

**CONFIDENTIAL ATTORNEY-CLIENT PRIVILEGED**

**CLIENT FILE: JAMES WILSON**

Client ID:	LAW-008
Full Name:	James Wilson
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Address:	1823 Vine Street, Napa, CA 94559
Employer/Defendant:	Wilson & Associates Construction
Case Type:	Business Partnership Dissolution
Case Status:	Active - Forensic Accounting in Progress
Settlement Demand:	\$275,000

**CASE DETAILS AND ANALYSIS**

50/50 partnership in construction business. Partner misappropriated funds, failed to pay subcontractors, and damaged business reputation. Partnership agreement provides for buyout at fair market value. Client seeks dissolution and damages for partner's misconduct. LEGAL ISSUES: Breach of fiduciary duty, breach of partnership agreement, conversion, accounting of partnership assets, dissolution and winding up. DAMAGES: Business valuation \$400,000, client entitled to 50% share, claims for partner's misappropriation \$75,000. Seeking court-ordered dissolution and accounting.

**CASE TIMELINE**

- Initial incident/violation occurred
- Client consultation scheduled
- Retainer agreement signed
- Demand letter sent to opposing party
- Complaint filed (if applicable)
- Discovery phase initiated
- Mediation/settlement discussions

**LEGAL STRATEGY**

LEGAL STRATEGY: Pursue all available remedies under applicable state and federal law. Document all damages and maintain detailed records. Consider alternative dispute resolution to minimize costs and time. Evaluate strength of case based on evidence and witness testimony. NEXT STEPS: Complete discovery, conduct depositions, prepare expert witness reports, evaluate settlement opportunities, prepare for trial if necessary. ESTIMATED CASE VALUE: \$275,000 based on current damages assessment.