

insurance company is required to monitor the value of its assets, including tied assets, on an ongoing basis. This monitoring is likely part of the investment management process, which includes setting limits, monitoring compliance with regulatory requirements, and managing risks. The text also mentions that the insurance company must understand the investment process, monitor the specified strategy and investment principles, and be able to track all transactions in a timely manner for accounting purposes if it commissions a third party with investment management. This suggests that the insurance company is responsible for ensuring that the investment management process, including the annual evaluation of the investment portfolio, is carried out effectively and in accordance with regulatory requirements. The transfer of investment management to third parties is subject to FINMA approval, indicating that there is regulatory oversight of the investment management process, including the annual evaluation of the investment portfolio.

The text also mentions that the insurance company must have adequate qualifications and knowledge of the asset classes invested in, and in the case of investments in riskier investments, appropriate expertise. This implies that the insurance company should have the necessary expertise and knowledge to evaluate its investment portfolio, including tied assets, effectively.

In summary, while the text does not provide a detailed process for the annual evaluation of the insurance company's overall investment portfolio including tied assets, it implies that the insurance company is responsible for monitoring the value of its assets on an ongoing basis, understanding the investment process, and ensuring compliance with regulatory requirements. The text also suggests

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