



Banker's Portal

Welcome Back

Welcome to MoneyTap Banker's Portal! We are here to simplify your credit approval process and provide a seamless experience.

Username

 enter your username here

Password

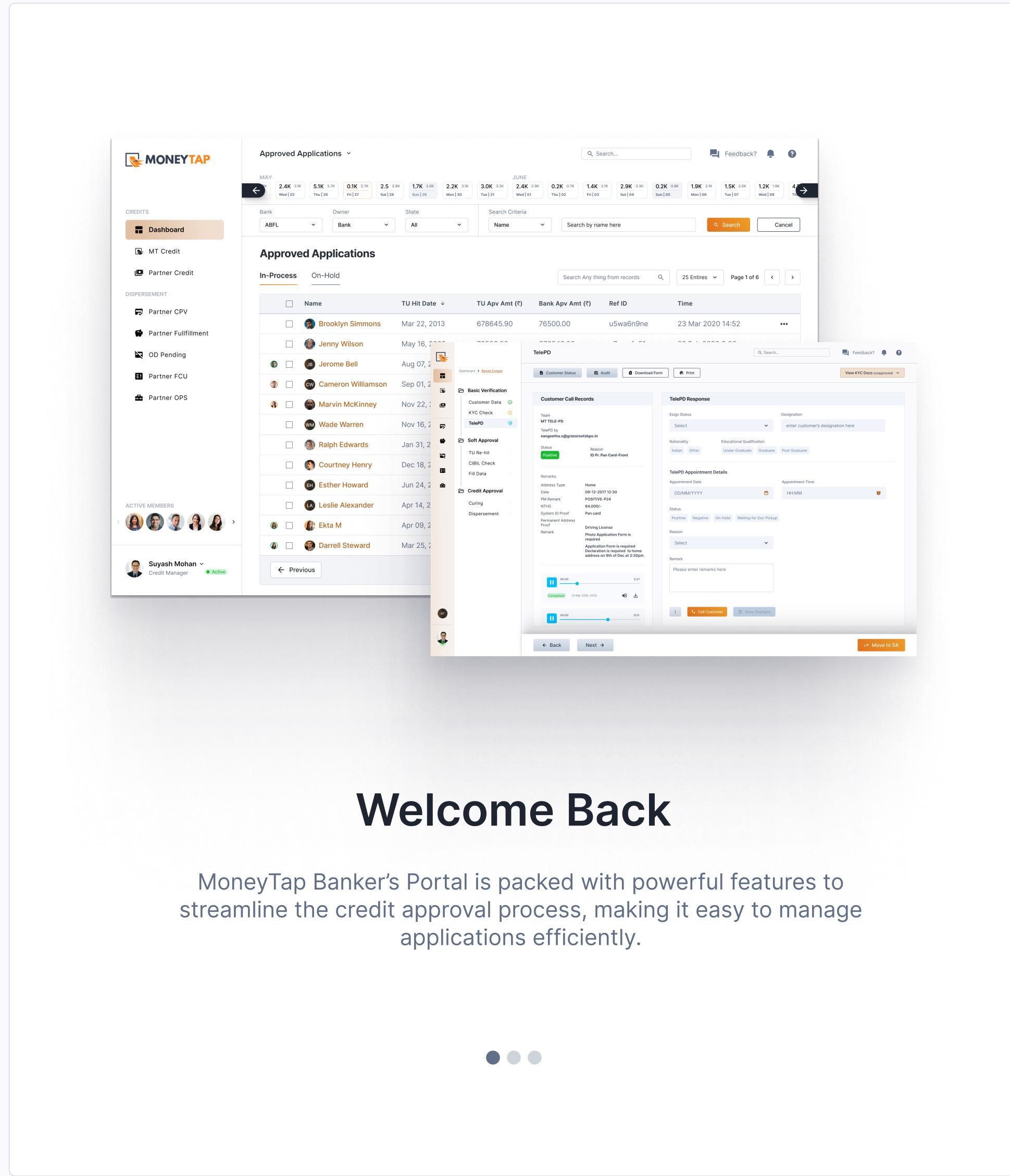
 password (min. 8 characters)

