

# Magist Not A Strategic Fit for Eniac's Brazilian Market Entry.



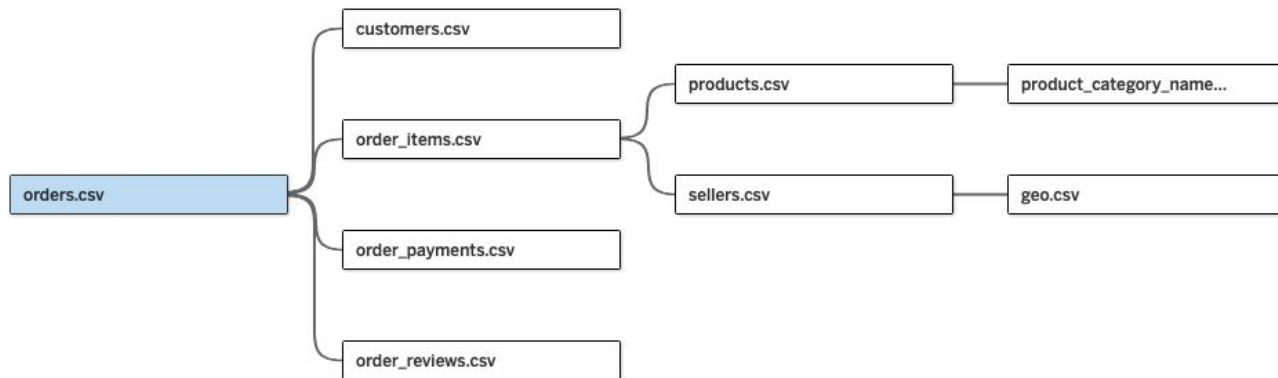


# Magist dataset - at a glance

## Magist: Software as a Service (SaS) Company

- **Centralized order management platform**  
connecting small and medium-sized retailers with major Brazilian marketplaces.
- **Comprehensive after-sales services**  
including inventory management, shipping, and customer support.

Dataset: 2016-2018





## **Our concerns**

- 1. Is Magist a good fit for high-end tech products?**
- 2. Are orders delivered on time?**



