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Software Engineering and Design

Introduction to Scrum

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Scrum



Scrum

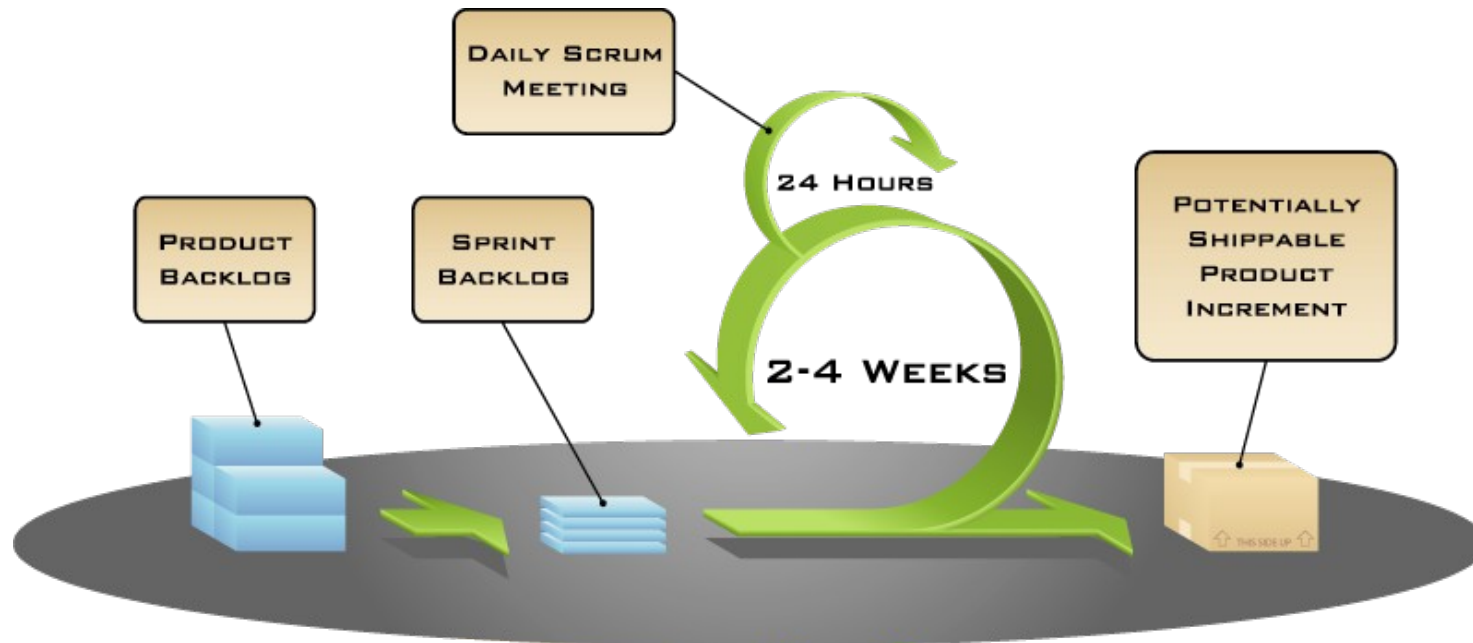
- ▶ Scrum is an agile process that allows us to focus on delivering the highest business value in the shortest time.
- ▶ It allows us to rapidly and repeatedly inspect actual working software (every two weeks to one month).
- ▶ The business sets the priorities. Teams self-organize to determine the best way to deliver the highest priority features.
- ▶ Every two weeks to a month anyone can see real working software and decide to release it as is or continue to enhance it for another sprint.

Scrum Origins

- ▶ Jeff Sutherland
 - ▶ Easel Corp 1993
- ▶ Ken Schwaber
 - ▶ Presentation at OOPSLA 1995 (Schwaber, Sutherland)
 - ▶ Author of several books on Scrum
- ▶ Mike Beedle
 - ▶ Scrum: A Pattern Language for Hyperproductive Software Development POoPD4 1999
- ▶ Ken Schwaber and Mike Cohn
 - ▶ Co-founder of Scrum Alliance in 2002, initially within the Agile Alliance
<http://www.scrumalliance.org/>

Basic Characteristics

- ▶ Self-organizing teams
- ▶ Product progresses in a series of month-long “Sprints”
- ▶ Requirements are captured as a list of stories in “Product Backlog”
- ▶ “Sprint Backlog” consists in a list of tasks for a sprint