[Forgot Password ?](#)

Remember Me

Sign in

I don't have access? [Request Access](#)



The screenshot displays the MoneyTap Banker's Portal interface. On the left, a sidebar menu includes options like Dashboard, MT Credit, Partner Credit, Partner CPV, Partner Fulfillment, OD Pending, Partner FCU, and Partner OPS. Below this is a section for ACTIVE MEMBERS showing profile icons. The main area features a grid of approved applications with columns for Name, TU Hit Date, TU Avp Amt, Bank Avp Amt, Ref ID, and Time. To the right of the grid are sections for Customer Call Records and TelePD Response, both with dropdown menus and search fields. At the bottom, there are buttons for Back, Next, and Move to SA.

Welcome Back

MoneyTap Banker's Portal is packed with powerful features to streamline the credit approval process, making it easy to manage applications efficiently.

MAY				JUNE												
	2.4K 3.1K Wed 25	5.1K 5.7K Thu 26	0.1K 2.7K Fri 27	2.5 2.8K Sat 28	1.7K 2.0K Sun 29	2.2K 3.1K Mon 30	3.0K 3.3K Tue 31	2.4K 2.9K Wed 01	0.2K 0.7K Thu 02	1.4K 2.1K Fri 03	2.9K 3.3K Sat 04	0.2K 0.8K Sun 05	1.9K 2.1K Mon 06	1.5K 2.0K Tue 07	1.2K 1.9K Wed 08	

CREDITS

Dashboard

MT Credit

Partner Credit

DISBURSEMENT

Partner CPV

Partner Fullfillment

OD Pending

Partner FCU

Partner OPS

ACTIVE MEMBERS


 Suyash Mohan ▾
Credit Manager

Bank	Owner	State	Search Criteria
ABFL	Bank	All	Name
			Search by name here

Approved Applications

In-Process

On-Hold

Search Any thing from records

25 Entries

Page 1 of 6

<input type="checkbox"/>	Name	TU Hit Date	TU Apv Amt (₹)	Bank Apv Amt (₹)	Ref ID	Time	
<input type="checkbox"/>	Brooklyn Simmons	Mar 22, 2013	678645.90	76500.00	u5wa6n9ne	23 Mar 2020 14:52	
<input type="checkbox"/>	Jenny Wilson	May 16, 2005	76500.00	876540.00	n7moefp51	28 Feb 2020 9:06	
<input type="checkbox"/>	JB Jerome Bell	Aug 07, 2019	876540.00	76500.00	pklbljno7	15 May 2020 8:24	
<input type="checkbox"/>	cw Cameron Williamson	Sep 01, 2000	24000.00	24000.00	ivlhoiy18	4 Apr 2020 12:12	
<input type="checkbox"/>	Marvin McKinney	Nov 22, 2006	876540.00	3000.00	g9vmv4b7q	15 Jan 2020 22:43	
<input type="checkbox"/>	WM Wade Warren	Nov 16, 2016	678645.90	24000.00	2ih6ghrsb	13 Mar 2020 7:44	
<input type="checkbox"/>	Ralph Edwards	Jan 31, 2000	3000.00	24000.00	gjjhx6tto	30 Oct 2019 15:43	
<input type="checkbox"/>	Courtney Henry	Dec 18, 2020	24000.00	24000.00	c0jc9qpz4	12 Jun 2020 9:30	
<input type="checkbox"/>	EH Esther Howard	Jun 24, 2008	6765.00	24000.00	oc3v9a4hn	2 Jul 2020 10:21	
<input type="checkbox"/>	LA Leslie Alexander	Apr 14, 2004	876540.00	24000.00	lez7sypdf	16 Jul 2020 16:42	
<input type="checkbox"/>	Ekta M	Apr 09, 2011	876540.00	3000.00	7ch8s5w3e	16 Jul 2020 16:42	
<input type="checkbox"/>	Darrell Steward	Mar 25, 2006	678645.90	6765.00	bbgkfc1zy	10 Jan 2020 19:28	

