Lecture 2: Investigating objects Managing and Manipulating Data Using R

What we will do today

- 1. R Markdown
- 2. Using functions
- 3. Investigating objects [base R]
 - 3.1 Variables names
 - 3.2 View and print data
 - 3.3 Missing values
- 4. Find homework groups
- 5. Investigating data patterns [tidyverse]
 - 5.1 Select variables
 - 5.2 Filter rows
 - 5.3 Arrange rows
- 6. Appendix: directories and filepaths [for your reference]

Libraries we will use today

"Load" the package we will use today (output omitted)
library(tidyverse)

If package not yet installed, then must install before you load. Install in "console" rather than .Rmd file

Generic syntax: install.packages("package_name")
Install "tidyverse": install.packages("tidyverse")

Note: when we load package, name of package is not in quotes; but when we install package, name of package is in quotes:

install.packages("tidyverse")
library(tidyverse)

1 R Markdown

What is R Markdown

R Markdown documents embed R code, output associated with R code, and text into one document

An R Markdown document is a "'Living' document that updates every time you compile ["knit"] it"

R Markdown documents have the extension .Rmd

can think of them as text files with the extension .Rmd rather than .txt

At top of .Rmd file you specify the "output" style, which dictates what kind of formatted document will be created

e.g., html_document or pdf_document

When you compile ["knit"] a .Rmd file, the resulting formatted document can be an HTML document, a PDF document, an MS Word document, or many other types

This slide borrows from Darin Christensen

How people use R Markdown

RMarkdown creates many types of static and dynamic/interactive documents

Example of static policy report

Example of dynamic/interactive presentation

How I use R Markdown

journal manuscripts; reports; presentations; for taking notes when I am learning new methods or reading an empirical paper

How we will be using R Markdown files in this class:

homework you submit will be .Rmd files, with "output" style will be html_document or pdf_document

lectures we write are .Rmd files, where we the output style will be beamer_presentation or html_document

beamer_presentation is essentially a PDF document, where each page is a slide

Creating RMarkdown documents

Do this with a partner

Approach for creating a RMarkdown document.

1. Point-and-click from within RStudio

Click on File >> New File >> R Markdown >> Document >> choose HTML >> click OK

optional: add title (this is not the file name, just what appears at top of document) optional: add author name

save the .Rmd file; File >> Save As

any file name

recommend you save it in same folder you saved this lecture

"Knit" the entire .Rmd file

point-and-click OR shortcut: Cmd/Ctrl + Shift + k

Components of a .Rmd file

An RMarkdown (.Rmd) file consists of several parts

1. YAML header

YAML stands for "yet another markup language"

controls settings that apply to the whole document (e.g., "output" should be html_document or pdf_document, whether to include table of contents, etc.)

YAML header goes at very top of document

starts with a line of three horizontal dashes ---; ends with a line of three horizontal dashes ---

2. Text in body of .Rmd file

e.g., headings; description of results, etc.

3. **R code chunks** in body of .Rmd file

```
a <- c(2,4,6)
a
a-1
```

4. R output associated with code chunks

```
#> [1] 2 4 6
#> [1] 1 3 5
```

Comment: Running R code chunks vs. "knit" entire .Rmd file

Two ways to execute R commands in .Rmd file:

1. "Knit" entire .Rmd file

shortcut: Cmd/Ctrl + Shift + k

2. "Run" code chunk or selected lines within code chunk

Run selected line(s): Cmd/Ctrl + Enter

Run current chunk: Cmd/Ctrl + Shift + Enter

Comment on default settings for RStudio:

When you knit entire .Rmd file, "objects" created within .Rmd file will not be available after file comples

When you run code chunk (or selected lines in chunk), objects created by lines you run will be in your "environment" until you remove them or quit R session

Output types of .Rmd file

Common/important output types:

html_document: R Markdown originally designed to create HTML documents

Most features/code in .Rmd files were written for html_document many of these features are available in other output types

When learning R Markdown, best to start by learning html document

pdf_document: Requires installation of tinytex R package or LaTeX
(MikTeX/MacTeX)

How it works:

You write .Rmd code;

When you compile, this .Rmd code is transformed into LaTeX code LaTeX "engine" creates the formatted .pdf file

Can include some of the same features available for html_document

Can insert LaTeX commands in .Rmd file with pdf_document output

beamer_presentation: Requires installation of LaTeX

"beamer" is the name for presentations written in LaTeX essentially creates PDF of presentation slides

Lectures for this class created with beamer_presentation output note: YAML header includes beamer_header.tex file, which creates some formatting rules and additional commands

Learning more about R Markdown

Resources

Cheat sheets and quick reference:

Cheat Sheet

Quick Reference [I prefer the quick reference]

Chapters/books

Chapter 27 of "R for Data Science" book

R Markdown: The Definative Guide book [I prefer this book]

How you will learn R Markdown

Lectures written as .Rmd file

During class run "code chunks" and try to "knit" entire .Rmd file

I'll assign **small** amount of reading on R Markdown

prior to next week:

spend 15 minutes familiarizing yourself with Quick Reference

Read section 3.1 of R Markdown: The Definative Guide, about creating html_document

Homework must be written in .Rmd file

you submit .Rmd file AND output of compiled file

for next week, you will submit homework as html document output

Directory structure for this class

In order to be able to "knit" entire lectures [rather than just run specific code chunks] make sure that you have the following directory structure:

```
rclass

lectures

lecture1

...

lecture10

beamer header.tex
```

What is beamer header.tex?

