Commodore Amiga 2000 and AmigaTeX from Radical Eye Software. Tomas Rokicki has provided an excellent implementation of TeX and METAFONT on the Amiga.

I place no restrictions or limitations of any kind on the font and TeX macros in this article. Anyone can use them, or any derivation of them, for any purpose whatsoever. If anyone would like to use the font without the bother of typing in the font file, just get in touch with me at the address below, and I'll give you instructions on how to obtain an electronic copy.

◊ John Sauter
 System Eyes Computer Store
 Graystone Plaza, 101A
 Nashua, NH 03063
 603-889-1234

A typewriter font for the Macintosh 8-bit font table

Yannis Haralambous

Macintosh Programmer's Workshop users often write 8-bit code like

```
Replace -c « /•#[∂t ]*define
([¬]+)@1 ([¬ ∂t∂n]+)@2(≈)@3«/
"∂$SETC @1 := @2@ @3"
Find •
Replace -c « /for ∂(([¬;]*))@1;
([¬<]*)<=([¬;]*))@2;[¬∂])*∂)/∂
"FOR @1 TO @2 DO"
Find •
```

How would you write this code in `verbatim` mode?

A first solution is proposed by Michael Spivak in his L^AM_S-TeX package: he uses an escape-from-verbatim character, which acts like a backslash. This has the advantage that you can use every possible TeXmacro inside `verbatim`; on the other hand, your `verbatim` code isn't verbatim any more: it needs special treatment (for example, replace all `\` by "partial if " is your escape character, etc.). And moreover, you will have to mix fonts to obtain symbols like ∞ , \S , etc.

Another elegant solution would be to use virtual fonts to collect the characters from other fonts; but many symbols do not exist in typewriter form.

Here is a "brute force" solution: MACTT is a "CM-like"¹ font covering the whole Macintosh 8-bit font table. Actually, as you can see in the font table below, the encoding of this font is a mixture of CM and Macintosh encoding, in the following sense:

1. The 7-bit part of the table is CMTT, except for two characters:

- the ASCII "apostrophe" '047 is a real straight apostrophe ' instead of the ' in CMTT, which in fact is a closing quote.
- the ASCII "grave" '140 is a real grave accent ` instead of the CMTT ', which in fact is an opening quote.

2. On the other hand, the Macintosh font table doesn't use characters '000 to '037 and '177. In these cases I left the original CMTT characters.

Note that even in the original Macintosh font table, characters '366 and '367 are similar to characters '136 and '176. Ambiguity is avoided by the fact that all screen-source fonts (like Monaco, Geneva, Chicago) leave positions '366 and '367 empty.

Many characters have just been taken from other CM fonts (like £, §, •, †, ∫, etc.). Others needed slight changes, like œ, ¶ (instead of ¶), etc. And finally, some characters have been created from scratch, like ®, ™, √ and the unavoidable apple ª.

To use this font, you just have to set `\font\tt=mactt10` at the beginning of your document. As for the METAFONT sources (package MACTT.SHELL), they are shareware and can be obtained from all major archives.

¹ To make a "DC-like" font out of it, just replace characters '000 to '037 and '177 by the corresponding characters in the DCTT font.

Font table of MACTT10

	'0	'1	'2	'3	'4	'5	'6	'7	
'00x	Γ	Δ	Θ	Λ	Ξ	Π	Σ	Τ	"0x
'01x	Φ	Ψ	Ω	↑	↓	'	ι	ι	
'02x	ι	Ј	‘	‘	‘	‘	‘	‘	"1x
'03x	,	ß	æ	œ	ø	Æ	Œ	ø	
'04x	□	!	"	#	\$	%	&	'	"2x
'05x	()	*	+	,	-	.	/	
'06x	0	1	2	3	4	5	6	7	"3x
'07x	8	9	:	;	<	=	>	?	
'10x	©	A	B	C	D	E	F	G	"4x
'11x	H	I	J	K	L	M	N	O	
'12x	P	Q	R	S	T	U	V	W	"5x
'13x	X	Y	Z	[\]	^	-	
'14x	‘	a	b	c	d	e	f	g	"6x
'15x	h	i	j	k	l	m	n	o	
'16x	p	q	r	s	t	u	v	w	"7x
'17x	x	y	z	{		}	~	..	
'20x	Ä	À	Ç	É	Ñ	Ö	Ü	á	"8x
'21x	à	â	ä	ã	å	ç	é	è	
'22x	ê	ë	í	ì	î	ï	ñ	ð	"9x
'23x	ö	ö	ö	ö	ú	ù	û	ü	
'24x	†	°	¢	£	§	•	¶	ß	"Ax
'25x	®	©	™	“	”	≠	Æ	ø	
'26x	∞	±	≤	≥	¥	µ	∂	Σ	"Bx
'27x	∏	π	ʃ	¤	¤	Ω	æ	ø	
'30x	᷇	᷈	᷉	᷊	᷋	᷌	᷍	᷎	"Cx
'31x	᷏	᷐	᷑	᷒	ᷓ	ᷔ	ᷕ	ᷖ	
'32x	—	—	“	”	‘	’	÷	◊	"Dx
'33x	ᷗ	ᷘ	ᷙ	ᷚ	ᷛ	ᷜ	ᷝ	ᷞ	
'34x	‡	·	,	”	‰	Â	Ê	Á	"Ex
'35x	È	È	Í	Í	Ì	Ì	Ó	Ô	
'36x	APPLE	Ò	Ú	Û	Ù	í	~	~	"Fx
'37x	—	—	·	·	›	“	‘	~	
	"8	"9	"A	"B	"C	"D	"E	"F	

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Graphics

Addendum: A style option
 for rotated objects in LATEX
TUGboat 13, no. 2, pp. 156–180

Sebastian Rahtz and Leonor Barroca

In the cited article we stated “[T]he trigonometry macros ... are borrowed from psfig1.8; the original author is not credited there, so we cannot do so either.”

The author has come forward: Phil Taylor.
 Credit where credit is due.

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Diag: A Drawing Preprocessor for L^AT_EX

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Abstract

Diag is a preprocessor for drawing diagrams for L^AT_EX documents. The user prepares a text file containing commands in the *diag* language which are processed by *diag* producing *fig* commands which are then processed by *transfig* producing commands in a variety of formats acceptable to L^AT_EX. The *diag* preprocessor interprets a language with graphics commands using infix expressions with user-defined variables. In addition it provides a macro facility for simplifying repetitive operations. The combination of *diag* and *transfig* provides a simple, portable method for producing diagrams within L^AT_EX.

1 Introduction

The T_EX typesetting system by Donald Knuth [3] provides a method for producing high-quality typesetting on a wide variety of computer systems. T_EX has been augmented by Leslie Lamport's L^AT_EX [5] to provide an easier interface for T_EX users. T_EX was designed for typesetting text and mathematical formulas and does a splendid job for both. However, T_EX provides nearly no support for graphics. L^AT_EX provides a variety of macro packages which do allow the user to incorporate drawings in a L^AT_EX document, but none of these is particularly easy to use. Diag provides a convenient alternative for L^AT_EX drawings.

L^AT_EX incorporates a simple picture drawing environment which can be used to produce lines, boxes, circles and arrows. Unfortunately, this package is designed around a set of line drawing characters which can only be used to draw lines with a limited number of preset slopes. In addition the package is written as T_EX macros which means that specifications of *x* and *y* values can become onerous if the user must use T_EX macros to compute locations. Lamport suggests that L^AT_EX drawings be completely designed using an initial drawing on a piece of graph paper. This is feasible, but it does not provide easily-modifiable diagrams.

There are several macro packages which have been written for L^AT_EX to provide better graphics. EPIC [7] is an extension of the L^AT_EX picture environment which uses the L^AT_EX drawing commands as primitives to produce lines, grids and arcs. EEPIC [4] is an extension of EPIC which uses *tpic* specials to overcome the limitations inherent in the L^AT_EX picture drawing primitives. The P_IC_TE_X [8] pack-

age overcomes most of the limitations of the other macro packages and can produce high-quality graphics. Unfortunately it and the other macro packages suffer from the inconvenience of doing arithmetic using T_EX macros.

In contrast to these L^AT_EX macro packages is the PIC preprocessor [2] for the troff typesetting system [6]. PIC provides a separate language supporting variables, infix expressions, looping and macros. This language allows a user to describe a diagram very simply using variables to define the *x* and *y* coordinates for graphics objects. This makes it easy to position objects relative to other objects which makes diagrams easier to modify.

There is a version of the PIC preprocessor called *tpic*, which has been altered to output T_EX \special commands. These specials are then interpreted by DVI drivers to do the actual drawing. Unfortunately *tpic* is a modification of PIC and can only be distributed to licensed PIC users.

A completely different alternative for producing drawings in L^AT_EX is to use an interactive drawing program such as *fig* or *xfig*. *fig* is a graphics editor originally written by Supoj Sutanthavibul at the University of Texas. *xfig* is a version of *fig* written for the X Windowing System by Brian Smith of the Lawrence Berkeley Laboratory and others. Both these programs output *fig* commands which can be translated using *transfig* into EPIC, EEPIC, P_IC_TE_X, *tpic* and several other formats usable in L^AT_EX. This is a convenient proposition for people with graphics terminals, but graphics terminals are not always available. Another drawback to using interactive drawing programs is that they do not generally support a convenient language interface. A language interface would allow users to write special programs to output graphic commands when there are many drawings to create.

The *diag* preprocessor provides a language similar to the PIC language, although it is considerably simplified. It does support variables, infix expressions, relative positioning and macros similarly to PIC. It does not presently support loops or *if* statements, nor does it support as many relative positioning options as PIC. It was decided that loops and conditional statements would be most useful for graphing mathematical functions and the author suggests using the *GNUPLOT* program for plotting functions. The relative positioning options in *diag* are fewer than those in PIC, but sufficient for most uses. The *diag* language is designed to be easy to learn and is capable of producing high-quality graphics for L^AT_EX documents.

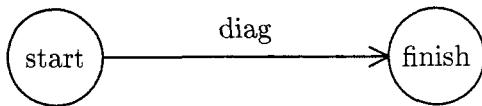


Figure 1: Getting There

2 Using diag

The input to **diag** is a text file containing **diag** commands. Let's suppose that we have a text file named "ex1.d" which contains the following:

```

Start: circle "start" at (1,1);
Finish: circle "finish" at (3,1);
arrow "diag" Start.e to Finish.w;

```

This file contains three **diag** commands. The first two draw circles and the third command draws an arrow from the start circle to the finish circle, placing the word "diag" above the arrow. The words before the colons of the first two commands are the names of the objects. The arrow is drawn from the easternmost point of the start circle to the westernmost point of the finish circle. We could modify the location of either circle and still connect the two circles using the same arrow command.

To convert the **diag** commands into **PCTEX** commands, we use the following command

```
diag < ex1.d | fig2dev -L pictex > ex1.tex
```

This will produce a file, "ex1.tex" containing commands which can be input into **LATEX** using

```

\begin{figure}
\begin{center}
\input{ex1}
\end{center}
\caption{Getting There}
\end{figure}

```

The resulting diagram is shown in Figure 1.

3 The Diag Coordinate System

The default coordinate system for **diag** uses measurements in inches. The origin of the coordinate system, (0, 0), is defined to be the lower left corner of the diagram. From there increasing *x* values refer to points to the right and increasing *y* values refer to points up the page from the origin.

The default scaling can be altered by assigning a new value to the **scale** variable which is initially 1. Making **scale** larger will shrink your diagram, while making it larger will expand your diagram. It is possible to change **scale** in the middle of a diagram, but this is likely to cause confusion.

As graphics commands are executed, **diag** maintains a current drawing position. This posi-

tion can be used as a default for most commands and it can be explicitly altered. The variables **x** and **y** refer to the current position and are available to the user.

4 The Diag Language

Parsing in **diag** is performed by an interpreter generated using the **yacc** parser generator. The interpreter consists of a lexical analyzer feeding the LALR(1) parser from **yacc**. The two work together to translate commands in the **diag** language into equivalent **fig** commands.

4.1 Diag Lexical Conventions

The lexical analyzer expands macros, ignores comments and groups input characters into lexical items. The macro expansion facility will be defined later. The **diag** lexical items are *identifiers*, *numbers*, *strings* and the following special characters:

+ - / * () > . ; : ? and =

An identifier is a letter followed by any number of letters or digits. Upper and lower case letters are permitted and denote different identifiers. Several unexpected identifiers are keywords in **diag** and will most likely cause syntax errors if they are used as variable names. These include:

e n s w ne nw sw se

A number in **diag** must start with a digit and may have any number of digits afterwards with at most one decimal point. Any fraction less than 1.0 must have a leading zero as in "0.5". A number can be preceded by a minus sign.

A string is defined as in the C programming language to be anything between a pair of quote symbols as in "string". It is not possible to place a quote symbol in a **diag** string.

The special characters are used to form arithmetic expressions and for a handful of special purposes detailed below.

Comments in **diag** are identified by either a # or % and extend from that character to the end of the line. This allows comments to either stand alone or to be placed on the end of a command.

An identifier in **diag** is either a keyword or a variable name. A variable becomes defined either by an assignment statement or by a graphics command preceded by an identifier naming a graphics object. In either case the variable name is the first element of the command. Most commands start with one of the command keywords defined below and every **diag** command is terminated with a semicolon.

4.2 Diag Statements

A diagram is defined to be one or more statements in the `diag` language. Using Backus-Naur Form (BNF), we have:

```
diagram → diagram statement ;
          → statement ;
```

There are several types of statements in `diag`:

```
statement → assignment
           → drawbox
           → drawcircle
           → drawellipse
           → drawline
           → drawarrow
           → drawtext
           → drawarc
           → drawcurve
           → gotostatement
```

4.2.1 Assignment Statement

An assignment statement is defined to be a variable name followed by an equals sign and an arithmetic expression. The variable will be created if it does not already exist. The BNF for assignment statements and expressions is

```
assignment → IDENTIFIER = expr
expr → IDENTIFIER
      → NUMBER
      → expr + expr
      → expr * expr
      → expr - expr
      → expr / expr
      → - expr
      → ( expr )
      → IDENTIFIER . xory
      → IDENTIFIER . pos . xory
xory → x | y
```

Precedence for arithmetic expressions follows the normal pattern with multiplication and division having higher precedence than addition and subtraction. Parenthetical expressions are evaluated first.

Boxes, circles and ellipses may be named within `diag`. This is done by preceding the command to draw an object by a variable name and a colon. Afterwards the object's name can be used to specify a position. The *x* and *y* coordinates of an object can be used in an expression by adding either ".*x*" or ".*y*" after the variable name.

There are eight compass point positions defined for every named object. These can be used to specify positions in a diagram. This can be quite convenient compared to computing a position like the northeast point of an ellipse.

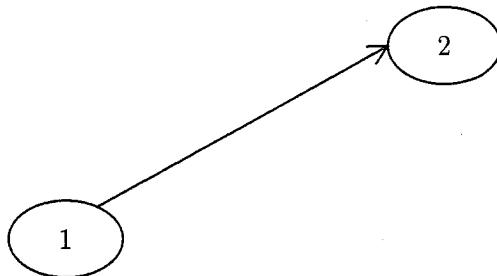


Figure 2: Ellipses and arrow

Object names and corner points are special cases of point expressions in `diag`. A point expression can also be specified as two arithmetic expressions in parentheses. Here is the syntax for point expressions:

```
pexpr → ( expr , expr )
       → pexpr + pexpr
       → pexpr - pexpr
       → IDENTIFIER
       → IDENTIFIER . pos
       → IDENTIFIER . ?
pos → n | s | e | w | ne | nw | se | sw
```

The following code draws two ellipses and connects them with an arrow:

```
x1 = 1;
x2 = x1 + 2;
e1: ellipse "1" at (x1,1);
e2: ellipse "2" at (x2,e1.y+1);
arrow from e1.ne to e2.w;
```

The diagram is in Figure 2. The second ellipse is placed two inches to the right and one inch higher than the first ellipse. The arrow is drawn from the northeast point of the first ellipse to the west compass point of the second ellipse.

Sometimes the eight compass points are not exactly the right points. Suppose we wish to draw an ellipse with four circles beneath and draw arrows to each circle. This is indicated with an object name followed by ".?" to indicate that `diag` should calculate a boundary point of the object for the connect line or arrow. This is shown in Figure 3. Here is the code required:

```
scale = 1.5;
e1: ellipse "Start" at (2.5,2);
c1: circle "1" at (1,1);
c2: circle "2" at (2,1);
c3: circle "3" at (3,1);
c4: circle "4" at (4,1);
arrow from e1.? to c1.?;
arrow from e1.? to c2.?;
arrow from e1.? to c3.?;
```

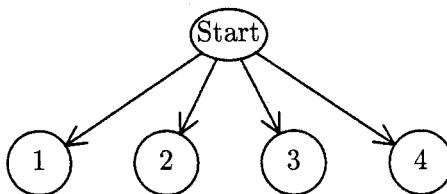


Figure 3: Ellipse and arrows to circles

arrow from e1.? to c4.?;

4.2.2 Drawing Boxes

A **diag** box is a rectangle which has sides parallel with the *x* and *y* axes. A box may include a text string placed at its center. A box may be described by giving two corner points or by specifying its height, width and center point. A box specified by corner points must specify two corners which must be opposite corners for the box. The syntax allows the keywords **from** and **to** to be optional.

A **box** command without two corner points specifies a box by height, width and center point. The predefined variables **boxht** and **boxwid** provide convenient defaults and the current point is used for the center if it is omitted.

drawbox	\rightarrow	<i>objectname</i> box <i>boxopts</i>
<i>boxopts</i>	\rightarrow	ϵ
	\rightarrow	<i>boxopts</i> from <i>ptexpr</i> to <i>ptexpr</i>
	\rightarrow	<i>boxopts</i> label
	\rightarrow	<i>boxopts</i> height <i>expr</i>
	\rightarrow	<i>boxopts</i> width <i>expr</i>
	\rightarrow	<i>boxopts</i> invisible
	\rightarrow	<i>boxopts</i> at <i>ptexpr</i>
<i>objectname</i>	\rightarrow	ϵ IDENTIFIER :
<i>label</i>	\rightarrow	<i>STRING</i>
<i>from</i>	\rightarrow	ϵ from
<i>to</i>	\rightarrow	ϵ to
<i>at</i>	\rightarrow	ϵ at

Notice that a box can be invisible. This can be useful for drawing lines between words in a parse tree. Consider the following code and its diagram in Figure 4:

```

scale = 1.5;
boxht = 0.3;
b1: box invisible width 1.5 "sentence"
      at (2,2);
b2: box invisible width 1 "subject"
      at (1,1);
b3: box invisible width 1 "verb"
      at (2,1);
b4: box invisible width 1 "object"
      at (3,1);
line from b1.? to b2.?;
  
```

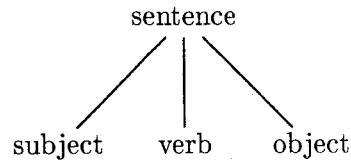


Figure 4: Simple sentence

line from b1.? to b3.?;
line from b1.? to b4.?;

4.2.3 Drawing Circles and Ellipses

A **diag** circle is defined by its radius and center point. The default for the radius is provided by the variable “**circlerad**”, while the center point defaults to the current drawing position. An ellipse is defined similarly except that an ellipse has a major axis and a minor axis rather than a radius. In **diag** the major axis always refers to the *x* axis of an ellipse and the minor axis refers to the *y* axis. The defaults for the ellipse axes are the variables “**majoraxis**” and “**minoraxis**”.

drawcircle	\rightarrow	<i>objectname</i> circle <i>circleopts</i>
<i>circleopts</i>	\rightarrow	ϵ
	\rightarrow	<i>circleopts</i> label
	\rightarrow	<i>circleopts</i> radius <i>expr</i>
	\rightarrow	<i>circleopts</i> at <i>ptexpr</i>
drawellipse	\rightarrow	<i>objectname</i> ellipse <i>ellipseopts</i>
<i>ellipseopts</i>	\rightarrow	ϵ
	\rightarrow	<i>ellipseopts</i> label
	\rightarrow	<i>ellipseopts</i> major <i>expr</i>
	\rightarrow	<i>ellipseopts</i> minor <i>expr</i>
	\rightarrow	<i>ellipseopts</i> at <i>ptexpr</i>

4.2.4 Drawing Lines and Arrows

There are two basic ways to draw lines and arrows. First you can specify the start and end points for the line. The keyword **from** is optional, but the keyword **to** is required if the end point is specified. The second way to specify a line is to specify the end point, a direction and a line length. The only possible directions are up, down, left and right. The start point defaults to the current point and the direction defaults to right.

Text may be drawn at the midpoint of the line or arrow. Following a text string you may optionally specify where to place the text relative to the midpoint of the line. The default is to place the text slightly above the midpoint.

Here is the full syntax for line and arrow drawing:

```

drawline → line lineopts
lineopts →  $\epsilon$ 
→ lineopts label where
→ lineopts from pexpr
→ lineopts to pexpr
→ lineopts direction expr
direction → up | down | left | right
drawarrow → arrow lineopts
where →  $\epsilon | above | below$ 
→ left | right

```

4.2.5 Placing Text at Arbitrary Positions

It is possible to place a text string at any arbitrary position of a diagram by entering the string followed by the position for the string. The keyword *at* is optional and the position defaults to the current position.

```

drawtext → STRING at pexpr
→ STRING

```

4.2.6 Drawing Circular Arcs and Curves

There are two types of curves supported by *diag*. They are both circular arcs, but they are given separate commands for simplicity. The first type of circular arc is drawn with the *arc* command. It is always a 90 degree arc in one of the four quadrants. Such an arc is specified by starting point, quadrant and direction. The starting point defaults to the current point. The quadrant is specified as *ur*, *ul*, *ll* or *lr* to indicate upper-right, upper-left, lower-left or lower-right. The direction is either *cw* or *ccw* to indicate clockwise or counter-clockwise.

The second type of arc is specified by start point, end point and curvature. The curvature is specified by the keyword *bend* followed by a number or an expression. The curvature defaults to value of the variable *curvature*. In general, the curvature should be between 0 and 1, but not very close to either.

