Module 3: Investigating objects via Base R Managing and Manipulating Data Using R

Logistics

Download Module 3 Rmd and knit!

- From the class website, download themodule3.Rmd and module3.R files; move the files from the downloads folder to you HED696C_Rclass/Module3
 subfolder
- ▶ Open R Studio via HED696C_Rclass.rproj
- Once in R Studio, go to File » Open File...» Navigate to and click on Module3.Rmd
- ▶ Try to knit Module3.Rmd to pdf

What we will do today

- 1. Logistics
- 2. Investigating data patterns via Tidyverse [some more practice]
- 3. Tidyverse vs. Base R
- 4. Investigating data patterns using Base R
 - 4.1 Subsetting using subsetting operators
 - 4.2 Subsetting using the subset function
 - 4.3 Sorting data
- 5. Tidyverse vs base R examples [resource for you]

Tips for R Success: Cumulative Learning...

- ► The tasks we will be working on in class and in assignments going forward will require you to use skills/functions you have learned over the past several weeks (not only material from the current module/week)
- Working with new data and new variables...
- Investigate the object!
 - length()
 - typeof()
 - str()
 - names()
 - nrow()
 - ncol()
 - count()
- Check for missing observations
 - table(, useNA="always")
 - is.na()
 - count(is.na())
- ▶ Print!
 - View()
 - head()

Libraries we will use today

"Load" the package we will use today (output omitted)

library(tidyverse)

If package not yet installed, then must install before you load. Install in "console" rather than .Rmd file

- Generic syntax: install.packages("package_name")
- Install "tidyverse": install.packages("tidyverse")

Note: when we load package, name of package is not in quotes; but when we install package, name of package is in quotes:

- install.packages("tidyverse")
- library(tidyverse)

Load .Rdata data frames we will use today

Data on off-campus recruiting events by public universities

- ▶ Data frame object df_event
 - ▶ One observation per university, recruiting event
- Data frame object df_school
 - One observation per high school (visited and non-visited)

```
rm(list = ls()) # remove all objects in current environment
getwd()
#> [1] "/Users/karinasalazar/Dropbox/HED696C_RClass/modules/module3"
#load dataset with one obs per recruiting event
load(url("https://github.com/ksalazar3/HED696C_RClass/raw/master/data/recruiting)
```

#load dataset with one obs per high school
load(url("https://github.com/ksalazar3/HED696C_RClass/raw/master/data/recruitin



Introduction to the dplyr library

dplyr , a package within the tidyverse suite of packages, provide tools for manipulating data frames

Wickham describes functions within dplyr as a set of "verbs" that fall in the broader categories of subsetting, sorting, and transforming

Today		U	Upcoming weeks		
Subsetting data		Т	Transforming data		
- select()	variables	-	<pre>mutate()</pre>	cre	eates new variables
- filter()	observations	-	summarize	e()	calculates across rows
Sorting data		-	group_by	()	to calculate across rows
		W	ithin group	s	
- arrange()					

All dplyr verbs (i.e., functions) work as follows

- 1. first argument is a data frame
- subsequent arguments describe what to do with variables and observations in data frame
 - refer to variable names without quotes
- 3. result of the function is a new data frame

Logical operators for comparisons

Symbol	Meaning			
==	Equal to			
!=	Not equal to			
>	greater than			
>=	greater than or equal to			
<	less than			
<=	less than or equal to			
&	AND			
1	OR			
%in	includes			

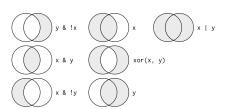


Figure 1: "Boolean" operations, x=left circle, y=right circle, from Wichkam (2018)

Some More Practice with Tidyverse

Use the data from $\mbox{df_event}$, which has one observation for each off-campus recruiting event a university attends

- Investigate the dataframe df_event, including printing variable names (you'll need these to answer the rest of the questions)
- Count the number of events attended by the University of Pittsburgh (Pitt).
 Universities have unique ID numbers contained in the variable univ_id. Pitt's unique ID is 215293.
- 3. Count the number of recruiting events by Pitt at public or private high schools
- 4. Count the number of recruiting events by Pitt at public or private high schools located in the state of PA
- Count the number of recruiting events by Pitt at public high schools not located in PA where median income is less than 100,000
- Count the number of recruiting events by Pitt at public high schools not located in PA where median income is greater than or equal to 100,000
- Count the number of out-of-state recruiting events by Pitt at private high schools or public high schools with median income of at least 100,000