A text file that contains LATEX code

This code creates formatting rules that are applied to all lecture slides If you go YAML header you will see:

```
includes:
  in_header: ../beamer_header.tex
```

This runs beamer_header.tex; assumes that beamer_header.tex is located one level up from your current directory

If you don't have beamer_header.tex saved to appropriate place, you can download it here LINK

Note: we may revise beamer_header.tex as we work out formatting bugs

2 Using functions

What are functions

Functions are pre-written bits of code that accomplish some task.

Functions generally follow three sequential steps:

- 1. take in an **input** object(s)
- 2. **process** the input.
- 3. return (A) a new object or (B) a visualizatoin (e.g., plot)

For example, sum() function calcualtes sum of elements in a vector

- 1. input. takes in a vector of elements (numeric or logical)
- 2. **processing**. Calculates the sum of elements
- 3. return. Returns numeric vector of length=1; value is sum of input vector

```
sum(c(1,2,3))
#> [1] 6
typeof(sum(c(1,2,3))) # type of object created by sum()
#> [1] "double"
length(sum(c(1,2,3))) # length of object created by sum()
#> [1] 1
#sum(c(TRUE, TRUE, FALSE))
#typeof(sum(c(TRUE, TRUE, FALSE))); length(sum(c(TRUE, TRUE, FALSE)))
```

Function syntax

Components of a function

```
function name (e.g., sum(), length(), seq())

function arguments

Inputs that the function takes, which determine what function does
can be vectors, data frames, logical statements, etc.

In "function call" you specify values to assign to these function arguments
e.g., sum(c(1,2,3))

Separate arguments with a comma,
e.g., seq(10,15) Example: the sequence function, seq()

seq(10,15)

#> [1] 10 11 12 13 14 15
```

Function syntax: More on function arguments

Usually, function arguments have names

```
e.g., the seq() function includes the arguments from , to , by
```

when you call the function, you need to assign values to these arguments; but you usually don't have to specify the name of the argument

```
seq(from=10, to=20, by=2)
#> [1] 10 12 14 16 18 20
seq(10,20,2)
#> [1] 10 12 14 16 18 20
```

Many function arguments have "default values", set by whoever wrote function

if you don't specify a value for that argument, the default value is inserted

e.g., partial list of default values for $\, {\rm seq}() : \, {\rm seq}({\rm from=1}, \, {\rm to=1}, \, {\rm by=1}) \,$

```
seq()
#> [1] 1
seq(to=10)
#> [1] 1 2 3 4 5 6 7 8 9 10
seq(10) # R assigned value of 10 to "to" rather than "from" or "by"
#> [1] 1 2 3 4 5 6 7 8 9 10
```

Function arguments, the na.rm argument

```
When R performs calculation and an input has value \,^{\rm NA} , output value is \,^{\rm NA} 5+4+NA \,^{\rm H>} [1] \,^{\rm NA}
```

R functions that perform calculations often have argument named na.rm

na.rm argument asks whether to remove NA values prior to calculation For most functions, default value is na.rm = FALSE

This means "do not remove NAs" prior to calculation

```
e.g., default values for sum() function: sum(..., na.rm = FALSE)
```

```
sum(c(1,2,3,NA), na.rm = FALSE) # default value
#> [1] NA
sum(c(1,2,3,NA))
#> [1] NA
```

```
if you specify, na.rm = TRUE, NA values removed prior to calculation sum(c(1,2,3,NA), na.rm = TRUE) #> [1] 6
```

Help files for functions

To see help file on a function, type <code>?function_name</code> without parentheses

?sum ?seq

Contents of help files

Description. What the function does

Usage. Syntax, including default values for arguments

Arguments. Description of function arguments

Details. Details and idiosyncracies of about how the function works.

Value. What (object) the function "returns"

e.g., sum() returns vector of length 1 whose value is sum of input vector

References. Additional reading

See Also. Related functions

Examples. Examples of function in action

Bottom of help file identifies the package the function comes from

Practice!

when you encounter new function, spend two minutes reading help file over time, help files will feel less cryptic and will start to feel helpful

Function arguments, the dot-dot-dot (. . .) argument

On help file for many functions, you will see an argument called \dots , referred to as the "dot-dot-dot" argument

```
?sum
?seq
```

"Dot-dot-dot" arguments have several uses. What you should know for now:

```
... refers to arguments that are "un-named"; but user can specify values
e.g., default syntax for sum(): sum(..., na.rm = FALSE)
argument na.rm is "named" (name is na.rm); argument ... un-named
... used to allow a function to take an arbitrary number of arguments:
#Here, sum function takes 1 un-named argument, specifically c(10,5,NA)
```

```
#Here the sum function takes 3 un-named arguments
sum(10,5,NA),na.rm=TRUE)

#Here the sum function takes 3 un-named arguments
sum(10,5,NA,na.rm=TRUE)

#Here the sum function takes 5 un-named arguments
sum(10,5,10,20,NA,na.rm=TRUE)

#> [1] 45
```

3 Investigating objects [base R]

Load .Rdata data frames we will use today

Data on off-campus recruiting events by public universities

```
Data frame object df_event
```

One observation per university, recruiting event

Data frame object df_school

One observation per high school (visited and non-visited)

```
rm(list = ls()) # remove all objects in current environment

getwd()
#> [1] "/Users/lizn/rclass/lectures/lecture2"
#load dataset with one obs per recruiting event
load(url("https://github.com/ozanj/rclass/raw/master/data/recruiting/recruit_eve
#load("../../data/recruiting/recruit_event_somevars.Rdata")

#load dataset with one obs per high school
load(url("https://github.com/ozanj/rclass/raw/master/data/recruiting/recruit_school
#load("../../data/recruiting/recruit_school_somevars.Rdata")
```

