Gartner

Harnessing Data and Analytics: Empowerment or Anarchy?

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April 9th, 2019

From enabling IT



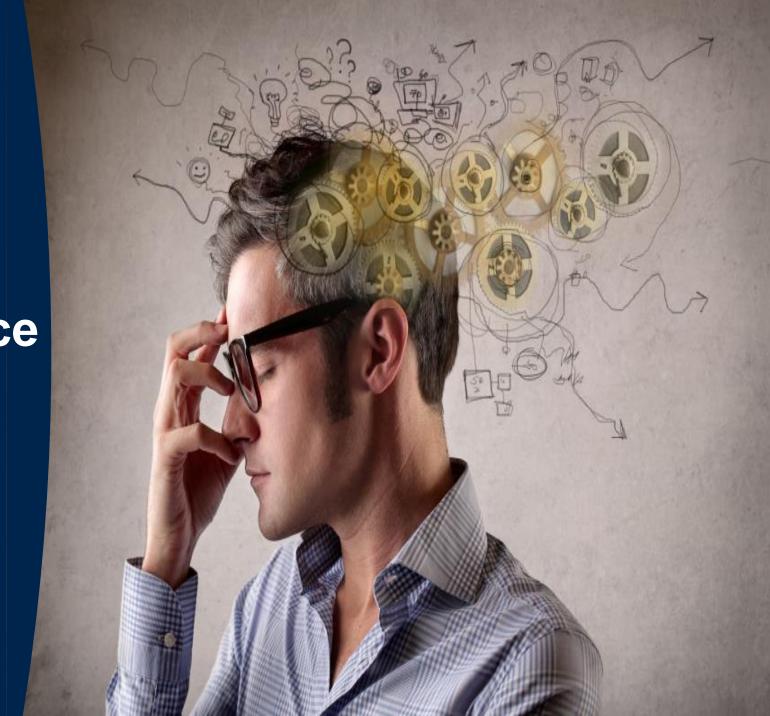
To enabling the Information Superhero

- Hard things easy
- Be the information superhero



To enabling everyone: Augmented Intelligence

- Smart
- Pervasive
- In context



Key Issues

- 1. What is the state of the D&A market today?
- 2. What emerging trends and best practices are driving success?
- 3. Where is the cutting edge moving and how do you prepare?

