

Unraveling the tangled web of habitat fragmentation effects

Nicholas Kortessis

FSU Ecology and Evolution Seminar

September 24th, 2021

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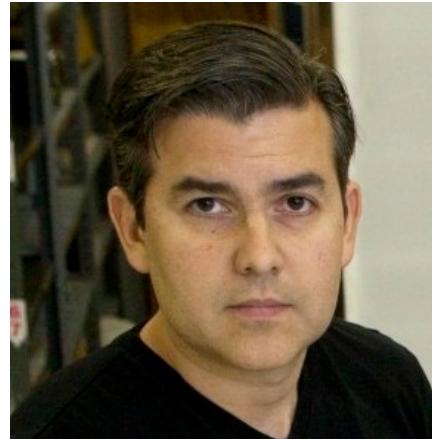
Collaborators



Robert (Bob) D. Holt
UF Biology



Robert Fletcher, Jr.
UF Wildlife Ecology and
Conservation



Emilio Bruna
UF Wildlife Ecology and
Conservation



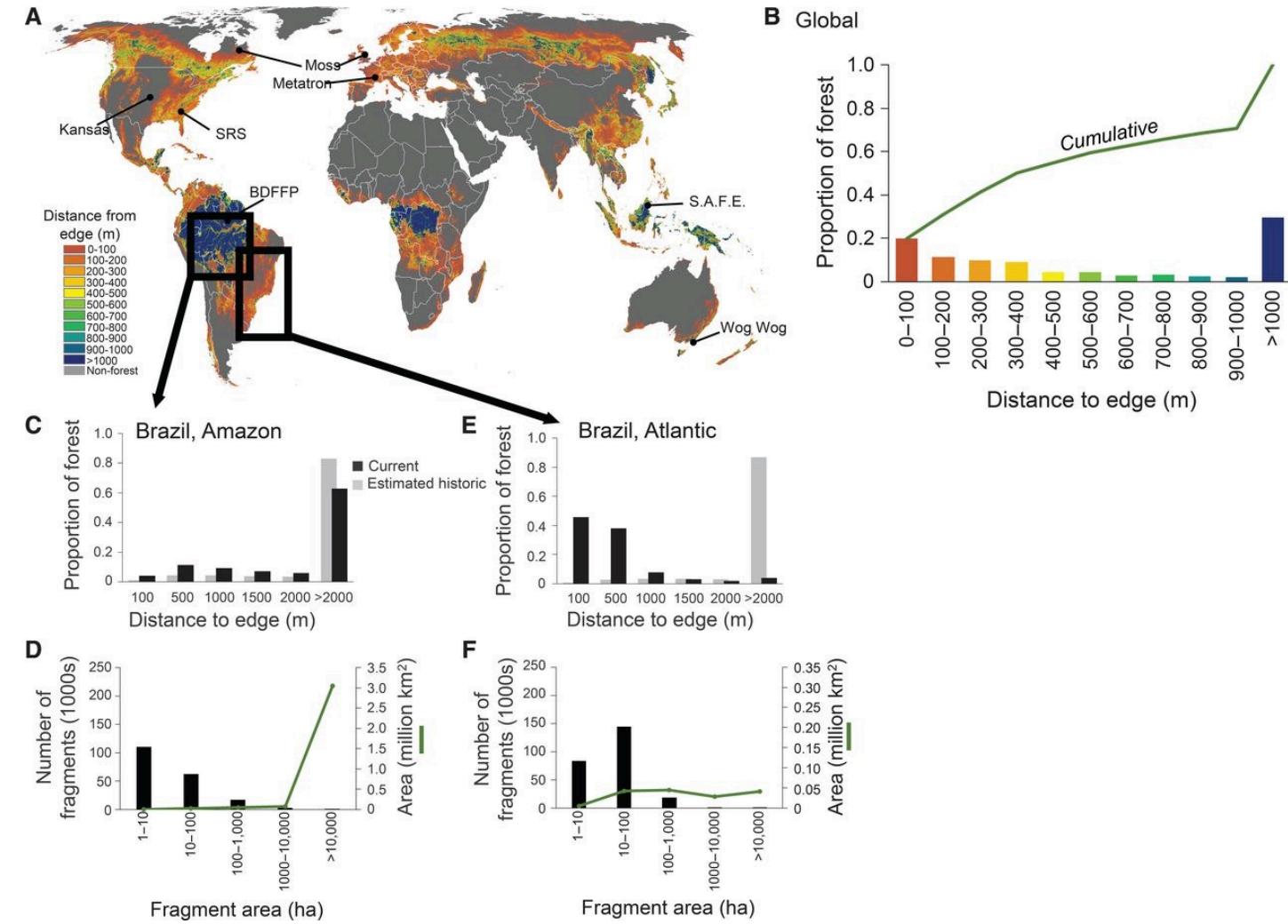
Thomas Smith
UF Wildlife Ecology and
Conservation

Habitat Conversion

The major short-term factor affecting biodiversity worldwide

Compared to the past, much of the historical habitat on the planet has been altered in some way.

Huge shift in the distribution of habitat types
Forest dominated -> agriculture dominated



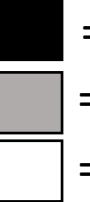
Haddad et al. 2015. Science Advances

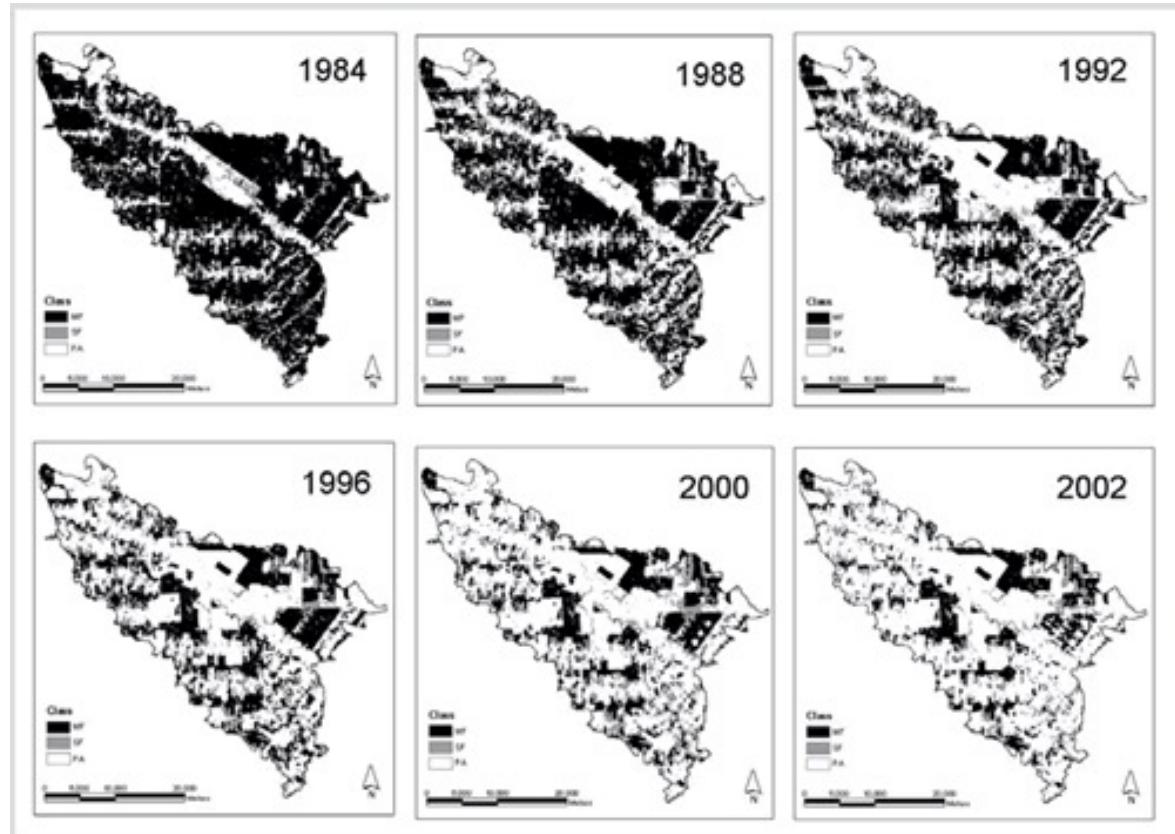
Habitat Fragmentation

= Habitat “broken”

Four things happen:

1. Reduction in previously common habitat
2. Habitat “patchy” in nature, when it was not before
3. Remaining habitat areas are more geographically separated
4. Converted habitat (“the matrix”) often less suitable

 = mature forest
 = secondary forest
 = pasture



Time series of Amazonian rain forest
Ferraz et al. 2005. Forest Ecology and Management.

In the Midwest of the US, native tallgrass prairie is largely restricted to small, scattered patches, separated by endless seas of agriculture

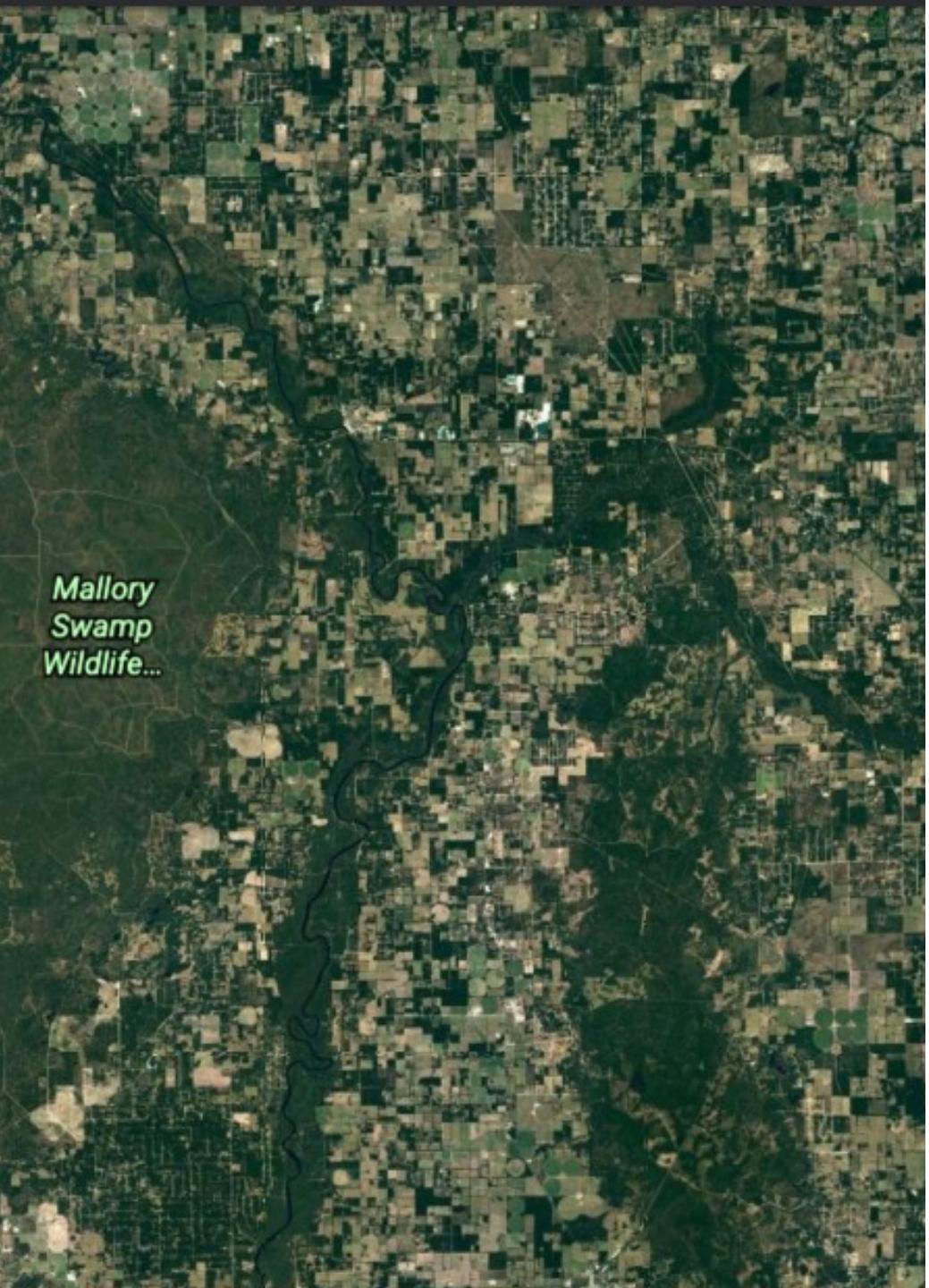
Questions:

1. What does this mean for the species adapted to tallgrass prairie?
2. What can we do to mitigate any negative effects?
3. How should we allocate effort and money to maintaining biodiversity?



Some preliminaries

- A patch -> a geographical area considered to have the necessary requirements for life of a given species.
 - Species-specific concept
- Fragmentation (lots of metrics)
 - Fundamentally a measure of habitat subdivision
 - Metrics
 - Average patch size
 - Average interpatch distance
 - Patch Edge to Area Ratio
 - Number of patches
 - Patch Aggregation



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We can view these attributes as abstract niche dimensions

The big issues

1. Multicausality

Many factors change following habitat fragmentation. Which is responsible, and in what combination?

2. Scale

Example of all the ways factors associated with landscape modification might interact

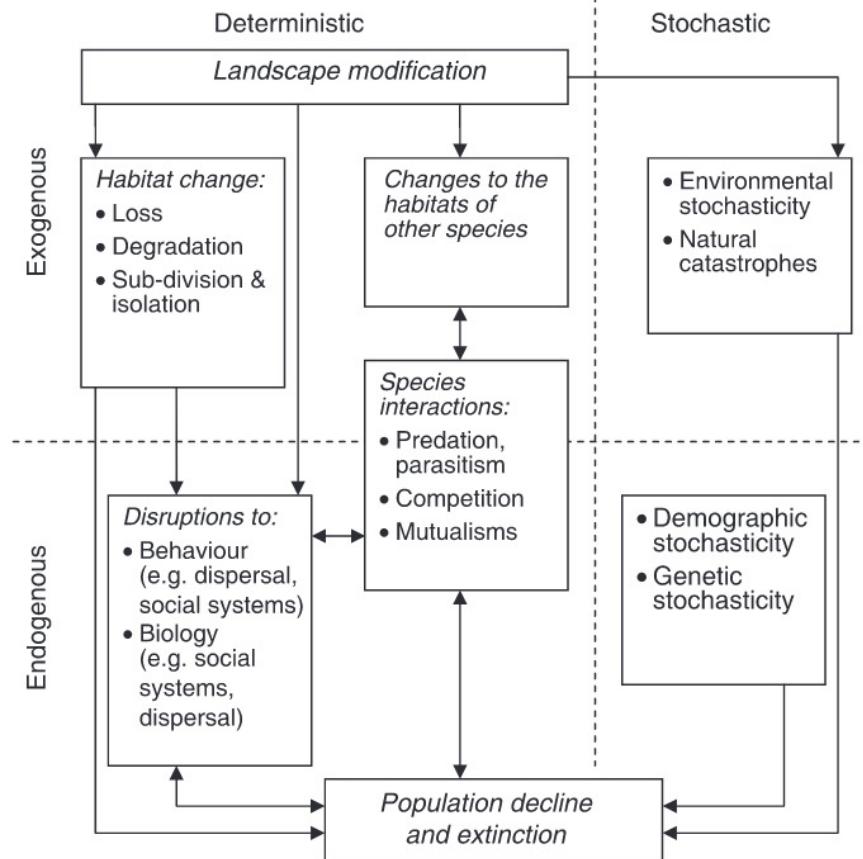


Figure 4 Threatening processes arising from landscape modification as experienced by a declining species. Threatening processes are broadly classified as deterministic versus stochastic, and exogenous versus endogenous. Deterministic threats predictably lead to declines, whereas stochastic threats are driven by chance events. Exogenous threatening processes are external to a species' biology, whereas endogenous threats arise as part of a species' biology (see text for details).

Fischer and Lindenmayer. 2007. Global Ecol. Biogeogr.

The big issues

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Many factors change following habitat fragmentation. Which is responsible, and in what combination?

2. Scale

The scale of observation of pattern can sometimes obscure—and sometimes reveal—the process.

No guarantee that local-scale phenomena translate directly to pattern at larger scales of observation.

THE PROBLEM OF PATTERN AND SCALE IN ECOLOGY

THE ROBERT H. MACARTHUR AWARD LECTURE
Presented August 1989
Toronto, Ontario, Canada

by

SIMON A. LEVIN

*Department of Ecology and Evolutionary Biology, Princeton University, Princeton, New Jersey 08544-1003 USA, and
Section of Ecology and Systematics, Cornell University, Ithaca, New York 14853-2701 USA*



Simon A. Levin
MacArthur Award Recipient

Example: Huffaker's Mites

The big issues

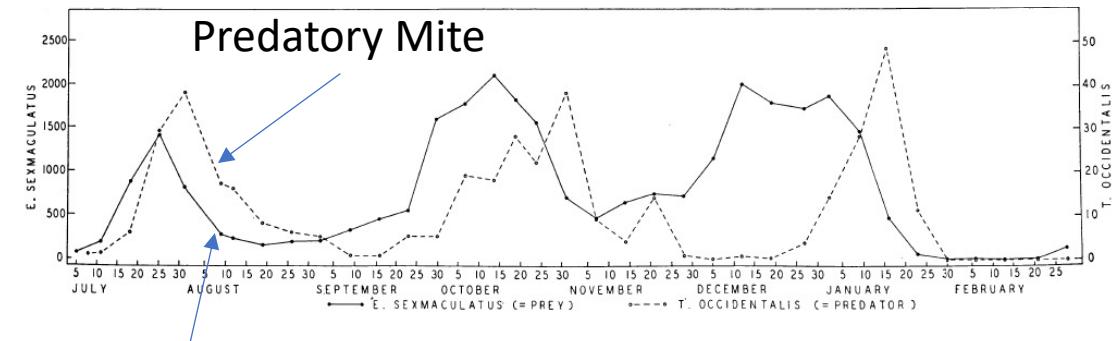
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Herbivorous mite; Prey

Huffaker. 1958.