Previous

1 2 3 ... 8 9 10

Next

Dashboard > [Bessie Cooper](#)[Customer Status](#)[Audit](#)[Download Form](#)[Print](#)[View KYC Docs \(unapproved\)](#)**Basic Verification****Customer Data**

KYC Check



TelePD

**Soft Approval**

TU Re-hit



CIBIL Check



Fill Data

**Credit Approval**

Curing



Disbursement

**Profile****Ekta M**

Bengaluru

First Name **Bessie**Middle Name **-**Last Name **Cooper**Email **bessiecooper938@gmail.com**Mobile No. **+91 87000 00012**Gender **Female**Date of Birth **Jan, 11 1989**Marital Status **Single**Invite Code **NA****Identity and Residence Details****Cibil Data**

Field Name	App Data	Aadhaar Data	Perfios Data	TU & Cibil Data
------------	----------	--------------	--------------	-----------------

PERSONAL DETAILS

Name	Bessie Cooper	Bessie Cooper	Bessie	Peter Samuvel Paulraj
Father's Name	-	-	-	-
Date of Birth	1988-11-09	1988-11-09	-	17/ 03/ 1989
Mobile number	9901325513	-	XXXXXX6027	9789811949
Pan Number	XXXXXX	-	XXXXXX	CSZPP0488E
Marital Status	Married	-	-	-

RESIDENTIAL DETAILS

Current Address	Whitefield	-	7, Race Course Road, New Delhi - 110011	c/o flipkart no 1258 gst road, madhavaram, roundtana, madhavaram chennai tamil, nadu, , 600051
-----------------	------------	---	---	--

City **Bangalore**State **Karnataka**Pincode **560066****OFFICE DETAILS**

Current Office Address	Whitefield	-	7, Race Course Road, New Delhi - 110011	95, rd number 2, whitefield, vijayanagar, kiadb export promotion industrial area, bengaluru, karnataka 560066
------------------------	------------	---	---	---

City **Bangalore**State **Karnataka**[← Back](#)[Next →](#)[Move to SA](#)

07





Dashboard > Bessie Cooper



Basic Verification

Customer Data

KYC Check

TelePD

Soft Approval

TU Re-hit

CIBIL Check

Fill Data

Credit Approval

Curing

Disbursement



07

Customer Status

Audit

Download Form

Print

Preview KYC Docs

Profile



Ekta M

Bengaluru

First Name

Bessie

Middle Name

-

Last Name

Cooper

Email

bessiecooper938@gmail.com

Mobile No.