 Investigate the dataframe df_event , including printing variable names (you'll need these to answer the rest of the questions)

```
typeof(df_event)
#> [1] "list"
str(df event)
#> tibble [18,680 x 33] (S3: tbl df/tbl/data.frame)
   $ instnm
                         : chr [1:18680] "UM Amherst" "UM Amherst" "UM Amherst"
#>
#> $ univ id
                         : int [1:18680] 166629 166629 166629 166629 196097 218
#> $ instst
                         : chr [1:18680] "MA" "MA" "MA" "MA" ...
#>
   $ pid
                         : int [1:18680] 57570 56984 57105 57118 16281 8608 568
#> $ event_date
                         : Date[1:18680], format: "2017-10-12" "2017-10-04" ...
#>
   $ event type
                         : chr [1:18680] "public hs" "public hs" "public hs" "p
                         : chr [1:18680] "01002" "01007" "01020" "01020" ...
#>
   $ zip
                         : chr [1:18680] "250192000042" "250243000134" "2503660
#>
   $ school id
#>
   $ ipeds id
                         : int [1:18680] NA ...
   $ event state
                         : chr [1:18680] "MA" "MA" "MA" "MA" ...
#>
   $ event inst
                         : chr [1:18680] "In-State" "In-State" "In-State" "In-S
#>
#>
   $ med inc
                         : num [1:18680] 71714 89122 70136 70136 71024 ...
                         : num [1:18680] 29970 14888 30629 30629 17872 ...
#>
   $ pop total
#>
   $ pct_white_zip
                         : num [1:18680] 73.7 91.4 79.4 79.4 88.7 ...
#>
   $ pct black zip
                         : num [1:18680] 5.27 0.84 3.03 3.03 1.76 ...
#>
   $ pct asian zip
                         : num [1:18680] 11.69 2.98 1.26 1.26 1.34 ...
#>
   $ pct hispanic zip
                         : num [1:18680] 6.24 2.05 14.64 14.64 6.59 ...
#>
   $ pct amerindian zip
                         : num [1:18680] 0.2469 0 0.1339 0.1339 0.0168 ...
   $ pct nativehawaii zip: num [1:18680] 0.0567 0 0 0 0 0 0 0 0 0 ...
#>
   $ pct_tworaces_zip
                         : num [1:18680] 2.59 2.55 1.51 1.51 1.64 ...
                                                                         12 / 44
```

 Count the number of events attended by the University of Pittsburgh (Pitt) univ_id == 215293

```
typeof(df_event$univ_id)
#> [1] "integer"
table(df_event$univ_id, useNA = "always")
#>
#> 100751 106397 110635 110653 126614 139959 149222 155317 166629 181464 186380
#>
    4258
            994
                   879
                         539
                               1439 827 549 1014
                                                           908 1397
                                                                        1135
#> 196097 199193 201885 215293 218663 <NA>
#>
     730
            640 679 1225 1467
count(filter(df_event, univ_id == 215293))
#> # A tibble: 1 x 1
#>
\#> \langle i,n,t,>
#> 1 1225
```

3. Count the number of recruiting events by Pitt at public or private high schools

```
str(df_event$event_type)
#> chr [1:18680] "public hs" "public hs" "public hs" "public hs" "public hs" ..
typeof(df_event$event_type)
#> [1] "character"
table(df_event$event_type, useNA = "always")
#>
#> 2yr college 4yr college other private hs public hs
                                                                  <NA>
#>
          951 531
                             2001 3774 11423
count(filter(df event, univ id == 215293, event type == "private hs" |
              event_type == "public hs"))
#> # A tibble: 1 x 1
#>
        n.
\#> \langle i,n,t,>
#> 1 1030
```