Remind anyone of Hare-Lynx cycles?
Looks like typical predator-prey cycling

Example: Huffaker's Mites

The big issues

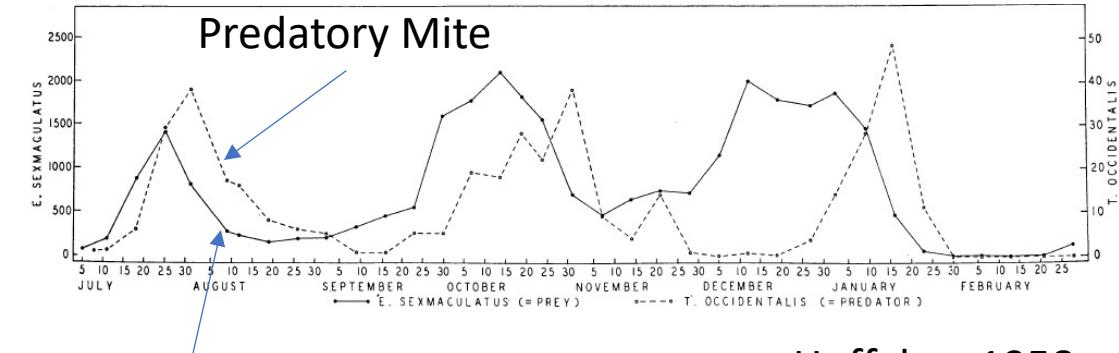
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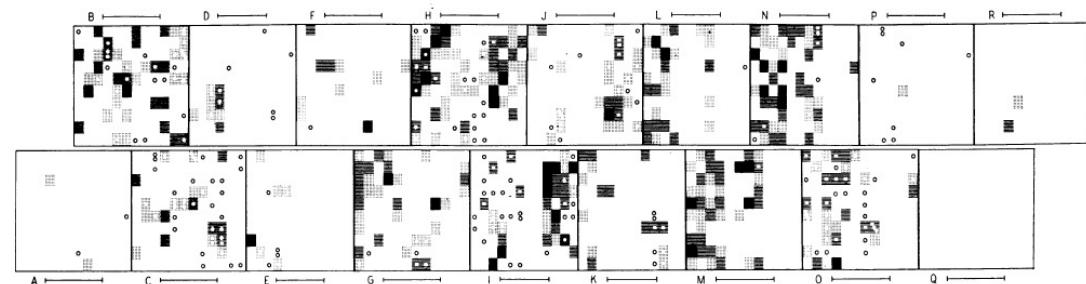
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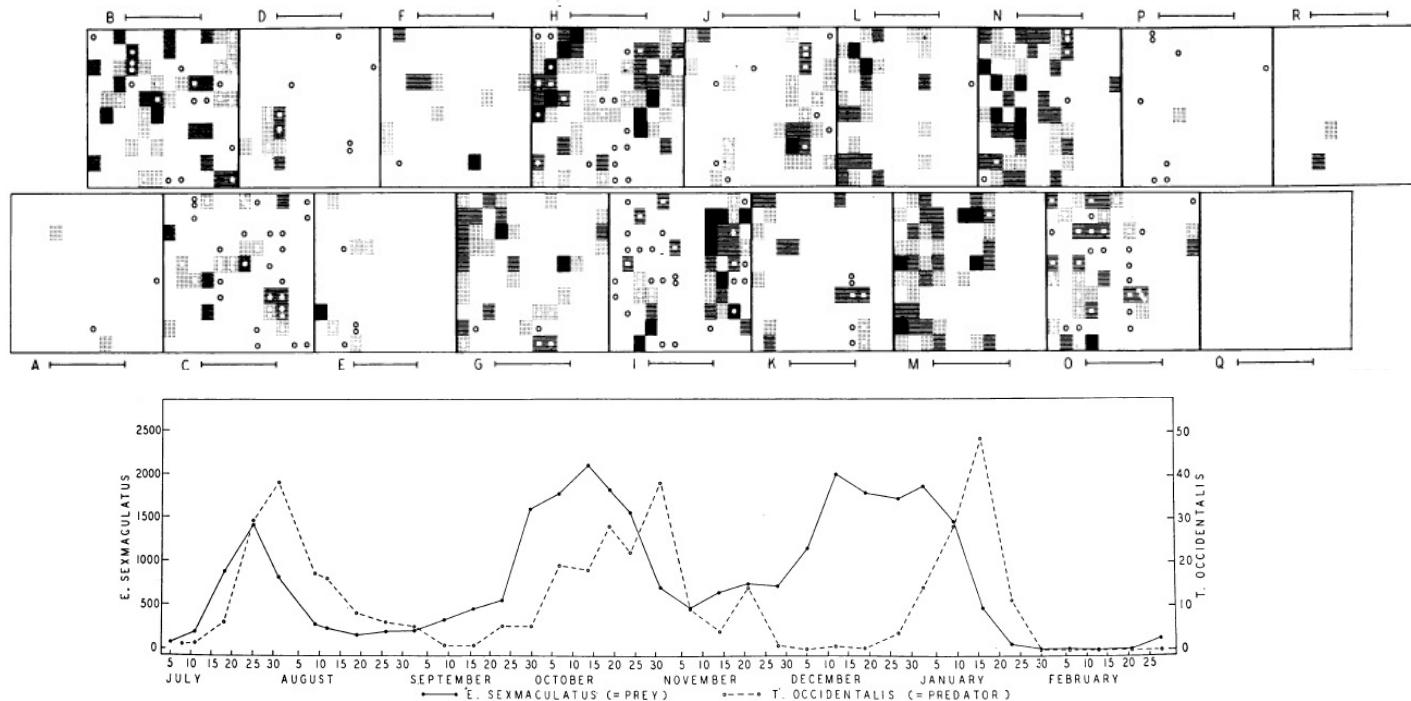


Reality is a complex landscape of resources, refuges, and risk. In any locality (orange), predator and prey do not coexist!

The big issues

1. Multicausality

2. Scale



Example of all the ways factors associated with landscape modification might interact

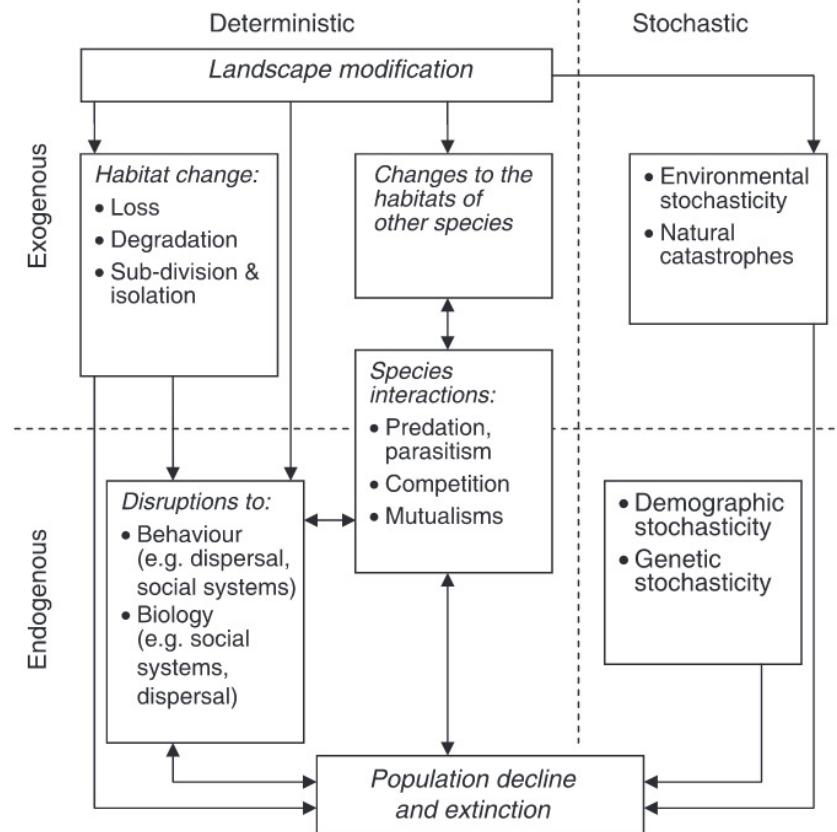


Figure 4 Threatening processes arising from landscape modification as experienced by a declining species. Threatening processes are broadly classified as deterministic versus stochastic, and exogenous versus endogenous. Deterministic threats predictably lead to declines, whereas stochastic threats are driven by chance events. Exogenous threatening processes are external to a species' biology, whereas endogenous threats arise as part of a species' biology (see text for details).

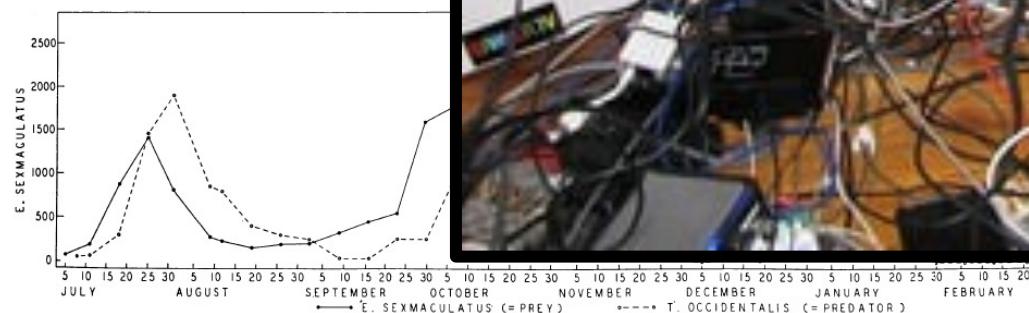
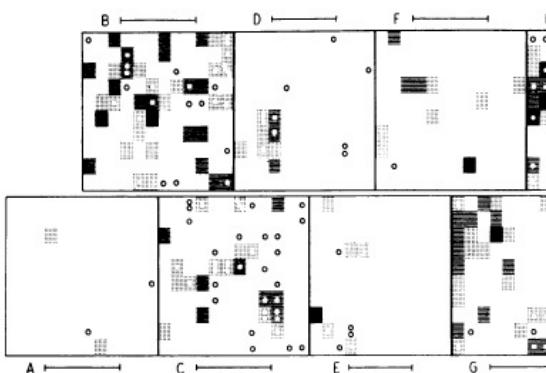
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Example of all the ways factors associated with landscape modification might interact

The big issues

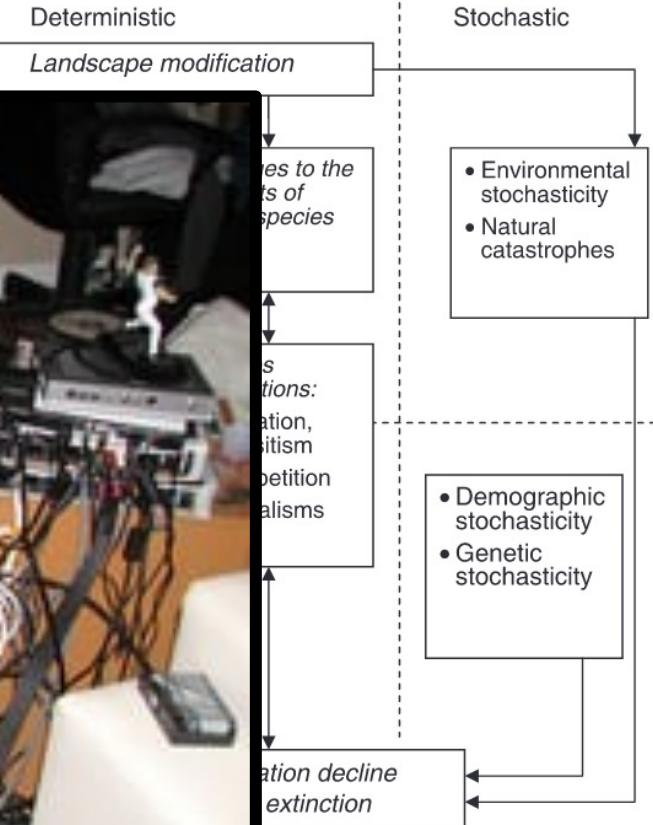
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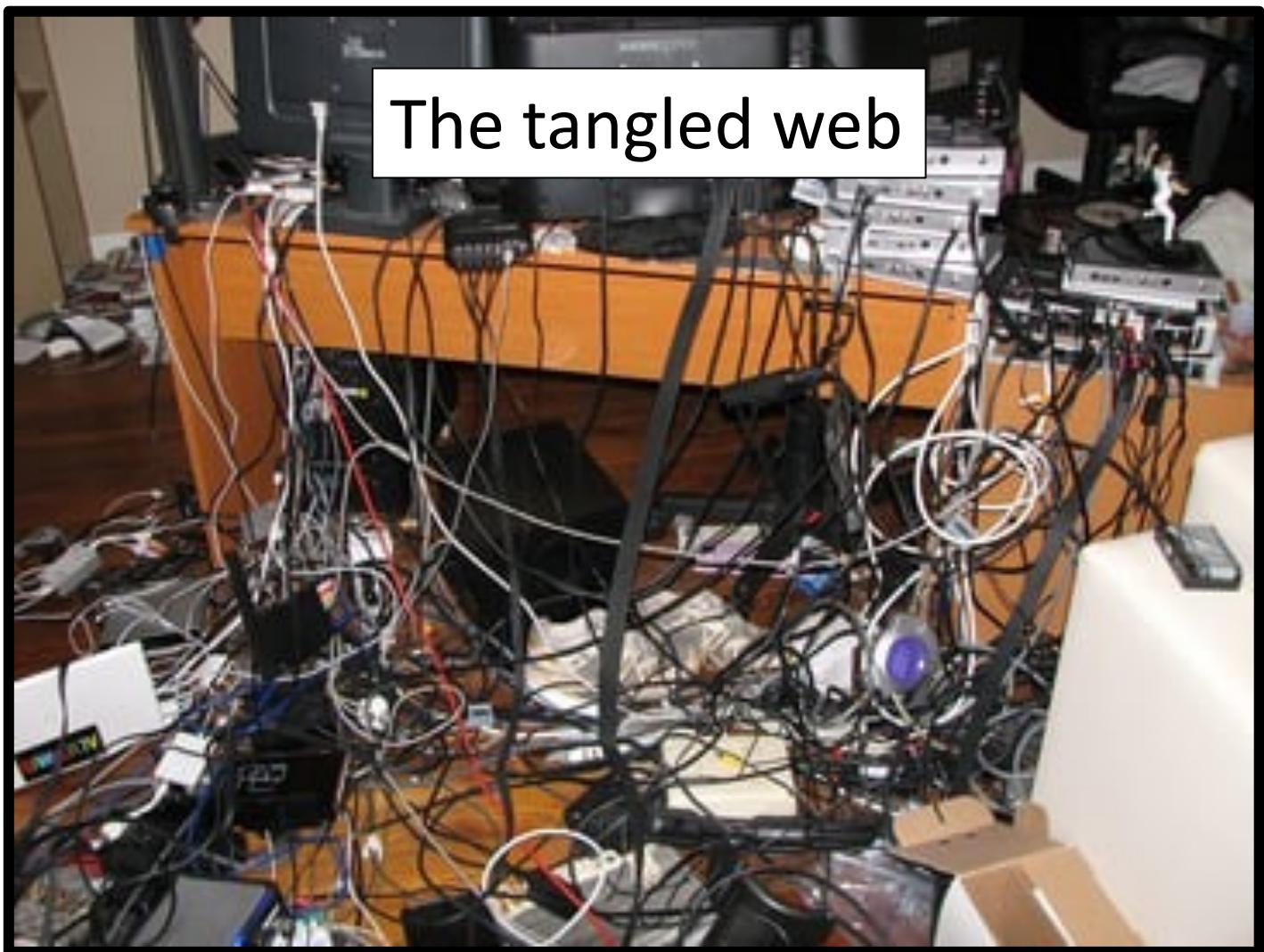


ing from landscape modification. Threatening processes are deterministic versus stochastic, and exogenous threats predictably lead to deterministic processes driven by chance events. Processes external to a species' biology, however, are part of a species' biology (see

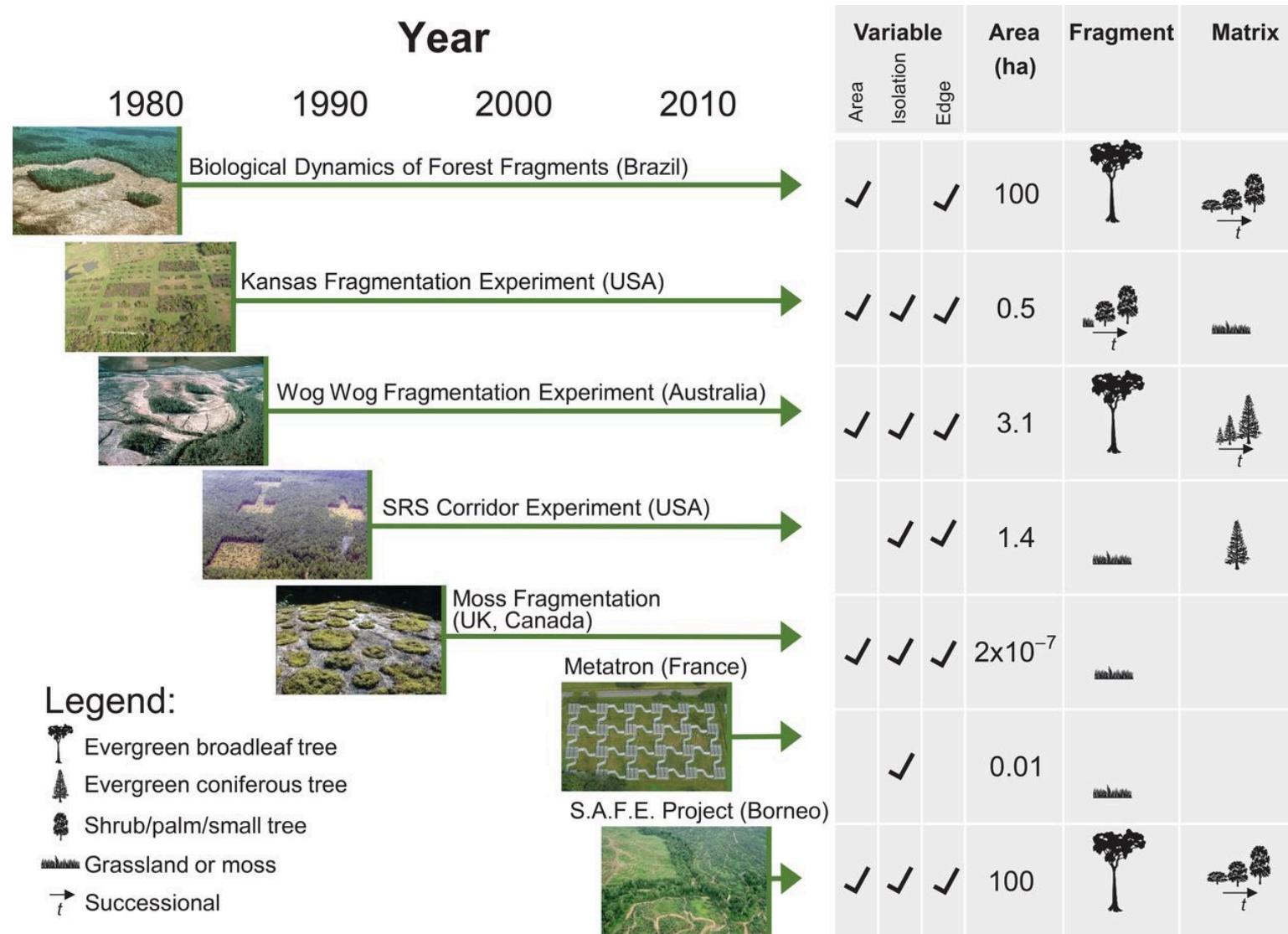
The big issues

**How to go about untangling
the web?**

- Ideally, experiments!
- But....



