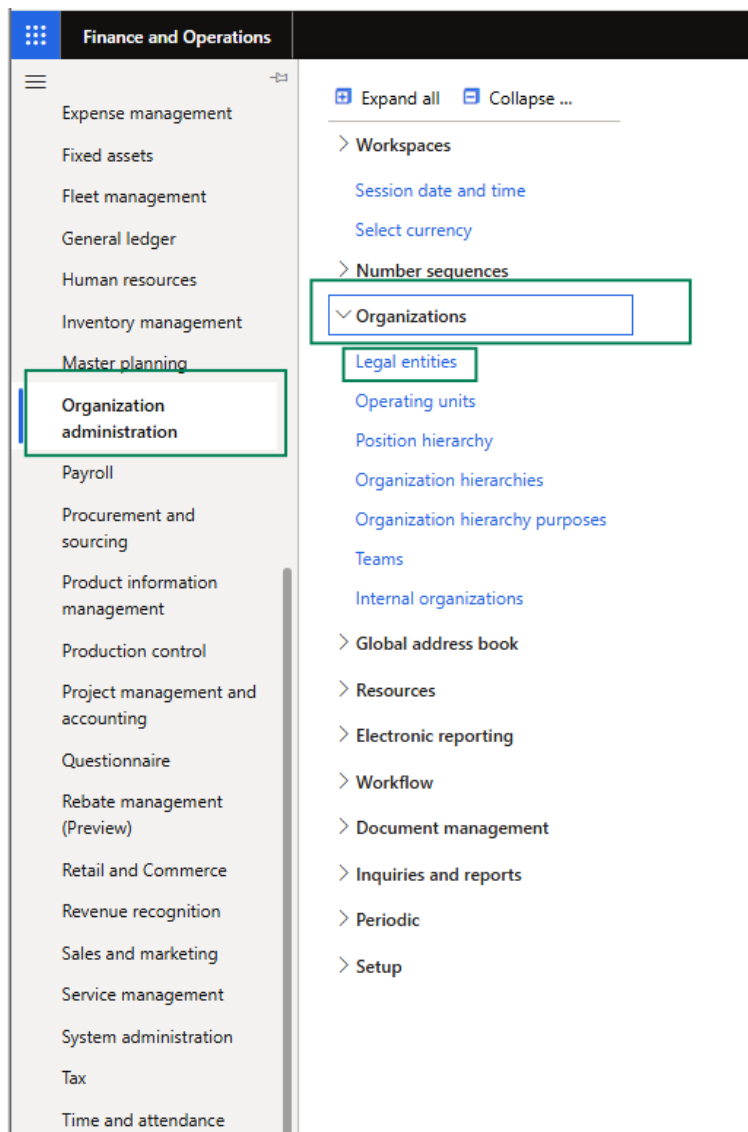


Legal Entity in Dynamics 365 Finance & Operations

A legal entity is an organization that is identified through registration with a legal authority. Legal entities can enter contracts and are required to prepare statements that report on their performance. The following procedure explains how to create a legal entity

1. Go to **Organization administration > Organizations > Legal entities**.



2. Click **New**.

Finance and Operations

Organization administration > Organizations > Legal entities

Edit

New

Delete

View in hierarchy

Registration IDs

Registration ID search

Electronic document properties

Options

Filter

ADC Motors Limited

ADC

Beatriz Northon

GBPM

Contoso Consulting

GLSI

Contoso Consulting FR

FRSI

Contoso Consulting GB

GBSI

Contoso Consulting USA

USSI

Contoso Entertainment C...

CNMF

Contoso Entertainment J...

JPMF

Contoso Entertainment S...

GLMF

Legal entities

Name

ADC Motors Limited

Company

ADC

General

Memo

ADC Motors is a leading spare parts manufacture with 35 Billion USD turnover

Search name

ADC Motors Limited

Use for financial consol

No

In hierarchy

No

Use for financial elimini

No

Addresses

Contact information

Statutory reporting

Registration numbers

Bank account information

Foreign trade and logistics

Number sequences

Additional registration

Dashboard image

Report company logo image

3. In the **Name** field, enter a value.

New legal entity

Create new legal entity

Name

STV Automotors

Company

STV

Country/region

IND

4. In the **Company** field, enter a value.

- 5. In the **Country/region** field, enter or select a value.
- 6. Click **OK**. In the **General** section, provide the following general information about the legal entity: Enter a search name, if a search name is required. A search name is an alternate name that can be used to search for this legal entity. Select whether this legal entity is being used as a consolidation company or an elimination company.