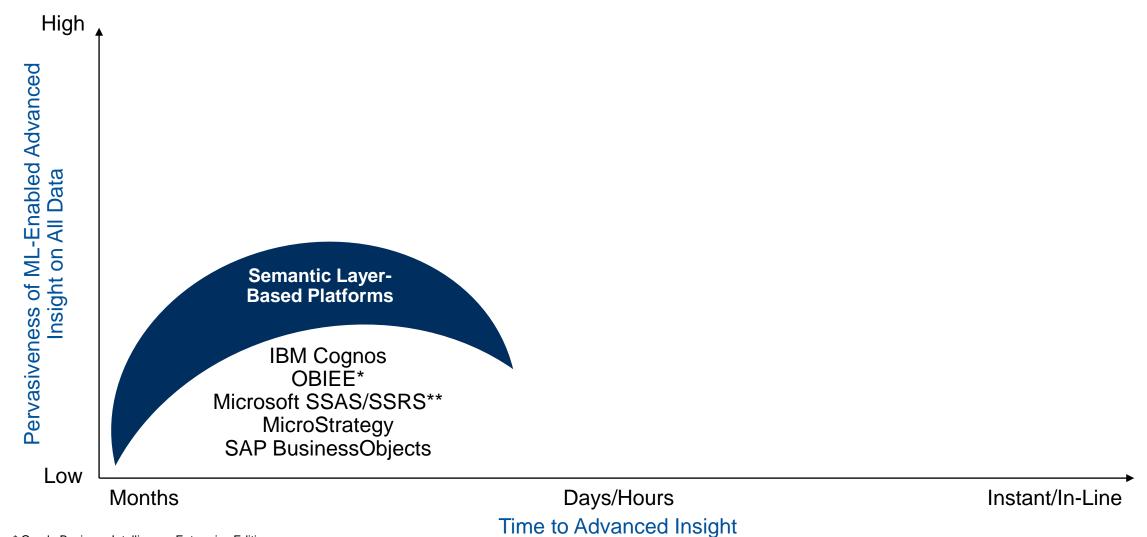


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First Wave of Disruption

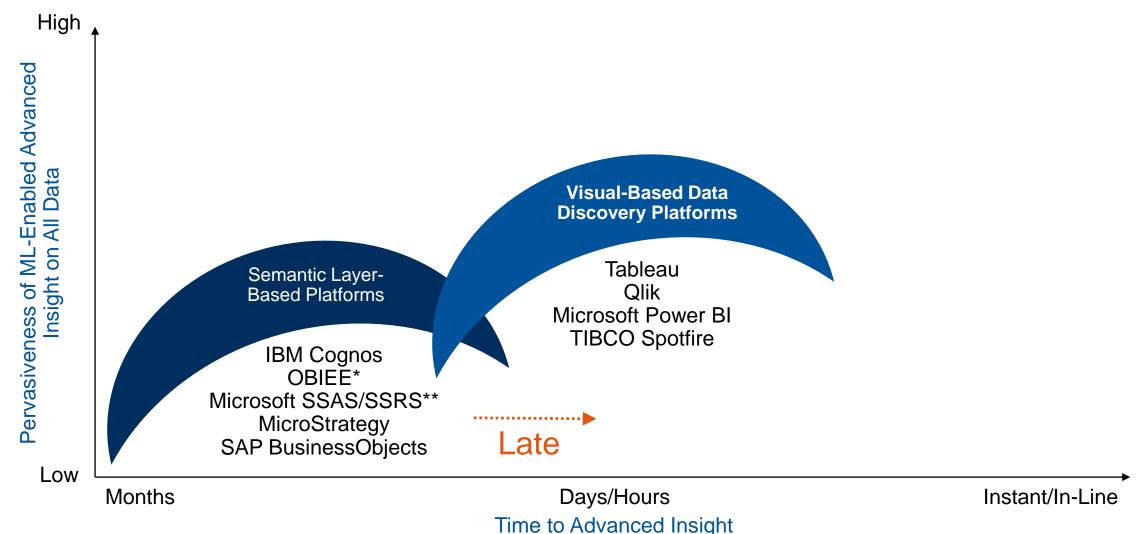


^{*} Oracle Business Intelligence Enterprise Edition



^{**}Microsoft SQL Server Analysis Services/SQL Server Reporting Services

The Visual-Based Data Discovery Market Disruption

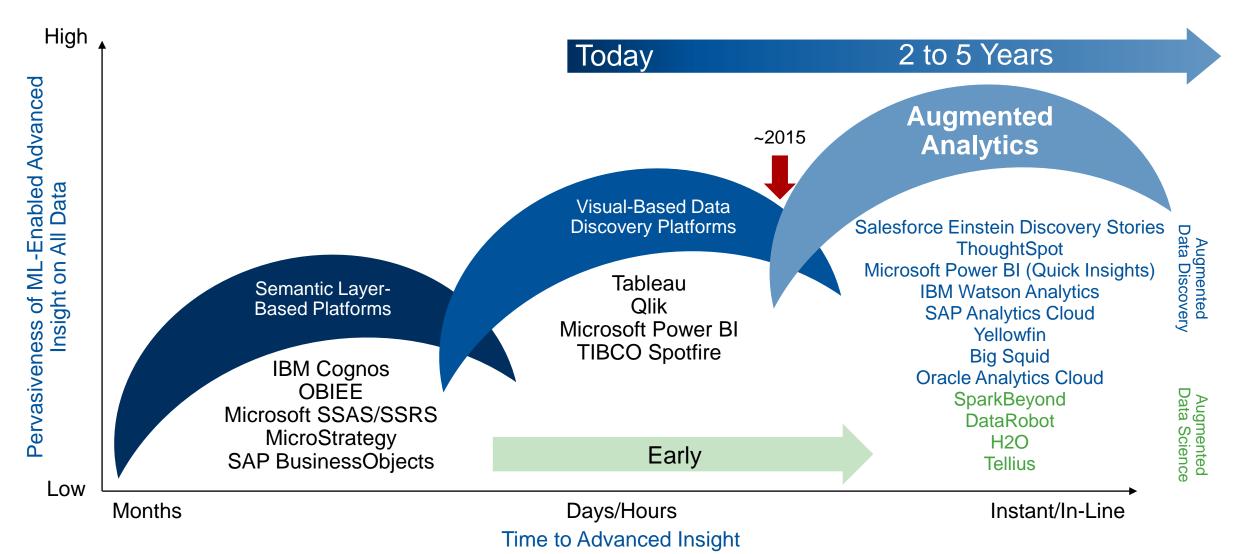


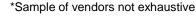