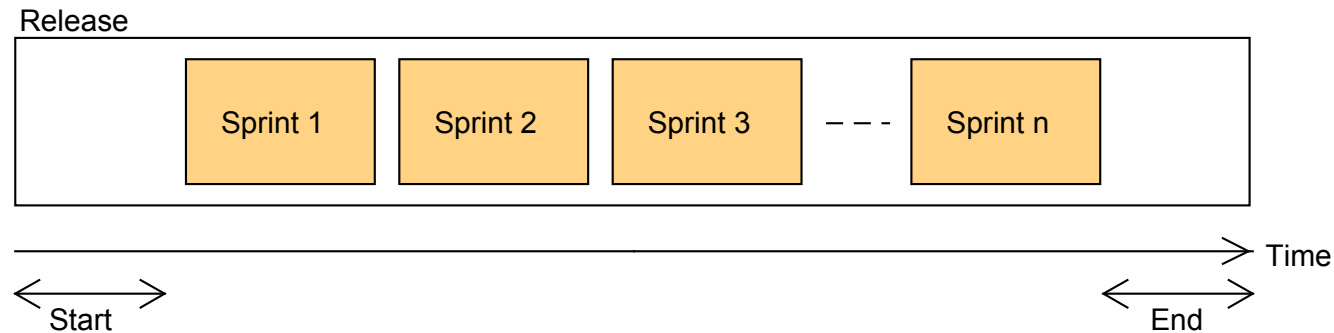
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Sprints

- ▶ Scrum projects make progress in a series of “sprints”
 - ▶ Analogous to iterations in other agile processes
 - ▶ Product is designed, coded, and tested during the sprint
 - ▶ Typical duration is 2–4 weeks or a calendar month at most
 - ▶ A constant duration leads to a better rhythm
 - ▶ No changes are allowed during a sprint (team, length, work)
 - ▶ Length, amount of work, budget is the same for all the sprints
-
- ▶ Input: sprint Backlog, list of tasks (estimated 1-16 hours)
 - ▶ Output: partial product potentially shippable

Release

- ▶ Larger projects require more than one single release



- ▶ Before the first sprint (start)
 - ▶ Form the team
 - ▶ Define the vision
 - ▶ First Backlog
 - ▶ Architecture
 - ▶ First planning of the release
- ▶ After the last sprint (end)
 - ▶ Delivery of the product
 - ▶ Deployment (cold, warm)
 - ▶ Packaging

Scrum Overview: Roles, Artifacts, and Meetings

Roles

- ▶ Product Owner
- ▶ Scrum Master
- ▶ Developers
- ▶ Customers, users, and managers

Artifacts

- ▶ Product Backlog
- ▶ Release Backlog
- ▶ Sprint Backlog
- ▶ Burndown chart

Meetings

- ▶ Product/release planning
- ▶ Sprint planning
- ▶ Daily Scrum
- ▶ Sprint review
- ▶ Sprint retrospective

Roles: Product Owner

- ▶ Single person that represents the customer
- ▶ Responsible for maximizing the return on investment (ROI) of the development effort
- ▶ Responsible for product vision
- ▶ Consider stakeholder interests
- ▶ Constantly re-prioritizes the Product Backlog according to the market value
- ▶ Final arbiter of requirements questions
- ▶ Accepts or rejects each product increment
- ▶ Decides whether to ship
- ▶ Decides whether to continue development

Roles: Scrum Master

- ▶ Supports the developer team
 - ▶ Coaches the team to produce high quality results
 - ▶ Ensures that the team adheres to Scrum values, practices and rules
 - ▶ Helps to resolve impediments
 - ▶ But does not manage the team: the team is self-managing
- ▶ Arranges (and participates in) all Scrum meetings
- ▶ Keeps tracks of the Backlog and measures progress
- ▶ Enforces timeboxes
- ▶ Shield the team from external interferences
- ▶ Communicates with customers and management outside the team

Roles: Development Team

- ▶ Turns Product/Release Backlog items into potentially shippable increments
- ▶ Negotiate commitments with the Product Owner, one sprint at a time
- ▶ Cross-functional (testing skills, domain experts, etc)
- ▶ Self-organizing, self-managing
- ▶ 5-9 members that participate in all Scrum meetings
- ▶ Most successful with long-term, full-time membership
- ▶ Has autonomy regarding how to reach commitments
- ▶ Show work results to Product Owner and other stakeholders