The *bend* keyword is illustrated in Figure 5. In this figure the *bend* was set to 0.2. This means that the height of the curve, *h*, is 0.2 times the length of the chord *c*. The code to produce Figure 5 is:

```

scale = 2.0;
curve cw bend 0.2 (1,1) to (5,1);
linestyle = dashed;
line "c" below from (1,1) to (5,1);
line "h" left from (3,1) to (3,1.8);

```

It is also possible to place an arrow head on the end point of a curve. This is done by placing a greater than symbol in the command. The full syntax for drawing arcs and curves is:

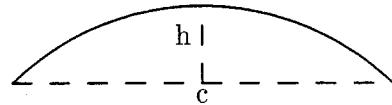


Figure 5: Curvature definition

```

drawarc → arc arcopts
arcopts →  $\epsilon$ 
→ arcopts quadrant
→ arcopts armdir
→ arcopts radius expr
→ arcopts pexpr
drawcurve → curve curveopts
curveopts →  $\epsilon$ 
→ curveopts label where
→ curveopts >
→ curveopts armdir
→ curveopts bend expr
→ curveopts from pexpr
→ curveopts to pexpr
armdir → cw | ccw
quadrant → ul | ur | ll | lr

```

4.2.7 Changing the Current Drawing Position

There is a *goto* command to explicitly change the current drawing position of *diag*. It consists of the keyword *goto* followed by an arbitrary point expression.

```

gotostatement → goto pexpr

```

4.3 Predefined Variables

There are a number of variables created by *diag* which can be changed to control things like line thickness and arrow head length. These variables are different from user-created variables only in the sense that they exist when *diag* starts and *diag* uses their values for various purposes.

4.3.1 arcrad and circlerad

The *arc* command will draw a 90 degree arc of a certain radius. If the radius is not specified, it will default to the value of *arcrad*. Similarly the *circle* command defaults to a radius of *circlerad*. Both these variables are measurements in inches unless *scale* has been changed. The initial values for *arcrad* and *circlerad* are each 0.25 inches.

4.3.2 boxht and boxwid

The *box* command can be used to draw a box with a center at a certain position. In that usage the user can specify the height and width of the box, or allow *diag* to use *boxht* and *boxwid* as default values.

These are measurements in inches by default. The initial value for `boxht` is 0.5 inches and the initial value for `boxwid` is 0.75 inches.

4.3.3 curvature

The `curve` command allows the user to specify the curvature using the `bend` keyword. If `bend` is not specified, the value of `curvature` will be used instead. The initial value for `curvature` is 0.2.

4.3.4 dashlength

If the linestyle has been selected as dashed or dotted, then the variable `dashlength` can be set to control the length of dashes or the spacing of dots. This is a measurement in inches by default. The initial value of `dashlength` is 0.1 inches.

4.3.5 head

The length of the head of an arrow can be controlled by the `head` variable. This is a measurement in inches by default. The initial value of `head` is 0.1 inches.

4.3.6 linestyle

The variable `linestyle` can be used to change the line style from solid to dashed or dotted. The initial value of `linestyle` is solid. The variables `solid`, `dashed`, and `dotted` have the values 0, 1 and 2 matching their `fig` values.

4.3.7 linethickness

This variable controls the thickness of lines in pixels. Its initial value is 5 pixels.

4.3.8 majoraxis and minoraxis

These variables are used as defaults by the `ellipse` command. The `x` axis is always considered the major axis and the the `y` axis the minor axis. These variables represent inches by default. The initial value for `majoraxis` is 0.3 inches and the initial value for `minoraxis` is 0.2 inches.

4.3.9 pi

This variable has the value 3.14159 and should not be changed.

4.3.10 scale

The default scaling of coordinates in `diag` is in inches. This can be overridden by assigning a new value to `scale`. Coordinates in `diag` are divided by `scale` before translating into dot positions on the page. This means that making `scale` greater than 1.0 will shrink the diagram.

5 Defining and Using Macros

The macro facility of `diag` is implemented as a text replacement algorithm by the lexical analyzer. A macro is defined by the keyword `define`, the name of the macro, and its replacement text. The replacement text is identified by starting and ending it with a special symbol such as %.

A macro invocation is either the macro name followed by a semicolon or the name followed by parameters in parentheses. These parameters are positional parameters separated by commas and are referred to within the macro's replacement text as `$1`, `$2`, ..., `$9`. There can be up to nine positional parameters.

A sample macro definition to define a macro to draw three boxes centered at a given position would be

```
define ThreeBoxes #
    box at ($1-boxwid,$2);
    box at ($1,$2);
    box at ($1+boxwid,$2);
```

#

This macro be used to create a three by three arrangement of boxes using

```
p = 2;
ThreeBoxes ( 3, p );
ThreeBoxes ( 3, p-boxheight );
ThreeBoxes ( 3, p+boxheight );
```

6 A Larger Diagram

In this section a diagram is shown of an array of pointers to structures containing pointers and names. This is a reasonable example for illustrating macros. The code for this example is split up into several sections along with some explanation. The diagram is shown in Figure 6.

First there is a macro to draw a NULL pointer to the right of some of the array elements. This macro uses the variable `bw` to determine how long the constituent lines should be.

```
define Null %
    line right bw * 1.0;
    line down bw * 0.15;
    X = x;
    Y = y;
    line (X-0.2*bw,Y) to (X+0.2*bw,Y);
    line (X-0.125*bw,Y-0.05*bw)
        to (X+0.125*bw,Y-0.05*bw);
    line (X-0.05*bw,Y-0.1*bw)
        to (X+0.05*bw,Y-0.1*bw);
```

%

Next there is a macro to draw a box and then move down `bw` inches. This macro draws the box

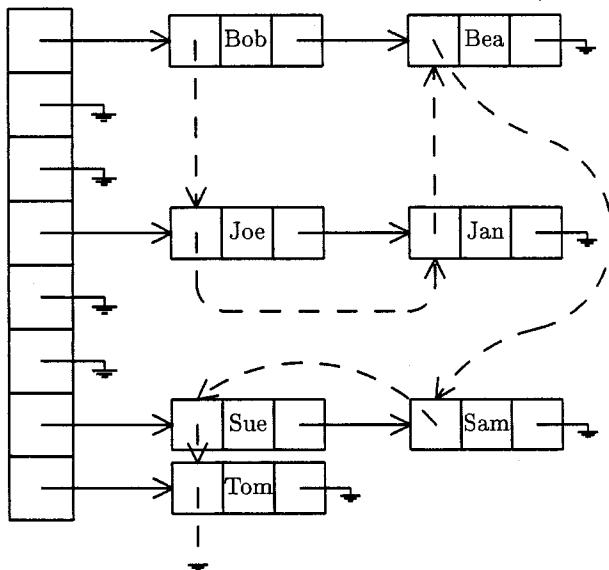


Figure 6: Symbol Table with an Auxiliary Linked List

at (x_1, y_1) and then modifies y_1 to prepare for the next vertical box.

```
define Vbox %
  box (x1,y1) to (x1+bw,y1-bw);
  y1 = y1 - bw;
  goto (x1+bw/2,y1+bw/2);
%
```

Similarly there is a macro to draw a horizontal box at (x_1, y_1) and move to the right bw inches. This macro is used to draw structures containing three boxes. In the **struct** macro each **Hbox** is given a name to make it easy to connect the components later. The first parameter of **struct** is the prefix for the names of the boxes. The middle box is given that name and the others are given that name with an added 1 or r.

```
define Hbox %
  box $1 (x1,y1) to (x1+bw,y1-bw);
  x1 = x1 + bw;
  goto (x1+bw/2,y1+bw/2);
%
```

```
define struct %
  x1 = $2 - bw * 1.5;
  y1 = $3 + bw * 0.5;
  $1l: Hbox;
  $1: Hbox ( $4 );
  $1r: Hbox;
%
```

Now begins the first non-macro code. First the variables **x1**, **y1** and **bw** are initialized and then the

array of pointers to records is drawn along with several null pointers.

```
scale = 1.8;
x1 = 1;
y1 = 4;
bw = 0.6;
#
# Place the array of record pointers
# on the left.
#
A: Vbox;
B: Vbox;
Null;
C: Vbox;
Null;
D: Vbox;
E: Vbox;
Null;
F: Vbox;
Null;
G: Vbox;
H: Vbox;
```

Next the variable **bw** is shrunk to make slightly smaller boxes and then the structures are drawn. After the structures on a row are drawn, connecting arrows and null pointers are drawn.

```
bw = bw * 0.8;
#
# Add the 'B' records
#
struct(s1,3.25,A.y,"{\small Bob}");
struct(s2,5.5,A.y,"{\small Bea}");
arrow from A to s1l.w;
arrow from s1r to s2l.w;
goto s2r;
Null;
#
# Add the 'J' records
#
struct(s3,3.25,D.y,"{\small Joe}");
struct(s4,5.5,D.y,"{\small Jan}");
arrow from D to s3l.w;
arrow from s3r to s4l.w;
goto s4r;
Null;
#
# Add the 'S' records
#
struct(s5,3.25,G.y,"{\small Sue}");
struct(s6,5.5,G.y,"{\small Sam}");
arrow from G to s5l.w;
arrow from s5r to s6l.w;
goto s6r;
Null;
```

```

#
# Add the 'T' record
#
struct(s7,3.25,H.y,"{\small Tom}");
arrow from H to s71.w;
goto s7r;
Null;

```

Finally we add a collection of dashed arrows and curves to indicate another linked list comprising the same set of records.

```

#
# Add auxiliary linked list pointers
#
linestyle = dashed;
arrow from s1l to s31.n;
goto s31;
line down bw;
arc ll ccw;
line right s4.x-s3.x-2*arcrad;
arc lr ccw;
arrow to s41.s;
arrow s41 to s21.s;
ya = (s2.y+s4.y) / 2;
yb = (s4.y+s6.y) / 2;
curve ccw bend 0.1 from s21
    to (s4r.x, ya);
curve cw bend 0.4 to (s4r.x, yb);
curve > ccw bend 0.1 to s61.n;
curve > ccw bend 0.2 from s61 to s51.n;
arrow from s51 to s71.n;
goto s71;
line down bw*1.5;
X = x;
Y = y;
linestyle = solid;
line (X-0.2*bw, Y) to (X+0.2*bw, Y);
line (X-0.125*bw, Y-0.05*bw)
    to (X+0.125*bw, Y-0.05*bw);
line (X-0.05*bw, Y-0.1*bw)
    to (X+0.05*bw, Y-0.1*bw);

```

7 Possible Additions to the Language

The most obvious features missing from the language are conditional statements and loops. These would clearly be useful, but are not critical for the anticipated uses of *diag*.

If *diag* needs conditional statements and loops at some future date, it is likely that procedures would also be added. The current implementation uses macros which look like procedure calls, but they use global variables. There is no such thing as a local variable and using macros which manipulate variables is a hazard. Procedures would eliminate this problem.

Another possible improvement to *diag* would be to use the ".?" positioning operator with the curve command. This would be relatively easy to implement and could be useful for some diagrams.

It would be useful to draw and fill polygons. This is supported by *transfig* and would be easy to add to *diag*. Another feature supported by *transfig* which could be added is a spline drawing command.

There are many more features which could be added to the *diag* language. The author selected the most basic commands for the first version of *diag*. It is anticipated that the language will grow as needs arise.

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Book Reviews

Review of: *TeX for the Beginner*

Victor Eijkhout

Wynter Snow, *TeX for the Beginner*. Addison-Wesley, 1992. xii + 377 pp. + index (23 pp.) ISBN 0-201-54799-6.

The spectrum of books about *TeX* has been broadened by another beginner's book about plain *TeX*: with *Introduction to TeX* (Norbert Schwarz; Addison-Wesley, 1990), *A Beginner's Book of TeX* (Raymond Seroul and Silvio Levy; Addison-Wesley, 1991) and *TeX by Example* (Arvind Borde; Academic Press, 1992) there is now *TeX for the Beginner* by Wynter Snow.

In contrast to the Seroul and Levy book, which is somewhat academic in style, this book has a very chatty style that is both its strong and its weak point. The author has a lively style of writing and uses rather unorthodox metaphors for *TeX*'s behaviour (did you know that macros come in meat-and-potatoes and jelly-doughnut varieties?), which in general are quite illuminating.

For instance, the fact that lines are spaced at `\baselineskip` distance is described "as if *TeX* has a ruler exactly `\baselineskip` long that it uses to decide where the next shelf should go", which is a good way of putting it. Sometimes, however, too much American cultural background is needed. For instance, I think I understand what is meant by "back in grade school" (page 90), but I'm not sure what is meant by "a taffy-like substance" (page 97). Considering how international the *TeX* community is, this point is not without significance.

1 Structure of the book

TeX for the Beginner is divided in five parts. The first two parts are about the basics of using *TeX*. In particular the first part is very practically oriented: there are tips for people using word processors who dump their file in ascii mode, and there are instructions for people using the Macintosh implementation of *TeX*, *Textures*.

Part III is the longest and probably the most useful. Its sixteen chapters explain *TeX* commands and give macros for the most common things that you do in *TeX*. Part IV is about advanced topics such as boxes and rules, and it has a short chapter

about more theoretical aspects of *TeX*. Part V is about 'Bug Diagnosis' and has two appendices.

The book's index contains both the concepts and control sequences that were treated in the book itself, as well as the *TeX* primitives and plain *TeX* control sequences that have to be looked up in *The TeXbook*. The latter kind simply do not have page references. This makes sense: if you are trying to decode someone else's macros it tells you that something is a primitive or part of plain *TeX* (and you'll have to consult another book), and it can prevent you from redefining such commands.

Although the division in parts globally makes sense, on a detailed level the organization is somewhat messy. For instance, the chapter 'Adjusting awkward line breaks' is in part I among the basics, while 'Adjusting awkward page breaks' is in part IV with advanced topics. Also, the 'actor model', the author's metaphor for *TeX*'s workings, is introduced in a chapter called 'Getting a printout'. While its place is logical in the course of the exposition, it makes for awkward referencing.

2 Who is this book meant for?

Among the books that aim to be for the beginning *TeX*er, this book presents the most basic information, including tidbits that are specific to certain computers. The discussion is clearly for people wanting to learn plain *TeX*, but there are so-called '*LATEX notes*', which can function both to point the plain *TeX* user to corresponding concepts in *LATEX*, and to help the *LATEX* user make a transition to plain *TeX*. They are not enough to learn *LATEX* from. Too often they tell the reader that the whole of a chapter cannot be used in *LATEX*.

Another concept that will help the beginner is that the author identifies a few dozen bugs, which are clearly marked in the text, and referenced in the index. They have been given names with varying degrees of helpfulness, ranging from the 'Disappearing footnote bug' to the 'Cart before the horse bug'.

3 Level of complexity

Since this is a beginner's book, some topics are only touched on lightly. The author advises the reader to write lots of macros (and gives many examples) but real *TeX* programming is never done: the control sequences `\edef` and `\expandafter` don't appear in the book.

Similarly, there are chapters about headers and footers and about (stationary and floating) figures, but `\output` is not mentioned.

4 Layout

Unfortunately, I cannot say much positive about the looks of this book. The author uses a liberal amount of white space around examples and list items, the text has a ragged right margin, and the output of the examples is indented to a different margin than the input code. All together it swims before my eyes. In addition to changing from roman type to typewriter for the examples, the author uses Computer Modern Sans Serif type for the bugs and the L^AT_EX notes. This only adds to the confusion. The fact that headings are underlined with a page-wide rule makes the pages look only slightly more structured.

The back cover of this book appears to use the Computer Modern type, and it has plain T_EX's extended spacing after punctuation, but strangely enough the T_EX and L^AT_EX logos do not have any of their characteristic back kerning, and ligatures are missing. Let's say the front cover makes up for the back.

5 But are there jokes?

Snow has a lively imagination in coming up with novel analogies for T_EX's workings, and that definitely makes this book amusing to read. And if the author has ever been teased about her name, she certainly hasn't suffered from it: the parts of the book have ski-oriented titles ('Onto the slopes', 'Down we go'), and the front cover shows lion cubs throwing snowballs and building a snow man in the likeness of the T_EX lion.

6 Evaluation

T_EX for the Beginner goes easy on the theory of T_EX, and instead takes the reader by the hand, showing in a practical way how to get the work done. The explanations are enough to give a beginning T_EX user a basic understanding, but are often not 100% accurate. For instance, the statement 'The primitives \csname and \endcsname take a string of characters and convert it into a control sequence' and its clarification in a footnote '\csname converts a token list into a control sequence' are both slightly off: in between \csname and \endcsname all tokens are expanded (so unexpandable tokens are not allowed) until only character tokens remain, then a control sequence is made out of these.

However, I haven't found any real errors in the book.

If the explanations can best be characterized as 'adequate', similarly the macros in part II get the user under way, but they are not complete. For in-

stance, chapter 16, 'Obeying lines and spaces: verse and computer code' does not give macros for a true verbatim mode, so the computer code that can be handled is rather limited. (The examples are in the language Logo, and don't use special characters such as the caret, which appears in Pascal, or braces, which occur very often in C.)

More surprising, chapter 17 about headings never mentions \nobreak to prevent a page break between a heading and subsequent text. A \Title-Section example in the chapter about headers and footers does incorporate a \nobreak, however, without drawing attention to it.

In general, though, the examples cover a lot of territory, and they do so with a good explanation.

Snow introduces some non-standard terminology ('giving a reporter an input' instead of 'giving a parameter a value') which may make the transition to more advanced T_EX literature harder for the reader. Since the terminology is used consistently I don't have too much of a problem with it.

In all, this book is a useful addition to the T_EX library. It is well written and contains many practical examples. Readers who would like to learn T_EX in a linear, incremental way, should definitely check out this book.

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Review of: T_EX by Example: A Beginner's Guide

George D. Greenwade

Arvind Borde, *T_EX by Example: A Beginner's Guide*. San Diego: Academic Press, 1992. xiv + 169 pp. ISBN 0-12-117650-9. \$19.95.

Arvind Borde's *T_EX by Example: A Beginner's Guide* is very obviously a labor of love in introducing new users to the world of T_EX—or the result of the frustration associated with having to repeatedly explain commonly-used formatting commands to one's colleagues. Since it is noted that the book

represents a significantly expanded version of the author's widely-distributed *An Absolute Beginner's Guide to Using T_EX* (1987), either of these motivations is possible as a non-unique factor. The text utilizes a practical and visually appealing side-by-side layout, making Borde's book one of the most useful introductory primers on the market for virtually any language. Notably, most of this is achieved without the employment of extensive macros; however, where non-standard T_EX or author-written macros are employed, it is liberally noted.

Does this place *T_EX by Example* in the "introductory" class of T_EX materials? Very decidedly so! However, readers should not make the mistake of placing this innovative text in the "introductory-only" class of T_EX materials. Indeed, in the case of *T_EX by Example* it is not wise to limit the readership even to a "T_EX-only" audience as users of any derivative of T_EX—L_AT_EX, A_MS-T_EX, REVTEX, eplain, ...—can benefit from the information and examples contained in it by reviewing the underlying command structure used in a "plain" T_EX environment to generate various outputs. Since derivatives may or may not be fully compatible with all aspects of "plain" T_EX, the examples may not be directly applicable, although the concepts certainly provide an acceptable template for extensions.

The real beauty of *T_EX by Example* lies in its design. From the beginning of the text (p. vi) to the end (p. 91), each right-hand side (RHS) page is T_EX output, covering properly-formatted topics from poetry, to philosophy, to physics, to mathematics, to the game of cricket, to just about anything else—even T_EX.

Each facing left-hand side (LHS) page includes two very important components. First, the actual T_EX input code which created the T_EX output on the RHS facing page is provided verbatim. Therefore, a very quick reference tool is at the fingertips of the reader—if you see what you want the final output to look like on a RHS page, just look directly to the facing LHS page and the necessary T_EX code to generate this output is immediately available. Second, the LHS input pages are marvelously documented in a series of footnotes which generally explain some of the differences available to users, as well as how the structure of the input can impact the ultimate output. If a topic has been covered previously, the reader is usually provided at least a hint where to look earlier in the text for its previous discussion.

Additionally, *T_EX by Example* includes at least two other components of interest. First, following the text of the book (pp. 91–159) is a relatively

comprehensive alphabetical Appendix, which serves as both an index of topics and a glossary of commands. It is fashioned very much after *The Permutated Index of T_EX Commands*. Admittedly, this is not the best way to learn a language; however, many basic aspects of T_EX are explained throughout this Appendix. Also, the Appendix serves as a good quick reference which can be used in concert with other manuals. The reader can easily look for a topic, such as "equation numbers" and be pointed to examples from within the text, as well as related commands. Alternately, the reader can just as easily look for a T_EX command, such as "\medbreak", and find an explanation of that command's use. A very important dimension of the glossary of commands is the clear identification of T_EX primitives, as compared to T_EX composite commands or command macros utilized directly in the production of the book.

Second, Borde has been generous enough to include virtually all of his macros used in *T_EX by Example* for use by the reader and public at large. The major command macros are referenced on page 136 of the Appendix, which points the user to their use and first appearance in the text. One of the most intriguing commands defined by Borde is \fermat. This command tackles Pierre Fermat's generally accepted "theorem", making necessary calculations, then reporting the result. The insights from this reveal T_EX's usually-undiscussed capability as a programming language.

The book ends with its Epilogue. The Epilogue includes the major layout commands used by Borde in his creation. The complete macros used in the text appear here. Readers can easily copy them for their own use, selectively use them as templates for their own macro sets, or merely refer to them for some of the tricks Borde employs (such as the side-by-side layout with accompanying notes). If the reader doesn't wish to type in the text of these macros, they have been made available from most major T_EX-related archives for electronic mail retrieval or access through anonymous ftp, or, in the absence of an electronic link, the files are available on diskette.

In summary, users at all levels of T_EX-related processing languages ought to have this innovative guide handy. While covering a wide array of topics, the general tone of the text is very reader friendly, which allows it to serve as a remarkable beginner's guide, per its title. However, its comprehensive overview of usage, meaning, and structure is invaluable to users at all levels, making it a

very powerful reference guide to complement the standard manuals for your favorite flavor of *TeX*.

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Review of: Desktop Publishing in Astronomy & Space Sciences

A. G. W. Cameron

André Heck, ed., *Desktop Publishing in Astronomy & Space Sciences*. Singapore: World Publishing Co. Pte. Ltd., 1992. ISBN 981-02-0915-0.

These are the proceedings of a conference held on 1-3 October 1991 at the Astronomical Observatory, Strasbourg, France. This meeting was organized by André Heck, who edited the proceedings. The book was produced in record time: I am writing this review in September 1992.*

The authors of the individual articles prepared them in camera-ready form, most of them using *TeX* or *LATEX*. However, I am afraid that the resulting product is not a publishing work of beauty. The instructions to the authors were to prepare a manuscript at 12 points with a baselineskip of 14 points, and I presume that the hsize was 6.5 inches and the vsize was 9 inches. But as published the hsize was 4.6 inches and the vsize was 6.5 inches. With this reduction I had to use a magnifying glass to read some of the abstracts, which were prepared at less than 12 points, and if the original text was

* Editor's note: The review copy was received at the TUG office in June 1992.

less than 12 points I usually had to use a magnifying glass for that too. There is a name index but no subject index. Despite these problems this book is well worth the attention of *TeX* devotees.

The articles on *TeX* and *LATEX* will contain no real surprises for readers of *TUGboat*, as they could have appeared in the proceedings of the TUG annual meeting for 1991 which was devoted to publishing. The leading journals in astronomy and astrophysics are now encouraging manuscript submission in *TeX* or *LATEX*. For me the fun part of the book was in reading what those who do not use *TeX* had to say. Some of the time it was clearly due to ignorance. For example, J. O. Breen gave a talk which was an undiluted advertisement for the Apple Macintosh and the wonderful software that can run on it, including this gem: "equation editors such as Prescience's Expressionist and Design Science's MathType, create typeset equations to be pasted into scientific and technical papers." Mr. Breen is not an editor, nor is he a publishing astrophysicist as far as I can discover.

