

Hypothetical Technology

財務情報 – Income Statement

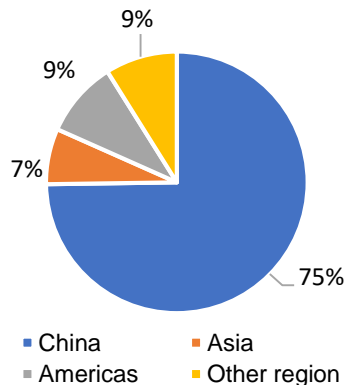
US\$ mn	2014A	2015A	2016A
Sales	75.9	102.6	133.1
Gross Profit	59.2	76.8	93.4
EBITDA	35.1	46.7	65.5
Net Income	25.5	30.0	35.6
Sales Growth(%)	28%	35%	30%
Gross Margin(%)	78%	75%	70%
Net Margin(%)	34%	29%	27%

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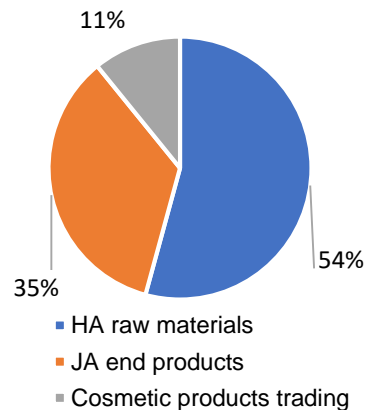
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地域別売上高(2016)



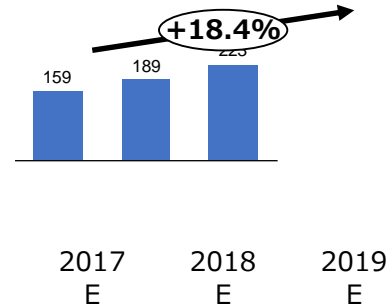
製品別売上高(2016)



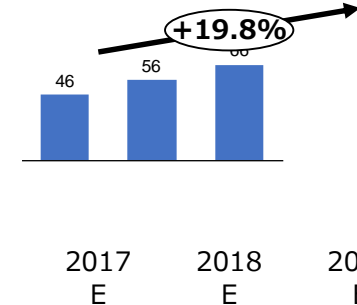
財務情報 – Balance Sheet

US\$ mn	2014A	2015A	2016A
Cash	29.6	102.6	102.0
Total Current assets	81.4	201.0	217.5
Total Non-current assets	70.7	145.6	163.8
Total assets	152.1	346.6	381.3
Short-term Bank Loan	-	74.5	34.7
Total Current Liabilities	25.3	98.4	51.7
Long-term Bank Loan	-	-	20.3
Convertible Bonds	-	51.5	56.9
Total Liabilities	33.6	158.8	136.7
Total Liabilities & Equity	152.1	346.6	381.3
ROE	25%	20%	17%
ROA	19%	12%	10%

売上予測(US\$ mn)



純利益予測(US\$ mn)



Source:
Bloomberg