Listing objects

Files in your working directory

list.files() function lists files in your current working directory

if you run this code from .Rmd file, working directory is location .Rmd file is stored

```
getwd() # what is your current working directory
#> [1] "/Users/lizn/rclass/lectures/lecture2"
list.files()
#> [1] "fp1.JPG"
                                         "fp2.JPG"
#> [3] "lecture2 test.Rmd"
                                         "lecture2 ucla.pdf"
#> [5] "lecture2_ucla.Rmd"
                                         "lecture2.1_ucla.pdf"
#> [7] "lecture2.1 ucla.Rmd"
                                         "lecture2.pdf"
#> [9] "lecture2.Rmd"
                                         "problemset2 solutions.html"
#> [11] "problemset2_solutions.html.zip" "problemset2_solutions.Rmd"
#> [13] "problemset2.html"
                                         "problemset2.Rmd"
#> [15] "sample_simple_rmarkdown.txt"
                                        "sample.html"
#> [17] "sample.Rmd"
                                          "text"
#> [19] "transform-logical.png"
```

Objects currently open in your R session

Listing objects currently open in your R session

```
ls() function lists objects currently open in R
x <- "hello!"
ls() # Objects open in R
#> [1] "df_event" "df_school" "x"
```

Removing objects currently open in your R session

```
rm() function removes specified objects open in R
rm(x)
ls()
#> [1] "df_event" "df_school"
```

Command to remove all objects open in R (I don't run it)
rm(list = ls())

Describing objects, focus on data frames

type and length of a data frame object

Recall that a data frame is an object where type is a list

Length of an object is the number of elements

When object is a data frame, number of elements = number of variables

```
typeof(df_event)
#> [1] "list"
length(df_event) # = num elements = num columns
#> [1] 33
```

Number of columns and rows of data frame object

number of columns = number of elements = number of variables number of rows = number of observations

```
ncol(df_event) # num columns = num variables
#> [1] 33
nrow(df_event) # num rows = num observations
#> [1] 18680
dim(df_event) # shows number rows by columns
#> [1] 18680 33
```

str() provides compact information on structure any object (output omitted)
str(df_event)

3.1 Variables names

names () function lists names of elements in an object

?names

Recall that a data frame is an object where **type** is a **list** and each **element** is **named**

When object is a data frame:

each element is a variable

each element name is a variable name

| names(df_event) | | | | |
|-----------------|------|------------------------|-----------------------|------------------------|
| #> | [1] | "instnm" | "univ_id" | "instst" |
| #> | [4] | "pid" | "event_date" | "event_type" |
| #> | [7] | "zip" | "school_id" | "ipeds_id" |
| #> | [10] | "event_state" | "event_inst" | "med_inc" |
| #> | [13] | "pop_total" | "pct_white_zip" | "pct_black_zip" |
| #> | [16] | "pct_asian_zip" | "pct_hispanic_zip" | "pct_amerindian_zip" |
| #> | [19] | "pct_nativehawaii_zip" | "pct_tworaces_zip" | "pct_otherrace_zip" |
| #> | [22] | "fr_lunch" | "titlei_status_pub" | "total_12" |
| #> | [25] | "school_type_pri" | "school_type_pub" | "g12offered" |
| #> | [28] | "g12" | "total_students_pub" | "total_students_pri" |
| #> | [31] | "event_name" | "event_location_name" | "event_datetime_start' |

Refer to specific named elements of an object using this syntax:

```
object_name$element_name
```

When object is data frame, refer to specific variables using this syntax:

data_frame_name\$varname

This approach to isolating variables very useful for investigating data

```
typeof(df_event$instnm)
#> [1] "character"
typeof(df_event$med_inc)
#> [1] "double"
```

Data frames are lists with following criteria:

each element of list is a vector; each element of list is a variable length of data frame = number of variables

```
length(df_event)
#> [1] 33
nrow(df_event)
#> [1] 18680
#str(df_event)
```

each element of the list (i.e., variable) has the same length

Length of each variable is equal to number of observations in data frame

The object df_school has one obs per high school

variable visits_by_100751 shows number of visits by University of Alabama to each high school

like all variables in a data frame, the var visits_by_100751 is just a vector

We perform calculations on a variable like we would on any vector of same type

```
v <- c(2,4,6)
typeof(v)
#> [1] "double"
length(v)
#> [1] 3
sum(v)
#> [1] 12
```

3.2 View and print data

Viewing and printing data frames

Three ways to view/print a data frame object

1. Simply type the object name (output omitted)

number of observations and rows printed depend on YAML header settings and on attributes (discussed next week) of the object

df_event

2. Use the View() function to view data in a browser

View(df_event)

3. head() to show the first n rows

#?head

head(df_event, n=5)

Viewing and printing data frames

```
obj_name[<rows>,<cols>] to print specific rows and columns of data frame particularly powerful when combined with sequences (e.g., 1:10)
```

Examples:

Print first five rows, all vars

```
df_event[1:5, ]
```

Print first five rows and first three columns

```
df_event[1:5, 1:3]
```

Print first three columns of the 100th observation

```
df_event[100, 1:3]
```

Print the 50th observation, all variables

```
df_event[50,]
```

Viewing and printing data

```
type obj_name$var_name to print specific elements (i.e., vars) in data frame df_event$zip
```

recall that these elements are vectors, with length = number of obs

```
typeof(df_event$zip)
#> [1] "character"
length(df_event$zip)
#> [1] 18680
```

obj_name\$var_name syntax can be combined with sequences vectors don't have "rows" or "columns"; they just have elements so use sequence to identify which elements you want to print