Mr. Breen prefers to create manuscripts using WordPerfect 5.1, as do a couple of other contributors, and output examples of this word processor are on display. *TeX* users can justifiably feel smug and optionally can wear a condescending sneer. WP 5.1 has terrible internal spacing in its equations and displays extremely loose lines, showing far too much white space. The other non-*TeX* contributors do not identify their output programs, but their contributions give good illustrations of why desktop publishing acquired a bad name in its early stages.

There was a significant amount of discussion about how the software should evolve. There was clearly a desire on the part of some people that a wider selection of fonts should be readily available with *TeX*. For example, publishers frequently would like to use Times Roman; at least one of them converts to Times after receiving a compuscript in Computer Modern, but others are clearly prepared to use Computer Modern. I was surprised to find essentially no discussion of scalable fonts; for some time now I have been using such fonts in conjunction with Vector *TeX* from MicroPress, and I don't know how I ever got along without them previously. People would like to have better graphics facilities to use with *TeX*, either as a language facility incorporated into *TeX*, or a more convenient way to merge PostScript into a *TeX* file.

There is a general expectation in the astronomical community that on-line electronic publishing will have a rapid growth in the near future. Editors clearly intend to subject papers for electronic

publication to a standard refereeing process. But what format should such papers have? Since people will want to be able to print copies of particular papers, formatting in *T_EX* becomes a leading possibility. Such papers could then be passed through a standard *T_EX*ing process and printed, or they could be read after processing through a *T_EX* screen previewer. However, there was additional discussion about how one could create electronic archives consisting of large data bases of electronic papers. Would *T_EX* help in the archiving and accessing processes?

It has been very interesting to read a book about desktop publishing in which *T_EX* is the leading contender, rather than being out of sight among the packages that allow you to produce fancy newsletters. But the growth of desktop publishing software packages has been so rapid that it is clear that *T_EX* must make good use of the new emerging technologies if it is to maintain its leading position among astronomers and other scientific users. Despite its faults of presentation, the book is recommended.

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Typesetting on PCs

T_EX-386 implementations for IBM PCs: Comparative timings

Erich Neuwirth

Timing tests were performed on several implementations of *T_EX* for IBM PCs (and compatibles). All currently available 386-specific implementations were tested. Additionally the latest available versions of em*T_EX* for other processor classes were tested. Since the last published benchmarks used sb*T_EX* in the 8086 version as the standard the latest version of this implementation was also included for reference purposes. PCT*T_EX* as the most widely used commercial implementation of *T_EX* for PCs was used in its 8086 flavor for the same reason.

These were the tested versions:

SBT*T_EX* 3.8
 em*T_EX* 3.0 [3a]
 em*T_EX*286 3.0 [3a]
 bigem*T_EX* 3.0 [3a]
 bigem*T_EX*286 3.0 [3a]
 PCT*T_EX* 3.14
 em*T_EX*386 (beta8)
*T_EX*as 1.0
 PCT*T_EX*386 3.14
 BigPCT*T_EX*386 3.14

The files used for testing were the same as in the previously published series of benchmarks:

- Text1 is *The T_EXbook*.* It is 494 pages long.
- Text2 is a mathematical paper which needs L_AT_EX and PCT*T_EX*, so it really uses lots of memory. The document is 11 pages long.
- Text3 is a book of solutions for a college mathematics textbook. It consists almost completely of formulas and there is almost no text. It is among the most complicated *T_EX* files I have ever seen. It uses L_AT_EX and additionally the msxm and msym fonts from (old) *AMS-T_EX*. The document is 40 pages long.
- Text4 is the demo file for Music*T_EX*, which is a rather large macro package for typesetting music. The document is 2 pages long.
- Text5 is Michael Wichura's original paper from *TUGboat* 9, no. 2, describing PCT*T_EX*. It makes extensive use of PCT*T_EX* macros and also uses rather large data sets for the graphics. Additionally it uses the *TUGboat* macro files (in a stripped down version). The document is 10 (narrower than a page) columns long.
- Text6 is Barbara Beeton's review and the Boston Computer Society mathematical text processor benchmark from *TUGboat* 6, no. 3. It (naturally) contains complicated formulas and uses the *TUGboat* style. The document is 4 pages long.

Table 1 shows the times associated with the tests.

The following special events occurred during the benchmark:

- (1) capacity exceeded, program stopped.
- (2) Michael Wichura's PCT*T_EX* article could only be run in one column mode with non-386 versions of *T_EX* having standard *T_EX* memory.

* The file for *The T_EXbook* used with permission of the American Mathematical Society.

If we take em_{TEX} 386 as the base for a comparison of performance, we get relative indices of performance as shown in Table 2 (a low value indicates fast performance).

All these benchmark runs were performed on a 50MHz 486 DX2 machine with MSDOS 5.0 installed. All programs were run with QEMM-386 installed giving 600KB free main memory and either 7Mb of extended memory or 7Mb of simulated expanded memory.

When using 386 machines most people do not run just plain MSDOS. Additionally in most cases multitasking environments are used. Since all 386

specific _{TEX} implementations are using some sort of DOS extender it is important to know which version of _{TEX} will be compatible with which multitasking environment. Experience has taught us that one must be very careful when using multitasking environments. Therefore some additional tests were performed. All tested implementations of _{TEX} were run under DesqView 386 and under Windows 3.1 in standard and in enhanced mode. To reduce the number of runs only text3 (being a very complicated _{TEX} document) was used for this test.

Table 3 gives an overview of timings and of compatibility problems.

Table 1. Test times

	Text1	Text2	Text3	Text4	Text5	Text6
SB _{TEX}	2:39	(1)	0:33	0:10	0:18 (2)	0:08
em _{TEX}	2:50	(1)	0:35	0:10	0:18 (2)	0:09
em _{TEX} 286	2:43	(1)	0:34	0:10	0:18 (2)	0:09
bigem _{TEX}	6:20	0:27	1:35	0:24	0:40	0:21
bigem _{TEX} 286	6:00	0:26	1:31	0:23	0:39	0:21
PCT _{TEX}	3:11	0:15	0:42	0:12	0:23	0:11
em _{TEX} 386	1:41	0:09	0:22	0:08	0:13	0:07
_{TEX} as	1:49	0:15	0:30	0:12	0:20	0:11
PCT _{TEX} 386	1:44	0:10	0:22	0:08	0:15	0:07
BigPCT _{TEX} 386	1:48	0:10	0:23	0:08	0:16	0:07

Table 2. Relative performance

	Text1	Text2	Text3	Text4	Text5	Text6
SB _{TEX}	1.57		1.50	1.25	1.38	1.14
em _{TEX}	1.68		1.59	1.25	1.38	1.29
em _{TEX} 286	1.61		1.55	1.25	1.38	1.29
bigem _{TEX}	3.76	3.00	4.32	3.00	3.08	3.00
bigem _{TEX} 286	3.56	2.89	4.14	2.87	3.00	3.00
PCT _{TEX}	1.89	1.67	1.91	1.50	1.77	1.57
em _{TEX} 386	1.00	1.00	1.00	1.00	1.00	1.00
_{TEX} as	1.08	1.67	1.36	1.50	1.54	1.57
PCT _{TEX} 386	1.03	1.11	1.00	1.00	1.15	1.00
BigPCT _{TEX} 386	1.07	1.11	1.05	1.00	1.23	1.00

Table 3. Test times and compatibility with Windows and DesqView

	DesqView 386	Windows standard	Windows enhanced
SB _{TEX}	(3)	(3)	0:33
em _{TEX}	0:36	0:34	0:35
em _{TEX} 286	0:34	0:34	0:33
bigem _{TEX}	6:37	5:40	2:29
bigem _{TEX} 286	6:24	5:30	2:20
PCT _{TEX}	0:56	1:22	0:54
em _{TEX} 386	0:23	3:38	(5)
_{TEX} as	0:33	(4)	0:32
PCT _{TEX} 386	0:25	(6)	0:24
BigPCT _{TEX} 386	0:26	(6)	0:25

The following problems occurred during the tests:

- (3) Program started, but not enough memory to compile document.
- (4) Loader failed (DOS4GW)
- (5) DPMI not supported
- (6) Insufficient physical memory available

This table clearly shows that none of the available implementations of *T_EX* for 386 PCs under DOS can run in both variants of Windows: em*T_EX* cannot run in enhanced mode, and PCT*E*X386 and *T_EX*as cannot run in standard mode. Since Windows only functions as a full multitasker for DOS tasks in enhanced mode, running a 386-*T_EX* for this configuration can be accomplished only with PCT*E*X and *T_EX*as. When using DesqView all three 386-*T_EX* implementations will work, but only standard mode Windows will be available, because DesqView and Windows enhanced mode cannot be run concurrently.

Other implementors are invited to provide copies of their implementations to be run through the same tests, the results to be reported in a future issue of *TUGboat*. I am willing to accept hints and suggestions from the implementors about how to make the tests run as efficiently as possible. I am also willing to send out any files which cause problems and rerun the tests after the problems have been solved.

This test would not be what it is without valuable advice and some test files from Barbara Beeton.

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Warnings

Solution to the puzzle from TUGboat 13#2: Where does this character come from?

Frank Mittelbach

Puzzle:

If some complex macro defined by you produces funny extra characters like “Ω” or “œ” in the output, what kind of mistake could be the reason?

After the above puzzle was published several people sent me their solutions and they all thought of problems that I didn't have in mind when I was writing this short article.

Indeed, it is possible to sometimes get a weird character at the end of an input file, namely ‘æ’. This is a control-Z (^Z), the old end-of-file marker from the DOS operating system. This character once marked the end of a file but is obsolete with newer versions of DOS. Nevertheless, many editors and other programs still write such a mark at the end of a file, and when such a file gets transferred to another operating system the character suddenly becomes an ordinary source character, namely the character in position 26 of the current font. You can try this, by typing ^Z in a document (the double hat is TeX's notation for a control character). In principle, any character may show up in your document due to incorrect transfer protocols between different operating systems, but the ‘æ’ is probably the most common one. In an earlier *TUGboat* Barbara Beeton discussed the sad story of ^M behaving differently on different TeX installations due to operating system differences [BB88].

But I wasn't thinking about file transfer problems. I was talking about macro definitions that all of the sudden produce additional and undesired characters. So here follows my original answer:

The above riddle comes from some real life experience during the implementation of a complex macro for LATEX3. One evaluation of this macro under \tracingall results in more than 700 lines of trace information which made debugging this way somewhat unattractive. Eventually I found the source of these extra characters to be an innocent \voidb@x which I had forgotten to remove after changing parts of the code.

For those who never heard of this name, a short explanation: \voidb@x is a symbolic name for one of the 256 internal box registers of TeX. It is declared

in the plain.tex format and, as the name suggests, should always be void, i.e., it's a constant. These symbolic names are declared with a function called \newbox<box> that allocates for <box> a new unique box register that later on can be referred to via this name, e.g.,

```
\setbox<box> = \hbox{...}
```

For other types of registers in TeX there exist similar functions to create symbolic names; for example, \newcount<cnt> makes <cnt> a symbolic name referring to some unique internal integer register. But the \newbox command is somewhat special. The use of <box> declared with it does not mean “use the box register that I represent”; instead it means “typeset the character whose number corresponds to the box register I represent”. Only when <box> is preceded by a “box” command (like \setbox, \unhbox, etc.) is it interpreted as a box register. Therefore, a <box> out of sequence silently typesets some character in the current font; in such a case it is equivalent to

```
\char<no of the register <box> represents>
```

This is a speciality of \newbox; all other types of symbolic names are always interpreted as referring to an internal register. For example, a <dimension> declared with \newdimen which is used out of sequence will be interpreted as an assignment to the dimension register and the following tokens are scanned for a dimension. This will usually result in an error, but if one is unlucky enough (e.g., if a dimension follows) one will get an equally weird behavior.

So far, I have explained this problem as a plain TeX problem, but actually the same might happen to a LATEX user who declares a “save-box” with \newsavebox{<box>} and later on uses <box> but forgets to call it via the \usebox command. The second weird character in the puzzle above was generated this way by saying

```
\newsavebox{\errorbox}
... or “\errorbox” in ...
```

From this we can deduce that \newsavebox allocated box register 27 for \errorbox since this is the font position for “œ” in the Computer Modern fonts.

References

- [BB88] Barbara Beeton. Controlling <ctrl-M>. *TUGboat* 9(2):182–183 (August 1988).

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Macros

The bag of tricks

Victor Eijkhout

G'day, my friends in TeX. Today I want to address two slightly Texnical points. The first is the practical issue of how to format macros, the second is in response to comments from readers.

1 How to lay out a macro

If you write macros that will sooner or later be given to other people, you may want to be particularly careful about your style of writing. The way you write a macro should bring out its structure. If you ever wonder ‘now, where is the closing brace for this box’ in your own macro, consider it an indication that other people will have trouble reading that macro too!

Here are some guidelines, distilled from my experience, and from looking at the style of formatting in *TUGboat*. The examples are all taken from *TUGboat* with spacing and line breaking intact. Although all illustrate the general principle, their style still differs in detail.

1.1 Align for readability

Recognize when things are ‘on the same level’ and align them vertically. For example,

```
\def\myloop #1 {
  \ifx #1\end\else
    \myoperation #1
    \myloop
  \fi
}
or
\csname
  \ifx\@b mid%
  \else
    \ifx\ad\@d top\fi
  \fi insert%
\endcsname
```

1.2 Indent for readability

Look for ‘levels’ in your input, and give the next level more indentation. For instance, indent nested definitions:

```
\gdef\mathsraise
{%
  \begingroup
  \def \Qctivateall
```

```
{%
  \count 0 = 0
  \loop
```

or (a particularly neat effect by using four spaces):

```
\def\pullet#1\of#2\to#3{%
  \def#3{\outofrange\}}%
...%
```

Indent the material in a box:

```
\def\EnvMakeBox#1#2{
  \setbox#1\vbox{
    \parindent0pt
```

Indent statements that have to be broken because they are too long:

```
\expandafter\expandafter
  \expandafter#1%
  \expandafter\expandafter
    \expandafter#3\expandafter#3#4
```

Do you wonder about the percent sign after #1 and the lack of one on the last line? The first one is necessary to prevent an unwanted space in the middle of a statement. There is no percent sign necessary at the end of the whole statement because the author apparently knows that this statement will be executed in a place where spaces are ignored. See the next section.

1.3 But what about all those spaces?

I have met people whose experiences with unwanted spaces were so traumatic that they didn’t indent their macros any more, and didn’t put spaces in them either. This is unnecessary, and sometimes even dangerous. Here are some rules.¹

- Spaces at the start of a line are irrelevant, and
- a space or a line end after a control sequence is irrelevant. This point and the previous are true unless a macro such as `\obeyspaces` appeared earlier. On the other hand,
- A space or a line end after a control symbol, that is a backslash followed by anything but a letter, for instance `\},` is relevant; this is not true for control space: `_`.
- Multiple spaces are almost always equivalent to just one space.
- Spaces are a good idea after a number, but be careful, not all numbers are numbers. For instance, you want a space (or a line end) after

¹ This is no attempt at explanation, and these rules are not 100% accurate either.

```
\pageno=13, \box37 or \ifodd42, but not after \multispan5, \magstep2 (\multispan and \magstep are macros with one parameter), or #1 (neither in the definition parameter text or the body of a macro).
```

There is more to this number business; for instance, after control sequences that expand to numbers you sometimes want to place \relax analogous to the space after a genuine number. But this would be taking us too far.

1.4 When is a space not a space?

Sometimes a macro can contain spaces in the input that are relevant, but that you don't care about anyway. This happens if that macro or some part of it will occur in vertical mode. If TeX is in vertical mode it ignores spaces. Thus, if you write

```
\hbox{  
  \Title  
}
```

you get an unwanted space after the opening brace, but not in

```
\vbox{  
  \noindent\Title  
}
```

because TeX starts vertical boxes in vertical mode. (Makes sense, doesn't it?) Similarly, often you know that a part of a macro will be in vertical mode:

```
\def\Heading#1{\par  
  \hbox{\bf #1}  
  \nobreak}
```

After the \par TeX is in vertical mode, so the space after the \hbox is irrelevant.

In general it is advisable to put comment signs at line ends only if a space there can find its way into the output. If the space is guaranteed to disappear, as in the above examples, an extra comment sign would only confuse the readers who understand this point, whereas the readers who are (blissfully!) unaware of it will not be bothered by its absence.

(A bonus remark for advanced TeX users: most spaces in output routines are also irrelevant.)

2 Skip that question!

In a previous issue of *TUGboat* I wrote about conditionals such as

```
\def\ifUndefinedCS#1{  
  \expandafter\ifx  
    \csname#1\endcsname\relax}
```

There is a problem with such home-made conditionals: TeX treats them as ordinary macros, so if you try to nest them in another conditional as

```
\ifnum ...  
  \ifUndefinedCS{...}  
  \else ...  
  \fi  
\fi
```

TeX will get confused if the outer conditional is false: it matches that conditional with the first \else or \fi that it finds.

Here's a way out, proposed by the big K himself, and used extensively in Stephan von Bechtolsheim's forthcoming book *TeX in Practice*. Define

```
\def\ifUndefinedCS#1{\fi  
  \expandafter\ifx  
    \csname#1\endcsname\relax}
```

and use it as

```
\if\ifUndefinedCS{...}
```

Now TeX sees a conditional, and this conditional is matched up correctly if you nest it.

And that's it for this time. \relax and hang on to your towel!

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Too Many Errors

Jonathan Fine

One of the attractions of TeX the program is that it is substantially without error. Sadly, the same is not always true for macros written for TeX. I would like to see a regular column in *TUGboat* where errors discovered in previous issues are reported. Perhaps a small prize could be given each year to the person who finds the most. Here is my contribution for the June 1991 issue (vol. 12, no. 2).

Some tools etc.: Part I—Lincoln Durst (p.248-252) Here, the error is slightly complicated to explain. The macro \Pageno (p.252) is intended to help write zero-padded page numbers (001, ..., 009, 010, ..., 999) to an index file. Its use is within a context equivalent to

```
\edef\next{\write\inx{\Pageno}}
```

\next

but the definition supplied by Durst (not reproduced here) will produce 0010 if called within text that is considered (i.e. typeset) for page 9 but actually appears on page 10.

This will not happen if the \noexpands are taken from \Pageno, and \noexpand\Pageno used in place of \noexpand\number\pageno in Durst's \makexref macro.

The bag of tricks—Victor Eijkhout (p.260)
Here, two macros \storecat and \restorecat are defined, to be used as in file1. (In the article, \storecat is mistakenly also called \savecat.)

```
% file1.tex
\storecat @
  % macros
  % @ is a letter
\restorecat @
```

The purpose is to allow @ to be a letter within file1, but then to restore it *to what it was before*, when file1 is finished.

But now suppose we input file2 below, using the definitions supplied by Eijkhout.

```
\storecat @
% file2.tex
\input file1
  % macros
\restorecat @
```

When file2 is finished, @ will have \catcode 11, *regardless of what it was before file2 was input*. This is not what is wanted.

Babel, a multilingual etc.—Johannes Brahms (p.291-301) This article is inconsistent in its use of % to eliminate the space tokens that TeX would otherwise place after { and } characters at the end of a line.

The use of \expandafter in Fig. 1, and its second use in Fig. 4, add nothing and are redundant.

These defects are relatively slight, for they do not prevent the macros from working as advertised.

Letter from Victor Eijkhout (p.303) Here, he quotes a user as writing

```
\def\caption#1{\hbox{\hbox{ ... }\vtop{#1}}}
```

This line has 4 left braces but only 3 right braces.

Conclusion Errors lie in the dark side of programming. Usually, nobody likes making them, finding

them, reporting them, or being told about them. We all wish that they did not exist. I hope that this letter has not made me any enemies, and has encouraged authors to submit more articles with fewer errors.

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One error less

Victor Eijkhout

Jonathan Fine correctly points out that the macros \storecat and \restorecat cannot be used nested. This problem cannot be remedied by using grouping, because these macros may enclose arbitrary pieces of code, and you may not want a group around them.

Here is a solution: the call \storecat% defines the control sequence \restorecat% to restore the category code *and restore the previous definition of itself*.

```
\def\storecat#1{%
\count255 =\escapechar
\escapechar=-1\relax
\csarg\ifx{\restorecat\string#1}\relax
  \toks0{\relax}\else
    \edef\act{\toks0{%
      \CSname{\restorecat\string#1}}}\act
    \toks0\xp\xp\xp{\the\toks0}%
\fi
\csarg\edef{\restorecat\string#1}%
{\catcode`\string#1=\the\catcode
 \expandafter`\string#1%
\def\CSname{\restorecat\string#1}%
{\the\toks0}}%
\catcode\expandafter`\string#1=12\relax
\escapechar=\count255 }
```

where the auxiliary macros

```
\let\xp\expandafter
\def\csarg#1#2{%
  \expandafter#1\csname#2\endcsname}
\def\CSname#1{%
  \xp\noexpand\csname#1\endcsname}
```

are used. The definition of \restorecat stays the same.

Here is some test input:

```
\storecat\%
\catcode`\%=3
\storecat\%
\catcode`\%=4
\storecat\%
\catcode`\%=5
\restorecat\%
\showthe\catcode`\%
\restorecat%
\showthe\catcode`\%
\restorecat\%
\showthe\catcode`\%
```

As a whimsical aside, the double assignment to `\toks0` can also be done in one statement:

```
\toks0\xp\xp\xp\xp\xp\xp\xp
  \xp\xp\xp\xp\xp\xp\xp
{\xp\xp\xp\csname\xp\string\xp
 \restorecat\string#1\endcsname}
```

using 15 consecutive `\expandafters`.

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ZzTEX: A Macro Package for Books

Paul C. Anagnostopoulos

Introduction

ZzTEX is a macro package for producing books, journals, and technical documentation. The primary advantage of ZzTEX is its design flexibility, which makes it well-suited to typesetting books according to the specifications of a professional book designer. During the past three years, I and my associates have used the package to produce approximately 25 books, ranging from the 100-page journal, *System Dynamics Review*, published by John Wiley & Sons, to the 1400-page book, *VMS Internals and Data Structures, Version 5.2*, published by Digital Press. In this article I hope to give you a taste of some of ZzTEX's more interesting technical aspects. Future articles will delve deeper into the details of the macros themselves.