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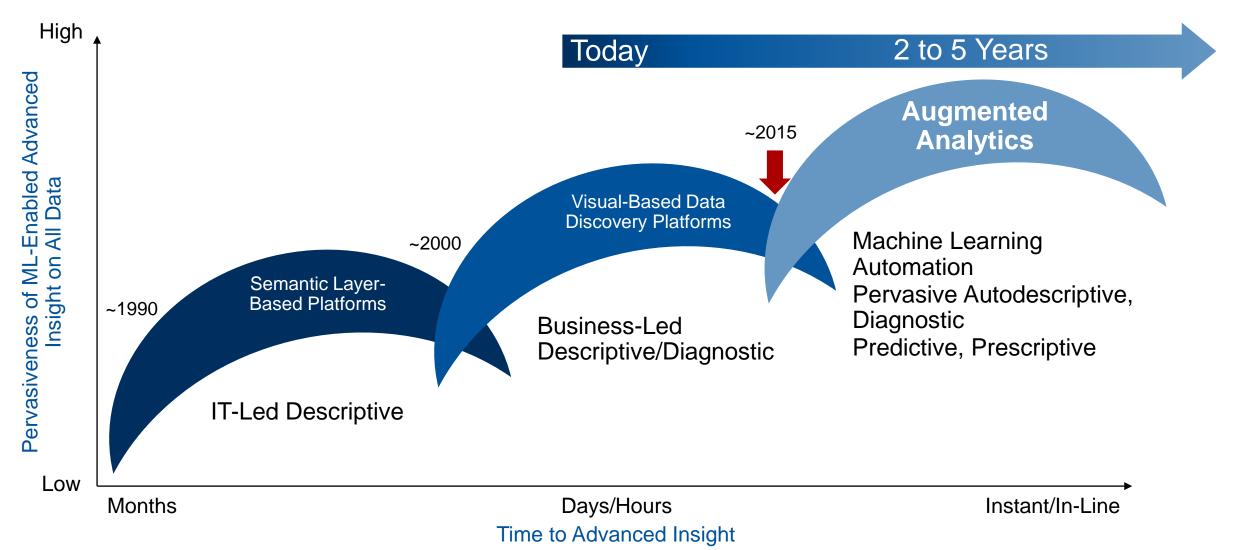
We Are at a Market Disruption Point







The Future of Data & Analytics Is Augmented Analytics





Machine learning (ML) and artificial intelligence (AI) projects:

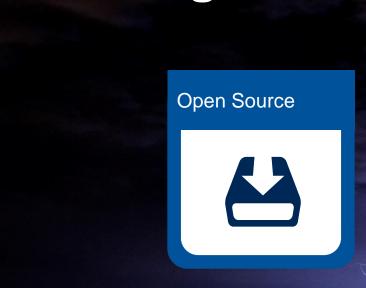
 Grant organizations the superpowers to classify and predict in ways workers cannot achieve alone

 From "what happened?" and "why?" to "what's next?" and "what's best?"

