

# Project report template

## 1 INTRODUCTION

### 1.1 Overview

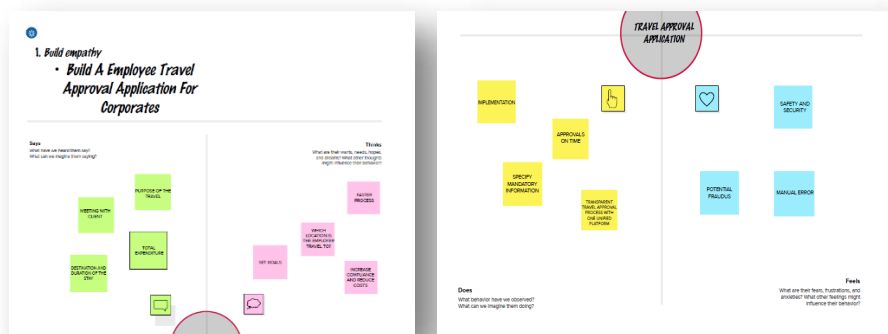
The Project Aim Is To Provide Real-Time Knowledge For All The Student Who Have Basic Knowledge Of Salesforce And Looking For A Real-Time Project. This Project Will Also Help To Those Professionals Who Are In Cross Technology And Wanted To Switch To Salesforce With The Help Of This Project They Will Gain Knowledge And Can Include Into Their Resume As Well.

### 1.2 Purpose

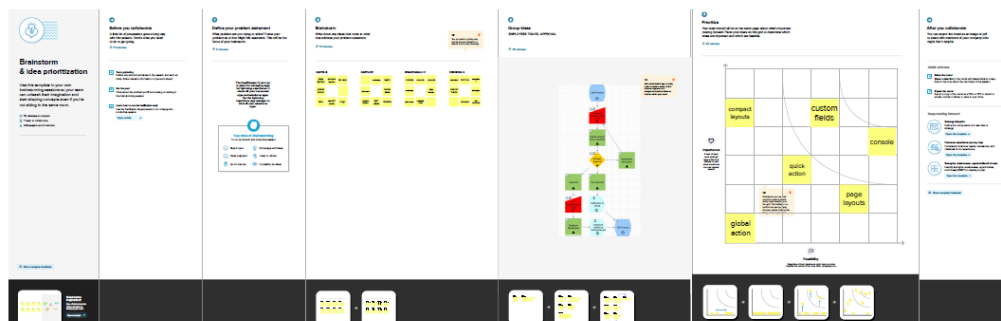
Most travel management programs expect employees to get a pre-trip approval from their respective line managers. This approvals thought is only limited to the necessity to travel and not the cost associated with it.

## 2 PROBLEM DETIFITION & DESIGN THINKING

### 2.1 Empathy Map



### 2.2 Ideation & Brainstorming Map



## Project report template

3

Object Name	Fields In The Object	
Obj 1 Department Travel approval and Expense item	Field label	Data type
	Travel approval	Auto number
	expense	Detail relationship
Obj 2 Formula fields	Field label	Data type
	Enter amount	formula
	Status indication	text

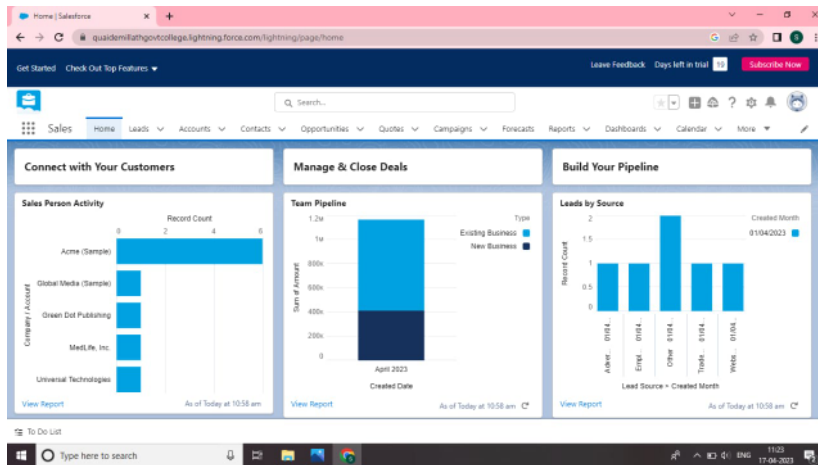
### RESULT

3.1 Data Model:

3.2 Activity & Screenshot



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Home | Salesforce

Object Manager | Salesforce

quidemilathgovmentco48-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/home