## Magist deals with 8% Tech products

33k

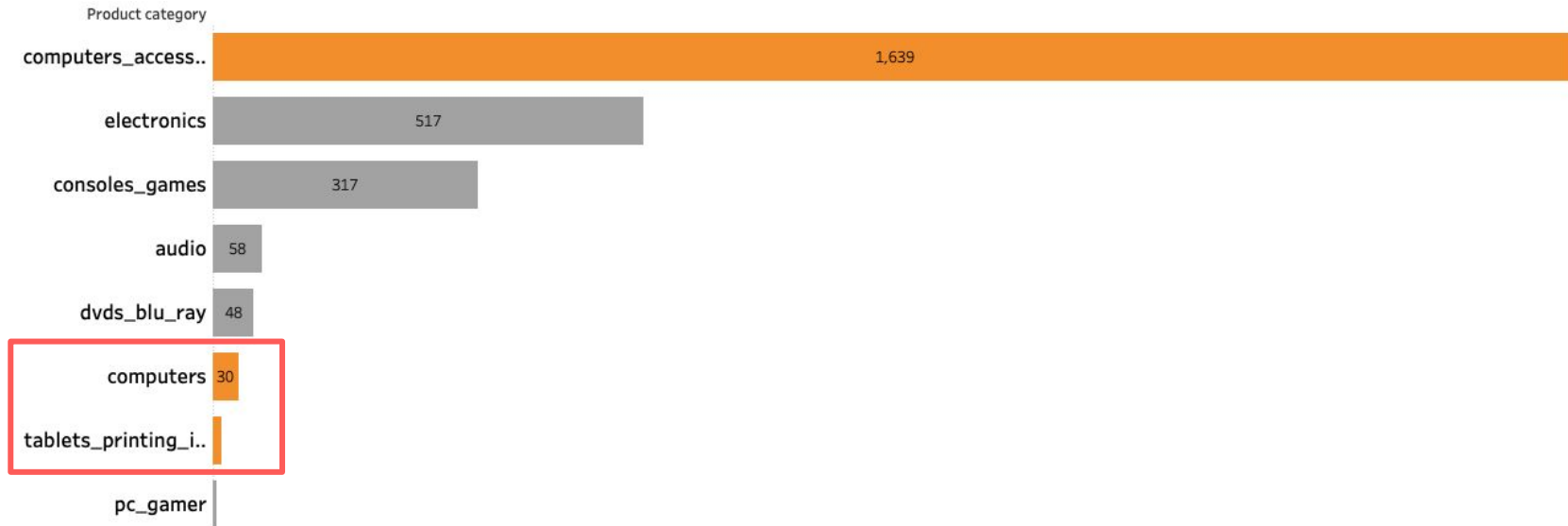
Total catalogue  
products

2.5k

Tech products



## 60% of Tech Products coming from computer accessories





## Magist sales have 10% of Tech products

**113k**

Total products sold  
in 3-years

**12k** (10%)

Tech products sold  
in 3-years

**Magist lacks high-end tech depth**

**120€**

Average price of  
Tech Product

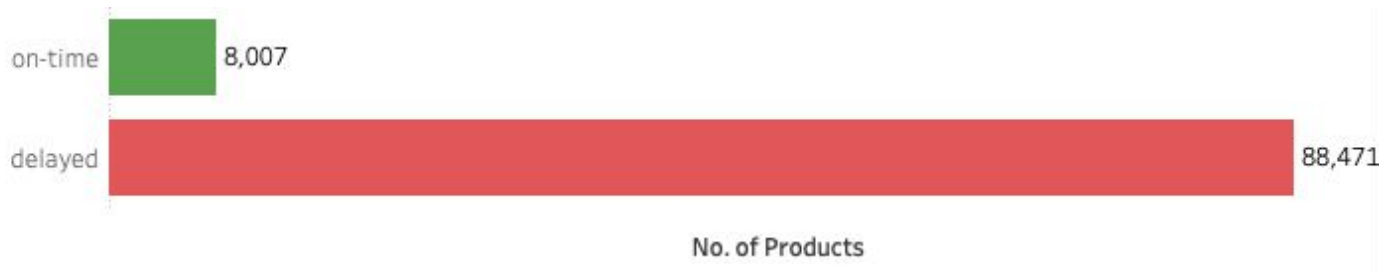
**Vs.**

**540€**

Average item price -  
**Eniac**



# Magist Delivers..... Eventually



**12d**

Average delivery time for  
all products

**12.5d**

Average delivery for  
Tech products

In a nutshell....

"Magist supports only a **limited range of high-end tech products**, and its **delivery performance has been underwhelming**, making it an unsuitable fit for our portfolio."



