OT Data Automation

Introduction

I was in between shifting the campaign and was temporarily assigned to a campaign which had a high demand of OT (overtime) and every month on 1st or 2nd one of the leaders used to consolidate OT data of all agents, prepare it in a required format per payroll team's requirements and email it.

The requirements

- Base report of surplus login hours is in decimal format which needs to be converted into actual HH:MM format
- For each agent OT duration must not exceed 4 hours a day
- Repeat the entries in multiples of 4 hours till all OT hours are exhausted and the last entry will be of remaining fraction
- Entries must fall on working days which are Mon to Fri
- · Processed data should also reflect agent details with their team alignment and process name

Challenge

On average, agents used to do about 25-30 OT hours. There were about 65 agents and assuming an average 7 entries per agent, the file needed roughly 450-500 entries overall. The existing leader who was assigned this task needed up to 2 hours to complete it. Although, this was a one-time activity every month, 2 hours out of 8 hours of working day is 25% of the leader's productive time that was engaged in this activity.

Resolution

I created an automation file that wrote entries using loop functionality of Excel VBA. With this file, the task could be completed in under 5 minutes. Comparing this to the previous 120 minutes (2 hours), it increased the time efficiency by over 95% for the task while maintaining accuracy by avoiding any human error.

Download Instructions

Go to Source folder, click on "OT Data Automation.xlsm" file, then click on download icon on right of the page.



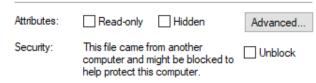
Note: Since this is a macro-based file, by default your system will apply a security block when you download and use it for the first time. Don't worry though, you just need to **Unblock** that security block and **Enable Content**

Here are the steps:

1. Right click on file name, select Properties



2. Look for Security info at the bottom, check on Unblock



3. Click on Enable Content