4. Count the number of recruiting events by Pitt at public or private high schools located in the state of PA

```
str(df event$event state)
typeof(df event$event state)
#> [1] "character"
table(df_event$event_state, useNA = "always")
#>
#>
    AT.
         AR
              A7.
                   CA
                       CA
                             CO
                                  CT
                                      CT
                                            DC
                                                 DF.
                                                     DF.
                                                           FT.
                                                               FT.
                                                                     GA
    395
         248
             138 2039
                            834
                                 341
                                            76
                                                 50
                                                          718
#>
                        46
                                                     14
                                                                17
                                                                    881
    ID
         IL
             IL
                   IN
                        KS
                             KY
                                       MA
                                           MA
                                                 MD
                                                     MD
                                                          MD
                                                                ME
                                                                    MI
                                                                        MI
#>
                                  LA
      1 1420
                  125
                       427
                            173
                                                           38
                                                                    128
#>
               12
                                  68
                                      619
                                            12
                                                602
                                                                45
    MN
         MO
              MS
                  NC
                        ND
                             NE
                                  NH
                                      NH
                                            N.J
                                                N.J
                                                     N.J
                                                           NM
                                                                    NY
                                                                         NY
#>
   247
        490
                         5
                            595
                                  87
                                           864
                                                      39
                                                                52 1010
#>
              42
                  888
                                        3
                                                 1
                                                           34
    ΩН
         ΠK
              ΩR.
                   PA
                       PA
                             R.T
                                       SC
                                            SD
                                                 TN
                                                      TX
                                                          TX
                                                                IJT
                                                                         VA
#>
                                                                     VA
#>
    392
         127
              97
                  654
                        21
                             37
                                   2
                                      423
                                            43
                                                283 1558
                                                           10
                                                                10
                                                                   572
          WT
               WV <NA>
#>
     WA
    247
        136
                    0
#>
count(filter(df_event, univ_id == 215293, event_type == "private hs" |
               event type == "public hs", event state == "PA"))
#> # A tibble: 1 x 1
#>
#>
     \langle int \rangle
      262
#> 1
```

HT

30

1

16

19

5. Count the number of recruiting events by Pitt at public high schools not located in PA where median income is less than 100,000

Count the number of recruiting events by Pitt at public high schools not located in PA where median income is greater than or equal to 100,000

Count the number of out-of-state recruiting events by Pitt at private high schools or public high schools with median income of at least 100,000

Tidyverse vs. Base R

Why learn to "wrangle" data both via tidyverse and Base R?

- ▶ Base R: "core" R commands for cleaning and manipulating data that are not part of any external package/library
- ▶ Tidyverse has become the leading way many people clean and manipulate data in R
 - ▶ These packages make data wrangling simpler than "core" base R commands (most times)
 - Tidyverse commands can be more more efficient (less lines of code, consolidate steps)
- But you will inevitably run into edge cases where tidyverse commands don't work the way you expect them to and you'll need to use base R
- It's good to have a basic foundation on both approaches and then decide which you prefer for most data tasks!
 - This class will primarily use tidyverse approach
 - ► Future data science seminar will provide examples of edge cases where base R is necessary

Investigating data patterns using Base R

Tidyverse vs. base R functions

tidyverse	base R	operation
select()	[] + c() OR subset()	"extract" variables
filter()	[] + \$ OR subset()	"extract" observations
<pre>arrange()</pre>	order()	sorting data

Subsetting using subsetting operators

Subsetting to Extract Elements

Subsetting is the R word for accessing object elements.

Subsetting features can be used to select/exclude elements (i.e., variables and observations) $\,$

- there are three subsetting operators: [], \$, [[]]
- these operators function differently based on vector types (e.g, atomic vectors, lists, data frames)

Subsetting Atomic Vectors via operators

Six ways to subset an atomic vector using []

1. Using positive integers to return elements at specified positions

```
x <- c(1.1, 2.2, 3.3, 4.4, 5.5)
x[c(3, 1)]
#> [1] 3.3 1.1
```

2. Using negative integers to exclude elements at specified positions

```
x[-c(3,1)]
#> [1] 2.2 4.4 5.5
```

3. Using logicals to return elements where corresponding logical is TRUE

```
x[x>3] #3
#> [1] 3.3 4.4 5.5
```

Subsetting Atomic Vectors via operators

Six ways to subset an atomic vector using [] continued...

