



# Getting Started

## Cloud Insights

NetApp

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# Getting Started

## Getting Started with Cloud Secure

There are configuration tasks that need to be completed before you can start using Cloud Secure to monitor user activity.

The Cloud Secure system uses an agent to collect access data from storage systems and user information from Directory Services servers.

You need to configure the following before you can start collecting data:

Task	Related information
Configure an Agent	<a href="#">Agent Requirements</a> <a href="#">Add Agent</a>
Configure a User Directory Connector	<a href="#">Add User Directory Connector</a>
Configure data collectors	Click <b>Admin&gt;Data Collectors</b>  Click the data collector you want to configure.  See the Data Collector Vendor Reference section of the documentation.
Create Users Accounts	<a href="#">Manage User Accounts</a>  = Agent Requirements  :toc: macro :hardbreaks: :toclevels: 1 :nofooter: :icons: font :linkattrs: :imagesdir: ./media/  [.lead] You must <a href="#">install an Agent</a> in order to acquire information from your data collectors. Before you install the Agent, you should ensure that your environment meets operating system, CPU, memory, and disk space requirements.  [cols=2*,options="header",cols="36,60"]

| Component | Linux Requirement | Operating system | A computer running a licensed version of one of the following:

Red Hat Enterprise Linux 7.2 64-bit Red Hat Enterprise Linux 7.2 64-bit KVM Red Hat Enterprise Linux

7.5 64-bit Red Hat Enterprise Linux 7.5 64-bit KVM CentOS 7.2 64-bit CentOS 7.2 64-bit KVM CentOS 7.5 64-bit CentOS 7.5 64-bit KVM

This computer should be running no other application-level software. A dedicated server is recommended. | Commands| The 'sudo su -' command is required for installation, running scripts, and uninstall.

| Docker | The Docker CE package must be installed on the VM hosting the agent. The agent systems should always have the Docker CE package installed. Users should not install the Docker-client-xx or Docker-common-xx native RHEL Docker packages since these do not support the 'docker run' CLI format that Cloud Secure supports. | Java | OpenJDK Java is required. | CPU | 2 CPU cores | Memory | 16 GB RAM | Available disk space | Disk space should be allocated in this manner: 50 GB available for the root partition /opt/netapp 5 GB /var/log/netapp 5 GB | Network| 100 Mbps 1 Gbps Ethernet connection, static IP address, IP connectivity to all devices, and a required port to the Cloud Secure instance (80 or 443).

| Agent outbound URLs (port 433) |

https://<Site ID>.cs01.cloudinsights.netapp.com You can use a broader range to specify the tenant ID:  
https://\*.cs01.cloudinsights.netapp.com/

https://gateway.c01.cloudinsights.netapp.com

https://agentlogin.cs01.cloudinsights.netapp.com

```
//// # agentlogin.preview.cloudsecure.netapp.com (used for getting the jwt token using certificates) #
376015418222.dkr.ecr.us-east-1.amazonaws.com (used to pull docker images from ecr) # prod-us-east-
1-starport-layer-bucket.s3.amazonaws.com (used to download docker image digest) ///

== Cloud Network Access Rules

[cols=5*,options="header"]
```

Protocol	Port	Destination	Direction	Description	TCP	443	<tenant id>.cs01.cloudinsights.netapp.com	<tenant id>.c01.cloudinsights.netapp.com	<tenant id>.c02.cloudinsights.netapp.com
			Outbound	Access to Cloud Insights					
	443	gateway.c01.cloudinsights.netapp.com							
		agentlogin.cs01.cloudinsights.netapp.com	Outbound	Access to authentication services					

```
== In-network rules

[cols=5*,options="header"]
```

Protocol	Port	Destination	Direction	Description	TCP	389(LDAP)	636 (LDAPs / start-tls)	LDAP Server URL	Outbound	Connect to LDAP	TCP	443	SVM Management IP Address	Outbound	API communication	with ONTAP	TCP	35000	-	55000	SVM data LIF	IP