Can also print multiple variables using <code>combine()</code> function

Exercise

Create a printing exercise using the df school data frame

- 1. Use obj_name[<rows>,<cols>] to print the first 5 rows and 3 columns of data frame
- 2. Use head() to print first 4 observations
- 3. Use obj_name\$var_name[1:10] to print the first 10 observations of a variable
- Use combine() to print the first 3 observations of variables "school_type" & "name"

Solution

 Use obj_name[<rows>,<cols>] to print the first 5 rows and 3 columns of data frame

Solution

2. Use head() to print first 4 observations

```
head(df school, n=4)
#> # A tibble: 4 x 26
    state_code school_type ncessch name address city zip_code pct_white
#>
#> <chr> <chr>
                          <chr> <chr> <chr> <chr> <chr>
                                                                <db1>
#> 1 AK
            public
                          020000~ Beth~ 1006 R~ Beth~ 99559
                                                                 11.8
#> 2 AK
             public
                          020000~ Ayag~ 106 Vi~ Kong~ 99559
                                                                  0
#> 3 AK
              public
                          020000~ Kwig~ 108 Vi~ Kwig~ 99622
#> 4 AK
              public
                          020000~ Nels~ 118 Vi~ Toks~ 99637
#> # ... with 18 more variables: pct_black <dbl>, pct_hispanic <dbl>,
#> # pct asian <dbl>, pct amerindian <dbl>, pct other <dbl>,
#> #
      num_fr_lunch <dbl>, total_students <dbl>, num_took_math <dbl>,
#> #
      num prof math <dbl>, num took rla <dbl>, num prof rla <dbl>,
      avgmedian_inc_2564 <dbl>, visits_by_110635 <int>,
#> #
#> #
      visits by 126614 <int>, visits by 100751 <int>, inst 110635 <chr>,
#> #
      inst 126614 <chr>, inst 100751 <chr>
```

 Use obj_name\$var_name[1:10] to print the first 10 observations of a variable

```
df_school$name[1:10]
#> [1] "Bethel Regional High School" "Ayagina'ar Elitnaurvik"
#> [3] "Kwigillingok School" "Nelson Island Area School"
#> [5] "Alakanuk School" "Emmonak School"
#> [7] "Hooper Bay School" "Ignatius Beans School"
#> [9] "Pilot Station School" "Kotlik School"
```

Use combine() to print the first 3 observations of variables "school_type" & "name"

3.3 Missing values

Missing values

Missing values have the value NA

NA is a special keyword, not the same as the character string "NA" use is.na() function to determine if a value is missing

```
is.na() returns a logical vector
is.na(5)
#> [1] FALSE
is.na(NA)
#> [1] TRUE
is.na("NA")
#> [1] FALSE
typeof(is.na("NA")) # example of a logical vector
#> [1] "logical"
nvector \leftarrow c(10,5,NA)
is.na(nvector)
#> [1] FALSE FALSE TRUE
typeof(is.na(nvector)) # example of a logical vector
#> [1] "logical"
svector <- c("e", "f", NA, "NA")</pre>
is.na(svector)
#> [1] FALSE FALSE TRUE FALSE
```

Missing values are "contagious"

What does "contagious" mean?

operations involving a missing value will yield a missing value

```
7>5
#> [1] TRUE
7>NA
#> [1] NA
0==NA
#> [1] NA
2*c(0,1,2,NA)
#> [1] 0 2 4 NA
NA*c(0,1,2,NA)
#> [1] NA NA NA NA
```

Functions and missing values example, table()

```
table() function is useful for investigating categorical variables
str(df_event$event_type)
#> chr [1:18680] "public hs" "public hs" "public hs" "public hs" "public hs" "...
table(df_event$event_type)
#>
#> 2yr college 4yr college other private hs public hs
#> 951 531 2001 3774 11423
```

Functions and missing values example, table()

By default table() ignores NA values

```
#?table
str(df_event$school_type_pri)
#> int [1:18680] NA NA NA NA NA 1 1 NA 1 NA ...
table(df_event$school_type_pri)
#>
#> 1 2 5
#> 3765 8 1
```

useNA argument controls if table includes counts of NA s. Allowed values:

```
never ("no") [DEFAULT VALUE]
only if count is positive ("ifany");
even for zero counts ("always")"
```

Broader point: Most functions that create descriptive statistics have options about how to treat missing values'

When investigating data, good practice to always show missing values

4 Find homework groups

What we'll do to choose homework groups

Meet new people (10 minutes of speed-dating!)

find someone in class you don't know and talk to them for two minutes about anything

e.g., where you from, what program, what are research interests, what you like doing outside of school, work

Enrolled students choose homework groups (10 minutes)

one side of room for students who want to work collaboratively on problem sets one side of room for students who want to work mostly on their own (e.g., due to full work/family schedule);

must be groups of 3

cannot have more than 2 people from same academic program (e.g., \mbox{HEOC} , \mbox{HDP})

Auditors not part of "official" homework groups of 3, but they are welcome to join any homework group or form their own homework group

Recommendation: Use Zoom for group meetings!

https://ucla.zoom.us/

5 Investigating data patterns [tidyverse]

Introduction to the dplyr library

dplyr, a package within the tidyverse suite of packages, provide tools for manipulating data frames

Wickham describes functions within dplyr as a set of "verbs" that fall in the broader categories of **subsetting**, **sorting**, and **transforming**

| Today | Upcoming weeks |
|-------------------------|---|
| Subsetting data | Transforming data |
| - select() variables | - mutate() creates new variables |
| - filter() observations | - summarize() calculates across rows |
| Sorting data | - group_by() to calculate across rows within groups |
| - arrange() | |