I was initiated into the composition and typesetting business when I agreed to compose my own book for Digital Press. I had written the book using LATEX, and continued to use it for the composition. As a software engineer, I found it impossible not to fall in love with book production: finally, an endeavor that produces a concrete work of art as its end product, rather than some ethereal software. However, I needed more design and page-makeup flexibility than LATEX had to offer, so I undertook to write my own macro package, which I subsequently named ZzTEX, after a rock group from Texas. Design flexibility is of paramount importance when producing books according to typographers' designs; neither they nor the publishers like to hear "I'm sorry, that element is too difficult to typeset."

The first book produced with ZzTEX was a real struggle. It took about two weeks to create the design file and produce sample pages. With time, I refined the package and added many new features. Each enhancement was a direct result of a design requirement in a book I had produced, so I believe ZzTEX is a practical, realistic macro package. Furthermore, my knowledge of the publishing business grew with each book. Now when I receive a design specification I can produce sample pages in less than a day. The package includes approximately 7,200 lines of TEX code and various utilities written in AWK.

The ZzTEX macro package and manual are available from the author for a nominal fee. The macro package may be freely distributed, but the manual is copyrighted and must be ordered from the author. ZzTEX uses significant amounts of

TEX memory, so the author recommends a TEX implementation that has memory areas at least doubled in size.

The Block

In general, each of ZzTEX's typographic elements is assembled from a fundamental construct called the *block*. A block "contains" the text of the element, and separates its text from that of surrounding blocks. Here is an example of a block that produces a bulleted list:

```
\list{bullet}
\item This is the first item of the
      bulleted list.
\item This is the second item of
      the list. It can contain many
      lines of text, and even multiple
      paragraphs.
\item This is the last item.
\endlist
```

The \list command begins a list block. The argument in braces is called the *block type*, which allows you to specify arbitrarily many list designs. The text of the list begins after the \list command and ends at the \endlist command. Each item in the list is initiated with the \item command.

The list block implementation in the ZzTEX macro package provides a "generic list formatter" that has the capability to produce almost any style of list. In order to format a particular type of list for a particular book design, the block accepts a set of *design parameters* that directs its formatting of that list (e.g., the \leftindent parameter determines the indentation of the list items). You are responsible for providing the design parameters for each type of list, placing them in your book's *design file* (see next section). The design file contains a *design macro* for each type of block element in the book; the design macro encloses the specifications of the block's design parameters.

ZzTEX provides approximately 35 kinds of blocks, many of which accept a type argument to allow an unlimited number of variations.

The power of the block lies in the steps that ZzTEX takes when it begins and ends a block. When a block is started, ZzTEX performs the following steps:

1. Automatically closes any blocks that are terminated by the new block. For example, the section block terminates a preceding section block.

2. Opens the block scope by starting a group. This hides any parameter changes made inside the block, allowing parameters to revert to their previous values when the block terminates.
 3. Stores the \baselineskip, \parskip, and \parindent of the enclosing block in three special parameters, thus making the surrounding values available within the new block (after all, these parameters may be changed within the block).
 4. Increments a block-specific depth counter.
 5. Invokes the design macro for the block. Design macros are contained in the design file loaded by ZzTEX at the beginning of the run (see next section). In the case of lists, there is a separate design macro for each type of list. The design macro establishes a set of parameters that controls further processing of the block.
 6. Increments a block-specific sequence counter. If appropriate, this counter can be used to number the instances of the block, as might be done with sections or footnotes.
 7. Resets the sequence counter of any subordinate blocks. ZzTEX assumes the existence of certain block relationships, such as the standard section, subsection, and subsubsection hierarchy, and resets counters accordingly. Furthermore, ZzTEX provides the \resetnumber design parameter on most blocks, with which you can explicitly specify other sequence counters to be reset.
 8. Invokes a command (defined in the design macro) that formats the *composite number* for the block. For example, the composite number for a subsection might be '3.2.5', for a table '3-8'.
 9. Performs any formatting required at the beginning of the block, including vertical space above and perhaps a title.
- Once the contents of the block are typeset and ZzTEX encounters the ending command, it performs these steps:
1. Checks to make sure that the ending command had a matching starting command.
 2. Recursively closes any subordinate blocks that are still open (e.g., the \endsection command automatically closes any subsection in progress).
 3. Performs any formatting required at the end of the block, including vertical space below.
 4. Decrements the depth counter.
 5. Closes the block scope, discarding any parameter changes made in the block.

The Design File

A book's design specification is embodied in the ZzTeX design file, which includes a design macro for each element in the book. The design macro for a particular element specifies values for various *design parameters* that determine the formatting of the element and control behind-the-scenes activities such as the generation of marks. In addition, the design file contains commands that establish the *font table*, a matrix that correlates type sizes and styles. The design file for a typical book might comprise 50 design macros and 200 font table commands, with a total of 800 lines.

Most of the elements in a book are realized in ZzTeX with a block. Your design file contains the design macros for all the blocks used in your book. There are no block designs embedded in ZzTeX, only generalized macros that can format a block given your design parameters. Therefore, as far as design is concerned, ZzTeX is a tabula rasa waiting for your book's design. You must always include a design macro for a special block called the *document block*. The document block design includes parameters that specify the overall design of the book, plus parameters that control the look of the main text paragraphs (e.g., their paragraph skip and indentation). Figure 1 illustrates the document block design macro for a book I recently completed. In addition, the design file might contain design macros for bulleted lists, numbered lists, and plain lists. It might contain a macro for computer program examples in running text, and another for program examples in figures. And it might contain macros for chapters, appendixes, sections, and subsections.

Figure 2 illustrates the bulleted list design macros from the same book. The name of the main list macro is \listbulletidesign: 'list' is the name of the block, 'bullet' is the block type, and 'i' is the depth. Similarly, the name of the sublist macro is \listbulletiidesign. This naming scheme accommodates many types, or flavors, of the same block, and also different designs for first-, second-, and third-level nested lists. The first thing the sublist macro does is invoke the main list macro; this establishes all of the main list design parameters. Then the sublist macro redefines only those parameters that are different in the sublist design. Design macros can be arbitrarily interdefined in this manner. Another common reason for defining one block in terms of another occurs when you want a design for numbered lists. The first-level numbered list macro

```
\def \documentdesign {%
  \setflag{cropmarks} = \true
  \eveninnermargin = 1in
  \evenlefttextmargin = 4pc
  \evenrighttextmargin = 0pt
  \footerheight = 26pt
  \headerheight = 17.5pt
  \headmargin = .5625in
  \hoffset = -.25in
  \maxbottomcolumnfloats = 3
  \maxtopcolumnfloats = 3
  \oddinnermargin = .646in
  \oddbullettextmargin = 4pc
  \oddrightrightmargin = 0pt
  \parindent = 10pt
  \parskip = 0pt
  \setflag{PostScriptoutput} = \true
  \textareaheight = 526.5pt
  \textareawidth = 28pc
  \topskip = 13.5pt
  \trimheight = 9.25in
  \trimwidth = 7in
  \voffset = -.125in}
```

Figure 1

can invoke the first-level bulleted list macro, thereby sharing common parameters such as \aboveskip, \belowskip, and \bodyfont.

Careful page composition often requires that individual blocks be adjusted. The \with command is used as a prefix on a block command to alter one or more design parameters for that particular instance of the block. This is how you can change the space above and below a list:

```
\with{\aboveskip=18pt plus 1.2pt
      \belowskip=\aboveskip}
      \list{bullet}
```

ZzTeX performs \with assignments *after* it invokes the block's design macro.

The Font Table

One of my primary goals in creating ZzTeX was to allow complete flexibility in selecting fonts. In fact, I have never typeset a book using Computer Modern Roman. (I have used Computer Modern Typewriter, because many book designers realize it is better than other available monospaced fonts.) ZzTeX employs a *font table* to select fonts. You can think of the font table as a matrix with rows corresponding to type sizes and columns to type styles. Figure 3 illustrates a simple font table.

Three steps are required to set up the font table:

```
\def \listbulletidesign {%
  \aboveskip = 21pt plus 1.6pt
    minus 3.1pt
  \belowskip = \aboveskip
  \bodyfont = {}% Same as surrounding.
  \interitemskip = 15pt
  \def \labelformat {\#1{\#1\hfil}%
  \labelshift = -\enclosingparindent
  \def \labeltext {%
    \centeronxheight{\bul .}}%
  \labelwidth = \enclosingparindent
  \leftindent = \labelwidth
  \parindent = 0pt
  \parskip = 6pt
  \rightindent = 0pt
  \width = \naturalwidth}

\def \listbulletiidesign {%
  \listbulletidesign
  \aboveskip = 18.25pt plus 1pt
    minus 2.7pt
  \belowskip = \aboveskip
  \labelshift = -8pt
  \def \labeltext {--}%
  \labelwidth = 8pt
  \leftindent = \labelwidth}
```

Figure 2

Type Style

<i>Type size</i>	<i>\rm</i>	<i>\it</i>	<i>\dbf</i>
<i>\chapsize</i>	-	-	24' Optima Bold
<i>\aheadsize</i>	-	-	12' Optima Bold
<i>\textsize</i>	10' Nofret Regular	10' Nofret Italic	-
<i>\ftntsize</i>	7' Nofret Regular	7' Nofret Italic	-

Figure 3

1. Define any type styles you need in addition to the built-in ones (Roman, math italic, math symbol, math extended symbol, PostScript symbol, italic, bold, bold italic, and typewriter). The definition includes a specification of the character set encoding used by the style (e.g., Roman vs. italic vs. monospace). Knowing the encoding, ZzTEX can, for example, automatically insert an italic correction after italic text.
2. Define all the fonts you need.
3. Define the logical type sizes you need (there are no built-in ones). The size definition includes

```
\definetestyle{\sb}{\encoderoman}
\definetestyle{\sbi}{\encodeitalic}
\definetestyle{\bul}{\encoderoman}
\definetestyle{\drm}{\encoderoman}
\definetestyle{\dbf}{\encoderoman}

\definefont{\twentyfourdrm}{ss at 24pt}
\definefont{\twentyfourdbf}{ssb at 24pt}
\definefont{\eighteendrm}{ss at 18pt}
\definefont{\ninetttt}{cmr10 at 9.75pt}
\definefont{\nineqrm}{sr at 9.25pt}
\definefont{\nineqmit}{cmmi10 at 9.25pt}
\definefont{\nineqmsy}{cmsy10 at 9.25pt}
\definefont{\nineqmex}{cmex10 at 9.25pt}
\definefont{\nineqit}{sri at 9.25pt}
\definefont{\nineqsb}{srsb at 9.25pt}
\definefont{\nineqsbi}{srsbi at 9.25pt}
\definefont{\sevenrm}{sr at 7pt}
\definefont{\sevenmit}{cmmi10 at 7pt}
\definefont{\sevenmsy}{cmsy10 at 7pt}
\definefont{\sevenit}{sri at 7pt}
```

```
\definetypesize{\chaptersize}{24/28}
\setfont{\chaptersize}{\drm}
  {\twentyfourdrm}
\setfont{\chaptersize}{\dbf}
  {\twentyfourdbf}
```

```
\definetypesize{\textsize}{9.25/13.5}
\setfontmath{\textsize}{\rm}{\nineqrm}
  {\sevenrm}{\fiverm}
\setfontmath{\textsize}{\mit}{\nineqmit}
  {\sevenmit}{\fivemit}
\setfontmath{\textsize}{\msy}{\nineqmsy}
  {\sevenmsy}{\fivemsy}
\setfontmath{\textsize}{\mex}{\nineqmex}
  {\nineqmex}{\nineqmex}
\setfontmath{\textsize}{\it}{\nineqit}
  {\sevenit}{\fiveit}
\setfont{\textsize}{\tt}{\ninetttt}
\setfont{\textsize}{\sb}{\nineqsb}
\setfont{\textsize}{\sbi}{\nineqsbi}
\setfont{\textsize}{\bul}{\eighteendrm}
```

Figure 4

the baseline-to-baseline distance. After each size definition, set the fonts for those styles that appear in that size. Styles that are used in math require three fonts (text, script, and scriptscript); other styles require one font.

Figure 4 shows a portion of the font table for a book.

```
\input zztex
\selectdesign{merusi}
\document
\copyident{\sevenrm Merusi first pages}
\printart{\true}

\setdivisions{chap1, chap2}

\division{front}
\setpagenumber{1}
\setfoliostyle{\decimal}
\division{chap1}
\division{chap2}
\division{chap3}
\division{chap4}
\division{chap5}
\division{appa}
\division{appb}
\division{index}

\enddocument
```

Figure 5

In addition to the main font table, ZzTeX provides a second table that specifies *style relationships*. There is a built-in relationship called \emph that you use to produce emphasis. The relationship table specifies that Roman is emphasized with italic, and vice versa. Furthermore, bold is emphasized with bold italic, and vice versa. You can add additional entries for emphasis, and invent your own relationships such as \smallcaps, \newterm, or \varname.

The Division

Any book longer than about 20 pages is best broken into *divisions*, each of which typically contains the material in one chapter. The entire book is represented by a *root file*, and the root file incorporates each division with a \division command. Figure 5 shows a small root file. You can use the \setdivisions command to select specific divisions for processing.

Associated with the root file and each division file is a *division cross-reference file* that contains the following information:

- An entry for each title that should appear in a table of contents, list of figures, list of tables, or a similar listing of other floating elements. ZzTeX allows you to define additional types

of floating elements (e.g., computer program code) and produce a listing of those elements.

- An entry for each symbolic tag that is referred to elsewhere in the book.
- An entry for each endnote.
- A single *snapshot* at the end. The snapshot contains the division's final page number, chapter number, section number, and so forth.

At the end of a run, ZzTeX combines all the root and division cross-reference files into one *composite cross-reference file*. The composite file is considered the master list of cross-reference information.

At the beginning of a run, ZzTeX:

1. Loads the composite cross-reference file to obtain the symbolic cross-reference tags. (All tags in a book must be unique, so if you are producing a book from multiple independent authors, you may have to alter tags during conversion to make them unique.)
2. Starts a cross-reference file for the root file.

For each division, ZzTeX:

1. Adds an entry to the root cross-reference file that names the division cross-reference file.
2. Creates the division cross-reference file.
3. Writes table of contents entries, cross-reference tags, and endnotes to the division file.
4. Finishes the division file with the snapshot of that division.

At the end of a *successful* run, ZzTeX:

1. Closes the root cross-reference file.
2. Combines the root and division cross-reference files into one composite cross-reference file.

Whenever ZzTeX needs cross-reference information, it consults the composite cross-reference file. Thus, when you send a book to someone else for processing, you send only the TeX source files and the single composite file. If TeX encounters an error processing your book, and you terminate the run, that division's cross-reference file is invalid, but the composite file still accurately reflects the previous run. So when you reprocess the book to correct the error, the cross-reference information is still intact. The second reprocessing run behaves just like the first run.

If the \setdivisions command excludes a division, ZzTeX does not process it. Instead, it searches the composite cross-reference file for the division's snapshot and updates important counters such as the page number and chapter number so they reflect the state of affairs *at the end* of the division. In this way, the next division processed will appear to be in the correct place in the book.

ZzTeX writes “moving arguments”, such as titles, into the cross-reference files without expansion, so that no “protect” mechanism is needed. A special command, `\adjusttitle`, allows you to customize the format of a title where it appears in the main text, a table of contents, a running head, or a textual cross-reference. An adjustment can be as simple as a line break or as complicated as a footnote.

Vertical Spacing

One of the most difficult tasks I encountered in creating ZzTeX was to ensure consistent vertical space between elements. If the book designer requests 24 points base-to-base above an A-head and 16 points below, then ZzTeX must produce that much space, regardless of the element above the A-head, the size of the A-head, or whether there is text or a B-head immediately below it. Allowing some stretch and shrink above a heading does not diminish the need for consistent nominal space. I solved the problem with the *vertical spacing environment* (not to be confused with a LATEX environment).

ZzTeX provides six commands to produce vertical space:

- **\bbskipabove.** This command specifies a certain base-to-base space between the previous element and the next. If two or more of these commands appear in a row, the space from the *first* one prevails.
- **\bbskipbelow.** This command specifies a certain base-to-base space between the previous element and the next. This command is not used to produce vertical space at the end of a block (see next item). If two or more of these commands appear in a row, the space from the *last* one prevails.
- **\bbskipbelowblock.** This command is equivalent to `\bbskipbelow`, but must be used to produce vertical space at the end of a block. It compensates for any change in the `\baselinekip` and `\parskip` values that might occur after the block terminates.
- **\bbskipbelowblockpar.** This command performs the same functions as `\bbskipbelowblock`, but also checks whether the next element begins a new paragraph. If not, it ensures that the paragraph continuation is not indented.
- **\vsink.** This command specifies a certain base-to-base distance between the top of the type page and the next element. You can use

it more than once on a single page, usually in front matter to format the half title or full title page.

- **\vspace.** This command adds additional vertical space between two elements that is independent of any other explicit or implicit base-to-base space between those elements. Thus it replaces `\vskip`.

The first four commands also accept an argument that specifies the page-break penalty inserted above the vertical space. If a `\bbskipabove` command follows one of the `\bbskipbelow` commands, the maximum of the two spaces is used. If the reverse occurs, an error is signaled.

In order for vertical space to be consistent, you must use these six commands wherever you request explicit vertical space. However, most vertical space is produced implicitly at the beginning and end of a block. Any block that produces vertical space accepts the `\aboveskip` and `\belowskip` design parameters, which specify the space above and below the block, respectively. The macros that implement the block use `\bbskipabove` to produce the space above the block, and `\bbskipbelowblock` or `\bbskipbelowblockpar` to produce the space below. Therefore, you usually only need `\vsink` to format pages such as title pages, or `\vspace` to force more or less space between certain elements for aesthetic purposes. You occasionally have to use `\bbskipabove` or `\bbskipbelow` to obtain the correct base-to-base distance between two elements that are not blocks (e.g., a title and subtitle).

The vertical spacing environment is maintained as a stack of structures, for reasons explained below. The structure at each level of the stack includes the following data items:

- The type of the previous vertical space: none; inter-paragraph space specified by `\parskip`; space above, produced by `\bbskipabove`; or space below, produced by `\bbskipbelow` and friends.
- The page-break penalty associated with the previous vertical space.
- The base-to-base space requested for the previous vertical space.
- The actual glue ZzTeX inserted for the previous vertical space.

By carefully inspecting and maintaining these items, the vertical spacing commands consistently produce the correct amount of space. The environment is on a stack because vertical spacing within some blocks, such as floating figures, is independent of the vertical spacing in progress in the surrounding text. When a

floating figure begins, it pushes the current vertical spacing environment on the stack, and reinitializes the environment. The vertical spacing within the figure thus begins afresh, unaffected by the space above the figure. When the figure block terminates, it pops the stack. Each level of the stack is simply implemented as a numbered definition containing the saved values of the environment items. The items for the top level are in global variables.

The Index

The only difficulty about typesetting an index from a prepared file of entries is producing carry-over lines when a first- or second-level entry continues onto a new page. However, creating that file of entries from indexing commands in the book is a challenge. I am rarely asked to do it, because most authors do not index their books, and many publishers prefer not to use authors' indexes. Nevertheless, to support those publishers and authors who want to generate an index automatically, I developed facilities to produce an index entry file from commands in the text.

To produce an index you must first define the required *index locators*. An index locator is a particular item of information associated with an entry. The most common index locator is a page number or page range. Another common locator is the "see also" locator that refers to another index entry. When you define a locator, you specify the following information:

- The name of the locator.
- A set of attributes. The \page attribute specifies that a page or range of pages is associated with the locator. The \text attribute specifies that arbitrary text is associated with it (e.g., another index heading).
- The sorting precedence of the locator. For example, "see also" locators have a lower precedence than page locators, so they appear after the page numbers in an entry.
- The prefix text. The prefix text for a "see also" entry in English is "See also".
- A template that specifies how to format a single page number or the text of the locator.
- A template that specifies how to format a page range.

ZzTeX predefines the following locators, in order of precedence: the null locator (for entries without any locators), the "see" locator, the page number/range locator, a locator for each type of floating object (for referring to tables, figures, etc.),

the "see also" locator, and the "consult" locator (for referring to other books).

A locator definition creates one or more macros you can use throughout a book to produce index entries. If the locator is named `command` and has the `\page` attribute, then `\xcommand` produces a locator with the current page number. The `\xcommandbegin` and `\xcommandend` macros produce locators that begin and end a page range, respectively. Each macro accepts one, two, or three arguments designating up to three levels of index headings.

To prepare an index entry file, you include the `\prepareindex` command in the root file. This command specifies an index type, thereby allowing you to have more than one index in a book (e.g., a main index, an index of commands, and an index of variables). It also specifies the name of a *index preparation file* that receives all of the control information necessary to prepare an index: root file name, index type, list of locators included in this index, and the definitions of those locators. The `\prepareindex` command also activates indexing so that ZzTeX attends to indexing commands and writes the entries into the raw index files. Without a `\prepareindex` command, index entries in source files are ignored. There is one raw index file for the root and one file for each division (as with cross-reference files).

After a ZzTeX run, three steps are required to produce the index described by one particular index preparation file:

1. An AWK program consolidates all the locators in the raw index files into one composite index file. Prefixed to each record is a six-part key that includes the headings (canonicalized for sorting), precedence, segment number, and page number. The segment number is used to separate front matter pages from main body pages. This step discards any locators that should not be included in the index.
2. The composite index file is sorted.
3. Another AWK program processes the sorted index file and creates the TeX source file for the index. All of the locators for one entry are merged into a paragraph, using the prefix text, single-page template, and page-range template specified with each locator definition. The resulting file is suitable for inclusion in an `\index` block anywhere in the book.

Conversion To and From ZzTeX

My colleagues and I have typeset books from authors who used many different document preparation

systems, including Microsoft Word, troff, VAX DOCUMENT, DECwrite, *T_EX*, and *L^AT_EX*. Not only are there many document systems, but the degree to which an author uses the features of any given system varies greatly, as does the author's level of consistency. To facilitate the conversion of these books to *ZzT_EX*, I developed a table-driven translator called *ZzTran*. Because *ZzTran* is based on AWK, you can specify regular expression patterns that match tags in the source language. For each pattern you specify how to generate the corresponding tag in the target language (usually *ZzT_EX*), so that a translation file consists of a table of patterns and their replacements, along with auxiliary AWK functions you write to help with the more complicated tag translations.

To translate files, *ZzTran* runs an AWK program that "compiles" the translation table into a pure AWK program. The compiler incorporates both driver functions that control the translation process and a standard library of utility functions (e.g., *replace()* to replace a tag, *keep()* to maintain a tag as is). *ZzTran* then runs the resulting AWK program, which reads a source file and produces the corresponding target file. *ZzTran* can usually accomplish about 95% of the translation automatically, so that very little must be done by hand.

Occasionally, after typesetting, I am asked to translate the final *ZzT_EX* files back to the author's original document preparation system. This is usually simple because the tags in *ZzT_EX* files are more specific and complete than those in files acceptable to the author's system. The reverse translation is a matter of converting some *ZzT_EX* tags to the original coding system and discarding the rest.