Experiments are few and far between, and even these large-scale manipulations are limited



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Kansas Fragmentation Experiment



Some argue that the experiment has a sample size of 1

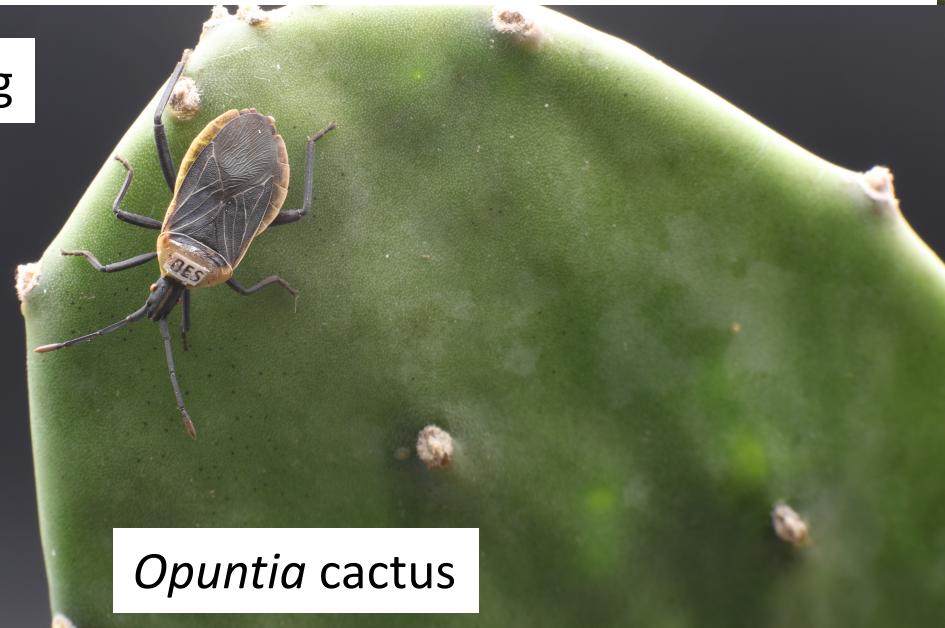
Many patches, many sizes, many distances;
1 landscape with a particular configuration



Photos courtesy of Bob Holt

Add one to the list

Cactus bug



50 m × 50 m Replicate Landscapes

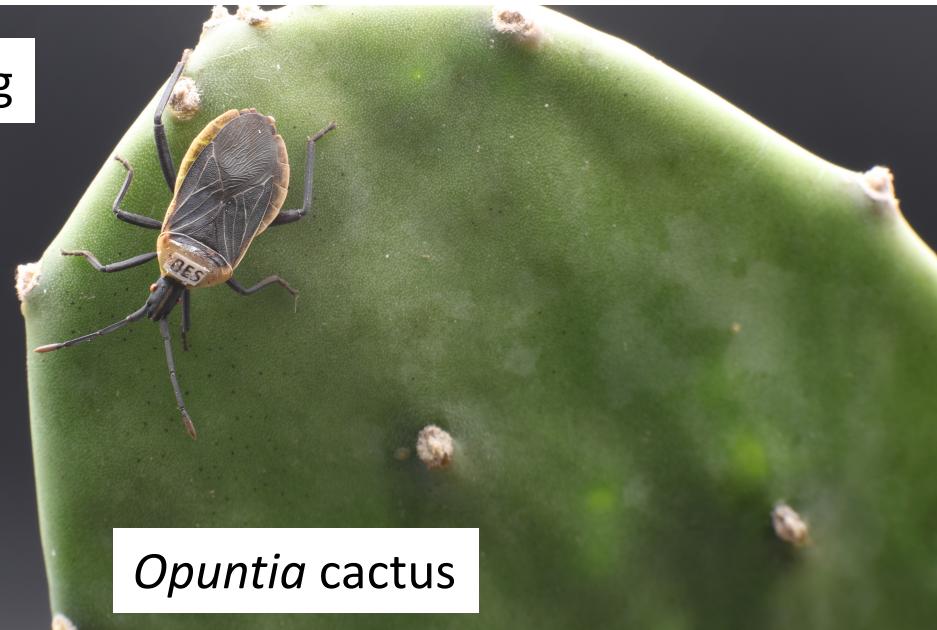
Factorial design of
2 Habitat Loss Treatments
2 Fragmentation Intensity Treatments
2 Matrix Treatments



The effect of lands surrounding fragmented landscapes: theory development and novel experimental tests

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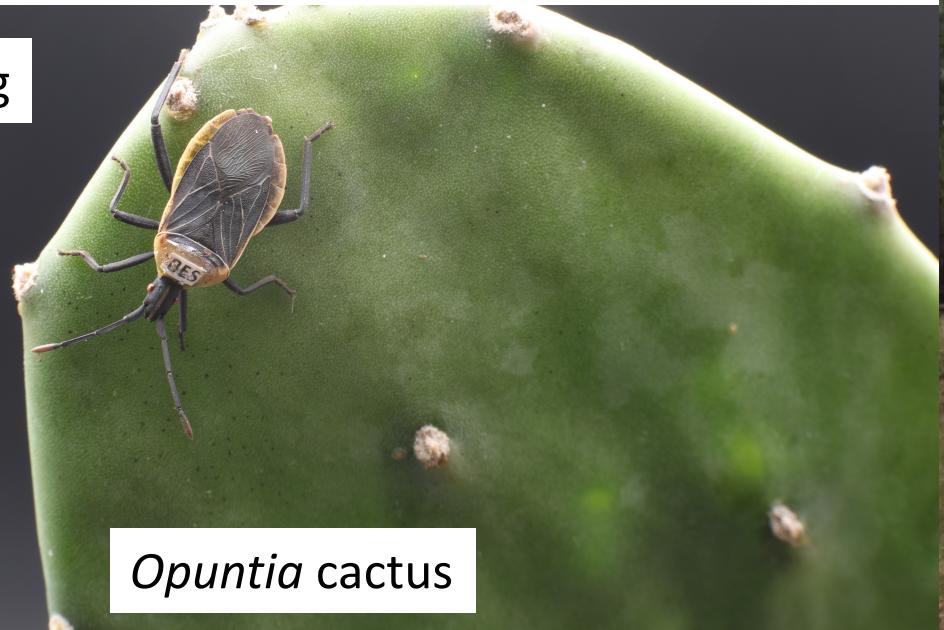
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The effect of lands surrounding fragmented landscapes: theory development and novel experimental tests

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Opuntia cactus



Theory guy thinks and does math!

50 m × 50 m Replicate Landscapes

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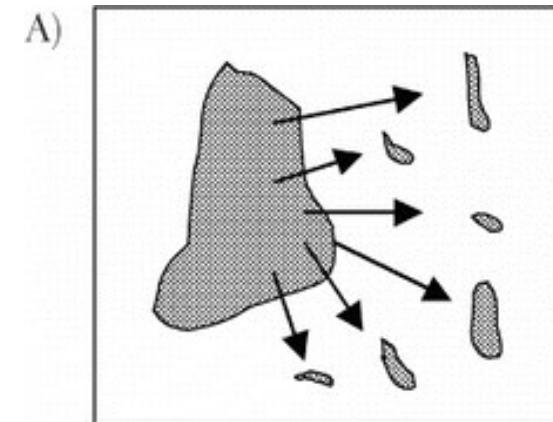


The effect of lands surrounding fragmented landscapes: theory development and novel experimental tests

When we can't do experiments...*MODELS!*

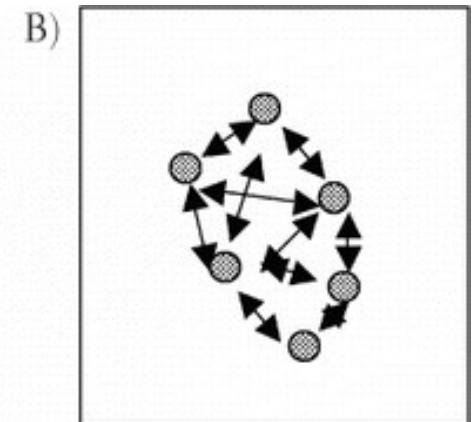
- We need a way to take local scale information and make large scale inferences.
- We need a way to answer questions like
 - What would happen if could manipulate factor X?
 - If things don't change, what are our long-term expectations for species?
 - Fragmentation occurs, and we observe some effect. Can we infer the cause?
 - Does local effect X matter at larger scales?
- These questions are in the domain of models

Island Biogeography
Models



Metapopulation
Models

$$\frac{dp}{dt} = cp(1-p) - ep$$



When we can't do experiments...*MODELS!*

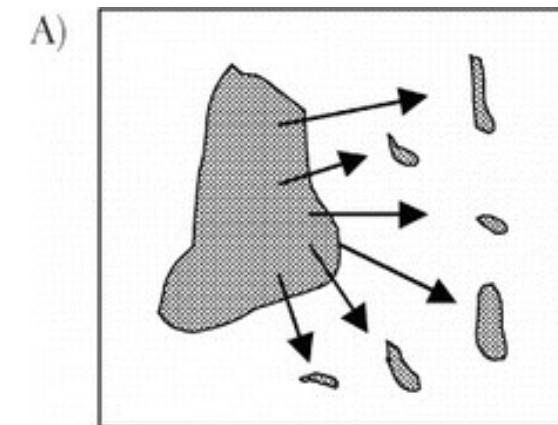
We have models

They are about extinction risk and establishment success

Their focus is on characteristics of the patch

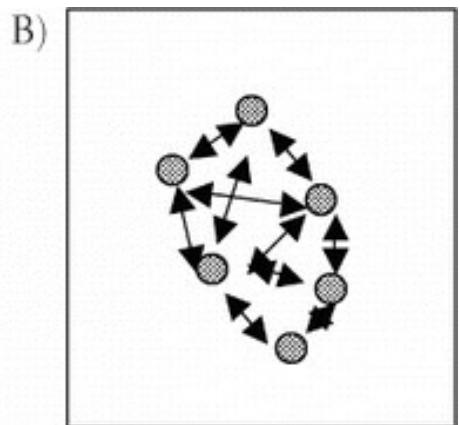
I argue it's time we have models that put the focus on individuals

Island Biogeography
Models



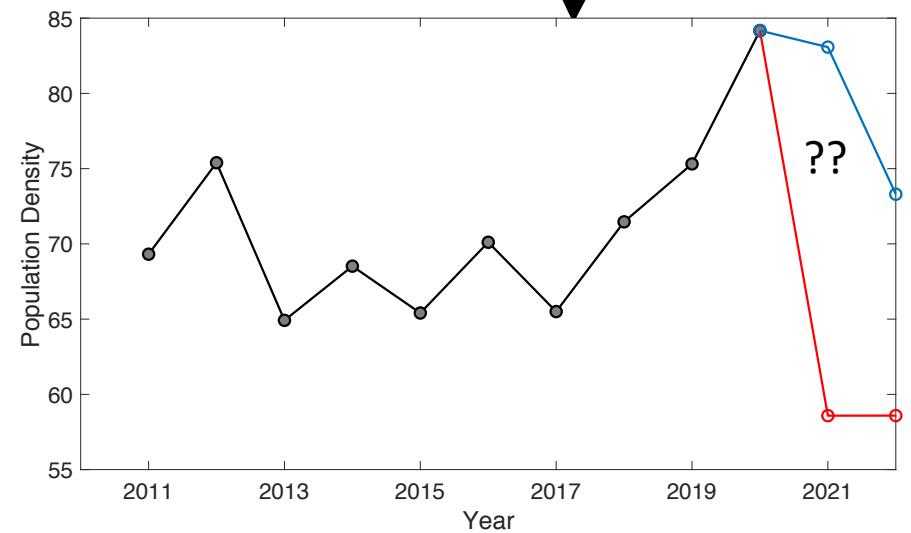
Metapopulation
Models

$$\frac{dp}{dt} = cp(1-p) - ep$$



Goal: Develop models and theory that

- 1. Makes projections about population growth and decline
- 2. Can scale up local information to predict and infer processes at larger scales
- 3. Is flexible enough to include many factors
- 4. Is interpretable and provides understanding



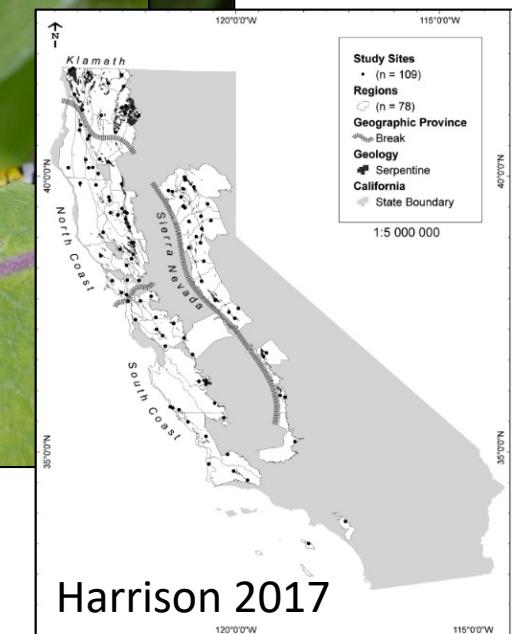
Goal: Develop models and theory that

- Applicable beyond habitat fragmentation
- Plant-pathogen interactions
- Plant-specialist herbivore interactions
- Species adapted to naturally patchy environments



Stricker et al. 2016

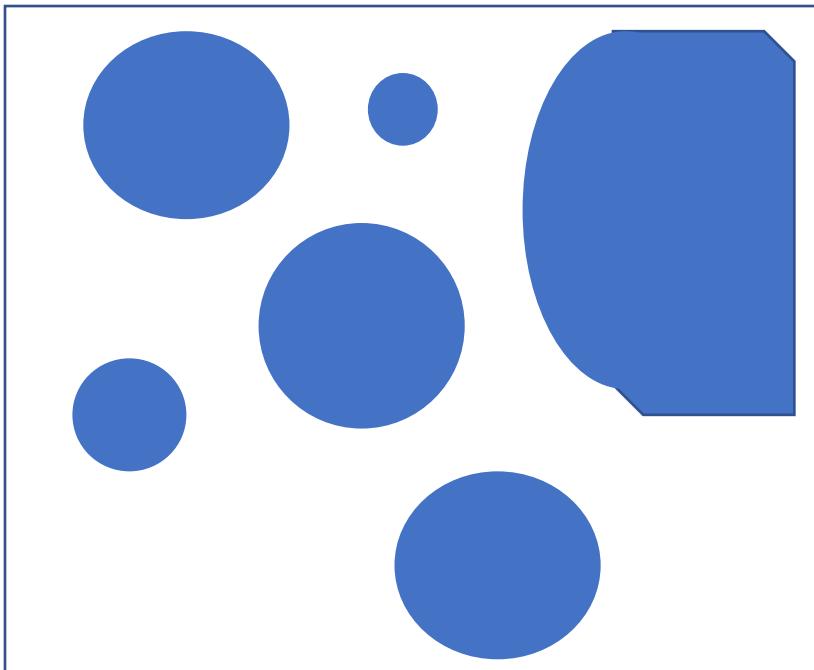
(C)



Harrison 2017

Perspectives and Measures

- The dominant perspective (and data collected) is at the level of the patch
- Patches will be our focal unit



n patches

Patches have size S_i

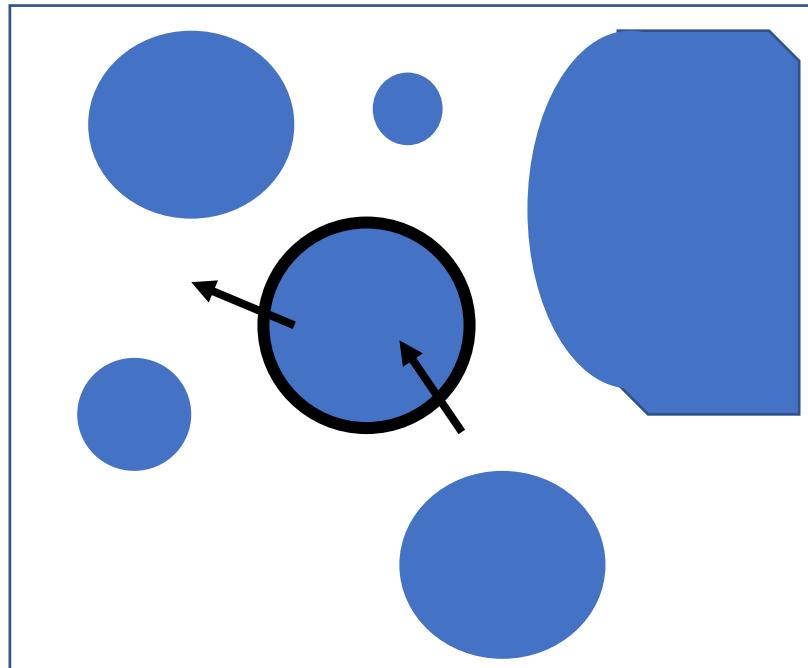
Patches have density N_i

Assume a vector of *factors*, \mathbf{E} , are important for the biology of a species

Local Dynamics

- The change in numbers of inds. in any patch results from 4 processes:
 - 1. Births
 - 2. Deaths
 - 3. Arrival of new individuals (immigration)
 - 4. Loss because individuals leave (emigration)

$$\frac{dN_i}{dt} = \frac{\# \text{ births}}{\text{time}} - \frac{\# \text{ deaths}}{\text{time}} - \frac{\# \text{ emigrants}}{\text{time}} + \frac{\# \text{ immigrants}}{\text{time}}$$

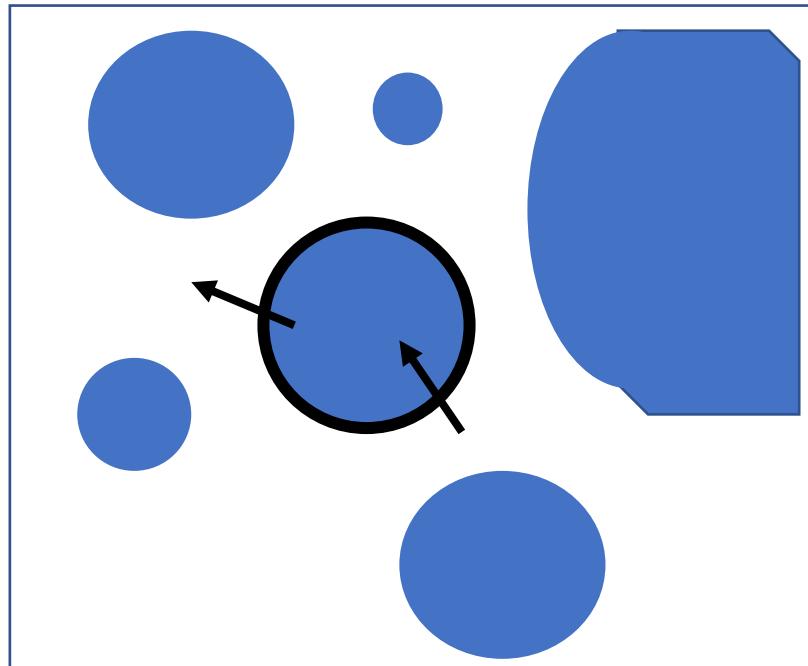


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$$\frac{dN_i}{dt} = [B_i(\mathbf{E}) - D_i(\mathbf{E}) - M_i(\mathbf{E})]N_i + I_i(\mathbf{E})$$



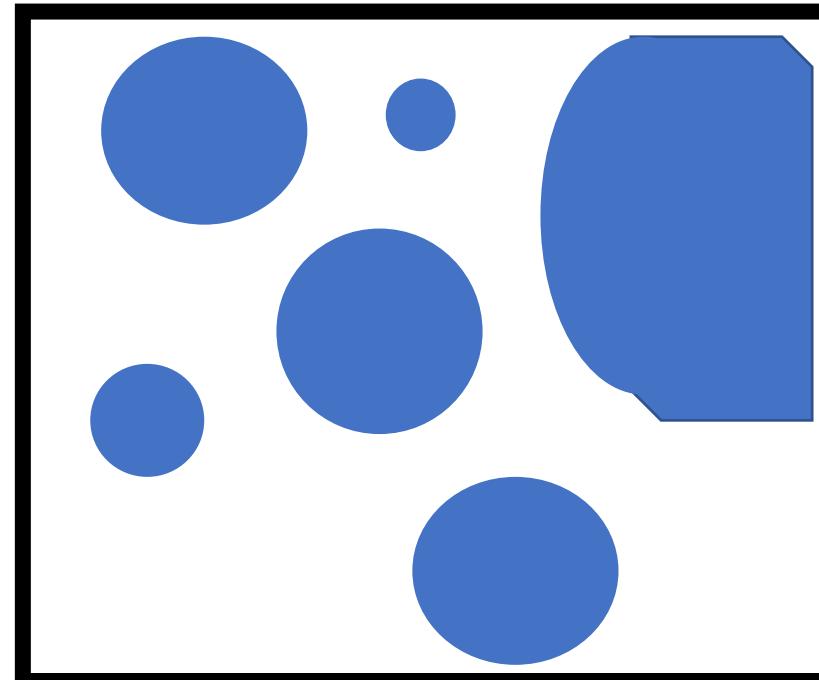
Regional Dynamics

- What is the biology governing population growth when we treat **all local populations as if they were one**, in the aggregate?