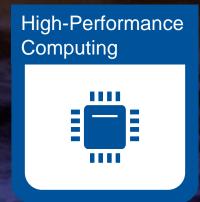
 Integrated into the business in a way that is automated and optimized



Why So Much Interest in Analytics, Machine Learning and Al Now?













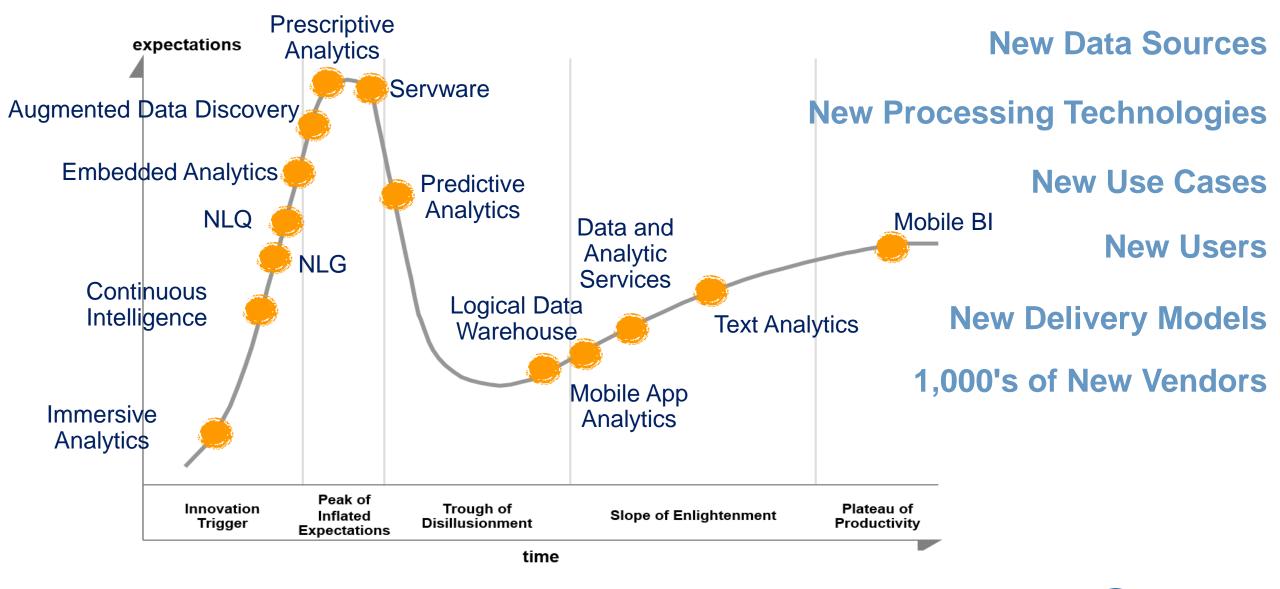


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Hype Cycle for BI and Analytics, 2018





Keep the Four Pillars in Mind

Business Outcomes



Information Management Foundation (Data):

- Data Governance
- EIM
- Information-Driven Enterprise



Organization

(People):

- Business and IT Team Roles
- Individual Skills
- Centralized or Decentralized



Fact-Based Decision Making (Process):

- Information as an Asset
- Instinct vs. Analytics
- Management and Governance



Appropriate Technology Platform (Technology):

- Integrated Toolset and **Delivery Platform**
- Not Silos of Capability

The Information-Driven Enterprise



Consider the Complete Data & Analytics Pipeline

Insight **Impact** Action Data

Organize Deliver Measure Acquire **Analyze**

Focus on Real Organizational Needs: Goals Organizations Pursuing with ML and Al

Improved speed and efficiency



"Process improvement and efficiency — ensuring staff are better utilized on value-add processes."