Production Methodology

A commercial book is created by a team of people. When my colleagues and I produce a book with *ZzT_EX* we usually break the work down as follows. I am responsible for converting the author's files to *ZzT_EX*, because this often involves some programming with *ZzTran*. I am also responsible for creating the design file according to the book designer's specifications, and producing sample pages that illustrate the design. Once the design is accepted by the publisher and author, I deliver the design file and the *ZzT_EX* source files to a person who will be responsible for the composition of the book. The compositor enters copyediting changes, produces a rough set of first pages (galleys), enters

proofreading changes, produces an almost-complete set of the second pages, and produces the final pages for reproduction proof or film.

If you are writing and producing your own book, you may be responsible for all of the steps outlined above. In either case, care is required to keep the master files up-to-date, and to ensure that the notations on paper manuscripts marked by copyeditors and proofreaders are incorporated back into the files completely and accurately. The biggest dilemma concerns automatic indexing: how can the compositor work on the files while the indexer "owns" them to enter index entries? In a confined computer environment, some type of source control system can be used. But, in the real world of far-and-wide subcontractors, I have not devised an acceptable solution. We usually have the indexer put the entries in a text file, convert it to *ZzT_EX*, and typeset it independently of the rest of the book.

Future Work

Although I have been developing *ZzT_EX* for three years, there is still significant work to be done. My to-do list includes the following:

- The multicolumn support must be redesigned. At present, *ZzT_EX* produces multicolumn pages by treating each column as a separate logical page. This allows single-column footnotes and floating figures, but makes it difficult to balance the columns on the final page, particularly when switching back to single column format on the same page. A hybrid scheme is required, where each column is a separate logical page, but, when necessary, all columns can be collected and treated as one page.
- While the current scheme for horizontal placement of elements is flexible, its use is not intuitive. It is particularly difficult to produce atypical kinds of centering, such as centering text in an area other than the normal text measure. I want to implement a new technique involving four parameters: *\hshift*, to control horizontal shift; *\measure*, to control the text measure; *\flush*, to control whether text is flush left, flush right, or centered; and *\width*, to specify the width on which the flushing is performed.
- I want to complete the work necessary to make *ZzT_EX* independent of Plain *T_EX*, yet allow them to coexist. You will be able to load *ZzT_EX* into *T_EX* with or without the Plain *T_EX* macros.

- The ZzTEX manual is incomplete. It is currently about 220 pages, and will expand to approximately 400 pages.

No software is ever finished, and I will continue to enhance ZzTEX. Nonetheless, I know that Donald Knuth's TeX is capable of producing truly beautiful books.

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The \noname macros — a technical report

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Abstract

The \noname package provides a powerful environment for writing TeX macros. Its use makes macros easier to read, easier to write, and easier to document. It allows ready access to powerful control macros. It allows diagnostic and other code to be tagged for conditional inclusion. The \noname package is fully compatible with existing macros.

Here are two major features. It allows easy access to arbitrary character tokens. Lines that do not begin with a white space character are comments, and are ignored.

The intention has been to provide the productive features that users of other programming languages take for granted. This article provides an outline of the history, design and implementation of the \noname package.

Acknowledgements

I would like to thank Nelson Beebe, and particularly Michael Downes, for their careful comments on an earlier version of this article.

1 Introduction

The \noname package grew out of work the author was doing two years ago. The goal was to write macros, for setting verbatim code, that would set source in a `\tt` font, and comments in a proportional font. This effect was to be achieved without additional mark up of the input file. Other

refinements over the usual verbatim listing for source code were also desired.

In the course of this programming, extensive access to characters with \catcodes other than those usually given was desired. This proved to be a stumbling block for this project, which still awaits completion. Various programming tricks were introduced. The result of systematically developing these devices is the \noname macros. Although they have now reached the stage of being useful, there are developments being considered that will further increase their power and usefulness.

The physical activity of erecting a building commences with the digging of a hole, that will become the foundations that support the planned structure. The larger the building, the deeper the hole. The \noname package is intended to provide secure foundations for large scale collections of TeX macros.

2 Examples

Here is a line of code from plain.tex. It supports the \newif construction. It creates a control sequence \if@ that must be followed by *other* characters 'i' and 'f' with catcode *other*, i.e. 12. Such funny letters arise from use of \string.

```
{\uccode`1='i \uccode`2='f
 \uppercase{\gdef\if@{12{}}}}
```

(The purpose of \if@ is to extract the string foo from \iffoo, which is then used to construct \foofalse and \foottrue. The macro \if@ is also intended to give an error if the argument to \newif is *not* of the form \if...).

Here is the same macro defined using \noname.

```
\def \if@ 'i'f {}
```

The right quote symbol '' is an *escape character* that serves to produce a character with catcode *other*, whose character code is given by the following alphabetic constant.

Here is another example. The \noname macro definition

```
\def\spaces{ ~~~~ }
```

defines \spaces to be a macro whose replacement text is five ordinary space tokens. (Ordinarily, special tricks are required to get a space after a control word or another space). Finally,

```
\def !\^^M { \par }
```

will in \noname define active carriage return to expand to \par.

3 Influences

This section attempts to list the various sources for the design of the `\noname` macros.

3.1 Knuth's WEB system. WEB allows source and documentation to be mixed in the same file, and in a disciplined manner. It implements literate programming. The WEB system allows a module to be incrementally coded. This means, to use an example of Knuth, that with a module named *(Global variables in the outer block)* one can add to this module as, where, and when new global variables are required. Without this feature the global variables would have to be declared all together and at once in the PASCAL source file. Such a feature is not provided, nor planned, for `\noname`.

Perhaps the most important idea borrowed from WEB is the introduction of a preprocessor to augment the facilities of the language.

Because Pascal is not well adapted to storing character strings, Knuth implemented a "string pool" feature. Such a device might be welcome when writing \TeX macros, for storing error and other messages, which otherwise would consume large amounts of main memory. These messages could be stored either in \TeX 's string pool, or in separate files on disc, to be read in as needed.

3.2 The C programming language. This language is used widely for both system and application programming, and its syntactic style is widely known and imitated. Source written using `\noname` tends to have a *C*-like appearance.

The *C* language provides a preprocessor for source files, just as does WEB. The `\noname` package also includes a source file preprocessor. In particular, the hash command syntax has been copied from *C*, although the functioning will be different. Also copied is the use of the colon `:' as a label, and names for some of the control macros. (The MS-DOS batch language also uses `:' as a label).

3.3 Mittelbach's doc option for I^AT \TeX . This work showed to me that documenting source files for \TeX macros was a problem. Although his solution is a significant advance, it has limitations. His open recognition

[t]he method of documentation of \TeX macros which I have introduced here should ... only be taken as a first sketch.

TUGboat 10, no. 2 (1989), page 246
of this encouraged me to find my own solution.

The convention — that the initial character determines whether a source file line is a comment or

code or a hash command — came from a wish to have a natural input scheme for the typesetting of source files.

Although the `doc` option gives a pleasant appearance to the large comment blocks, it leaves the macro language of \TeX unchanged, and sets small comments within the code lines in a typewriter font.

WEB consists of TANGLE, which provides a language enhancement to PASCAL, and WEAVE, which typesets source files. The `doc` system as published provided no language extension. It leave the \TeX macro language unchanged. (The later `docstrip` feature does, however, allow for code to be tagged to conditional inclusion).

WEAVE recognises the key words and symbols of PASCAL, and uses this when the source file is typeset, to improve the typographic quality. When `doc` typesets a source file it sets code lines verbatim. Apart from recognizing and indexing control words, it has no understanding of the \TeX macro language. (The `\noname` package, by counting braces, is able to guess when a `\def`-inition has come to an end).

As mentioned earlier, much of the motive for `\noname` came from a wish to code something superior to the `doc` option. This turns out to be a larger project than I imagined. The `\noname` macros provide part of the foundation.

3.4 Smalltalk. Certain concepts in Smalltalk have had an influence on the internal coding of `\noname`. The idea of compiling source into an intermediate form came from Smalltalk, which uses *bytecode instructions*. It also provides an excellent example of a productive integrated programming environment.

3.5 Wirth's Modula-2. When the module concept is added to `\noname`, it is quite possible that the syntax, and some details of the implementation, will draw upon Modula-2.

4 Design and Implementation

4.1 The Basic Problem. A \TeX macro consists of a string of tokens. A token is either a character token — i.e. a character/catcode pair — or a control sequence. The problem of producing any given macro therefore reduces to producing any given control sequence, and any given character token. The control sequence problem shall be put to one side, for except when control sequence names are used to store textual information, it is enough that the control sequence have a comprehensible name formed from a fixed collection of characters.

Arbitrary character tokens are produced via careful use of the \uppercase command. They are placed into macros by use of the \aftergroup primitive. The *TEXbook*'s "dirty trick" construction of a macro whose replacement text is \n asterisks (p373-4) illustrates the basic technique.

4.2 \load, \comp, \online and \hs1. The macro writer will specify, using a syntax to be described later, a sequence of control sequences and character tokens, to be formed into a macro. The \noname macros will read and act upon this input stream—there are examples above—so as to construct the desired macro.

The \load command will read these macro-building instructions from a file, and place the result into *TEX*'s memory. The \comp command will write the content of these instructions to a file on disc, in a form that can then be re-processed at high speed, by use of the \hs1 command. Finally, the \online command is like \load, except that it takes its input from the console, rather than a file.

5 Structure of source files

5.1 White space. All white space is ignored (unless preceded by a \noname escape character). It is no longer necessary to use '%' symbols to prevent space tokens creeping into your macros.

5.2 Comment lines. Any line that does not begin with white space is a comment line, and will be ignored (unless it begins with a '#' hash character—see below).

5.3 Escape characters. The \noname package has a rich range of escape characters.

- ~ produces an ordinary space token.
- ' produces a character, with catcode *other* = 12, whose character code is given by the token immediately following''. This token may be a white space token, or some other character, or a control symbol.
- ! is like '', except that it produces an *active* character.
- | is the *bar* construction, which allows access to arbitrary character tokens. It should be followed by the \catcode, as a hexadecimal digit, and then the character code, as a character or a control symbol. Thus |D is equivalent to ! and |C is equivalent to '.
- :
- : is a label which produces an otherwise inaccessible macro, whose expansion is empty. This device is most useful when used in conjunction with the *Basic Control Macros* cited elsewhere.

@* ; will produce unusual character tokens. They are intended for use with the \CASE and \FIND macros (*TUGboat*, to appear), and some other purposes.

Finally, the characters {}\$#^_& and % have their usual effect.

5.4 Control words. When using \noname, not only can the letters a..zA..Z and the @ character be used for forming control words, but also the characters \$&*_: and the digits 0..9. This does not interfere with the usual use of the characters, outside of control words. For example

```
\def\subscript_character{ _ }
```

defines \subscript_character to be a macro whose replacement text is a *subscript* character, with '_' as its character code.

5.5 Numeric constants. Within plain and L^AT_EX the control sequence \m@ne is used to refer to a \count register whose value is fixed to be -1. This feature is provided because -1 is a ubiquitous constant. Macros run quicker, and occupy less space, if \m@ne is used in place of -1. The \noname package provides the same functionality, but by typing [-1].

With \noname, the tokens [nnn] where nnn is a literal number such as -1 or "57 or 16 will produce a control sequence which is to store the number nnn. This allows the popular numeric constants to be referred to in a literal manner, rather than via cryptic names.

A similar convention applies to numeric constants specified as character constants. The character '' followed by a *control symbol* such as \x or \^M will produce a control sequence which stores a number, namely the ASCII value of x or ^M respectively.

If [is followed by a token that cannot begin a literal number, i.e. other than 0..9 or +-'', then no special behaviour occurs. Similarly, if ' is not followed by a control sequence, then no special behaviour occurs.

5.6 Hash commands. This is a feature borrowed from C. Any source line beginning with a hash # is a hash command. Hash commands control the processing of the file. They allow conditional inclusion of code. For example, if \ifdebug is \iftrue then the line below

```
#\ifdebug
    \checkingcode
#\fi
```

which contains \checkingcode will be processed, while if \ifdebug is \iffalse then this line will be skipped.

This feature allows the same file to contain several variants of the same code. Currently, L^AT_EX has three files—*art10.sty*, *art11.sty*, and *art12.sty*—which are identical in all aspects, except for the values of some numerical and other parameters. Use of hash commands allows these files to be described using a single source file.

This feature can also be used to maintain a single file for several versions of a macro package.

6 Control macros

The author's *Basic Control Macros* in TUGboat 12, no. 2 are easier to use within the \noname environment, for they depend on a label ':' being available. The author has also written powerful control macros \CASE and \FIND, which again depend on \noname features—in this case that * and ; produce not ordinarily accessible character tokens.

The author is about to release a control macro \FSA (for Finite State Automaton). Here is an example of its use. When, on a page, one vertical item is placed beneath another, vertical space may be required, or perhaps a penalty, or some other activity. The \FSA device allows the decision table for such transitions to be coded in a simple, elegant, and economical manner. It will use @*; as delimiters.

7 Structure of .hsl files

The details of the fine structure of the .hsl files should be of little concern to macro programmers, so long as it adequate to support their needs.

Here is an extract from a .hsl file.

```
^^@ \FILE tutor.hsl %
^^@ \year 1992 \month 9 ... 720 %
%{ \hsl{"c"o"n"t"r" ... %%%%%%
% \tracinglostchars ... {"m"a"i%
%"n"m"e"n"u"} }{ ... e \online%
% \def \online" { \e ... #'1"%%%%
% \immediate \write" \ ... "%%%%
```

Normally, during a \hsl, ^^@ is a comment character and % is ignored. This is designed to support macro library files. (In this context, see *The T_EXbook*, p382-4). By setting % to comment, the macros can be skipped at high speed.

By setting ^^@ to ignore, it is possible to read the \FILE and date information in the header. The date can be used for version control and compatibility. For example, by storing multiple

versions of the same macros in a single file, the most recent first, it is possible to load the macros that are in force at some given date. Simply load the first macro package whose date is before the given date. (The date is precise to time of day, in minutes, as supplied by T_EX's \time primitive).

Currently, the optional code controlled by hash commands can be used only to generate multiple .hsl files, each obtained by processing a different subset of the source file. Essentially, the variant is determined at the time of the \comp-ile. However, the basic structure of the .hsl file is sufficiently rich, as to allow these variants to be combined into a single .hsl file. The setting of a flag will then control the choice of variant *at the time of the \hsl of the file*. This feature could be used to produce, if wished, a single *art.sty* file for use with L^AT_EX.

8 Modularity and named parameters

Many other languages restrict the scope of an identifier, so that the same identifier can be used for different purposes in different contexts. For example, in C, identifiers declared within a function are local to that function, while identifiers prefixed by the keyword static are local to the file in which they appear.

T_EX has a single global name space. Consequently, each author of macros has to be sure that his or her control sequences do not clash with those of plain, L^AT_EX, or some other package. This is a burden.

Here is a related matter. In other languages the parameters to functions (the T_EX equivalent is macros) are identifiers. This improves the code greatly. For example

```
\def\centerline #\text
{
  \line{ \hss \text \hss }
}
```

is easier to read and maintain.

The addition of these facilities to the \noname package is being investigated.

9 Performance

The single most important aspect of the performance of the \noname package is the degree to which it allows the macro writer to produce better code quicker. I will leave the measurement of this to others, who are able to be more objective. My experience of using \noname is that the code written is much easier to read after the event, and that the various helpful facilities reduce coding time by

between 10 and 30 percent. The saving will depend on the nature of the macros being written, and the extent to which they are basic. If two (or more) almost identical versions of the same file are required, then the time saving can be much greater. This is also true if active and other special characters are required.

The commands `\load` or `\online` are quick enough, on a slow machine, to process small (say 50 line) files, but become tedious for much larger files. They also have an overhead of one (1) control sequence for every new control sequence processed. This overhead will increase, and the performance fall, when the various enhancements are added. However, the `\hsl` command works at much greater speed, and with minimal overhead.

The `.hsl` files are much smaller than the source files from which they are generated. They can be combined into a single library `.hsl` file, with conditional run-time loading of the constituent parts. These features can be used to save mass storage requirement (note that file space is allocated in fixed size blocks), and reduce traffic on a network and on `email`. Note also that it can take the operating system longer to find a small macro file, than it takes `TEx` to process it.

However, most macros are loaded once, and then `\dump-ed` as a format file, which can then be loaded at high speed. The quality of the code will then determine the size of this file, and thus how quickly it can be loaded.

10 Future developments

Briefly, here are some projects that are under way. Much progress has been made on coding a *pretty printer* for typesetting source files written in the `\noname` dialect. It is intended that it should also be able to typeset suitably laid out `C` and `C++` source files.

A proof-of-concept prototype for a *single step debugger*, that will execute or expand `TEx` macros and commands one at a time, has been coded, and will also form part of the `\noname` package. I hope that it will be useful both for learning and teaching how `TEx` works, and also for development.

Finally, an interactive tutorial for `\noname`—consisting of `TEx` macros and so running within `TEx`—has been written.

11 Availability

This package has been developed privately. Future developments will require financial support, most likely from sale of the software.

Publishers and other major users of `TEx` require custom macro packages. These are either written in house by expert staff, or commissioned from outside. These packages are usually proprietary, although publishers tend to make them available when appropriate to their authors.

At the other end, there is a large mass of unsupported macro files, of variable quality, available for no cost. In addition, there are packages such as `plain`, `LATEx`, `PICTEx`.

Discussion with `TEx` users will reveal the technical and other merits of `\noname`, and help provide a basis for pricing, licensing, distribution and other policies.

The current version is already useful. It may take six months to add modules, named parameters and other advanced features. Also required, as in `C`, are libraries of standard functions.

A demonstration version is available (from the author only), so long as you agree to respect his intellectual property rights.

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LATEX

Volunteer work for the LATEX3 project

Frank Mittelbach, Chris Rowley and
Michael Downes

1 Introduction

This is a call for volunteers to help in the development of LATEX3. There are many tasks needing to be done in support of the LATEX3 project which can be worked on concurrently with the development of the LATEX3 kernel. Furthermore, some tasks require special expertise not found among the core programming team. Initial research, analysis, and work on these tasks by volunteers can greatly speed up the process of integrating a number of desirable features into LATEX3. Many of these features can be extensively developed and tested under LATEX2.09 even before the LATEX3 kernel is available.

Therefore we are publishing a list of tasks to the LATEX user community through various channels and we ask readers to consider contributing some time and effort (particularly, but not exclusively, readers with expertise in the various areas touched on). The task list is distributed in the form of a LATEX article; it is fairly readable in electronic form, and it can be printed on paper if desired.

If you are interested in working on a particular task, see Appendix A for details on how to volunteer.

The task list will be updated at regular intervals. For instructions on obtaining a copy from the public archives, see Appendix B.¹

2 General tasks

2.1 Volunteer list management

Organization, publication and maintenance of the general volunteer task list.

List manager: George Greenwade.

2.2 Validating LATEX2.09

Writing test files for regression testing: checking bug fixes and improvements to verify that they don't have undesirable side effects; making sure that bug fixes really correct the problem they were intended

¹ Editor's note: This summary is based on version 5.1 of the task list, dated 15 October 1992. The archived list contains some information not included here, such as time estimates and the names of volunteers other than the task coordinators.

to correct; testing interaction with various document styles, style options, and environments.

We would like three kinds of validation files:

1. General documents.
2. Exhaustive tests of special environments/modules such as tables, displayed equations, theorems, floating figures, pictures, etc.
3. Bug files containing tests of all bugs that are supposed to be fixed (as well as those that are not fixed, with comments about their status).

A procedure for processing validation files has been devised; details will be furnished to anyone interested in this task.

Coordinator: Daniel Flipo
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3 Syntax questions

3.1 .sty metacomments for smart editors

Develop conventions for documentation of styles which could be picked up by editor packages to provide editing help.

The idea is to place metacomments in .sty files which smart text editors (in particular) can use to get information about the 'exported' (user interface) macros for that particular style. The information would be useful for word completion and spelling checking, at least. (The auc-tex package for GNU Emacs currently has such information hard-wired for a number of common styles.) If the editor has access to the \documentstyle line or suitable alternative instructions it can poke about in the appropriate style files rather than using its own database.

Such information could be written out by a run with `doc.sty` on the basis of `\Describe{Macro, Env}` commands in the .doc file and subsequently included in the docstrip'ped .sty file. That's easy enough, but if it's to be generally useful the result ought to be somewhat standardized and in a form suitable for use by as many editors or other tools as possible.

Would conventions for supplying other information this way be useful (along the lines of the PostScript structuring conventions)?

Coordinator: David Love

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3.2 Syntax proposal for bibliographical commands

Extensions of current LATEX syntax for \cite commands and bibliography commands. A number of specialties have conventions for citations and bibliographies that LATEX 2.09 is ill equipped to handle.

David Rhead published several papers concerning the handling of bibliographies and citations [Rhe90, Rhe91a, Rhe92a, Rhe92b]. Some of them have been distributed via the *latex-1* mail list. Counter-proposals or further argumentation for David Rhead's ideas would be useful.

Coordinator: Open

3.3 Research on syntax for tables

What features are important (and not covered)? Logical representation of tabular material versus visual representation. Syntax proposal and report.

About tabular material presentation many interesting papers are published. For example, general articles [Bea86, Bea85]; *LATEX* related [Car90, Car91, Rhe91b]; logical table representation [Van92]. Important work was done by Michael Spivak in [Spi89] and of course in his "Tables to die for" (T2D4). Standard books on typesetting ([But81, McL80, Chi82, Whi88], to name only a few) also usually contain important information about tabular typesetting. What is necessary is a survey of the requirements for tabular material in printing, a proposal for an extended standard syntax, and perhaps a proposal for syntax of extra features that could be provided through a separate 'super tables' module that is not loaded until the user requests it.

Coordinator: Ed Sznyter ews@babel.com

3.4 Research on syntax for chemistry

The typography of chemical texts is rather different from, say, mathematics. We need a taxonomist to classify the primary elements of an article or book on chemistry and suggest syntax for user commands to handle each element. What proportion of chemical diagrams can be constructed with primitive line graphics such as given by the *LATEX* picture environment (with suitable extensions)? Or should diagrams just always be done in some other graphics language and imported via \special?

Coordinator: Chris Carruthers
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3.5 Research on syntax for commutative diagrams

Commutative diagrams occur often enough in mathematical literature that even the first version of *AMS-TEX* back in 1981 or so included a rudimentary facility for constructing rectangular commutative diagrams. Since then several people have produced various alternatives, most involving special fonts with line segments slanted at various angles, and arrow heads. The commutative diagram macros

of *LATEX* have arrow directions specified as vectors with the units being rows and columns rather than distances, e.g., \arrow (1,2) means a diagonal arrow from the current element to the element one row over and two columns down.

There is a *catmac.sty* by Michael Barr that uses the line fonts of *LATEX* for drawing slanted arrows. The *XY-pic* package by Kristoffer Rose is reportedly usable with *LATEX* and comes with its own line and arrowhead fonts.