4. Empty [] returns original vector (useful for dataframes)

```
x[] #4
#> [1] 1.1 2.2 3.3 4.4 5.5
```

5. Zero vector (useful for testing data)

```
x[0]
#> numeric(0)
```

6. Returning character elements with matching names

```
y<- setNames(x, letters[1:5]) #6
y[c("a", "b", "d" )] #6
#> a b d
#> 1.1 2.2 4.4
```

Subsetting Lists and Matrices via operators

Subsetting lists (arrays and matrices too) via [] operator works the same as subsetting an atomic vector

 [] simplifies output to the lowest possible dimensionality (i.e.,if you subset a (2D) matrix it will return a 1D vector with however many elements you subset)

```
x <- list(1,2,"apple")
y \leftarrow x[c(3, 1)]
typeof(y)
#> [1] "list"
a \leftarrow matrix(1:9, nrow = 3)
a #this is a 3X3 matrix
  [,1] [,2] [,3]
#> [1,] 1
#> [2,] 2 5 8
#> [3,] 3 6 9
b \leftarrow a[c(1.5)]
b #returns an integer vector with two elements
#> [1] 1 5
```

Subsetting Single Elements from Vectors, Lists, and Matrices via operators

Two other subsetting operators are used for extracting single elements, since subsetting lists with [] returns a smaller list

- **[**[]], \$
- \$ is shorthand operator equivalent to x[["y"]] and is used to access variables in a dataframe (will show this in upcoming slides)

Example from Hadley: If x is a train carrying objects, then x[[5]] is the object in car 5 and x[4:6] is a smaller train made up of cars 4, 5, & 6.

```
x <- list(1:3, "a", 4:6)

y <- x[1] #this returns a list
typeof(y)
#> [1] "list"

z <- x[[1]] #this is not a list
typeof(z)
#> [1] "integer"
```

Subsetting Data Frames to extract columns (variables) based on positionality

Selecting columns from a data frame by subsetting with $\ \ [\]$ and a single index based on column positionality

```
df event[1:4]
#> # A tibble: 18.680 x 4
  instnm univ id instst pid
#>
#> <chr> <int> <chr> <int> <int>
  1 UM Amherst 166629 MA
                              57570
#>
#> 2 UM Amherst 166629 MA
                              56984
   3 UM Amherst 166629 MA
                              57105
#>
#> 4 UM Amherst 166629 MA
                              57118
   5 Stony Brook
                196097 NY
                              16281
   6 USCC
                218663 SC
                              8608
#>
#> 7 UM Amherst 166629 MA
                              56898
  8 UM Amherst 166629 MA
                              56933
#>
   9 UM Amherst 166629 MA
                              56940
#> 10 UM Amherst 166629 MA
                              57030
#> # ... with 18.670 more rows
#> # i Use `print(n = ...)` to see more rows
```

Subsetting Data Frames to extract columns (variables) and rows (observations) based on positionality

Selecting rows and columns from a data frame by subsetting with [] and a double index based on row/column positionality

```
#this returns the first 5 rows and first 3 columns

df_event[1:5, 1:3]

#> # A tibble: 5 x 3

#> instnm univ_id instst

#> <chr> <int> <chr>
#> 1 UM Amherst 166629 MA

#> 2 UM Amherst 166629 MA

#> 3 UM Amherst 166629 MA

#> 4 UM Amherst 166629 MA

#> 5 Stony Brook 196097 NY

#this returns the first 5 rows and all columns [output omitted]
```

#this returns the first 5 rows and all columns [output omitted]
df_event[1:5,]

Subsetting Data Frames to extract columns (variables) based on names

```
Selecting columns from a data frame by subsetting with [] and list of column names
df_event[c("instnm", "univ_id", "event_state")]
#> # A tibble: 18.680 x 3
#> instnm univ id event state
#> <chr> <int> <chr>
#> 1 UM Amherst 166629 MA
#> 2 UM Amherst 166629 MA
#> 3 UM Amherst 166629 MA
#> 4 UM Amherst 166629 MA
#> 5 Stony Brook 196097 MA
#> 6 USCC 218663 MA
#> 7 UM Amherst 166629 MA
#> 8 UM Amherst 166629 MA
#> 9 UM Amherst 166629 MA
#> 10 UM Amherst 166629 MA
#> # ... with 18.670 more rows
#> # i Use `print(n = ...)` to see more rows
```