"Reduce operating costs and increase operating efficiencies."

Better data processing and analytics



"Use AI for predictive analytics and handling huge amount of event logs and tickets we have to process on a daily basis."

"Leveraging the treasure trove of unstructured data for analysis and future efficiencies."

Enhance customer experience and engagement



"Customer care and service desk optimization."

"New customer services or significantly enhance process effectiveness/value/cost savings."

Base: n = 79 Gartner Research Circle Members/Excludes 'blanks'

Q. Lastly, what specific business goal or objective is your organization trying to address with AI?



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SPAs: What Will the Market Impact Be?

- By 2020, organizations that offer users access to a curated catalog of internal and external data will realize twice the business value from analytics investments than those that do not.
- By 2020, 50% of the analytic queries will be generated using search, NLP or voice or will be autogenerated.
- By 2020, 30% of today's data scientist tasks will be automated and the number of citizen data scientists will grow five times faster than the number of highly skilled data scientists.
- By 2021, the number of users of modern Bl and analytics platforms that are differentiated by augmented data discovery capabilities will grow at twice the rate of those that are not, and will deliver twice the business value.
- By 2022, more than half of major new business systems will incorporate continuous intelligence that uses real-time context data to improve decisions.



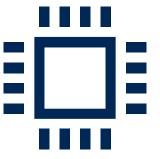
Common Themes

Intelligent

Emergent

Scale









Where is the Cutting Edge Moving?



Where is the Cutting Edge Moving?



Smarter Business Analytics



Visual Perception and Brain Research



Advanced Analytics, Natural Language, Machine Learning



Modern Analytics and BI Today

Prepare Data

Manual data preparation, data quality, enrichment cataloging

Share and Operationalize Findings

Dashboards, storytelling, collaboration Depends on user to interpret results

Modern Analytics and BI

Find Patterns in Data

Manual exploration of data using interactive visualization Manual feature engineering and model building



What Changes With Augmented Analytics

Augmented Data Preparation

Prepare Data

Algorithms detect schemas, profile, catalog and recommend enrichment, data lineage and metadata



Share and **Operationalize Findings**

Insights are narrated in natural language or visualizations to focus user on what is important and actionable

