

These steps ensure that new investment types are incorporated responsibly into an insurance company’s portfolio, maintaining a balance between innovation in investment practices and regulatory compliance to protect the interests of policyholders and stakeholders.



Based on the details provided in the FINMA Circular 2016/5, here are the evaluations of the answers provided for the protocol on including new types of investments:

Answer 1 Evaluation

- Relevance:** The answer discusses the role of the Board of Directors in approving new types of investments, which aligns with general corporate governance but does not specifically address FINMA regulations.
- Accuracy:** The focus on the Board's role in considering risk management and regulatory compliance is generally accurate but lacks the specific procedural and regulatory details that are emphasized in FINMA Circular 2016/5.
- Completeness:** While it outlines a high-level process involving board approval and risk assessment, it does not cover the specific requirements and procedural steps detailed in the circular, such as explicit FINMA approvals when necessary or integration into the investment strategy.
- Clarity:** The answer is structured and clear in its general presentation but lacks the depth and specificity required to fully align with the FINMA guidelines.



Score: 4/10 - The answer provides a relevant general framework but lacks the specific regulatory



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