Subsetting Data Frames with [] and \$

▶ Show all obs where the high school received 1 visit from UC Berkeley (110635) and all columns [output omitted]

```
x <- df_school[df_school$visits_by_110635 == 1, ]</pre>
```

➤ Show all obs where the high school received 1 visit from UC Berkeley (110635) and the first three columns [output omitted]

```
df_school[df_school$visits_by_110635 == 1, 1:3]
```

Show all obs where high schools received 1 visit by Bama (100751) and Berkeley (110635)

```
\label{eq:df_school} $$ df_school$visits_by_110635 == 1 \& df_school$visits_by_100751 == 1, ] $$
```

Subsetting Data Frames with [] and \$

Show all public high schools with at least 50% Latinx (hispanic in data) student enrollment

```
#public high schools with at least 50% Latinx student enrollment
df_CA<- df_school[df_school$school_type == "public"</pre>
                       & df_school$pct_hispanic >= 50
                       & df_school$state_code == "CA", ]
head(df_CA, n=3)
#> # A tibble: 3 x 26
#> state code schoo~1 ncessch name address city zip c~2 pct w~3 pct b~4 pct
#> <chr> <chr
#> 1 CA public 064015~ Tust~ 1171 E~ Tust~ 92780 13.3 3.26
#> 2 CA
                  public 062547~ Bell~ 6119 A~ Bell~ 90201 0.402 0.101
#> 3 CA
                   public 063531~ Sant~ 520 W.~ Sant~ 92701 0.517 0.255
#> # ... with 16 more variables: pct asian <dbl>, pct amerindian <dbl>,
#> # pct other <dbl>, num fr lunch <dbl>, total students <dbl>,
#> #
        num took math <dbl>, num prof math <dbl>, num took rla <dbl>,
#> #
        num_prof_rla <dbl>, augmedian_inc_2564 <dbl>, visits_by_110635 <int>,
#> # visits by 126614 <int>, visits by 100751 <int>, inst 110635 <chr>,
\# inst_126614 <chr>, inst_100751 <chr>, and abbreviated variable names
#> #
        1: school_type, 2: zip_code, 3: pct_white, 4: pct_black, ...
#> # i Use `colnames()` to see all variable names
nrow(df CA)
#> [1] 713
```

Subsetting Data Frames with [] and \$, NA Observations

- When extracting observations via subsetting operators, resulting dataframe will include rows where condition is TRUE; as well as NA values.
- ► To remove missing values, ask for values that only evaluate to TRUE explicitly via which()
- ▶ Task: Show all public high schools with at least \$50k median household incomes

tidyverse

```
df_tv <- filter(df_event, event_type == "public hs" & med_inc>=50000)
nrow(df_tv) #9,941 obs
```

base R without which()

```
 df_b1 \leftarrow df_event[df_eventsvent_type == "public hs" \& df_eventsmed_inc>=50000, nrow(df_b1) #10,016 obs view(df_b1) #NAs sorted at the end of column
```

base R with which()

```
df_b2 <- df_event[which(df_event$event_type == "public hs" & df_event$med_inc>=
nrow(df_b2) #9,941 obs, same as tidyverse way
```

Subsetting using the subset function

Subset function

The subset() is a base R function and easiest way to "filter" observations

- can be combined with select() base R function to select variables
- can be combined with count() for quick comparisons or assignment to create new objects

?subset

Syntax: subset(x, subset, select, drop = FALSE)

- x is object to be subsetted
- subset is the logical expression(s) indicating elements (rows) to keep
- select indicates columns to select from data frame (if argument is not used default will keep all columns)
- drop takes TRUE or FALSE if you want to preserve the original dimensions (only need to worry about dataframes when your subset output is a single column)

Subset function, examples

 Show all public high schools that are at least 50% Latinx (hispanic in data) student enrollment in California compared to number of schools that received visit by UC Berkeley

```
#public high schools with at least 50% Latinx student enrollment
count(subset(df_school, school_type == "public" & pct_hispanic >= 50
             & state code == "CA"))
#> # A tibble: 1 x 1
#>
#> <int>
#> 1 713
count(subset(df school, school type == "public" & pct hispanic >= 50
             & state code == "CA" & visits by 110635 >= 1))
#> # A tibble: 1 x 1
#>
\#> \langle i,n,t,>
#> 1 100
```