All dplyr verbs (i.e., functions) work as follows

- 1. first argument is a data frame
- subsequent arguments describe what to do with variables and observations in data frame

refer to variable names without quotes

3. result of the function is a new data frame

5.1 Select variables

Select variables using select() function

Printing observations is key to investigating data, but datasets often have hundreds, thousands of variables

select() function selects **columns** of data (i.e., variables) you specify

first argument is the name of data frame object

remaining arguments are variable names, which are separated by commas and without quotes

Without **assignment** (<-), select() by itself simply prints selected vars

```
#?select
select(df_event,instnm,event_date,event_type,event_state,med_inc)
#> # A tibble: 18,680 x 5
#> instnm event_date event_type event_state med_inc
#> <chr> <date> <chr> <chr>
                                      <db1>
#> 1 UM Amherst 2017-10-12 public hs MA
                                        71714.
#> 2 UM Amherst 2017-10-04 public hs MA 89122.
#> 3 UM Amherst 2017-10-25 public hs MA 70136.
#> 4 UM Amherst 2017-10-26 public hs MA 70136.
#> 5 Stony Brook 2017-10-02 public hs MA 71024.
#> 6 USCC 2017-09-18 private hs MA 71024.
#> 7 UM Amherst 2017-09-18 private hs MA 71024.
#> 8 UM Amherst 2017-09-26 public hs MA 97225
#> 9 UM Amherst 2017-09-26 private hs MA
                                        97225
#> 10 UM Amherst 2017-10-12 public hs MA
                                        77800.
#> # ... with 18,670 more rows
```

Select variables using select() function

Recall that all dplyr functions (e.g., select()) return a new data frame object

```
type equals "list"
```

length equals number of vars you select

```
typeof(select(df_event,instnm,event_date,event_type,event_state,med_inc))
#> [1] "list"
length(select(df_event,instnm,event_date,event_type,event_state,med_inc))
#> [1] 5
```

glimpse(): tidyverse function for viewing data frames

a cross between str() and simply printing data

```
?glimpse
glimpse(df_event)
```

glimpse(select(df event,instnm,event_date,event_type,event_state,med_inc))

```
glimpse() a select() set of variables
```

#> \$ med inc <dbl> 71713.5, 89121.5, 70136.5, 70136.5, 71023.5, 71023...

Select variables using select() function

Select

```
select() can use "helper functions" starts_with(), contains(), and
ends_with() to choose columns
?select()
```

Example:

```
#names(df event)
select(df event,instnm,starts with("event"))
#> # A tibble: 18.680 x 8
#> instnm event_date event_type event_state event_inst event_name
#> <chr> <dat.e>
                 <chr> <chr>
                                      <chr>
                                                <chr>>
#> 1 UM Am~ 2017-10-12 public hs MA
                                      In-State Amherst-P~
#> 2 UM Am~ 2017-10-04 public hs MA
                                      In-State Hampshire~
#> 3 UM Am~ 2017-10-25 public hs MA
                                      In-State
                                                Chicopee ~
#> 4 UM Am~ 2017-10-26 public hs MA
                                      In-State
                                                Chicopee ~
#> 5 Stony~ 2017-10-02 public hs MA
                                               Easthampt~
                                      Out-State
#> 6 USCC 2017-09-18 private hs MA
                                      Out-State
                                               Williston~
#> 7 UM Am~ 2017-09-18 private hs MA
                                      In-State
                                                Williston~
Granby Jr~
#> 9 UM Am~ 2017-09-26 private hs MA
                                      In-State
                                               MacDuffie~
#> 10 UM Am~ 2017-10-12 public hs MA
                                      In-State
                                                Smith Aca~
#> # ... with 18,670 more rows, and 2 more variables:
#> # event location name <chr>, event datetime start <dttm>
```

Rename variables

rename() function renames variables within a data frame object

Syntax:

Variable names do not change permanently unless we combine rename with assignment

```
rename_event <- rename(df_event, g12_offered = g12offered, titlei = titlei_statu
names(rename_event)
rm(rename_event)</pre>
```

5.2 Filter rows

```
The filter() function
```

filter() allows you to **select observations** based on values of variables

Arguments

first argument is name of data frame

subsequent arguments are logical expressions to filter the data frame

Multiple expressions separated by commas work as **AND** operators (e.g., condtion 1 TRUE AND condition 2 TRUE)

What is the result of a filter() command?

 ${\tt filter()} \ \ {\tt returns} \ {\tt a} \ {\tt data} \ {\tt frame} \ {\tt consisting} \ {\tt of} \ {\tt rows} \ {\tt where} \ {\tt the} \ {\tt condition} \ {\tt is} \ \ {\tt TRUE} \ {\tt ?filter}$

Example from data frame object df_school , each obs is a high school

Show all obs where the high school received 1 visit from UC Berkeley (110635) [output omitted]

```
filter(df_school,visits_by_110635 == 1)
```

Note that resulting object is list, consisting of obs where condition $\ensuremath{\,^{\text{TRUE}}}$

```
nrow(df_school)
#> [1] 21301
nrow(filter(df_school,visits_by_110635 == 1))
#> [1] 528
```

Filter, character variables

Use single quotes $\begin{tabular}{c} \end{tabular}$ or double quotes $\begin{tabular}{c} \end{tabular}$ to refer to values of character variables

```
glimpse(select(df_school, school_type,state_code))
#> Observations: 21,301
#> Variables: 2
#> $ school_type <chr> "public", "public", "public", "public", "public", "public", "AK", "
```

Identify all private high schools in CA that got 1 visit by particular universities

```
UC-Berkeley (ID=110635)
```

University of Alabama (ID=100751)