<p>= Cloud Secure Agent Installation</p> <p>:toc: macro :hardbreaks: :toclevels: 1 :nofooter: :icons: font :linkattrs: :imagesdir: ./media/ [.lead]</p> <p>Cloud Secure collects user activity data using one or more agents. Agents connect to devices in your environment and collect data that is sent to the Cloud Secure SaaS layer for analysis. See <a href="#">Agent Requirements</a> to configure</p>	<pre>grep -i docker-ce` If the package is installed, the command returns the package name, for example: docker-ce-18.03.1.ce-1.el7.centos.x86_64  * The Docker-client-xx or Docker-common-xx native RHEL Docker packages are not supported. These packages do not support the <code>docker run cli</code> format that Cloud Secure supports. + Use the following commands to determine if these packages are</pre>	<pre>grep -i docker-client` `sudo rpm -qa</pre>	<pre>grep -i docker-common`  == Steps to Install Docker  . Install the required dependencies: <code>sudo yum install yum-utils device-mapper-persistent-data lvm2</code>  . Add docker stable repository to your system: <code>sudo yum-config-manager --add-repo https://download.docker.com/linux/centos/docker-ce.repo</code>  . To use the latest version of Docker CE, enable repositories that are disabled by default: <code>sudo yum-config-manager --enable</code></pre>	<pre>grep docker` <code>sudo rpm -e &lt;rpms&gt;</code>  . Install Docker-ce  .. Download all required rpms and copy them to the VM on which the agent is to be installed. + ---- <a href="https://download.docker.com/linux/centos/docker-ce.repo">https://download.docker.com/linux/centos/docker-ce.repo</a> <code>sudo yum-config-manager --add-repo &lt;repo_file&gt;</code> <a href="https://download.docker.com/linux/centos/7/x86_64/stable/Packages/docker-ce-18.09.0-3.el7.x86_64.rpm">https://download.docker.com/</a></pre>	<pre>grep -i openjdk`  Install OpenJDK Java using the following command: <code>sudo yum install -y java-1.8.0-openjdk</code>  The IBM Java package, found in some RHEL versions, must be uninstalled. Use the following command to verify the Java version: <code>sudo java -</code> (or) <code>sudo rpm -qa</code></pre>	<pre>grep -I java` If the command returns information similar to 'IBM J9 VM (build 2.9.x)' you need to remove the package: <code>sudo update-alternatives --remove java /usr/lib/jvm/jdk[version]/bin/java</code>  //// == Steps to Install an Agent from a Non-Root Account  You can perform an installation from a non-Root user account using the following steps:  . Add a local user and set the password: (where username is the name you choose)</pre>	<pre>grep 35001` + sample output: . -A IN_public_allow -p tcp -m tcp --dport 35001 -m conntrack -ctstate NEW -j ACCEPT  == Troubleshooting Agent Installation Errors  Known problems and their resolutions are described in the following table.  [cols=2*, options="header", cols"30,70"]</pre>
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|Problem: | Resolution: |Agent installation fails with "File name too long" error|To correct this error use the sh shell to run the command. |Agent installation fails to create the ~/agent/logs folder and the install.log file provides no relevant information.|This error occurs during bootstrapping of the agent. The error is not logged in log files because it occurs before logger is initialized. The error is redirected to standard output, and is visible in the service log using the `journalctl -u cloudsecure-agent.service` command. This command can be used for troubleshooting the issue further. |Agent installation fails with ‘This linux distribution is not supported. Exiting the installation’.|The supported platforms for Cloud Secure 1.0.0 are RHEL 7.x / CentOS 7.x. Ensure that you are not installing the agent on a RHEL 6.x or CentOS 6.x system.

## = Deleting a Cloud Secure Agent

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[.lead]

When you delete a Cloud Secure Agent, all of the data collectors associated with the Agent are deleted.

## == Deleting an Agent

[IMPORTANT]

Deleting an Agent deletes all of the Data Collectors associated with the Agent. If you plan to configure the data collectors with a different agent you should create a backup of the Data Collector configurations before you delete the Agent.

.Steps to delete an Agent:

. `sudo cloudsecure-agent-uninstall.sh`

. Click **Admin** > **Data Collectors** > **Agents** + The system displays the list of configured Agents.

. Click the options menu for the Agent you are deleting.

. Click **Delete**.

## = Configuring a User Directory Collector

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[.lead]

You configure Cloud Secure to collect user attributes from Active Directory servers.

.Before you begin

\* You must be a Cloud Insights Administrator or Account Owner to perform this task. \* You must have the IP address of the server hosting the Active Directory server. \* An Agent must be configured before you configure a User Directory connector.

.Steps to Configure a User Directory Collector

. In the Cloud Secure menu, click: **Admin** > **Data Collectors** > **User Directory Collectors** > + **User Directory Collector** + The system displays the Add User Directory screen.



Name	Description	User Directory Name	Unique name for the user directory	Agent	Select a configured agent from the list	Server	IP address of server hosting the active directory	Forest Name	Forest level of the directory structure	Bind DN	User permitted to search the directory	BIND password	Directory server password	Protocol	ldap, ldaps, ldap-start-tls	Ports	Select port
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Enter the following Directory Server required attributes:

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Attributes	Attribute name in Directory Server	Display Name	name	SID	objectsid	User Name	sAMAccountName
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Click Include Optional Attributes to add any of the following attributes:

[cols=2\*, cols"50,50"] [Options=header]

Attributes	Attribute Name in Directory Server	Email Address	mail	Telephone Number	telephonenumber	Role	title	Country	co	State	state	Department	department	Photo	thumbnailphoto	ManagerDN	manager	Groups	memberOf
------------	------------------------------------	---------------	------	------------------	-----------------	------	-------	---------	----	-------	-------	------------	------------	-------	----------------	-----------	---------	--------	----------

## == Testing Your User Directory Collector Configuration

You can validate LDAP User Permissions and Attribute Definitions using the following procedures:

\* Use the following command to validate Cloud Secure LDAP user permission: + `ldapsearch -o ldif-wrap=no -LLL -x -b "dc=netapp,dc=com" -h 10.235.40.29 -p 389 -D Administrator@netapp.com -W`

\* Use AD Explorer to navigate an AD database, view object properties and attributes, view permissions, view an object's schema, execute sophisticated searches that you can save and re-execute.