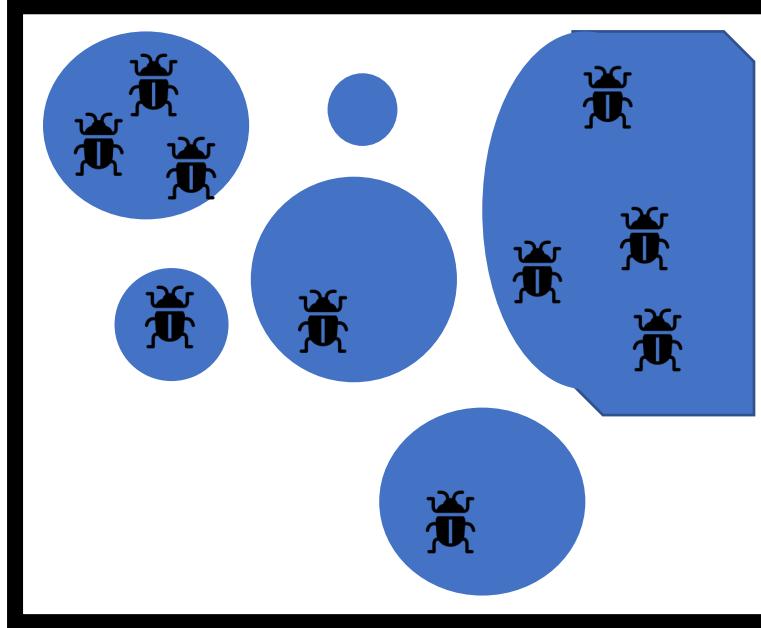
$$\frac{d\bar{N}}{dt} = g(\mathbf{E})\bar{N}$$



Population density at the landscape
scale

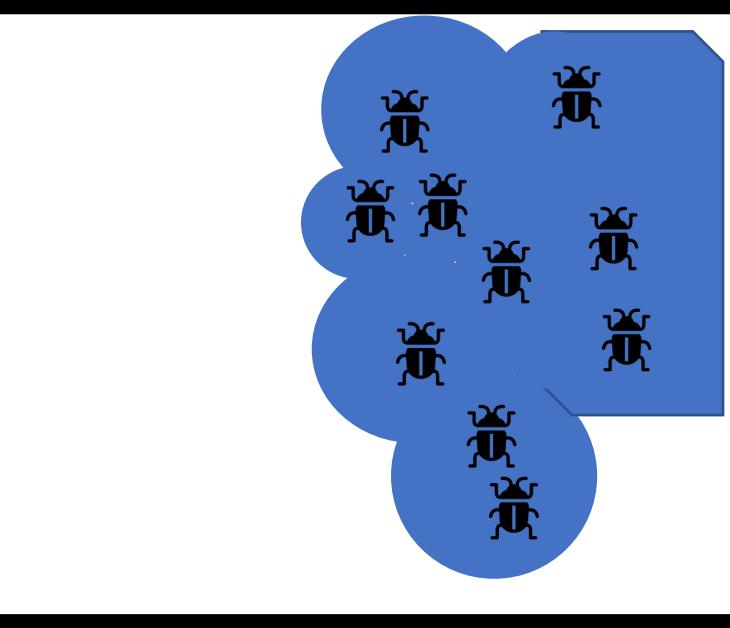


Regional Density



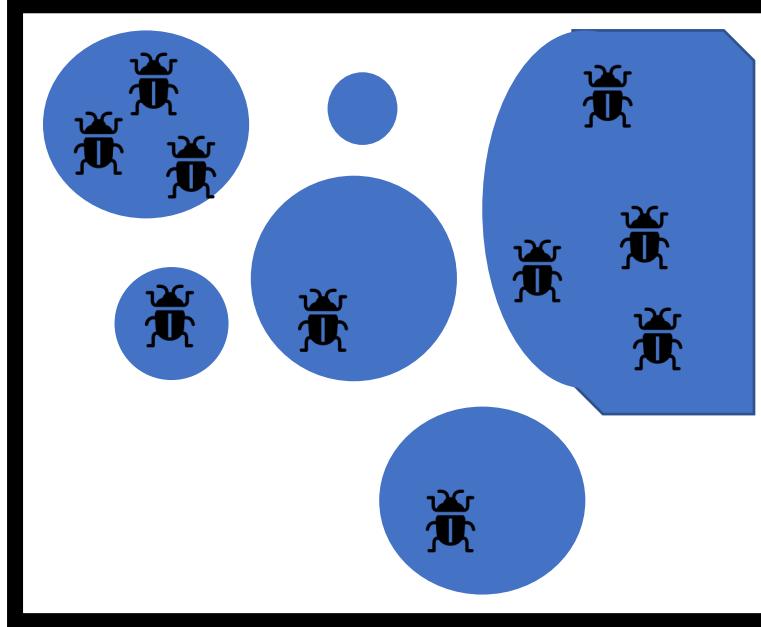
$$\bar{N} = \frac{\text{total individuals on landscape}}{\text{total area in landscape}} = \frac{\sum_{i=1}^n S_i N_i}{\sum_{i=1}^n S_i}$$

Regional Density



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Regional Density



$$\bar{N} = \frac{\text{total individuals on landscape}}{\text{total area in landscape}} = \frac{\sum_{i=1}^n S_i N_i}{\sum_{i=1}^n S_i}$$

We can rewrite this as a weighted average of the local densities

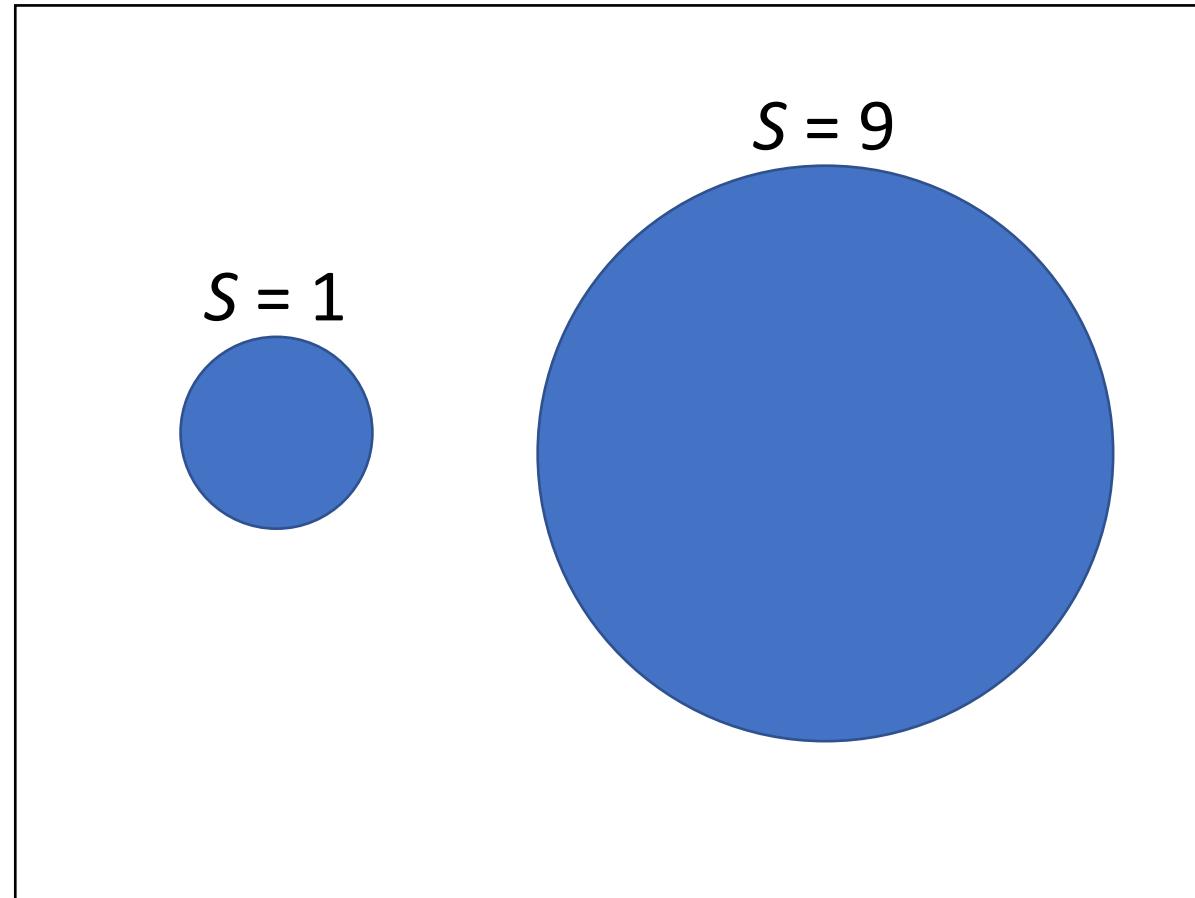
$$\bar{N} = \sum_{i=1}^n w_i N_i$$

Weights: proportion of total habitat in patch i

$$w_i = \frac{S_i}{\sum_{j=1}^n S_j}$$

What's with the weighting factors?

Suppose you want
to sample the
habitat (blue)

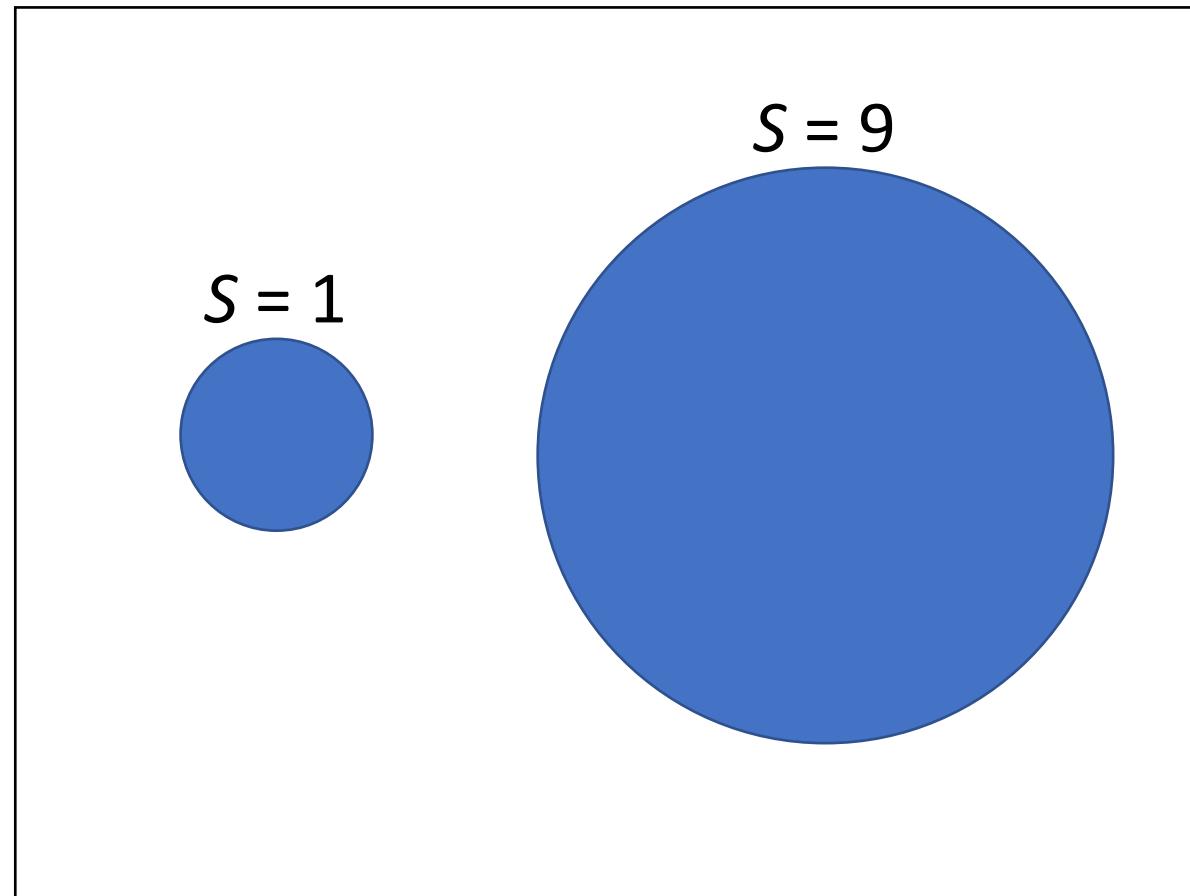


What's with the weighting factors?

Suppose you want
to sample the
habitat (blue)

Random sampling

Expectation:
9x more sampling
points in large
patch than small
patch



Regional Dynamics

- First lesson:
 - If patches are different sizes
 - Large patches contribute more to dynamics at the larger scale, all else being equal.
 - A patch-based measure is biased at the level of all habitat
 - Need to correct for this bias with
Weights = proportion of overall habitat in each patch
 - IMPORTANT: All the following averages are weighted this way

Weights

$$w_i = \frac{S_i}{\sum_{i=1}^n S_i}$$

$$\bar{X} = \sum_{i=1}^n w_i X_i$$

Consequences of weighted average

- First prediction: regional population dynamics will be most similar to dynamics in large patches, *ceteris paribus*



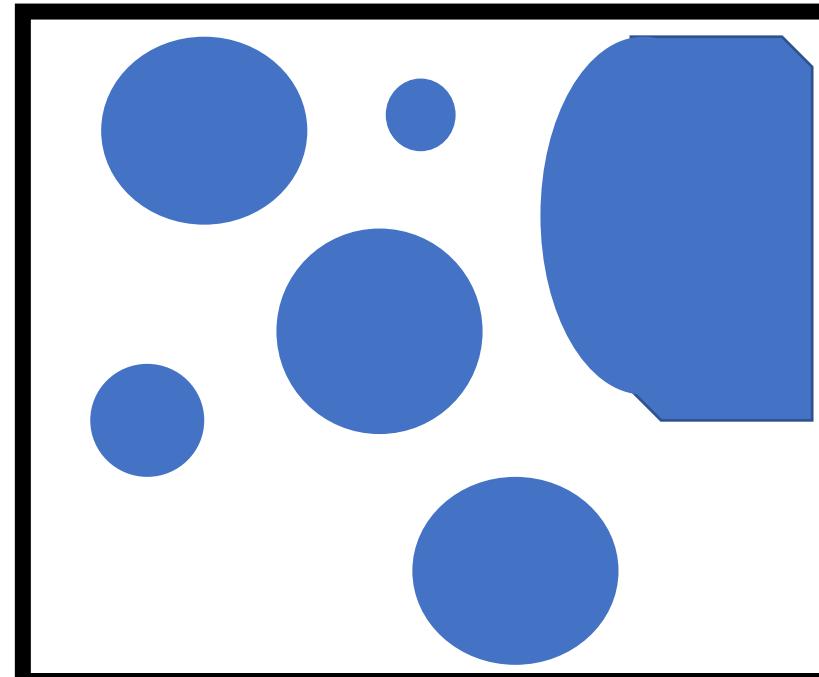
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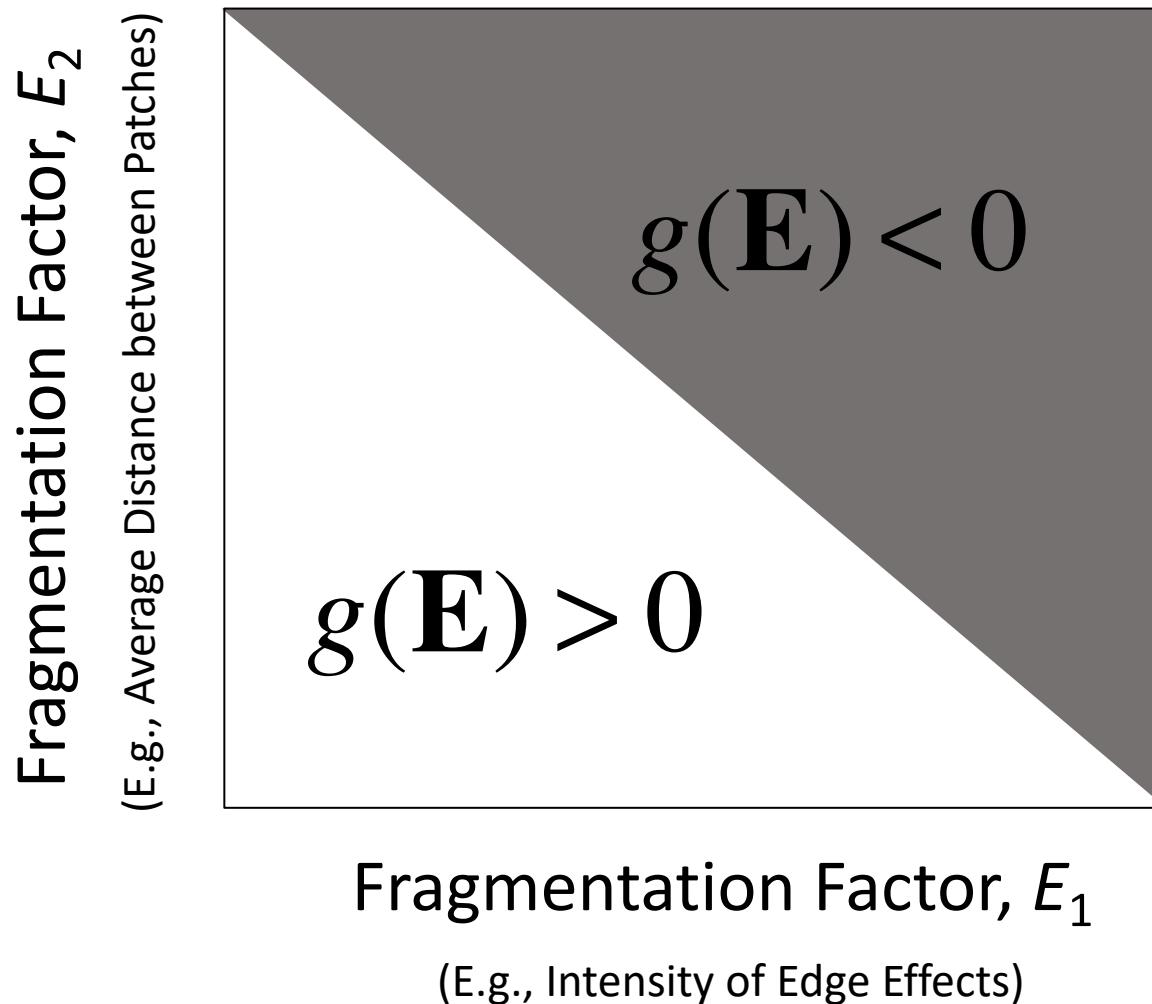
$$\frac{d\bar{N}}{dt} = g(\mathbf{E})\bar{N}$$



Per-capita growth rate applied to
the entire population
= the biology



Per-capita Growth Rate at Regional Scale and the Niche



In white area, species persists

In gray area, species goes extinct

Conceptually analogous to Hutchinson's Fundamental Niche

But, we apply it to spatial factors predominate in studies of fragmentation and patchy environments

Regional Dynamics

$$\frac{d\bar{N}}{dt} = \left\{ \underbrace{\bar{B} - \bar{D} - \bar{\delta M}}_{\text{Productivity of the average patch}} + \underbrace{\text{Cov}(v_i, B_i - D_i - \delta_i M_i)}_{\text{Fitness-density covariance}} \right\} \bar{N}$$

= $g(\mathbf{E})$, the per-capita growth rate at landscape scale

Regional growth rates have two components:

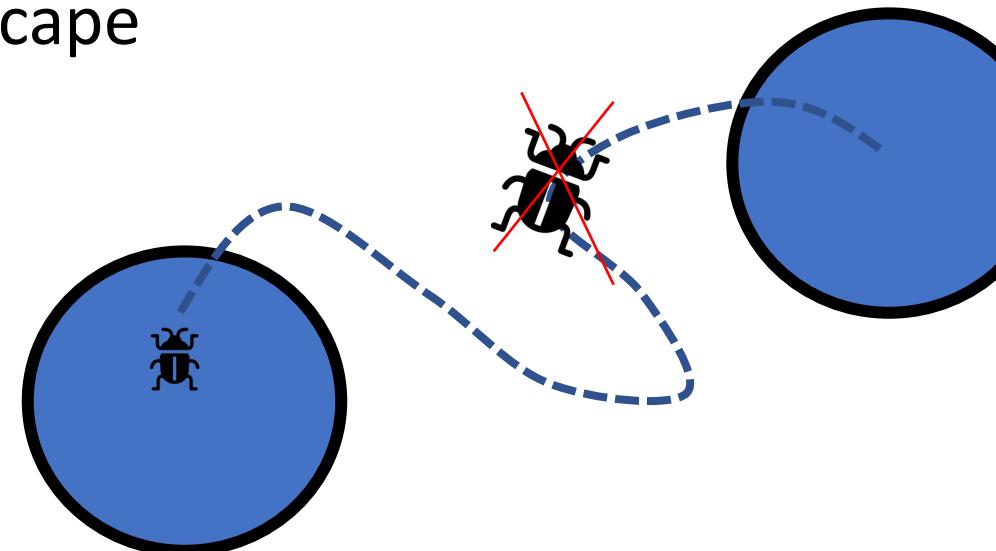
1. Productivity of the average patch
2. Fitness-density covariance

Average Patch Productivity

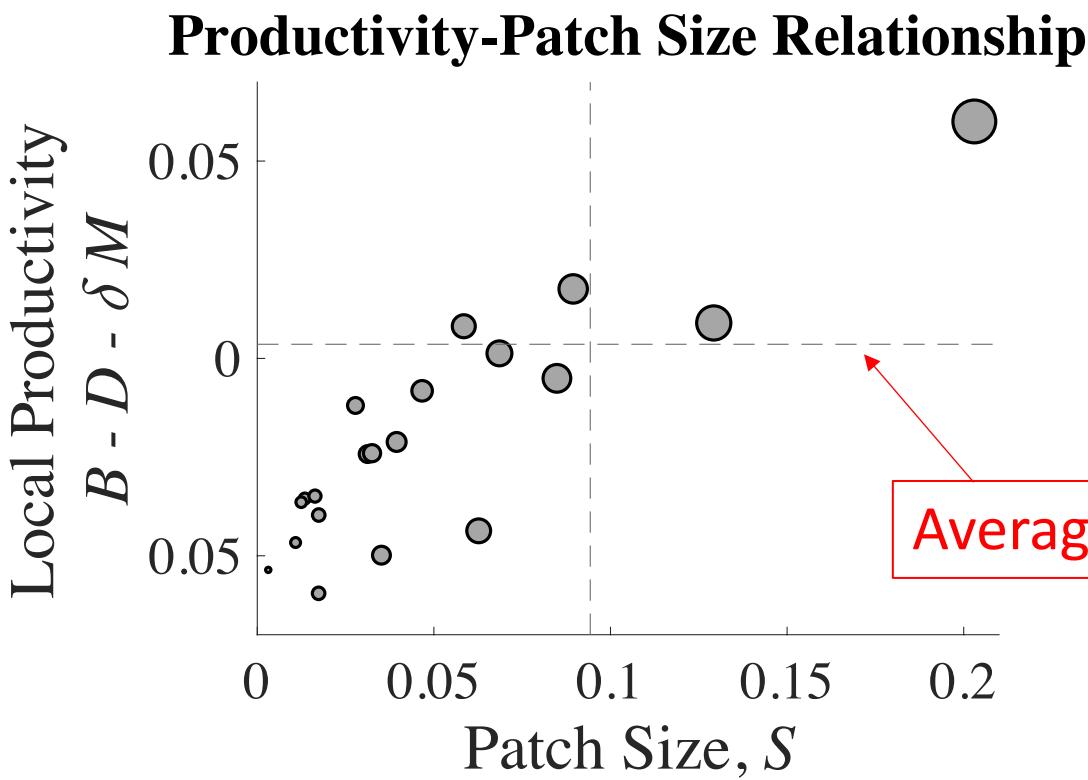
$$\overline{B} - \overline{D} - \overline{\delta M}$$

Productivity of the average patch

- Measure of the average quality of the landscape
- Patch-average birth rate
- Patch-average death rate
- Rate of dispersal-induced mortality



Average Patch Productivity?



