Case Study: Inception Phase



L. ch. 3-5

An Example System



- Let's consider a familiar example: a POS system
- A learning strategy:
 - Learn ideas and concepts on the POS system
 - UML itself is among those ideas/concepts
 - Apply ideas/concepts to a UML editor tool
- We first discuss the POS *domain* (L chap. 3)
 - ...this prepares us to learn OOA/D using the POS example
 - ...which in turn prepares us to use OOA/D on the UML tool system

The POS System Domain: a Case Study

- POS = Point Of Sale
- POS systems are typically used for retailing
 - Supermarkets, bookstores, etc. use POS systems
- They are ubiquitous nowadays
- They are important to build right
 - ...or the grocery store has to close!
 - Walmart uses two, just in case
- Objects are good for building them with



Facts About POS Systems

- They handle customer payments
 - ...so they work in real time
 - They incorporate cash registers
 - What else do they incorporate?
- They record what is sold
 - This enables tracking inventory



More Aspects of POS Systems

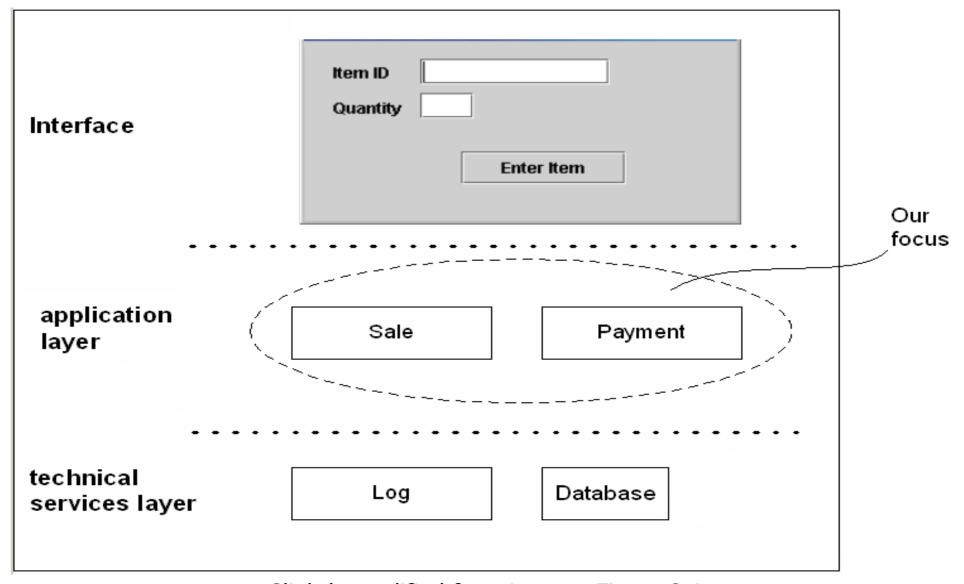
- Fault-tolerance is important
 - Especially fail-softness
- Generic POS systems must have generality
 - They must adapt to different clients
 - …i.e. different sales environments
 - …different hardware platforms
 - Therefore at standard points in the sale
 - Custom code must be invoked
 - Note the mix of generic and custom
 - This provides an information systems analysis challenge



Layered Structure and the POS System

Complex systems have a layered structure

Example: fig., next slide



Slightly modified from Larman Figure 3.1.

What layer(s) are emphasized in VB? C? C++? Java? Device interfacing? OOA/D? What might an analogous figure look like for a course registration system or UML editor?

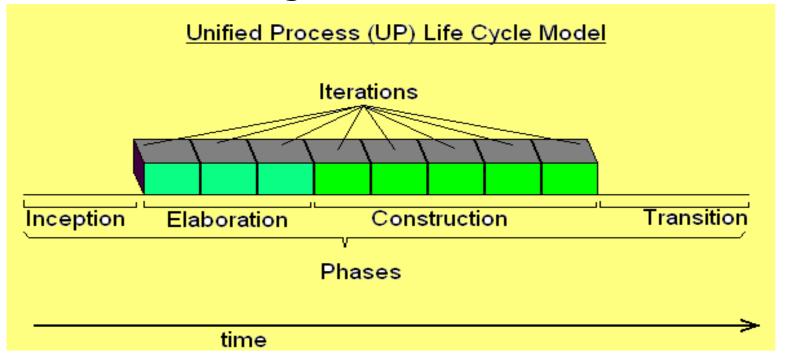
Creating the POS System



- Recall the phases (in alphabetical order)
 - Construction, Elaboration, Inception, Transition
- What do these mean?
- What is their order?
- Let's recall a Figure
 - (2.3/2.6, 2nd/3rd eds., and next slide)

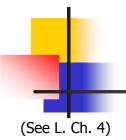
Inception and the Fountain Model

Recall the UP diagram:



What corresponds to inception in a typical non-iterative life cycle model?