+91 87000 00012

Gender

Female

Date of Birth

Jan, 11 1989

Marital Status

Single

Invite Code

NA

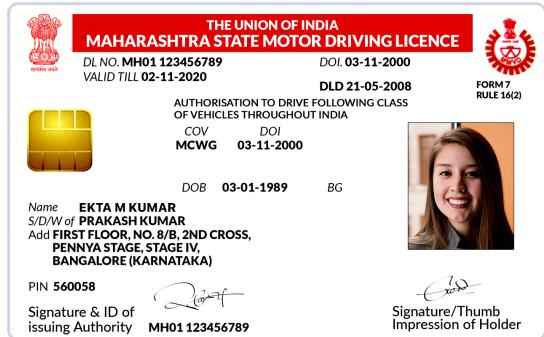
Identity and Residence Details



Preview KYC Docs

ID Proof
PAN CARD

Approved

Residence proof
DRIVING LICENSE

Approved

Photograph
SELFIE

Rejected

← Back

Next →

→ Move to SA



Dashboard > Bessie Cooper

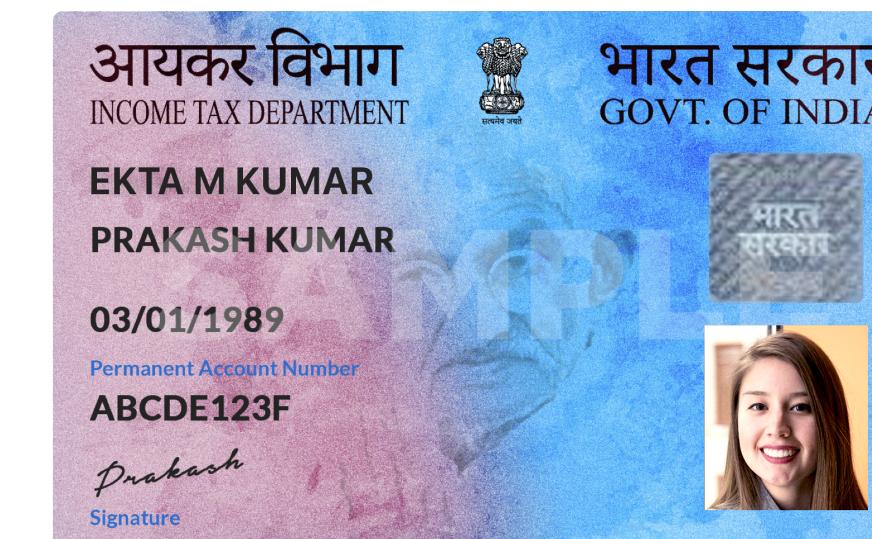
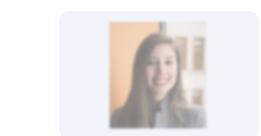
Customer Status

Audit

Download Form

Print

View KYC Docs (unapproved)

Basic VerificationCustomer Data ✓KYC Check ⌚TelePD 🕒**Soft Approval**TU Re-hit 🕒CIBIL Check 🕒Fill Data 🕒**Credit Approval**Curing 🕒Disbursement 🕒**Preview**
C ↗ 🖨️ ✖
Save Changes**Customer Data****User- Uploaded****RBL- Uploaded**Requirement
ID PROOFDocument Type
PAN CARDDate Upplaoded
10/2/2017Requirement
RESIDENCE PROOFDocument Type
DRIVING LICENSEDate Upplaoded
10/2/2017Photograph
SELFIEDocument Type
SELFIEDate Upplaoded
10/2/2017CopyRejectApproveRejected← BackNext →↗ Move to SA

07



Dashboard > Bessie Cooper

Customer Status

Audit

Download Form

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View KYC Docs (unapproved) ▾

Basic Verification

Customer Data

KYC Check

TelePD

Soft Approval

TU Re-hit

CIBIL Check

Fill Data

Credit Approval

Curing

Disbursement

Fulfilment Status

Status

Document Picked

Remark

marked by system, because doc pickup not required

Reschedule the appointment with the customer

 Follow up

Appointment Date

DD/MM/YYYY



Appointment Time

HH:MM



Address Type

Home

Office

Schedule Appointment

Customer Data

User- Uploaded

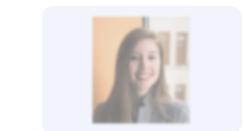
RBL- Uploaded

Requirement
ID PROOFDocument Type
PAN CARDDate Upplaoded
10/2/2017

Approved

Requirement
RESIDENCE PROOFDocument Type
DRIVING LICENSEDate Upplaoded
10/2/2017

Approved

Photograph
SELFIEDocument Type
SELFIEDate Upplaoded
10/2/2017

Rejected

Blurred Image

Back

Next

Move to SA





Dashboard > Bessie Cooper

[Customer Status](#)[Audit](#)[Download Form](#)[Print](#)[View KYC Docs \(unapproved\)](#)**Basic Verification**Customer Data ✓KYC Check ○**TelePD** ⌚**Soft Approval**TU Re-hit ✓CIBIL Check ✓Fill Data ✓**Credit Approval**Curing ✓Disbursement ✓**Customer Call Records**