How does one measure it?

Go to each patch, tag individuals, and do demographic analysis.

How many offspring do individuals have?

B

What is their risk of mortality?

D

How frequently do they leave? What is their risk of mortality once leaving?

δM

A note on movement and mortality

$$\overline{\delta M} = \bar{\delta M} + \text{Cov}(\delta_i, M_i)$$

Math translation:

Average rate of mortality-induced dispersal =

Average mortality risk during dispersal * Average dispersal rate

+ correlations between mortality risk and dispersal rate

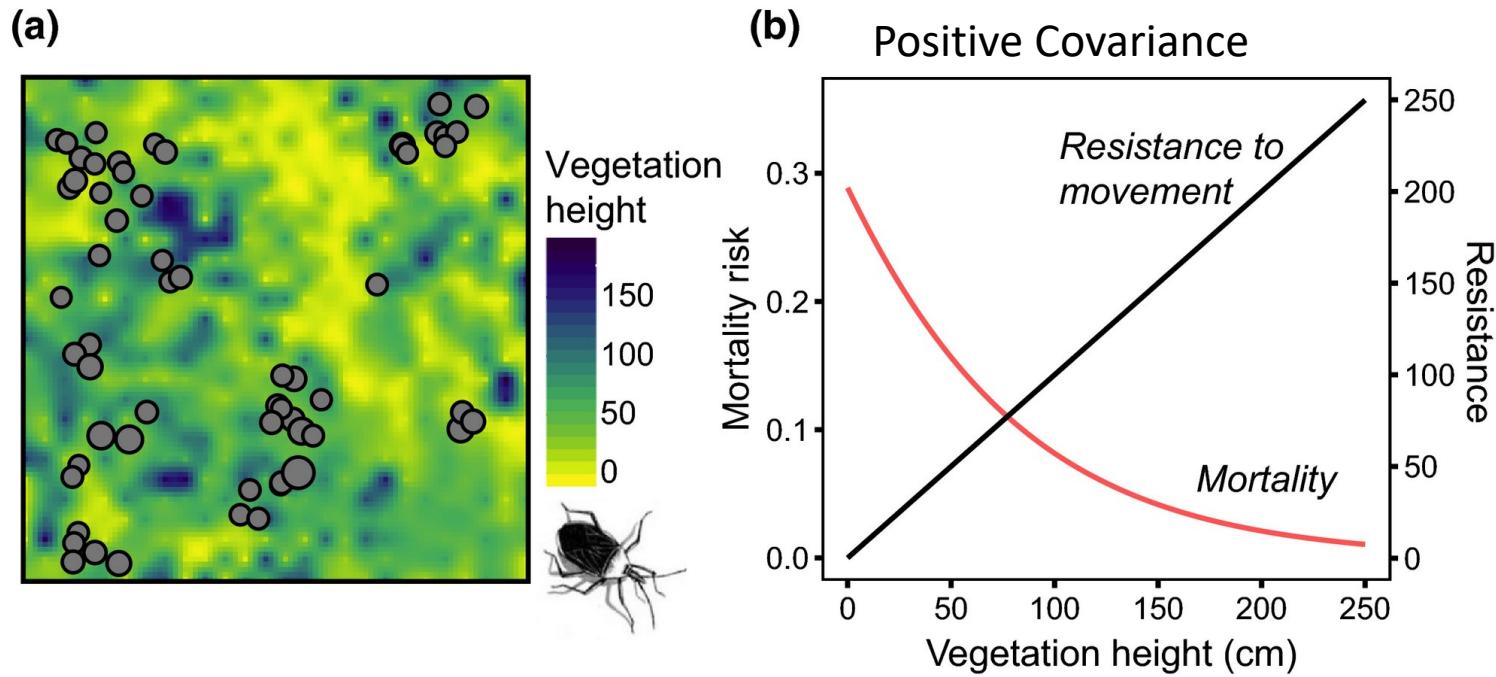
Biologically Speaking

Patches with combination of high emigration rates and high risk of mortality will be low productivity.

These patches are a “drag” on regional population growth.
Low value

A note on movement and mortality

$$\overline{\delta M} = \overline{\delta} \bar{M} + \text{Cov}(\delta_i, M_i)$$



Resistance inverse of M

Fitness-Density covariance

$$\frac{d\bar{N}}{dt} = \left\{ \underbrace{\bar{B} - \bar{D} + \delta M}_{\text{Productivity of the average patch}} + \underbrace{\text{Cov}(v_i, B_i - D_i - \delta_i M_i)}_{\text{Fitness-density covariance}} \right\} \bar{N}$$

$$v_i = \frac{N_i}{\bar{N}}$$

Relative density in a patch

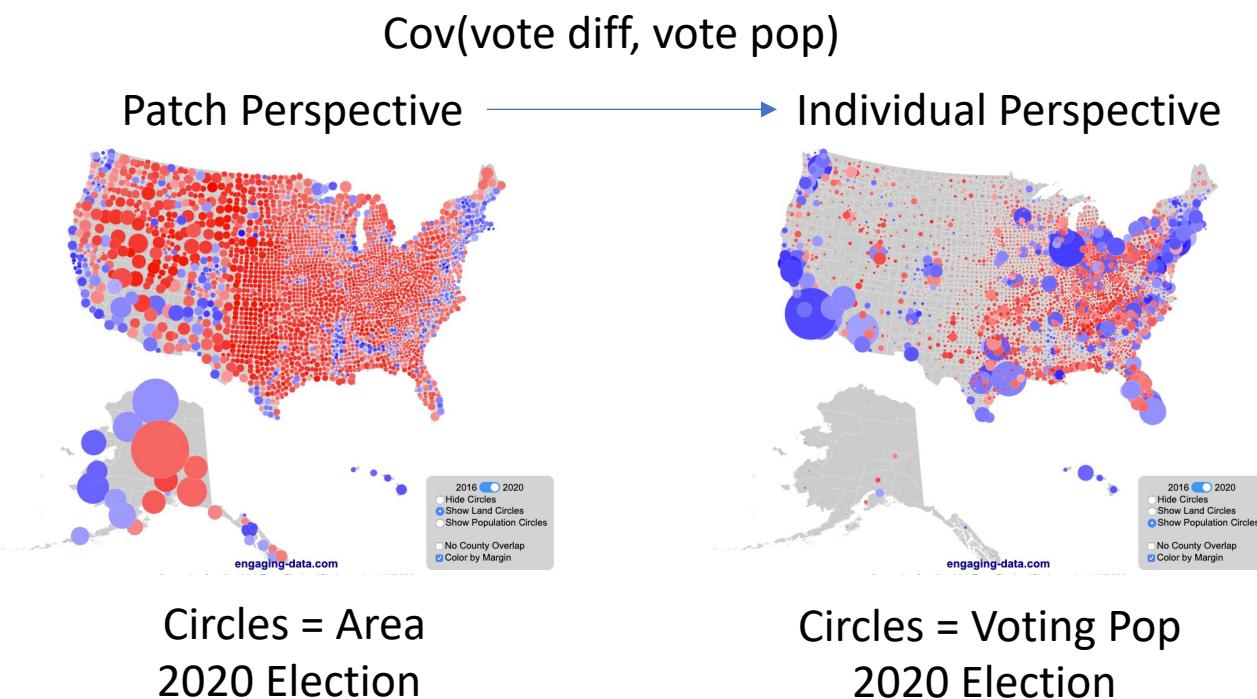
> 1 denser than average

< 1 less dense than average

Fitness-Density covariance

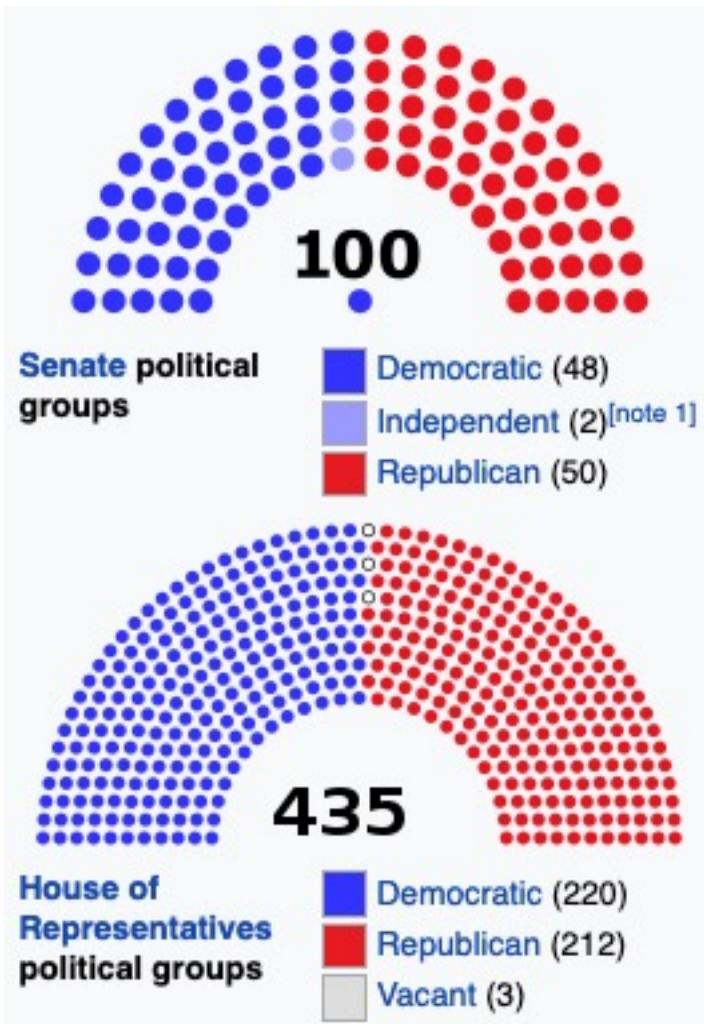
$$\underbrace{\text{Cov}(v_i, B_i - D_i - \delta_i M_i)}_{\text{Fitness-density covariance}}$$

- Quantifies whether individuals are concentrated in high or low productivity patches
- Functionally, it moves us from a patch perspective to an individual perspective
- If no individuals are in a patch, we should discount that patch



$$\begin{aligned}\text{Cov}(X, Y) &= \sum_{i=1}^n w_i (X_i - \bar{X})(Y_i - \bar{Y}) \\ &= \text{Corr}(X, Y)SD(X)SD(Y)\end{aligned}$$

Fitness-Density covariance

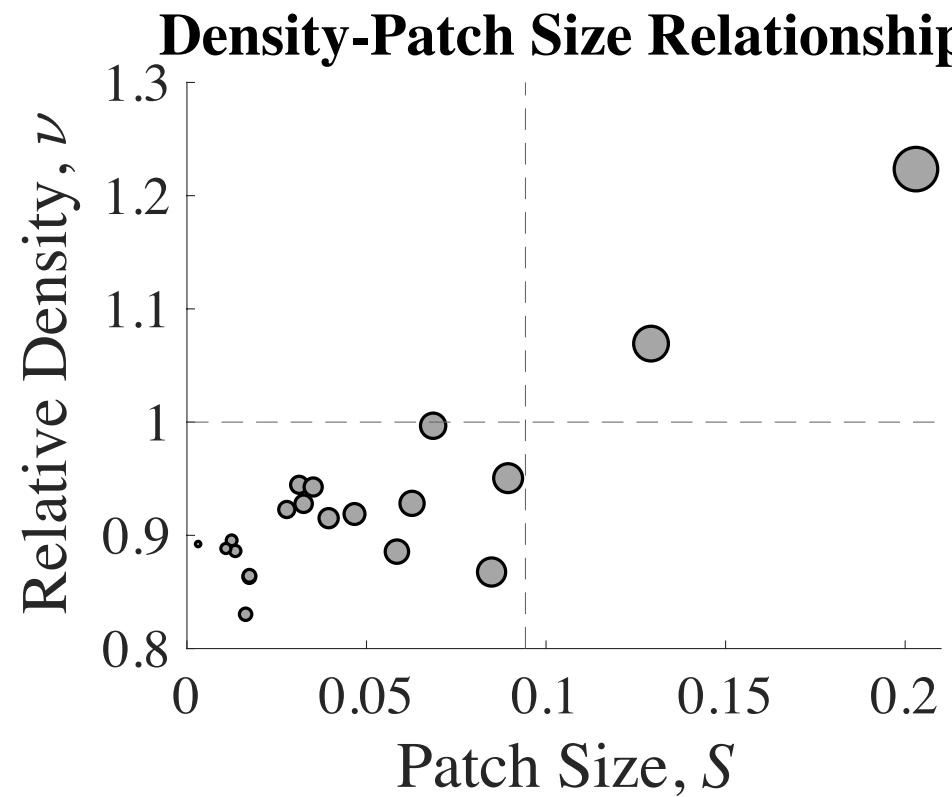


Patch (state) Perspective

- Quantifies whether individuals are concentrated in high or low productivity patches
- Functionally, it moves us from a patch perspective to an individual perspective
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Individual Perspective