Finance and Operations

Organization administration > Organizations > Legal entities

Save

New

Delete

View in hierarchy

Registration IDs

Registration ID search

Electronic document p

Filter

Contoso Process Industry

USPI

Contoso Retail

GLRT

Contoso Retail FR

FRRT

Contoso Retail RUS

RURT

Contoso Retail USA

USRT

Contoso Robotics USA

USPM

dat

dat

Harry Lakeside

THPM

Reliance Digital Private Li...

RDPL

STV Automotors

STV

SVT Auto

SCTA

us01

us01

Legal entities

Name

STV Automotors

Company

STV

General

Memo

Search name

STV Automotors

In hierarchy

No

Addresses

Contact information

Statutory reporting

Registration numbers

Bank account information

Foreign trade and logistics

Number sequences

Additional registration

Dashboard image

Report company logo image

Print destination default

Tax registration

Tax 1099

Tax information

7. Expand the **Addresses** section. In the **Addresses** section, click **Edit** to enter address information, such as the street name and number, postal code, and city.

Legal entities

Name

STV Automotors

Company

STV

General

Memo

Search name

STV Automotors

Use for financial consolidation...

☐ No

Full name

In hierarchy

☐ No

Use for financial elimination pr...

☐ No

Localized functionality region

Detect using company add... ▾

Addresses

+ Add

Edit

Map

More options ▾

Name or description	Address	Purpose	Primary ↓
STV Automotors	IND	Business	Yes

8. Expand the **Contact information** section and enter information about methods of communication, such as email addresses, URLs, and telephone numbers.

Contact information

+ Add

Remove

Advanced

Description	Type	Contact number/address	Extension	Primary ↓	
Head Off	Phone ▾	+91 40 123654789		<input type="checkbox"/>	☎
Customer Care	Phone	+91 1236547890		<input checked="" type="checkbox"/>	☎

9. Expand the **Statutory reporting** section and enter the registration numbers that are used for statutory reporting.

Legal entities

Name

STV Automotors

Company

STV

General

Memo

Search name

STV Automotors

Use for financial consolidation...

☐ No

Full name

LANGUAGE

Language

In hierarchy

☐ No

Use for financial elimination pr...

☐ No

Localized functionality region

Detect using company add... ▾

Addresses

Contact information

Statutory reporting

GENERAL

Branch/Subsidiary

AnnaNagar

DUNS number

NAICS

Tax representative

Registration numbers

Bank account information

Foreign trade and logistics

Number sequences

Additional registration

10. Expand the **Registration numbers** section and enter any information required by the legal entity.

Registration numbers

JAPAN REPORTING

Accounting personnel

Company representative

BRAZIL

CNPJ/CPF

CCM

IE

CNAE

CANADA

Registration number

Software identification code

GST/HST account identifier

UNITED KINGDOM

Accounts office reference number

FRANCE

Commerce registration

Legal form

NAF code

Initial capital

0.00

ICELAND

National Registry number

ITALY

Fiscal code

Legal nature

CUC

FOREIGN ORGANIZATION

Company name

Country/region

REPORT FOLDER

Report folder

RUSSIA

Print INN/KPP in company ad...

☐ No

JAPAN

Start date of business

Initial capital investment

Name of the certified tax accoun...

Name of the external legal repre...

Contact person

Business item

NORWAY

Print Foretaksregisteret on sal...

☐ No

MEXICO

Company type

RFC number

CURP number

State inscription

Legal representative

Legal representative RFC

Legal representative CURP

Tax regime

TDMI

TDMI

11. Expand the **Bank account information** section and enter bank accounts and routing numbers for the legal entity.

12. Expand the **Foreign trade and logistics** section and enter shipping information for the legal entity.
13. Expand the **Number sequences** section and view the number sequences that are associated with the legal entity.
14. Expand the **Images** section and view or change the logo and/or dashboard image that are associated with the legal entity.
15. Expand the **Tax registration** section and enter the registration numbers that are used to report to tax authorities.
16. Expand the **Tax 1099** section and enter 1099 information for the legal entity.
17. Click **Save**.