# Junior Product Manager Portfolio

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Showcasing Product Management, UX and Engagement Features in Fintech

# **Introduction & Tools/Skills:**

# Introduction:

I am passionate about building products that improve user experiences and enjoy collaborating with cross functional teams to deliver high quality solutions

This portfolio highlights my work experience through case studies emphasizing my contributions in:

- Requirement Gathering & BRD Preparation: Capturing business needs and documenting them clearly
- UX Coordination: Collaborating with design teams to create review and sign off mockups
- **Technical Collaboration:** Working with engineering teams to clarify requirements and support delivery
- Functional Testing & UAT Support: Preparing test cases supporting QA and validating product quality

# **Tools & Skills:**

# **Product & Project Management:**

• JIRA, Excel

# **UX & Prototyping:**

• Figma, Lucidchart

# **Technical / Data Skills:**

• SQL

# **Core Strengths:**

- Stakeholder interaction & requirement gathering
- Functional testing and UAT
- Cross team collaboration (UX, engineering, QA)
- Product quality and user experience focus

# Case Study 1: "Where Do You Stand" - Credit Score Benchmarking

# **Problem:**

- Users could check their credit score but struggled to understand if their score was "good" or "bad"
- Many lacked context on how they compared to others in the ecosystem
- Business need: Improve user engagement and product exploration in the credit journey

#### My Role:

- Interacted with stakeholders to understand the need for benchmarking
- Gathered requirements and documented them in a BRD
- Coordinated with UX team to create mockups shared expectations and provided sign off
- Collaborated with product and engineering teams for implementation
- Prepared functional test cases shared with QA team and supported UAT

# Solution:

- Built "Where Do You Stand" a feature showing how a user's score compares against:
- Users who just checked their score
- Users who engaged with financial products and completed their credit score journey
- Designed simple visuals to help users interpret their standing

#### **Outcome:**

- Provided clearer understanding of credit score meaning
- Increased revisits to the credit dashboard
- Boosted engagement and conversions into credit products

# **Artifacts:**

- Product Requirements Snapshot (feature description and requirements)
- UX mockups (created by design team reviewed and signed off by me)

# **Case Study 2: Daily Quiz - Gamification & Engagement Feature**

# **Problem:**

- Users needed more engaging and interactive experiences to increase daily activity
- **Business goal:** Encourage repeat visits and make financial learning more fun through gamification

#### My Role:

- Interacted with stakeholders to define engagement goals
- Gathered requirements and documented in BRD
- Coordinated with UX team to design quiz widget and result screens reviewed and signed off
- Collaborated with product and backend teams for quiz logic and notifications
- Prepared functional test cases and supported QA and UAT

#### Solution:

- Quiz Format: 5 questions 2 options each
- Entry Point: First question shown in homepage widget
- Full Quiz: "Take Full Quiz" CTA loads remaining questions on a new page
- Scoring Logic:
  - Score < 3:- User can retake until they achieve ≥3
  - Score ≥ 3:- Cannot retake until next day
- Daily Refresh: New questions appear every morning
- Results Screen:
  - Score < 3:- 2 CTAs: "Retake Quiz" & "Go to Home"
  - Score ≥ 3:- 1 CTA: "Go to Home"
- Post Completion Widget:

Homepage shows "Your Score out of 5" instead of question widget "Remind Me" CTA triggers next day reminder

#### **Outcome:**

- Increased daily app engagement through gamification
- Encouraged users to revisit with new quiz sets and reminders
- Boosted retention and gathered insights into user engagement patterns

# **Artifacts:**

- Product Requirements Snapshot (quiz logic and requirements)
- UX mockups (created by design team reviewed and signed off by me)

# **Case Study 3: Credit Score History Graph**

# **Problem:**

- Users checking their credit score wanted to track changes over time
- Without a visual trend users could not understand if their score was improving stable or declining

# My Role:

- Discussed with stakeholders the need for a history view
- Gathered requirements and documented in **BRD**
- Coordinated with UX team for graph design and signed off mockups
- Collaborated with product and engineering teams for feasibility and delivery
- Prepared functional test cases and supported QA and UAT

# **Solution:**

- Designed a six month credit score history feature
- New users with fewer than six months start from first recorded month
- Users with six or more months see latest six months

#### Outcome:

- Helped users understand credit score trends (improving stable declining)
- Motivated repeat engagement with monthly score tracking

# **Artifacts:**

- Product Requirements Snapshot (feature flow description)
- UX mockups (created by design team reviewed and signed off by me)

# **About Me:**

I am a Product Owner with experience in fintech skilled in:

- Stakeholder interaction requirement gathering and BRD preparation
- Aligning solutions with business goals
- Coordinating with UX teams to create and review mockups
- Preparing functional test cases and supporting QA/UAT
- Collaborating with technical product owners and engineering teams to clarify requirements and support delivery

Tools: JIRA Excel Figma Lucidchart SQL

Passionate About: Product quality user experience and continuous improvement

# **Disclaimer:**

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