**Install AD Explorer** Connect to the AD server using the username/password of the AD directory server.

## == Troubleshooting User Directory Collector Configuration Errors

The following table describes known problems and resolutions that can occur during collector configuration:

[cols=2\*, cols"50,50"] [options="header"]

Problem:	Resolution:
Adding a User Directory connector results in the 'Error' state.	Ensure you have provided valid values for the required fields (Server, forest-name, bind-DN, bind-Password). Ensure bind-DN input is always provided as 'Administrator@<domain_forest_name>' or as a user account with domain admin privileges.
The optional attributes of domain user are not appearing in	

the Cloud Secure User Profile page. | Ensure you have used the AD domain user 'Attribute Editor' to enter the optional attributes.

## = Configuring NetApp Data Collectors

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## = Configuring the ONTAP SVM Data Collector

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[.lead]

Cloud Secure uses data collectors to collect file and user access data from devices.

.Before you begin

- \* This data collector is supported on Data ONTAP 9.1 and later versions.
- \* An Agent [must be configured](#) before you can configure data collectors.
- \* A separate subnet must be used for FPolicy traffic.
- \* You need the SVM management IP address. \* You need a username and password to access the SVM.
- \* Ensure the correct protocols are set for the SVM. + `security login show -vserver svmname` Vserver:  
svmname Authentication Acct Is-Nsswitch User/Group Name Application Method Role Name Locked  
Group vsadmin http password vsadmin yes no vsadmin ontapi password vsadmin yes no vsadmin ssh  
password vsadmin yes no 3 entries were displayed.
- \* Ensure that the SVM has a CIFS server configured: + `clustershell::> vserver cifs show` + The system returns the Vserver name, CIFS server name and additional fields.
- \* Set a password for the SVM + `clustershell::> security login password -username vsadmin -vserver svmname`
- \* Unlock the SVM for external access: + `clustershell::> security login unlock -username vsadmin -vserver svmname`
- \* Verify that the ONTAP FPolicy framework can connect to the External FPolicy server engine that the Agent system hosts: + `clustershell::> vserver fpolicy show-engine -vserver svmname` + The agent IP address state should be "Connected".
- \* Ensure the firewall-policy of the data LIF is set to 'mgmt' (not 'data'). + `clustershell::> network interface modify -lif <SVM_data_LIF_name> -firewall-policy mgmt`
- \* When a firewall is enabled, you must have an exception defined to allow TCP traffic for the port using the Data ONTAP Data Collector. + See [Agent requirements](#) for configuration information. This

|Name |Field |Name |Unique name for the Data Collector |Agent|Select a configured agent from the list or click **Add Agent** to configure an Agent. See [Agent requirements](#) and [Agent Installation](#) for configuration information. |SVM Management IP Address|Management IP Address |Username|User name to access the SVM |Password|SVM Password

.After you finish

\* Click **Test Configuration** to check the status of the collector you configured.

\* In the Installed Data Collectors page, use the options menu on the right of each collector to edit the data collector. You can start, stop, and edit data collector configuration attributes.

= Configuring the Cloud Volumes ONTAP Data Collector

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[.lead]

Cloud Secure uses data collectors to collect file and user access data from devices.

== Cloud Volumes ONTAP Storage Configuration

See the OnCommand Cloud Manager Documentation to configure a single-node / HA AWS instance to host the Cloud Secure Agent: <https://docs.netapp.com/us-en/occm/index.html>

After the configuration is complete, open an SSH session to the Cloud ONTAP cluster and enter the following commands using the Cluster Management interface:

```
system services firewall modify -node nodename -enabled false security login password -SVM admin
username vsadmin -vserver vserver_name security login show -vserver vserver_name network interface
modify -vserver vserver_name -lif lif1_name -firewall-policy mgmt
```

== Client Configuration

Use the following steps to configure the client (AWS EC2 RHEL or CentOS 7.2/7.5 instance) to be used as a Cloud Secure Agent:

.Steps

. Log in to the AWS console and navigate to EC2-Instances page and select 'Launch instance'.

. Select a RHEL7.2/7.5 or CentOS 7.2/7.5 AMI.

. Select the VPC and Subnet that the Cloud ONTAP instance resides in.

. Select t2\_xlarge (8 vcpus and 32 GB RAM) as allocated resources.

.. Create the EC2 instance.