Visited once by Berkeley and University of Alabama

Logical operators for comparisons

| Symbol | Meaning |
|--------|--------------------------|
| == | Equal to |
| ! = | Not equal to |
| > | greater than |
| >= | greater than or equal to |
| < | less than |
| <= | less than or equal to |
| & | AND |
| 1 | OR |
| %in | includes |

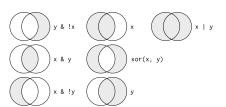


Figure 1: "Boolean" operations, x=left circle, y=right circle, from Wichkam (2018)

Filters and comparisons, Demonstration

Schools visited by Bama (100751) and/or Berkeley (110635)

```
#berkeley and bama
filter(df_school,visits_by_100751 >= 1, visits_by_110635 >= 1)
filter(df_school,visits_by_100751 >= 1 & visits_by_110635 >= 1) # same same
#berkeley or bama
filter(df_school,visits_by_100751 >= 1 | visits_by_110635 >= 1)
```

Apply $\mathtt{count}()$ function on top of $\mathtt{filter}()$ function to count the number of observations that satisfy criteria

Avoids printing individual observations

Filters and comparisons, >=

Number of public high schools that are at least 50% Black in Alabama compared to number of schools that received visit by Bama

```
#at least 50% black
count(filter(df school, school type == "public", pct black >= 50,
            state code == "AL"))
#> # A tibble: 1 x 1
#>
#> <int.>
#> 1 86
count(filter(df school, school type == "public", pct black >= 50,
            state code == "AL", visits by 100751 >= 1)
#> # A tibble: 1 x 1
#> n
#> <int.>
#> 1 21
#at least 50% white
count(filter(df school, school type == "public", pct white >= 50,
            state code == "AL"))
#> # A tibble: 1 x 1
#>
   n
#> <int.>
#> 1 238
count(filter(df school, school type == "public", pct white >= 50,
            state code == "AL", visits by 100751 >= 1)
#> # A tibble: 1 x 1
#>
        n
```

Filters and comparisons, not equals (!=)

Count the number of high schools visited by University of Colorado (126614) that are not located in CO

```
#number of high schools visited by U Colorado
count(filter(df_school, visits_by_126614 >= 1))
#> # A tibble: 1 x 1
#> n
#> <int.>
#> 1 1056
#number of high schools visited by U Colorado not located in CO
count(filter(df school, visits by 126614 >= 1, state code != "CO"))
#> # A tibble: 1 x 1
#> n
#> <int.>
#> 1 873
#number of high schools visited by U Colorado located in CO
#count(filter(df school, visits by 126614 >= 1, state code == "CO"))
```

Filters and comparisons, %in% operator

What if you wanted to count the number of schools visited by Bama (100751) in a group of states?

Easier way to do this is with %in% operator

Select the private high schools that got either 2 or 3 visits from Bama

Identifying data type and possible values helpful for filtering

class() and str() shows data type of a variable

table() to show potential values of categorical variables

```
class(df event$event type)
#> [1] "character"
str(df_event$event_type)
#> chr [1:18680] "public hs" "public hs" "public hs" "public hs" ...
table(df event$event type, useNA="always")
#>
                                                            \langle NA \rangle
#> 2yr college 4yr college other private hs public hs
#>
         951
                   531 2001 3774
                                                11423
class(df event$event state)
#> [1] "character"
str(df event$event_state) # double quotes indicate character
class(df_event$med_inc)
#> [1] "numeric"
str(df event$med inc)
#> num [1:18680] 71714 89122 70136 70136 71024 ...
```

Now that we know <code>event_type</code> is a character, we can filter values

Filtering and missing values

Wickham (2018) states:

#> 1 936

"filter() only includes rows where condition is TRUE; it excludes both FALSE and NA values. To preserve missing values, ask for them explicitly:"

Investigate var df_event\$fr_lunch , number of free/reduced lunch students

only available for visits to public high schools

```
#visits to public HS with less than 50 students on free/reduced lunch
count(filter(df event, event type == "public hs", fr lunch<50))</pre>
#> # A tibble: 1 x 1
#> n
#> <int.>
#> 1 910
#visits to public HS, where free/reduced lunch missing
count(filter(df event, event_type == "public hs", is.na(fr_lunch)))
#> # A tibble: 1 x 1
#> n
#> <int>
#> 1 26
#visits to public HS, where free/reduced is less than 50 OR is missing
count(filter(df_event,event_type == "public hs", fr_lunch<50 | is.na(fr_lunch)))</pre>
#> # A tibble: 1 x 1
#>
        n
#> <int.>
```

Exercise

Task

Create a filter to identify all the high schools that recieved 1 visit from UC Berkeley (110635) AND 1 visit from CU Boulder (126614)[output omitted]

```
filter(df_school,visits_by_110635 == 1, visits_by_126614==1)
nrow(filter(df_school,visits_by_110635 == 1, visits_by_126614==1))
count(filter(df_school,visits_by_110635 == 1, visits_by_126614==1))
```

Must assign to create new object based on filter

```
berk_boulder <- filter(df_school, visits_by_110635 == 1, visits_by_126614==1)
count(berk_boulder)</pre>
```

Exercises

Use the data from df_event, which has one observation for each off-campus recruiting event a university attends

- Count the number of events attended by the University of Pittsburgh (Pitt) univ_id == 215293
- Count the number of recruiting events by Pitt at public or private high schools
- Count the number of recruiting events by Pitt at public or private high schools located in the state of PA
- 4. Count the number of recruiting events by Pitt at public high schools not located in PA where median income is less than 100,000
- 5. Count the number of recruiting events by Pitt at public high schools not located in PA where median income is greater than or equal to 100,000
- Count the number of out-of-state recruiting events by Pitt at private high schools or public high schools with median income of at least 100,000

