

Koray Eren

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Career Profile

Objective focused Bachelor of Commerce Graduate, and Bachelor of Software Engineering student looking to transition to a career in the IT industry. Passionate about all things technology, strong commitment to continue learning & developing from new challenges. Demonstrated experience working in collaborative environments.

Relevant Technical Skills

- Proficient with Java, SQL, GitHub, Python, HTML, CSS, JavaScript and Linux through university courses, self-study, and personal projects
- Most recent university project (Still WIP, and needs refactoring):
<https://1drv.ms/u/s!ApKpBfKZLun1iPZXPL8728TLxRpiOA?e=e4e8Al>
- GitHub: <https://github.com/koray-eren> (Limited contributions so far – I mainly use this for additional self study when there are no university commitments)

Previous Work Experience

March 2020 – Current: Paraplanner at Equip Super

- Prepare Statement of Advice documents for clients using XPLAN software
- Collaborating with advisers to develop, & improve financial strategies
- Experience with advanced financial modelling (using both manual calculations & XPLAN), aged care, defined benefit schemes, untaxed funds, superannuation, retirement planning, & managed investments
- Completed manual financial modelling of client financial positions in Excel including super funds, aged care, SMSF, & manual defined benefit calculations
- Ensure advice is legally compliant & accurate
- Identifying & raising paraplanning process improvements, template improvements, & compliance issues

June 2018 – March 2020: Paraplanner at Commonwealth Bank of Australia

- Job Description as per current Paraplanner role at Equip Super

February 2019 – September 2019: Best Interest Duty Assessment and Coaching Team File Assessor (Temporary role) at Commonwealth Bank of Australia

- Conduct preventative checks of paraplanning submissions to assess compliance with internal & legislative standards such as licensee standards & best interest duty
- Raise instances based on compliance of the file
- Provide feedback to advisers regarding their submissions, including coaching to improve future submissions
- Provide remediation instructions to advisers & assess adequate completion prior to progression to paraplanning
- Liaise with Quality Advice Assurance Managers to resolve high-risk instances when required
- Role conducted on a temporary basis to assist with business requirements.

November 2016 – June 2018: Paraplanner at Guideway Financial Services

- Job Description as per current Paraplanner role at Equip Super

2016: Intern at Heng Lee (Property development & management company in Penang, Malaysia)

- Worked as team of 4 for two weeks & achieved the set objective of detailing a plan to automate property management systems
- Documented & planned improvements to the current business processes using Business Process Model & Notation (BPMN) & relevant analysis techniques
- Interviewed IT vendors to negotiate specific requirements for an appropriate solution

- Presented our recommendation to the Board of Directors, which was subsequently accepted & implemented

Education

Bachelor of Software Engineering, RMIT University:

- 2019 - 2025 (expected completion date assuming part time load)

Diploma of Financial Planning: 2017

- RG146 Compliant
- Units include financial planning, insurance, superannuation, & managed investments

Bachelor of Commerce, Deakin University: March 2015 – October 2016

- Majors in Economics, Finance, & International Trade
- Finished 1 year earlier than the standard completion time
- Electives in Spanish, European Culture, & Environmental Science
- Studied abroad in Heidelberg, Germany (June-July 2015)
- Completed the Deakin Global Citizenship Program

Victorian Certificate of Education: Nossal High School, 2013 – 2014

- Studied Accounting, English Language, Maths Methods, Philosophy, Turkish, & Physics
- Participated in Student/Teacher Panel for interviewing prospective staff members
- Founder & President of the Film Appreciation Society

Other Experience

- 2014 – 2017: Assistant Manager at Heatherton Village Fish & Chips
- 2016: President of Deakin Futsal Club
- 2016: Treasurer of Deakin Spanish Club
- 2012 – 2015: Self-Employed – Online business
- 2011 – 2015: Xpress Gourmet Pizza – Assistant Manager
- 2013 – 2014: Preda Chartered Accountants – Casual Work

Foreign Languages

- Turkish (Fluent)
- Spanish (Conversational)

Volunteer experience

- 2015: Reef CI, Belize – Environmental Conservation Volunteer
- 2013: World Challenge, Ecuador – Team Volunteer Work (Teaching & Fundraising)

Interests

- Coding | Languages | Reading | Chess | Music (Guitar & Saxophone) | Soccer | Cooking

References available on request.