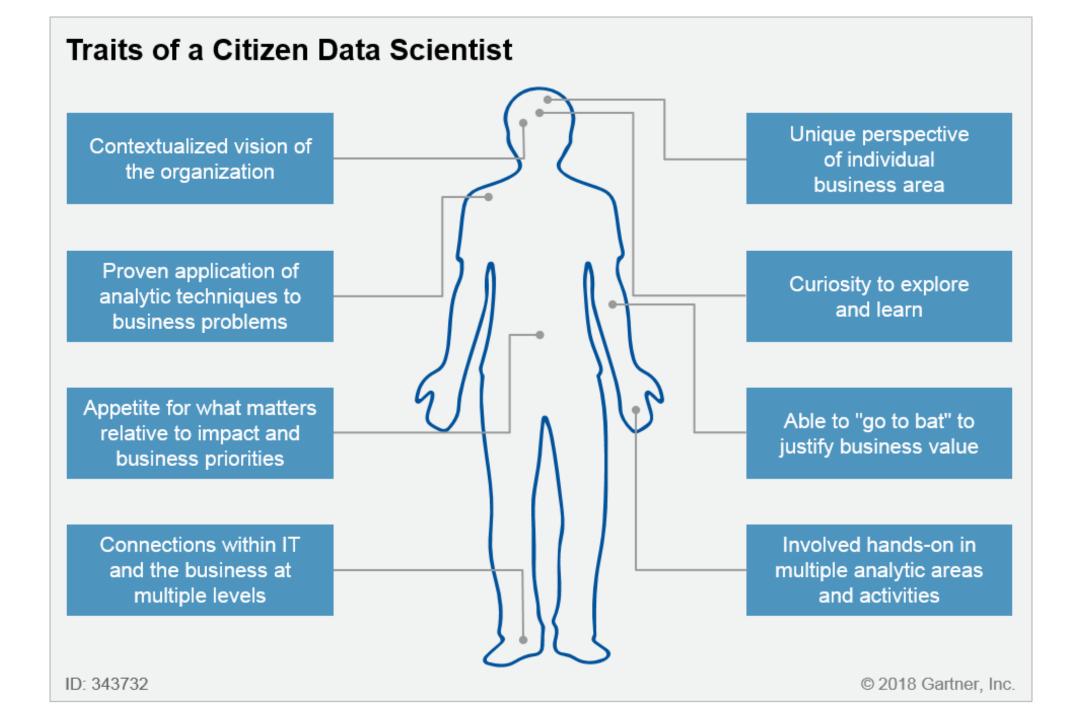
Embedded in apps or conversational UI

Find Patterns in Data

Natural-language query Algorithms find all relevant patterns in data Features are autoselected Models are autoselected Code is autogenerated

Augmented Data Discovery Augmented Data Science and ML

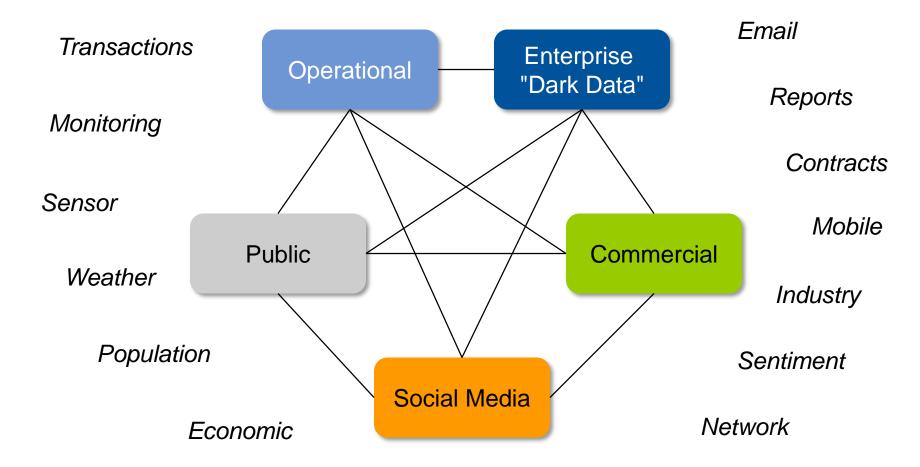




Where is the Cutting Edge Moving?



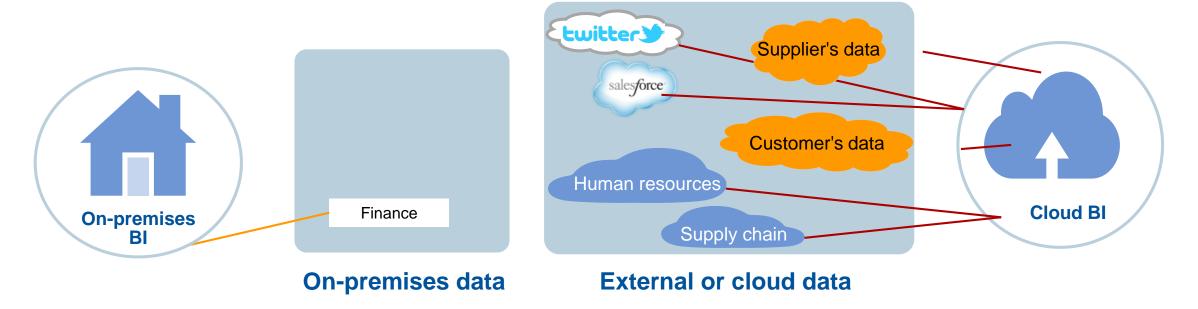
Analytic Businesses Are Concerned With More Than Just Transaction Data



Relational data warehouse no longer sufficient. Logical data warehouse, big data, NoSQL.