For *LATEX3* we would like to see an analysis of the logical structure of commutative diagrams and recommendations on user syntax.

Coordinator: Paul Taylor pt@doc.ic.ac.uk

4 Research tasks

4.1 Experimenting with \emergencystretch

Testing the new features of *TEX3* where no experience is available so far. Writing up a report.

Research on \emergencystretch, in particular, is an important area where the *TEX* community doesn't have enough experience so far, e.g., what are good values in what situations, why? What happens if... and so on. This would also make a good article for *TUGboat* if the report were given some finishing touches afterwards.

Coordinator: Open

4.2 Research on indexing commands

What kinds of indexes are needed for various fields? What kinds of indexes are needed for various specialties? What kinds of \index commands/syntax need to be provided for marking entries? What kinds of commands need to be provided for printing indexes after they have been processed by a program like *MakeIndex*?

Coordinator: Open

4.3 Research footnote/endnotes conventions

What conventions are used for various specialties? What user commands and syntax would be recommended? Report on the results.

Coordinator: Open

4.4 Syntax diagrams

Designing a command syntax (and implementation in *LATEX2.09*) for syntax diagrams used to illustrate programming language syntax.

Reference: Michael F. Plass, Charting your grammar with *TEX*. *TUGboat*, 2(3):39–56, November 1981.

The described syntax is probably not appropriate for L^AT_EX and the implementation needs refinement since it was done for T_EX78 but it is a good starting point.

Coordinator: David Morgan
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4.5 BNF notation

Designing command syntax and prototype L^AT_EX-2.09 implementation for BNF (Backus-Naur) notation used to describe syntax of programming languages.

Coordinator: Mike Piff
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5 Research tasks (cont.)

5.1 Research on use of shorthand forms

In SGML there is a concept called 'short ref' which means for example that the double quote character " can be defined to produce directional quotes, blank line can be interpreted as end of paragraph, and so forth.

What kind of similar shorthand forms in ASCII files may be desirable for L^AT_EX users, e.g., => to be converted to \Rightarrow , /= or <> to be converted to \neq , ?' to be converted to upside-down Spanish question mark, "u to be converted to umlaut ü, and so forth. What conventions are currently in use for various kinds of documents?

Something along these lines is currently done in A_MS-T_EX with the @ character: @- is a shorthand meaning 'nonbreaking hyphen', @, is a shorthand meaning one-tenth of a thinspace, @> is a shorthand for an extensible right arrow, and so forth.

It is envisioned that in L^AT_EX3 the user will be allowed to designate certain characters to be shorthand initiator characters. For efficiency reasons, the set of allowed initial characters will probably be restricted to nonalphanumeric only.

Coordinator: Julio Sanchez jsanchez@gmv.es

5.2 Research on figures and captions

What rules are in common use for placement and formatting of floating figures and their associated captions? Propose syntax for user commands. Write report.

Placement rules for floats and their captions are so far very limited in batch formatters like T_EX. We are interested in rules for such placement which are used in practice, algorithms, and possible user syntax. What could be a good user syntax for putting captions above, below, on the side, centered or top or bottom or left or right? Do we need to allow dif-

ferent action for different classes of floats? What do we need for multi-figure groups and their captions?

Coordinator: Sebastian Rahtz
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5.3 Research on the use of ^^ conventions

Check the actual use of the ^^ convention for special characters in the L^AT_EX community by polling as many users, organizations, mail-lists, usenet groups, etc., as possible. Write report.

In T_EX the ^^ notation is sometimes used for access to unusual characters (< 32 or > 126). It would be useful to separate this function from the superscript function by assigning it to some character other than ^, if that would not be too large an inconvenience for users. One approach, for example, would be to change ^ and _ to be active characters so that they can always keep track of current math style, which would allow a better definition for \mathchoice and simplify many things having to do with math fonts. It seems that the ^^ notation is indispensable only when the character is used in a control sequence name or as a macro argument delimiter (or in hyphenation patterns?). Note: document styles are of less concern since they will have to be mostly rewritten for L^AT_EX3 anyway.

Coordinator: Open

5.4 Research on typographic conventions and requirements in multilingual environments

Typographic conventions differ from one language/country to another. Collect information about such conventions and try to identify the basic data-types and operations required in L^AT_EX3, so that most or, ideally, all features necessary for the support of many languages can be implemented in the L^AT_EX3 programming language.

It would be helpful also to include anything whose provision is already supported by the babel system and/or other systems: e.g., hyphenation.

Coordinator: Open

6 Miscellaneous items

6.1 Math font handling

Test math font handling in the latest release of NFSS and write up detailed comments.

Last year there was some discussion among the L^AT_EX3 programmers and others on how to handle math fonts under an enhanced release of NFSS for L^AT_EX3. The discussion finally drifted off into areas that are far beyond the scope of the L^AT_EX3 project but the actual questions that were raised have not

yet been answered. The only contribution that came close was the detailed suggestion and experience report by Sebastian Rahtz about the alpha release for an extended text font handling which was sent around via the `latex-1` list.

A related, but separate, subtask involves thinking about proper math font handling taking into account the papers already sent around.

Coordinator: Open

6.2 Converting numbers to textual form

Currently counter values can be displayed in certain styles, e.g., as roman numerals. But it may be interesting to extend the available commands by cardinal and ordinal representations, e.g., 5 → ‘five’ or ‘fifth’ (for example, if you wanted to refer to ‘the fifth item’ in a list using something like L^AT_EX’s `\ref`). Spivak’s L^AM_S-T_EX has `\cardinal` and `\ordinal` macros to do this, for handling cross-references such as ‘the fifth item in the list’ where ‘fifth’ is supposed to be generated by a `\ref` command. The main question: How much do we need this capability? Should it be standard, or merely a nice option for those who want it? Can it be easily extended to support various language conventions? Are there other significant uses besides the cross-reference idea?

Coordinator: Open

7 Miscellaneous items (cont.)

7.1 Rewrite MakeIndex in WEB

Convert/rewrite the C source code of MakeIndex. For consistency it would seem desirable to have all auxiliary programs designed for use with L^AT_EX3 to be compilable in the same way as T_EX. Currently this means use of the WEB language, with or without the CWEB intermediate step.

Furthermore, the MakeIndex program could use some work to deal with a few shortcomings that have become evident with the passing of time and extended usage.

Coordinator: Open

7.2 Write other auxiliary programs

Create programs for support tasks related to L^AT_EX documents but not part of the primary typesetting functions.

Question: what other auxiliary programs do we need? Conjectures: Compiled version of `docstrip`? Programs to help designers in creating document styles? Program for dealing with graphics files in various formats (e.g., read Bounding Box comments from a PostScript file and compute scaling

and translation numbers for passing to a L^AT_EX `\special` command)? Checksum utility by R. Solovay for updating Nelson Beebe’s standardized file headers. Auxiliary program to help in constructing complicated tables (decimal point alignment, row spanning, other fancy effects that are hard to do in T_EX currently)? Auxiliary program similar to `Type & Set` to do interactive page-breaking/float placement?

Coordinator: Open

7.3 Bibliography style programming

Write bibliography styles for BIBT_EX1. The current version of BIBT_EX is 0.99. A reimplementation of BIBT_EX for L^AT_EX3 is under way, by Oren Patashnik. When this is finished, or perhaps even before, suitable standard bibliography styles for L^AT_EX3 need to be written.

Pending because of status of BIBT_EX1

7.4 Bibliography style requirements

Collect available BIBT_EX0.99 styles and, if possible, further journal and publisher requirements regarding bibliographies and analyze them. Summarize the functionality of each style, whether or not it is easily programmable with the current BIBT_EX, what special functions would be helpful, etc.

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7.5 Survey of existing L^AT_EX style options

Using David Jones’ T_EX-Index (and any other useful sources), evaluate the status of the many L^AT_EX2.09 options currently available, e.g., whether they are up-to-date, whether the authors still support them, or if unsupported, whether they are interesting enough to make it worthwhile to seek a new maintainer for them.

Write a report indicating the status of each style option, a short description of its features and, if it is not maintained, if you think it is worth upgrading or maintaining it.

T_EX-Index is an index of (L^A)T_EX macros. From its documentation:

The most recent version is always available by anonymous FTP from `theory.lcs.mit.edu` in the directory `pub/tex/TEx-index`.

Copies can also be obtained from the following locations:

```
archive.cs.ruu.nl  TEX/DOC/TeX-index.Z
ftp.th-darmstadt.de  pub/tex/documentation/
                     styles-and-macros.Index.Z
ftp.math.utah.edu  pub/tex/tex-index
```

Correction sheets in L^AT_EX

Mike Piff

Abstract

In this article the author explains how to produce minor correction sheets to a L^AT_EX book. The sort of corrections handled are those which involve changes to a few words or possibly rewriting a few lines on a page, but not the sort that would cause T_EX to reformat the whole book because a page has stretched or shrunk too much. The author has used these macros for corrections to a book in print, but they could equally well make the last stages of proof reading and correction less irksome.

1 Introduction

Reprinting individual pages of a L^AT_EX book for correction can be quite a tricky task. One can always process the whole book again, but chances are that the page breaks will all be different. This can also cause cross-references and the index to be inaccurate, and so is not really suitable unless the whole book is being reset.

The following style option `corrects.sty` makes the job easier. It was developed in particular for the author's needs, but should be easy to customize.

2 The style in use

It is assumed that a root file is available to produce the book. Make a copy of this, and insert the correction style option, and also the commands

```
\correctionsonly
\renewcommand{\resetcounters}{[2]}%
\setcounter{Theorem}{#1}%
\setcounter{Example}{#2}%
\ignorespaces
```

in the preamble. The former is to tell L^AT_EX to produce only correction sheets, and the latter is customized to the particular counters being used in the current book—in this case, theorem and example counters. We must either make a copy of the `aux` file from the original book, or carefully replace any `\ref` and `\pageref` commands with their expansions in the corrections file. The author's own preference was the latter; he changed his root file so that it actually contained the pages to be printed, rather than have to `\input` or `\include` copies of each chapter file and `aux` file. As a precaution, he also redefined `\ref` and `\pageref` so as to give an error message.

Most of the body of the book may now be discarded. In its place, we put instructions to print individual pages. At least the text of these pages must be retained. But this is where the complica-

tions begin, since it is possible to be heavily nested within several layers of environments at the start of a page, as well as being mid-paragraph in section 9 of chapter 4, and about to produce Example 4.97 and Theorem 4.25. Moreover, at the end of the page we may be in a different paragraph and a different section. The headers on the pages will have to reflect the current state, and the page must finish flush right.

None of these problems is of much significance in itself, but the combination of all of them means that we have to be pretty careful in giving the exact state of the book for each page. Some counters change rapidly from page to page, whereas some change more slowly. I have divided them accordingly, and provide explicit commands to reset the slow counters, such as `chapter` and `section`, whilst allowing the individual page instruction to reset the quicker moving sort, such as `Theorem` or `Example`.

The instructions

```
\currentstate{chapter}{4}%
{The theory of relaxors}
\currentstate{section}{9}%
{Covariant relaxors}
```

tell L^AT_EX that we are firmly in chapter 4, section 9. L^AT_EX now needs to know how many theorems and examples are behind us. We will tell it at the start of the next page.

But first we need to inform L^AT_EX of the current state of nesting of environments at the top of the next page. We can do this either by leaving the immediately preceding text in, or by just giving it a clue like this.

```
\begin{enumerate}
\item \mbox{}
\item \mbox{}
\item
\begin{itemize}
\item \mbox{}
\item \mbox{}
\end{itemize}
\%This is the text that
%immediately preceded the curr-
```

The paragraph is clearly in full flow, and so we tell L^AT_EX to start the page flush left, where “left” means according to the level of indentation of environments.

```
\startpageflushleft{101}{24}{96}%
-ent page.
```

Now we are producing page~101.

The next theorem will be~25.

The next example will be~97.

There is also a similar `\startpage` command to produce a normally indented paragraph at the top of

the page, or to use if the first thing on the page is a theorem, say.

This page ends in mid-flow, so we let L^AT_EX know about this.

```
...it was clearly not too diff-%
\endpageflushright.
```

The \endpage command has a similar meaning, but allows normal paragraph termination in mid-line. Both cause the page to end flush bottom. Just use \clearpage if this page is at the end of a chapter.

It may happen that a run of two or more pages have mistakes on them. The macros in the style option are designed to make that easier to handle. At the start of a second, or subsequent, page in mid-paragraph, insert the instruction

```
\anotherpageflushleft
```

or include the command \anotherpage in its text if it does not have to start flush left. Terminate any such pages in the usual way. This saves having to retype the current state of the fast moving counters.

The author has found that floating figures are handled correctly, but T_EX has to see the whole page where the figure is defined. Alternatively, the figure can be moved to an appropriate place on the page being printed. Clearly a large number of held-over insertions could present some problems, and the best course of action might then be to move them to the exact place where they should appear, with the "insert here" option active.

Footnotes on the current page can be handled by using the optional parameter to set the correct mark. Footnotes held over wholly from a previous page can be inserted with \footnotetext. A split footnote from a previous page is handled by means of the \morefootnotetext command, which takes the text of the footnote as its only parameter.

The final feature of this style option is the fact that *only* the pages specified above get through to the dvi file.

3 The style in detail

We first of all define two boolean variables. The variable \ifcorrections is an indicator of whether we are producing corrections or not. Its default is false, so the style will have no effect unless it is changed to true. Variable \ifrealpage is used internally to tell L^AT_EX to actually ship out the current page. Its default is true.

```
\newif\ifcorrections \correctionfalse
\newif\ifrealpage \realpagetrue
```

To switch from this default mode, where the style has no effect, we provide a command to change the values of these two variables.

```
\def\correctionsonly{%
  \correctionstrue \realpagefalse}
```

The sectioning counters can be changed by means of the \currentstate command. We provide some dummy text by means of the \mbox{} command.

```
\def\currentstate#1#2#3{%
  \setcounter{\#1}{\#2}%
  \addtocounter{\#1}{-1}%
  \csname #1\endcsname{\#3}\mbox{}}%
```

To start a page of output, we specify the page number and then call a command \resetcounters, whose default meaning is to do nothing but ignore spaces. This command should be redefined in the user's preamble to take account of any counters that might need updating.

```
\def\startpage#1{\npage{\#1}%
  \resetcounters}
\def\startpageflushleft#1{\npage{\#1}%
  \noindent\resetcounters}
\newcommand{\resetcounters}{\ignorespaces}
```

Both commands to produce a new page make use of the \npage command.

```
\def\npage#1{\clearpage
  \global\realpagetrue
  \setcounter{page}{\#1}}
```

The end of a page, flush right or not, is produced by the following two commands, or if appropriate by a \clearpage.

```
\def\endpageflushright{%
  \parfillskip0pt\par\pagebreak}
\def\endpage{\pagebreak}
```

If the page after this one also needs to be printed, an alternative way of producing it is to use one of the following two commands.

```
\def\anotherpageflushleft{%
  \global\realpagetrue\noindent}
\def\anotherpage{\global\realpagetrue}
```

A footnote from the previous page, part of which appears at the bottom of the current page, can be handled by inserting a left justified footnote without a mark in either the text or the footnote itself. This command should be invisible in the surrounding text, and so we make certain that it does not alter T_EX' space factor.

```
\def\morefootnotetext#1{\@bsphack{%
  \def\@makefntext##1{\noindent ##1}%
  \footnotetext{\#1}}\@esphack}
```

The only thing that remains is to make sure that any extraneous text, such as is created by sectioning commands, is not printed. We first take a

copy of the L^AT_EX command that actually ships a page to the dvi file.

```
\let\@outputpage\@outputpage
```

The command \@outputpage is then redefined in terms of its old meaning. First, only "real" pages are printed, that is, only when \ifrealpage returns true. Then, if we are only printing correction sheets, we immediately switch off printing of pages after this one. Only the \startpage and \anotherpage commands will switch printing on again.

Note that we need to ensure that any special page style set by \thispagestyle on a page that has not been printed does not carry over to the following page. For instance, a \chapter command will generally introduce a plain page style command into the document.

The command \@outputpage should otherwise do everything that its old version did, apart from shipping the page out to the dvi file.

```
\def\@outputpage{%
  \ifrealpage\@outputpage
  \else\global\@specialpagefalse
  \let\firstmark\botmark\fi
  \ifcorrections\global\realpagefalse\fi}
```

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Text merges in T_EX and L^AT_EX

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Abstract

In this article the author explains how to do some standard and not so standard word processor text merges in T_EX documents, using no other tools than T_EX itself. A common application is to the mail merge or form letter, where names and addresses are stored in a file, together with other bits of information, and a standard letter with variable fields embedded in it is customized for every name from this file. Another application is to the pretty-printing of the contents of a database.

The macros described in *textmerg.sty* work equally in both plain T_EX and L^AT_EX.

1 Introduction

It is often said that although L^AT_EX is good at typesetting mathematics, it is wholly unsuitable for common word processor functions such as mail merges. The latter are easy to achieve in most ordinary word processors, but in its raw state L^AT_EX is incapable of doing a mail merge, or, indeed, of generating the same block of text over and over again but with different parameters in each block, those parameters having been read from a subsidiary merge file. The latter file might possibly be the output from a database or any other program.

This article aims to show the reader that such a repetitive task need not be as difficult as it at first appears. In T_EX, it is possible to hide many details of a facility inside a subsidiary style file, so that the user is unaware of what fearful processes are going on in the background. It is then possible to present the end-user with an extremely simple interface, perhaps simpler and more powerful than is available in other systems.

In earlier *TUGboat* articles [Bel87, Gar87, Lee86, McK87] it was shown how a standard letter could be customized by adding names and addresses from a separate file. I aim to show that it is possible to achieve far more than this with a fairly compact but general set of macros.

2 A simple example

Suppose that we have a list of student names and examination grades, one per student, and that we wish to send a letter to each student giving his/her exam grade. We must decide first what bits of information must be prepared in our subsidiary file, by looking at an example letter and finding out which items change from letter to letter.

Suppose that one instance of our letter is the following, a L^AT_EX example.

```
\begin{letter}{Mr Abraham L Spriggs \\
  34 Winchester Road\\
  Sheffield S99 5BX\\
  England}
\opening{Dear Mr Spriggs,}
This letter is to inform you
that you obtained grade C in
your recent examinations.
\closing{Yours faithfully,}
\end{letter}
```

We can see that we need to know the student's title, forename(s), surname, address and grade to compose such a letter.

One of the simplest ways of achieving this effect is to prepare a file with lines of the form

```
\MyLetter{Mr}...{C}
```

for each student and then simply \input it into a L^AT_EX file in which \MyLetter has been defined as having five parameters. A problem with this approach is that we may not be able to coax the student database into producing such a file. Another problem is that we need something more subtle if there are fifty parameters. For example, we might want to print out the contents of the student database with one page per student, but it could be that there are fifty information fields per student. Even worse, the number of pieces of information per student might not be a constant number, because, say, we are printing out fields from a related file in which marks on individual examination papers are held.

We shall tackle our simple example in a way that lends itself to more generality later on, and in a form that most database programs should be capable of handling.

We thus prepare a subsidiary file `results.dat` with records of five fields in it. Each student is represented by five lines of this file,

```
Mr
Abraham L
Spriggs
34 Winchester Road\\...\\England
C
```

and the student records appear one after another in this file. Thus both the field and record separators are carriage returns.

T_EX itself needs to know three bits of information:

1. the name of the subsidiary file,
2. the fields to read, and
3. the template of the letter.

We pass it this information in the following form

```
\Fields{\Title\Forenames\Surname
      \Address\Grade}
\Merge{results.dat}{%
\begin{letter}{\Title\ \Forenames\
  \Surname\\Address}
  \opening{Dear \Title\ \Surname,}
  This letter is to inform you
  that you obtained grade \Grade\ in
  your recent examinations.
  \closing{Yours faithfully,}
\end{letter}}
```

L^AT_EX should open the subsidiary file and, for each set of five parameters, generate a letter in the dvi file. When it reaches the end of the merge file, L^AT_EX should terminate execution of the \Merge command and presumably finish the document.

3 A few complications

Looking at the above example in a bit more generality, we see that we are reading records of n fields from the merge file and placing them into a T_EX document in such a way that they replace n preassigned control sequences. However, it may happen that the merge file is prepared by humans, who might possibly have inserted some extra blank lines into the file. Again, it could be that certain sorts of fields might be blank, whereas others can never be blank. Perhaps it would be better to build in some degree of error recovery.

We shall make the assumption that the first field in any record is definitely a non-blank one and that we know beforehand whether each of the others might conceivably be blank. We make a modification to our \Fields statement. It can contain not only the field name control sequences but also the tokens + and -, with the following interpretation. A + indicates that all following fields should be re-read until a non-blank result is obtained. A - indicates that any following fields could conceivably be blank, subject to the restriction that the very first field is always non-blank.

Thus the command

```
\Fields{\a+\b\c-\d}
```

would indicate that only \d is allowed to be blank, because the + token has no effect. In

```
\Fields{-\a\b+-\c+\d}
```

the initial - token enables blank reading of data tokens, but the very first data token is not permitted to be blank anyway. Thus \a is read as a non-blank token and \b as a possibly blank token. The sequence +- now switches non-blank reading on and off again, so \c is read as possibly blank. Finally \d is non-blank.

Another complication we allow is that the \Fields command can appear several times in our file. The interpretation is that the last occurrence of \Fields before we encounter the \Merge command will indicate the fields to be read for every record. Any occurrences of \Fields within the merged text indicate a new list of fields to be read when that command is encountered. This lets us do some conditional processing, such as¹

```
\ifx\Title\Mrs
  \Fields{\MaidenName}
\fi
```

and also gives us some flexibility about the field order later on.

¹ It is assumed that \Mrs expands to Mrs.

It should also be stressed that the undefined control sequences appearing in the template need not correspond exactly to the fields in the subsidiary file. An example might be that the subsidiary file contains the text

Spriggs, Mr Abraham L

and one field read is `\FullName`. **TEX** would then have to pre-process this name to generate its several components as used in the template. The command `\PreProcess` could be included at the start of the template.

```
\def\parse#1, #2 #3\endparse{%
  \def\Surname[#1]\def>Title[#2]%
  \def\Forenames[#3]%
\def\PreProcess{\expandafter
  \parse\FullName\endparse}
```

An alternative and simpler looking approach to reading fields from a file `\fil` might be to define each such field as follows.

```
\def\Field#1{\def#1{\read\fil to#1#1}}
\Field\Name \Field\Address \Field\Mark
```

The first time `\Name` is encountered, it reads its own expansion from `\fil` and then expands itself. Henceforth, it has acquired its new expansion. The disadvantage is that `\Name` must appear in the text before any subsidiary field such as `\Surname` can be used.

Finally we should consider the possibility that the second parameter of `\Merge` might be too large to fit into memory. We can clearly handle this problem by allowing the second parameter merely to consist of the text `\input template`, so that the root file handles two subsidiary files, one containing the template and the other containing the fields.

