

# The Premier Bot-as-a-Service Platform for the Microsoft Cloud

# Jump Start Guide

AtBot can start working for your organization in a matter of days, not months like other bot solutions. Follow the steps outlined below to get your bots ready and make the most of your AtBot Enterprise free trial.

## Launching your first bot

- 1. Sign up for your 30-day <u>free trial</u> of AtBot Enterprise.<sup>2</sup>
- 2. Add AtBot Administrators.<sup>2</sup>
- 3. <u>Create an Enterprise bot</u> based on the bot created in Azure Bot Services.<sup>5</sup>
- 4. Create, share, and <u>categorize</u> your first <u>Skill</u> with Microsoft Flow.<sup>6</sup>
- 5. Create, share, and connect to your first <a href="LUIS app"><u>LUIS app</u></a> and build out <a href="Intent Vectors">Intent Vectors</a>.
- 6. Create, share, and connect to your first <a href="QnA Maker Service">QnA Maker Service</a>. Follow <a href="best">best</a> practices.
- 7. Test your bot in the AtBot Admin Portal, retrain your bot, repeat!
- 8. Provide <u>licenses</u> to your users.
- 9. Deploy your bot to Microsoft Teams.<sup>2</sup>
- 10. Deploy your bot to SharePoint Online or another website (optional).
- 11. Build more bots as needed.

#### Prerequisites

- a. Know and be in contact with your Office 365 global administrator and Azure administrator.
- b. Azure Bot Service subscription.<sup>1</sup>
- c. Office 365 subscription that includes Microsoft Teams and Microsoft Flow.<sup>1</sup>
- d. Enable <u>sideloading of bots</u> in Microsoft Teams.<sup>2</sup>
- e. Register your first bot with Microsoft Bot Framework.<sup>3,4</sup>
- 1. Free trial of this service is available.
- Requires an Office 365 global admin to complete. Depending on local policy, may require a change control approval. Plan accordingly.
- Requires an Azure admin to complete. Depending on local policy, may require a change control approval. Plan accordingly.
- 4. Make sure your bot's <u>connected channels</u> include Microsoft Teams.
- Can be performed by any AtBot Admin, not only the Office 365 global admin.
- 6. It may be helpful to review the <u>AtBot templates</u> for inspiration.

**Bot success!** 



### **NEXT STEPS**

Ready for more AtBot or customized bots to help you get more work done? When your trial is over, convert to our paid subscription through the Admin Portal or contact <a href="mailto:hello@atbot.io">hello@atbot.io</a> for more information.