Can also use the %in% operator... - Show visits by Bama in multiple states

```
count(subset(df_school, visits_by_100751 >= 1 & state_code %in% c("MA","ME","VT
#> # A tibble: 1 x 1
#> n
#> <int>
#> 1 108
```

Subset function, examples

Create new df with all public high schools that are at least 50% Latinx student enrollment in California AND only keep variables name and address

```
#public high schools with at least 50% Latinx student enrollment
df_CA2 <- subset(df_school, school_type == "public" & pct_hispanic >= 50
            & state code == "CA", select = c(name, address))
head(df CA2)
#> # A tibble: 6 x 2
#> name
                          address
#> <chr>
                         \langle chr \rangle
#> 1 Tustin High 1171 El Camino Real
#> 2 Bell Gardens High 6119 Agra St.
#> 3 Santa Ana High 520 W. Walnut
#> 4 Warren High 8141 De Palma St.
#> 5 Hollywood Senior High 1521 N. Highland Ave.
#> 6 Venice Senior High 13000 Venice Blvd.
nrow(df CA2)
#> [1] 713
```

Sorting data

Base R sort() for vectors

```
sort() is a base R function that sorts vectors
```

- ▶ Syntax: sort(x, decreasing=FALSE, ...); where x is object being sorted
- ▶ By default it sorts in ascending order (low to high)
- Need to set decreasing argument to TRUE to sort from high to low

```
?sort()
x<- c(31, 5, 8, 2, 25)
sort(x)
#> [1] 2 5 8 25 31
sort(x, decreasing = TRUE)
#> [1] 31 25 8 5 2
```

Base R order() for dataframes

order() is a base R function that sorts vectors

- Syntax: order(..., na.last = TRUE, decreasing = FALSE)
- where ... are variable(s) to sort by
- By default it sorts in ascending order (low to high)
- ▶ Need to set decreasing argument to TRUE to sort from high to low

Descending argument only works when we want either one (and only) variable descending or all variables descending (when sorting by multiple vars)

 use - when you want to indicate which variables are descending while using the default ascending sorting

```
df_event[order(df_event$event_date), ]
df_event[order(df_event$event_date, df_event$total_12), ]

#sort descending via argument
df_event[order(df_event$event_date, decreasing = TRUE), ]
df_event[order(df_event$event_date, df_event$total_12, decreasing = TRUE), ]

#sorting by both ascending and descending variables
df_event[order(df_event$event_date, -df_event$total_12), ]
```

Tidyverse vs base R examples [resource for you]

Extracting columns (variables)

-Create a new dataframe by extracting the columns <code>instnm</code>, <code>event_date</code>, <code>event_type</code> from df_event. Use the <code>names()</code> function to show what columns/variables are in the newly created dataframe.

tidyverse

```
df_event_tv <- select(df_event, instnm, event_date, event_type)
names(df_event_tv)
#> [1] "instnm" "event_date" "event_type"
```

base R using subsetting operators

```
df_event_br1 <- df_event[, c("instnm", "event_date", "event_type")]
names(df_event_br1)
#> [1] "instnm" "event_date" "event_type"
```

base R using subset() function

```
df_event_br2 <- subset(df_event, select=c(instnm, event_date, event_type))
names(df_event_br2)
#> [1] "instnm" "event_date" "event_type"
```

Extracting observations

-Create a new dataframe from df_schools that includes out-of-state public high schools with 50%+ Latinx student enrollment that received at least one visit by the University of California Berkeley.

tidyverse

base R using subsetting operators

```
base R using subset() function
```

Sorting observations

```
-Create a new dataframe from df_events that sorts by ascending by event_date, ascending event_state, and descending pop_total .

tidyverse

df_event_tv <- arrange(df_event, event_date, event_state, desc(pop_total))

base R using order() function

df_event_br1 <- df_event[order(df_event$event_date, df_event$event_state, -df_event$pop_total), ]
```