4 Implementation of the simple case

For convenience we define a frequently used combination here.

```
\def\glet{\global\let}
```

The subsidiary merge file is defined next. A macro is then defined that attempts to open it for reading. If that is unsuccessful, the file is closed and an error message is issued.

```
\newread\MergeFile
\def\InputFile#1{%
  \openin\MergeFile=#1
  \ifeof\MergeFile
    \errmessage{Empty merge file}%
  \closein\MergeFile
  \long\def\MakeTemplate##1{%
    \def\Template{}%}
  \else\GetInput\fi}
```

The command `\MakeTemplate` will be used later to generate the body of the form into which fields are inserted. We redefine it if the file is empty so that it produces no text.

Because the conditional `\ifeof` does not return true until after an unsuccessful read operation, a mechanism of looking ahead is used which is similar to that found in Pascal.

```
\def\GetInput{\endlinechar=-1
\global\read\MergeFile to\InputBuffer}
```

We set up a mechanism for deciding whether or not we have exhausted the merge file. It forces `\ifeof` to return true by skipping over blank lines.

```
\def\SeeIfEof{%
  \let\NextLook\relax
  \ifeof\MergeFile
  \else
    \ifx\InputBuffer\empty
      \LookAgain
    \fi
  \fi
  \NextLook}
\def\LookAgain{\GetInput
  \let\NextLook\SeeIfEof}
```

We can now prepare to read actual fields from the merge file. A conditional is used to indicate whether or not the field we are about to read is allowed to be blank. We also set up a mechanism for changing its value.

```
\newif\ifNonBlank \NonBlankfalse
\def\AllowBlank{\global\NonBlankfalse}
\def\DontAllowBlank{\global\NonBlanktrue}
```

Fields are actually read by means of the following command. Its only parameter is the name of the control sequence into which the field is read.

```
\def\ReadIn#1{%
  \ifNonBlank\SeeIfEof\fi
  \ifeof\MergeFile
    \gdef#1{??}\MissingField
  \else
    \glet#1\InputBuffer
    \GetInput
  \fi}
\def\MissingField{%
  \message{Missing field in file}}
```

The `\Fields` command places its parameter into a token register called `\GlobalFields`. This command will be redefined by the `\Merge` command.

```
\newtoks\GlobalFields
\def\Fields#1{\GlobalFields{#1}}
```

When a field token list is read, each individual token within it must be either read as a field or

interpreted as a blank/nonblank switch. The next token is then read by tail recursion. It is assumed that the final token in the list is \EndParseFields. This must be defined to expand to something unlikely to be read as a value of one of the fields, and so we \let it to \ParseFields.

```
\def\ParseFields#1{%
  \ifx#1\EndParseFields
    \let\NextParse\relax
  \else
    \let\NextParse\ParseFields
    \ifx#1+\DontAllowBlank
    \else
      \ifx#1-\AllowBlank
      \else\ReadIn#1
      \fi
    \fi
  \fi\NextParse}
\let\EndParseFields\ParseFields
```

We apply this command to our token register after expanding it.

```
\def\ReadFields#1{\expandafter\ParseFields
  \the#1\EndParseFields
  \AllowBlank}
```

At long last we are ready to define the \Merge command itself. The first parameter is the filename of the subsidiary file and the second is the template or form into which fields are inserted. Since a \Fields command within the \Merge text is meant to act immediately on the token list that follows it, we redefine it to operate in a different way.

```
\long\def\Merge#1#2{\begingroup%
  \InputFile{#1}%
  \def\Fields##1{%
    \ParseFields##1\EndParseFields}%
  \MakeTemplate{#2}\Iterate}
\long\def\MakeTemplate#1{\def\Template{#1}}
```

The grouping keeps any changes to the definition of \MakeTemplate local to this merge. Thus several consecutive merges can be handled within one document. The \endgroup is supplied by the macro \Iterate when the merge file has been exhausted.

\Iterate must read the fields which were declared before it was entered, substitute them into its template and repeat itself using tail recursion if the end of the merge file has not been encountered.

```
\countdef\Iteratecounter=9
\Iteratecounter=0
\def\Iterate{%
  \global\advance\Iteratecounter by1
  \ReadFields\GlobalFields
  \Template}
```

```
\SeeIfEof
\ifeof\MergeFile
  \def\NextIteration{%
    \endgroup\closein\MergeFile}%
\else
  \let\NextIteration\Iterate
\fi
\NextIteration}
```

The point of the use of counter 9 in the above is that it is accessible to the print driver for page selection. Anyone who has started printing 150 letters, all with page number 1, only to run out of paper half way, will appreciate the use of this artifice!

5 A complicated example

We will next look at an example in which the template contains a table of indeterminate length, albeit fixed width. So far our macros work in either plain *TeX* or in *L^AT_EX*, but the way in which these two packages handle tables is slightly different. However, the only difference that need concern us is that *L^AT_EX* uses \\ where plain *TeX* uses \cr.

The example given here is in *L^AT_EX*, but our style will work equally well in plain *TeX*. In our student letter we wish to insert a table of course codes and marks. Since each student did a different number of courses, we need some way of recognizing the end of the course list in the merge file. The default will be to insert a blank line at the end of such a sub-list. Thus, the following text appears before the close of the letter template.

Here are your marks on individual papers.

```
\begin{center}
  \begin{tabular}{|l r|}\hline
    Code&Mark\\ \hline
    \MultiRead{2}\\ \hline
  \end{tabular}
\end{center}
```

The merge file now has the following structure.

```
Title
...
Grade
Code
Mark
...
Code
Mark
<blank>
Title
...
```

In other applications some of the fields in the table might possibly be blank. We then let the user

change the `<blank>` line marking the end of a list to some other string of his own choosing.

```
\MarkEnd{***}
```

There might be multiple tables in the same template, with their data intermingled in the merge file with main fields. The generalized `\Fields` command allows us to order the merge file however we want. Thus we could have main fields, then a table, followed by more main fields, and so on.

A final complication is that the fields appearing in a table are essentially anonymous. By this I mean that they are transferred into the table as they are, without any pre-processing possible through appearing in the template as control sequences. If we wish what appears in the table to be different from what appears in the file, a mechanism is needed to tell `TEX` that a certain column has to be treated in a certain way. The command

```
\Process{n}{\foo}
```

will replace every field `{f}` read into column `n` by `\foo{{f}}`. It is even possible to do some numerical calculations by this method.

6 Implementation of merged tables

We set up two counters, one for the column we are reading and the other for the total number of columns in the table. We also need a conditional to mark the start of the table, so that we terminate each row correctly with `\\" or \cr`, or nothing at all at the beginning of the first row.

```
\newcount\MultiCount \newcount\MaxCount
\newif\ifStartOfList
```

The parameter to `\MultiRead` is the number of columns to read at a time. This command passes control to `\NextRead` after initializing certain parameters.

```
\def\MultiRead#1{%
  \ifnum#1>0
    \SelectCR
    \MakeEmpty{#1}%
    \global\StartOfListtrue
    \glet\NextRead\MRead
    \AllowBlank
    \global\MaxCount=#1
    \NextRead
  \fi}
```

The command `\MakeEmpty` is required by the pre-processing of each field. The idea is that the command `\csname prnn\endcsname`, which we will loosely call `\prnn`, is executed on each field in column `nn`. However, most of these commands will be

undefined, and so we equate each of those that has not been defined to `\empty`.

```
\newcount\Emptyctr
\def\MakeEmpty#1{\Emptyctr=0
  \loop
    \advance\Emptyctr by1
    \expandafter\ifx\csname
      pr\the\Emptyctr\endcsname\relax
      \expandafter\glet\csname
        pr\the\Emptyctr\endcsname\empty
    \fi
    \ifnum\Emptyctr<#1
  \repeat}
```

Note that, because of the way we are accessing it via `\csname`, the first time `\prnn` is encountered it equates to `\relax`.

The command `\Process#1#2` defines `\pr#1` to mean `#2`.

```
\def\Process#1#2{%
  \expandafter\def\csname
    pr#1\endcsname##1{#2{##1}}}
```

We need to know how the last row is to be recognized. The default is an empty line in the merge file.

```
\def\MarkEnd#1{\gdef\EndMarker{#1}}
\MarkEnd{}
```

We collect each row in a token register. The full row is assembled in `\NextLine` before being passed back to `TEX`. Each field is read in `\TempField` and then placed temporarily into `\NextField`.

```
\newtoks\NextLine \newtoks\NextField
```

It is not necessary to do things this way; `\edef` can be used instead, but that approach might expand tokens prematurely.

After the next field has been read, it is appended to `\NextLine`.

```
\def\AppendNextField{%
  \global\advance\MultiCount1
  \NextField=\expandafter{\TempField}%
  \edef\Append{\NextLine=
    {\the\NextLine\&\csname
      pr\the\MultiCount\endcsname
      {\the\NextField}}}}%
\Append{}
```

We need to insert the correct end marker after each row of the table. The token `\cr` must be disguised a little before it is acceptable in a `LATEX` document.

```
\def>SelectCR{%
  \ifx\array\undefined
    \gdef\EndLine{\cr}%
  }
```

```

\else
  \glet\EndLine\\%
\fi}
\def\FinishLine{%
\ifStartOfList
  \global\StartOfListfalse
\else\EndLine\fi}

```

This makes the assumption that if `\array` is defined then we must be in L^AT_EX.

We need a command to finish off a table. This should reset `\NextRead` to `\AllowBlank` to terminate the tail recursion, and also do some error recovery in case the file ends prematurely in the middle of a row.

```

\def\StopProcessing{%
\global\MultiCount\MaxCount
\glet\NextRead\AllowBlank}

```

The command `\MRead` prepares to read a row of a table. It reads a field from the merge file and checks to see whether the table has been exhausted.

```

\def\MRead{%
\global\MultiCount=1
\ReadIn\TempField
\ifx\TempField\EndMarker
  \StopProcessing
\else
  \FinishLine
  \NextField=\expandafter{\TempField}%
  \edef\StartLine{\NextLine={\csname
    pr1\endcsname{\the\NextField}}}%}
  \StartLine
  \ConstructNextRow
\fi
\NextRead}

```

Command `\ConstructNextRow` does most of the work of assembling a row of the table. It assembles `\MaxCount` fields at a time into `\NextLine` unless an error is encountered.

```

\def\ConstructNextRow{%
\loop
  \ReadIn\TempField
  \ifx\TempField\EndMarker
    \glet\TempField\empty
    \StopProcessing
    \MissingField
  \else
    \ifeof\MergeFile
      \glet\TempField\empty
      \StopProcessing
      \MissingField
    \fi
  \fi
\AppendNextField

```

```

\ifnum\MultiCount<\MaxCount
\repeat
\the\NextLine}

```

7 A final example

Here is a L^AT_EX example to illustrate the table processing features of `textmerg.sty`.

```

\documentstyle[12pt, textmerg]{article}
\MarkEnd{***}
\Process{2}{\Advance}
\def\Advance#1{#1\addtocounter{page}{#1}}
\Fields{+Name\Verb}
\begin{document}
\Merge{silly.dat}{%
  Dear \Name, \par
  Here is a table to \Verb\ at:
  \Fields{\Width}%
  \begin{tabular}{*{\Width}c}
    \MultiRead\Width
  \end{tabular}. \par
  \Fields{\Adj}%
  That was \Adj!\clearpage}
\end{document}

```

The effect of this file is not apparent until we see `silly.dat`. It is listed here in four columns.

Mike	3	good	22
look	11	Shelagh	23
3	12	gaze	24
1	13	2	***
2	***	21	horrid

References

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A style file for printing sheets of labels

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Contents

1 Usage	524
2 The utility macros	525
3 User macros	527
4 History and acknowledgements	528

Abstract

A L^AT_EX style to print a regular grid of labels on a page, suitable for sheets of labels which can be fed through a laser printer. Macros are provided to allow easy input of names and addresses in a form free of T_EX markup.

1 Usage

This style file was written to print labels from the shop around the corner from me. These have 8 rows and 3 columns on a sheet of A4 paper. Your labels will very likely be different. So first you have to tailor this file to your particular type of label. Edit the lines below which look like this:

```
\num@labelcols=3
\num@labelrows=8
```

to reflect *your* grid (maybe you have only two columns of ten labels each, for instance). Now make sure that your printer driver prints the page *exactly* as it should in vanilla T_EX, i.e. with the origin of the page down 1in and right 1in from the top left hand corner of the paper. If it doesn't, adjust your driver parameters, or edit the settings below where I take 1in off the margins. The most likely problem with these macros is that you will have contents which are quite wide, and which therefore need to use the very edges of the paper, on which your printer may not write correctly. Little one can do about this — use a small point size.

The simplest form of input is very easy, as in the following example:

```
\documentstyle{labels}
\begin{document}
\begin{labels}
\input names.dat
\end{labels}
\end{document}
```

where *names.dat* contains names and address in plain format with simply a blank line between entries. You can, of course, just have the names and

addresses in the main file, rather than using \input to include them. If the file ends in blank lines, expect problems — sorry! Use your editor...

But there are also other ways off accessing the same system:

1. by having entries like this:

```
\addresslabel{me\\
here and there\\
england\\
}
```

without the labels environment.

2. if you have labels in the simple format in a file, just write a .tex file like this:

```
\documentstyle{labels}
\begin{document}
\labelfile{filename}
\end{document}
```

and all will be done for you.

3. if you want to *duplicate* the label, there is a counter called \numberoflabels which you can set, so

```
\numberoflabels=4
\addresslabel{Me \\my street
\\ mytown \\ England}
```

will print the address 4 times in a row

4. For more sophisticated users, there is a macro \genericlabel which you can call, with an argument of whatever you want to appear on the label (e.g. for disk labels, etc.). Thus you could have

```
\genericlabel{%
\begin{tabular}{c}
\hline
My Amazing Program\\
\hline
Disk 1 of 1
\hline
\em We aim to serve\\
\end{tabular}
}
```

to produce a label like this:

```
|-----|
|My Amazing Program|
|-----|
|Disk 1 of 1      |
|-----|
|We aim to serve |
```

In all modes, you can opt for a frame around each label by setting a Boolean variable called ‘framedlabels’, e.g.

```
\framedlabelstrue
```

By default you get no frames — I am not sure when you *would* want frames, but who knows.

2 The utility macros

First of all, identify what is happening.

```
\def\fileversion{v4}
\def\filedate{92/1/1}
\immediate\write\sixt@@n{File: `labels.sty'}
\fileversion\space <\filedate> (SPQR)}
```

Now take a copy all of ‘article’ style to start with, just in case any of it is needed (probably not, but you never know).

```
\input article.sty
```

We will be recording the size of a label, and the dimensions of the grid, so set up variables accordingly.

```
\newdimen\label@width
\newdimen\label@height
\newcount\num@labelcols
\newcount\num@labelrows
\newdimen\left@border
\newdimen\top@border
\newdimen\half@label
\newdimen\area@width
\newsavebox{\this@label}
\newcount\label@number
\newcount\numberoflabels
\newcount\l@so@far
\newif\ifframedlabels
\newif\iffirst@label
\first@labeltrue
\framedlabelsfalse
```

The user will probably need to change the following values to reflect the style of labels in use.

```
\num@labelcols=3
\num@labelrows=8
```

Variables are provided to allow you to force a border on the left edge of labels, in case you do not want to print right to the edge, and at the top; these values will affect every label, of course, so you may need to experiment to get pleasing results. 8mm is the amount my LaserJetIII seems to ignore on the left.

```
\left@border=8mm
\top@border=4mm
```

We need to reset all the dimensions appropriately for an A4 page of labels, and the printer will need to know about A4 as well. Obviously if you use a different page size, you will need to alter things here. Some of these changes may be printer dependent. This should all mean we are actually dealing with the whole bit of paper.

```
\textwidth=210mm
\textheight=297mm
\topmargin=-1in
\headheight=0em
```

```
\headsep=0em
\topskip=0em
\footskip=0em
\foothight=0em
\oddsidemargin=-1in
\evensidemargin=-1in
\pagestyle{empty}
\parindent=0em
\parskip=0pt
```

Now calculate the size of labels simply as a proportion of the page size (if you haven't got that right, this won't work, will it?).

```
\label@width\textwidth\divide\label@width by\num@labelcols
\label@height\textheight\divide\label@height by\num@labelrows
\typeout{Creating labels sized \the\label@width\space by \the\label@height}
\label@number=1
```

It is not usually advisable to make the label printing go right to the edge of the available area, so 'area@width' gives the area that will actually be used for printing; the width is cut down by whatever we gave as 'left@border'. It can always be set to 0 if you have a design that uses the whole label.

```
\area@width=\label@width%
\advance\area@width by -\left@border%
\half@label=\label@height\divide\half@label by 2
\advance\half@label by -\top@border
```

We might want to print the same label several times, so \sticky@label will repeat \make@label a specified number of times (\numberoflabels)

```
\numberoflabels=1%
\def\sticky@label{\l@so@far=0%
\loop\ifnum\l@so@far<\numberoflabels\advance\l@so@far by 1\make@label%
\repeat}
```

The real label-making macro, which assumes the actual text is in a box called \this@label. It is vital to make sure spaces are not included at the end of lines in these macros, or all hell breaks loose.

```
\def\make@label{%
\ifframedlabels%
\let\boxing@type\framebox%
\else%
\let\boxing@type\makebox%
\fi%
\boxing@type[\label@width][c]{%
\rule{0pt}{\label@height}}}
```

We set a position to half-way up a strut of the height of the label, so forcing text to be the right height and vertically centred.

```
\raisebox{\half@label}[0pt][0pt]{%
\rule{\left@border}{0pt}\usebox{\this@label}}}
```

We only start a new line if we have printed a row of \num@labelcols labels

```
\ifnum\label@number=\num@labelcols%
\endgraf\nointerlineskip%
\label@number=1\else\advance\label@number by 1\fi%
}
```

Now some macros to allow 'verbatim' names and addresses separated by blank lines. First we need some hackery from Phil Taylor to redefine end of line; define carriage-return to check what the next token is; if its another ^M then we have a blank line.

```
\catcode '\^M = \active
```

```
\def ^^M{\futurelet\nexttoken\isitapar}%
\def\isitapar{\ifx^^M\nexttoken\let\action=\new@label%
\else\let\action\start@newline\fi\action}%
```

If we have met a blank line, finish current label and start a new one. swallow pending ^M, or we will have a blank line at the start of each label

```
\def\new@label{\message{+}\end@label\start@label@gobble}%
```

Otherwise just start a new line

```
\def\start@newline{\expandafter\newline}%
\def\startingtoken{\ifx^^M\firsttoken\let\action=\@gobble\else%
\let\action=\relax\fi\action}%
```

Re-instate the original catcode for carriage-return

```
\catcode '\^M = 5\relax%
```

Define macros to call at beginning and end of labels, to set things up properly.

```
\def\start@label{%
\savebox{\this@label}\bgroup\raggedright%
\begin{minipage}{\area@width}%
\catcode '\^M =\active}%
\def\end@label{%
\end{minipage}\egroup\sticky@label}%
```

3 User macros

The basic case is a generic macro which takes its argument and puts it out on a label.

```
\def\genericlabel#1{%
\iffirst@label\ifframedlabels%
\advance\label@height by-2\fboxsep%
\advance\label@height by-2\fboxrule%
\half@label\label@height\divide\half@label by 2
\advance\half@label by -\top@border%
\first@labelfalse%
\fi\fi%
\savebox{\this@label}{#1}\sticky@label}
```

For compatibility with an old label style, lines ending in // and marked with \addresslabel{....}

```
\def\addresslabel#1{\genericlabel{%
\begin{tabular}{l}#1\end{tabular}}}
```

Now easier environments for verbatim labels. If we want framed labels, we need to adjust the width available to use to allow for the rule width and the gap between box and rule, in both axes. This is doubled up, as it happens on both sides / bottoms. We have to check in case the first \begin{labels} has a ^^M after it or (preferably) is terminated by a %

```
\newenvironment{labels}%
{%
\iffirst@label\ifframedlabels%
\advance\area@width by-2\fboxsep%
\advance\area@width by-2\fboxrule%
\advance\label@height by-2\fboxsep%
\advance\label@height by-2\fboxrule%
\half@label\label@height\divide\half@label by 2
\advance\half@label by -\top@border%
\first@labelfalse%
\fi\fi%
\start@label\futurelet\firsttoken\startingtoken}%
{\end@label}
```

Even more foolproof: simply take a parameter of file name

```
\def\labelfile#1{\begin{labels}\input#1\end{labels}}
```

or prompt for it:

```
\def\promptlabels{\typein[\labelfilename]{What is the name of the
label file?}
\labelfile{\labelfilename}}
```

4 History and acknowledgements

- v.1 May 9th 1989 simply allowed for \addresslabel{... \\ ...\\...}
- v.2 July 15th permitted verbatim style with no explicit end of lines
- v.3 March 1991 made more generic
- v.4 January 1992 checked and made to work with emtex drivers to my satisfaction, and documented to bare-bones level with 'doc' system.

The crucial macros which make the system bearable for mailing lists by redefining end of line came from Phil Taylor; apologies to him for using them in a L^AT_EX style file!

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Abstracts

Les Cahiers GUTenberg
Contents of Recent Issues

Numéro 13 – juin 1992

Bernard GAULLE, Éditorial : morosité francophone ou récession économique ? [French moodiness or economic recession?]; pp. 1-4

GUTenberg's president provides ample evidence of a strong and dynamic (L^A)T_EX community, in spite of the low interest shown for the 1991 GUTenberg meeting and other reasons which caused the board to decide to skip GUTenberg'92. While the two meetings seemed to have all the best possible organisation and components, participation didn't seem to match the efforts made. And yet the intensity of work being done on various fronts

(e.g., L^AT_EX3), the increasing number of articles on (L^A)T_EX in various national magazines and journals, the increase in requests to GUTenberg for information, courses and subscriptions to the *Cahiers*, all show that things are humming. It would therefore seem that the economy, not a downturn in interest (along with perhaps too many T_EX meetings), is the most likely cause for reduced participation at recent meetings.

Hans Ed. MEIER, Régles fondamentales de mise en page [Basic rules for page layout]; pp. 5-38

Originally published in 1991 in German, this article as translated has been augmented with comments on French typographic style. Meier, described in the editorial as a retired typographer, discusses in his article design elements not only of

books but all manner of documents, from in-house reports to business cards. The article comprises two parts: a section (pp. 6–14) on various elements of a document (e.g., spacing, margins, justification, use of small caps, centering, the general look of a page, etc.), followed by before/after examples taken from documents Meier had worked on while at the Swiss Federal Institute of Technology in Zurich (pp. 14–38). The first section provides very useful basic notions (as promised in the title) on style and layout, and with the additional comments from the GUTenberg editorial staff, this portion is very interesting and informative for those interested in variations across linguistic and cultural groups. The second section, while its rather dogmatic rejection and improvements may not sit well with everyone, is nevertheless a good baseline which users new to the notions of page layout and document design could either choose to adhere to, or deviate from. The article has a short bibliography of 6 titles in German, with 2 references in French, added by the GUTenberg editorial staff.