Data Gravity Pulls BI and Analytics to the Cloud



- Elastic scale needed for Pervasive Use
- More data sources move to the cloud, so will BI and analytics "Data Gravity."
- Hybrid BI deployments will become the norm as each solution finds its sweet spot.
- Line of business buyers more ready to adopt cloud BI than IT.



Invest in Data Literacy to Drive a Data-Driven Culture



The ability to read, write and communicate data "in context".



Where is the Cutting Edge Moving?

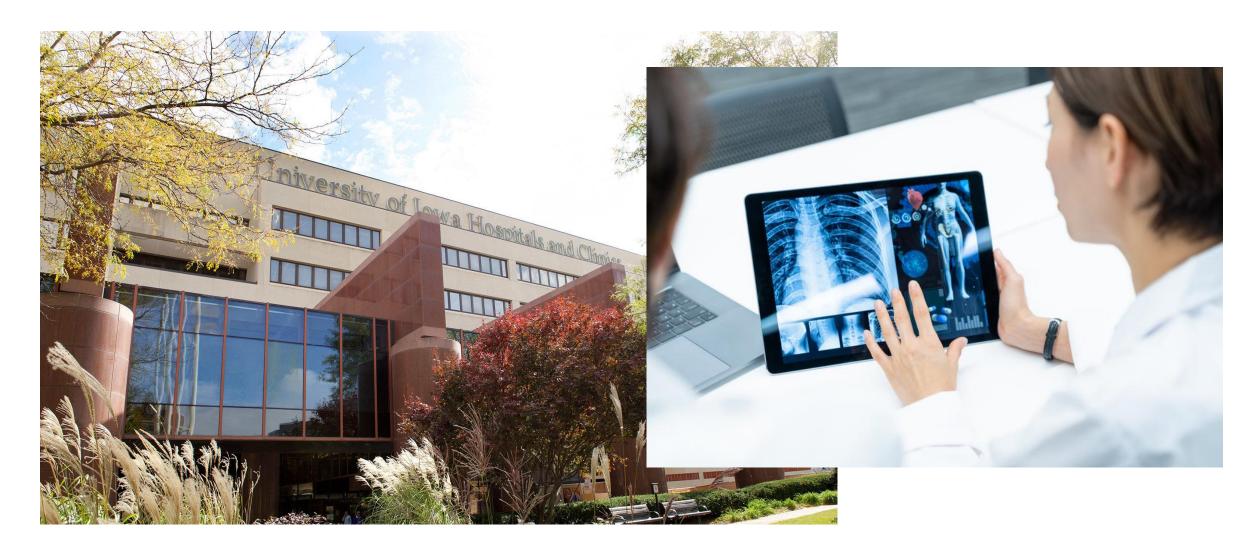


Pervasive: Embedded and Mobile





Pervasive: Pushing Analysis to Where Consumed





Where is the Cutting Edge Moving?