Quantifying Fitness-Density Covariance

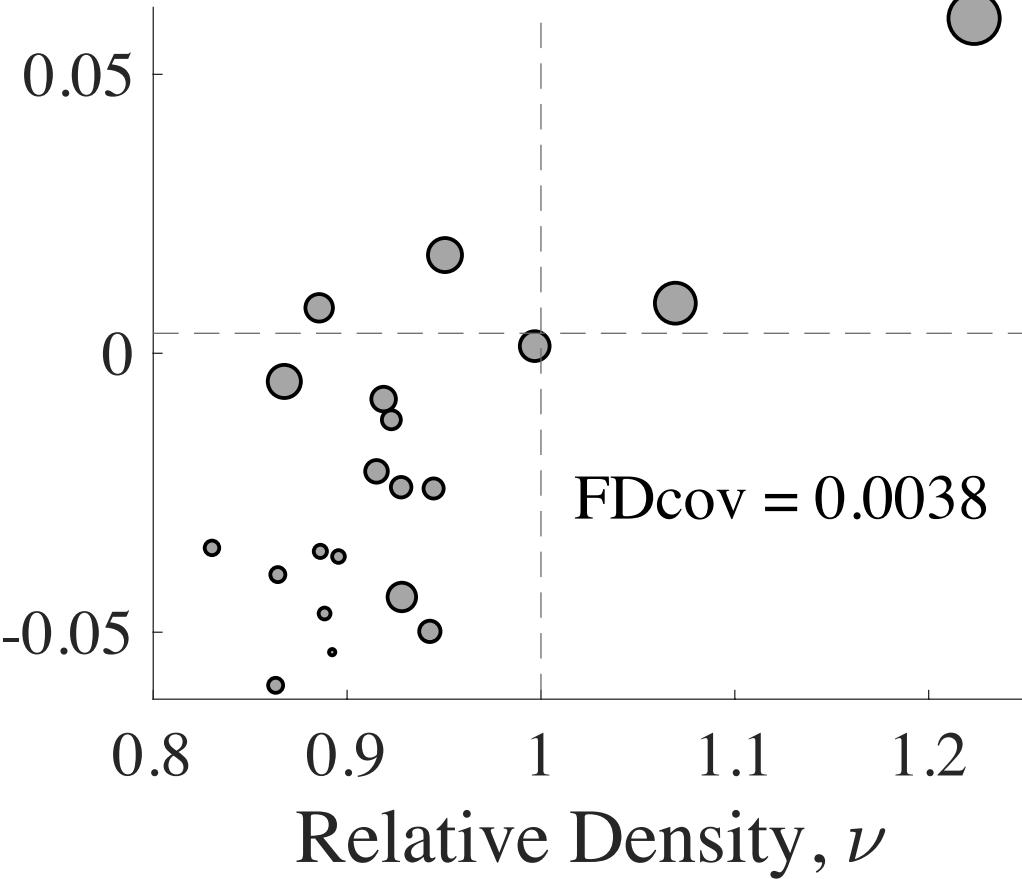


1. Sample density in each patch.
2. Determine relative density in a patch

$$\nu_i = \frac{N_i}{\bar{N}}$$

3. Calculate the covariance

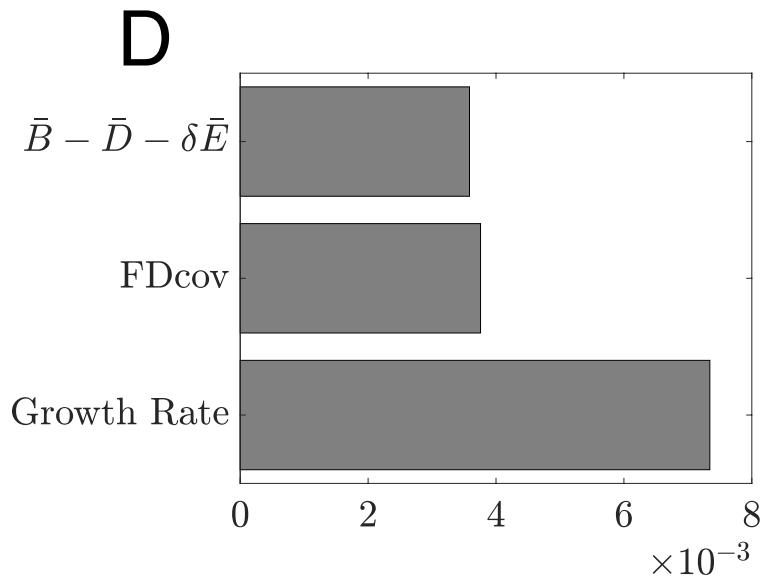
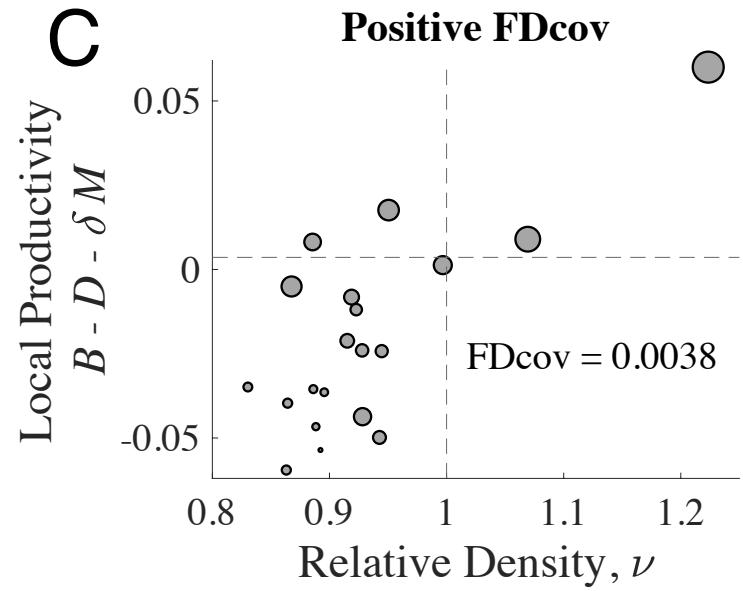
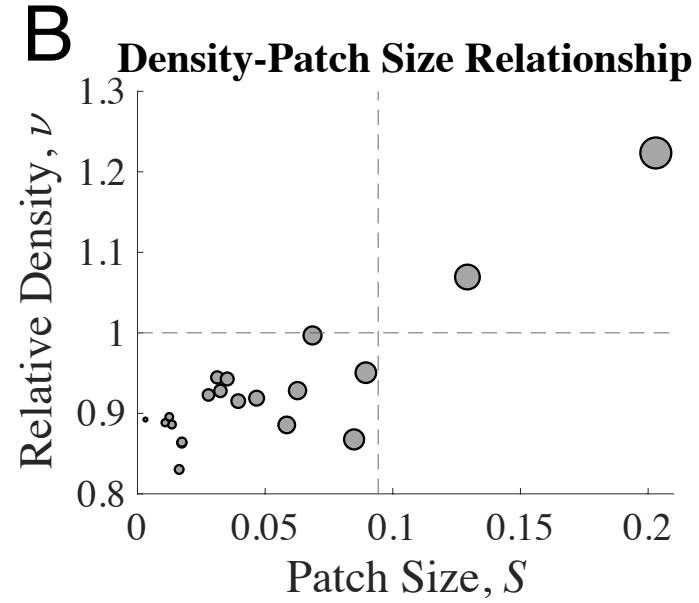
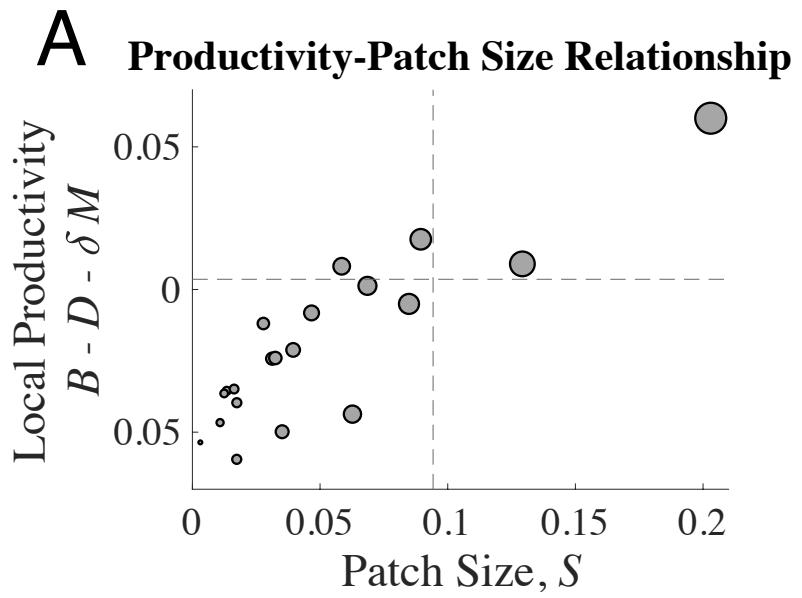
Local Productivity
 $B - D - \delta M$



1. Sample density in each patch.
2. Determine relative density in a patch

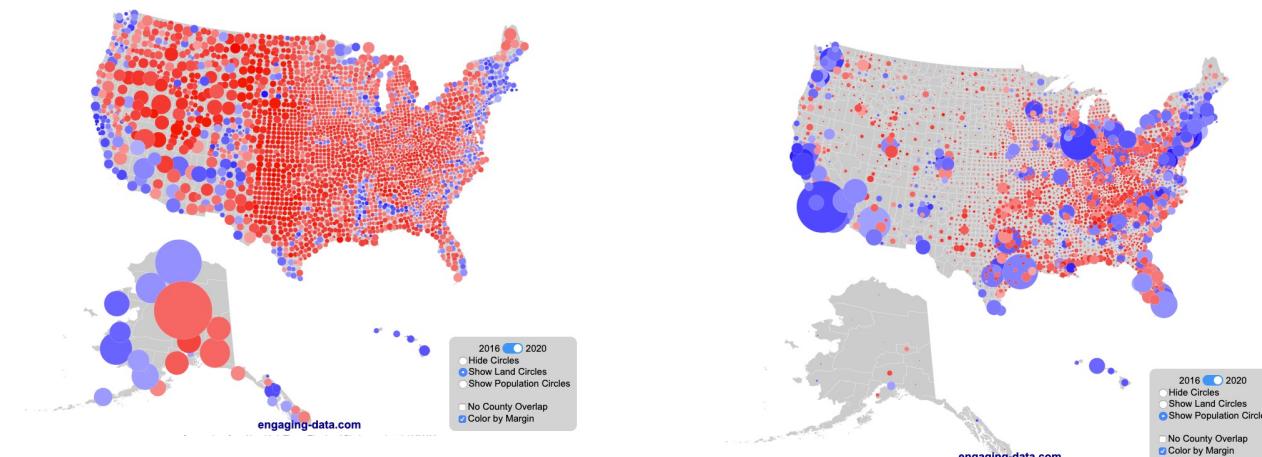
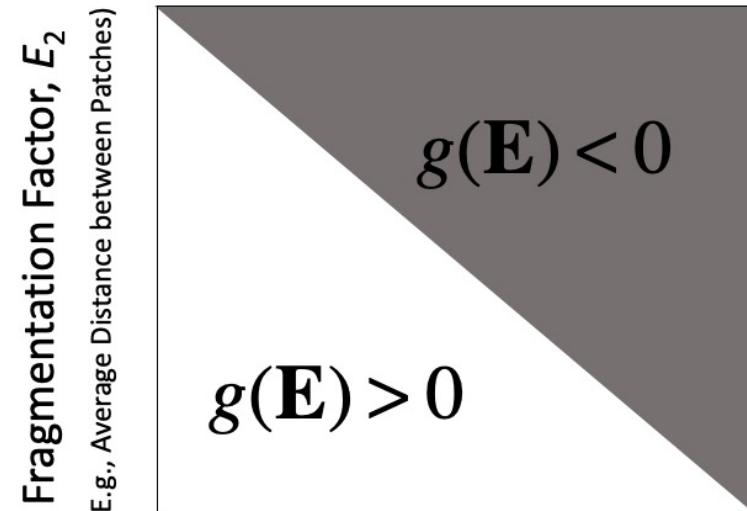
$$v_i = \frac{N_i}{\bar{N}}$$

3. Calculate the covariance



Conclusions about this section

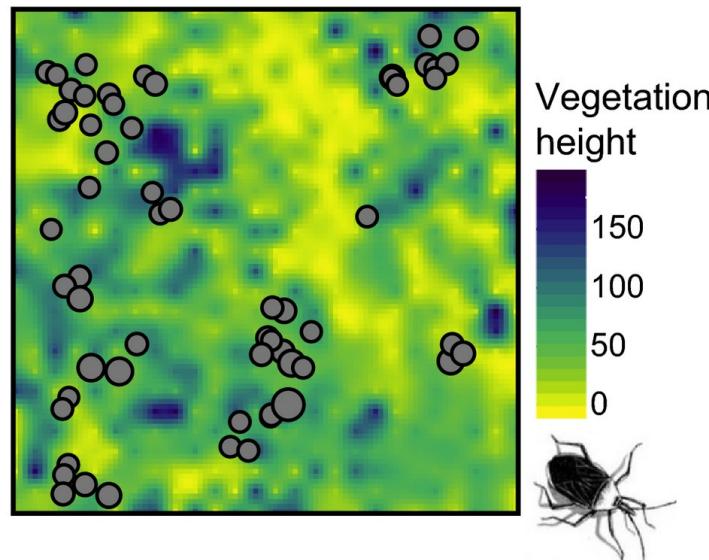
- A flexible model
- \mathbf{E} defines the niche factors for species in fragmented landscapes. It will likely be complex (what's new, it's ecology!)
- All measures are quantifiable, in principle
- For those that are hard to quantify: assume, predict, evaluate, and repeat.
- Model that moves from place-based measures and individual-based measures



An Example

The matrix.

How does it influence species' responses to fragmentation?



The effect of lands surrounding fragmented landscapes: theory development and novel experimental tests

The matrix? Does it matter?

- Around 2000, researchers began asking the question.



Does the matrix matter? A forest primate in a complex agricultural landscape

Julie Anderson^{a,b,*}, J. Marcus Rowcliffe^a, Guy Cowlishaw^a



Forest fragmentation and matrix effects: the matrix does matter



VOL. 158, NO. 1 THE AMERICAN NATURALIST JULY 2001

The Matrix Matters: Effective Isolation in Fragmented Landscapes

Context and connectivity in plant metapopulations and landscape mosaics: does the matrix matter?

Helen T. Murphy and Jon Lovett-Doust

Biodivers Conserv (2010) 19:1205–1223
DOI 10.1007/s10531-009-9750-z

REVIEW PAPER

The relative influence of forest loss and fragmentation on insectivorous bats: does the type of matrix matter?

Taylor H. Ricketts*

Annia Rodríguez-San Pedro · Javier A. Simonetti

Does the type of matrix matter? A quantitative review of the evidence

Jayme Augusto Prevedello · Marcus Vinícius Vieira

An Example

The matrix.

How does it influence species' responses to fragmentation?

What we know:

Statistical models predicting abundance and richness in patches perform better with matrix features included.



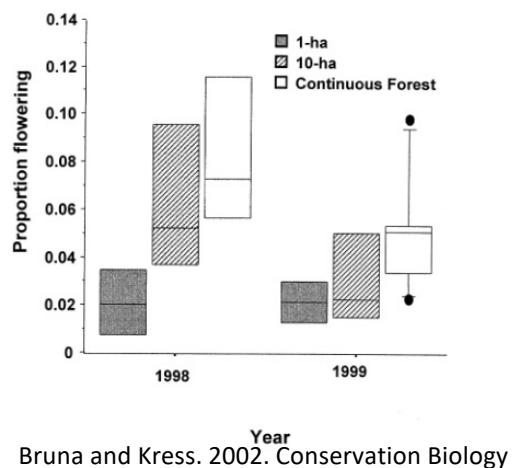
The effect of lands surrounding fragmented landscapes: theory development and novel experimental tests

Landscape attributes as niche dimensions

- Local matrix effects
 - 1.Habitat degradation within patches

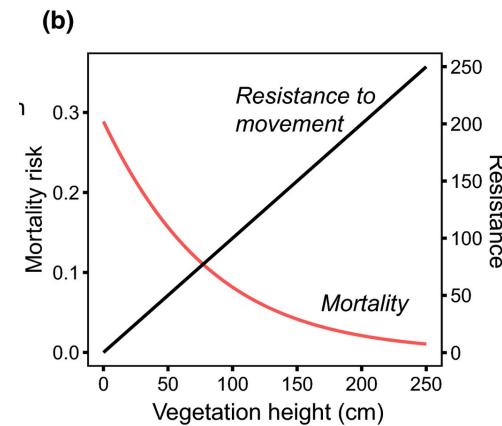


By Bernard DUPONT from FRANCE - False Bird-of-paradise (*Heliconia acuminata*), CC BY-SA 2.0, <https://commons.wikimedia.org/w/index.php?curid=66109870>

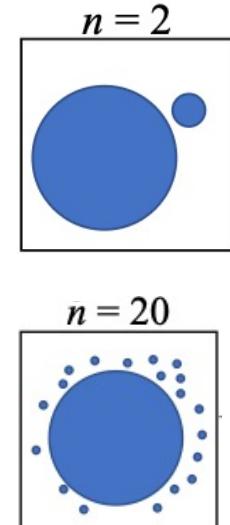
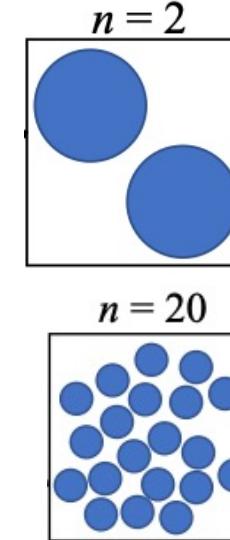


Bruna and Kress. 2002. Conservation Biology

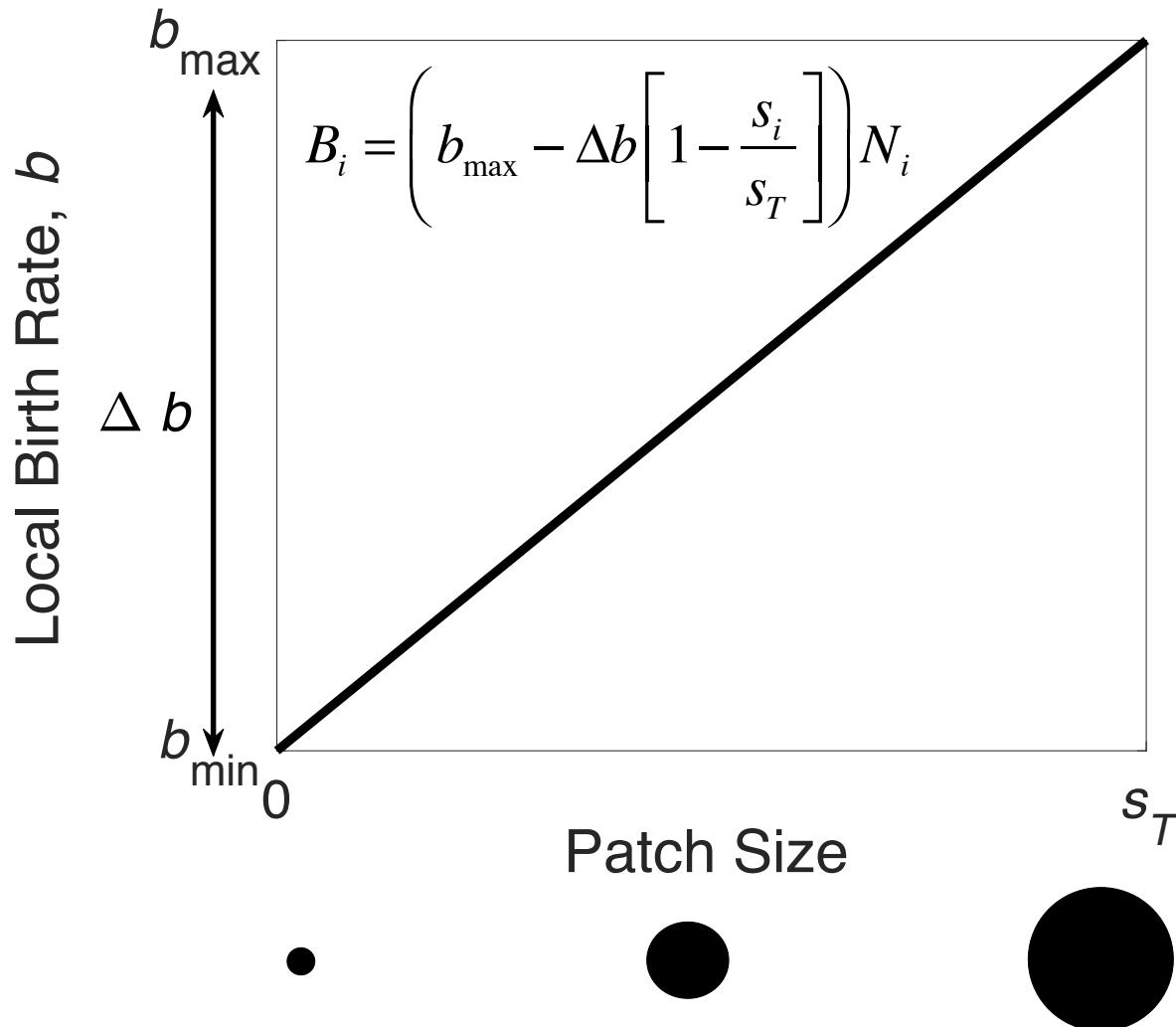
- Regional matrix effects
 - 2.Movement patterns
 - 3.Mortality during dispersal



- Patch distribution attributes
 - 4.Patch number
 - 5.Patch size variation



Local Effects: Habitat Degradation



Assumption: Habitat degradation reduces the per-capita birth rate

b_{\max} is the birth rate in the unaltered habitat

b_{\min} is the birth rate as patch size goes to 0

$\Delta b = b_{\max} - b_{\min}$ is the strength of habitat degradation

Regional Matrix Effects

$$I_i = \underbrace{\sum_{j=1}^n (1 - \delta) p_{ji} m N_j s_j}_{\text{Total Surviving Dispersers}} / s_i$$

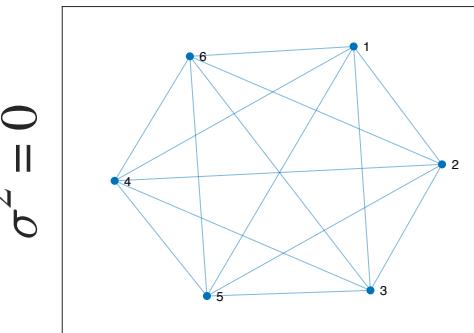
Matrix Quality

δ , fraction of emigrants dying during dispersal

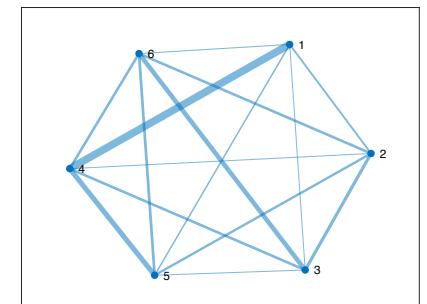
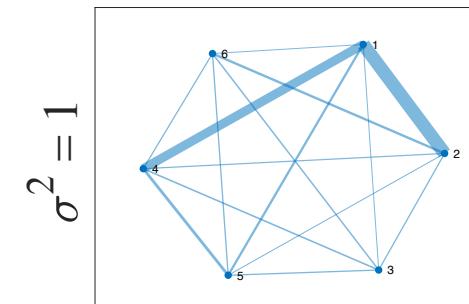
1– δ is our measure of matrix quality