Search Setup

Setup Home Object Manager

### Object Manager

Quick Find Schema Builder Create

TOP Items, Sorted by Label

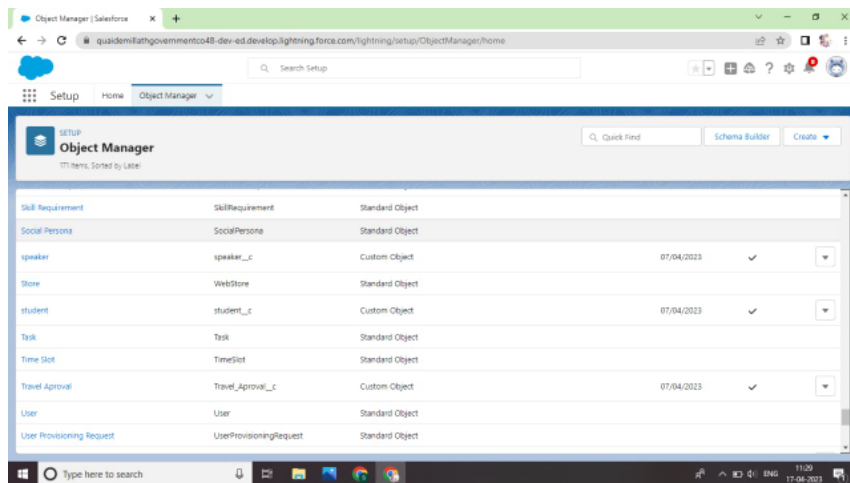
Credit Memo Invoice Application	CreditMemoInvoiceApplication	Standard Object
Credit Memo Line	CreditMemoLine	Standard Object
Customer	Customer	Standard Object
D&B Company	DandBCompany	Standard Object
Data Use Legal Basis	DataUseLegalBasis	Standard Object
Data Use Purpose	DataUsePurpose	Standard Object
Department	Department_c	Custom Object 07/04/2023 ✓
Digital Wallet	DigitalWallet	Standard Object
Duplicate Record Rem	DuplicateRecordRem	Standard Object
Duplicate Record Set	DuplicateRecordSet	Standard Object
Email Message	EmailMessage	Standard Object

Type here to search

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## 4 TRAILHEAD PROFILE PUBLIC URL

Team leader- <https://trailblazer.me/id/kowshikashankar>

Team member 1 – [trailblazer.me/id/kavib20](https://trailblazer.me/id/kavib20)

Team member 2 – [trailblazer.me/id/kaviya1](https://trailblazer.me/id/kaviya1)

Team member 3 – <https://trailblazer.me/id/komathavalli>

## 5 ADVANTAGES & DISADVANTAGE

- More Networking Opportunities
- To meet with prospective clients
- It's a learning experience
- A high level of unproductivity
- It can affect health and fitness
- Technology as a benefit of corporate travel
- There might be multiple interaction charges

## 6 APPLICATIONS

The Travel Support System Allows You To Request And Approve Business Trips. Flights, Hotels And Even More External Information Such As Cell Phone Expenses Or Car Rentals Can Be Entered With The Trip Request. For The Destination, Weather Information Can Be Queried. A



Manager Can Do Both, Request Own Trips As Well As Approve Trips That Have Been Requested By Employees. After The Manager Has Approved Singles Or Multiple Requests, The Manager Can Print An Itinerary Or Receive.

## **7 CONCLUSION**

Salesforce has been growing tremendously its employees, customers, offices throughout the world by providing innovative and best ideas/solutions to solve present generation business problem.

## **8 FUTURE SCOPE**

A Salesforce Is A Group Within A Company That Conducts Sales. The Customer Success Platform To Grow Your Business Is A Cloud Based CRM System That Allows Salespeople To Track Their Cases, And The Entire Company's Employees To Collaborate With Each Other. Which Is Also Can Build New Applications For Purposes Other Than CRM.

