

Dinesh Vrajdass Dattani	Promoter Selling Shareholder	Up to [•] Equity Shares of face value of ₹10 each aggregating up to ₹371.88 million	Nil
Vajubhai Investments Private Limited	Promoter Group Selling Shareholder	Up to [•] Equity Shares of face value of ₹10 each aggregating up to ₹2.50 million	5.56
Vallabhdas Dattani HUF	Promoter Group Selling Shareholder	Up to [•] Equity Shares of face value of ₹10 each aggregating up to ₹2.50 million	5.56
Sonali Ajaykumar Dattani	Promoter Group Selling Shareholder	Up to [•] Equity Shares of face value of ₹10 each aggregating up to ₹22.50 million	30.36
Dattani Dineshkumar Vrajdass HUF	Promoter Group Selling Shareholder	Up to [•] Equity Shares of face value of ₹10 each aggregating up to ₹2.50 million	5.56
Beena Paresh Dattani	Promoter Group Selling Shareholder	Up to [•] Equity Shares of face value of ₹10 each aggregating up to ₹35.00 million	Nil
Anilkumar Vrajdass Dattani HUF	Promoter Group Selling Shareholder	Up to [•] Equity Shares of face value of ₹10 each aggregating up to ₹17.50 million	Nil

- v. Pursuant to the Transfers, details of (i) the average cost of acquisition disclosed in the chapter 'Summary of the Offer Document - Average Cost of Acquisition of our Promoters and the Selling Shareholders' on page 31 of the RHP; and (ii) the weighted average cost of acquisition in the chapter 'Summary of the Offer Document - Weighted average cost of acquisition of all Equity Shares transacted in the 3 years, 18 months and 1 year preceding the date of this Red Herring Prospectus' on page 32 of the RHP shall be updated as follows:

Average Cost of Acquisition of our Promoters and the Selling Shareholders

The average cost of acquisition per Equity Share for our Promoters and Selling Shareholders is:

Name	Number of Equity Shares acquired	Average Cost of Acquisition per Equity Share (in ₹)*
Promoters		
Ajay Vallabhadas Dattani#	7,327,650	3.40
Anilkumar Vrajdass Dattani#	66,43,400	Nil
Dinesh Vrajdass Dattani#	68,71,700	Nil
Paresh Vrajlal Dattani#	7,012,600	3.51
Nimbus Trust ^	10,475,000	Nil
D&G Family Trust ^	10,475,000	Nil
A&J Family Trust ^	10,475,000	Nil
P&B Family Trust ^	10,475,000	Nil

#Also, the Selling Shareholders.

^ Equity Shares held jointly with certain Promoters and certain members of Promoter Group.

* As certified by Jain Tripathi & Co, Independent Chartered Accountant, pursuant to a certificate dated December 17, 2024.

Name of Promoter Group Selling Shareholders	Number of Equity Shares Held	Average cost of acquisition per share (in ₹)*
Sonali Ajaykumar Dattani	168,000	30.36
Vajubhai Investments Private Limited	18,000	5.56
Vallabhadas Dattani HUF	18,000	5.56
Dattani Dineshkumar Vrajdass HUF	18,000	5.56
Beena Paresh Dattani	1,28,400	Nil
Anilkumar Vrajdass Dattani HUF	69,900	Nil
Pareshkumar V Dattani HUF	1,11,330	Nil
Jayshree Anilkumar Dattani	4,400	Nil
Ajay Kumar V Dattani HUF	600	1.67
Vallabhadas Dattani	1,33,450	Negligible

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Weighted average cost of acquisition of all Equity Shares transacted in the 3 years, 18 months and 1 year preceding the date of this Red Herring Prospectus

Period	Weighted average cost of acquisition per Equity Share (in ₹) ^	Cap Price is 'x' times the weighted average cost of acquisition ^	Range of acquisition price per Equity Share: lowest price – highest price (in ₹) ^
Last one year preceding the date of this Red Herring Prospectus	321.00	1	321.00
Last 18 months preceding the date of this Red Herring Prospectus	321.00	1	321.00
Last three years preceding the date of this Red Herring Prospectus	321.00	1	321.00

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vi. The details of in the chapter 'Basis for Offer Price - Weighted average cost of acquisition (WACA), Floor Price and Cap Price' as disclosed on page 164 of the RHP shall be updated in the Prospectus as follows to disclose the transactions set out below:

Date of transaction	Number of Equity Shares allotted	Name of the Transferor	Name of the Transferee	Face value (₹)	Issue price per equity share (₹)	Nature of consideration	Total consideration
December 17, 2024	67,000	Vallabhadas Dattani	Hiranya Jaysinh Ashar	10	321	Cash	2,15,07,000
December 17, 2024	31,150	Pareshkumar Dattani HUF	Adip Vinodrai Poojara	10	321	Cash	99,99,150
December 17, 2024	31,000	Beena Dattani	Ajay Jain	10	321	Cash	99,51,000
December 17, 2024	31,000	Dineshkumar Dattani	Arjun Nishit Dhruva	10	321	Cash	99,51,000
December 17, 2024	31,000	Anilkumar Dattani	Raj Kumar Jain	10	321	Cash	99,51,000
Total	1,91,150						6,13,59,150
Weighted average cost of acquisition (WACA) for Secondary Transactions (in ₹)							321

The above Notice should be read in conjunction with the RHP and accordingly references in the RHP stand updated pursuant to this Notice. The information in this Notice supplements the RHP and updates the information in the RHP as applicable. Investors should read this Notice in conjunction with the RHP before making any investment decisions in the Offer. This Notice does not reflect all the changes that have occurred between the date of filing of the RHP and the date hereof, and accordingly does not include all the changes and / or updates which shall be included in the Prospectus. Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent stated in this Corrigendum, as may be applicable, in the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges

All capitalized terms used in this Notice shall, unless the context otherwise requires, have the same meaning as ascribed in the RHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 DAM Capital Advisors Limited One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 4202 2500; E-mail: sanathan.ipo@damcapital.in Website: www.damcapital.in Investor Grievance E-mail: complaint@damcapital.in Contact person: Arpi Chheda SEBI registration number: MB/INM000011336	 ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400025, Maharashtra, India Tel: +91 22 6807 7100; E-mail: sanathan.ipo@icicisecurities.com Website: www.icicisecurities.com Investor Grievance E-mail: customercare@icicisecurities.com Contact person: Gaurav Mittal / Abhijit Diwan SEBI registration number: INM000011179	 KFin Technologies Limited (formerly known as KFin Technologies Private Limited) Selenium, Tower B, Plot No. 31 and 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India Tel: +91 40 6716 2222; E-mail: stl.ipo@kfintech.com Investor Grievance E-mail: einward.ris@kfintech.com Website: www.kfintech.com; Contact person: M. Murali Krishna SEBI registration number: INR000000221	Dsouza Jude Patrick SANATHAN TEXTILES LIMITED D-15, Trade World Building Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400013 Maharashtra Telephone: +91 22 6634 3312; E-mail: investors@sanathan.com Website: https://www.sanathan.com Investors may contact our Company Secretary and Compliance Officer, or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer related queries and for redressal of complaints, investors may also write to the BRLMs.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

Place: Dadra & Nagar Haveli, Silvassa

Date: December 17, 2024

SANATHAN TEXTILES LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a red herring prospectus dated December 13, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., DAM Capital Advisors Limited at www.damcapital.in and ICICI Securities Limited at www.icicisecurities.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at <https://www.sanathan.com>. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section “Risk Factors” beginning on page 34 of the RHP. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in “offshore transactions” as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering of securities in the United States.