 Count the number of events attended by the University of Pittsburgh (Pitt) univ_id == 215293

2. Count the number of recruiting events by Pitt at public or private high schools

```
str(df event$event type)
#> chr [1:18680] "public hs" "public hs" "public hs" "public hs" ...
table(df event$event type, useNA = "always")
#>
#> 2yr college 4yr college other private hs public hs
                                                                    \langle NA \rangle
#>
          951
                      531 2001
                                         3774
                                                       11423
count(filter(df_event, univ_id == 215293, event_type == "private hs" |
              event type == "public hs"))
#> # A tibble: 1 x 1
#>
    n
#> <int.>
#> 1 1030
```

3. Count the number of recruiting events by Pitt at public or private high schools located in the state of PA

 Count the number of recruiting events by Pitt at public high schools not located in PA where median income is less than 100,000

Count the number of recruiting events by Pitt at public high schools not located in PA where median income is greater than or equal to 100,000

Count the number of out-of-state recruiting events by Pitt at private high schools or public high schools with median income of at least 100,000

5.3 Arrange rows

arrange() function

```
arrange() function "arranges" rows in a data frame; said different, it sorts observations
```

```
Syntax: arrange(x,...)
```

First argument, x, is a data frame

Subsequent arguments are a "comma separated list of unquoted variable names"

```
arrange(df_event, event_date)
```

Data frame goes back to previous order unless you **assign** the new order

```
df_event
df_event <- arrange(df_event, event_date)
df_event</pre>
```

arrange() function

Ascending and descending order

```
arrange() sorts in ascending order by default

use desc() to sort a column by descending order

arrange(df_event, desc(event_date))

Can sort by multiple variables

arrange(df_event, univ_id, desc(event_date), desc(med_inc))

#sort by university and descending by size of 12th grade class; combine with sel

select(arrange(df_event, univ_id, desc(g12)),instnm,event type,event date,g12)
```

arrange(), missing values sorted at the end

Missing values automatically sorted at the end, regardless of whether you sort ascending or descending

Below, we sort by university, then by date of event, then by ID of high school

```
Can sort by is.na to put missing values first
```

```
select(arrange(df_event, univ_id, desc(event_date), desc(is.na(school_id))),
      instnm,event_date,event_type,school_id)
#> # A tibble: 18.680 x 4
     instnm event date event type school id
#>
#> <chr> <date> <chr> <chr>
#> 1 Bama 2017-12-18 other <NA>
#> 2 Bama 2017-12-18 private hs A9106483
#> 3 Bama 2017-12-15 other <NA>
#> 4 Bama 2017-12-15 public hs 484473005095
#> 5 Bama 2017-12-15 public hs 062927004516
#> 6 Bama 2017-12-14 other <NA>
#> 7 Bama 2017-12-13 other <NA>
#> 8 Bama 2017-12-13 public hs 130387001439
#\ Q Pama
           2017-12-12 private ha 00071151
```

Exercise, arranging

Use the data from df_event, which has one observation for each off-campus recruiting event a university attends

- 1. Sort ascending by "univ id" and descending by "event date"
- Select four variables in total and sort ascending by "univ_id" and descending by "event_date"
- 3. Now using the same variables from above, sort by is.na to put missing values in "school id" first

1. Sort ascending by "univ_id" and descending by "event_date"

```
arrange(df_event, univ_id, desc(event_date))
#> # A tibble: 18,680 x 33
#> instnm univ id instst pid event date event type zip school id
#>
  <chr> <int> <chr> <int> <date> <chr> <chr> <chr>
#>
  1 Bama 100751 AL
                          7115 2017-12-18 private hs 77089 A9106483
#> 2 Bama 100751 AL 7121 2017-12-18 other <NA> <NA>
#>
   3 Bama 100751 AL 7114 2017-12-15 public hs 75165 48447300~
#> 4 Bama 100751 AL
                          7100 2017-12-15 public hs 93012 06292700~
#> 5 Bama 100751 AL 7073 2017-12-15 other
                                                   98027 <NA>
#>
   6 Bama 100751 AL 7072 2017-12-14 other 98007 <NA>
#> 7 Bama 100751 AL
                          7118 2017-12-13 public hs 31906 13038700~
  8 Bama 100751 AL 7099 2017-12-13 private hs 90293 00071151
#>
#>
   9 Bama 100751 AL 7109 2017-12-13 public hs 92630 06338600~
#> 10 Bama 100751 AL 7071 2017-12-13 other 98032 <NA>
#> # ... with 18,670 more rows, and 25 more variables: ipeds id <int>,
#> # event state <chr>, event inst <chr>, med inc <dbl>, pop total <dbl>,
#> #
      pct_white_zip <dbl>, pct_black_zip <dbl>, pct_asian_zip <dbl>,
#> #
      pct_hispanic_zip <dbl>, pct_amerindian_zip <dbl>,
#> #
     pct nativehawaii zip <dbl>, pct tworaces zip <dbl>,
#> #
      pct_otherrace_zip <dbl>, fr_lunch <dbl>, titlei_status_pub <fct>,
#> #
      total_12 <dbl>, school_type_pri <int>, school_type_pub <int>,
      g12offered <dbl>, g12 <dbl>, total students pub <dbl>,
#> #
#> #
      total_students_pri <dbl>, event_name <chr>, event_location_name <chr>,
#> #
      event datetime start <dttm>
```