Inception



• Inception is about:

... the project's <u>scope</u>, <u>vision</u>, and <u>business case</u>

scope:

- What it will do, in general terms
- Try this: pick something in the scope of the UML or registration system, and something outside the scope

vision:

- The problem and its solution
- Try this: pick something in the vision of the UML or registration system, and something outside the vision

business case:

See next slide...

The Business Case

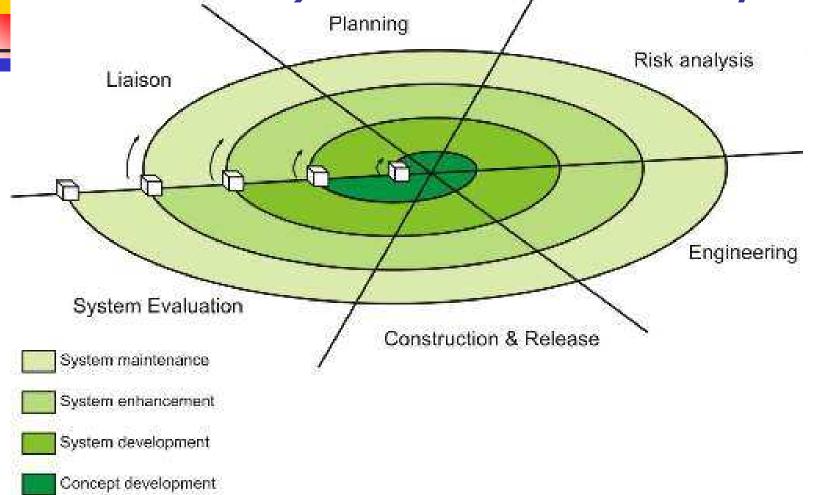
Source: mostly quoted from:

http://www.arsanjani.org/business-

modeling/Lesson%203%20-%20RUP.pdf

- Purpose of the Business Case is to develop an economical plan for realizing the project vision.
 - Assessment of the <u>return on investment</u> (ROI) provided by the project.
- This justifies the project and establishes its economic constraints.
- If justified: the project should proceed.
 - If not, cancel it!
- The business case should not delve deeply into problem specifics
 - It should argue compellingly why the project is needed.
- It must be brief, so it is easy for project team members to understand and remember.
- At critical milestones, the Business Case is re-examined to see if estimates of expected return and cost are still accurate
 - Worst case discontinue project (recall spiral model see fig)
 - This is better than continuing the project!
- How do these points apply to the UML or registration system?

Spiral Model (an elaborated waterfall) – note risk analyses



Source: http://www.srl.cam.ac.uk/genepi/boadicea/boadicea_interface.html, after Boehm, B., 1988, A spiral model for software development and enhancement, *Computer*, 21, 5, 61-72.



Inception in Two Bullets

- Project scope, project vision, and the business case
- Reach stakeholder agreement on the project vision and business case



Artifacts Often Started During Inception

Artifact = a thing made by people

- (same root as "artificial")
- Vision and business case
- Use-Case model (to be covered later)
- Supplementary Specification
- Glossary (of domain terms)
- Risk List and Risk Management Plan
 - (Risks and what-if responses)
- (Rapid) prototypes (i.e. throw-away code)
- Iteration Plan (what to do in 1st elaboration iteration)
- Phase Plan (guesstimate of phase efforts & durations)
- Software Development Plan (resources of all kinds needed)
- Development Case (what UP items apply to this project)

Let's apply a few of these to the UML or registration system now...