Movement Networks, p_{ij}

Equally connected, symmetric network



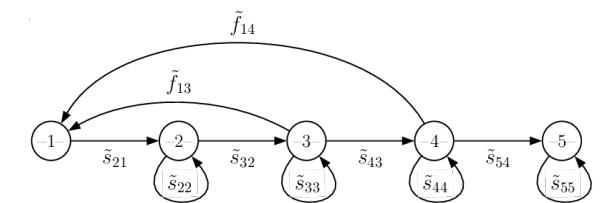
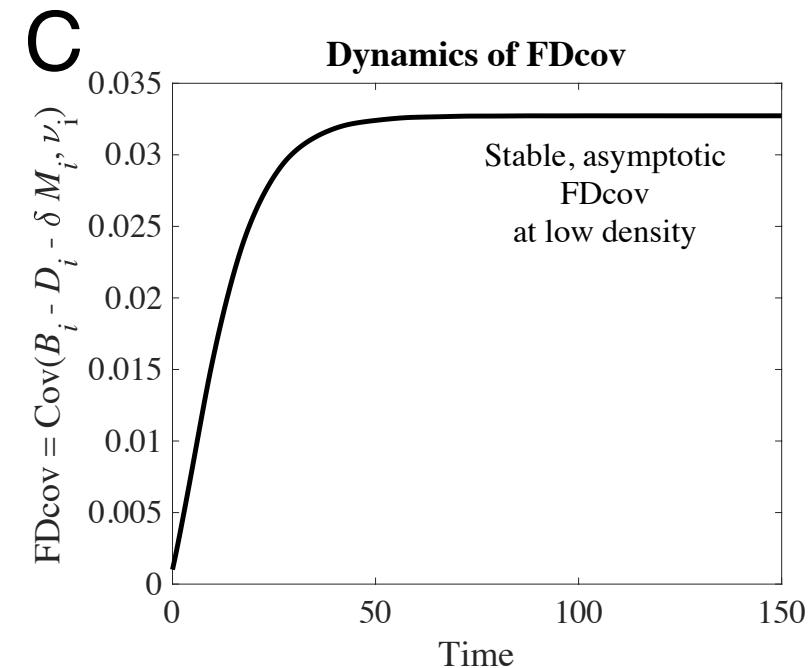
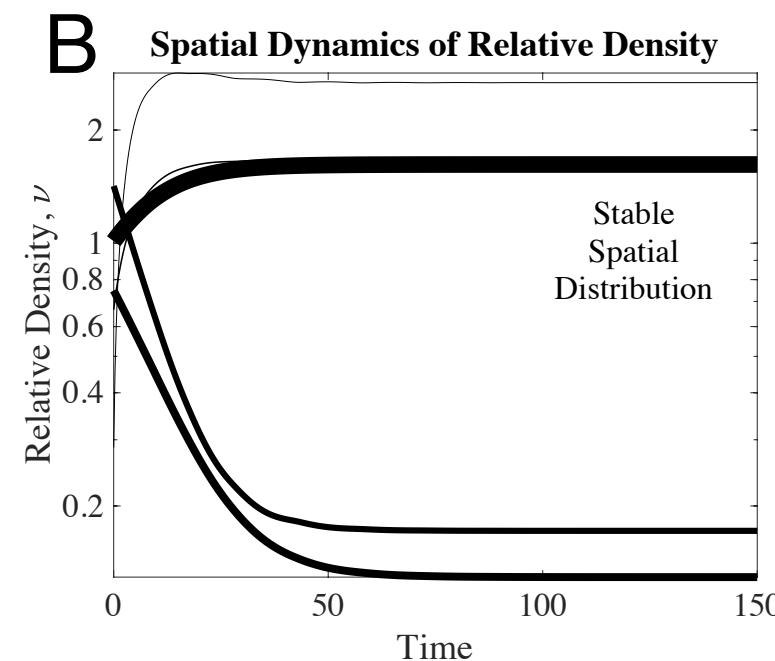
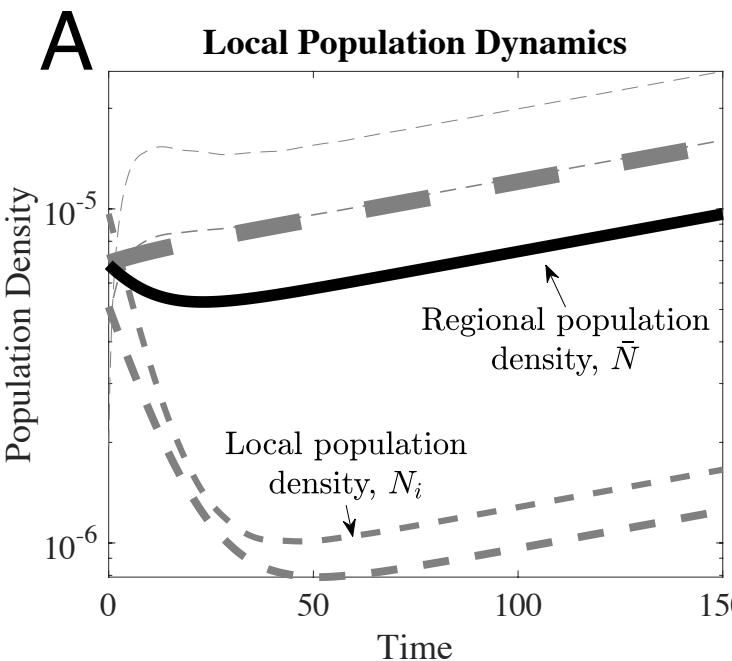
Unequally connected, asymmetric network



Analysis: Low Density Growth Rate

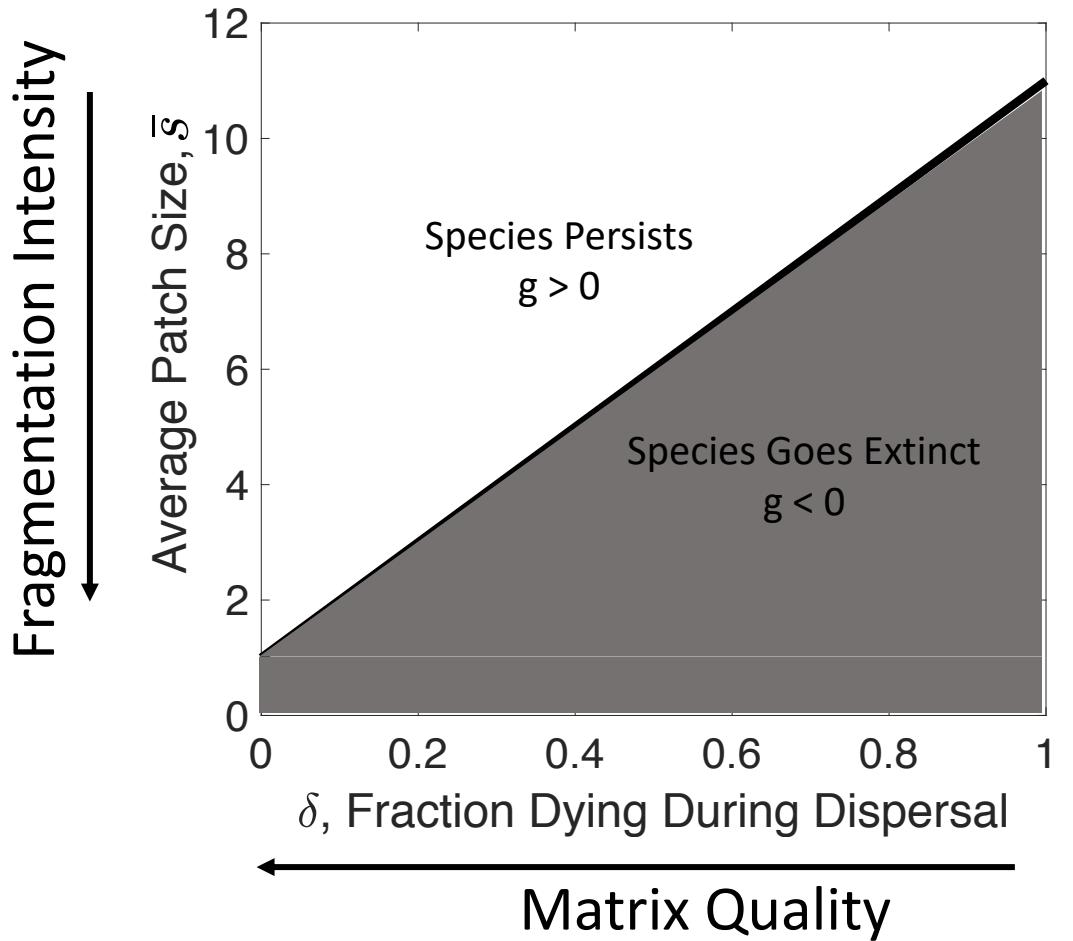
Extinction happens when populations are rare (at low density everywhere)

-> Interested in density-independent growth rate



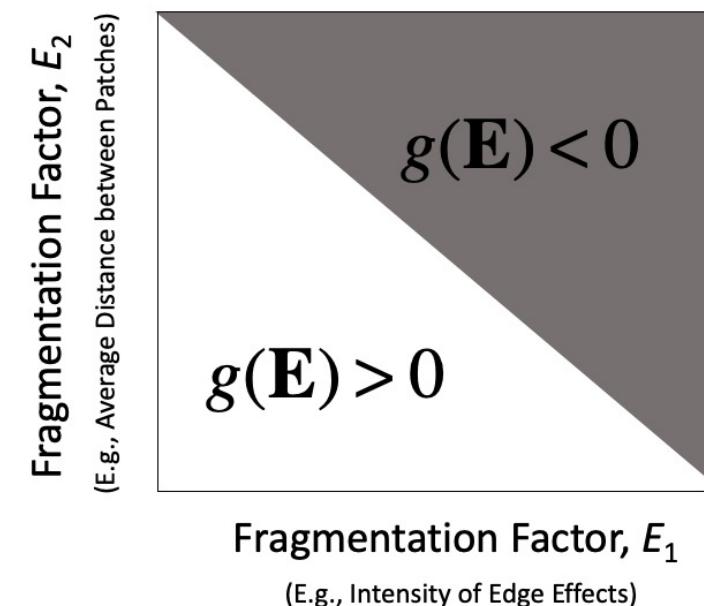
Analogy: Stage-structured matrix population models
“Stable stage distribution”

Result 1: Increasing matrix quality makes species more robust to fragmentation

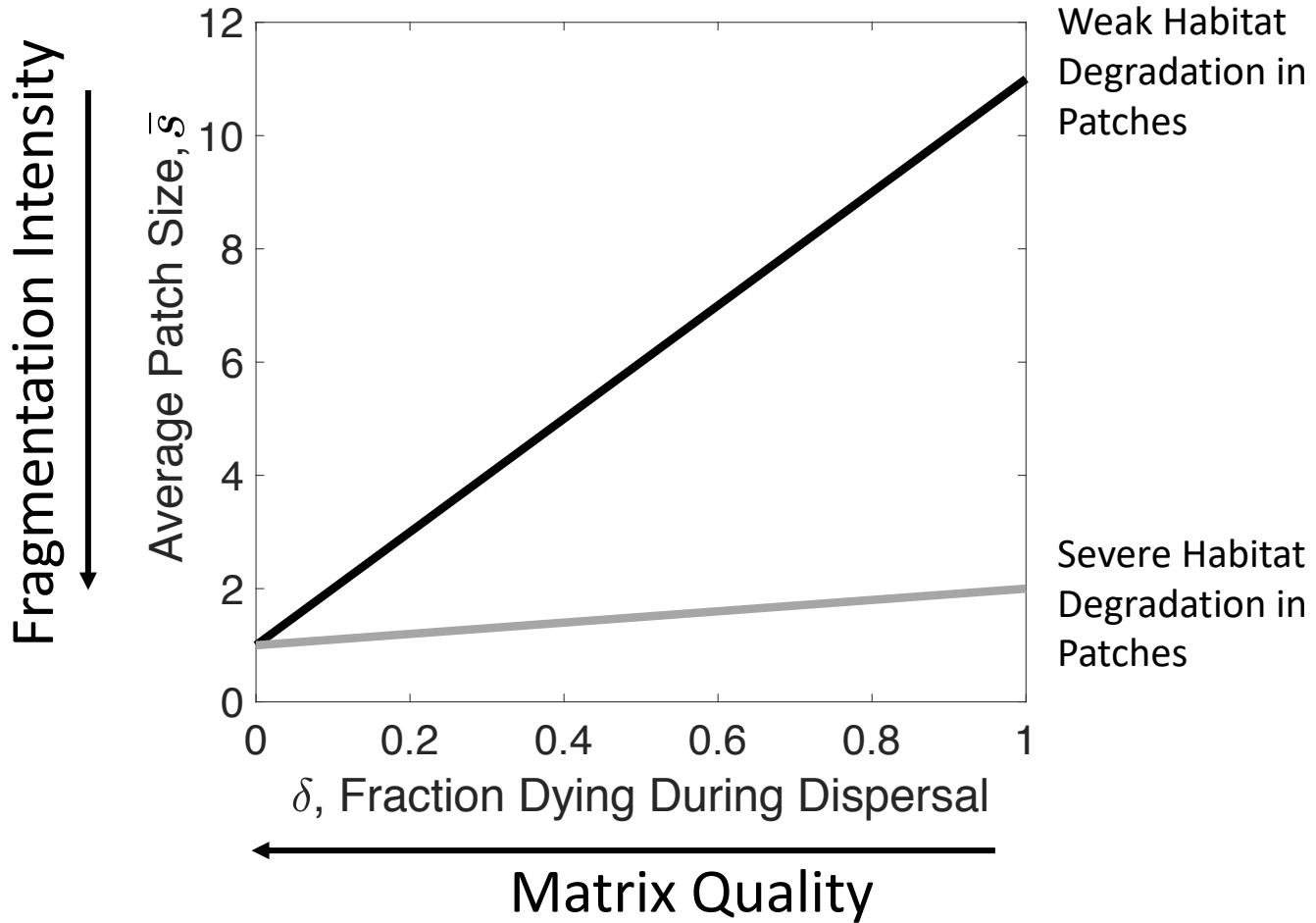


The niche space for a population w.r.t.

- Distribution of patch sizes
- matrix quality



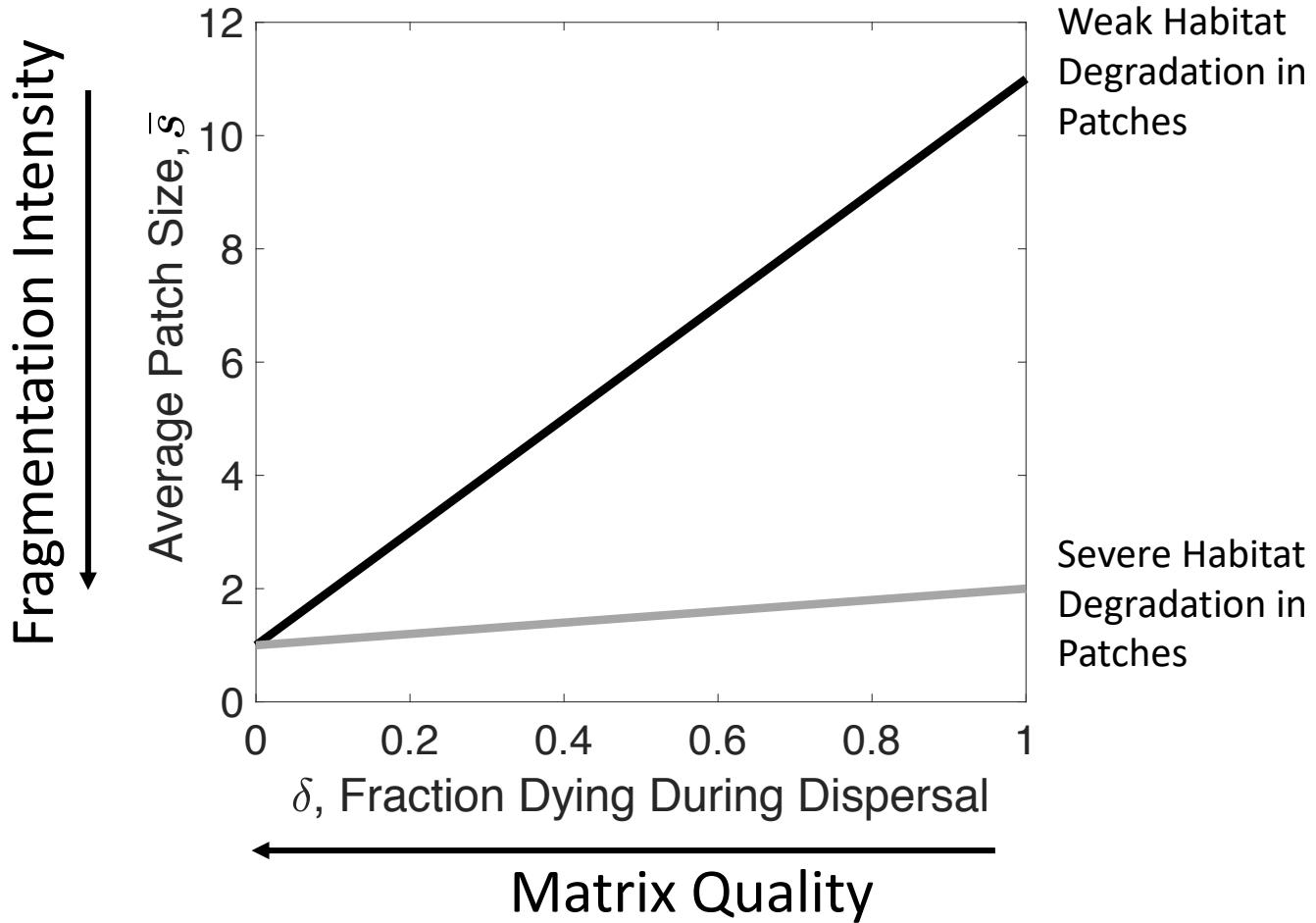
Result 2: Matrix quality effects conditional on severity of habitat degradation in patches



Differential sensitivity to matrix quality.

Matrix quality matters only when habitat degradation weak.

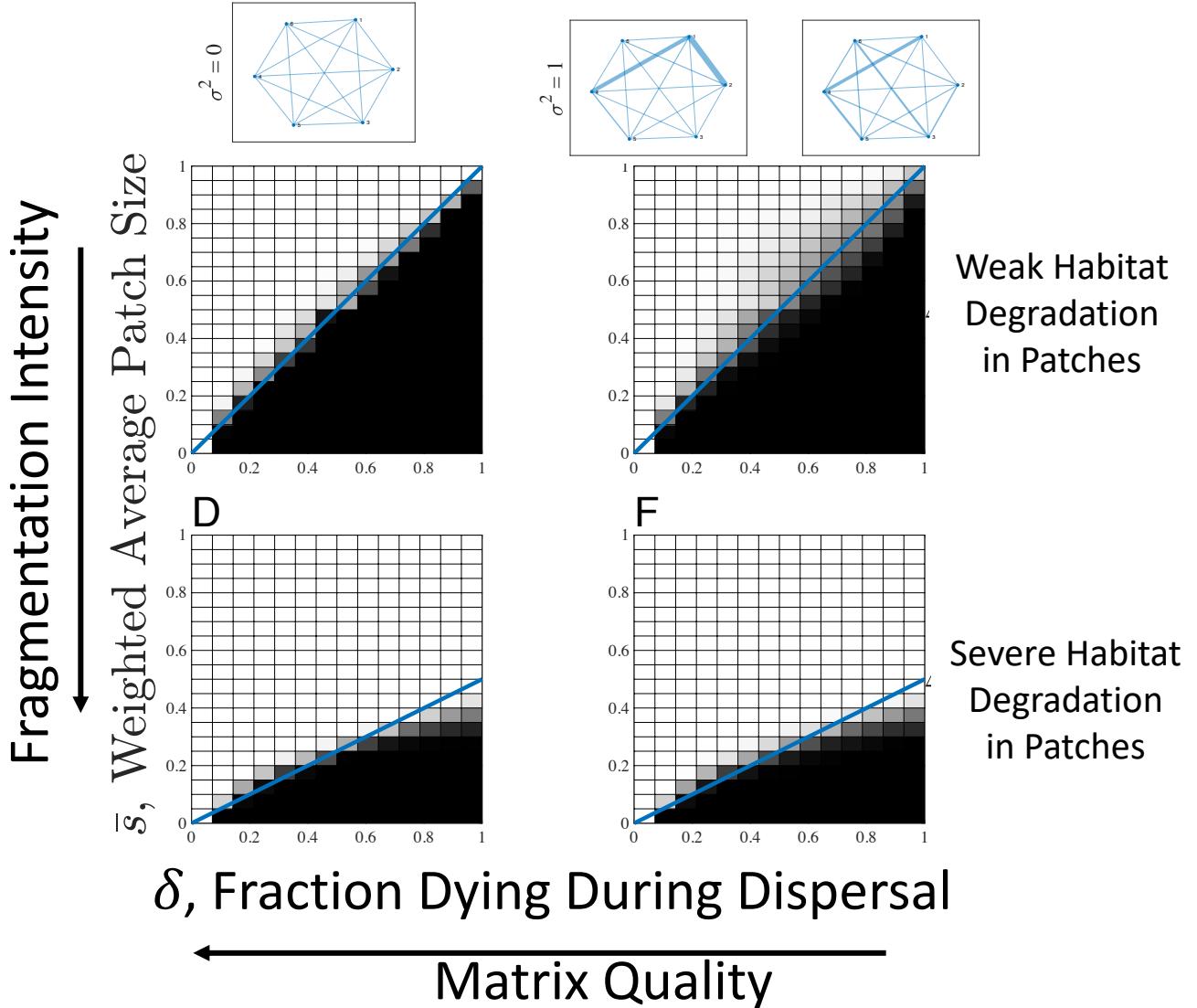
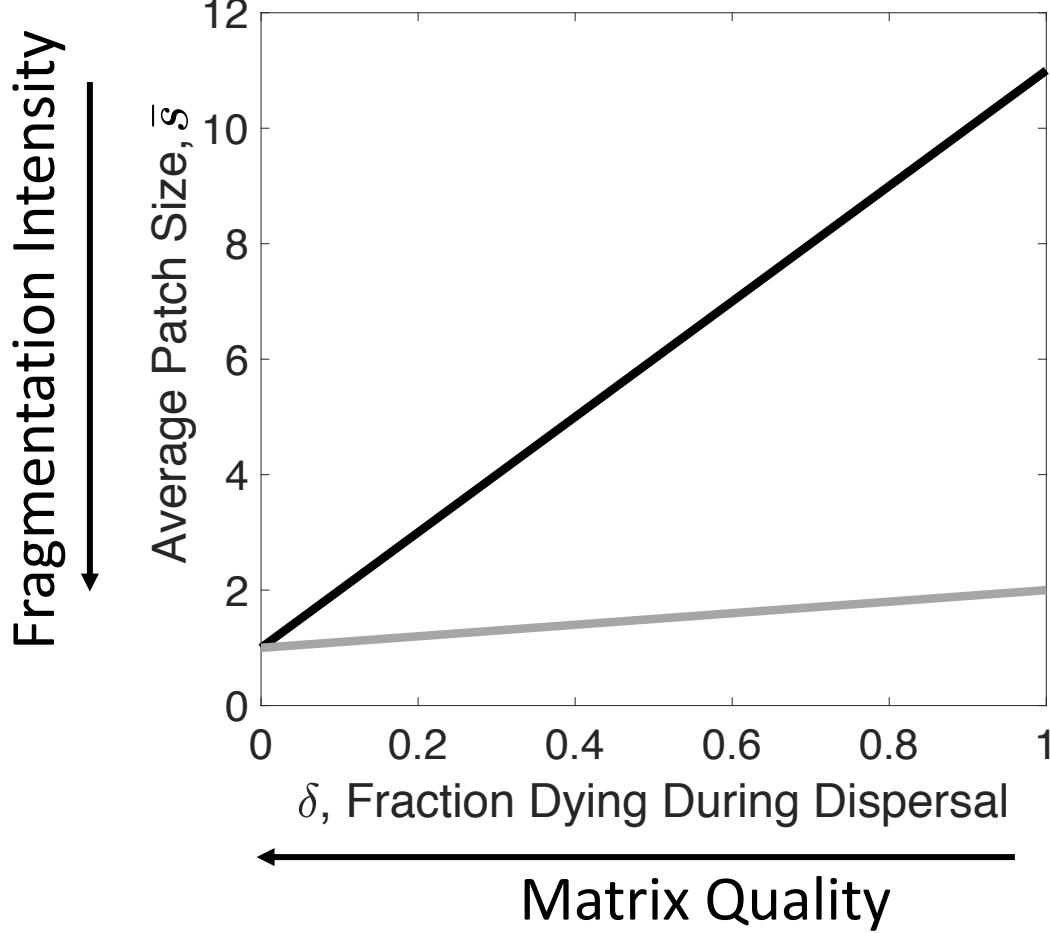
Result 2: Matrix quality effects conditional on severity of habitat degradation in patches



