

BETA FUND – DDQ DATASET (DDQ_Graph_Beta)

1. Firm Overview

- Firm Name: Beta Capital Partners
- Fund Name: Beta Growth Fund II
- Fund Strategy: Mid-market growth equity across SaaS, mobility, and clean-tech
- AUM: USD 420M
- Investment Geography: India + Southeast Asia
- Team Size: 18 (Investment, Operations, Risk, Compliance)

2. Governance & Committees

Investment Committee

- Meets weekly
- Reviews all deals above USD 2M
- Members: CIO, Managing Partner, Senior VP

Risk & Compliance Committee

- Quarterly risk register review
- Monitors conflicts, operational risks, compliance gaps
- Oversees breach reporting and corrective action tracking

Valuation Committee

- Semi-annual portfolio valuation reviews
- Includes CFO + two external independent valuation advisors

3. ESG & Responsible Investment

- 3-layer ESG screening: exclusion list, sector scoring, portfolio monitoring
- Annual ESG audit by GreenMetrics Advisory
- Tracks carbon intensity, data privacy posture, employee welfare, board diversity

- Portfolio companies complete ESG self-assessments annually

4. Cybersecurity & IT Policies (High-Level)

- Annual IT policy review
- MFA enforcement, password rotation, endpoint antivirus
- Internal incident response SOP
- Daily data backups
- Least-privilege access provisioning

5. Reporting & Transparency

- Quarterly investor reports
- Annual audited financials
- Bi-annual governance dashboard
- Secure investor portal for capital calls/distributions