Market-Created Solutions











IBM Watson

Developer Cloud





Convergence of Analytics Services and Software

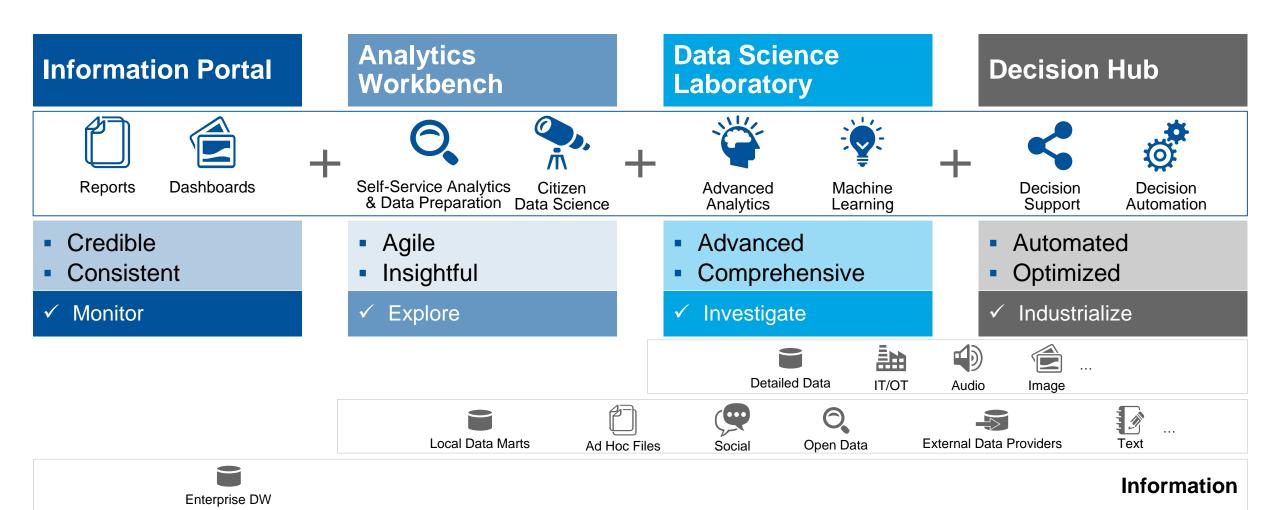




Where is the Cutting Edge Moving?



Four-Tier Analytic Architecture Supports Functional Clusters

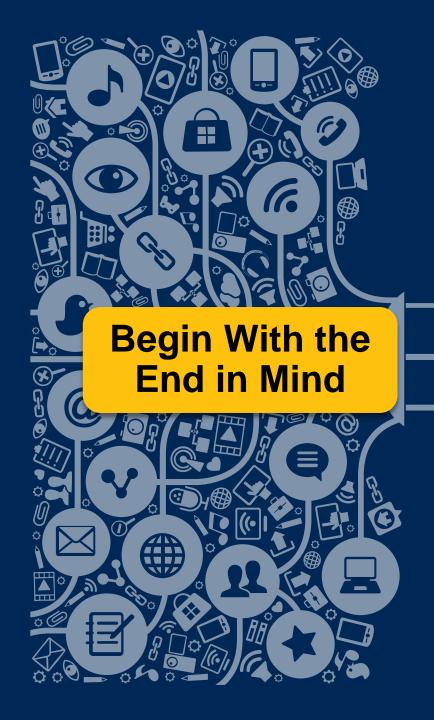




Recommendations

- Understand the definition, emerging trends, best practices and cutting edge technologies for analytics
 - And share your knowledge
- Use packaged analytic applications, embedded analytics and augmented analytics for broader business impact
- Empower data scientists and the citizen community
 - But in a managed way
 - Across the analytic pipeline and all 4 pillars
- Monitor analytics marketplaces, services and offerings as they evolve





Collaboration Is Key





Data and Analytics has Transformative Power

Guide Every Interaction

Ensure Better Outcomes

Data and Analytics at the Center of Everything

Drive Every Process

Inform Every Decision



Recommended Gartner Research

- Augmented Analytics Is the Future of Data and Analytics Rita Sallam, Carlie Idoine and Cindi Howson (G00375087)
- Maximize the Value of Your Data Science Efforts by Empowering Citizen Data Scientists
 Carlie Idoine and Erick Brethenoux (G00343732)
- ► <u>Build a Comprehensive Ecosystem for Citizen Data Science to Drive Impactful Analytics</u>
 Carlie Idoine (G00375359)
- ► Hype Cycle for Analytics and Business Intelligence, 2018
 Jim Hare and Kurt Schlegel (G00340330)
- ► <u>Hype Cycle for Data Science and Machine Learning, 2018</u> Peter Krensky and Jim Hare (G00340329)



Thank You!

