

ESTATE OF _____, DECEASED

CASE NO. _____

INVENTORY AND APPRAISAL

[R.C. 2115.02 and 2119.09]

To the knowledge of the fiduciary the attached schedule of assets in decedent's estate is complete. The fiduciary determined the value of those assets whose values were readily ascertainable and which were not appraised by the appraiser, and that such values are correct.

The estate is recapitulated as follows:

Tangible personal property \$ _____

Intangible personal property \$ _____

Real property..... \$ _____

Total..... \$ _____

Automobile values transferred to surviving spouse under R.C. 2106.18:

1. \$ _____ 2. \$ _____ 3. \$ _____ 4. \$ _____

Total value not to exceed \$65,000 [or \$40,000 for dates of death before April 6, 2017] \$ _____

Insofar as it can be ascertained, an Ohio Estate Tax Return ☐ will ☐ will not be filed.

☐ The fiduciary is also the surviving spouse of the decedent and waives notice of the taking of the inventory.

Attorney_____
Fiduciary_____
Attorney's Registration No.