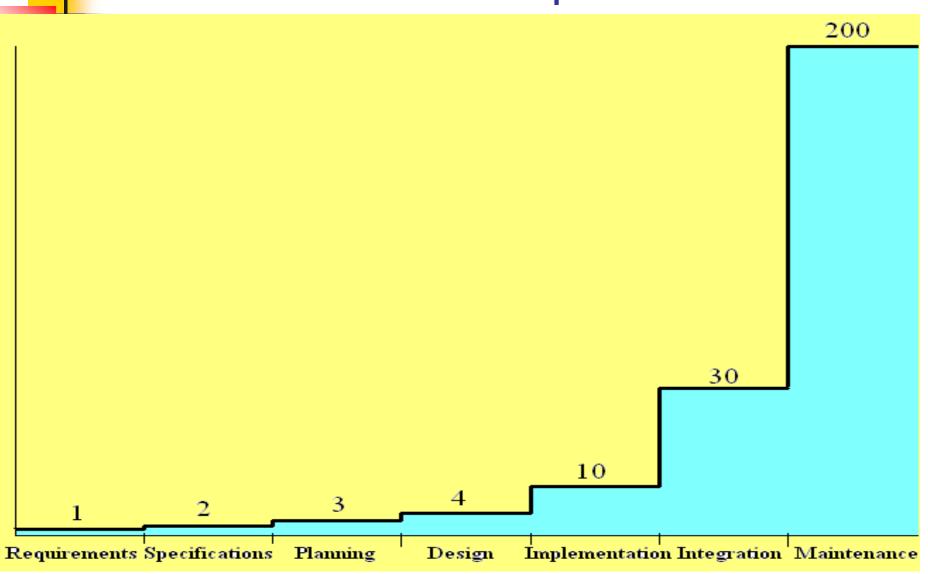


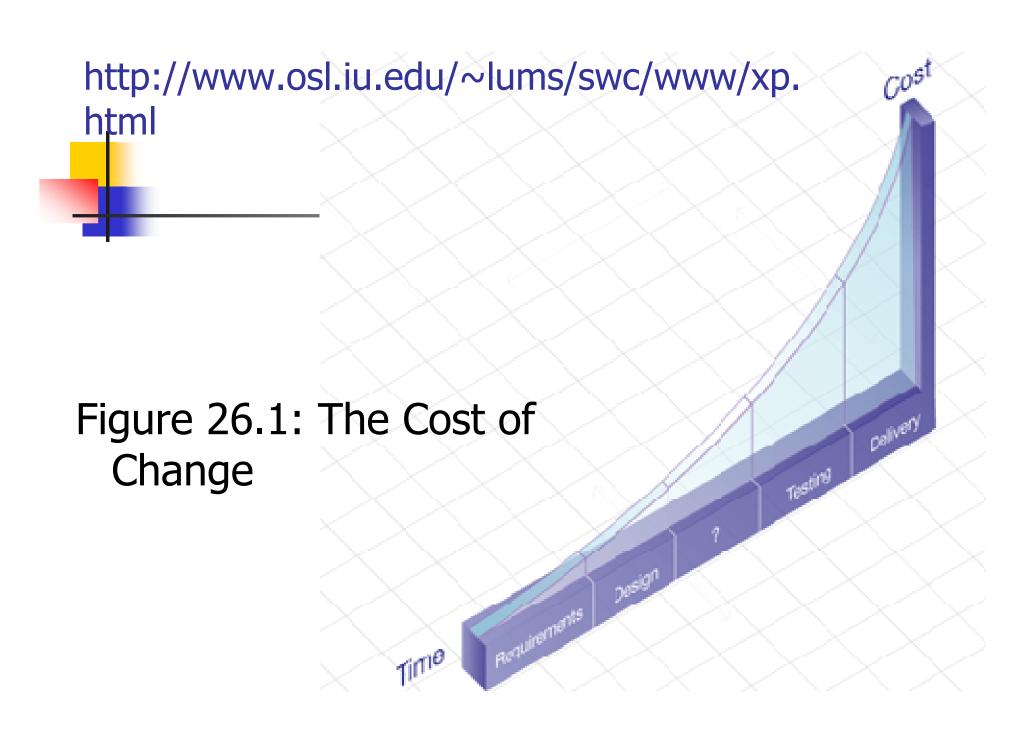
Requirements (E.g. Larman ch. 5)

- What the system should do and under what conditions in general terms
 - Does this differ from specifications?
 - Does this differ from scope?
- UP assumes requirements can change over time
 - Must therefore be able to iteratively change them
 - Think of a requirement that might be added to the UML or registration system later...
- Problems with requirements have major effects on project time, budget, and overall success
- Why? Early problems are hard to fix later (recall Figure, next)
- The UP uses the FURPS+ framework (after figs.)

(This figure adapted from Schach via http://www.csc.calpoly.edu/~csturner/courses/508lecture1.ppt)

Relative cost to fix a fault that could have been fixed in requirements









- "features, capabilities, security"
- U is for Usability
 - "human factors, help, documentation"
- R is for Reliability
 - MTBF, "recoverability, predictability"
- P is for Performance
 - "response times, throughput, accuracy, availability, resource usage"
- S is for Supportability
 - "adaptability, maintainability, internationalization, configurability"
- + is for extra stuff (legal, packaging,...)

FURPS+ Framework (cont.)

Let's apply FURPS+ to the UML or registration system...