

Expertise and Resources: The insurance company must ensure that it has the necessary expertise and resources to manage the new investment type. This includes having knowledgeable staff and the right technological and operational infrastructure to support the investment.

Integration into the Investment Strategy: The new investment type should be integrated into the company's overall investment strategy. This integration involves adjusting the investment portfolio to maintain compliance with diversification requirements and alignment with the overall financial objectives of the company.

Reporting and Monitoring: Once included, the performance and compliance of the new investment type must be regularly reported to FINMA and monitored internally. This ensures ongoing compliance and allows for timely adjustments in strategy or risk management practices.

These steps ensure that new investment types are incorporated responsibly into an insurance company's portfolio, maintaining a balance between innovation in investment practices and regulatory compliance to protect the interests of policyholders and stakeholders.



Based on the detailed content from the FINMA Circular 2016/5 regarding protocols for the inclusion of new types of investments, here are the evaluations for the two answers provided:

Answer 1 Evaluation:

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