Roles: Other Stakeholders

Customers and Users

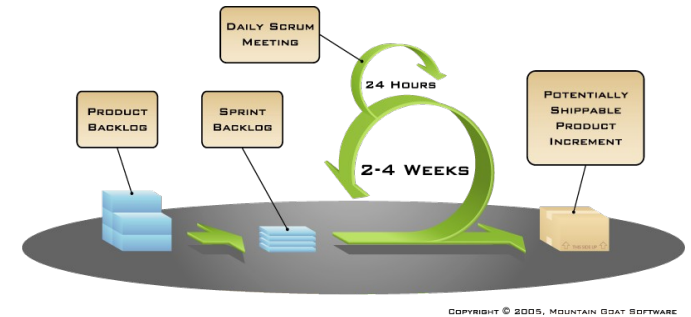
- ▶ Participate in (product, release, and/or sprint) review meetings
- ▶ Represent business and user interests
- ▶ Provide feedback to Scrum team

Managers

- ▶ Participate in (product, release, and/or sprint) review meetings
- ▶ Provide healthy working environment and take resource decisions
- ▶ Represent business interests

Scrum Artifacts: Product Backlog

- ▶ A list of user stories (items) for implementing the product vision
 - ▶ User stories captures all major user and system requirements
- ▶ Prioritized by the Product Owner according to
 - ▶ business value, dependencies, deadlines, effort estimation, risks, ...
- ▶ A “dynamic” list (may change after each sprint)
- ▶ *Product Backlog is not*
 - ▶ *Requirements specification with a lot of detailed requirements*
 - ▶ *Wish list with all possibly requirements*
 - ▶ *One-time contract between Product Backlog and development team*
 - ▶ *Description of concrete implementation activities*



Scrum Artifacts: Product Backlog Example

ID	Story Name	Item/Story Description	Priority	Estim. Effort [h]	Updat. Effort [h]	Actual Effort [h]	Status
1	Make Reservation	Allow a guest to make a reservation	High	10	8	9	Done
2	Cancel Reservation	As a guest, I want to cancel a reservation	High	7	-	0	Waiting
3	Change Dates Reservation	As a guest, I want to change the starting and ending date of a reservation	Medium	7	-	0	Waiting
4	Run RevPar	As a hotel employee, I can run RevPar report (revenue-per-available-room)	Low	20	14	12	In progress
5		Improve exception handling	Medium	8	-	0	Waiting
		...					Canceled

Scrum Artifacts: User Stories

- ▶ A concise, written description of a functionality valuable to either a user (or owner) of a software system
- ▶ **Template: As a [some role], I want [something], so that [some value]**
- ▶ Describe *who* wants, *what* and *what for* in one sentence
- ▶ Examples:
 - ▶ “As a registered user, I want to log in, so I can access subscriber content”
 - ▶ “As a sales person, I want to see statistics of my performance in graphical charts, so that I monitor my performance”
- ▶ User story *does not* define any details of the *implementation*!
- ▶ Try to avoid user interface concepts
- ▶ Generally written by the Product Owner

Scrum Artifacts: User Stories

- ▶ Every user story needs a definition of Done (acceptance criteria)
 - ▶ Success – valid user logged in and referrer to home page
 - ▶ Failure – display message
 - ▶ a) wrong authentication information
 - ▶ b) ...

Scrum Artifacts: Release Backlog

- ▶ For larger projects, the product may be developed in several releases
 - ▶ Like in XP, a release is a productive system delivered to the customer
- ▶ A number of items from the Product Backlog is selected for each release in a dedicated release planning meeting and thus transferred to the release Backlog
- ▶ Like with the Product Backlog, the Product Owner owns the release Backlog

Scrum Artifacts: Sprint Backlog

- ▶ Breaks down items/stories from Product Backlog into tasks
- ▶ Tasks are estimated in working hours (1, 2, 4, 8, or 16)
- ▶ Tasks longer than 16 hours are broken down
- ▶ Estimated work remaining is updated daily
- ▶ Needs to be continuously updated
 - ▶ Report on completed tasks incl. actual effort spent (daily sprint)
 - ▶ New task discovered
 - ▶ Correction of effort estimation or available capacity
- ▶ Team members sign up for (not yet assigned) tasks
- ▶ Only team members can change its Sprint Backlog during a sprint