# Thank you!

## Any questions?

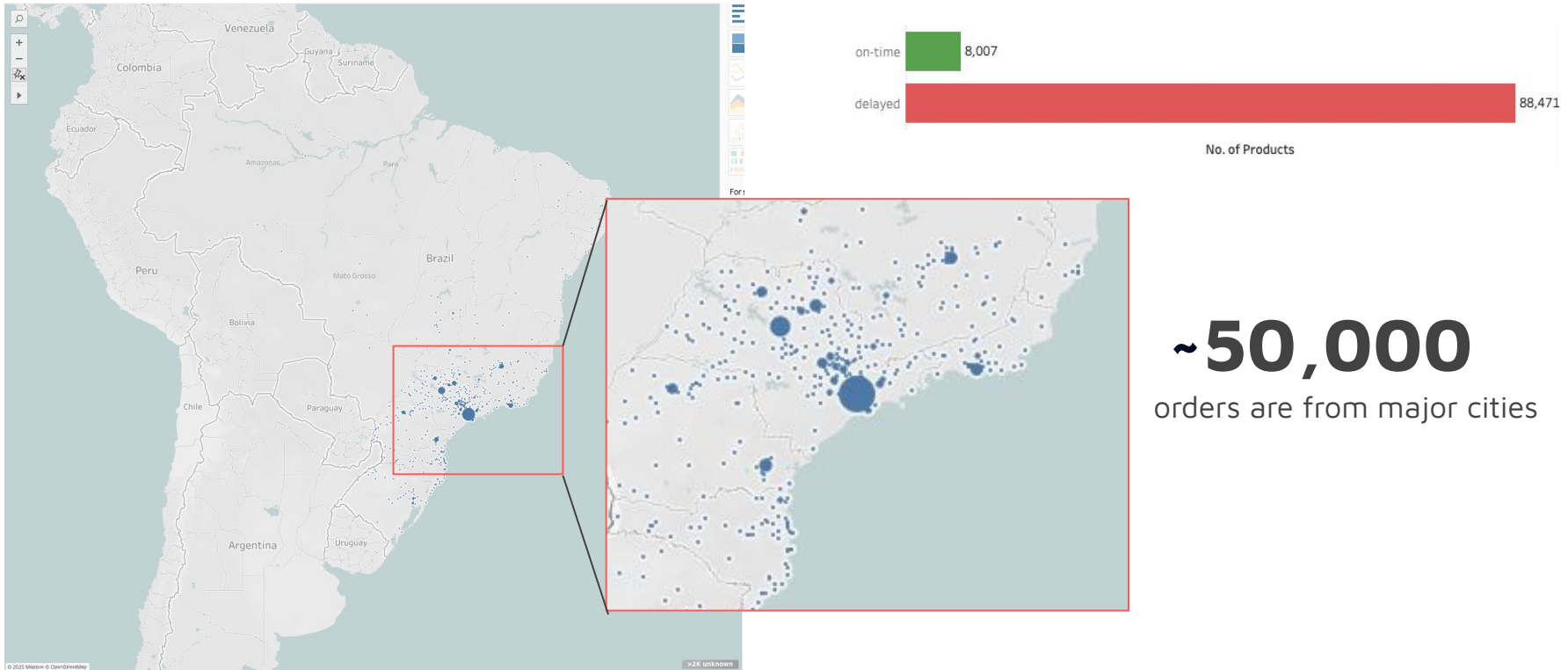
Presented by Sutanni, Krishna, Marc



# Presentation Appendix



# Delayed deliveries not linked to rural orders





## Magist has a very good review score





# Apple sales are stagnant in Brazil

Exhibit 1: Brazil Smartphone Shipments Share by Brands

Brazil Smartphone Shipment Market Share (%)	Q1 2017	Q1 2018
SAMSUNG	44.2%	45.6%
MOTOROLA	16.8%	19.8%
LG	13.0%	11.4%
APPLE	5.8%	5.7%
POSITIVO	1.4%	1.9%
OTHERS	18.8%	15.6%
TOTAL	100%	100%

Source: Counterpoint Research: Quarterly Market Monitor Q1 2018

Exhibit 2: Brazil Smartphone Market – Price Band Share by Quarter: Q1 2018



# Global Shopaholics - potential competitor



## How it works

01

### Sign Up

Register with Global Shopaholics to get your free U.S. address and shop from any USA retailers for worldwide shipping.

02

### Purchase

Buy your favorite U.S. products and ship them hassle-free using your tax-free U.S. address from Global Shopaholics!

03

### Shipping

From our U.S. warehouse to your doorstep worldwide—our package forwarding service in the USA ensures safe and efficient shipping.

## Our Proud Shipping Partners





# Open Questions

Who is our customer?

- from major cities of Brazil only?

OR

- from throughout the country?