Team

MT TELE-PD

TelePD by

sangeetha.s@grassrootsbpo.in

Status

Positive

Reason

ID Pr. Pan Card-Front

Remarks

Address Type

Home

Date

09-12-2017 12:30

PM Remark

POSITIVE-P24

NTHS

84,000/-

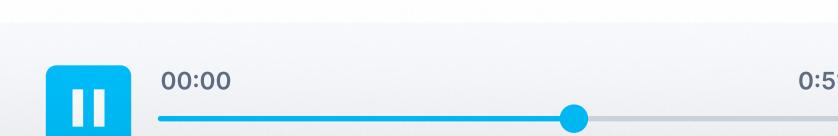
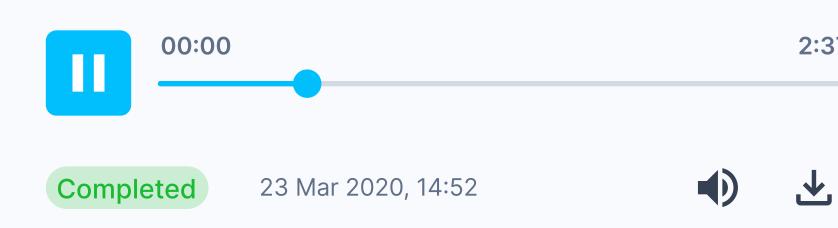
System ID Proof

Pan card

Permanent Address Proof

Driving License

Remark

Photo Application Form is required**Application Form is required
Declaration is required to home address on 9th of Dec at 2:30pm****TelePD Response**

Esign Status

Select

Designation

enter customer's designation here

Nationality

Indian**Other**

Educational Qualification

Under Graduate**Graduate****Post Graduate****TELEPD APPOINTMENT DETAILS**

Appointment Date

DD/MM/YYYY

Appointment Time

HH:MM

Status

Positive**Negative****On-Hold****Waiting for Doc Pickup**

Reason

Select

Remark

Please enter remarks here

⋮ **Call Customer** **Save Changes****← Back****Next →****→ Move to SA**

07





Customer Status

Audit

Download Form

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View KYC Docs (unapproved)

Basic VerificationCustomer Data ✓KYC Check ✓TelePD ✓**Soft Approval****TU Re-hit** ⟳CIBIL Check ✓Fill Data ✓**Credit Approval**Curing ✓Disbursement ✓**Customer Call Records****LAST TU HIT RESPONSE**

Approved Amt

INR 4,00,000.00

Status

Successful

TU Msg

Refer Due To Grid**TU HIT TIMESTAMPS**

Via App

WED | 8 NOV 2017 | 2:59 PM

ReHitV1

suyash@moneytap.com

ReHitV2

suyash@moneytap.com

ReHitV3

suyash@moneytap.com**Cibil Data**

Field Name	Via App	ReHit V1	ReHit V2	ReHit V3	Edit For ReHit
First Name	Ekta	-	-	-	Ekta
Middle Name	M	-	-	-	M
Last Name	Kumar	-	-	-	Kumar
Gender	Female	-	-	-	Female
Date of Birth	1983/01/16	-	-	-	1983/01/16
Pan Number	AAAPA1234A	-	-	-	AAAPA1234A
Residence Address 1	987, some other street	-	-	-	987, some other street
Residence Address 2	2nd main road	-	-	-	2nd main road
Residence City	Bangalore	-	-	-	Bangalore
Residence State	Karnataka	-	-	-	Karnataka
Residence Pincode	560002	-	-	-	560002
Company Name	Microsoft	-	-	-	Microsoft
Employment Type	Salaried	-	-	-	Salaried
Monthly Income	INR 87,000	-	-	-	INR 87,000
Email ID	hrplugdemo@gmail.com	-	-	-	hrplugdemo@gmail.com
Residence mobile No	9012345678	-	-	-	9012345678
Reference ID	MT0811170001780	-	-	-	MT0811170001780
Approved Amount	INR 4,00,000	-	-	-	INR 4,00,000
TU Version	03.012.C	-	-	-	03.012.C

☒ Soft Reject☒ TU Hit☒ Revert Changes← BackNext →✓ Approve Application

Dashboard > [Bessie Cooper](#)[Customer Status](#)[Audit](#)[Download Form](#)[Print](#)[View KYC Docs \(unapproved\)](#)**Basic Verification**Customer Data ✓KYC Check ✓TelePD ✓**Soft Approval**TU Re-hit ✓**CIBIL Check** ⟳Fill Data 🕒**Credit Approval**Curing 🕒Disbursement 🕒