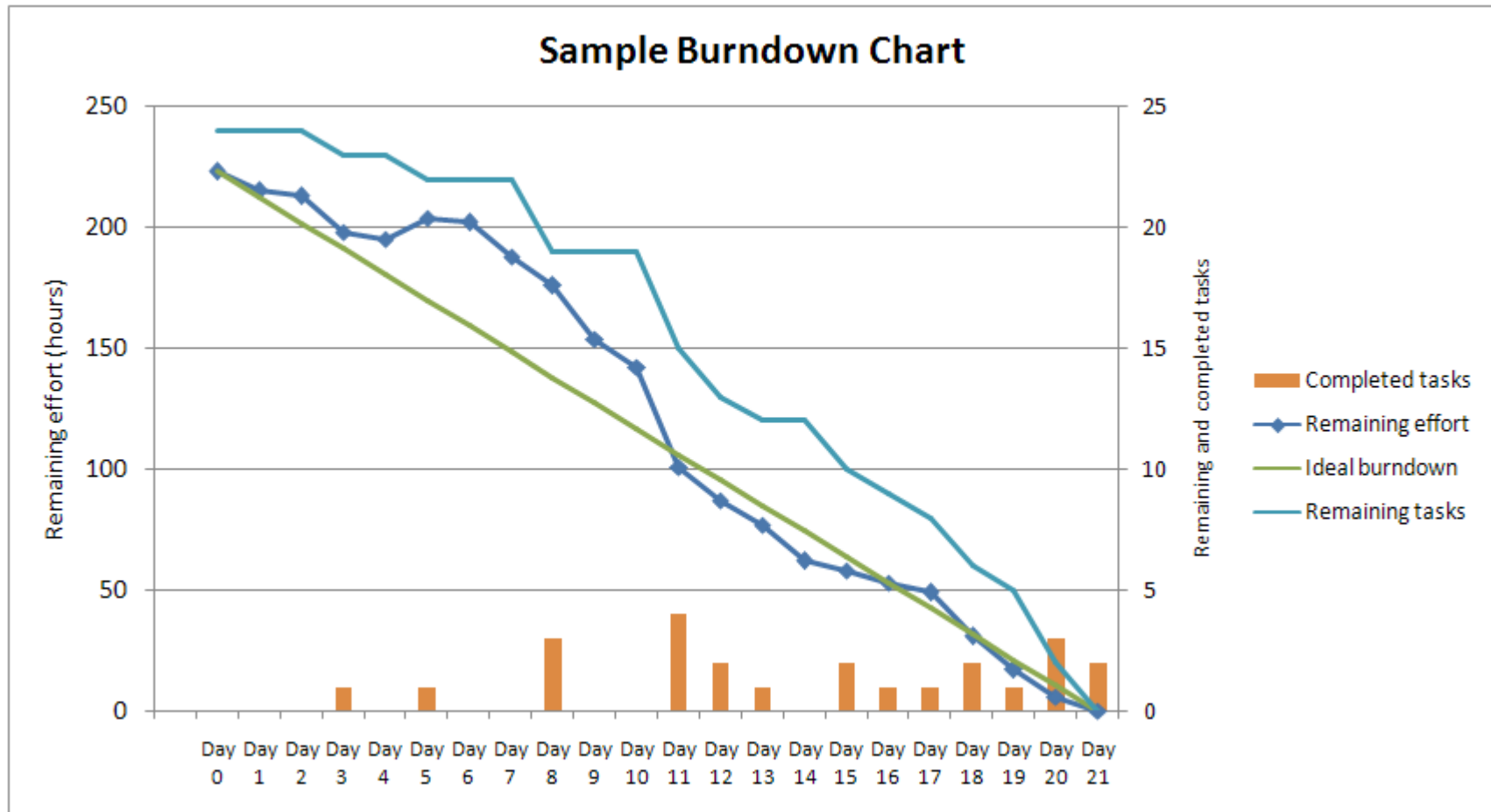
Scrum Artifacts: Sprint Backlog Example

ID	Story Name	Story/Task Description	Priority	Estim. Effort [h]	Updat. Effort [h]	Actual Effort [h]	Status
1	Make Reservation	Allow a guest to make a reservation	High	10	8	9	In progress
1.1		Task 1	High	2	-	-	In progress
1.2		Task 2	Medium	2	-	2	Done
1.3		Task 3	Medium	5	-	-	In progress
1.4		Task 4	Low	1	-	-	Waiting
2	Another Story	Its description	Medium	29	8	9	
2.1							
2.2							
3							