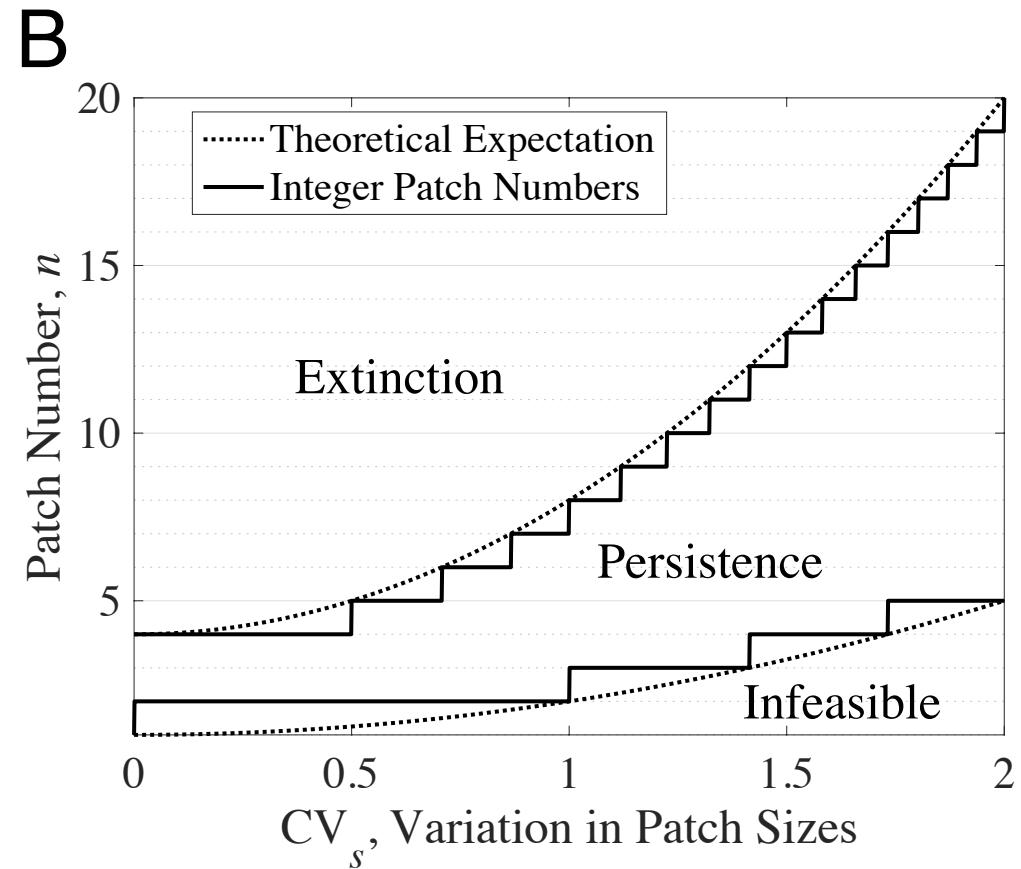
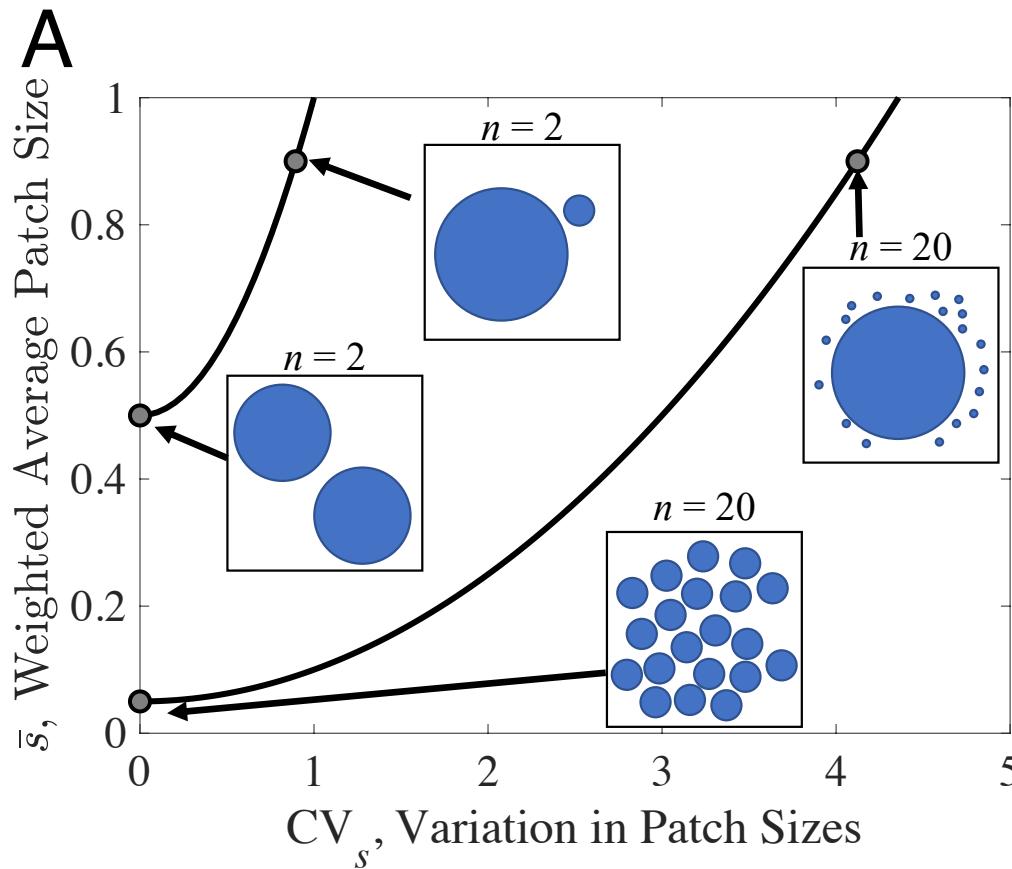
Implication
May not need to account for matrix quality when habitat degradation is severe

Managing for matrix quality—or connectivity-- will be a losing strategy

Result 3: Connectivity has little effect unless species disperse a LOT!

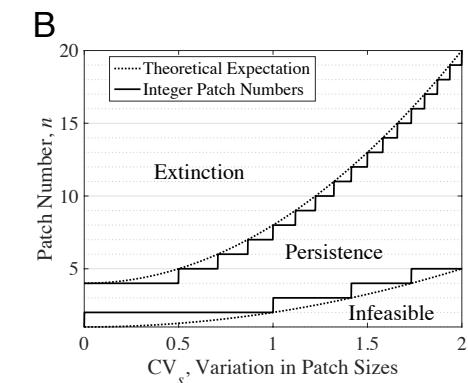
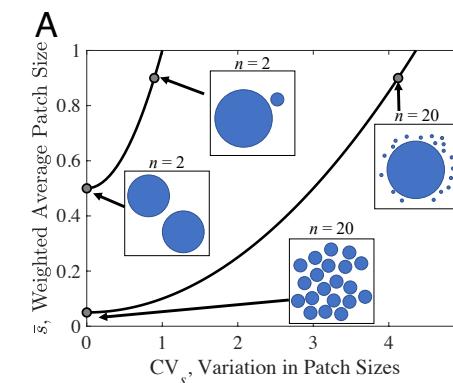
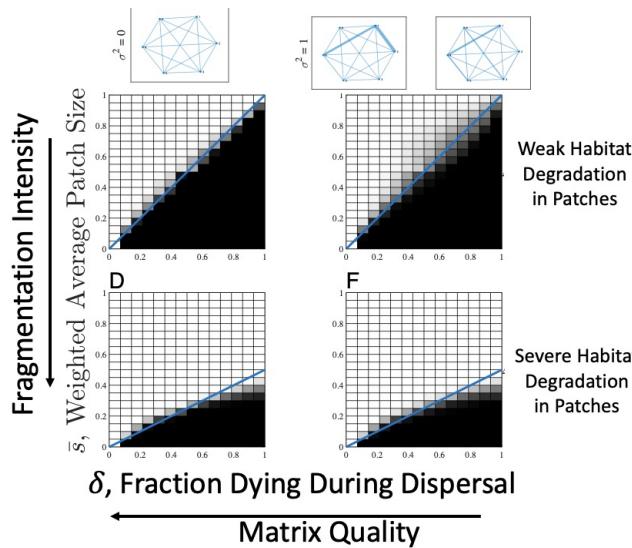
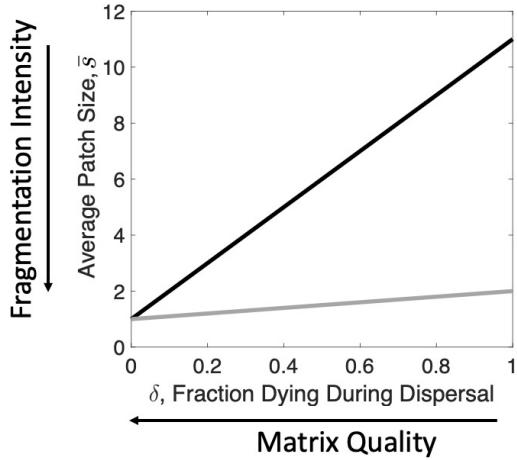


Result 4: Patch size variability buffers the effects of variation



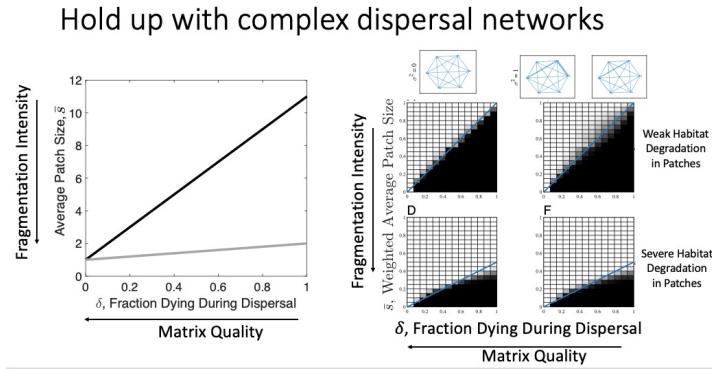
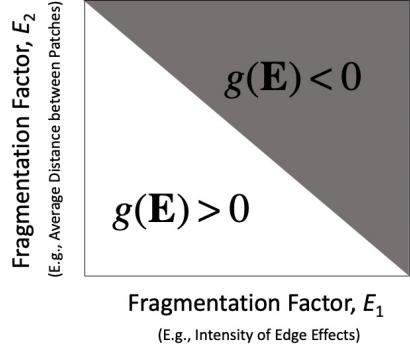
Summary

- Local matrix effects
 - 1.Habitat degradation within patches
- Regional matrix effects
 - 2.Movement patterns
 - 3.Mortality during dispersal
- Patch distribution attributes
 - 4.Patch number
 - 5.Patch size variation

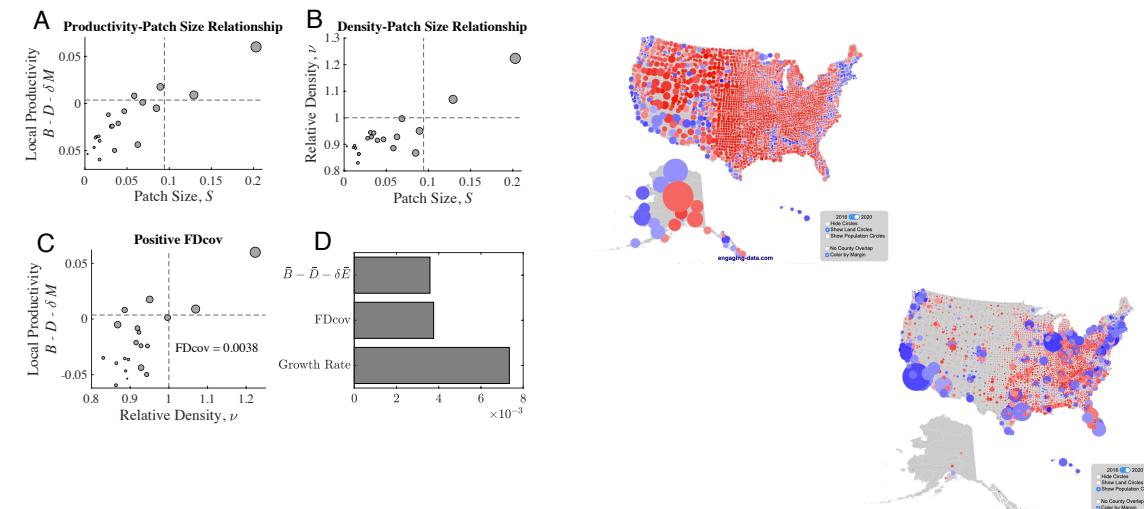


Reflections

- One can represent spatial attributes of the environment like many other niche factors
- Justification: species may persist in some landscapes--with certain features--but not others
- Use this perspective to understand interactive effects of multiple factors

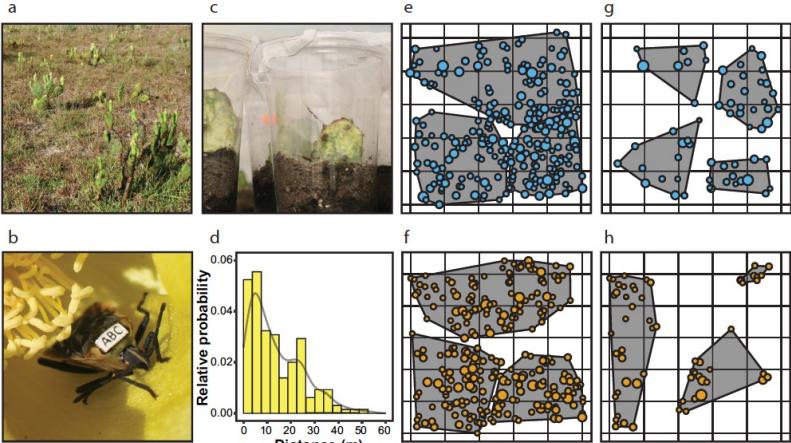
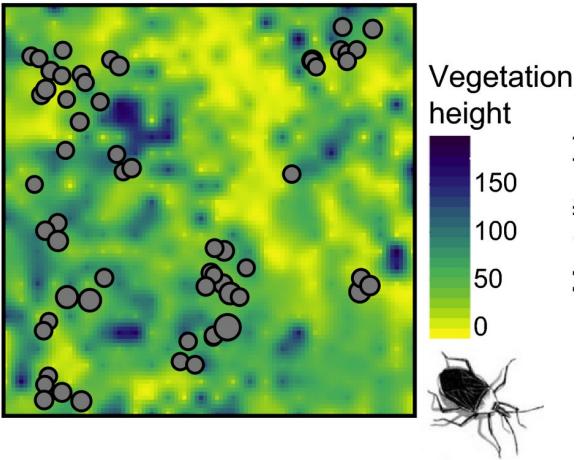


- We can take patch-level attributes and translate to individual-level processes, like growth rate
- Flexible framework to consider effects of fragmentation that cannot be considered practically in the field.



The future

1. Application with data



Fletcher et al. 2018. Ecology

2. Temporal environmental heterogeneity

The interplay of movement and spatiotemporal variation in transmission degrades pandemic control

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Edited by Simon A. Levin, Princeton University, Princeton, NJ, and approved October 5, 2020 (received for review August 29, 2020)

Successful public health regimes for COVID-19 push below unity long-term regional R_t —the average number of secondary cases caused by an infectious individual. We use a susceptible-infectious-recovered (SIR) model for two coupled populations to make the conceptual point that asynchronous, variable local control, together with movement between populations, elevates long-term regional R_t and cumulative cases, and may even prevent disease eradication that is otherwise possible. For effective pandemic mitigation strategies, it is critical that models encompass both spatiotemporal heterogeneity in transmission and movement.

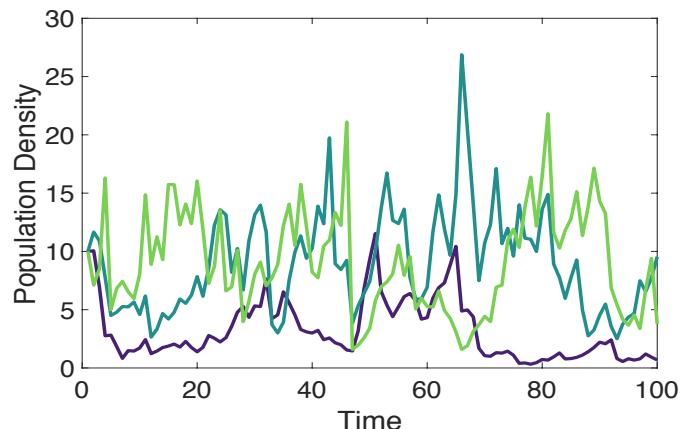
Results

Fig. 1 shows these two scenarios for local populations, either synchronous or asynchronous in their time-varying control efforts, with sinusoidal local transmission. Given effective local control (local $\bar{r} < 0$; time-averaged $R_t < 1$), the disease cycles due to fluctuating transmission rates, but declines overall in isolated populations. The same holds for synchronized populations connected by movement (Fig. 1C). But, by poor coordination (asynchrony), the disease instead spreads (Fig. 1D). Merely changing the relative timing of local controls reverses global outcomes. Either synchro-



I can't promise floating
skateboards

3. Multiple Species Predator-prey; competition



Thanks for listening!



Funding sources



NSF-DEB Award 1655555



University of Florida Foundation