07

Account Settings**LAST TU HIT RESPONSE**

Approved Amt

INR 4,00,000.00

Status

Successful

TU Msg

Refer Due To Grid

TU HIT TIMESTAMPS

Via App

WED | 8 NOV 2017 | 2:59 PM

ReHitV1

suyash@moneytap.com

ReHitV2

suyash@moneytap.com

ReHitV3

suyash@moneytap.com

Identification**CUSTOMER INFORMATION**

Name

EKTA M KUMAR

Date of Birth

JAN, 11 1989

Gender

FEMALE

IDENTIFICATION(S)

Name

EKTA M KUMAR

Date of Birth

JAN, 11 1989

Gender

FEMALE

[Soft Reject](#)[TU Hit](#)[Revert Changes](#)[← Back](#)[Next →](#)[Approve Application](#)



Customer Status

Audit

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Basic VerificationCustomer Data ✓KYC Check ✓TelePD ✓**Soft Approval**TU Re-hit ✓CIBIL Check ✓Fill Data ⟳**Credit Approval**Curing 🕒Disbursement 🕒**Fill Data****CUSTOMER DETAILS**

Name as desired on Card

enter name here

Type of Card

International

Domestic

E Statement for Card

Yes

No

Email for Statement

enter email

Preferred credit card Mailing address

Current

Office

Want to be part of go green

Yes

No

Are you an existing RBL Bank Customer?

Yes

No

If Yes, Account Number

enter name here

Nationality

Indian

Other

Address Proof Document

Aadhaar Card

Driving License

Passport

Voter ID

Other Govt. Issued

Educational Qualification

Under Graduate

Graduate

Post Graduate

Father's Name

enter name here

Mother's Maiden Name

enter name here

Spouse Name

enter name here

Employee Id No (Optional)

enter number here

Work Board No.

enter work board no. here

Designation

Document Picked

Work STD Code

enter STD Code here

← Back

Next →

Approve Application



07



Dashboard > Bessie Cooper

Customer Status

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Basic VerificationCustomer Data ✓KYC Check ✓TelePD ✓**Soft Approval**TU Re-hit ✓CIBIL Check ✓Fill Data ✓**Credit Approval****Curing** ↻Disbursement ⌚**Customer Call Records**

Team

MT TELE-PD

TelePD by

sangeetha.s@grassrootsbpo.in

Status

Positive

Reason

ID Pr. Pan Card-Front

Remarks

Address Type

Home

Date

09-12-2017 12:30

PM Remark

POSITIVE-P24

NTHS

84,000/-

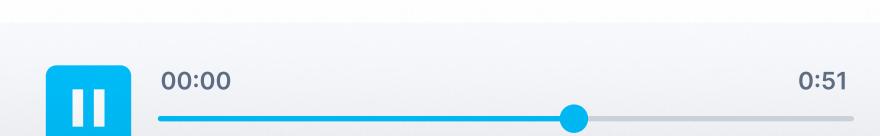
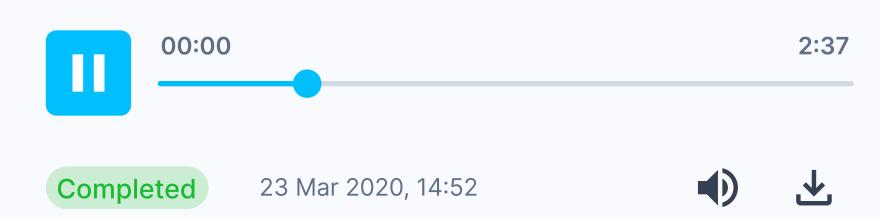
System ID Proof

Pan card

Permanent Address Proof

Driving License

Remark

Photo Application Form is required**Application Form is required
Declaration is required to home address on 9th of Dec at 2:30pm****TelePD Response****FCU REMARKS**

Remark

Please enter remarks here

Status

Done

Hold

Reason

Choose a reason

CURING REMARKS

Remark

Please enter remarks here

CARDOPS REMARKS

Remark

Please enter remarks here

Status

Done

Hold

Reason

Choose a reason

← Back**Submit Application**

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