Select four variables in total and sort ascending by "univ_id" and descending by "event date"

```
select(arrange(df event, univ id, desc(event date)), univ id, event date,
      instnm, event type)
#> # A tibble: 18.680 x 4
     univ id event date instnm event type
#>
     <int> <date> <chr> <chr>
#>
#> 1 100751 2017-12-18 Bama private hs
#>
   2 100751 2017-12-18 Bama other
#>
   3 100751 2017-12-15 Bama public hs
   4 100751 2017-12-15 Bama public hs
#>
#>
   5 100751 2017-12-15 Bama other
   6 100751 2017-12-14 Bama
#>
                           other
#>
   7 100751 2017-12-13 Bama public hs
#> 8 100751 2017-12-13 Bama private hs
#>
   9 100751 2017-12-13 Bama
                           public hs
#> 10 100751 2017-12-13 Bama other
#> # ... with 18,670 more rows
```

3. Select the variables "univ_id", "event_date", and "school_id" and sort by is.na to put missing values in "school_id" first.

```
select(arrange(df event, univ id, desc(event date), desc(is.na(school id))),
      univ id, event date, school id)
#> # A tibble: 18,680 x 3
     univ id event date school id
#>
     <int> <date> <chr>
#>
#> 1 100751 2017-12-18 <NA>
#>
   2 100751 2017-12-18 A9106483
#>
   3 100751 2017-12-15 <NA>
#>
   4 100751 2017-12-15 484473005095
#>
   5 100751 2017-12-15 062927004516
#> 6 100751 2017-12-14 <NA>
#>
  7 100751 2017-12-13 <NA>
#> 8 100751 2017-12-13 130387001439
#>
   9 100751 2017-12-13 00071151
#> 10 100751 2017-12-13 063386005296
#> # ... with 18,670 more rows
```

6 Appendix: directories and filepaths [for your reference]

Working directory

(Current) Working directory

the folder/directory in which you are currently working

this is where R looks for files

Files located in your current working directory can be accessed without specifying a filepath because R automatically looks in this folder

Function getwd() shows current working directory

```
getwd()
#> [1] "/Users/lizn/rclass/lectures/lecture2"
```

Command list.files() lists all files located in working directory

```
getwd()
#> [1] "/Users/lizn/rclass/lectures/lecture2"
list.files()
#> [1] "fp1.JPG"
                                          "fp2.JPG"
#> [3] "lecture2 test.Rmd"
                                         "lecture2_ucla.pdf"
#> [5] "lecture2 ucla.Rmd"
                                          "lecture2.1_ucla.pdf"
#> [7] "lecture2.1 ucla.Rmd"
                                          "lecture2.pdf"
#> [9] "lecture2.Rmd"
                                          "problemset2_solutions.html"
#> [11] "problemset2 solutions.html.zip" "problemset2 solutions.Rmd"
#> [13] "problemset2.html"
                                          "problemset2.Rmd"
#> [15] "sample_simple_rmarkdown.txt"
                                          "sample.html"
#> [17] "sample.Rmd"
                                          "text."
#> [19] "transform-logical.png"
```

Working directory, "Code chunks" vs. "console" and "R scripts"

When you run **code chunks** in RMarkdown files (.Rmd), the working directory is set to the filepath where the .Rmd file is stored

```
getwd()
#> [1] "/Users/lizn/rclass/lectures/lecture2"
list.files()
#> [1] "fp1.JPG"
                                         "fp2.JPG"
#> [3] "lecture2_test.Rmd"
                                         "lecture2_ucla.pdf"
#> [5] "lecture2 ucla.Rmd"
                                         "lecture2.1 ucla.pdf"
#> [7] "lecture2.1_ucla.Rmd"
                                         "lecture2.pdf"
#> [9] "lecture2.Rmd"
                                         "problemset2_solutions.html"
#> [11] "problemset2 solutions.html.zip" "problemset2 solutions.Rmd"
#> [13] "problemset2.html"
                                         "problemset2.Rmd"
#> [15] "sample_simple_rmarkdown.txt"
                                         "sample.html"
#> [17] "sample.Rmd"
                                         "text"
#> [19] "transform-logical.png"
```

When you run code from the **R Console** or an **R Script**, the working directory is....

Command getwd() shows current working directory

```
getwd()
#> [1] "/Users/lizn/rclass/lectures/lecture2"
```

Absolute vs. relative filepath

Absolute file path: The absolute file path is the complete list of directories needed to locate a file or folder.

setwd("/Users/pm/Desktop/rclass/lectures/lecture2")

Relative file path: The relative file path is the path relative to your current location/directory. Assuming your current working directory is in the "lecture2" folder and you want to change your directory to the data folder, your relative file path would look something like this:

setwd("../../data")

File path shortcuts

| Key | Description |
|-----|--|
| - | tilde is a shortcut for user's home directory (mine is my name pm) |
| / | moves up a level |
| / / | moves up two level |

Exercise

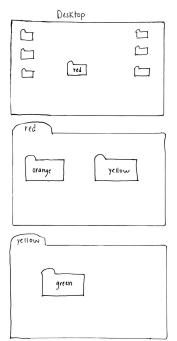
- 1. Let's create a folder on our desktop and name it red
- 2. Inside the red folder, create two subfolders named orange and yellow
- 3. Inside the yellow folder create another subfolder named green

Make sure to name these folders in lowercase.

You should have 1 folder on your desktop called red. Inside the red folder you have two folders called orange and yellow. Inside the yellow folder you have a folder called green.

Here is a visual of how it should look...

File path visual



Exercise continued

Let's say we want to get to the green folder using the absolute file path.

- 1. View your current working directory getwd()
- 2. Set your working directory to the green folder using the absolute file path
- 3. Now set your working directory to the orange folder using the relative file path (hint: ./)

```
getwd()
setwd("~/Desktop/red/yellow/green")
getwd()
setwd("../../orange")
getwd()
```