Emmanuel SAINT-JAMES, Une police pour la science. De l'impact du traitement de texte sur l'activité scientifique [Guidelines for science: the impact of word processing on scientific activity]; pp. 39–54

The editorial for this issue introduces the Saint-James article as one which is more philosophical—even epistemological—and as with the previous article, one not specifically aimed at *T_EX* at all. “Difficult to read, sometimes obscure and often provocative, each paragraph prompts one to stop and think” is how the editorial describes the paper, and the argumentation is indeed difficult to follow at times. The paper is a result of the author’s efforts in producing a 400-page publication (*Traité de programmation*), and discusses the choices at various levels: characters (font selection), lexicon (at issue, the infusion/intrusion of English computer terminology), the document structure, and a mini-diatribe about bibliographies citing “old news”, for which he has little use. Unfortunately, this disdain is also apparent in the references which accompany the article (in fact, the author explicitly refers to this “concession”!), so the reader is unable to readily pursue the casual asides which pass for

references. But this should not deter those who can read French from approaching the article and reading an account which resides more at the meta level than at the mere production level.

Bobby BODENHEIMER, *T_EX, L_AT_EX, etc : questions et réponses* [French adaptation and translation of an issue of the “FAQ”—Frequently Asked Questions—posted 2 March 1992 to *comp.text.tex*, v.1.22]; pp. 55–77

An excellent idea [one which TTN might consider!] of presenting some of the main items in a recent issue of the Frequently Asked Questions file which is posted monthly to the *c.t.t* newsgroup, the GUTenberg editors have produced a handy reference article for the many users of (I)A*T_EX* not able to access the Internet. The main areas treated include: archives (where to find what); drivers (queries for specific printers); graphics programs (where to get them, how to use them); fonts (working with *METAFONT*, using PS fonts, converting font formats, locating different fonts); “How do you do *x* in *T_EX*?” (music, an index); conversions (e.g., *x* to *L_AT_EX*, *L_AT_EX* to *x*); hyphenation problems; error messages; “How do you do *y* in *L_AT_EX*?” (style files, various specific questions); and finally, user groups and documentation. The FAQ closes with a pertinent reminder that electronic accessing via *ftp* is a privilege, not to be abused. A welcome addition is the Index to the FAQ which the editors of GUTenberg have provided, making this a doubly useful article.

Annonces et publicités [Announcements and advertisements]; pp. 78–90

The final portion of the issue carries a number of items, including a listing of *T_EX* versions available from GUTenberg for various systems (Mac, PCs, VAX/VMS, and UNIX variations); the detailed announcement of the Prague Euro*T_EX*’92 meeting (including registration form); and the announcement for TUG’92 in Portland. As well, there are advertisements from Y&Y (fonts), Cambridge University Press (their Cambridge Electronic Publishing service), and ET, a *T_EX* text editor for the PC. A loose flyer contains advertisements for *Textures* on one side, and MacFEM (a program “for solving partial derivative equations”) on the other.

Calendar

1993

- Jan 7 T_EX-Stammtisch at the Universität Bremen, Germany. For information, contact Martin Schröder (115d@alf.zfn.uni-bremen.de; telephone 0421/6289813).
- Jan 21 MITT_UG meeting, Massachusetts Institute of Technology, Cambridge, Massachusetts. Room 1-134, 12:00-13:00. For information, contact Robert Becker (robertb@math.mit.edu; 617-253-1797).
- Jan 21 T_EX-Stammtisch in Duisburg. For information, contact Friedhelm Sowa (tex@ze8.rz.uni-duesseldorf.de, telephone 0211/311 3913).
- Jan 27 T_EX-Stammtisch, Hamburg, Germany. For information, contact Reinhard Zierke (zierke@informatik.uni-hamburg.de; telephone (040) 54715-295).
- Feb 1-2 Symposium: The Ethics of Scholarly Publishing, Toronto Hilton Hotel, Toronto, Ontario. For information, contact L. Forget, Conference Services Office, National Research Council, Ottawa, Ontario K1A 0R6 (613-993-9009; Fax: 613-957-9828).
- Feb 4 T_EX-Stammtisch at the Universität Bremen, Germany. (For contact information, see Jan 7.)
- Feb 16 **TUGboat Volume 14, 2nd regular issue:** Deadline for receipt of technical manuscripts (tentative).
- Feb 18 MITT_UG meeting, Massachusetts Institute of Technology, Cambridge, Massachusetts. Room 37-252, 12:00-13:00. (For contact information, see Jan 21.)
- Feb 18 T_EX-Stammtisch in Duisburg. (For contact information, see Jan 21.)
- Feb 22 **Papers for TUG Annual Meeting**, deadline for submission of proposals (see *TUGboat* 13, no. 3, p. 398).

- Feb 24 T_EX-Stammtisch, Hamburg, Germany. (For contact information, see Jan 27.)
- Feb 24-27 CONCEPPTS 93, The Prepublishing Conference, Orange County Convention Center, Orlando, Florida. "International Conference on Computers and Electronic Publishing and Printing Technologies". For information, phone: 703-264-7200, Fax: 703-620-9187.
- Mar 1 **Donald E. Knuth Scholarship**, deadline for submission of projects. (See *TUGboat* 13, no. 3, pp. 395-396.)
- Mar 4 T_EX-Stammtisch at the Universität Bremen, Germany. (For contact information, see Jan 7.)

TUG Courses, San Francisco, California

- Mar 1-5 Intensive L^AT_EX
- Mar 8 T_EX for Publishers
- Mar 9-10 Practical SGML and T_EX
-
- Mar 9 **TUGboat Volume 14, 1st regular issue:** Mailing date (tentative).
- Mar 9-12 DANTE'93 and General Meeting, Chemnitz, Germany. For information, contact Dr. Wolfgang Riedel (wolfgang.riedel@hrz.tu-chemnitz.de).
- Mar 16 **TUGboat Volume 14, 2nd regular issue:** Deadline for receipt of news items, reports (tentative).
- Mar 18 MITT_UG meeting, Massachusetts Institute of Technology, Cambridge, Massachusetts. Room 37-252, 12:00-13:00. (For contact information, see Jan 21.)
- Mar 18 T_EX-Stammtisch in Duisburg. (For contact information, see Jan 21.)
- Mar 22 **TUG Course: T_EX for Publishers**, Boston, Massachusetts.

Mar 30–31	UK TeX Users' Group, Glasgow, Scotland. (Note: this is just before the BCS EPSG meeting.) Topics: METAFONT, theoretical and practical; and font selection schemes, virtual fonts, multiple languages and hyphenation, etc.—everything you need to know to use TeX to typeset non-American languages. For information, contact Phil Taylor (chaa006@vax.rhbnc.ac.uk).	Jun 6–10	Society for Technical Communication, 40 th Annual Conference, Dallas, Texas. For information, contact the Society headquarters, 901 N. Stuart St., Suite 904, Arlington, VA 22203-1854. (703-522-4114; Fax: 703-522-2075), or the Conference Manager, Binion Amerson (aba@oc.com).
Mar 31	TeX-Stammtisch, Hamburg, Germany. (For contact information, see Jan 27.)	Jun 9	TUG Course: TeX for Publishers, New York City.
Apr 1	TeX-Stammtisch at the Universität Bremen, Germany. (For contact information, see Jan 7.)	Jun 10	11 th NTG Meeting, "From Font to Book", Royal Dutch Meteorological Institute, De Bilt, Netherlands. For information, contact Theo Jurriens (taj@astro.rug.nl).
Apr 15	TeX-Stammtisch in Duisburg. (For contact information, see Jan 21.)		

TUG Courses, Boston, Massachusetts

Apr 19–23	Beginning/Intermediate TeX
Apr 26–30	Intensive LATEX

Apr 28	TeX-Stammtisch, Hamburg, Germany. (For contact information, see Jan 27.)
May	UK TeX Users' Group, Chichester, England. Visit to John Wiley & Sons Ltd. Host: Geeti Granger. For information, contact David Murphy (D.V.Murphy@computer-science.birmingham.ac.uk).
May 6	TeX-Stammtisch at the Universität Bremen, Germany. (For contact information, see Jan 7.)
May 20	TeX-Stammtisch in Duisburg. (For contact information, see Jan 21.)
May 25	TUGboat Volume 14, 2nd regular issue: Mailing date (tentative).
May 26	TeX-Stammtisch, Hamburg, Germany. (For contact information, see Jan 27.)
Jun 3	TeX-Stammtisch at the Universität Bremen, Germany. (For contact information, see Jan 7.)

TUG Courses, San Diego, California

Jun 7–11	Modifying LATEX Style Files
Jun 14–18	Beginning/Intermediate TeX
Jun 21–25	Advanced TeX and Macro Writing

Jun 17	TeX-Stammtisch in Duisburg. (For contact information, see Jan 21.)
Jun 30	TeX-Stammtisch, Hamburg, Germany. (For contact information, see Jan 27.)
Jul 26–29	TUG Annual Meeting: "World Wide Window on TeX", Aston University, Birmingham, U.K. For information, contact the organizing committee: Chris Rowley (C.A.Rowley@open.ac.uk) or Malcolm Clark (malcolmc@wmin.ac.uk), or the TUG office.
Aug 9–13	TUG Course: Beginning/Intermediate TeX, Boston, Massachusetts
Aug 17	TUGboat Volume 14, 3rd regular issue: Deadline for receipt of technical manuscripts (tentative).
Aug 23–27	TUG Course: Intensive LATEX, Ottawa, Canada
Sep 14	TUGboat Volume 14, 3rd regular issue: Deadline for receipt of news items, reports (tentative).

Sep 23–24 **TUG Course:** Book and Document Design with **TEX**, Boston, Massachusetts

Oct 18–22 **TUG Course:** Beginning/Intermediate **TEX**, Chicago, Illinois

TUG Courses, Boston, Massachusetts

Oct 25–29 Intensive **LATEX**

Nov 1–5 Advanced **TEX** and Macro Writing

Nov 8–9 Practical SGML and **TEX**

Nov 10 **TUG Course:** SGML and **TEX** for Publishers, New York City

Nov 12 **TUG Course:** **TEX** for Publishers, Washington, DC

Nov 18 12th NTG Meeting,
“(IA)TEX user environment”,
Oce, Den Bosch, Netherlands.
For information, contact
Gerard van Nes (vannes@ecn.nl).

Nov 23 **TUGboat Volume 14,**
3rd regular issue:
Mailing date (tentative).

For additional information on the events listed above, contact the TUG office (805-899-4673, email: tug@math.ams.com) unless otherwise noted.

Call for Papers:

Special Issue of *Electronic Publishing: Origination, Dissemination and Design on Active Documents*

Electronic Publishing: Origination, Dissemination and Design (EP-odd) is pleased to announce a special issue on the topic of Active Documents, planned to appear in 1993.

The presentation and contents of an active document are dependent on computation. An active document can be intended for interactive presentation or for paper presentation. A paper-based active document's content might be generated by execution of an algorithm when the document is assembled. The organization of an interactive active document might depend on characteristics of

the computer environment in which it is displayed. In either case, the key characteristics are that the document has been designed by an author with a particular purpose in mind and that the document's content and/or structure responds to aspects of the surrounding world's state.

We are interested in papers on all aspects of active documents. As a very general starting point, some possible topics include system design, underlying support issues, evaluation, language issues (especially the representation of the activity within the system), and cognitive issues.

As a rough guideline, papers should be in the range of 10 to 20 pages in length, although longer and shorter papers are appropriate if dictated by the subject matter. All papers will be refereed using the normal *EP-odd* refereeing process. Manuscripts must be submitted in final form as the limited time available for reviewing the contributions to the special issue will not permit very many passes through the editing cycle. Authors will be asked to follow the *EP-odd* author guidelines, (four copies of the manuscript are requested), and they are asked to include a copy of the *EP-odd* copyright release form with their submission. Copies of the guidelines and copyright release form may be found in each issue of *EP-odd* or may be obtained by mail from the guest editor (address below).

Because space is limited in the special issue, it may not be possible to publish all deserving papers. Unless authors request otherwise, such deserving papers will be referred to the normal *EP-odd* editorial process and will be considered for publication in a subsequent issue.

This issue will be coordinated by Vincent Quint, member of the editorial board of *EP-odd*. He may be contacted at:

Vincent Quint
INRIA/IMAG
2, rue de Vignate
F-38610 Gieres
France
e-mail: quint@imag.fr
Telephone: +33 76 63 48 31
Fax: +33 76 54 76 15

In order to receive maximum consideration, papers should be received by

April 1, 1993

Papers received after this date will be accepted, but because of schedule constraints may not be able to appear in the special issue.

Late-Breaking News

Production Notes

Barbara Beeton

Input and input processing

Electronic input for articles in this issue was received by e-mail, on diskette, and was also retrieved from remote sites by anonymous ftp. In addition to text, the input to this issue includes METAFONT source code and several encapsulated PostScript files. More than 75 files were used directly to generate the final copy; over 100 more contain earlier versions of articles, auxiliary information, and records of correspondence with authors and referees. These numbers represent input files only; .dvi files, device-specific translations, and fonts (.tfm files and rasters) are excluded from the total.

Most articles as received were fully tagged for *TUGboat*, using either the plain-based or L^AT_EX conventions described in the Authors' Guide (see *TUGboat* 10, no. 3, pages 378–385). Several authors requested copies of the macros (which we were happy to provide); however, the macros have also been installed at labrea.stanford.edu and other good archives, and an author retrieving them from an archive will most likely get faster service. Of course, the TUG office will provide copies of the macros on diskette to authors who have no electronic access.

Both the number of articles and the number of pages in this issue are just over half in L^AT_EX. In organizing the issue, attention was given to grouping bunches of plain or L^AT_EX articles, to yield the smallest number of separate typesetter runs, and the least amount of handwork pasting together partial pages. This also affected the articles written or tagged by the staff, as the conventions of *tugboat.sty* or *ltugboat.sty* would be chosen depending on what conventions were used in the preceding and following articles; no article was changed from one to the other, however, regardless of convenience.

Font work was required for several articles: Žubrinic on the Glagolitic alphabet (p. 470), Sauter on postal barcodes (p. 472), and two by Haralambous—the *mactt* font (p. 476) and Greek hyphenation (p. 457); this last article also required the new font selection scheme (NFSS).

The article by Kelly and Bischof (p. 443) incorporates several (encapsulated) PostScript images;

although it was the only article expressly requiring PostScript processing, several others were also output to PostScript devices for convenience.

The following articles were prepared using the plain-based *tugboat.sty*:

- all articles in General Delivery.
- Richard Palais, *Moving a fixed point*, page 425.
- Nigel Chapman, *Searching in a DVI file*, page 447.
- the *Hyphenation exception log*, page 452.
- Darko Žubrinic, *The exotic Croatian Glagolitic alphabet*, page 470.
- John Sauter, *Postnet codes using METAFONT*, page 472.
- two book reviews:
Arvind Borde, *T_EX by Example*, page 487,
André Heck, ed., *Desktop Publishing in Astronomy & Space Sciences*, page 489.
- Erich Neuwirth, *T_EX implementations for IBM PCs: comparative timings*, page 490.
- Paul Anagnostopoulos, *ZzT_EX: A macro package for books*, page 497.
- Jonathan Fine, *The \noname macros — A technical report*, page 505.
- abstracts of the *Cahiers GUTenberg*, page 528.
- the TUG calendar, page 530.
- announcement of the *EP-odd* special issue, page 532.
- these Production notes
- "Coming next issue"

Output

The bulk of this issue was prepared at the American Mathematical Society from files installed on a VAX 6320 (VMS) and T_EX'ed on a server running under Unix on a Solbourne workstation. Most output was typeset on an APS-μ5 at the AMS using resident CM fonts and additional downloadable fonts for special purposes. Three articles were output on the Math Society's Compugraphic 9600 Imagesetter: Taylor (p. 433), Kelly and Bischof (p. 443, which contained encapsulated PostScript images), and Haralambous on Greek hyphenation (p. 457).

One photograph, photographically screened in the traditional manner, accompanies the interview with Donald Knuth (p. 419).

The output devices used to prepare the advertisements were not usually identified; anyone interested in determining how a particular ad was prepared should inquire of the advertiser.

Coming Next Issue

Anchored Figures at Either Margin

A figure in a box can be placed in text at one margin or the other, by measuring the box and adjusting the paragraph shape parameters so as to allow room for it. Macros that try to accomplish this automatically must be resourceful enough to decide what to do in a variety of special circumstances; the correctness or appropriateness of each decision depends on the requirements of the user. Daniel Comenetz presents his solution to the problems that arise in mathematics texts. [Delayed by technical difficulties.]

FIFO and LIFO sing the BLUes

Kees van der Laan presents an exposition on FIFO, First-In-First-Out, and LIFO, Last-In-First-Out, well-known techniques for handling sequences. In *T_EX* macro writing these techniques are used abundantly but are often not easily recognized as such. *T_EX* templates for FIFO and LIFO are given and their use illustrated. Their relation to several techniques presented by Knuth in *The T_EXbook* is described.

A Multimedia Document System Based on *T_EX* and DVI Documents

R. A. Vesilo and A. Dunn examine the development of a multimedia document system based on *T_EX*. Multimedia document systems involve many complex components including editors, formatters, display systems and components to support the different media. By using *T_EX* to do the formatting, using a standard text editor to enter the document text contents and define the document structure, and modifying a DVI previewer to include support for non-text contents, the amount of effort required to develop a multimedia document system is greatly reduced. [Delayed by technical difficulties.]

Using *T_EX* to make Agendas and Calendars with Astronomical Events

Inspired by the agenda distributed at the Cork *T_EX* meeting, Jordi Saludes has created macros that will produce calendars and agendas in several formats, allowing the user to include both 'fixed' and 'movable' events. Events of the latter type depend on astronomical phenomena related to the sun and moon, and include religious feast days and phases of the moon; all the necessary calculations are done by *T_EX* based on traditional algorithms.

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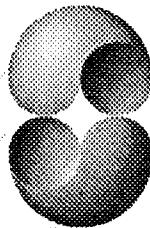
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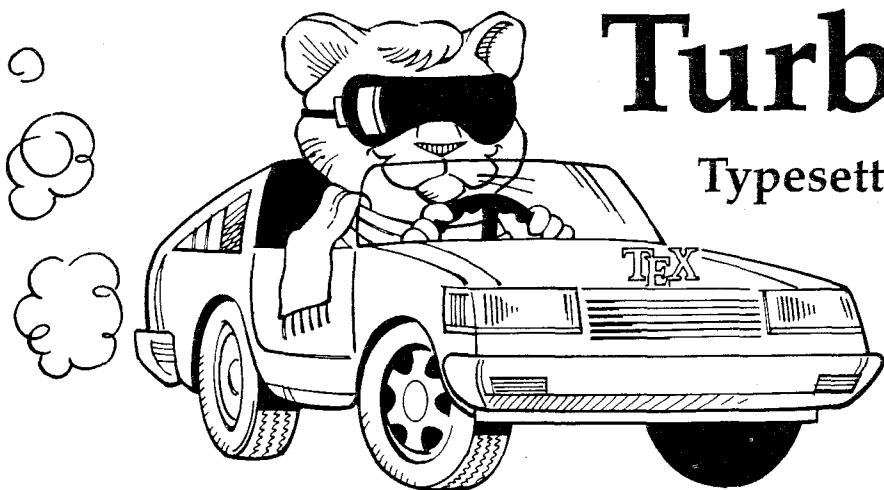
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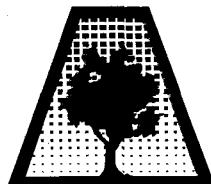
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Volume 13, Number 4 / December 1992

	415 Addresses
General Delivery	417 Changing T _E X? / <i>Malcolm Clark</i> 418 Editorial comments / <i>Barbara Beeton</i> 419 An interview with Donald Knuth, November 1991
Dreamboat	425 Moving a fixed point / <i>Richard Palais</i> 433 The future of T _E X / <i>Philip Taylor</i>
Software	443 XBibT _E X and friends / <i>Nickolas J. Kelly and Christian H. Bischof</i> 447 Searching in a DVI file / <i>Nigel Chapman</i> 452 Hyphenation exception log
Literate programming	457 Errata: Literate Programming, A Practitioner's View, <i>TUGboat</i> 13, no. 3, pp. 261-268 / <i>Bart Childs</i>
Philology	457 Hyphenation patterns for ancient Greek and Latin / <i>Yannis Haralambous</i>
Fonts	470 The exotic Croatian Glagolitic alphabet / <i>Darko Žubrinić</i> 472 Postnet codes using METAFONT / <i>John Sauter</i> 476 A typewriter font for the Macintosh 8-bit font table / <i>Yannis Haralambous</i>
Graphics	477 Addendum: A style option for rotated objects in T _E X (<i>TUGboat</i> 13, no. 2, pp. 156-180) / <i>Sebastian Rahtz and Leonor Barroca</i> 478 Diag: a drawing preprocessor for L _A T _E X / <i>Ray Seyfarth</i>
Book Reviews	486 Wynter Snow, <i>T_EX for the Beginner</i> / <i>Victor Eijkhout</i> 487 Arvind Borde, <i>T_EX by Example</i> / <i>George Greenwade</i> 489 André Heck, ed., <i>Desktop Publishing in Astronomy & Space sciences</i> / <i>A. G. W. Cameron</i>
Typesetting on PCs	490 T _E X implementations for IBM PCs: comparative timings / <i>Erich Neuwirth</i>
Warnings	493 Where does this character come from? Solution to the puzzle, <i>TUGboat</i> 13, no. 2, p.190 / <i>Frank Mittelbach</i>
Macros	494 The bag of tricks / <i>Victor Eijkhout</i> 495 Too many errors / <i>Jonathan Fine</i> 496 One error less / <i>Victor Eijkhout</i> 497 ZzT _E X: A macro package for books / <i>Paul Anagnostopoulos</i> 505 The \noname macros—A technical report / <i>Jonathan Fine</i>
L_AT_EX	510 Volunteer work for the L _A T _E X3 project / <i>Frank Mittelbach,</i> <i>Chris Rowley and Michael Downes</i> 516 Correction sheets in L _A T _E X / <i>Mike Piff</i> 518 Text merges in T _E X and L _A T _E X / <i>Mike Piff</i> 524 A style file for printing sheets of labels / <i>Sebastian Rahtz</i>
Abstracts	528 Cahiers GUTenberg #13
News & Announcements	530 Calendar 532 Call for Papers: Special Issue of <i>Electronic Publishing: Origination, Dissemination</i> and <i>Design</i> on Active Documents
Late-Breaking News	533 Production notes / <i>Barbara Beeton</i> 534 Coming next issue
TUG Business	534 Institutional members
Forms	000 TUG membership application
Advertisements	536 Index of advertisers 544 T _E X consulting and production services