

# FIRST ABU DHABI BANK

## DERIVATIVES TRADE CONFIRMATION

Trade Reference:	FAB-DRV-2024-26933659
Confirmation Date:	2024-09-15
Transaction Type:	Interest Rate Swap
Trade Date:	2024-09-15
Effective Date:	2024-09-17
Maturity Date:	2024-09-17 (5 Years)

### PARTY INFORMATION

	Party A (Bank)	Party B (Counterparty)
Legal Name:	First Abu Dhabi Bank PJSC	Goldman Sachs International
Short Name:	FAB	GSI
LEI:	254900O1WT2BXINOTE68	549300IYTZEDU5LF4J88
BIC:	FABKAEAA	SPGBGB2L
Address:	Khalifa Business Park Abu Dhabi, UAE	25 Cabot Square London E14 4QA, UK
Contact:	derivatives@bankfab.com +971-2-6111999	confirmations@gs.com +44-20-7774-1000

### ECONOMIC TERMS

Notional Amount:	USD 50,000,000
Currency:	USD
Business Day Convention:	Modified Following
Day Count Convention:	30/360
Calculation Agent:	First Abu Dhabi Bank PJSC

### FIXED RATE LEG - PARTY A PAYS

Fixed Rate:	3.750% per annum
Payment Frequency:	Semi-Annual
Payment Dates:	17th March and 17th September

<b>First Payment Date:</b>	2025-03-17
<b>Final Payment Date:</b>	2029-09-17
<b>Compounding:</b>	None
<b>Reset Dates:</b>	Not Applicable

## FLOATING RATE LEG - PARTY B PAYS

<b>Floating Rate:</b>	USD-SOFR-OIS Compound
<b>Spread:</b>	+0.25% per annum
<b>Payment Frequency:</b>	Quarterly
<b>Payment Dates:</b>	17th of each quarter
<b>First Payment Date:</b>	2024-12-17
<b>Final Payment Date:</b>	2029-09-17
<b>Reset Frequency:</b>	Daily
<b>Reset Dates:</b>	Each Business Day
<b>Compounding Method:</b>	OIS Compound
<b>Lookback Period:</b>	2 Business Days

## SETTLEMENT INSTRUCTIONS

<b>Settlement Currency:</b>	USD
<b>Settlement Method:</b>	Cash Settlement
<b>Netting:</b>	Payment Netting Applies
<b>FAB Payment Account:</b>	JPMorgan Chase Bank N.A. SWIFT: CHASUS33 Account: 001-234-567890
<b>GSI Payment Account:</b>	Citibank N.A. London SWIFT: CITIGB2L Account: 40012345
<b>Settlement Date:</b>	T+2 Business Days

## DOCUMENTATION

<b>Master Agreement:</b>	2002 ISDA Master Agreement
<b>Schedule Date:</b>	2019-03-15
<b>Credit Support Annex:</b>	ISDA 2016 Credit Support Annex
<b>Governing Law:</b>	English Law
<b>Jurisdiction:</b>	Courts of England and Wales

This confirmation constitutes a binding agreement between the parties. Please confirm receipt and agreement by signing and returning a copy within 24 hours. First Abu Dhabi Bank PJSC Derivatives Trading Desk Authorized Signatory: Sarah Al-Mansouri, Director Date: 2024-09-15