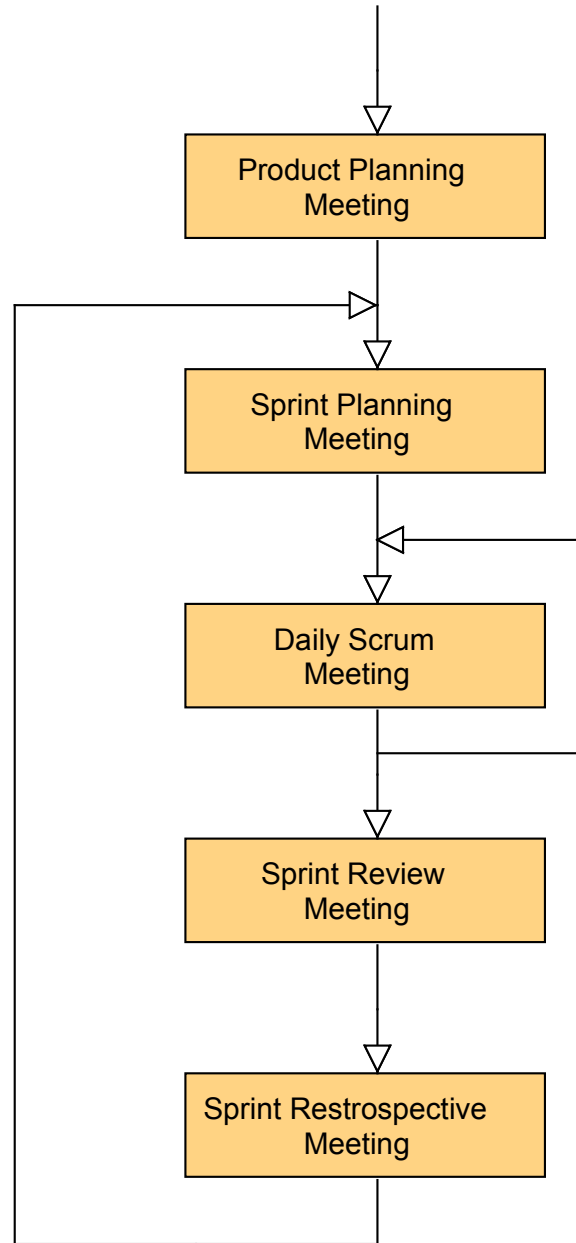
Scrum Artifacts: Burndown Chart

- ▶ Visualizes the remaining effort and task on a daily basis
- ▶ Updated on a regular basis
- ▶ Used to identify potential resource problems
 - ▶ Slope progressively computed estimate when the work will be completed
 - ▶ Allow resource or Backlog adjustment
- ▶ Used in all meetings with various granularities
 - ▶ Product
 - ▶ Release
 - ▶ Sprint

Scrum Artifacts: Sample Burndown Chart



Scrum Meetings



Scrum Meetings: Product Planning

- ▶ Attendance: all
- ▶ Product Owner presents Product Backlog with all relevant user stories with their priority
- ▶ Discussions and clarifications if needed
- ▶ Results:
 - ▶ Prioritized Product Backlog
 - ▶ Specifies what to build
 - ▶ Final decision by the Product Owner
 - ▶ Vision, high level architecture, most important non-functional requirements



Release planning (if product is to be delivered in releases):

- ▶ Select and prioritize items of Product Backlog for the next Release Backlog

Scrum Meetings: Sprint Planning

- ▶ Attendance:
 - ▶ Developers, Scrum Master, Product Owner
- ▶ Create Sprint Backlog for the upcoming sprint
 - ▶ Select stories from Product Backlog with the help of the Product Owner
 - ▶ Break down stories into tasks
 - ▶ Clarify details with Product Owner
 - ▶ Estimate effort for each task (1-16 hours)
 - ▶ Assign tasks to developers
- ▶ Risk assessment
- ▶ Result: delivery of the Sprint Backlog



Scrum Meetings: Daily Scrum

- ▶ Attendance:
 - ▶ Developers, Scrum Master, Product Owner
- ▶ “Stand Up” meeting (max. 15 min.)
- ▶ Meeting is held at the same place and time every day
- ▶ Short daily meeting where each team member answers 3 questions
 - ▶ What has been accomplished since last meeting?
 - ▶ What will be done before the next meeting?
 - ▶ What obstacles are in the way?
- ▶ Product Owner and other stakeholders answer questions only
- ▶ Results:
 - ▶ Updated Sprint Backlog
 - ▶ All team members are aware of the current state



Scrum Meetings: Sprint Review

- ▶ Attendance: all
- ▶ Team presents what it accomplished during the Sprint (or Release/Product)
- ▶ Typically takes the form of a demo of new features
- ▶ Product Owner accepts or reject the results
 - ▶ Reject implies adjustments of Backlog (additional sprints)



Scrum Meeting: Sprint Retrospective

- ▶ Take a look at what is and is not working
- ▶ Typically 15-30 min.
- ▶ How can we be more efficient, avoid to repeat same errors

Scrum Summary



<https://www.youtube.com/watch?v=XU0lIRItyFM>