

FINBUDDY



because your money deserves a buddy



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TEAM:
LOGIC LORDS



PROBLEM STATEMENT

MANAGING PERSONAL FINANCE IS A CHALLENGE FOR MANY INDIVIDUALS:

PEOPLE LACK AWARENESS ABOUT TAX-SAVING OPTIONS:

- INVESTMENT CHOICES ARE OFTEN CONFUSING AND OVERWHELMING
- NO PERSONALIZED GUIDANCE IS EASILY AVAILABLE AT THE RIGHT TIME

💰 AS A RESULT:

- PEOPLE END UP PAYING HIGHER TAXES THAN NECESSARY
- MISS OUT ON PROFITABLE INVESTMENT OPPORTUNITIES
- STRUGGLE TO PLAN FOR A SECURE FINANCIAL FUTURE





Proposed Solution

An AI-powered personal finance chatbot that offers:

Intelligent tax-saving guidance

Smart, personalized investment suggestions

24/7 interactive financial support

Secure & user-friendly platform

Tax calculation



Technology Stack

Frontend: HTML + CSS

1

Backend: Python

2

AI/NLP: OpenAI API

3

Database:
MySQL

4

APIs: hugging
face, IBM granite

5

Use Case Example



User: “I earn ₹8 LPA, how can I save tax?”



Chatbot: “You can invest up to ₹1.5 Lakh in ELSS Mutual Funds, PPF, or NPS under Section 80C. Also, consider health insurance for additional savings under 80D.”

Benefits



- 01  Simplifies financial planning
- 02  Saves time & money
- 03  Personalized recommendations
- 04  Increases financial literacy

conclusion

- Our Personal Finance Chatbot provides intelligent guidance for:
 - Tax savings through optimized financial planning
 - Smart investments based on user needs & risk profile
- It simplifies complex financial decisions into easy conversations
- A step towards financial literacy, security, and independence
- Empowering users to save more, invest better, and grow smarter.

Thank You.

Team Members :
K P KRISHNA
RIYA SINGH
N.SRI HARSHITHA

